

Digitized by the Internet Archive in 2013

http://archive.org/details/researchnote15rock





69

U.S.D.A. FOREST SERVIC RESEARCH NOTE RM-151

1969

ECH. & AS

OREST SERVICE S DEPARTMENT OF AGRICULTURE

Influence of Antitranspirants' on Water Use, UNIVERS, Growth Characteristics, and Relative Drought Resistance of Ponderosa Pine Seedlings NOV 14

W. J. Rietveld and L. J. Heidmann²

Ponderosa pine seedlings were treated with foliar sprays of Cycocel, hexadecanol, and Foli-gard at age 2 months, and were grown under favorable conditions in a controlled environment chamber. Cycocel significantly improved water use efficiency when soil moisture was optimal, but had no effect when moisture was limiting. In certain instances, height growth was stimulated by the hexadecanol and Foli-gard treatments. Limiting soil moisture alone produced greater resistance to moisture loss than any of the antitranspirant treatments.

In the Southwest, spring-planted ponderosa pines (Pinus ponderosa Laws.) are confronted with an annual spring drought lasting 2 months or longer. During this period, lack of adequate moisture and excessive transpiration create water stresses within the seedlings that limit survival and growth. A possible way to alleviate these stresses is to reduce transpiration with antitranspirants.

¹Trade names and company names are used for the benefit of the reader and do not imply endorsement or preferential treatment by the

U. S. Department of Agriculture. ²Associate Plant Physiologist and Associate Silviculturist, respectively, located at Flagstaff, in cooperation with Northern Arizona University; central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

According to Gale and Hagan (1966), antitranspirants may be classified as materials that: (1) cause stomatal closure, (2) form thin films, (3) form thick films, or (4) retard growth or reflect light. Thick surface films tried on conifers have generally produced inconsistent results (Shirley and Mueli 1938, Thames 1961). Failures with these heavy, wax-based foliage coatings are attributable to an unfavorable upset of the heat balance in needles (Thames 1961), and to interference with plant mineral nutrition (Gale and Hagan 1966).

In recent years, long-chain alcohols such as hexadecanol, which form a monomolecular film on the leaf surface, have been tested. This film is highly impermeable to water vapor. Stoeckeler (1966) applied hexadecanol as a foliage dip to red pine (Pinus resinosa Ait.) seedlings prior to planting on a droughty site, and reported an 18.4-percent gain in survival of treated seedlings. He found no difference in first-year survival on a more favorable site.

Foli-gard, a water-soluble polymer that forms a thin, clear, flexible film on foliage, was tested on planted Douglas-fir (Pseudotsuga menziesii (Mirb.) Franco) seedlings (Roy 1966.) Although the treatment did not affect seedling survival, mean height of treated seedlings was significantly greater.

Certain growth retardants such as phosfon and Cycocel have been reported to reduce plant water stress and the transpiration/growth ratio (total transpiration divided by total dry matter production) (Goodin et al. 1966, Halevy and Kessler 1963). Plants treated with Cycocel reportedly require less water, are more resistant to wilt (Halevy and Kessler 1963), heat (Cathey 1962), salt (Marth and Frank 1961), and frost (Marth 1965).

This experiment was designed to evaluate the effects of hexadecanol, ³ Foli-gard,⁴ and Cyco-cel⁵ on growth, transpiration, and drought resistance of young ponderosa pines grown under two moisture regimes in a controlled environment chamber.

Materials and Methods

The experiment was conducted in two concurrent phases; each phase consisted of 32 pots that contained 12 seedlings each. The experimental design was a 4x2 factorial (three antitranspirants + control x two soil moisture levels) arranged in a completely randomized design with four replications. In phase A, the objectives were to determine the effects of antitranspirants on water use and growth characteristics; in phase B the effects upon relative drought resistance and the capacity of the seedlings to resist moisture loss were evaluated.

Metal pots, 4.5 inches in diameter by 12 inches high, were filled with equal weights of screened, air-dry forest soil (a silt loam derived from limestone, A horizon, 0-6 inches). The soil surface was covered with a thin layer of Perlite to lessen evapor ration and damping-off. Each pot was planted with 12 newly germinated ponderosa pine seedlings which were then raised in a growth chamber unde a constant optimum temperature of 23° C. (Larsor 1967) and 16-hour photoperiod for 58 days. The antitranspirants tested, as aqueous foliar sprays were:

	Percent in water	Number of applications
Hexadecanol	1	1
Foli-gard	20	1
Cycocel + Tween	40 ⁶ 0.25+0.0	25 4, biweekl

Two regimes of soil moisture, 10-15 and 25-30 percent of ovendry weight, designated as "low" and "high" soil moisture, respectively, were begun concurrently with the antitranspirant treatments. Soil moisture was maintained within these ranges by pot weight, and water use was recorded. Concurrently, evaporative water loss from eight pots without seedlings was recorded to determine the weight of water transpired. Four accessory pots of seedlings were harvested at 58 days so that mean seedling dry matter production during the 82-day period following treatment could be determined. After 140 days, foliage height (distance from cotyledons to shoot tip) and dry weight of tops and roots were Data on foliage height, mean top determined. dry weight, mean root dry weight, top/root ratio. mean dry matter production, mean transpiration per seedling (after treatment), and transpiration/ growth ratio were analyzed by analysis of variance.

After phase A was terminated, seedling resistance to moisture loss and relative drought resistance were tested with the identically treated phase B seedlings. The seedlings were watered to their designated soil moisture level the day before the drought tests began. Then each pot of seedlings was thinned so that at least two seedlings were removed from each pot, and all pots contained the same

³ADOL 52-NF was supplied by the Archer Daniels Midland Company.

⁴Rutex Foli-gard is manufactured by the UBS Chemical Company.

⁵Cycocel, technical grade (98 percent active ingredient) was furnished by the American Cyanamid Company.

⁶Tween 40 was used in preference to Tween 20 because of its lack of biological activity (Vieitez et al. 1965).

number of seedlings. The two seedlings removed from each pot were tested for their capacity to resist moisture loss (Sullivan and Levitt 1959) by determining the decline in foliage moisture content (FMC, percent moisture content based on ovendry weight). The residual seedlings were subjected to an artificial drought; relative drought resistance was determined by rewatering one pot from each treatment combination after 10, 20, 30, and 40 days without water.

Results and Discussion

Phase A

Table 1 presents the mean foliage height, mean top and root dry weight, and top/root ratio for each of the treatments under both soil moisture levels. The effects of the antitranspirants and soil moisture on transpiration per seedling, dry matter production, and transpiration/growth ratio are presented in table 2. All growth and moisture-use values for seedlings grown with high soil moisture were significantly greater than those for low soil moisture except the top/root ratio, which was significantly higher for seedlings grown under low soil moisture. This result disagrees with the findings of Steinbrenner and Rediske (1964), who reported that high soil moisture increased the top/root ratio. The difference is traceable to the effects on root weight. Steinbrenner and Rediske found little difference in root weight between high and low soil moisture, whereas in the present study high soil moisture increased root weight.

Cycocel did not affect foliage height or dry weight significantly. With high soil moisture, Cycocel significantly reduced transpiration per seedling and the transpiration/growth ratio, which implies improved water use efficiency. Under low soil moisture, however, where efficient water use may be critical, the Cycocel-treated seedlings did not differ significantly from the control seedlings.

Hexadecanol had no significant effects on water use. Although treatment with hexadecanol with high soil moisture significantly increased foliage height, the actual increase was small and may not be of practical importance. Under low soil moisture, stimulation of height growth was probably overcome by the growth-suppressing influence of water stress. Abdalla and Flocker (1963) and Roberts and Lage (1965) report large increases in weight of treated plants. Long-chain primary alcohols with plant-growth-promoting activity have been isolated from Maryland mammoth tobacco (Vlitos and Crosby 1959). Hexadecanol is more commonly reported to reduce plant growth than to stimulate it, however.

Foli-gard increased the height of treated seedlings significantly under the low soil moisture regime. The greater height growth was accompanied by moderate, but not significantly greater, top dry weight. There were no significant effects on the top/root ratio. Similarly, in work with Douglas-fir, Roy (1966) found that treatment did not affect seedling survival, but apparently promoted height growth. Treatment with Foli-gard did not affect water use.

Phase B

The FMC critical for survival of ponderosa pine seedlings is approximately 100 percent,⁷ but this value depends on the exact nature of the desiccating environment. Below this critical value, the effects of the antitranspirants on FMC have little meaning in terms of seedling survival from drought. Treatment differences in resistance to moisture loss were therefore evaluated in terms of the time to reach 100 percent FMC (fig. 1).

At the time the seedlings were severed there was no difference in FMC between the two soil moisture levels. After they were severed, however, seedlings grown under low soil moisture required significantly more time to reach 100 percent FMC. The actual difference was 1.4 days. This implies that soil moisture pretreatment had some effect on seedling resistance to loss of moisture.

The antitranspirants influenced the rate of desiccation, but not in a fashion that would improve survival. When the seedlings were severed (day O), the Cycocel-treated plants grown under both levels of soil moisture had a higher FMC than the controls,

⁷Personal communication with Dr. M. M. Larson, Ohio Agricultural Research and Development Center, Wooster, Ohio.

Turnet	Foliage height		Mean dry w	Mean top dry weight		Mean root dry weight		Top/root ratio		
Treatment	High	Low	High	jh Low High Low Hi		High	Low			
	Inch	es		<u>Gra</u> r	ns					
Cycocel	1.15	0.80	0.69	0.52	0.49	0.21	1.41	2.48		
Hexadecanol	1.35**	.86	.90	.53	.39	.15	2.31	3.53		
Foli-gard	1.25	.97*	.90	.62	.30	.20	3.00	3.10		
Control	1.14	.82	.77	.51	.40	.18	1.93	2.83		

Table 1.--Effects of antitranspirants and soil moisture on growth characteristics of ponderosa pine seedlings (values listed are treatment means)

* Significantly different from control at the 5 percent level. ** Significantly different from control at the 1 percent level.

> Table 2.--Effects of antitranspirants and soil moisture on water use by ponderosa pine seedlings (values listed are treatment means)

Treatment	Transpir per see (wate	ation dling r)	Dry ma produc	atter ction ¹	Transpira- tion/growth ratio		
	High	Low	High	Low	High	Low	
		- <u>Gran</u>					
Cycocel	352.6**	215.0	0.96	0.51	367.3*	421.6	
Hexadecanol	448.5	220.9	1.07	.47	419.2	470.6	
Foli-gard	457.5	232.9	.98	.59	466.8	394.8	
Control	465.9	210.3	.94	.47	495.6	447.5	

¹Dry matter formed during the 82 days following treatment. * Significantly different from control at the 5 percent level. ** Significantly different from control at the 1 percent level. as did the hexadecanol-treated plants under low soil moisture. During the desiccation period, these treated seedlings exhibited lower FMC than the controls and required significantly fewer days to reach 100 percent FMC (fig. 1). Thus, the Cycocel and hexadecanol treatments apparently lowered seedling resistance to moisture loss. Low soil moisture pretreatment had a greater effect on resistance to moisture loss of severed seedling tops than did any of the antitranspirants.

The test for relative drought resistance was unsuccessful because most of the seedlings recovered. Some seedlings died after 40 days of drought, but the results were inconclusive. During the drought test, the soil moisture content dropped 1 to 2 percent below the 15-atmosphere moisture percentage.



Figure 1.--Foliage moisture content (FMC) of severed tops of treated seedlings during a desiccation period in the growth chamber. Each line represents the average of eight seedlings.

Summary and Conclusions

Principal results of the study are:

- Seedlings grown under high soil moisture (25-30 percent of ovendry weight) grew taller and heavier, had a lower top/root ratio, and used more water with less efficiency than seedlings grown under low soil moisture (10-15 percent of ovendry weight).
- Treatment with Cycocel reduced transpiration and therefore increased water-use efficiency only in seedlings grown under high soil moisture. Hexadecanol stimulated height growth in seedlings grown under high soil moisture, whereas Foligard stimulated height growth only in seedlings grown under low soil moisture.
- 3. Seedlings grown under low soil moisture lost moisture more slowly after they were severed than seedlings grown under high soil moisture. Seedlings treated with Cycocel or hexadecanol maintained a higher FMC than the controls while growing under low soil moisture, but lost moisture more rapidly than the controls when severed from their root systems. Foli-gard had no effect on seedling resistance to moisture loss.
- 4. The tests of antitranspirants and soil moisture on relative drought resistance were inconclusive.

The following conclusions can be drawn:

- Low soil moisture alone enhanced seedling resistance to moisture loss more than any of the antitranspirant treatments. Under the conditions of the experiment, none of the antitranspirants had any effect on water economy under low soil moisture. Cycocel and hexadecanol apparently reduced seedling resistance to moisture loss. Therefore, it is doubtful if any of the antitranspirants as applied in this experiment would significantly improve seedling resistance to drought.
- Both hexadecanol and Foli-gard significantly increased seedling growth. The actual differences in seedling height were small. Growth stimulation by hexadecanol appeared to be overcome by moisture stress, but stimulation by Foli-gard was not.

Literature Cited

Abdalla, A. A., and Flocker, W. J.

1963. The effect of hexadecanol on water loss

from soil and plants. Amer. Soc. Hort. Sci. Proc. 83: 849-854.

- Cathey, Henry M.
 - 1962. New discoveries in plant growth. Amer. Hort. Mag. 41: 156-162.
- Gale, J., and Hagan, Robert M.
 - 1966. Plant antitranspirants. Annu. Rev. Plant Physiol. 17: 269-282.
- Goodin, J. R., McKell, C. M., and Webb, F. L.
 - 1966. Influence of CCC on water use and growth characteristics of barley. Agron. J. 55: 453-454.
- Halevy, A. J., and Kessler, B.
- 1963. Increased tolerance of bean plants to soil drought by means of growth-retarding substances, Nature [London.] 197: 310-311. Larson, M. M.
 - 1967. Effect of temperature on initial development of ponderosa pine seedlings from three sources. Forest Sci. 13: 286-294.
- Marth, Paul C.
 - 1965. Increased frost resistance by application of plant growth-retardant chemicals. J. Agr. and Food Chem. 13: 331-333.
 - _____ and Frank, J. Ray.
 - 1961. Increasing tolerance of soybean plants to some soluble salts through application of growth retardant chemicals. J. Agr. and Food Chem. 9: 359-361.

Roberts, E. C., and Lage, David P.

- 1965. Effects of an evaporation retardant, a surfactant and an osmotic agent on foliar and root development of Kentucky bluegrass. Agron. J. 57: 71-74.
- Roy, Douglass F.
 - 1966. Effects of a transpiration retardant and root coating on survival of Douglas-fir planting stock. USDA Forest Serv., Tree Planter's Notes 79: 10-12.

Shirley, Hardy L., and Mueli, Lloyd J.

- 1938. Influence of foliage sprays on drought resistance of conifers. Plant Physiol. 13: 399-406.
- Steinbrenner, E. C., and Rediske, J. H.

1964. Growth of ponderosa pine and Douglasfir on a controlled environment. Weyerhaeuser Forest. Pap. 1, 31 pp.

- Stoeckeler, J. H.
 - 1966. Hexadecanol applied to foliage improves early field survival of pine planting on a droughty site. J. Forest. 64: 200-201.

Sullivan, Charles Y., and Levitt, J.

1959. Drought tolerance and avoidance in two species of oak. Physiol. Plant. 12: 299-305. Thames, John L.

1961. Effects of wax coatings on leaf temperatures and field survival of <u>Pinus taeda</u> seedlings. Plant Physiol. 36: 181-182.

Vieitez, E., Mendez, J., Mato, C., and Vasquez, A.

- 1965. Effects of Tweens 20, 40 and 80 on the growth of <u>Avena</u> coleoptile sections. Physiol. Plant. 18: 1143-1146.
- Vlitos, A. J., and Crosby, O. G.
 - 1959. Isolation of fatty alcohols with plant growth promoting activity from Maryland mammoth tobacco. Nature [London.] 184: 462-463.

U.S.D.A. FOREST SERVICE RESEARCH NOTE RM-152

UNIVER

TECH. & AGR.

OREST SERVICE S. DEPARTMENT OF AGRICULTURE

59

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Measuring Angles With a Carpenter's Folding Ruler

M. Martinelli, Jr., and R. A. Schmidt, Jr.¹

A table is given that permits marking 6-foot and 2-meter folding rulers so they can be used to measure angles directly. Accuracy varies from 2-1/2 to 5 degrees.

Have you ever needed a quick, handy way to measure angles in the field? Take time to mark a carpenter's folding ruler as described below and you will have an easy-to-use, portable tool. Table 1 gives the position of the "zero end" of a 6-foot ruler and of a 2-meter ruler for selected values of angle A and angle B (fig. 1).

¹Principal Meteorologist and Associate Hydrologist, respectively, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.



Figure 1.--A carpenter's folding ruler, folded to measure angles. The degree markings, a few of which are shown below the ruler, should be lettered directly on the ruler at the positions given in table 1. The value of angle A is read directly from the zero end of the marked ruler. The value of angle B (or C) can be calculated quickly. In this illustration, angle A is 80°, and angle B (or C) is $\frac{180^\circ - A}{2}$ or 50°.

How to Mark Ruler

Fold the ruler into an isosceles triangle (fig. 1) with the folds at 18 and 36 inches for a 6-foot ruler and at 50 and 100 cm. for a 2-meter ruler. Now mark the base of the triangle according to the values given in table 1. If the ruler will be used mostly to measure angles in the horizontal plane, use angle A values; if it will be used mostly for angles in the vertical plane, use angle B values. For example, on a 6-foot ruler to be used mostly for horizontal angles, the 10° mark will be at 39-1/8 inches; the 20° mark at 42-3/16 inches; and so forth. On a 2-meter ruler also marked for angle A, the 10° mark will be at 108.7 cm.; the 20° mark at 117.4 cm.

Markings can be made with paint, waterproof ink, or decals covered with plastic spray. A combination of numbers and symbols such as diamonds, dots, or arrows is probably most legible. The new markings will be easy to distinguish because the regular inch or cm. numbers appear upside down when the ruler is used to measure angles.

How to Measure Angles

For most horizontal angles, the ruler can be adjusted so angle A (fig. 1) matches the angle to be measured. The size of angle A can then be read directly from the "zero end" of the marked ruler. For many vertical angles, it may be more convenient to adjust the ruler so angle B matches the angle to be measured. In this case it is possible to read the value of angle A as before and then calculate B from the formula,

$$B = \frac{180^\circ - A}{2}$$

which is based on the fact that $A + B + C = 180^{\circ}$ for any triangle and that B and C are equal for an isosceles triangle.

If the ruler is used mostly for vertical angles, it may be more convenient to mark it with angle B rather than angle A values. In this case, a 6-foot ruler would have the 85° mark at 39-1/8 inches, the 80° mark at 42-3/16 inches, and so forth from columns 2 and 6 of table 1.

Table 1.--Data needed to mark a folding ruler so it can be used to measure angles (values computed from the formula $\sin \frac{A}{2} = \frac{a/2}{b}$ (see fig. 1) when b and c = 18 inches for a 6-foot ruler and 50 cm. for a 2-meter ruler)

Ang (degi	gle rees)	Position of	"zero end"	Ang (degr	gle rees)	Position of "zero end"		
А	В	6-foot ruler	2-meter ruler	A	В	6-foot ruler	2-meter ruler	
		Inches	<u>Cm.</u>			Inches	<u>Cm.</u>	
10 15 20 25	85 80	39-1/8 40-11/16 42-3/16 43-13/16	108.7 113.1 117.4 121.6	90 95 100 105	45 40	61-1/2 62-1/2 63-5/8 64-5/8	170.7 173.7 176.6 179.3	
30 35 40 45	75 70	45-5/16 46-13/16 48-5/8 49-13/16	125.9 130.1 134.2 138.3	110 115 120 125	35 30	65-1/2 66-3/8 67-3/16 67-7/8	181.9 184.3 186.6 188.7	
50 55 60 65	65 60	51-3/16 52-5/8 54 55-5/16	142.3 146.2 150.0 153.7	130 135 140 145	25 20	68-5/8 69-5/16 69-13/16 70-5/16	190.6 192.4 194.0 195.4	
70 75 80 85	55 50	56-7/8 57-7/8 59-1/8 60-5/16	157.4 160.9 164.3 167.6	150 155 160 165 170	15 10 5	70-13/16 71-1/8 71-1/2 71-11/16 71-7/8	196.6 197.6 198.5 199.1 199.6	

59

U.S.D.A. FOREST SERVICE RESEARCH NOTE RM-153

UNIVERSI

NOV 14

ECH. & AGR.

1969

REST SERVICE S. DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FORESY AND RAYIGE COPERIMENT STOTION

Pot Tests Indicate Fertilizers Can Improve Soils From Black Mesa In Western Colorado

W. M. Johnson¹

Greenhouse tests of the nutritive status of soils from Black Mesa in western Colorado indicate that production of herbage can be increased by use of fertilizers. A combination of 100 pounds of nitrogen and 200 pounds of phosphorus per acre increased yields about 30 percent under greenhouse conditions. Moravian barley produced maximum number of tillers (an indication of rate of plant enlargement) when 200 pounds per acre of potassium was added to the above combination. Results should be tested under field conditions.

On Black Mesa there are obvious differences in kind and amount of plant cover on what appear to be different, but yet related, sites. One site is on an old burn that occurred about 1880 in a spruce-fir forest. Here spruce reproduction is negligible and the herbaceous vegetation is still sparse. On other sites, generally with shallow and rocky soils, hairy goldaster (<u>Chrysopsis villosa</u> (Pursh) Nutt.) is prominent and there are very few plants of other species. In contrast, the majority of the area supports a lush growth of herbaceous vegetation with Idaho fescue (<u>Festuca</u> idahoensis Elmer) predominating.

It was suspected that fertility levels of the soils on the three sites might be partly responsible for the differences in herbaceous cover. For this reason, a study was designed to determine the effect of nitrogen (N), phosphorus (P), potassium (K), and micronutrients (M) on the productivity of the soils. Surface soils from the three sites described were used in pot tests under greenhouse conditions.

Methods

Approximately 100 pounds of the surface 6 inches of soil were collected from two randomly located areas within each of the three sites. The soil materials from each area within a site were composited in the field to form one sample per site. The soils were screened through 1/4-inch mesh to remove rocks and other extraneous material. The fertilizer treatments were as follows:

- 1. Ammonium nitrate equivalent to 100 pounds per acre elemental N.
- 2. Mono-basic calcium phosphate equivalent to 200 pounds per acre $P_2 0_5$.
- 3. Potassium sulfate equivalent to 200 pounds per acre K₂0.

¹Principal Plant Ecologist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

 Micronutrients in a form approximating the stock solution described by Bonner and Galston² were added as follows:

	Pounds per acre
Boron (H ₃ BO ₃)	11.2
Manganese (MnC1 ₂ -4H ₂ C) 24.7
Zinc (ZnSO ₄ -7H ₂ O)	2.5
Copper (CuSO ₄ -5H ₂ O)	2.8
Molybdenum (H ₂ MoO ₄ -4H	1 ₂ 0) 1.8
Magnesium (MgSO ₄)	2.2
Iron (FeSO ₄ -7H ₂ O)	0.4
Calcium (CaSO ₄ -2H ₂ O)	5.0
Sulfur (From above)	11.4

Greenhouse Procedures

The soils were evaluated in 6-inch plastic pots lined with plastic bags to prevent contamination. Each pot contained 1,600 grams of the screened and thoroughly mixed soil.

The required amount of each fertilizer for each treatment was dissolved in distilled water and added to each pot. Sufficient distilled water was applied at the beginning to assure adequate wetting of all soil in the pots. The soil was subsequently kept moist, but not wet. Photoperiod was 14 hours of combined artificial and natural daylight. Greenhouse temperature was about 70° F. during the daytime and 40° F. at night; humidity was not controlled.

Moravian barley (<u>Hordeum vulgare L.</u>) was used as a tester species; 10 seeds were planted in each pot. When germination was complete, each pot was thinned to the five most vigorous seedlings. These were allowed to grow until they reached the seed-in-boot stage on the control treatment. At that time the number of tillers was counted and herbage from all pots was harvested.

²Bonner, J., and Galston, A. W. Principles of plant physiology. 499 pp. San Francisco: W. H. Freeman and Co. 1952.

Results

Treatments were evaluated on the basis of germ nation, number of tillers, and herbage weight (tabl 1). Data were analyzed by methods of variance and a probability level of 0.05 was accepted fc determining the significance of difference betwee treatments. Calculation of main effects and inter actions (shown in lower case, table 2) followed th procedure outlined by Cochran and Cox.³

Germination

Almost all seeds germinated in all pots, which indicates fertilizers had no effect on germination For this reason these data were not analyzed statis tically. Such high rates of germination (over 9; percent) probably could not be expected under field conditions, and certainly not with most native species In only one treatment was there any indication o possible effect. When the combination of NPN was applied, there appeared to be a consisten depression of germination down to 93 percent or soils from all sites.

Herbage Yield

As suspected, the productivity of the three soils in this study was different (table 1). Average yields, without and with fertilizer, in grams per pot, green weight, were:

	Without	With
Soil type:		
Burn	27.7	32.2
Goldaster	30.1	33.9
Fescue	41.4	44.3

Maximum yields were obtained from the NPK treatment. Potassium, however, did not contribute significantly to the increase. Therefore, the NP combination could be expected to produce as much herbage as the NPK combination.

Although the NPK fertilizer (or the NP) did increase the production from all soils, it did not greatly change the relationship between them. This

³Cochran, W. G., and Cox, G. M. Experimental designs. Ed. 2, 611 pp. New York: John Wiley and Sons, Inc. 1957.

Tuestment		Herba	age yield		Tillers			
ireatment	Burn	Aster	Fescue	Average	Burn	Aster	Fescue	Average
		- <u>Grams</u>	s per pot			<u>1</u> <u>1</u>	Number -	
Control	27.7	30.1	41.4	33.1	0	0	5.0	1.7
N (100 lb/acre) P (200 lb/acre) NP	34.1 28.3 35.2	34.9 30.2 39.1	45.3 43.1 46.2	38.1 33.9 40.2	1.7 .7 1.0	0 .3 3.0	7.7 6.3 9.0	3.1 2.4 4.3
K (200 lb/acre) NK PK NPK	28.2 36.4 28.3 37.1	30.2 36.1 31.1 38.3	41.0 43.9 44.1 50.0	33.1 38.8 34.5 41.8	0 4.0 1.0 5.7	0 .7 1.3 4.0	5.7 6.0 9.0 10.0	1.9 3.6 3.8 6.6
Micronutrients (M) NM PM NPM KM NKM PKM NPKM	27.8 35.7 28.5 36.5 28.0 35.2 28.1 35.4	29.8 35.7 31.8 37.6 29.5 36.0 30.9 37.3	41.4 45.1 43.0 48.1 39.9 43.1 44.0 47.3	33.0 38.8 34.4 40.7 32.5 38.1 34.3 40.0	0 2.3 .3 3.3 0 2.3 0 4.7	0 1.3 0 5.0 0 1.0 1.7 3.7	3.7 6.3 10.0 7.3 6.3 8.0 6.3 9.3	1.2 3.3 3.4 5.2 2.1 3.8 2.7 5.9

Table 1.--Effect of fertilizers on herbage yield of Moravian barley (grams per pot, green weight) and number of tillers on soils from burn, hairy goldaster, and fescue sites

Q.

Table 2.--Analyses for single degree of freedom, main effect and interaction comparisons¹ of herbage yield and number of tillers on Moravian barley

		Herbage yiel	ld	Number of tillers		
Source	Degrees of freedom	Mean square	Main and interaction means	Degrees of freedom	Mean square	Main and interaction means
Total A (soils) B (fertilizers) n p np k nk pk nk pk npk npm km npm km nkm pkm nkm pkm A x B (soils x fertilizers)	143 2 15 1 1 1 1 1 1 1 1 1 1 1 1 1 30 96	2120.03** 95.21** 5.62** 1.02	2.98** .89** .20* .07 .06 .13 0 10 05 0 15 33** 16 07 05	143 2 15 30 96	524.44** 20.32** 4.28** 1.39	1.03** .85** .17 .34** .13 .09 .16 .02 .06 01 02 19 01 27** .07

¹Calculations of main effects and interactions, shown in lower case, follow procedure outlined by Cochran and Cox (see text, footnote 3). * Indicates significance at the 5 percent level. **Indicates significance at the 1 percent level.

might indicate that higher rates of application, especially on the burn and goldaster soil, would be more productive, or it might indicate that some other factor in the soil is also deficient. It was observed during the course of the study that both the burn and goldaster soils dried more quickly than the fescue soil. This could have been related to soil texture or organic matter, but these factors were not measured.

The effect of fertilizers and the interaction of soils and fertilizers were both highly significant. In spite of this interaction, there were some consistencies in the results. On all soils, production was higher with amendments containing N. On two soils (burn and fescue) the amendment NPK produced maximum yields, and on the goldaster soils NPK was slightly below NP, but not different from it. The amendment NPM followed the same trend as NPK, but as with potassium, the micronutrients did not contribute significantly to the increased production.

Some of the main effects of fertilizers were important (table 2). Nitrogen (n) strongly increased production on all soils. Phosphorus (p) had an important main effect. Nitrogen and phosphorus (np) interaction was positive and significant at + 0.20 gram/pot. Neither potassium (k) nor the micronutrient (m) solution affected yields. The interaction (km) was significant (P<.01) due to the depressing effect of m. It is of interest that the signs of all treatment interactions involving the micronutrients were negative, indicating a depressing effect on yield. Micronutrients also depressed yields in a similar study on alpine soils from Wyoming.⁴

Number of Tillers

Without fertilizers, only soils from the fescue site produced tillers—an average of five per pot (table 1).

Nitrogen (N) and phosphorus (P) as separate applications increased the number of tillers, and in combination were superior to either amendment alone. Potassium (K) alone was not effective. Nitrogen (N) alone had no effect on the goldaster soils. Phosphorus (P) had some effect on all soils, and

⁴Johnson, W. M., and Smith, Dixie R. Pot tests of productivity and nutritive status of three alpine soils in Wyoming. U. S. Forest Serv. Res. Note RM-75, 7 pp., illus. Rocky Mountain Forest and Range Experiment Station, Fort Collins, Colo. potassium (K) had only a slight effect on the fescue soils.

Combinations of NP, NK, and PK were more effective than the indivdual amendments alone, and tillering was maximum when all three elements were combined. Some other combinations, NPM and NPKM, were almost as good as the NPK, but a depressing effect (not significant, however) was indicated, probably due to the micronutrients.

The analysis of the number of tillers produced showed significant differences between soils, significant effects of fertilizers, and a strong interaction between soils and fertilizers (p<.01, table 2). The main effects of n, p, and k were all significant (p<.01). However, none of the interactions involving these three amendments was significant, which indicates that the effects were independent of each other. The pkm combination was significant (p<.01), but the sign was negative, again indicating a depressing effect. In this case some interaction between k and m and between p and m appears to be responsible.

Summary

Results from greenhouse studies on the effect of fertilizers cannot be expected to apply directly to field trials. They do, however, direct attention to those fertilizers which appear to be most promising for further tests under actual field conditions. In this case, the results indicate that substantial increases in herbage yields might be expected when nitrogen and phosphorus are applied in combination. The addition of potassium might have a tendency to increase the rate of enlargement of individual plants, thus increasing the amount of ground cover. Its addition to a combination of nitrogen and phosphorus might increase costs somewhat, but certainly should not decrease herbage yields.

The failure of the soils from the three sites to reach the same level of productivity might mean that tests of different rates of application would be in order. It is entirely possible, however, that other inherent soil factors, such as those connected with the moisture regime, may be involved. Hints of this effect were observed in the greenhouse in the differential rates of drying among the three soils.

Nevertheless, it appears that fertilization of soils on Black Mesa will be effective in increasing herbage yields. Field testing and cost-benefit studies are needed, however, as the first step toward a management program in this field.

U.S.D.A. FOREST SERVICE

FEB 1 3 1970

E RM-154

RESE

REST SERVICE S. DEPARTMENT OF AGRICULTURE

19

KY MOUNTAIN FOREST AND RANGE EXCH.

Chemical Control of the Arizona Five-Spined Ips

Jps lecontei Sw. (Coleoptera: Scolytidae)

H. Eugene Ostmark¹

The major purpose of this research was to find an insecticide that could be applied to high-value ponderosa pines in southwestern home and compsites to prevent attacks by the Arizona five-spined Ips. In addition, a barkpenetrating fumigant was sought to treat <u>Ips</u>-infested pines during dry months when cutting and burning was ruled out as a control method because of forest fire danger. Allowable uses of some pesticides studied may have been restricted since this research was completed.

Much research has been done with insecticides to determine their effectiveness on various bark beetle species belonging to the genera <u>lps</u> and <u>Dendroctonus</u>. Hetrick and Moses (1953) found benzene hexachloride to be the most effective out of nine insecticides tested to prevent <u>lps</u> and cerambycid injury to stacked pine pulpwood. Moore (1957) tested four chemicals against <u>Dendroctonus</u> brevicomis and <u>lps</u> confusus; lindane proved most toxic to <u>l</u>. confusus followed by isodrin, DDT, and toxaphene. Lyon (1959) also found lindane to be toxic to <u>l</u>. confusus, and he prepared directions for its use (Lyon 1960.)

Hetrick (1957) treated slash pine logs with carbaryl 50wp (wettable powder) and Delnav 25 wp. Carbaryl wp applied at concentrations of 0.1, 0.2, 0.4, and 0.8 percent protected the logs from scolytid and cerambycid injury for approximately 6 weeks; Delnav, at the same concentrations, protected for 3 weeks.

¹Entomologist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University. Ostmark is presently with the Division of Tropical Research, Tela Railroad Company, La Lima, Honduras, Central America. Massey (1960) treated 745 green ponderosa pines (Pinus ponderosa Laws.) in New Mexico with 2 percent DDT ec (emulsifiable concentrate) at the end of May and the middle of July; 286 trees were left untreated. In September, <u>D. brevicomis (= barberi</u>) killed 103 untreated and 3 treated trees.

Smith (1967) protected ponderosa pines for 1 year against <u>D. brevicomis</u> with a 2.5 percent diesel oil solution of lindane, and for over 2 months with a 2.5 percent water emulsion of lindane.

Bark-penetrating fumigant sprays have effectively killed bark beetles and their broods beneath the bark of infested trees. Massey et al. (1953) killed <u>Dendroctonus ponderosae</u> (= <u>monticolae</u>) in standing trees with water emulsion of ethylene dibromide (EDB).

Kinghorn (1955) tested emulsions of orthodichlorobenzene, EDB, DDT, and chlordane at the rate of 0.8 pound of active ingredient per 5 U. S. gallons of emulsion containing 20 percent fuel oil against adults and young larvae of <u>I. interpunctus</u>. DDT and chlordane killed parent adults, but mortality of the progeny under the bark was negligible for all treatments. However, he found emulsions of EDB, aldrin, heptachor, lindane, and dieldrin at 3.2 pounds active ingredient per 5 U. S. gallons of emulsion effective against D. ponderosae. Struble and Hall (1955) recammended toxic penetrating ail applications consisting of 1 part orthodichlorobenzene ta 6 parts "stave oil" or diesel fuel, or 1.5 paunds EDB to 5 gallons of oil, far killing <u>I. confusus</u>.

Materials and Methods

On the basis af past results, DDT, lindane, and carbaryl were selected to test as residual sprays. EDB, Nemagan,² and Fumazane were the barkpenetrating fumigants tested; Nemagon and Fumazone were different farmulatians af the same nematicide (1,2-dibrama-3-chlaropropane), which had never been tested against 1ps beetles.

Residual Sprays

In the residual spray trials, the insecticides tested were DDT ec at 0.5, 1.0, and 2.0 percent; and lindane ec and carbaryl ec at 0.25, 0.5, and 1.0 percent. Carbaryl wp was tested at 1.0 percent. All treatments were replicated five times in each of twa experiments. The first was conducted during 1960, a year of high <u>lps</u> population; the secand during 1961, a year of low <u>lps</u> activity. In the second test, 1.0 percent DDT wp was added.

²Trade names and company names are used for the benefit of the reader and do not imply endorsement or preferential treatment by the U. S. Department of Agriculture.



Fifty-five 6-foot logs, 4 to 6 inches in diameter, were cut and strewn around the shady forest floor in the first test. For the second test, 65 logs were cut, including 10 left as checks.

The insecticides were sprayed to the point of runoff on randomly selected logs with compressedair garden sprayers. The logs were examined daily for the first 35 days, then weekly. A lag was considered attacked at the first sign of lps boring dust.

Ta determine if the attacking beetles had survived ta canstruct mating chambers and egg galleries under the bark, four 6-inch-square bark samples (1 square foot total) were cut from the top, each side, and the battam surface of each log 14 days after the first boring dust was noted (fig. 1). A special taal was constructed for cutting the squares. The presence of a mating chamber constituted a successful attack, and the length of egg galleries canstructed indicated the survival of attacking lps.

The infested trees were all relatively thin barked; the maximum bark thickness in the samples never exceeded 20 mm.

Bark-Penetrating Fumigants

In the test of the three bark-penetrating fumigants, EDB was chosen because of its proven effectiveness against ather bark beetles; Fumazone and Nemagon because their boiling paint is 196° C. as compared with 131° C. for EDB, and their salidifying point is -1.0° C. as compared with +9.0°C. for EDB. All were mixed at the rate of 2 pounds active ingredient plus 8 ounces of the emulsifiers Iriton X-151 and Iriton-171 and fuel oil to make 1 gallon. This mixture was added to 4 gallons of water to make 5 gallons total mix.

Standing trees infested with <u>I. lecontei</u> were felled and bucked into 6-faot lags. Each fumigant was sprayed ta runoff on eight lags with a compressed-air garden sprayer; eight were left untreated as checks. Twenty days later, faur 6-inch squares of bark were cut from each lag, and living and dead lps, predatory larvae, and wood barer larvae were caunted. In addition, the bark thickness of each sample was measured.

Figure 1.--Bark samples cut 14 days after first <u>Ips</u> attacks from logs sprayed with residual insecticides. Note sampling tool.

-2-

Results

Residual Sprays

No lps attacks were found later than 29 days after the logs were cut in the year of high lps populations, although the logs remained on the ground for 92 days. In the second year's test, two logs were attacked 58 days after cutting; all logs were left on the ground for 72 days.

The first year the residual sprays were tested was one of heavy lps infestation and high pine mortality. The first treatments were made on May 26. Table 1 shows the length of time the various chemical treatments kept the freshly cut loas free of lps attacks. The 1.0 percent carbaryl wp was obviously superior to all other treatments since none of the five treated logs became infested.

Of the five logs treated with 1.0 percent lindane ec, three became infested at an intensity of two attacks per square foot, but none of the attacking beetles survived to make egg galleries (table 2).

The next year I. lecontei populations were low. The experiment was repeated, and a 1.0 percent DDT wp was added since the carbaryl wp proved more effective than the carbaryl ec. The logs were sprayed on June 3.

Table 1 shows that three of five logs treated with 1.0 percent carbaryl wp and four of five treated with 0.5 percent lindane never became infested by Ips spp. However, all lindane treatments and the 1.0 percent DDT wp had the fewest lps surviving to make galleries under the bark (table 2).

Bark-Penetrating Fumigants

All bark-penetrating fumigants killed 92 percent or more of I. lecontei under the bark (table 3). Ethylene dibromide also killed 22 predatory larvae of Enoclerus spp. and Temnochila sp., but Nemagon did not kill any of eight predators encountered.

A chi-square test showed that the 100 percent mortality caused by EDB was superior to that caused by either Nemagon (95.7 percent) or Fumazone (92.1 percent), but all three fumigants caused satisfactory lps mortality compared to controls (7.1 percent).

Table 1.--Number of days freshly cut logs remained free of *Ips* attack following treatment with residual sprays in 1960 under high (H) and in 1961 under low (L) intensities of I_{PB} infestation. Unless otherwise noted, all insecticide formulations were water emulsions (ec)

Tuostmont	Log	1	Log	g 2	Log	j 3	Log	g 4	Log	g 5
Treatment	н	L	Н	L	Н	L	Н	L	Н	L
	-			Numb	ber d	of da	ays -		-	-
Carbaryl: 0.25 percent 0.50 percent 1.00 percent 1.00 percent wp	12 8 7 (1)	17 10 17 25	18 9 7 (1)	19 25 22 25	18 11 9 (1)	22 25 26 (²)	21 12 20 (¹)	22 25 26 (²)	25 13 (¹) (¹)	26 28 26 (2)
Lindane: 0.25 percent 0.50 percent 1.00 percent	20 9 11	22 25 10	21 20 29	28 (2) 26	24 25 (1)	31 (2) 33	$\begin{pmatrix} 1 \\ 1 \end{pmatrix}$ $\begin{pmatrix} 1 \\ 1 \end{pmatrix}$ $\begin{pmatrix} 1 \\ 1 \end{pmatrix}$	58 (2) (2)	$\begin{pmatrix} 1 \\ 1 \end{pmatrix}$ $\begin{pmatrix} 1 \\ 1 \end{pmatrix}$ $\begin{pmatrix} 1 \\ 1 \end{pmatrix}$	58 (2) (2)
DDT: 0.50 percent 1.00 percent 2.00 percent 1.00 percent wp	11 8 g (3)	7 7 7 22	13 20 23 (³)	25 10 33 26	21 20 29 (³)	26 22 57 31	(1) (1) (1) (3)	31 26 (2) (2)	$\begin{pmatrix} 1 \\ 1 \end{pmatrix}$ $\begin{pmatrix} 1 \\ 1 \end{pmatrix}$ $\begin{pmatrix} 3 \end{pmatrix}$	(2) 28 (2) (2)
Control (un- treated)	4	25 31	11	26 31	11	28 31	13	28 (²)	(1)	28 (²)

¹Not attacked at the end of 92 days.

²Not attacked at the end of 72 days. ³Not tested in 1960 (H).

Тa	able 2Inches of <i>Ips</i> galleries and numbers of mating	cham-
	bers in logs treated with residual sprays while still	green
	in 1960, under high (H) and in 1961, under low (L) int	ensi-
	ties of Ips infestations. Unless otherwise noted, all	in-
	secticide formulations were water emulsions (ec)	

Treatment	Logs Mating infested chambers		Gallery			
	Н	L	Н	L	Н	L
	Numb	per	Attacks square	s per foot	Inches square	per foot
Carbaryl: 0.25 percent 0.50 percent 1.00 percent 1.00 percent wp	5 5 4 0	5 5 5 2	3.8 4.6 2.0 0	3.2 4.2 8.8 1.5	50.2 54.2 23.7 0	31.0 48.0 46.0 15.5
Lindane: 0.25 percent 0.50 percent 1.00 percent	3 3 3	5 1 3	6.0 2.0 2.0	1.3 0 1.0	79.7 11.7 0	6.3 4.0 2.3
DDT: 0.50 percent 1.00 percent 2.00 percent 1.00 percent wp	3 3 (¹)	4 5 3	3.0 4.0 2.3 (¹)	2.0 3.2 2.5 .5	51.2 58.3 25.0 (¹)	26.2 22.6 35.0 4.5
Control (un- treated)	4	8	6.2	8.0	77.3	64.0

¹Not tested in 1960 (H).

Discussion and Conclusions

The maximum length of time the three residual insecticides gave protection was difficult to assess because 3 out of 15 check logs never became in-

Euroinante	Larv	/ae	Pupa	ae	Adul	Mor-		
rumigani	Live	Dead	Live Dead		Live	Dead	tality	
			- Numt	per -		-	Percent	
EDB	0	256	0	96	0	256	100.0	
Nemagon	11	171	1	29	6	209	95.7	
Fumazone	49	291	0	73	6	279	92.1	
Control (untreated)	100)	6	22 17		269	7	7.1	

fested. However, 2 months' protection would be a reasonable estimate for carbaryl wp. DDT wp, and the lindane sprays based on the low number of successful attacks and egg galleries per square foot in treated logs that lay on the ground for over 2.5 months. Also, living trees are normally more difficult for beetles to infest than are logs, since the living trees exude resin that frequently completely engulfs attacking beetles. Therefore, the addition of a residual insecticide would make successful bark beetle attacks more unlikely on living trees than on logs.

The bark-penetrating fumigants were all effective. The lower <u>lps</u> mortality rate in the Fumazone-treated logs was due mainly to 41 live larvae found in 2 of the 32 bark samples taken. This suggests that a section of bark was not covered properly with the Fumazone emulsion.

Literature Cited

Hetrick, L. A.

1957. Two promising new chemicals for control of insects attacking freshly-cut pine wood. Sta. to Sta. Res. News. Union Carb. Chem. Co. ___ and Moses, P. J.

1953. Value of insecticides for protection of pine pulpwood. J. Econ. Entomol. 46: 160-161. Kinghorn, J. M.

1955. Chemical control of the mountain pine beetle and Douglas-fir beetle. J. Econ. Entomol. 48: 501-504.

Lyon, R. L.

- 1959. Toxicity of several residual-type insecticides to selected western bark beetles. J. Econ. Entomol. 52: 323-327.
- 1960. Directions for using lindane sprays to control pine engravers* U.S.D.A. Forest Serv., Pacific Southwest Forest and Range Exp. Sta., Misc. Pap. 33, 5 pp. Berkeley, Calif.

Massey, C. L.

- 1960. DDT preventive control for the southwestern pine beetle.* U.S.D.A. Forest Serv., Rocky Mountain Forest and Range Exp. Sta., Res. Note 40, 1 p. Fort Collins, Colo.
- ____, Chisholm, R. D., and Wygant, N. D.
- 1953. Ethylene dibromide for control of Black Hills beetles. J. Econ. Entomol. 46: 601-604. Moore, A. D.
- 1057 The
 - 1957. The relative toxicity of DDT, toxaphene, lindane, and isodrin to <u>Dendroctonus</u> <u>brevi-</u> <u>comis</u> Lec. and <u>lps confusus</u> (Lec.). J. Econ. Entomol. 50: 548-550.

Smith, R. H.

- 1967. Lindane in oil prevents western pine beetle attacks for at least one year. J. Econ. Entomol. 60: 1746-1747.
- Struble, G. R., and Hall, Ralph C.
 - 1955. The California five-spined engraver, its biology and control. U. S. Dep. Agr. Cir. 964, 21 pp.

*Address requests for copies to the originating office.

USF PESTICIDES CAREFULLY!

This publication reports research involving pesticides. It does not contain recommendations for their use, nor does it imply that the uses discussed here have been registered. All uses of pesticides must be registered by appropriate State and 'or Federal agencies before they can be recommended.

Pesticides can be injurious to humans, domestic animals, desiroble plonts, honeybees ond other pollinoting insects, ond fish or other wildlife——if they ore not handled or applied properly. Use all pesticides selectively ond corefully. Follow recommended practices for the disposol of surplus pesticides ond their containers.



Nocturnal Radiation Loss Estimates for a Forest Canopy

James D. Bergen¹

Average nocturnal net radiation over a conifer canopy measured with a suspended radiometer was compared with that estimated from the black body emission at the average air temperature below the radiometer, and the sky radiation measured at some distance away. Values agreed within 20 percent for 5 nights; measured radiation averaged 9 percent higher than the estimate. No systematic variation was found with windspeed or humidity.

Most radiometers are expensive and relatively fragile instruments. Their performance may be critically affected by such common hazards as precipitation and dust. These hazards are particularly severe for the unventilated instruments which, for lack of convenient power sources, must of necessity be used in most field studies. Maintenance difficulties are compounded when the instruments must be installed in a relatively inaccessible position such as above a forest canopy. A reasonable method of approximating the net radiation balance without installing and maintaining such an instrument would be preferable for most purposes.

The most convenient parameters on which to base such an estimate are the local air temperature, and the sky radiation measured nearby with more easily maintained equipment. The latter measurements can be routinely made with little difficulty. Average downward radiation from the night sky for intervals greater than half an hour should vary little between stations at the same elevation over areas of the order of 10 km² under most conditions of cloud cover and atmospheric moisture.

This Note briefly describes the problems encountered in such an approximation and compares resulting estimates of net radiation with measured values for data taken on 5 autumn nights in the Colorado Rockies.

The Approximation

The nocturnal radiation balance at the top of a forest stand may be expressed as

$$R_N = R_B - R_{sk}$$
[1]

where R_N is the net radiation loss, R_{sk} is the downward flux of radiation from the sky, and R_B is the total thermal emission from the canopy and the soil surface. There may be appreciable temperature differences between various levels in the forest canopy and between the soil surface and the canopy, but in the absence of information on the distribution of radiating surface with height, a practical approach is to regard the canopy and soil surface as equivalent to an isothermal layer radiating at the average temperature of the actual canopy; that is, \overline{T} so that

$$R_B = \sigma \overline{T}^{4}$$
 [2]

where σ is the Stephan-Boltzman constant, and where the emissivity of the canopy elements and soil surface is assumed to be unity. In most situ-

¹Meteorologist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

ations, however, foliage surface temperatures are not measured. Such temperatures for a particular foliage element could be measured with little difficulty, but the sampling problems to obtain an average temperature are formidable. In this approximation, it will be assumed that \overline{T} is equal to the average air temperature in the canopy layer measured at some point between the trees. Because the actual foliage temperatures must be less than the air temperatures at any particular level in the canopy, this assumption should lead to an overestimate of R_B and thus of R_N . The differences would amount to about 7 x 10^{-3} ly min⁻¹ for each degree of the difference between average foliage and air temperature at temperatures near 5° C. A wide range of foliage-air temperature differences are reported in the literature for leaves of various species and with differing radiation conditions and ventilation. For conifer needles, the temperature drop needed to sustain a high radiation load is of the order of one or two degrees,² and observed nighttime differences as measured by Wellingare less than a degree. Since the needles ton³ supply the bulk of the radiating surface in a conifer canopy, the error in R_B due to foliage-air temperature differences should not exceed about 14 x 10⁻³ ly min⁻¹, and errors of this magnitude could be expected only with high net radiation losses.

Errors due to the temperature drop from the soil surface to the air at the lowest level of measurement are not as readily estimated. They will depend on the local windspeed, roughness, and the thermal properties of the surface as well as the total canopy cover viewed from the stand floor. Because temperature gradients of as much as 4° C. over a meter are not implausible, judging from the literature, this effect would seem to be a potential source of major error. The error in the calculated emitted radiation due to differences between the air temperature and that of the soil surface or foliage surfaces would decrease with increasing windspeed.

In general, the radiometer used to measure R_{sk} and the point at which R_N is to be estimated

will not be at the same level. In most cases, the radiometer will be at a lower level, while the estimate will be for a point on some nearby slope. If these two levels are written as Z_1 and Z_2 , respectively, the measured value of R_{sk} will exceed that applicable to the level Z₂ by the downward flux of radiation emitted by the air and water vapor between the levels Z₁ and Z₂. Since this emission is a function of the temperature and specific humidity of this layer, it could be computed in a routine manner-given a profile of these quantities with height-from a number of published tables or from nomograms such as the Elsasser diagram.⁴ Such profiles are not generally available in most field studies, but upper bounds for such emission can be estimated from surface observations, such as a hygrothermograph recording, by assuming that neither temperature nor humidity changes through the layer. Emissions computed in this manner from temperatures and relative humidities in climatological tables vary from 10⁻³ to 10⁻¹ ly min⁻¹ for a layer of air 50 meters thick. It is apparent from such calculations that serious error will result in Z_1 and Z_2 differ by more than a few meters in the coastal regions of the United States, but that Z_2 may exceed Z_1 by many tens of meters in the Rocky Mountain region without appreciable error. This will be shown to be the case for the following observations.

Observations

Net nocturnal radiation loss was measured at a point in the upper reaches of a conifer canopy on a slope in the fall of 1964 at Fraser Experimental Forest. The experimental layout is shown in figure 1. These measurements were made with an unventilated Soumi-type radiometer equipped with the remote-reading and integrating thermistor circuit developed by Goodell.⁵ This instrument was suspended at point A (fig. 1) by cable at a height of about 10 meters above the floor of the stand. The maximum tree height on the slope was about 20 meters, and the average height was 5 meters. All the vegetation within a radius of about 10 meters was below the instrument. Vegetation con-

⁴Johnson, J. S. Physical meteorology. 393 pp. New York: John Wiley & Sons. 1954.

⁵Goodell, B. C. An inexpensive totalizer of solar and thermal radiation. J. Geophys. Res. 67(4): 1383-1387, illus. 1962.

²Gates, D. M. Leaf temperature and energy exchange. Arch. Met. Geophys. u. Biokl. B. 12: 321-336. 1963.

³Wellington, W. G. Effects of radiation on the temperature of insect habitats. Sci. Agr. 30: 209-234. 1950.



- Α.
- Β.
- C.
- D.
- E.



Radiometer

sisted of ladgepale pine, spruce, and some aspen trees.

Air temperature was measured at various levels 10 meters upslape (point B) from the instrument pasition and at a paint (D) about 60 meters downslape. These measurements were made with remotereading thermistars and bimetal thermographs. Windspeeds at point (B) were measured with a recarding heated thermopile anemameter on a 1-meter-long cross arm attached to a tree at a level 16 meters above the slope surface.

Sky radiatian was measured at (C) near the margin of the stand at the base of the slope, with a ventilated radiometer, mounted at 1-meter height, and shielded to respond to hemispherical radiation. Relative humidity and temperature data were available from a hygrothermagraph maintained in a standard instrument shelter about 200 meters from the base of the slope (E).

The ventilated radiometer was at a level approximately 20 meters below the position of the radiometer an the hillside. The periad af measurement was from 1800 LST, at which time the radiometer sites were in shadow, to 0500 LST the following marning, corresponding approximately to local sunrise.

Errors Due to Expasure

The use of measurements at (C) to compute the net radiatian balance at the hillside radiometer statian presumes either that the trees extending abaye the level of the slope radiometer and in the field of view of the radiameter at the base of the slope did not pravide an appreciable contribution ta the back radiation balance in a similar manner at the two sites. Since no measurement of canopy cover was made at the position and level of the slope radiometer, only an order of magnitude estimate may be made for this error.

Measurements with a chain and hypsometer showed that the average height of those trees within a 20-meter radius of a point directly below the suspended radiometer which rose above the level of the radiometer was about 20 meters. These trees were spaced on the average more than 5 meters apart. If we regard the screening effect of these trees on the view factor between the radiometer and the night sky as being analogous to that which would occur for a radiometer at the surface of the slope and surrounded by a dense stand 10 meters high, then by the calculations presented in Geiger's work,⁶ abaut 50 percent of the instrument's field of view far the night sky would be obscured. However, these calculations are for a stand so dense that it may be considered opaque; that is, a solid wall. The average crown diameter of the trees abave the radiometer level was only about a meter, as estimated from the ground. Such a treeat a distance of 10 meters from the radiomwould only subtend about 0.1 radians of eter arc.

If we approximate the radiometer position as the center of concentric polygons formed by trees 10 meters in height, spaced 5 meters apart, with an

The climate near the ground. ⁶Geiger, R. 494 pp. Cambridge, Mass.: Harvard University Press. 1957.

effective crown diameter of 1 meter, the 12 trees of the innermost polygon subtend a total of only 1.14 radians of arc from the radiometer. The reduction in the view factor between radiometer and sky would be only 0.18 of that caused by a solid wall of the same height, and would be 0.10. The corresponding contribution for the second polygon, computed in the same way, is less than 0.02. On the basis of this very approximate model, and neglecting the variation of temperature with height in the canopy, it would appear that the radiation loss measured by the suspended radiometer could be less than that which would be measured above all the trees on the slope by about 15 percent.

The view of the radiometer at the base of the slope is also obstructed by the margin of the stand. If we consider this margin as one boundary of a clearing, Geiger's calculations imply that sky radiation measured by the radiometer may be as much as 15 percent less than would be the case if no vegetation impeded the field of view.

It should be noted that the two errors mentioned will operate in the opposite sense in respect to the comparisons made in this paper. Thus, the suspended radiometer may indicate net radiation values low by 12 percent, and the analogous error in the measured sky radiation could cause an overestimate of the net radiation computed as the difference between the sky radiation (R_{sk}) and the black body emission (R_{g}).

Results

The average net radiation measured at (A) is shown in table 1 as R_o for each of the 5 nights. The average air temperature (\overline{T}) was estimated by interpolation between points (C) and (D) and the associated thermal emission (R_B) calculated from relation [2]. The average sky radiation R_{sk} computed from the radiometer readings, and R_N computed by relation [1] is also listed for each night. The R_N and R_o sequences are remarkably close, considering the simple model on which the approximation is based: The maximum relative error is 25 percent and average relative error is 9 percent, with R_o exceeding R_N both in the average and on each night except on September 16. The sign of the divergence is surprising, since most of the error factors would cause R_N to exceed R_o .

The average windspeeds measured at (C) are low for all the nights, ranging from 30 to 52 cm sec⁻¹ (table 1). The relative error in R_N does no show the expected tendency to become more nega tive with increasing windspeed (in fact, the maximum positive error appears at the lowest speed on the night of September 10), nor does the relative error appear to vary consistently with the specific humidity computed from measurements at poin (E).

The sign of the divergence suggests that the upper canopy is dense enough below the radiometer position at (A) to allow the foliage in the region about 3 or 4 meters below the radiometer to dominate the radiation exchange with the night sky. Thus, the temperature (\overline{T}) was too low by c degree or so to be representative of the radiatior exchange above the canopy at (C) noted above a correction for this effect would require information about the distribution of radiating surface with in a canopy, which is not easily obtained in situations where this method would be used. On the whole, however, the estimate agrees well with the measured values, and the method can be recommended for practical problems in environments similar to the experimental site as long as limits or elevation differences are imposed by the prevailing air temperature and relative humidity are considered.

Oate measured	Average air temperature (T)	Midslope black body (R _B)	Sky (R _{sk})	Estimated (R _N)	Measured (R ₀)	$\frac{\frac{R_{o}-R_{N}}{R_{o}}}{R_{o}}$	Windspeed	Specific humidity
	<u>°C.</u>		- Langley	<u>s min⁻¹</u>		Percent	Cm sec-1	<u>Gm. cm⁻³ x 10⁶</u>
September 10	2.9	0.473	0.453	0.020	0.025	20	30	1.8
14	1.9	.477	.460	.017	.018	5	40	2.0
16	.3	.458	.431	.027	.025	-8	46	1.7
17	.6	.457	.430	.027	.030	10	44	1.7
25	6.8	.501	.470	.031	.035	11	52	3.2

Table 1.--Estimated and measured radiation losses, 1800-0500 LST, September 1964

REST SERVICE

Y MOUNTAIN FORE

69

Alkali Sacaton Seedlings: Germination and Survival in an Agar and Soil Medium¹

FEB 13

Earl F. Aldon²

Laboratory experiments indicate that germination and survival of alkali sacaton seedlings are improved by: (1) An agar medium to provide moisture for germination, (2) mulch, (3) planting in soils containing 7 percent moisture by weight, and (4) watering on the fifth day after planting.

Alkoli socoton (Sporobolus oiroides Torr.) seeds germinote best under moisture tensions of 0 otm.,³ which helps to exploin why these plonts ore confined moinly to oreos that ore frequently flooded. Also, unless new seedlings receive additional moisture between the fifth and tenth day following

¹Research reported here was conducted in cooperation with the Bureau of Land Management, U. S. Department of the Interior, Albuquerque, New Mexico.

²Principal Hydrologist, located at Albuquerque, in cooperation with the University of New Mexico; central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

³Knipe, O. D. Effects of moisture stress on germination of alkali sacaton, galleta, and blue grama. J. Range Manage. 21: 3-4, illus. 1968. germinotion, survivol is reduced from above 90 to below 76 percent.⁴

Estoblished, well-managed olkoli socaton stonds ore oble to withstond drought ond excessive grazing, and help to stobilize soils.⁵ If a method were known thot would increose germination and survivol of alkali socoton on orid soils, stands of this species could be established; those arid soils could be stabilized, and their productivity increosed.

⁴Aldon, Earl F. Alkali sacaton seedling survival and early growth under temperature and moisture stress. U.S.D.A. Forest Serv. Res. Note RM-136, 4 pp., illus. 1969. (Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo.)

⁵Aldon, Earl F., and Garcia, George. Summer deferred grazing can improve deteriorated semidesert ranges. U.S. Forest Serv. Res. Note RM-95, 3 pp. 1967. (Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo.) The laboratory experiments reported here were designed to test (1) whether an agar medium would provide zero or nearly zero moisture tension for 5 days for the germinating seeds; and (2) whether mulches and additional water were necessary to help the seedlings become established. Sandy alluvial soils from the Rio Puerco drainage in New Mexico were used for all experiments.

Exploring Possibilities

Agar solutions were used to prepare a medium on which moisture stress for germination would be minimal. Plates of 2.0 percent agar in water were prepared by autoclaving 500 ml. of distilled water with 10 g. of dried agar for 20 minutes at 121° C. and 15 p.s.i. This liquid was poured into sterile quartered petri dishes, 100 x 15 mm., and cooled overnight. The quartered sections of agar were used for all laboratory tests.

In the first test, germination on agar plates was compared with that on saturated blotters.⁶ Ten alkali sacaton seeds were placed in each of 12 petri dishes containing agar and 12 containing blotters. Germination at 85° F. (the optimum temperature for growing these seedlings)⁴ compared after 15 days, showed no differences between blotters and the agar.

Then, 10 petri dishes of agar were streaked with soil from the field, covered, and left at room temperature (72° F.) for 10 days. Since the agar contains no nutrients, few bacteria and fungi that might be detrimental to young alkali sacaton seedlings developed.

Next, uncovered agar sections were exposed for 10 days to room temperature of 72° F. and growth chamber temperature of 85° F. In 3 days the sections had completely dried out. This test showed that mulching would be necessary to postpone rapid drying, since seedlings take 5 days to emerge from the soil. ⁴

To test the effect of dry-soil mulch on germination and survival of seedlings, a randomized block experiment with three replications and three different concentrations of agar plates was set up on

moist and on dry soils. Treatments consisted of plates of 1.5, 1.75, and 2.0 percent agar placed on both moist soil (7.0 percent moisture by weight) and on air-dry soil. For the moist-soil test, soil taken from the field was air dried, set in 1-quart milk cartons, saturated, and allowed to dry to 7.0 percent moisture by weight. Agar plates were placed on the surface of the soil, five seeds were placed on the agar, and the plates were covered with a 1/4-inch mulch of air-dry soil. For control pots, seeds were placed directly on the 7 percent moist soil and covered with a 1/4-inch mulch of air-dry soil. For comparison, air-dry soil was placed in a like number of milk cartons and similarly planted with alkali sacaton seeds on agar plates. All pots were placed in a greenhouse where temperatures were maintained at 85° F. Five days later, all pots were watered with 38 cc. (about 1/4-inch) of distilled water.

Ten days after planting, no seedlings had emerged in any of the pots. Excavation of all pots showed that no seeds germinated on the agar plates on dry soil. The dry soil above and below the agar plate caused it to dry rapidly before seeds could germinate.

In the moist-soil test (7 percent initial moisture), no seeds germinated in the control pots. But in the moist-soil pots with agar plates, germination was upward of 80 percent (several seeds were lost in excavating, so exact counts could not be made). No seedlings emerged, however; those that germinated were coiled beneath the hard soil surface. It was surmised that the agar stayed intact on the moist soil long enough for germination, but the dry-soil mulch absorbed moisture from the agar and formed a crust the seedlings could not penetrate.

To get alkali sacaton seedlings to emerge and survive for at least 10 days, it seemed necessary to provide: (1) an agar medium that supplied optimum moisture for germinating seed, (2) soil containing some moisture (at least 7 percent), (3) a mulch that would not interfere with the seedlings' emergence or dry out the agar excessively, and (4) water on the fifth day after planting.

Testing Hypotheses

 6 Details of standard blotter procedures are described by Knipe (see footnote 3).

To test seedling survival, a randomized block design was used with four replications in relatively

M. 1 h		Soil moisture								
MI	ulcn	Start	End	Loss						
	Percent by weight									
er	lite	7.1a	5.6a	1.5						
)ry	soil	6.7a	4.1b	2.6						
leri	miculite	6.8a	3.8c	3.0						
let	soil	6.8a	1.8d	5.0						
	Average	6.8		3.0						

Table 1.--Average percent of soil moisture, by mulch type, at start and end of study

Any two means within columns not followed by the same letter are significantly different at .05 level according to Duncan's new multiple range procedure. (See: Steel, R. G. D., and Forrie, J. H. Principles and procedures of statistics. pp. 107-109. New York: McGrawdill Book Co., Inc. 1960.)

ry soil under four different mulches. Quart conpiners were filled to known weights with dry soil, pen saturated with distilled water and allowed to ry in the greenhouse at 85° F. until the soil eached about 7 percent moisture content by weight. ach pot was then planted with five alkali sacaton eeds on a section of 2 percent agar. Seeds in our pots were covered with known weights of /4-inch dry soil (control), four with 1/4-inch saturited soil (mixed to a wet mud consistency), four vith 1/4-inch vermiculite, and four with 1/4-inch perlite. Five days after planting, all pots were vatered with 38 cc. of distilled water. Seedlings vere counted and soil moisture contents deternined on the 10th day after planting. Analysis of variance was run on seedling survival, and on soil moisture before and after the 10-day trial.

No seedlings survived under the wet- or dry-soil mulches. Again, the seedlings were unable to penetrate the crusted soil. Fifteen seedlings (75 percent) were alive after 10 days under vermiculite and 12 seedlings (60 percent) under the perlite mulch. Survival figures for vermiculite and perlite were not significantly different.

Before planting, soil moisture averaged 6.8 percent for all pots. At the end of the mulching experiment, soil moisture was significantly different for each treatment (table 1). Perlite proved best able to hold moisture. Soil moisture losses were greatest (5.0 percent) under wet soil.

The range of soil moisture tested was well below optimum for germinating alkali sacaton. The beginning moisture percentage of 6.8 represents about 0.33 atm. tension for these sandy alluvial soils; tensions at the end of the study were 0.6 atm. under perlite and 7.0 atm. under vermiculite.

Conclusions

- Alkali sacaton can germinate and survive under common field soil moisture conditions that are much less than optimum.
- Agar plates may be substituted for optimum soil moisture conditions to better enable alkali sacaton seeds to germinate.
- Vermiculite and perlite mulches helped hold soil moisture; more seedlings survived than with either wet- or dry-soil mulches.
- Laboratory results seem to justify field tests. Field trials will be conducted to test ways of using agar plates for germinating and establishing alkali sacaton on severely eroding flood plains.



969

USDA FOREST SERVICE RESEARCH NOTE RM-157

IMENT STATIO

REST SERVICE S. DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FOREST

Board-Foot Volumes to a 6-Inch Top for Lodgepole Pines in Colorado and Wyoming

IIN.

AGR

1,02

Clifford A. Myers¹

Presents tables and equations for volume in board-feet Scribner Rule and for corresponding point-sampling factors.

Recent changes in regional measurement standards for lodgepole pines (<u>Pinus</u> <u>contorta</u> Dougl.) include reduction of merchantable top diameter to 6 inches and stump height to 8 inches. The four tables presented here give tree volumes in board feet and corresponding point-sampling factors for these utilization limits. Tree heights may be in feet (tables 1 and 2) or in logs and half logs (tables 3 and 4). Equa-

¹Principal Mensurationist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University. tions for tree volume and for volume per square foot of basal area used to prepare the tables are given in table footnotes.

Standards for assembly and analysis of data were as reported previously,² except for the new utilization limits. Previous suggestions for use of volume tables and for cruising with point-sampling factors also apply to the tables presented here.

²Myers, Clifford A. Volume tables and point-sampling factors for lodgepole pine in Colorado and Wyoming. U. S. Forest Serv. Res. Pap. RM-6, 16 pp. Rocky Mt. Forest and Range Exp. Sta., Fort Collins, Colo. 1964. Table 1.--Volumes in board feet Scribner Rule, lodgepole pines in Colorado and Wyoming

Board feet inside barkTop diameter 6 inches inside barkMerchantable stem excluding stump and topStump height 0.7 foot

		and the second s		the subscription of the su		the second s	a state of the second se			
Diameter breast height				Total	height i	n feet				Basis:
outside bark (inches)	30	40	50	60	70	80	90	100	110	Trees
]	Board fee	<u>et</u>				
6	9	14	19	24]					20
7	14	21	28	35	41					34
8	20	29	37	46	55	63				45
9	27	37	48	59	70	81]			59
10		47	60	74	87	100	113			101
11		58	73	89	105	121	137	1		92
12		69	88	107	125	144	163			70
13		82	104	125	14 /	169	191	213		32
17			120	1/.6	171	196	221	2/11	272	20
14			138	167	196	225	254	28/	31/	- 0
15		L	150	100	223	256	290	1 32/i	358	20
17			178	215	252	290	328	367	406	11
			L		-					
18				241	283	326	369	412	456	12
19				268	316	364	412	460	509	2
20				299	352	405	458	511	564	1
21				331	389	447	506	564	622	2
22				364	428	492	556	620	684	3
23				399	468	538	608	678	747	2
24				435	511	587	663	738	814	1
Basis:	2	24	125	171	125	72	15	2	0	536
No. trees	-			- , *				-	0	

Block indicates extent of basic data.

Derived from V = 0.01202 D^2_H - 6.00933 for D^2_H to 22,800. V = 0.01263 D^2_H - 19.76641 for D^2_H larger than 22,800.

Diameter classes full inch; e.g., 20-inch class includes 20.0 to 20.9.

Table	2V	olumes in lo	board fe dgepole p	et Scribn ines in C	er Rule p olorado a	er square nd Wyomin	foot of g	basal area	,
Board feet ins Merchantable s	ide ba tem ex	rk cluding s	tump and	top		Top di Stump	ameter 6 height 0.	inches ins 7 foot	ide barl
Diameter breast height				Total	height i	n feet			
outside bark (inches)	30	40	50	60	70	80	90	100	110
					Board fee	<u>t</u>			
6	40	62	84	106					
7	47	69	91	113	135				
8	51	73	95	117	139	161			
9	54	76	98	120	142	164			
10		78	100	122	144	166	188		
11		80	102	124	146	168	190		
12		81	103	125	147	169	191		
13		82	104	126	148	170	192	214	
14			105	127	149	171	193	215	238
15			106	128	150	172	194	217	240
16			106	128	150	172	- 195 -	218	241
17			107	129	151	173 -	197	220	243
18				129	152	175	198	221	244
19				129	153	176	199	221	245
20				$\frac{1}{130}-1$	154	177	200	223	246
21				131	154	177	201	224	247
22				132	155	178	201	224	248
23				132	156	179	202	225	248
24				133	156	179	202	226	249

Derived from V/B = $2.20432H - 1101.78114/D^2$ above dotted line. V/B = $2.31611H - 3624.07136/D^2$ below dotted line.

Diameter classes full inch; e.g., 20-inch class includes 20.0 to 20.9.

Table 3.--Volumes in board feet Scribner Rule, lodgepole pines in Colorado and Wyoming

Board feet inside bark Merchantable stem excluding stump and top

Top diameter 6 inches inside bark Stump height 0.7 foot

Diameter breast height			Number	of 16.	5-foot	logs to	o 6-inch	top			Basis
outside bark (inches)	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	Trees
					<u>Board</u> f	eet -					
6 7 8 9	15 16 18	20 23 27 31	30 35 42	36 44 52	43 53 63	61	85	95			20 34 45 59
10 11 12 13		36 41 47	49 57 65 75	62 72 84 96	75 88 102 118	88 104 121 140	101 120 140 161	114 135 158 183	127 151 177 206	196 228	101 92 70 32
14 15 16 17			85 95	110 124 139	134 152 171 192	159 181 205 230	185 211 238 267	211 240 271 305	236 270 305 342	262 299 338 380	20 9 20 11
18 19 20 21					214 238	256 284 314 344	298 331 365 401	340 377 417 458	382 424 468 514	424 471 520 571	12 2 1 2
22 23 24						377 411 446	439 478 520	501 546 593	563 614 667	625 682 740	3 2 1
Ba s is: No. Trees	19	24	41	91	130	109	77	35	10	0	536

3lock indicates extent of basic data.

Derived from V = 0.23760 D^2H + 9.61017 for D^2H to 700. V = 0.24522 D^2H + 4.39135 for D^2H larger than 700.

Diameter classes full inch; e.g., 20-inch class includes 20.0 to 20.9.

Table 4.--Volumes in board feet Scribner Rule per square foot of basal area, lodgepole pines in Colorado and Wyoming

Diameter breast height			Nur	nber of	16.5-foot	logs to	6-inch	top	>									
outside bark (inches)	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0								
					Board	d feet -												
6	63	85																
7	53	75	97	118	140													
8	46	68	90	112	133	155												
9		63	85	107	128	150	172	194										
10		60	81	103	125	147	168	190	212									
11		57	79	100	122	144	166	188	209									
12		5.5	77	98	120	142	164	186	207	230								
13			75	97	119	140	162	184	207	229								
						1		1										
14			74	96	117	1391	161	184	206	229								
15			73	94	116	138	161	183	206	228								
16				94	115	138	160	183	205	228								
17					115	138	160	182	205	227								
18					115	137	160	182	205	227								
19					115	137	159	182	204	227								
20						137	159	182	204	221								
21						137	159	182	204	227								
22						136	159	181	2 04	226								
23						136	159	181	204	226								
24						136	159	181	204	226								

Derived from V/B = 43.56276 H + 1761.97609/ p^2 above dotted line. V/B = 44.95985 H + 305.13182/ p^2 below dotted line.

Diameter classes full inch; e.g., 20-inch class includes 20.0 to 20.9.
17 70

U.S.D.A. FOREST SERVICE RESEARCH NOTE RM-158

REST SERVICE 3. DEPARTMENT OF AGRICULTURF

CMOUNTAIN POREST AND RANDER

FOLIAR MOISTURE CONTENT OF CHAPARRAL IN ARIZONA:



Accounting for its Variation and Relating it to Prescribed Fires

A. W. Lindenmuth, Jr., and James R. Davis¹

(A Progress Report)

Standard seasonal foliar-moisture (FM) curves, used to prescribe fires in chaparral elsewhere, cannot be used for Arizona chaparral. Day-to-day FM variations during dormancy make seasonal curves unreliable. Mathematical and graphical methods, based on 3 years' data, show promise for a synchronized FM estimating system. Further research is needed, however, to evaluate how short-term fluctuations influence the seasonal trend. Preliminary trend curves presented may help land managers plan burning activities: the manzanita curve for actual burning decisions; the oak curve for programing burning operations. Key words: Prescribed burning, fuel reduction (forest), forest fuels, forest fire behavior.

Prescribed fire is an efficient tool in brushland management if the land manager has definite objectives and selects specific fire characteristics to accomplish those objectives.

Nearly 20 percent of Arizona's land area is covered with brush, half of which is the evergreen oak type called chaparral. Here, planned fires can be used advantageously to manage chaparral areas for increased water yield or land productivity if the fires can be managed. The most suitable time for prescribed burning in Arizona is the dormant season, September through April.

Seasonal trends or curves,² now standard for estimating foliar moisture (FM) for fire activities

¹Principal Fire Behavior Scientist and Associate Forest Fuels Scientist, respectively, located at Flagstaff, in cooperation with Northern Arizona University; central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

in chaparral species elsewhere, ^{3,4,5} cannot be used in Arizona chaparral. FM often increases or

²Curves that show foliar moisture content of most chaparral reaches a high peak during new growth period, then rapidly drops to a low constant level during dormancy.

³Buck, C. C. Variation in the moisture content of green brush foliage on the Shasta Experimental Forest during 1938. (Unpublished office report on file at Pacific Southwest Forest and Range Exp. Sta., Berkeley, Calif.)

⁴Fons, Wallace L. Progress report on seasonal variation in moisture content of chaparral foliage on the San Dimas Experimental Forest during 1942. (Unpublished office report on file at Pacific Southwest Forest and Range Exp. Sta., Berkeley, Calif.) ⁵Philpot, C. W. The moisture content of

⁵Philpot, C. W. The moisture content of ponderosa pine and whiteleaf manzanita foliage in the central Sierra Nevada. U.S. Forest Serv. Res. Note PSW-39, 7 pp., illus. 1963. (Pacific Southwest Forest and Range Exp. Sta., Berkeley, Calif.) decreases rapidly within a few days, especially during dormancy; these short-term changes tend to nullify the reliability of a seasonal curve.

This Note reports the progress on a study started in 1964 on how to account for FM variation in Arizona. From 3 years' data, mathematical and graphical methods developed show promise, especially for long-term trends, but day-to-day and seasonal FM changes need to be synchronized into one system.

Three preliminary phases are reported that may help the prescribed fire user estimate FM and interpret fire behavior: (1) significance of seven variables, (2) limitations of eight mathematical equations, and (3) characteristics of FM trends. Two curves are given: the manzanita curve may help in actual burning decisions; the oak, in programing burning operations.

The ultimate goal is a reliable system of estimating and predicting FM in Arizona chaparral regardless of how FM varies. A "reliable" system must be sensitive to day-to-day FM changes, move in the same direction as actual FM, and be as close to actual FM as burning operations require.

Further research will concentrate on estimating and predicting FM, day to day, at midday, during dormancy. Leaf and litter temperatures will be added as variables.

Study Area

The 40-acre Prescribed Fire Experimental Area, where data are collected, is 30 miles east of Prescott, in the largest concentration of chaparral in Arizona. This typical chaparral area, at 4,700 feet elevation and with thin, poorly developed granitic soils, is on the Prescott National Forest. Temperatures are mild year long.

Shrub live oak (Quercus turbinella Greene) is the dominant species, with frequent occurrences of pointleaf manzanita (Arctostaphylos pungens H.B.K.).

Annual precipitation averages 16.5 inches. Permonth averages are 0.40 inch for the dry months (May, June, October), 2.65 for the wet months (July, August, December), and 1.25 for the remainder. Wide departures from average are commonplace.

Winter precipitation is transient snow or lowintensity rain, with little runoff. High-intensity rains, with considerable runoff, are common the rest of the year. Precipitation exceeds evapotranspiration 1 out of 4 months.⁶ Practical surpluses occu however, only during winter—nearly every yet in December and every fourth year in January ar February.

Methods

Two chaparral species were selected for study shrub live oak because it is the dominant specie and is drought resistant; pointleaf manzanita becaus it frequently occurs with oak and is drough sensitive.

Species and weather data were collected fc 3 years, beginning in 1964, during growth (May August) and dormant (September-April) periods. T eliminate any influence of intermittent weathe changes, FM analyses were based on samples co lected on clear days (continuous sunlight for 1 hou preceding sampling). Data were insufficient fo separate analyses of partly cloudy and cloudy days these data will be added in further studies.

Stepwise multiple linear regression and principc component analysis were selected for the initic mathematical analysis.

Sampling Procedure

Permanent transects represent the total population of the study site. Sample leaves were picked once or twice a week. Each day's sample was taker from 10 randomly selected plants, and included all leaf conditions—green, dead, and dying—in proportion to the total population. The collector estimated proportions on each plant: if a plant showed approximately 10 percent dead leaves based or sample leaf-twig counts, he picked one dead and nine green leaves.

Leaves were picked between 12:30 and 1:00 p.m. (to neutralize diurnal variation), in full sun light on clear days and at random on other days, and placed in friction-top metal cans. Each day's sample—15 grams for oak, 30 for manzanita—were weighed on the sampling site, and stored in the collection cans until taken to the laboratory, where they were ovendried weekly at 105° C.

⁶According to the system of estimatin available moisture given in: Thornthwaite, C W. An approach toward a rational classificatio of climate. Geog. Rev. 38: 55-94. 1948.

/ariables

Input variables were:

- Number of days since more than 0.20 inch precipitation
- $\frac{1}{3}$ = Air temperature
- $\begin{pmatrix} 3 \\ 4 \end{pmatrix} = Drought Index^7$

- K 7 = Wind velocity
- < 8 = Net radiation

Weather measurements, taken at the sample site at 1:00 p.m., met or exceeded the accuracy specified for rating fire danger.

⁷Based on wintertime precipitation, curent precipitation, and air temperature; de-rived from moisture depletion and accretion in he upper foot of bare soil. See: Lindenmuth, L. W., Jr. Development of the 2-index system f rating forest fire danger. J. Forest. 59: 504-509. 1961.

Equations

Eight regression equations were tested to calculate FM. Equations 1, 3, 5, and 7 included all years and all variables except net radiation during the growing period; equations 2, 4, 6, and 8 included only those variables that appeared to contribute to FM content. Curvilinearity was not adjusted.

Results and Discussion

Tables 1 and 2 show how the variables influenced the FM content of oak and manzanita. Figures 1 and 2 show the FM variation during the dormant season for each species: figure 1, the actual variation each year; figure 2, the 3-year average variation.

In all years, the actual FM pattern for oak differed from manzanita, even though the plants were

EQUATIONS REGRESSION

		MANZANITA	
Dor	mant:		
R2	= 0.463	$Y = 114.129 - 0.199X_2 - 0.348X_3 - 0.113X_4 - 33.240X_5 + 28.870X_6 + 0.144X_7 + 6.277X_8$	(1)
R2	= 0.419	Y = 111.598 - $0.256X_2 - 0.223X_3 - 0.083X_4 - 19.733X_5$	(2)
Gro	wing:		
<u>2</u> 2	= 0.234	$Y = 108.643 - 0.306X_2 + 0.060X_3 - 0.372X_4 - 0.073X_7$	(3)
22	= 0.229	$Y = 110.991 - 0.315X_2 - 0.344X_4$	(4)
		OAK	
Dor	mant:		
ર 2	= 0.301	$Y = 76.438 - 0.062x_2 - 0.049x_3 - 0.024x_4 - 20.653x_5 + 31.979x_6 + 0.200x_7 + 6.137x_8$	(5)
R2	= 0.262	$Y = 66.303 - 0.089X_2 + 0.085X_3 + 0.307X_7 + 5.360X_8$	(6)
Gro	wing:		
२ 2	= 0.422	$Y = 69.990 + 0.204X_2 + 0.369X_3 - 0.287X_4 + 2.755X_5 + 4.431X_6 + 0.294X_7$	(7)
R2	= 0.397	$Y = 73.800 + 0.204X_2 + 0.317X_3 - 0.246X_4 + 0.258X_7$	(8)

Species, period, and coefficients	Days since precipi- tation X ₂	Air temper- ature X ₃	Drought Index X ₄	Relative humidity X ₅	Partial vapor pressure X ₆	Wind velocity ^X 7	Net radiation X ₈
		GROW	ING	PERIOI)		
SHRUB LIVE OAK: Correlation (r) 1964 1965 1966	+0.432*		+0.576**			-0.446*	(1)
A11		+0.433**		-0.291*		+.260*	(1)
Regression (R)	+3.04	+20.58	-16.45	+2.60	+10.72	+3.91	(1)
POINTLEAF MANZANITA: Correlation (r) 1964 1965 1966	715**		369* 781**	412*	435*		(1)
A11 -	356**		442**				(1)
Regression (R)	-17.10	-4.42	-14.11	-2.54	-6.18	+3.02	(1)
		DORM	I A N T	PERIOI)		
SHRUB LIVE OAK: Correlation (r) 1964-65 1965-66 1966-67	470* 359*		644*		+.428**		+0.782** +.389*
A11	248*	+.265*			+.259*	+.276*	+.365**
Regression (R)	-9.57	+7.13	10	-3.22	+4.89	+2.53	+12.06
POINTLEAF MANZANITA: Correlation (r) 1964-65 1965-66 1966-67	566** 554** 538**	594**	606** 673**		365*		
A11	457**	411**	498**	_	251*		
Regression (R)	-22.10	-15.26	-20.01	-1.55	-13.12	+11.00	+14.47

Table 1.--Correlation coefficients (r) that show significance between foliar moisture and individual variables tested, and regression coefficients (R) after adjustment for collinearity by principal components (importance of variable indicated by size and the direction by the algebraic sign)

* Significant at .05 level. **Significant at .01 level.

¹Not measured in 1964 growing period.

intermixed (fig. 1). Species composition, then, should be evaluated in fire operations since it is an important variable in estimating FM of mixed fuels.

The FM pattern for each species varied from year to year; abrupt increases in FM of both species usually coincided with precipitation, but not always.

Manzanita was more drought sensitive than oak; manzanita FM dropped severely during fall droughts, but recovered rapidly following precipitation (fig. 1).

Trend curves for the three combined dormant seasons accounted for 79 percent of the variation in manzanita FM, and 52 percent in oak. The aver age FM trends (fig. 2) indicate that the manzanite curve can be helpful on clear days for actual burn ing decisions; the oak curve, over longer period: for work programing.

Significance of Variables

FM was significantly correlated with each variable tested (table 1). The closest simple relation

Table 2.--Variation in moisture content of leaves of shrub live oak and pointleaf manzanita accounted for by the independent variables tested, from stepwise regression analysis

		Growing per	riod			De	ormant per	iod	
Year	Shr live	ub oak	Point manzar	leaf nita	Year	Shr live	ub oak	Point manzar	leaf nita
	Variable	R ²	Variable	R ²		Variable	R ²	Variable	R ²
1964 ¹ (n=27)	4 47 475 4753 47532 475326	0.332** .406** .419** .433* .455* .456*	4 463 4635 46357 463572 (²)	0.136 .249* .334* .343* .348 .349	1964-65 (n=22)	8 84 847 8475 84753 84753 847536 8475362	0.612** .677** .707** .731** .738** .762** .767**	4 42 427 4275 42756 427563 427563	0.367** .407** .412* .417* .421 .437 .445
1965 (n=19)	7 76 768 7684 76843 7643 76432 764328 764328	.082 .152 .258 .302 .367 .367 .484 .548 .551	4 42 428 4286 42865 428657 4286573 428673	.610** .663** .717** .745** .746** .746** .750** .748**	1965-66 (n=40)	6 62 624 6247 6247 62473 624735 6247358	. 183** .268** .314** .326** .341* .343* .345*	4 48 483 4832 48326 483265 (²)	. 371** .557** .640** .671** .682** .686**
1966 (n=25)	3 38 382 3826 3826 38265 382657 3826574	.138 .216 .265 .279 .296 .314 .316	6 64 642 642 3 642 3 642 37 642 378 642 3785	.189* .365** .429** .438* .449* .450 .450	1966-67 (n=25)	5 58 587 5872 58724 (²)	.067 .088 .092 .095 .098	4 48 482 4826 48267 482675 482675 482653 4826537	.453** .648** .672** .679** .680** .681** .683** .683**
A]] ¹ (n=71)	3 34 347 3472 34726 347265	. 187** . 305** . 365** . 397** . 420** . 421**	4 42 423 4237 (²)	.195** .228** .233** .234**	All (n=87)	8 873 8732 87325 873256 873256 8732564	.133** .184** .218** .262** .268** .296** .301**	4 42 423 4235 42358 42358 423586 4235867	.248** .326** .378** .419** .440** .460** .462**

* Significant at .05 level.

**Significant at .01 level.

 1 Net radiation (X₀) omitted; measurements were not made during the 1964 growing period. 2 F-level of remaining variables insufficient for additional computation.

ship was manzanita FM on Drought Index; during the 1965 growing period the Drought Index range accounted for 61 percent (r²) of the variation (table 1).

The most variation accounted for by all variables (table 2) was for oak during the 1964-65 dormant period-77 percent (R²).

The importance of each variable, in the direction of the algebraic sign, is indicated by the component analysis (R, table 1). The algebraic signs were consistent for Drought Index, wind velocity, and net radiation; days-since-precipitation signs were consistent where this variable was important.

In accounting for FM variations, Drought Index ranked important in three of four species-period categories; net radiation in the two for which

measurements were available. Under some conditions, days-since-precipitation and air temperature were important variables. Partial vapor pressure was moderately important in two categories, wind velocity was relatively unimportant, and relative humidity was least important of all variables tested.

The algebraic signs of some coefficients may seem questionable; for example, the positive sign for net radiation indicates that FM increased when radiation increased, and vice versa. Collinearity could have caused this, but the data do not support that interpretation. Net radiation carried the positive sign through 50 of 54 steps in the regression analysis; the four exceptions were steps where net radiation entered late and was relatively unimportant. Also, regression with principal components showed





-6-



Figure 2.--Average values (trends) of foliar moisture of shrub live oak and pointleaf manzanita for three dormant seasons, September 10 - April 30, 1964-67, Prescribed Fire Experimental Area, Prescott National Forest, Arizona. Use manzanita curve for actual burning decisions (short-term). Use oak curve for programing burning operations (long-term). If Drought Index (DI) is 85 or more, follow dotted lines for manzanita. If carryover leaves exceed half of total leaf population, between November 16 and May 1, deduct 5 percent from oak and 9 percent from manzanita FM estimates.

a positive coefficient. The data strongly indicate that the algebraic sign represents a real relationship, but additional research is needed before explaining the relationship interms of plant physiology.

For air temperature and partial vapor pressure, the signs were negative for manzanita and positive for oak. In the regression analysis, the signs for temperature and pressure, related by definition, changed more often than they did for net radiation. Perhaps collinearity with other variables caused the difference in signs by species, but the signs might indicate real effects. Since manzanita is drought sensitive and oak is drought resistant, air temperature and partial vapor pressure might affect their FM differently.

Limitations of Mathematical Equations

The regression equations included seven variables, for 3 years' data, during dormant and growing seasons. The contribution of each variable ranged widely, often dramatically. For the 3-year period, the calculated FM variation was less than half the actual variation, so the equations cannot be used to plan prescribed fires.

For individual periods, however, the equations accounted for up to 77 percent of the FM variation,

so they may be useful for short-term planning. Data were insufficient to explore that possibility.

The equations might be improved if they were adjusted for curvilinearity. Graphics showed that all simple relationships were curvilinear, especially FM on Drought Index where all effects ranged in the upper 20 percent of the DI.

Characteristics of FM Trends

Inherent weaknesses of both the trend curves and the composite mathematical equations are that (1) estimates are reasonable only when weather conditions approximate those on which the curves or equations are based, (2) day-to-day changes in FM are not reflected, and (3) the actual FM covers a much wider range than average FM. The larger the number of varied seasons used in calculating trends, the flatter the composite trend; for example, compare the actual FM traces (fig. 1) with the relatively flat, smooth trend curves (fig. 2), especially for oak. Equations behave similarly.

The correlation coefficient for estimated and actual FM is better for manzanita (0.8879) than for oak (0.7203).

The general downward trend in oak FM from September through January, and the gradual climb from February through April (fig. 2) corresponds with similar trends in net radiation and air temperature. Both of these rate as important variables for oak FM (R, table 1). Other variables contributed the interspersed mounds and depressions.

Drought Index and the manzanita FM trend are inversely related. Figure 2 shows how FM dips in the usually dry fall months, rises rapidly in December, then slightly declines toward the end of the dormant season. Because of the strong influence of Drought Index, and its wide variance in the fall, supplemental curves (dotted lines, fig. 2) for October and November improve estimates of manzanita FM.

Manzanita FM was more consistently correlated with the variables tested during individual years. Four variables accounted for 67 percent of FM variation in manzanita during the 1965-66 dormant period (table 2).

Manzanita FM estimates correlate better than oak because (1) the manzanita FM range is twice that for oak, and (2) the widest variation in manzanita FM occurs fairly regularly in October and November during drought conditions, which are scaled by Drought Index.

Leaf mix—the proportion of old and new leaves in the population—varies from year to year. Sometimes carryover leaves persist for an entire dormant period, and may account for unusual year-to-year changes in the influence of variables.

In 1964, carryover was high and few new leaves grew; in 1965, carryover was negligible and an abundant new leaf crop matured early. In 1966, however, the transition from growth to dormancy prolonged all summer; the carryover was light and a relatively small new crop of leaves matured late.

The 1964-65 FM values, noticeably low (fig. 1), may be the result of a large carryover of old leaves. FM estimates may be more accurate, then, if compensating adjustments are made. When carryover leaves make up half or more of the leaf population, the suggested adjustment, from November 16 to May 1, is to deduct 5 percent from oak and 9 percent from manzanita FM estimates (fig. 2).

Conclusions

 Each input variable tested significantly indicated foliage moisture (FM) in at least one speciesperiod category.

- 2. The influence of variables differed by species periods, and years, with some dramatic changes
- 3. Manzanita, the more drought-sensitive plant, was more highly and consistently correlated with the variables tested during individual years. The manzanita trend curve can be helpful for estimating FM on clear days for actual burning decisions, in central Arizona and climatically similar areas, when the seasonal precipitation pattern is normal; otherwise, estimates are too high during dry periods and too low during wet periods
- 4. Oak, the more drought-resistant plant, seemed to show better correlation for a longer period The oak trend curve, although less help for estimating FM day by day, reflects average levels for clear days during normal seasonal weather in central Arizona and climatically similar areas, and can be useful in programing burning.
- 5. Preliminary research points the way toward ar objective system for estimating FM in Arizonc chaparral. At least 3 years of additional intensive data must be accumulated and analyzed, by short periods, before long-term and short-term variations in FM can be accounted for reliably.
 - a. Day-by-day sampling is needed to chart trends accurately, and to rapidly build up a large number of observations suitable for analyses by short periods.
 - b. Sampling must be done by identifiable leaf conditions (green vs. brown) and age (carryover leaves vs. current-year leaves).
 - c. Analyses should be made separately for clear, partly cloudy, and cloudy days by biweekly periods, to reveal the influence of each important variable with respect to time, physiological condition of plants, and magnitude of measured variables. Data should then be reduced to trends with supplementary provisions for day-by-day corrections.
 - d. Two variables should be added: leaf temperature and litter temperature. Since little is known about leaf and litter temperatures in Arizona chaparral, these measurements may help clarify the effects of other variables such as net radiation, air temperature, Drought Index, and wind. Leaf temperatures are measured by 0.010-inch-diameter stainless steel sheathed thermocouples inserted into living leaf tissue, and changed weekly to new leaves. Litter temperatures are measured by 0.065inch-diameter thermocouples inserted 0.50 inch below the litter surface.



USDA FOREST SERVICE RESEARCH NOTE RM-159

REST SERVICE

(Y MOUNTAIN FOREST AND RANGE EXPERIMENT STAND)

Fire Stimulated Aspen Sprouting in a Spruce-Fir Forest in New Mexico

David R. Patton¹ and Herman D. Avant²

Data from a burned area in the spruce-fir type, the Walker Burn, indicate that burning significantly increases aspen density for about 4 years. After that, the number of stems per acre declines, and the aspens begin to grow out of reach as browse for elk and deer. (KEY WORDS: <u>Populus tremuloides</u>, wildlife food plants, forest fire behavior)

In southwestern United States, one of the preferred foods for deer and elk is aspen stems and leaves.^{3,4}

A wildfire in April 1963 presented an opportunity to study fire as a technique to stimulate aspen sprouting. The fire, named the "Walker Burn," burned over 300 acres in the spruce-fir type on the Santa Fe National Forest, New Mexico (fig. 1).

The spruce-fir type at the Walker Burn had an overstory of quaking aspen (Populus tremuloides <u>Michx.</u>), Engelmann spruce (<u>Picea engelmannii</u> Parry), Douglas-fir (<u>Pseudotsuga menziesii</u> (Mirb.) Franco), and ponderosa pine (Pinus ponderosa Lawson).

¹Associate Wildlife Biologist, located at Tempe, in cooperation with Arizona State University; central headquarters are maintained at Fort Collins, in cooperation with Colorado State University. ²District Ranger, Walnut Creek District,

²District Ranger, Walnut Creek District, Prescott National Forest, U.S. Dep. Agr., Forest Serv., Prescott, Ariz.

³Wallmo, O. C., and McCulloch, Clay. Influence on carrying capacity of experimental water conservation measures. Job Completion Rep. W78R7-WP5-J7, 12 p., illus. <u>In</u> Wildlife research in Arizona, 1962. Ariz. Game and Fish Dep. [Phoenix, Ariz.]

⁴Lang, E. M. Elk of New Mexico. N. Mex. Dep. of Game and Fish Bull. 8, 33 p. 1958.



Figure 1.--Location of the 300-acre Walker Burn on the Santa Fe National Forest in New Mexico. Understory vegetation consisted mainly of willow (Salix spp.), New-Mexican rose (Rosa neomexicana Cockrell), Oregongrape (Mahonia repens (Lindl.) G. Don), geranium (Geranium spp.), strawberry (Fragaria spp.), shrubby cinquefoil (Potentilla fruticosa L.), filaree (Erodium cicutarium (L.) L'Her.), sedge (Carex spp.), and nodding brome (Bromus anomalus Rupr.).

Deep litter on the area helped maintain a hot ground fire that consumed all the understory hardwoods and conifers. Heat completely defoliated the overstory; a few trees have recovered, but many dead snags remain.

Research on the influence of fire on aspen has shown sprouting to be related to fire intensity. "A moderate burn, one which kills the tree canopy and undergrowth and eliminates the litter and part of the duff, will most effectively stimulate suckering. Lesser intensities of burning will produce less dense and vigorous suckers."⁵

This Note reports how fire stimulated aspen sprouting, and how forest managers might use fire to provide aspen browse for deer and elk.

⁵Horton, K. W., and Hopkins, E. J. Influence of fire on aspen suckering. Dep. Forest., Can. Publ. 1095, 19 p., illus. 1965.

Methods

In August 1964, 18 months after the fire, 1 acre on the Walker Burn was fenced to exclude cattle. Twenty 0.01-acre plots were established within the burned area; 10 inside the exclosure and 10 outside. Aspen sprouts were photographed and counted five times on each of the 20 plots— September 1964, and each June, 1965 through 1968.

Results

Fire significantly increased the number of aspen sprouts on the Walker Burn. The 5-year average density was 12,960 sprouts per acre on the burned area, compared with 100 in the adjacent unburned forest, and 200 to 500 in a similar spruce-fir type in Arizona (table 1).^{6,7}

⁶Reynolds, Hudson G. Aspen grove use by deer, elk, and cattle in southwestern coniferous forests. U.S.D.A. Forest Serv. Res. Note RM-138, 4 p., illus. 1969. (Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo.)

⁷Patton, David R. Deer and elk use of a spruce-fir type before and after a timber harvest. 1969. (Unpublished data on file at Rocky Mt. Forest and Range Exp. Sta., Tempe, Ariz.)

		Walker Burn		Unbu	irned areas	
Date data were collected	Inside exclosure	Outside exclosure	e Average Adjacent to re Walker Burn ¹		Apache N Forest, Aspen groves	ational Arizona Willow Creek
			- Number per	<u>r acre</u>		
1964 (September)	10,500	13,100	11,800	100		
1965 (June)	12,600	15,100	13,850			
1966 (June)	13,700	15, <mark>40</mark> 0	14,550			
1967 (June)	12,100	13,400	12,750		200	
1968 (June)	11,200	12,500	11,850			
1969 (August)						<u>500</u>
Average	12,020	13,900	12,960	100	200	500

Table 1.--Number of aspen sprouts per acre on the Walker Burn, Santa Fe National Forest, New Mexico, compared with unburned aspen areas in the spruce-fir type

¹Estimated--no actual counts made.

Livestock and wildlife use on the burned area did not significantly affect aspen density; the number of sprouts was similar inside and outside the exclosure.

Sprouts increased on the burned area each year to 1966 when the density was 14,550 per acre. Then the number of stems began to decrease until 1968 when the per-acre density was 11,850.

In 1964, the aspen sprouts were less than 3 feet tall, so elk and deer could browse them easily. By June 1968, however, the sprouts were 8 to 10 feet tall and getting out of reach as a food supply (fig. 2).

Conclusions

Although data are from only one burned area in the spruce-fir type in the Southwest, the 300-acre Walker Burn, indications are that:

- 1. Fire stimulates aspen sprouting and may be an effective tool in producing browse for deer and elk.
- Aspen-sprout density increases for about 4 years following a fire, then the number of stems per acre begins to decrease.
- 3. Six to eight years after a fire, the majority of aspen sprouts may be 8 to 10 feet tall and will no longer be in reach for deer and elk to use as browse.

Figure 2.--Aspen sprouts after 1963 wildfire in spruce-fir type, Santa Fe National Forest, New Mexico (same camera point):



September 1964--Aspen browse not over 3 feet tall; plentiful, tender, and succulent food for deer and elk.

June 1968--Aspen sprouts, § to 10 feet tall; leaves and twigs nearly out of reach as a food supply.



USDA FOREST SERVICE RESEARCH NOTE RM-160

INIVER

JUL

REST SERVICE

0

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Storage Does Not Affect Crude Protein Content of Forage Samples

Floyd W. Pond and Henry A. Pearson¹

Storage of forage samples for 15 months prior to proximate analysis had no apparent effect on crude protein. (KEY WORDS: Plant proteins, forage plants, range management)

Forages are frequently collected from rangelands ad stored in containers for proximate analysis some future date. The effect of prolonged prage on chemical composition, especially crude otein, has frequently been discussed but has not en reported. Since crude protein is of major portance in assessing nutritive values of range rages, effect of storage should be substantiated.

Methods

In early 1963, 34 forage samples were collected the Sierra Ancha Experimental Forest near Roose-It Lake in central Arizona. These samples were endried at 70° C. for 24 hours, ground, and aced in screw-cap jars. These jars were stored on elves for a short time before a portion of each mple was analyzed for crude protein. The remainr of each sample was retained in the sealed s under normal room temperature and light conions until analyzed for crude protein by a differ-

¹Range Scientists, respectively, located Flagstaff, in cooperation with Northerm rizona University; central headquarters are rintained at Fort Collins, in cooperation th Colorado State University. Pearson is w located at Southern Forest Experiment Staon, Pineville, Louisiana 71360. ent laboratory in September 1964. Although separate laboratories made the two analyses, both followed AOAC² methods. Dietz and Curnow ³ showed that most analyses from different laboratories were comparable.

Results and Discussion

Average crude protein content of the 34 samples was 7.23 percent when analyzed soon after collection and 7.41 percent after prolonged storage. The largest difference between paired samples was 2.5 percent; 19 of the 34 pairs were within 0.2 percent of each other. After prolonged storage, 27 of 34 times the analysis of crude protein content was equal to or greater than results from earlier analyses. Standard error of difference was only 0.0896 and "t" was 1.965. Since this analysis showed no significant change in crude protein content between the two analyses, a 15-month delay in analyzing for crude protein should not significantly affect the results.

²Association of Official Agricultural Chemists (AOAC). Official methods of analysis. Ed. 9, 832 p. Washington, D. C. 1960. ³Dietz, Donald R., and Curnow, Richard D.

³Dietz, Donald R., and Curnow, Richard D. How reliable is a forage chemical analysis? J. Range Manage. 19: 374-376. 1966.



.

70

USDA FOREST SERVICE RESEARCH NOTE RM- 161

JUN 11 19

REST SERVICE S. DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FOREST AND RANGE EXPENDE

Cacodylic Acid Field Tested for Control of Mountain Pine Beetles in Ponderosa Pine

John F. Chansler,¹ Donn B. Cahill,¹ and Robert E. Stevens²

In an operational-scale field test, cacodylic acid (dimethylarsenic acid) was highly effective in preventing brood development of mountain pine beetle (<u>Dendroctonus ponderosae</u> Hopk.) in ponderosa pines (<u>Pinus ponderosa</u> Laws.) that had been infested about 2 weeks before treatment. Beetles infesting trees that had been treated with acid prior to the attack period were also unable to produce brood. Overall treating costs of \$2 per tree were substantially lower than other direct-control methods. (KEY WORDS: Cacodylic acid, herbicides, insect control, Scolytidae, Dendroctonus ponderosae, Pinus ponderosa)

Cacodylic acid (dimethylarsenic acid), an herbicide, has shown promise in several recent experiments as a chemical control for bark beetles. A small-scale test by Chansler and Pierce³ indicated it could cause satisfactory mortality against the mountain pine beetle (<u>Dendroctonus ponderosae</u> Hopk.) in ponderosa pine (Pinus ponderosa Laws.).

Introduced into the sap stream of a tree, cacodylic acid either kills beetles outright, makes the environment unsuitable for them, or both. Acidtreated green trees are attractive to beetles under certain conditions, and this characteristic has been used in attempts to reduce beetle populations by

¹Entomologists, Branch of Forest Pest Control, U. S. Dep. Agr., Forest Serv., Denver, Colorado 80225. Chansler is now located at the Division of Forest Pest Control, Northeastern Area, U. S. Dep. Agr., Forest Serv., Amherst, Mass. 01002.

²Principal Entomologist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

³Chansler, John F., and Pierce, Donald A. Bark beetle mortality in trees injected with cacodylic acid (herbicide). J. Econ. Entomol. 59: 1357-1359. 1966. setting up fatal "attractant centers." Postflight applications, in which newly infested trees are treated, have also been tried.

The field test reported here was conducted in the northern Black Hills of South Dakota, about 10 miles southwest of Spearfish. The stand was primarily dense second-growth ponderosa pine about 90 years old, undergoing heavy attack by mountain pine beetles.

The objectives of the study were to:

- 1. Test a preflight acid treatment for its effectiveness in attracting beetles and killing them in place.
- 2. Test a postflight treatment in attacked trees for its effectiveness in killing beetles in place.
- 3. Obtain cost estimates for both treatments.

Methods

An area of about 5,000 acres known locally as Higgins Gulch was selected for a test site.

During the week of July 22, 1968, about 3 weeks prior to the normal mountain pine beetle mass attack period, 112 trees, mostly culls, were treated. These trees were then considered "predisposed" to attack. Treatment consisted of frilling the entire circumference of the tree trunk about 8 inches above aroundline and applying full-strength Silvisar 510⁴ from a squeeze bottle to the frilled area. About 2 ounces of material was used on each tree. Approximately 10 days after beetle flight, the area was carefully cruised and all successfully attacked trees found (895) were treated in the same manner as the predisposed trees. The results were checked briefly early in 1969, and were evaluated in detail on June 4 and 5. The final evaluation consisted of sampling typical trees throughout the treated area that received either of the two acid treatments, and several untreated but infested check trees. A series of six 6- by 6-inch bark samples was removed from each tree, one each from the north and south sides at (1) breast height, (2) 5 feet below the upper limit of the infestation, and (3) midway between the other two samples. Numbers of attacks, inches of egg gallery, and numbers of living insects were recorded from each sample. Diameter at breast height and the infested height of each tree were also recorded.

⁴Trade name for a solution manufactured by the Ansul Company, Marinette, Wis., that contains the equivalent of 5.7 pounds of cacodylic acid per gallon. Trade names and company names are used for the benefit of the reader and do not imply endorsement or preferential treatment by the U. S. Department of Agriculture.

Results

The results of both treatments are presented in table 1.

The preflight treatment, including \$53 aircraft rental for detection purposes, cost just over \$400, or about \$3.60 per tree. Labor, mileage, and materials (acid) are included. The postflight treatment, involving a combined 100 percent cruise of the area and treatment of infested trees found, cost about \$1,000, or about \$1.15 per tree.

Discussion

Preflight Treatment

According to the crews making the postflight treatment, 85 percent of the trees that had been predisposed to attack were successfully attacked, and 66 percent of all subsequently attacked groups included predisposed trees.

In the final evaluation, we had difficulty distinguishing predisposed trees from infested trees treated after the mass attack, and in determining which of the predisposed trees had been successfully attacked. The trees we could identify were only attacked about one-half as heavily as green trees. We did not feel that these trees acted as especially efficient "attractant centers," but the experiment did not permit a quantitative evaluation of this factor. More study is needed before cacodylic

		Sample tre	ees		Mountain pine	beetles	
Treatment	Size of	Average	Average height	Average	e per square fo	pot	Total liv
	sample	d.b.h.	infestation	Attacks	Length of egg gallery	Live insects	in sample
	Number	Inches	Feet	Number	Inches	Number	Number
Preflight	8	11.5 <u>+</u> 1.3	24.7 <u>+</u> 9.7	4.4 <u>+</u> 7.6	17 <u>+</u> 18.4	0	0
Postflight	10	13.1 <u>+</u> 2.1	24.3 <u>+</u> 6.1	7.2 <u>+</u> 4.2	47 <u>+</u> 35.6	0.1	5
No treatment (Check)	4	14.6 <u>+</u> 3.9	24.3 + 4.7	7.0 <u>+</u> 4.4	87 <u>+</u> 37.6	72.5	435

Table 1.--Effect of preflight and postflight cacodylic acid treatments against mountain pine beetles, South Dakota, 1968-69

cid can be considered useful as a beetle attractant n ponderosa pine. This study will need to center n such questions as timing, concentrations of the naterial, and distribution of treated trees.

ostflight Treatment

The postflight treatment was highly successful. issentially no live insects were recovered from these rees, although attack density was comparable to that in untreated infested trees. Egg gallery length was ubstantially reduced, so total oviposition was preumably less. In most instances larval galleries had not been started, although a few larvae had propressed up to 1 inch before dying. Because this indicates the acid may be adequately transported ome time after attack, more latitude may be available in timing the treatment. This will be investinated in future studies.

The number of check trees used to evaluate the esults is admittedly small. Data from them are onsistent with those generally obtained from nornally infested trees, however, and are considered eliable. The fact that all or practically all insects vere killed in both acid treatments made it unnecesary to account for differences in aspect or height f samples.

We conclude from the results that the acid treatnent about 10 days following attack was highly ffective in killing beetles. Similar results could probably be achieved elsewhere in the central Rockies where infestation conditions are comparable.

On the basis of this test, we feel that a series of carefully controlled pilot projects should be conducted against mountain pine beetles in ponderosa pine. Since cacodylic acid is properly registered for use as an herbicide, and its method of use here is similar, we see no unusual hazards. Until the application timing is further refined, treatments should probably be made within the period of 5 to 20 days following mass attack, which usually occurs about August 15⁵ in the Black Hills and central Rockies. Since timing in relation to the mass attack is especially important, a few infested trees in areas proposed for treatment should be caged and emergence noted to determine if the mass attack period is much different from normal.

Other aspects of a direct-control project, such as selection and layout of control areas and careful spotting to insure that all trees are treated, do not differ from those encountered with conventional treating methods. The limited time available for applying cacodylic acid is critical, and intensive preplanning will be required.

⁵McCambridge, W. F. Emergence period of Black Hills beetles from ponderosa pine in the central Rocky Mountains. U. S. Forest Serv. Res. Note RM-32, 4 p., illus. 1964. (Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo. 80521)

USE PESTICIDES CAREFULLY!

This publication reports research involving pesticides. It does not contain recommendations for their use, nor does it imply that the uses discussed here have been registered. All uses of pesticides must be registered by appropriate State and/or Federal agencies before they can be recommended.

Pesticides can be injurious to humans, domestic animals, desirable plants, honeybees and other pollinating insects, and fish or other wildlife——if they are not handled or applied properly. Use all pesticides selectively and carefully. Follow recommended practices for the disposal of surplus pesticides and their containers.





U.S.D.A. FOREST SERVICE RESEARCH NOTE RM-162

JUN 11 1970

REST SERVICE . DEPARTMENT OF AGRICULTURE

CY MOUNTAIN FOREST AND RANGE EXI

Emergence and Survival of Winterfat Seedlings from Four Planting Depths

H. W. Springfield¹

Winterfat (Eurotia lanata) fruits and seeds from three sites in New Mexico were planted at 0, 1/8-, 1/4-, and 1/2-inch depths in soils from those sites. Seedling emergence and survival were highest from surface planting, and decreased with planting depth to none at 1/2-inch depth. Threshed seeds showed advantages over fruits, especially for surface planting. The results suggest seeds should be planted on or near the surface when soil moisture is between field capacity and saturation. (KEY WORDS: Eurotia lanata, winterfat, range management, forage plants, plant physiology)

Winterfat (<u>Eurotia</u> <u>lanata</u> (Pursh) Moq.) has good optential for revegetation because of its drought resistance, palatability, and nutritive value. Attempts to establish this species by direct seeding in New Mexico, however, have given erratic results.

Many factors probably affect the germination and establishment of winterfat, but past research indicates depth of seeding is an important consideration. Wilson (1931) reported much of the seed on the soil surface will germinate if there are several days of wet weather during fall and winter, and recommended covering the seed no nore than 1/4 inch deep. Hilton (1941) reported to seedling emergence from seeds planted 1/2 inch or deeper under high soil temperatures. Riedl et al. (1964) obtained good stands from planting eed 1 to 2 inches deep in old furrows on sod in Vyoming. Other trials in Wyoming, however, showed petter emergence from 1/4 inch than from 1/2ir 3/4-inch-deep plantings (Statler 1967).

This study was undertaken to determine, for mportant soil types and seed sources in New Mexico, the effect of planting depths on seedling emergence and survival of winterfat.

Methods

Three sources of seed were planted at four depths in three different soils in July 1968 (table 1). The soils were obtained from the same sites as the seeds. Whole fruits and threshed seeds were compared. Tests were made in plastic trays, which were completely randomized in a 3 x 3 x 2 factorial design. Each combination of soil, seed source, and fruit or seed was planted in a single tray (fig. 1). Depth of planting was introduced as a splitplot feature with fruits or seeds planted at all four depths in each tray. Fruits and seeds were planted at the rate of 20 viable seeds per 6-inch row. The number of fruits planted varied by source according to the percentage that contained seeds.

Depths of seeding were surface, 1/8 inch, 1/4 inch, and 1/2 inch. The experiment was conducted outdoors on a north exposure where there was protection from rain and direct sunlight, but no control of temperature or wind. A very light layer of soil was spread over seeds and fruits planted on the surface to prevent the wind from blowing them out of the rows.

¹Range Scientist, located at Albuquerque, in cooperation with the University of New Mexico; central headquarters maintained at Fort Collins, in cooperation with Colorado State Iniversity.

Name and		0		So	ils data				Seed da	ata	
location of collec-	Eleva- tion	precipi-	Tex-	ъН	Moi	sture		Fruits	Seeds	Filled	Fruit
tion site		caeron	ture	рп	Satu- ration	1/3 bar	15 bar	110105	Seeds	fruits	row
	Feet	Inches			<u>Per</u>	cent -	-	Number	per pound	Percent	Numbe
Wingate (W): 18 miles east of Gallup	7,400	12	Clay	7.8	46.8	18.9	11.9	70,700	212,600	80	25
Quail Resto- ration Area (QRA): 8 miles west of Santa Fe	6,400	12	Sandy loam	7.1	30.6	11.8	5.3	78,700	208,200	91	22
Silver Hill (SH): 8 miles west of Magdalena	6, <mark>90</mark> 0	11	Loamy sand	7.6	27.4	6.4	3.6	68,800	209,700	88	23

Table 1.--Data on three soils and sources of winterfat seed, collected in New Mexico, October 1967

Moisture was maintained between saturation and field capacity during the first month of the experiment. Whenever the surface of the soil showed signs of drying the trays were subirrigated until the surface became moist, then excess water was allowed to drain through holes in the bottom of the trays. The trays were carefully rewatered as necessary during the first 2 weeks, when seedlings were emerging. Moisture was not as carefully controlled during the second 2 weeks, but it is unlikely the soils dried much below field capacity for more than a day or two.

The experiment was begun July 3, 1968. Emerging seedlings were counted until August 3, 1968,

SH

after which no new seedlings emerged. Seedlings were considered emerged when the cotyledons were 1/2 inch above the soil surface. Seedling emergence percentages were transformed to arc sin for analysis of variance.

Air and soil temperatures were determined by thermistors (Swanson 1967). Thermistors were placed at each depth of planting in each soil. No differences were found between soils or depths. During the first week when most seedlings emerged, daily air temperatures ranged from 58° to 82° F; corresponding soil temperatures varied from 54° to 71° F.

> Figure 1.--Seedling establish ment 30 days after seeding:

> > Wingate seeds in three soils.



CT.

ORA

Three seed sources in QRA soil.

「そうろうていているのの

Results and Discussion

Seedling emergence from planted seeds or fruits as highest on the surface of the soil, and ecreased with planting depth to none at 1/2 inch able 2). The three sources of seed gave essenally the same results.

For all sources of seeds and soils twice as many sedlings emerged from seeds as from fruits. The dvantages of seeds over fruits was greatest for urface planting (fig. 2). When planted 1/8 inch eep, fruits and seeds produced about the same umber of seedlings.

Seedling emergence for seeds planted on the urface reached a maximum 8 days after planting ig. 2). Seedlings began emerging the third day fter seeds were planted. Emergence was slower for surface-planted fruits, and for fruits and seeds planted 1/8 inch deep.

Some seedlings died regardless of the source of seed or soil. Seedling losses were somewhat greater in the Silver Hill loamy sand soil, however, presumably due to the poor moisture-holding capacity of this soil. Mortality was especially noticeable from the 12th to 14th day, when there were strong dry winds that probably imposed exceptional stresses on the young seedlings. Appearance of the dead and dying seedlings indicated mortality was caused by these stresses rather than by disease organisms, although some seedlings may have succumbed to damping-off fungi. Seedling survival 30 days after planting showed the same relationships as emergence: more seedlings survived from seeds planted on the surface.

able 2.--Number of winterfat seedlings per 100 seeds that emerged¹ or survived² from fruits or seeds planted at three depths--surface, 1/8 inch, and 1/4 inch

Source	Sourco	Fruit	S	See <mark>dlin</mark> gs pe	er 100 seed	ds by planti	ing depth	
of	of	or seed	Surf	face	1/8	inch	1/4	inch
seeu	5011	planted	Emerged	Survived	Emerged	Survived	Emerged	Survived
					<u>Numb</u>	<u>per</u>		
,RA	QRA	F S	28 85	28 68	8 8	8 8	0 0	0 0
	Wingate	F S	42 80	15 35	20 8	12 5	0 0	0 0
1	Silver Hill	F S	20 72	8 22	2 0	2 0	2 0	2 0
INGATE	QRA	F S	18 90	12 65	15 10	15 10	0 0	0 0
	Wingate	F S	18 70	12 42	18 22	10 18	0 8	0 2
	Silver Hil l	F S	50 58	42 40	10 5	8 0	0 0	0 0
ILVER HILL	QRA	F S	28 80	15 55	20 2	15 2	0 0	0 0
	Wingate	F S	48 75	30 48	28 25	20 15	2 2	0 0
	Silver Hill	F S	18 62	15 20	0 2	0 0	0 0	0 0

Maximum number.

Number alive 30 days after seeding.

Figure 2.--Percentages of winterfat seedlings that emerged and survived from fruits (F) and seeds (S) planted on the surface and 1/8 inch deep:

Averages for three seed sources in each soil.

QRA seeds in QRA soil; Wingate seeds in Wingate soil; Silver Hill seeds in Silver Hill soil.



Conclusions

The results of this experiment suggest that shallow seeding of winterfat is essential. Relatively poor stands resulting from the 1/8-inch depth compared with surface planting indicate the optimum depth may be about 1/16 inch, although this depth was not tested. Threshed seeds appear to have advantages over whole fruits, not only because of the better stands produced, but also because seeds are less subject to wind movement and are more easily covered with a thin layer of soil. The fluffy nature of whole fruits also makes them difficult to handle and sow, especially with mechanized equipment.

Additional research with threshed seeds is needed to determine how soil moisture affects seedling emergence and survival from surface and shallow planting.

Literature Cited

Hilton, James W.

1941. Effects of certain micro-ecological factors

on the germinability and early developmen of <u>Eurotia</u> <u>lanata</u>. Northwest Sci. 15: 86-92 Riedl, W. A., Asay, K. H., Nelson, J. L., and Telwa G. M.

1964. Studies of <u>Eurotia</u> <u>lanata</u> (winterfat Wyo. Agr. Exp. Sta. Bull. 425, 18 p.

Statler, Glen D.

1967. <u>Eurotia lanata</u> establishment trials. Range Manage. 20: 253-255.

Swanson, Robert H.

1967. A low-cost instrument to measure tem perature or resistance accurately. U. S Forest Serv. Res. Note RM-80, 4 p. Rock Mt. Forest and Range Exp. Sta., Fort Collins Colo.

Wilson, C. P.

 The artificial reseeding of New Mexico ranges. N. Mex. Agr. Exp. Sta. Bull. 189 37 p.

U.S.D.A. FOREST SERVICE RESEARCH NOTE RM-163

JUN 11

5

REST SERVICE

Y MOUNTAIN FOREST AND RANGE EXPERI

Shading and Other Factors Affect Survival of Planted Engelmann Spruce Seedlings in Central Rocky Mountains

Frank Ronco¹

Engelmann spruce seedlings survived best when healthy, vigo ous stock was shaded in the field, but shading in nursery or hardening beds before outplanting did not increase field survival. Stock from the nursery and hardening beds survived equally well if healthy seedlings were planted. After field planting, light injury (solarization) caused most mortality; gopher and frost losses were high some years. Recommendations are made to help increase plantation success. (KEY WORDS: Engelmann spruce, <u>Picea</u> engelmannii, solarization, plant hardiness, nursery stock (forestry), forest regeneration (artificial), tree injuries)

Regeneration studies of Engelmann spruce (Picea engelmannii Parry), started in 1957,² indicated that seedlings were sensitive to intense sunlight at high elevations where spruce grows. Shading field-planted seedlings significantly increased survival. Observations of other plantations suggested that survival might have been increased if seedlings had been shaded in the nursery or hardening bed ³ pefore outplanting.

This Note summarizes the results of planting rials, made in 1960, 1961, and 1962, that tested whether preplanting shade affected survival.

¹Silviculturist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

²Ronco, Frank. Planting in beetle-killed 3pruce stands. U. S. Dep. Agr., Forest Serv., Pocky Mt. Forest and Range Exp. Sta. Res. Note 30, 6 p., illus. 1961. (Ft. Collins, Colo.)

³Stock lifted from the Monument Nursery Jas grown for 1 year in hardening beds near the Jlanting site.

Methods

Study Location and Treatment

The planting site is at 10,500 feet elevation on the White River Plateau in western Colorado. Three-year-old seedlings were planted in each trial. Seed source was the White River National Forest at elevations similar to the planting site.

Seedlings were grown for 2 years at an elevation of 7,000 feet in the Monument Nursery near Colorado Springs. One year before field planting, seedlings were lifted and transplanted either in the nursery or to a hardening bed near the planting site.

Seedlings in the nursery, hardening bed, and field were either unshaded (open grown) or partially shaded so that 12 treatments were available when all combinations of shade and location were utilized (table 1). Only a portion of the treatments was available in the 1960 and 1961 trials, but all were tested in the 1962 planting.

Shadir	ng treatment	in	Field	planted	d in	5 - ye	ear surv	ival
Nursery	Hardening bed	Field	1960	1961	1962	1960 trial	1961 trial	1962 trial
							Percent	
Open	Shaded	Shaded Open	X X	X X	X X	40 17	42 13	37 14
Open	Open	Shaded Open	X X	X X	X X	43 22	53 18	30 10
Open(Di	rect)	Shaded Open	X X	X X	X X	32 18	14 5	2 0
Shaded ¹	-(Direct)	Shaded Open		X X	X X		18 2	13 3
Shaded	Shaded	Shaded Open			X X			41 7
Shaded	Open	Shaded Open			X X			26 11

Table 1.--Effects of partial shade and no shade in nursery, hardening beds, and field on 5-year survival of Engelmann spruce seedlings, field planted in 1960, 1961, and 1962

¹Shaded only during third year in nursery in the 1961 trial.

In the nursery and hardening bed, horizontal screens of wood lath provided about 50-percent shade. Planted seedlings were shaded with wooden shingles, 6 to 8 inches wide, set in the ground so that seedlings were fully shaded 4 or 5 hours during midday. Each fall, shingles were removed to prevent snow crushing them against the seedlings.

Experimental Design

In each trial, 10 seedlings from each treatment were planted in rows 2 feet apart in each of 10 blocks; rows within blocks were randomized.

All trials were factorial experiments: 3×2 , 1960; 4×2 , 1961; and $2 \times 3 \times 2$, 1962. The 1960 trial tested the effect of shade and no shade in the field on seedlings that were shaded in the hardening bed, open-grown in the hardening bed, and open-grown in the nursery (direct planted). The same classes of seedlings, in addition to shaded seedlings direct from the nursery, were compared in the 1961 trial. The 1962 trial tested the fee of the two shading treatments on stock in the nursery, hardening bed and field. Survival (ffer ences between treatments after the first wite second summer, and fifth summer were test by analysis of variance.

Results

Effect of Shade

Regardless of preplanting treatment, field ading significantly increased survival of all seecngs (fig. 1). In contrast, field survival was not beneted by shading in the nursery or hardening bed, e:ept when stock direct from the nursery was ploted in the 1962 trial. That difference, however, vas probably due to quality of stock and not to a cet shading effect; shaded seedlings in the nurseyprotected by lath and sideboards—suffered less inter injury than those in the open.



the e k ini val œ st w test≤

ield si seed benet ed, eau s plot ever, o a dib nurse x less ti Figure 1.--Comparative survival of shaded and unshaded Engelmann spruce seedlings field planted in 1960, 1961, and 1962. (Percentages include all seedlings regardless of shade treatment in the nursery and hardening bed, and whether planted from the hardening bed or direct from the nursery.)

-3-

Quality of Stock

Throughout the study period, the vigor of planting stock influenced field survival more than preplanting shade. The 5-year survival of stock direct from nursery to field was better in the 1960 trial than in the 1961 or 1962 trials, probably because healthy stock was planted (table 1). In the 1961 trial, low survival was due to poor stock damaged either in cold storage at the nursery or in snowbanks at the planting site where seedlings were held temporarily before field planting. Poor survival in the 1962 trial was also attributed to unhealthy stock that had been damaged by drying winds and blowing soil particles during the winter before lifting.

After 5 years, hardening bed stock survived significantly better in the 1961 and 1962 trials than stock planted direct from the nursery (table 1). The advantage of hardening-bed over nursery stock, however, was more apparent than real. The differences in survival, which were evident throughout the study period, were attributed to the poor vigor of direct-planted stock rather than to any inherent characteristic of the hardening bed.

Survival Trend

The trend in seedling survival through the first 5 years was similar for all treatments and all trials (fig. 1). Survival the first summer exceeded 90 percent, except in the 1961 trial for direct-from-nursery treatments which averaged 72 percent.

Generally, more seedlings died overwinter than in summer, especially the first winter after planting in the 1961 and 1962 trials. In those trials, the sharp decrease in survival of unshaded and shaded seedlings in the field after the first winter was largely attributed to environmental factors. Furthermore, these losses were increased when poor quality stock was planted direct from the nursery.

Mortality was also relatively high during the second summer, but factors responsible for losses did not appear to be entirely associated with summertime conditions. Most mortality the second summer was due to seedlings that survived the winter in poor vigor and subsequently died. Thus, mortality was reported during the summer, but the causal factors were most likely associated with conditions of previous seasons. After the second summer, survival decreased gradually except for periodic heavy mortality caused by the mountain pocket gopher (Thomomys talpoides Richardson).

Causes of Mortality

Several environmental factors contributed to the mortality of planted seedlings.

Solarization.—Intense light at elevations where spruce grows inhibits photosynthesis, destroys chloro phyll, and may cause death of seedlings after pro longed exposure (table 2). This phenomenon, callec solarization, was considered to be the primary cause of mortality in all trials, particularly during the firs winter and second summer following planting. ⁴

Most seedlings exposed to intense sunlight after planting did not die immediately; they survived the first growing season even though they exhibited chlorotic foliage indicative of solarization. Irrevers ible injury was apparently incurred, however, since many seedlings died during the following winter when they were snow covered and received nc direct sunlight.

Mountain pocket gophers.—Gophers killed many seedlings, especially in the 1960 trial (table 2) Gophers were more active during winter months, but they also killed some seedlings in all trials during most summers. In some instances, gophers caused nearly as much loss as solarization.

Other causes.—Losses from snow mold, frost heave, browsing, and trampling were generally low (table 2), although snow mold occasionally caused considerable mortality.

Summer frost.—Severe frost damage to foliage may also contribute to mortality. Seedlings planted in 1962 were heavily damaged by frost during the first growing season; few new shoots remained alive on open-grown seedlings, and some current growth was killed on about two-thirds of the shaded seedlings. Although most seedlings in all treatments survived the 1962 growing season, loss of new foliage reduced seedling vigor, and many trees subsequently died the first winter (fig. 1). At the end of 5 years, survival from the 1962 trial was noticeably lower than from previous plantings be cause of frost injury (table 1). Although frost in jured some seedlings in other summers, it caused little mortality.

⁴Ronco, Frank. The influence of high ligh intensity on the survival of planted Engelman spruce. D. F. dissertation, Duke Univ., Durham. N. C. 128 p. 1967. (Diss. Abstr. 29: 429B 430B, 1968.) Table 2.--Percent of total mortality caused by solarization, gopher damage, and other causes¹ in Engelmann spruce planted in 1960, 1961, and 1962

Important <				Solariz	zation					Gophe	rs				0)ther ca	auses ¹		
0 1961 1962 1960 1961 19		Unsh	laded fi	eld	Sha	ded fie	pl	Unsh	laded fi	eld	Sha	ded fie	pl	Unsh	aded fi	eld	Sha	ded fie	1d
- -		960	1961	1962	1960	1961	1962	1960	1961	1962	1960	1961	1962	1960	1961	1962	1960	1961	1962
		1	1	1	1	1	1	1	- Per	cent mo	rtality	1	1	1				1	
		14 14	: :		² ⊤ 3	11	: :	00	: :	1	00	: :	: :	00		1 1 1 1	00	: :	: :
6 16 4 7 12 4 7 12 4 7 12 4 7 1 4 7 1 <td></td> <td>18</td> <td>17 35</td> <td>11</td> <td>1</td> <td>11 37</td> <td></td> <td>⊢m</td> <td></td> <td>: :</td> <td>$\vdash \infty$</td> <td>⊢m</td> <td>: :</td> <td>0</td> <td>1 ℃</td> <td></td> <td>0 5</td> <td>⊢ न</td> <td>11</td>		18	17 35	11	1	11 37		⊢m		: :	$\vdash \infty$	⊢m	: :	0	1 ℃		0 5	⊢ न	11
1 2 5 2		90	16 9	4 47	6	12	4 49	⊢ vo	ο⊢	⊢ न	⊷ ∞	0 0	⊢⊣	с сл	\vdash \vdash	\vdash \sim	44	μo	0 5
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$		5	04	25	01 M	01 M	23 4	20 0	01	ο⊢	35 O	00	⊢⊣	\vdash \vdash	\vdash	\vdash \vdash	00	00	0 –
0 T 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 <td></td> <td></td> <td>∽ ~J</td> <td>ოო</td> <td>0 </td> <td>-1 M</td> <td>⊢m</td> <td>- ¦</td> <td>00</td> <td>нm</td> <td>~ 1</td> <td>0 ~</td> <td>- 9</td> <td>0 </td> <td>ο⊢</td> <td>\vdash \vdash</td> <td>0 </td> <td>00</td> <td>00</td>			∽ ~J	ოო	0	-1 M	⊢m	- ¦	00	нm	~ 1	0 ~	- 9	0	ο⊢	\vdash \vdash	0	00	00
T T 0 0 0 0 0 10 10 10 10 11 13 20 5 5 5 5 10 12 8 3 13 2 5 5		11	0 ¦	\vdash \vdash	: :	; 7	- 0	: :	0 ¦	он	11	0	0 –	: :	0	00	: :		00
³ 58 88 91 33 80 85 30 4 6 54 18 10 12 8 3 13 2 5		ł	1	⊢	ł	!	⊢	ł	ł	0	1	1	⊢	ł	ł	0	ł	1	0
	0.7	58	88	91	33	80	85	30	4	9	54	18	10	12	8	m	13	2	2

-5-

mon unterstates to success

Expected Survival

Several treatments from each trial were grouped together to illustrate survival that might be expected when vigorous stock is properly planted and shaded in the field, and no action is taken to reduce gopher and frost losses (table 3). Survival in each trial decreased steadily during successive seasons following planting, primarily from light injury and gopher activity. At the end of 5 years, however, survival of shaded seedlings was still two to three times higher than that of unshaded seedlings in the field.

Table 3.--Estimated expected survival in spruce plantations. (Percentages are averages for trials where hardening-bed stock was field shaded.)

Seasons	Surv	vival from	
planting	1960 trials	1961 trials	1962 trials
		Percent	-
First: Summer Winter	99 98	99 85	95 62
Second: Summer Winter	97 ¹ 86	75 68	52 147
Third: Summer Winter	77 ¹ 64	66 ² 58	46 ² 36
Fourth: Summer Winter	62 343	56 ² 48	36 134
Fifth: Summer	42	47	33

Between summer and following winter, gophers caused the following percent of decrease in survival:

> ¹26-50 percent ²51-75 percent ³76-100 percent

Discussion and Conclusions

Shade appreciably increased field survival only when applied to seedlings in the field, but its effectiveness was reduced when stock of poor vigor was planted. Although the trials were not designed to test the effect of stock quality on survival, the results suggested that healthy stock—providing it was shaded in the field—survived well whether planted direct from the nursery or from the hardening bed.

Poor-quality stock was especially susceptible to the harsh environment associated with most spruce planting sites. For example, while nearly all healthy and winter-injured stock planted direct from the nursery in 1962 survived the first growing season exposure to summer frosts and high light intensities after planting caused nearly twice as many of the unhealthy seedlings to die overwinter.

The loss of new foliage from frost was so severe the first summer in the 1962 trial that even healthy stock survived poorly over the first winter. Fros injury can be reduced in most instances, however by planting seedlings under natural shade. ⁵

The generally better survival of hardening-bec over nursery stock was related more to seedling vigor than any physiological conditioning due to the beds. The equally good survival of stock from the nursery and hardening bed in the 1960 trial sup. ports that conclusion, and suggests that the har dening bed is an unnecessary step in planting operations. The better quality of stock from the hardening bed was attributed to several control lable factors: (1) stock lifted 1 or 2 days before planting was not exposed to storage conditions that enhance the development of mold; (2) stock wa culled more rigorously because of frequent hand ling; (3) needles of seedlings were not injured by blowing soil particles or drying winds-injuries tha are apt to occur in low-elevation nurseries during open winters.

⁵Ronco, Frank. Lessons from artificia regeneration studies in a cutover beetle-kille spruce stand in western Colorado. U. S. Fores Serv. Res. Note RM-90, 8 p., illus. 1967 (Rocky Mt. Forest and Range Exp. Sta., Ft Collins, Colo.)

Shaded seedlings that survived the second summer appeared to be less susceptible to solarization afterward. Although mortality occurred throughout the study period, fewer trees died after the first year. The majority of deaths after the first year, however, still were attributed to solarization except for periods of intense gopher activity. Losses from solarization could be reduced if shade was continuous during the day and growing season. Seedlings in these trials were shaded by shingles during midday, but were exposed to full sunlight during early morning and late afternoon. Light intensity at those times will still reach 13,000 foot-candles on <mark>a clear day. ⁶ Seedlings were also fully exposed</mark> each spring and fall during the period when the shingles were not in place.

Expected survival connot be precisely predicted for spruce plantations, because the impact of numerous environmental factors varies from year to year. Results summarized in table 3 indicate, however, that about half of the seedlings in some plantations will survive for five growing seasons, even without gopher control, if healthy stock is planted and seedlings are shaded in the field. Survival could

⁶Spomer, G. E. Physiological ecology of alpine plants. Ph.D. dissertation, Colo. State Univ., Ft. Collins. 1962. (Diss. Abstr. 23: 3094-3095, 1963.) probably be maintained near the second-growingseason level if gophers were controlled, although some loss from frost, snow mold, and other injuries could be expected.

Recommendations

Based on the results of the planting trials, and on the assumption that seedlings are stored, transported, and planted properly, the following recommendations are suggested to increase survival in spruce plantations:

- Use stock direct from the nursery that has been protected from drying winds and blowing soil particles.
- 2. Use only healthy planting stock; discard seedlings of doubtful vigor.
- 3. Provide adequate and permanent protection in the field by planting seedlings under the crowns of live trees or on the north side of stumps, logs, and logging slash large enough to fully shade the seedlings for several years.
- To compensate for unavoidable losses, plant two to three times as many seedlings per acre as the number considered adequate for stocking 5 years after planting.
- 5. Maintain an adequate gopher-control program.

USDA FOREST SERVICE RESEARCH NOTE RMIGA

JUN 11 1970

REST SERVICE . DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPERIME TECH

Preemergent Herbicides for Preparing Ponderosa Pine Planting Sites in the Southwest

L. J. Heidmann¹

On an area with dense perennial grass cover, atrazine at 10 pounds per acre resulted in heaviest grass kill (68 percent) and highest tree survival. Tree survival generally was poor, however, partly due to heavy grass competition because herbicides could not be applied early enough, and partly because of animals. Herbicides did not damage pine seedlings. (KEY WORDS: Herbicides, <u>Pinus ponderosa</u>, <u>Festuca</u> arizonica, <u>Muhlenbergia</u> montana, tree planting)

One of the problems in planting ponderosa ne (Pinus ponderosa Laws.) in the Southwest is impeting vegetation, primarily perennial grasses. rasses such as Arizona fescue (Festuca arizonica asey), which grow during the spring dry period May and June, are capable of using most of the vailable soil moisture at the expense of newly anted pine seedlings. The cheapest and most fective method of eliminating grass is to kill it th herbicides.² In Arizona, we have found that il moisture is significantly higher on plots with a ead grass mulch than on plots from which the grass is been entirely removed.³ The differences are antificant to a depth of 20 inches.

Several systemic herbicides have successfully led perennial grasses in the Southwest. Dalapon, wever, has proved to be the cheapest and most fective. A rate of 5 pounds (active ingredient) the sodium salt of dalapon per acre usually

¹Associate Silviculturist, located at agstaff, in cooperation with Northern Arizona viversity; central headquarters are maintained Fort Collins, in cooperation with Colorado ate University.

²Heidmann, L. J. Herbicides for preparing nderosa pine planting sites in the Southwest. S. Forest Serv. Res. Note RM-83, 4 p., illus. 67. (Rocky Mt. Forest and Range Exp. Sta., prt Collins, Colo.)

³Heidmann, L. J. Use of herbicides for anting site preparations in the Scuthwest. Forest. 67: 506-509, illus. 1969. results in a grass kill of 90 percent or more. Treated areas have remained relatively grass-free for 2 or 3 years.

A disadvantage of systemic herbicides is that they must be applied while the grass is actively growing. This means the herbicide must be applied the season before tree planting in a separate operation. The ideal situation would be to use an herbicide that could be applied at the same time the trees are planted. In Iowa, White ⁴ applied simazine to the soil from a sprayer mounted on a tree planter at the same time several species of conifers and hardwoods were planted. White did not mention unsprayed controls, but first-year survival on the sprayed areas was 89 percent compared to 60 to 75 percent for previous plantings. The herbicide was applied to ground that had already been prepared mechanically.

The Study

In 1965, a test of three preemergent herbicides was begun on two areas of the Fort Valley Experimental Forest near Flagstaff, Arizona. Area S-3, clearcut of sawtimber in 1963, had supported a mature stand of ponderosa pine that had averaged 11,000 board feet per acre. In 1965, there was

⁴White, Gordon. Chemical weed control as a planting operation. J. Forest. 60: 256-257. 1962. almost no vegetation on the ground. The other area, Wing Mountain, supported a dense stand of perennial grasses, mainly Arizona fescue and mountain muhly (<u>Muhlenbergia montana</u> (Nutt.) Hitchc.) (fig. 1). Around the plots were scattered groups of saplings and small poles, with occasional sawtimber-size trees remaining from logging operations in the 1920's.

The study was a randomized block design with four replications. Each block consisted of two rows of five plots. In each plot five rows of five ponderosa pine seedlings were planted at a spacing of 3 by 3 feet. The trees were planted by hand, with the aid of planting bars. The 2-0 stock planted at S-3 was raised in the U.S. Forest Service Nursery at Placerville, California, from seed collected on the Kaibab National Forest near the Fort Valley Experimental Forest. At Wing Mountain, 3-0 stock raised in a small experimental nursery at Fort Valley was used. Tree planting was not completed until the end of May because of an exceptionally wet spring.

After planting, each of the 10 plots in a block was randomly assigned one of the treatments listed in tables 1 and 2.⁵ Each herbicide was mixed with sufficient water plus a wetting agent⁶ to obtain complete coverage of the vegetation, then applied with a 3-gallon, garden-type pressure sprayer. No effort was made to protect the trees from the spray solution.

Tree survival was checked every 2 weeks until the summer rains began in July, then monthly until October 1. In 1966 and 1967 survival was checked three times during the growing season. When the

⁵All herbicides were donated by the Geigy Chemical Company. Company names are used for the benefit of the reader and do not imply endorsement or preferential treatment by the U.S. Department of Agriculture.

⁶Wetting agent used was X-77, a nonionic spreader activator manufactured by Colloidal Products Corporation, Sausalito, California. last survival check was made in October of each year, the total height of each tree was measured to the nearest 0.1 inch.

Near the end of the first summer the grass kill at Wing Mountain was estimated to the nearest 5 percent. At S-3 no estimates were made since little ground cover was present.

Results

S-3 plot-

2-year-old clearcut, little ground cover

Mean seedling survival at S-3, at the end of the first year, was 88 percent (table 1).⁷ Survival was higher on the herbicide-treated plots than on the unsprayed control. Although the differences between treated plots and the control averaged 15 percent, they were not statistically significant. Survival the following spring was considerably lower, One of the main causes of mortality was damage by animals (table 1).

Animals destroyed about 13 percent of the trees during the study, most of them the first winter Primarily responsible were elk (<u>Cervus canadensis</u>) mule deer (<u>Odocoileus hemionus</u>), pocket gophers (<u>Thomomys spp.</u>), and rabbits and hares (<u>Sylvilagus</u> spp. and <u>Lepus spp.</u>). Another 13 percent of the trees did not visibly break dormancy in 1965 and were dead in the spring of 1966. Over 11 percent of the trees died of unknown causes and 8 percent from faulty planting, which included planting trees that were too small or of poor quality.

Total heights were not significantly differen among any of the treatments throughout the study (tables 1 and 2). Because of browsing, average height in some instances was less at the end of

⁷Results are experimental, and are not t be taken as recommendations by the U.S. Depart ment of Agriculture.



Figure 1.--Wing Mountain study area on Fort Valley Experimental Forest, near Flagstaff, Arizona. Area supported a dense cover of grasses, primari Arizona fescue and mountain muhly.

> Grass kill was best on that portion of the area sprayed with atrazine at a rate of 10 pounds per acre.

	-	
12	53	
9 20 11	39 57 49	j)
3 10 17	42 45 55) ;
8 14 11	45 63 50	T THE T
5 11.5	49.8	the sea
f atrazine g ent, which eatments. I with a 36 p	ave was Dro- Der-	やうちょう ちょうち ちょ
iazine, atraz ar use with r	ine,	St.

le	1S-3 plot	(little ground cover):	Percent survival,	total height, and percent mortal	ity in relation to
		number of ponderosa pin-	e seedlings planted	d in 1965, by herbicidal treatmer	it ¹

Survival Total height atment Cause of mortality, 1965-67 rate Animal Faulty Physio-Miscel-Un-1965 ./acre) 1966 1967 1965 1966 1967 Drought Total damage planting logical laneous known Percent --Feet -Percent _ ≥(check) 75 61 46 0.38 0.33 0.39 10 15 14 1 1 azine: 70 61 .32 96 .38 .49 16 8 2.5 3 0 3 2 5.0 92 66 42 . 32 . 34 .40 11 9 14 1 .33 4 2 10.0 89 57 51 .33 .35 9 21 pazine: .33 89 66 60 .46 13 9 2.5 .38 13 0 4 5.0 92 65 55 .36 .40 .49 21 4 2 2 6 10.0 91 58 45 .31 .29 .37 5 7 24 1 1 azine: . 32 .33 .41 10 2.5 87 62 54 11 11 3 2 .35 5.0 89 45 37 .46 0 6 . 38 20 4 19 10.0 84 62 49 .35 .32 15 4 1 3 .38 16 Mean 88 61 50 .34 . 35 .42 13.1 8.1 13.4 1.1 2.6

mazine = 2-chloro-4,6-bis-(ethylamino)-s-triazine.

opazine = 2-chloro-4,6-bis(isopropylamino)-s-triazine.

razine = 2-chloro-4-ethylamino-6-isopropylamino-s-triazine.

he second growing season than at the end of the irst. Approximately 44 percent of the trees were prowsed during the study, and slightly over 30 percent of the trees that died had been browsed it one time or another.

Precipitation was unusually heavy in 1965. Over 9.5 inches fell in April as compared to 0.42 in April 966. Over 23 inches of precipitation fell from April through November, which was twice as much is for the same period in 1966. Total precipitation in 1967 was similar to 1965, although the distribution differed.

Ving Mountain plot— 10-year-old-clearcut, lense grass cover

First-year survival at Wing Mountain was only 0 percent (table 2). As at S-3, there were no ignificant differences among treatments in either urvival or total height. Drought caused almost alf of the mortality. First-year survival was highest on plots treated with 10 pounds of atrazine per acre (fig. 1). These plots also had the highest rass kill. Approximately 11 percent of the morality was caused by livestock, which entered through gap in the fence during the summer of 1966. bout 15 percent of the mortality occurred during he first and second winters. A situation similar o that at S-3 existed at Wing Mountain in that ver 10 percent of the trees never broke dormancy n 1965.

A rate of 10 pounds per acre of atrazine gave an average grass kill of 68 percent, which was significantly better than the other treatments. Propazine at 10 pounds was next best, with a 36 percent grass kill.

Discussion

The preemergent herbicides—simazine, atrazine, and propazine—appear to be safe for use with ponderosa pine seedlings at rates up to 10 pounds per acre.

At Wing Mountain, where heavy grass occupied the site, results were disappointing. The trees appeared to be in good condition for several weeks following planting, but then mortality became heavy. The onset of mortality coincided with the time when fescue was growing vigorously and precipitation was lacking. Despite the fact that the early spring was unusually wet, there was a period of 47 days after tree planting during which about 0.25 inch of rain fell. Grass kill was generally poor. This may be partially explained by the fact that the grass could not be sprayed until after growth had begun because of heavy snow in the spring. By the time it was possible to visit the study area for the first time in 1965, the grass was already growing. Preemergent herbicides are more efficient when the material can be incorporated into the soil during the dormant season.

Treatment _ and rate (Lb./acre)	Survival			Total height			Cause of mortality, 1965-67						
	1965	1966	1967	1965	1966	1967	Drought	Winte First winter	r kill Second winter	Physio- logical	Animal damage	Miscel- laneous	Tota
		Percent			Feet -	-			!	Percent -			
None(check)	54	33	29	0.23	0.19	0.27	46	7	0	9	8	1	71
Simazine: 2.5 5.0 10.0	36 40 53	15 23 28	11 15 24	.20 .24 .25	.24 .21 .20	. 30 . 32 . 34	64 60 47	11 2 7	2 6 2	3 6 8	9 9 12	0 2 0	89 85 76
Propazine: 2.5 5.0 10.0	47 56 59	19 31 31	10 22 20	.22 .25 .24	.17 .20 .16	.24 .28 .26	51 44 41	14 5 3	3 11 5	8 10 18	15 6 11	1 2 2	92 78 80
Atrazine: 2.5 5.0 10.0	48 57 63	18 26 25	16 23 22	.20 .26 .24	.19 .17 .18	.26 .21 .32	51 43 37	17 2 19	2 2 0	10 18 12	10 4 8	1 1 2	91 70 78
Mean	51	25	19	.23	. 19	.28	48.4	8.7	3.3	10.2	9.2	1.2	81.

Table 2.--Wing Mountain plot (dense grass cover): Percent survival, total height, and percent mortality in relatio to number of ponderosa pine seedlings planted in 1965, by herbicidal treatment¹

¹Simazine = 2-chloro-4,6-bis-(ethylamino)-<u>s</u>-triazine.

Propazine = 2-chloro-4,6-bis(isopropylamino)-s-triazine.

Atrazine = 2-chloro-4-ethylamino-6-isopropylamino-s-triazine.

The trees planted at Wing Mountain were lifted several weeks later than normal and were in a more advanced state of growth, which may have contributed to their mortality.

Survival of pine seedlings was highest the first year on plots with the heaviest grass kill. Differences in survival were not significant, however, even though differences in grass kill were. At the end of the study, survival was higher, but not significantly so, on control plots.

Mortality during the first and second winters at Wing Mountain may have been due to winterkill. Southwestern winters are often characterized by extended periods when there is no snow cover and the ground is frozen. At S-3 a few trees died during the winter but these were included under miscellaneous causes.

A high percentage of mortality at both areas was attributed to physiological causes. An appreciable number of trees remained green throughou the summer but showed no visible signs of growth

Many of the trees, especially at S-3, were killed by wildlife even though they were sprayed with repellents every year and the area was fenced. This was the first instance in which the author has noted extensive activity by deer and elk inside small fenced plots.

Conclusions

- Simazine, atrazine, and propazine at rates up to 10 pounds of active ingredient per acre wa applied to ponderosa pine seedlings withou damage to the trees.
- Atrazine was an effective grass killer for use ir the Southwest. Previous studies have showr simazine to be effective also, but at a consider ably higher cost.

USF PESTICIDES CAREFULLY!

This publication reports research involving pesticides. It does not contain recommendations for their use, nor does it imply that the uses discussed here have been registered. All uses of pesticides must be registered by appropriate State and 'or Federal agencies before they can be recommended.

Pesticides can be injurious to humans, domestic animals, desirable plants, honeybees and other pollinating insects, and fish or other wildlife——if they are not handled or applied properly. Use all pesticides selectively and carefully. Follow recommended practices for the disposal of surplus pesticides and their containers.



USDA FOREST SERVICE RESEARCH NOTE RM-165

JUN 1 1 1970

TECH

REST SERVICE S. DEPARTMENT OF AGNICULTURE

(Y MOUNTAIN FOREST AND TANGE EX

Fourwing Saltbush Survival after Inundation¹

Earl F. Aldon²

Four-week-old fourwing saltbush transplants are subject to high mortality if planted in areas likely to be inundated for longer than 30 hours. (KEY WORDS: <u>Atriplex</u> canescens, fourwing saltbush, flood control, watershed management, soilbinding plants)

Chamiza or fourwing saltbush (<u>Atriplex canescens</u> (Pursh) Nutt.) is considered an excellent forage plant for domestic livestock. Its virtues for reseeding rangelands have been known for a long time.³ Recently, this plant has been used in watershed restoration work on alluvial flood plains on the Rio Puerco drainage in New Mexico.⁴ Fourwing saltbush is also being planted behind flood detention structures by the Bureau of Land Management to trap sediment above a dam's main pool, thereby prolonging the useful life of the structure. Establishment of plant cover behind these structures will also enhance wildlife values. If plantings are to be successful, however, they must be made where high water levels will not be maintained for long

¹Study conducted in cooperation with the Bureau of Land Management, U. S. Department of The Interior, Albuquerque, New Mexico.

²Principal Hydrologist, located at Albuuerque, in cooperation with the University of New Mexicc; central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

³Springfield, H. W., and Housley, R. M., Ir. Chamiza for reseeding New Mexico rangelands. U.S. Dep. Agr., Forest Serv., Southwest. Porest and Range Exp. Sta. Res. Note 122, 5 p., illus. 1952. Tucson, Ariz. [Consolidated in 1953 with Rocky Mt. Forest and Range Exp. Sta., Port Collins, Colo.] "Aldon, Earl F. Fourwing saltbush can be

⁴Aldon, Earl F. Fourwing saltbush can be ield planted successfully. 1970. (In prepavation for publication, Rocky Mt. Forest and lange Exp. Sta., U. S. Dep. Agr., Forest Serv., Port Collins, Colo.) periods of time. This study was designed to find how long fourwing saltbush plants could withstand inundation and still survive.

Methods

Ten 4-week-old fourwing saltbush plants, each in a 3-inch plant band, were placed in each of 22 plastic buckets 13 inches deep. Soil was packed in the spaces between the bands. Tap water was poured into the buckets to the brim, thus covering the plants with about 10 inches of water. This water was "aged" several days and air pumped through it for 12 hours prior to its use to remove any chlorine. The filled buckets were placed outdoors where they would be subjected to diurnal temperature fluctuations.

A thermograph in a standard U.S. Weather Bureau shelter was maintained on the site to monitor air temperatures.

At 2-hour intervals from 10 a.m. through 4 p.m. for 3 days, the water was syphoned off one bucket and the bucket was brought into the greenhouse where 80° F. daytime and 65° F. nighttime temperatures were maintained. Survival dropped rapidly somewhere between the 30th and 48th hour of submergence. Since this occurred overnight on the first run, a similar test was made for 2-hour intervals between the 32nd and 48th hour. All conditions in this second run were similar to the first run, so the data were analyzed together. Within 10 minutes after water was removed from the buckets, some plants were cut into sections and treated with 2,3,5-triphenyl-tetrazolium chloride (TTC).⁵

After 5 days in the greenhouse, the dead plants in each bucket were counted and percent mortality computed. A probit analysis of mortality percentages over time was made.⁶ These data were then analyzed by regression with mortality as the dependent variable.

Air and water temperatures were measured at the time the plants were removed from the water, and the data were related by regression analyses.

Results

Four-week-old fourwing saltbush transplants tolerated 29 hours of submergence before 50 percent of the plants died. After 40 hours under water, almost 70 percent of the plants were dead.

⁵Parker, J. Some applications and limitations of tetrazolium chloride. Science 118: 77-79. 1953.

⁶Finney, D. J. Statistical method in biological assay. Ed. 2, 668 p., illus. New York: Hafner Publ. Co. 1964. The relationship between percent mortality and hours submerged was calculated by means of probit and logarithmic transformations, respectively ⁶ (fig. 1). The scatter of data points is in part due to small numbers of plants (10 per "dose").

Air and water temperatures were highly correlated, r = 0.98. Water temperatures ranged from a low of 54° F. to a high of 98° F. High water temperatures were maintained for only a few hours in the afternoons as determined from the air temperature data and were not lethal to the plants. These water temperatures are similar to those encountered under field conditions.

Plant tissue that was under water for any length of time did not stain red with TTC as detected visually. Plants were without oxygen soon after submergence, and the TTC test for viable tissue cannot be used under this condition. Many submerged plants did recover and continue to grow in the greenhouse, however.

When field planting fourwing saltbush transplants, locate plants where they will not be subjected to more than about 30 hours of flood water submergence. Longer periods under water will result in high mortality.


USDA FOREST SERVICE RESEARCH NOTE RM-166

REST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATIO

Growing Fourwing Saltbush Transplants UNIVERSITY CLEMSON for Field Planting¹

Earl F. Aldon²

Seeds can be germinated in plant bands when air temperatures are around 65°F. Seedlings should be transplanted when soil moisture conditions are optimum. (KEY WORDS: Atriplex canescens, fourwing saltbush, flood control, watershed management, soil-binding plants, transplanting)

Fourwing saltbush or chamiza(Atriplex can escens (Pursh) Nutt.) is currently being planted for erosion control and as wildlife food and cover by the Bureau of Land Management on the Rio Puerco in New Mexico. For two consecutive years, field plantings have been made with 4- to 6-week-old transplants. Success of these field plantings is reported elsewhere.³ Of several different methods tried for growing these transplants, the most successful one is reported in this Note.

¹Research reported here was conducted in cooperation with the Bureau of Land Management, U. S. Department of the Interior, Albuquerque, New Mexico.

²Principal Hydrologist, located at Albuquerque, in cooperation with the University of New Mexico; central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

³Aldon, Earl F. Fourwing saltbush can be field planted successfully. 1970. (In preparation for publication, Rocky Mt. Forest and Range Exp. Sta., U. S. Dep. Agr., Forest Serv., Ft. Collins, Colo.)

Previous Work

Springfield⁴ has shown that the optimum temperature for germinating fourwing saltbush is between 55° and 75° F; seeds began germinating within 3 days at 65° and 73° F. Germination of this seed is highest when moisture approximates field capacity, but moisture stress may be less important at optimum temperatures. ⁵

Special storage conditions for fourwing saltbush seeds are not necessary.⁶ Refrigeration did not improve the retention of seed viability. Viability was retained at a high level for 6 years when seeds were stored under dry conditions at temperatures of 55° to 95° F.6

⁴Springfield, H. W. Temperatures for germination of fourwing saltbush. J. Range Manage. 22: 49-50, illus. 1969. ⁵Springfield, H. W.

Germination of fourwing saltbush seeds at different levels of moisture stress. Agron. J. 58: 149-150, illus.

⁶Springfield, H. W. Cold storage not required for fourwing saltbush seeds. J. Range Manage. 21: 335-336. 1968.

JUN 11 1970

TECH

Methods

- 1. Collect seeds from plants growing near the site where planting is contemplated (fig. 1). One large plastic garbage bag (30 gal. size) full will yield enough seeds for 2,000 transplants. Gather in late October or early November after seeds are mature and dry, but before they fall. Seeds are a light brown color at this time (all times used in this Note refer to conditions near Albuquerque, New Mexico).
- 2. Store in open plastic bags in a dry place overwinter at room temperature.
- 3. In early April, remove wings from seeds by rubbing between the palms of hands. The winged chaff is easily blown away. A widemesh screen can be used to collect the seeds and let the chaff drop through if hand rubbing leaves some of the wings attached.
- Select 100 seeds at random and cut them in half (a nail clipper works well). Count the filled and hollow seeds. The filled seeds usually are viable (capable of germinating).
- Compute the number of seeds needed to insure one plant in each plant band as!follows:
 - 100 seeds cut open 70 were empty 30 were filled 30 _ = 0,3 viable seed

100

In this instance, if 15 seeds are planted, probably 4 will germinate.

- 6. Use 2-inch by 2-inch wide and 3-inch dep heavy-weight felt paper plant bands (fig. Place bands in old fruit or vegetable crais for support. Crates that hold about 42 plct bands are easily handled. These crates shout have chicken wire on the bottom for adds strength and a thick plastic sheet over the wi. The plastic sheet keeps taproots from penetratig the soil surface if bands are in contact wh the ground. The plastic sheet is importa, for when the taproot hits this impermeable layr it will turn. When this happens, top grown seems to be stimulated.
- 7. Mix thoroughly 2/3 good garden soil with 13 soil taken from under a fourwing saltbush pla. This extra mix is necessary to inoculate the plat with growth-stimulating microorganisms. Te specific organism has not been isolated as v; but plants grown in this mix do better the those grown in garden soil only.
- 8. Put soil to within 1/2 inch from the top of te plant bands. Tamp in place. No special marial such as gravel is needed at the bottom f the bands.
- Place enough seeds on the surface to produe about four seedlings and cover with 1/4 irn of the soil mix. Planting should start sometize between mid-April and mid-May when outder temperatures are optimum (65° F.).
- 10. Water four times daily, or as needed, with fine mist to keep the surface moist. Hecy watering will float seeds out of soil. Key the bands in a location where the sun will t



Figure 1.--A mature plant with ripe seeds. Seeds should be golden yellow before they are collected.



Figure 2.--Four- to sixweek-old seedlings growing in plant bands.

them for several hours a day. When plants are up 1/2 inch they can be flooded from the top when needed.

- 11. When plants are about 3 weeks old, thin to one per band.
- 12. Remove grasses and weeds from the bands as they appear.

Field Planting

 Plant in areas that will be flooded periodically but will not be inundated for longer than 30 hours.⁷

⁷Aldon, Earl F. Fourwing saltbush survival after inundation. USDA Forest Serv. Res. Note RM-165, 3 p., illus. 1070. (Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo.)

- 2. Plant in late July or early August after the area has received some moisture. The soil should not be too dry.
- 3. Seedlings should be planted before 10:00 a.m. to keep stresses on plants to a minimum.
- 4. Keep plants shaded or covered and well watered while transporting to the planting site and while at the site.
- 5. Use a post-hole digger to make a 4-inch-deep hole for planting.
- Insert plant band and tamp soil around it. Roots apparently do not need to be laid straight down. They can be bent around but should not be broken.
- 7. Plant at 5-foot spacing. In favorable years, plants can grow 2 feet tall in the first year.
- 8. Cover transplanted seedlings with straw to minimize stresses.
- 9. Spray straw mulch and fourwing saltbush plants with a 1:1 mixture of water and animal repellent.

USDA FOREST SERVICE RESEARCH NOTE RM- 167

AUG 20 1970

DEST SERVICE

KY MOUNTAIN FOREST AND RANGE EXPERSENT S

Lindane Spray Effective Against Mountain Pine Beetle in the Rocky Mountains

Robert E. Stevens and James C. Mitchell¹

Lindane-diesel oil solution killed mountain pine beetle (<u>Dendroctonus</u> <u>ponderosae</u> Hopk.) in ponderosa pines (<u>Pinus ponderosa</u> Laws.) just as effectively as the commonly used insecticide, ethylene dibromide, but takes only 10 percent as much total spray. (KEY WORDS: Insecticides, lindane, insect control, Scolytidae, Dendroctonus ponderosae, Pinus ponderosa)

Lindane² insecticide is used throughout much of the United States for control of bark beetles. Sprayed on the bark of individual infested trees, it is highly effective in killing the beetles in place or as they emerge. Lindane is registered for control of the mountain pine beetle, <u>Dendroctonus ponderosae</u> Hopkins, but it has never been commonly used in the Rocky Mountain area.

Lindane is often preferable to ethylene dibromide (EDB), the insecticide generally used, and is equally as effective. Lindane has the advantage that less than 10 percent as much total spray is needed, which greatly reduces transportation costs, and can result in cheaper and more efficient control operations. We tested lindane in the summer of 1969 to evaluate its effectiveness here against mountain pine beetles in ponderosa pine, <u>Pinus ponderosa</u> Laws.

²1,2,3,4,5,6 - hexachlorocyclohexane, 99 percent or more gamma isomer.

Methods

Twelve infested ponderosa pines were selected in spring 1969 on the Roosevelt National Forest, about 35 miles northwest of Fort Collins, Colorado. Diameter of the trees averaged 10.4 inches at breast height (range 8-11) and the trees were infested to an average height of 15.9 feet (range 9-25).

The trees were felled in mid-June, and the most heavily infested portion of each tree was cut into three equal sections. One of three treatments was assigned to each section—1.5 percent lindane spray, 0.5 percent spray, or unsprayed check. The treatments were arranged so that each tree received all three treatments, and each treatment was applied an equal number of times in each section—top, middle, and bottom.

The test bolts were sprayed in the field on July 1, 1969. At this time the beetles were in the larval, pupal, and callow adult stages. The spray, prepared from a 20 percent lindane concentrate and diesel oil, was applied with a common garden sprayer until the bark was thoroughly wet but not dripping.

The sprayed logs were left in shaded locations in the field until July 30, when 16-inch bolts were

¹Principal Entomologist and Forestry Research Technician, respectively, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

cut from the center of each log and caged individually in a partially shaded location in Fort Collins. The cylindrical screen cages (Germain and Wygant 1967) permitted relatively unrestricted air movement around the bolt, and effectively separated the beetles from the bolt soon after emergence.

Beetles were collected daily, placed individually into gelatin capsules in plastic petri dishes with a wad of moistened paper toweling, and held for 3 days. We recorded numbers of beetles emerging and numbers alive and dead at the end of the holding period. Emergence had just started at the time of caging, and continued through September 10, when collections terminated. A few beetles were still being collected daily at that time.

On July 7, to get information on amounts of insecticide needed under operational conditions, we felled and sprayed 33 infested trees in Rist Canyon, about 10 miles west of Fort Collins. These trees averaged (1).6 inches d.b.h. (range 6-16) and were infested to an average height of 19.8 feet (range 8-27). About 7-3/4 gallons of mixed spray were required to treat the 33 trees; this amounts to about 1 quart of spray per tree, contrasted with the 4 to 5 gallons of EDB spray needed to treat an average tree.

Results and Discussion

Both lindane concentrations effectively reduced numbers of emerging beetles, and killed many beetles that were able to emerge (table 1). Although emergence and survival were somewhat lower with the higher insecticide concentration, the 0.5 percensolution is sufficiently toxic. However a slightly stronger formulation is commonly used.

Lindane and EDB kill beetles in different ways Lindane is a long-lasting, residual-contact insecticide, while EDB is a fumigant. EDB only kill beetles under the bark as the material vaporizes beetles that are able to emerge are presumed to be healthy. Characteristically, lindane causes mos mortality under the bark (Lyon 1965), but it also fatally poisons most of the few beetles that are able to emerge and fly off. Thus the presence of some emergence holes on lindane-treated logs does no mean the treatment was unsuccessful. Subletha effects are probably such that only a portion of the surviving beetles can successfully attack green trees Therefore the results in table 1 probably under estimate the effectiveness of the treatments.

Recent work on the West Coast (Lyon and Swaii 1968) has shown that spraying lindane any time of the year is effective against the western pine beetle, <u>D. brevicomis</u> Lec. This should also hold true against the mountain pine beetle in the centra Rocky Mountains. Lindane spray should also be equally effective here against mountain pine beetle: in lodgepole pine, and against western pine beetles

Our test demonstrated that lindane will kill the mountain pine beetle in ponderosa pine in the Rocky Mountain area. While experience is needed to develop reliable cost figures, lindane should be considerably cheaper to use than EDB on felled trees, or falling and burning. Falling infested trees is necessary to fully capitalize on lindane's low volume advantage; spraying standing trees requires a considerably greater volume of material. Spray

Table	1Effect of 1	indane-diesel oil	sprays on mountain
	pine beetles in	ponderosa pine,	Colorado, 1969

Treatment	Bark	Number of beetles that				Reduction due	
	area	Emerged		Survived ¹		to treatment ²	
	<u>Sq. ft.</u>	Total	Per sq. ft.	Total	Per sq. ft.	Percent	
Sprayed: 1.5 percent 0.5 percent	38.9 38.2	96 137	2.5 3.6	15 48	0.4 1.3	97 92	
Unsprayed (check)	37.6	815	21.7	618	16.4		

¹Following 3-day holding period.

²Corrected (formula by Abbott 1925) to account for natural mortality.

インシンでたてい Cuman Pro La

g down logs also "bounces" less material off the irk, minimizing environmental contamination. Buckg and limbing are necessary only to the extent at they make it easier to spray all of the infested irtion of the bole.

It is important to note that these results concern ly the effectiveness of the insecticide in killing etles. They do not deal with the larger question controlling an infestation. The treating method elf—using an insecticide, burning, or salvage logng, for example—is only part of the control operon. Proper layout of the area to be treated, prough spotting, finishing the job before beetles nerge, and constant attention to the quality of e spray application are all absolutely necessary obtain good results.

rections for Mixing and Applying Spray

Lindane spray is commonly prepared from a percent emulsifiable concentrate. To get the oper formulation combine No. 2 fuel oil (diesel) and lindane concentrate at a ratio of 14:1. x thoroughly by agitating the container or stiring the contents.

Apply the spray with a pressure-type garden rayer or a knapsack sprayer. Use a nozzle that oduces a coarse, cone-shaped spray. Spray the infested portions of attacked trees uniformly and thoroughly. Apply spray only until the bark is thoroughly wet. It is wasteful and unnecessary to apply spray to the point of runoff.

Literature Cited

Abbott, W. S.

1925. A method of computing the effectiveness of an insecticide. J. Econ. Entomol. 18: 265-267.

Germain, Charles J., and Wygant, Noel D.

1967. A cylindrical screen cage for rearing bark beetles. U. S. Forest Serv. Res. Note RM-87, 4 p., illus. Rocky Mountain Forest and Range Exp. Sta., Fort Collins, Colo.

Lyon, Robert L.

1965. Structure and toxicity of insecticide deposits for control of bark beetles. U. S. Dep. Agr. Tech. Bull. 1343, 59 p., illus.

_____ and Swain, Kenneth M.

1968. Field test of lindane against overwintering broods of the western pine beetle. U. S. Forest Serv. Res. Note PSW-176, 4 p. Pacific Southwest Forest and Range Exp. Sta., Berkeley, Calif.

USE PESTICIDES CAREFULLY

Pesticides used improperly can be injurious to man, animals, and plants. Follow the directions a heed all precautions on the labels.

Store pesticides in original containers under lock and key -- out of the reach of children and animals -- and away from food and feed.

Apply pesticides so that they do not endanger humans, livestock, crops, beneficial insects, fish, and wildlife. Do not apply pesticides when there is danger of drift, when honey bees or other pollinating insects are visiting plants, or in ways that may contaminate water or leave illegal residues.

Avoid prolonged inhalation of pesticide sprays or dusts; wear protective clothing and equipment i. specified on the container.

If your hands become contaminated with a pesticide, do not eat or drink until you have washed. It case a pesticide is swallowed or gets in the eyes, follow the first aid treatment given on the label, and get prompt medical attention. If a pesticide is spilled on your skin or clothing, remove clothing immediately and wash skin thoroughly.

Do not clean spray equipment or dump excess spray material near ponds, streams, or wells. Because it is difficult to remove all traces of herbicides from equipment, do not use the same equipment for insecticides or fungicides that you use for herbicides.

Dispose of empty pesticide containers promptly. Have them buried at a sanitary land-fill dump, o. crush and bury them in a level, isolated place.

NOTE: Some States have restrictions on the use of certain pesticides. Check your State and loca regulations. Also, because registrations of pesticides are under constant review by the U.S. Department of Agriculture, consult your county agricultural agent or State Extension specialist t be sure the intended use is still registered.



USDA FOREST SERVICE RESEARCH NOTE RM-168

TECH

BEFARINENT OF AGRICUTIOPE

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Engelmann Spruce Seed Dispersal and Seedling Establishment in Clearcut Forest Openings in Colorado

a progress report

Frank Ronco¹

Results through the summer of 1967 are reported from five locations for periods up to 6 years. Good crops of 100,000 or more seeds per acre were produced only once in 4 or 5 years on three areas; elsewhere seed crops were good in 2 of 6 years. Seedfall into clearcut openings decreased rapidly beyond about 1.5 chains from standing timber, but considerable sound seed was still dispersed across openings in years of good seed production. In general, openings were stocked with less than 300 well-distributed trees per acre; seedling establishment appeared to be limited more by environmental factors that affect germination and survival than by seed supply.

Seedling survival and seed production data are reded to estimate the amount of seed required r natural regeneration success under different nditions. Seed dispersal distances determine the e of clearcut opening that will adequately restock. the Engelmann spruce (Picea engelmannii Parry) balpine fir (Abies lasiocarpa (Hook.) Nutt.) forests ow under a wide range of environmental condi-

¹Silviculturist, Rocky Mountain Forest and nge Experiment Station, with central headarters maintained at Fort Collins, in cooperion with Colorado State University. tions, information obtained on seedfall and seedling survival in one area may not be applicable elsewhere. Consequently, studies were started in 1961 at five locations in the spruce-fir type in Colorado to determine the amount and frequency of seed crops, seed dispersal in relation to distance from source, and initial seedling survival. This Note summarizes the results through 1967.

CLEMSON

Study Areas and Methods

Study areas were established in clearcuts on the Arapaho, Rio Grande, Routt, San Juan, and

and a

White River National Forests (table 1). Cutover areas, except on the White River, were selected with the long axis of the cutting unit oriented at right angles to prevailing westerly and southwesterly winds. Since topography on the White River appeared to alter the prevailing wind direction, the cutover unit selected was oriented with respect to local winds.

Merchantable trees (10.0 inches d.b.h. and larger) on the areas were logged. Residual trees, including snags, that were large enough to provide an internal seed source or create eddy currents and obstructions in the glide path of seeds from surrounding timber stands were felled before seed traps were installed.

Quantity of seed produced and dispersal distances were measured with 1-foot-square wire seed traps described by Boe.² Traps were placed 0.5

²Boe, K. N. A one-foot-square wire seed trap. J. Forest. 53: 368-369. 1955. chain apart in rows parallel to the long axis c the clearcut (fig. 1). Each row contained 10 traps but the number of rows on each Forest varied wit the width of the cutover (table 1). Trap installatio and location with reference to timber edges wer similar on each Forest.

Traps were initially installed only in the are logged, but in the summer of 1964 a row of 1 traps was placed 1 chain into uncut stands on th windward and leeward sides of openings.

Annual seed count data were summarized throug, the summer of 1967, except on the Rio Grand National Forest where collections were discontinue after 1965. Seedfall was recorded in uncut stanc only in 1965 and 1966, but not enough seed wc caught in either year to make reliable estimate of seed production. In other years, estimates c seed production were based on the amount of seec fall at the edge of the clearcut openings.

Seedling survival was recorded on 1/300-acr, circular plots established at each seed trap locatio within the cutover area (fig. 1). On three of th Forests—Arapaho, Rio Grande, and White River-

Table 1Description	of Engelmann spruce	seed dispersal and	seedling establishment
	study areas on five	National Forests i	n Colorado

National Forest and Ranger District	Drainage	Elevation	Year logged	Year study estab- lished	Size of cutover	Aspect	Slope	Rows of traps ¹
		Feet					Percent	Number
Arapaho Hot Sulfur	Stillwater Creek	10,400	1958	1961	2-chain contour strip	N70E	33	4
Rio Grande Saguache	California Gulch	10,800	1959	1961	4-chain contour strip	N70E	15	6
Routt					0 0			
Bears Ears	West Prong, South Fork Slater Creek	9,400	1961	1963	26-acre	S37W	16	10
San Juan	FORK OTAGET OFEEK				DIOCK			
Dolores	Spring Creek (on Taylor Mesa)	10,200	1959	1962	32-acre block	N 38E	5	15
White River								
Frying Pan	Rocky Fork Creek	11,100	1956	1961	4-chain contour strip	N20W	20	6

¹Includes rows placed beneath uncut stands on the leeward and windward sides of openings.

gging slash was removed manually from the plots th little disturbance of the seedbed. Plots were arified to some extent, however, in logging. On e Routt and San Juan study areas, where logging ash was piled with a tractor-mounted rake and rned, plots were heavily scarified.

All seedlings left on plots immediately after gging were removed, and only those seedlings at germinated after the study began were counted. we seedlings were identified with plastic markers owing year of germination.

Results

ed Dispersal

Engelmann spruce seed production varied by year d location. Good seed crops—100,000 or more und seeds per acre—were most frequent on the Arapaho (1961 and 1963) and White River (1963 and 1964). Good crops were also produced on the Rio Grande and Routt in 1964, and on the San Juan in 1963. Moderate crops—50,000 to 100,000 sound seeds per acre—were produced on the Arapaho in 1964 and on the White River in 1961. In other years of observation, seed crops were poor to complete failures. Total seedfall into openings, and seedfall during individual years of moderate to good seed production, are shown for all Forests in figure 2.

In most years when seed was produced in significant amounts, seedfall was similar on all Forests. Seed dispersal into openings decreased as distance from source increased. Most seeds fell within 1.5 chains of standing timber.

Prevailing winds apparently influenced the pattern of seedfall on most Forests in years of significant production. Seedfall was greatest near the windward side of the openings, and diminished





-4-

Figure 2.--Seed dispersal by distance from windward edge of clearcut openings on five National Forests for moderate to good seed years (1961, 1963, 1964),

readily as distance increased to about 1/2 to 2/3 f the way across the openings, where the fewest eeds were caught—about 20 percent of the seedfall ear the windward edge. The influence of wind irection on dispersal patterns was variable in years f poor seed production, and in the smallest openngs (Arapaho) regardless of the quantity of seed roduced.

urvival of Seedlings

Number and stocking of seedlings in 1967 was plated to quantity of seedfall, distance from seed purce, and seedling age (fig. 3). Most seedlings rere found within 1.5 chains from seed source, ut no relationship could be established between umber of seedlings and location with respect to revailing winds. More seedlings were alive near ne windward timber edge on the White River and outt, but on the San Juan and Rio Grande more live seedlings were found nearest the leeward timber stand.

Percentage of stocked 1/300-acre plots, shown in parentheses in figure 3, was also highest within 1.5 chains of standing timber, where seedlings were most abundant. Plots beyond about 1.5 chains were either poorly stocked or nonstocked.

Living seedlings were found on all Forests, but not all potential age classes were present on each Forest. The proportion of the total number of live seedlings within any age class also varied between Forests. In general, 2-year-old seedlings were most numerous and were found on all Forests. Fewer seedlings were recorded in the 3-year age class, but they were present on all Forests except the Arapaho. No 4-year-old seedlings were found, and only a few 5-year-old and 1-year-old trees were alive.

Survival of seedlings of all ages was poor on each Forest (table 2). Seedling mortality, which

_							
	Distance from		Survival by National Forest				
	of clearcuts (chains)	Arapaho	Rio Grande	Routt	San Juan	White River	
		-		Percent -		-	
	0.5 1.5 2.5 3.5 4.5 5.5	15 12 	5 6 4 12 	47 29 29 33 32 27	50 28 14 7 5 0	44 46 38 20 	
	6.5 7.5 8.5 9.5			21 9 	60 0 12 33	 	
	10.5 11.5 12.5				0 50 67		

Table 2.--Percentage survival of seedlings over all age classes at different distances from the windward edge of clearcut openings on five National Forests

Note: "--" indicates not applicable.



-6-

as highest in the 1-year age class, decreased as redlings became older, but even 5-year-old seedngs died.

Discussion and Conclusions

Seed was produced each year on all study areas, It in most years the quantity was negligible. urthermore, good crops did not occur the same ear on all areas. Good crops were produced nly once in 4 or 5 years on the Rio Grande, Routt, nd San Juan National Forests. On the Arapaho nd White River, however, good crops were prouced in 2 of 6 years. Exceptionally good seed ops (1 million or more seeds per acre) as reported ⁷ Roe³ in Montana were not recorded in Colodo during the period of observation; the last ich seed year observed in Colorado was 1952. Even though seedfall decreased rapidly beyond bout 1.5 chains from standing timber, considerable und seed was still dispersed across openings in ears of good seed production. Roe³ and Squilce⁴ found that large numbers of sound seed were spersed greater distances (7 to 10 chains) than

⁴Squillace, A. E. Engelmann spruce seed spersal into a clear-cut area. U.S. Dep. mr. Forest Serv., Intermt. Forest and Range mp. Sta. Res. Note 11, 4 p. 1954. (Ogden, tah) reported here. They presented results from exceptional seed crops, however, and indicated that dispersal distances were not as great in years of lower seed production.

While seed in significant amounts fell into the openings beyond 1.5 chains, few seedlings became established beyond the margins of the openings. Regeneration success in the cutovers thus appeared to be limited more by adverse environmental factors than by seed supply. Exposure of seedlings to high light intensity and high temperatures, drying winds, and low temperatures and frost heaving contributed substantially to the poor survival in the openings.

Even near the margins of standing timber, where 300 or more seedlings per acre were alive, adequacy of regeneration is questionable because of the high mortality rate of young seedlings. Furthermore, the age at which those young seedlings can be considered to have a reasonable chance for survival cannot be determined now because losses have continued.

No recommendations can yet be made concerning the size opening that will restock to natural regeneration, the number of sound seeds needed to produce an established seedling, or total seed production required to adequately restock an area. Continuation of the study will provide information on seedling survival and establishment—including the age at which seedlings can be considered established—as well as additional data on the amount of seed produced, dispersal distances, and periodicity of seed crops.

³Roe, Arthur L. Seed dispersal in a mper spruce seed year. U.S. Forest Serv. 28. Pap. INT-39, 10 p. 1967. Intermt. Forst and Range Exp. Sta., Ogden, Utah.

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests-more wood; more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.

USDA FOREST SERVICE RESEARCH NOTE RM- 169

EST SERVICE DEPARTMENT OF AGRICULTURE

NOV 30 1970

Y MOUNTAIN FOREST AND RANGE SPERIMEN STATION

Abert's Squirrels Prefer Mature Ponderosa Pine

David R. Patton and Win Green¹

Measurements from 538 ponderosa pines with squirrel clippings underneath showed squirrels preferred trees 11 to 30 inches diameter, breast height. The smallest tree with clippings was 4 inches; the largest, 36. Average diameter of all trees used was 19 inches. KEY WORDS: Sciurus aberti, Pinus ponderosa, forest-wildlife relations.

The Abert's squirrel (<u>Sciurus aberti aberti</u> Woodouse) is gaining in popularity as a small game nimal in Arizona. Statistics published by the Ariona Game and Fish Department show squirrel unters have increased from 6,071 in 1962 to 0,683 in 1969.²

In Arizona, the Abert's squirrel is restricted to the ponderosa pine (<u>Pinus ponderosa</u> Lawson) forest t elevations from 5,500 to 8,500 feet, and is ependent on ponderosa pine for food and cover

¹Research Wildlife Biologists, located at empe, in cooperation with Arizona State Uniersity; the Station's central headquarters is t Fort Collins, in cooperation with Colorado tate University.

²Arizona Game and Fish Department. Ariona small game investigations. Tree squirrel anagement information. P-R Project W53R19-P3-J3. Reports for 1963-69. (fig. 1).³ Ponderosa pine on commercial land in public ownership in Arizona amounts to 3,515,000 acres.⁴

くちょうとうないで、

Management of the Abert's squirrel under multiple use concepts depends upon a knowledge of its life history and habitat requirements. Life history and general habitat preferences have been documented by Keith.³ This Note reports the results of a study to determine preference for tree size.

³Keith, James O. The Abert squirrel and its dependence on ponderosa pine. Ecology 46: 150-163. 1965.

⁴Spencer, John S., Jr. Arizona's forests. U. S. Forest Serv. Resource Bull. INT-6, 56 p. Intermt. Forest and Range Exp. Sta., Ogden, Utah.



Figure 1.--Abert's squirrel habitat in ponderosa pine.

Study Area

The Castle Creek watershed, where the study was conducted, is located at an elevation of approximately 8,000 feet, 12 miles southwest of Alpine, Arizona. Ponderosa pine, the dominant tree species on the watershed, is found in small groups of evenaged reproduction, saplings, poles, and sawtimber. Stands are irregularly spaced, characteristic of an all-aged forest.

The pin∈ forest in Castle Creek watershed is typical of forest land between 7,500- and 8,500foot elevation in the White Mountains. At the higher elevations it is close to the altitude of the



mixed conifer, and has representative vegetation that zone in the pine type. Douglas-fir (Pseudotsu <u>menziesii</u> (Mirb.) Franco), white fir (<u>Abies conce</u> (Gord. and Glend.) Lindl.), southwestern white pa (<u>Pinus strobiformis</u> Engelm.), and quaking asp (<u>Populus tremuloides Michx.</u>) are found on the comoist, north-facing slopes.

Methods

The watershed was inventoried in 1964 by mes of a systematic sample with random starts. Tr sects were installed with sample points spacece 440-foot intervals. Each transect had from 25: 50 points, depending on transect length.

The inventory stakes were used as a referee to delineate a half-acre rectangular plot extends the distance between the sample points. Irs on the plots with squirrel cuttings underneath we recorded by diameter breast height (d.b.h.). Irs with squirrel nests were recorded without referee to plots or transects (fig. 2). Data were collect each October from 1964 to 1968.

> Figure 2.--Abert's squirrel leaf nest in a ponderosa pine.

Results

Of 538 ponderosa pines with squirrel cuttings underneath, the smallest tree was 4 inches, the argest was 36 inches, and the average of all trees with clippings was 19 inches d.b.h. A grouping in the 11- to 30-inch d.b.h. range accounted for 89 percent of the total trees used by the squirrels table 1).

Squirrel nests made from leaves and branches were found in 10 ponderosa pines that averaged 17 inches d.b.h. The smallest tree with a leaf nest was 10 inches; the largest, 24 inches d.b.h. Smaller trees with nests generally were surrounded by larger, closely spaced trees. All nests were protected from above and to the side but not necessarily from below.

In four instances, squirrels were observed living in hollow Gambel oaks (Quercus gambelli Nutt.). All oaks were mature with over 10 inches d.b.h. Use of species other than ponderosa pine is not uncommon. Reynolds⁵ recorded use of pinyon pine (<u>Pinus edulis</u> Engelm.) by the Abert's squirrels at Fort Bayard, New Mexico.

Management Implications

Although there is some use of other tree species, the Abert's squirrel is closely associated with and depends on ponderosa pine for food and cover. Data from Castle Creek watershed suggest squirrels are most closely associated with mature ponderosa pine in the range of 11 to 30 inches d.b.h. Thus, a segment of the Abert's habitat has been identified, at least tentatively.

Forest wildlife managers in the Southwest can use this basic information in conjunction with timber inventory data to prepare management plans. By delineating ponderosa pine stands in the 11- to 30nch d.b.h. class on a type map, the preferred habirat of Abert's squirrels will be identified for that particular management unit.

⁵Reynolds, Hudson G. 1966. Abert's squirrel feeding on pinyon pine. J. Mammal. 47: 550-551. 1966.

Diameter class (Inches)	Number of trees used	Percent of total
1 - 5	2	0.4)
6 - 10	34	6.3
11 - 15	87	16.2
16 - 20	206	38.3
21 - 25	123	22.9
26 - 30	66	J
31 - 35	15	2.8
36 - 40	5	.9
Total	538	100

Table 1.--Frequency distribution of diameters from 538 ponderosa pines used by Abert's squirrels, Castle Creek watershed, 1964-68 As our Nation grows, people expect and need more from their forests-more wood, more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.

USDA FOREST SERVICE RESEARCH NOTE RM-170

NIVERSIT

REST SERVICE

70

KY MOUNTAIN FOREST AND RANGE X PNOV 30 1910 TATIO

Port-A-Punch' Recording and Computer Summarization of Pellet Count Data

David R. Patton and Wilson B. Casner²

Data are punched manually, directly on perforated computer cards, in the field. When a large number of deer and elk pellet plots are to be counted, the system will reduce office work and eliminate many errors from transposed figures. A Fortran computer program is presented which summarizes and prints the most common factors associated with pellet counts. No statistical tests are made in the program, but parameters for such tests are available from the computer printout. An average deck of 500 cards costs approximately \$3 to run.

KEY WORDS: Programming (computers), elk, deer, wildlife management, Port-A-Punch, Fortran

Wildlife research and management biologists and efficient methods of recording and ummarizing pellet count data. Much time is lost transferring information from field forms to office poputation forms or computer cards. One efficient ethod is to record data directly on perforated poputer cards at the time data are collected in the field.³ The system includes a punch board,

¹Trade and company names are used for the enefit of the reader and do not imply endorseent or preferential treatment by the U.S. epartment of Agriculture.

²The authors are, respectively, Research ildlife Biologist and Computer Programmer, loated at Tempe, in cooperation with Arizona tate University; central headquarters is mainained at Fort Collins, in cooperation with plorado State University.

³Giles, Robert H., Jr. [Ed.] Wildlife mangement techniques. Ed. 3. 623 p. 1959. Wash. C.: Wildlife Soc.

> Figure 1.--Port-A-Punch board with data card punched. Plot number 532 contains 1 deer and 3 elk groups.

transparent template, data card, and stylus (fig. 1). A magazine attached to the back of the board provides space for storing 50 data cards.

Description of the equipment items and costs are:

969)
M



The standard computer card contains 80 columns, but the Port-A-Punch card has 40 data columns numbered 2,4,6,8. . .80. Cards can be printed with factors to be punched on the card, or a plain card can be used with factors marked on the transparent template. Press-on letters can be applied on the template and will stay attached when sprayed with plastic.

A Fortran IV source program and input data format has been designed for the Port-A-Punch card to summarize the most common factors associated with deer and elk fecal pellet counting. Cost of running a program will vary with the type of computer and the number of data cards. An average deck with 500 cards should cost approximately \$3 to run. The cost includes the computer reading the program, calculating the factors, and printing the results.

General Field Technique

Data cards are inserted in the board so the perforated rectangles line up with the holes in the template. To enter data on the card, the stylus is used to punch out perforations in the proper column and row (fig. 1). An unpunched number is automatically read as zero. The first two rows (zone punch) of the card are not used. Data cards for the program presented in this Note must be punched in the following manner:

Column	Port-A-Punch card with 40 columns
2-4-6-8;	Plot number (0001 to 9998)
10-12;	Number of deer groups (1 to 99)
14-16;	Number of elk groups (1 to 99)
The number	9999 is used as a control card;
therefore, there	cannot be a plot numbered 9999.

Once the cards have been punched, they can be used in several ways. The primary use is as a data deck in a computer program to summarize the information or analyze it statistically. Cards also can be run through a lister to obtain a printout of the data on each card. A printout is useful in checking for errors.

Office Technique

A Fortran source program for the GE-400 series computer to summarize deer and elk pellet count data is shown below. With modification, the program can be used in other machines. Some constants used in calculations may change with application. Those most likely to change are referenced by line number (extreme left of listing) and explained at the end of the program.

FORTRAN SOURCE PROGRAM

1		DIMENSION ND(2500), NE(2500), DEER(2500), ELK(2500), KD(22), KE(22), KDC LHK(22), KECHK(22), WSHD(6)
2	60	DO 104 I=1,22
3		KD(I)=0
4		KE(I)=0
5	104	CONTINUE
6		READ 2, N, WSHD, T, PLTSZ
7	2	FORMAT (14,6A4,F4.3,F5.5)
8		IF (N.EQ.9999) GO TO 99
9		EN≕N
10		DO 6 I=1,N
11		READ 1,NPLT,ND10,ND1,NE10,NE1
12	1	FORMAT (14,5X,11,1X,11,1X,11,1X,11)
13		IF (NPLT-9999) 91,90,90
14	90	IND=N-I+1
15		KD(1) = KD(1) + IND
16		KE(1) = KE(1) + IND
17		GO TO 92

18	91	$ND(I) = 10 \times ND10 + ND1$
19		NE(I)=10*NE10+NE1
20		DEER(I) = ND(I)
21		KDCHK(1)=0
22		IF (ND(I)-KDCHK(1)) 61,61,62
23	61	KD(1) = KD(1) + 1
24		GO TO 101
25	62	DO 105 J=2.21
26		K=J-1
27		KDCHK(J) = KDCHK(K) + 1
28		IF(ND(I), FO, KDCHK(I)) = GO TO 63
29	105	CONTINUE
30		KD(22) = KD(22) + 1
31		GO TO 101
32	63	IND=J
33		KD(IND) = KD(IND) + 1
34	101	ELK(I) = NE(I)
35	TOT	KECHK(1) = 0
36		IF(NF(I)-KFCHK(1)) 64 64 65
27	64	VF(1) = VF(1) + 1
20	04	CO TO 6
20	65	10 10 0
39	60	DO 100 J=2,21
40		
41		KECHK(J) = KECHK(K) + 1
42		IF (NE(I).EQ.KECHK(J)) GO TO 66
43	106	CONTINUE
44		KE(22) = KE(22) + 1
45		GO TO 6
46	66	IN=J
47		KE(IN) = KE(IN) + 1
48	6	CONTINUE
49	92	SD=0.0
50		SD2=0.0
51		INDL=I-1
52		IF (I.EQ.N) INDL=I
53		DO 13 I=1,INDL
54		SD=SD+DEER(I)
55	13	SD2=SD2+DEER(I)**2
56		AVED=SD/EN
57		VARD=(EN*SD2-SD**2)/(EN*(EN-1.0))
58		SYD=SORT(VARD/EN)
59		DPGPA=SD/(EN*PLTSZ)
60		$DCLIO=SYD \times T \times (1, 0/PLTSZ)$
61		DPS=DPGPA*, 13487
62		CLDPS=DCLTO + 13487
63		DDIPA=DPS * 57031
64		$CLDDII=CLDPS \pm 57031$
65		SE=0.0
66		SF2=0.0
67		DO 26 T=1 TNDI
60		CE-CETEIN(I)
60	26	
09	26	
70		AVLE=SE/EN

、そうでは、「たいたんで」」

```
VARE=(EN*SE2-SE**2)/(EN*(EN-1.0))
 71
 72
         SYE=SORT(VARE/EN)
 73
         EPGPA=SE/(EN*PLTSZ)
 74
         ECLIO=SYE*T*(1.0/PLTSZ)
 75
         EPS=EPGPA*.13487
 76
         CLEPS=ECLIO*.13487
 77
         EDUPA=EPS*.57031
 78
        CLEDU=CLEPS*.57031
 79
         PRINT 32,WSHD
      32 FORMAT ("1", 33X, "COMPILATION AND PRELIMINARY ANALYSIS OF DEER-ELK
 80
        1GROUPS", 10X, "WATERSHED ", 6A4)
         PRINT 33,N,T,PLTSZ
 81
                   (//10x,"N = ",14,3x,"T = ",F5.3,3x,"PLOT SIZE = ",F6.5,"
 82
      33 FORMAT
        1 ACRE")
 83
         PRINT 34,SD
                    (10x, "SUM OF DEER GROUPS", 27x, " = ", F12.2)
 84
      34 FORMAT
 85
         PRINT 35, AVED
                    (10X, "AVERAGE OF DEER GROUPS", 23X, " = ", F12.2)
 86
      35 FORMAT
 87
        PRINT 37, VARD
                    (10X, "VARIANCE OF DEER GROUPS", 22X, " = ", F12.2)
 88
      37 FORMAT
 89
        PRINT 38, SYD
                    (10X, "STANDARD ERROR OF DEER GROUPS", 16X, " = ", F12.2)
 90
      38 FORMAT
 91
         PRINT 39, DPGPA
 92
      39 FORMAT
                    (10X, "DEER GROUPS/ACRE", 29X, " = ", F12.2)
 93
         PRINT 40, DCLIO
                    (10X, "CONFIDENCE LIMITS FOR DEER GROUPS/ACRE", 7X, " = ", F
 94
      40 FORMAT
        112.2)
        PRINT 41, DPS
 95
 96
      41 FORMAT
                    (10X, "DEER/SECTION", 33X," = ", F12.2)
 97
         PRINT 42.CLDPS
 98
      42 FORMAT
                  (10X, "CONFIDENCE LIMITS FOR DEER/SECTION", 11X, " = ", F12,
        12)
99
         PRINT 43, DDUPA
100
      43 FORMAT
                    (10X, "DEER DAYS USE/ACRE", 27X," = ", F12.2)
101
         PRINT 44, CLDDU
                    (10X, "CONFIDENCE LIMITS FOR DEER DAYS USE/ACRE", 5X, " = "
102
      44 FORMAT
        1, F12.2)
103
         PRINT 45, N, T, PLTSZ
104
      45 FORMAT
                   (/10X,"N = ",I4,3X,"T = ",F5.3,3X,"PLOT SIZE = ",F6.5,"
        1ACRE")
105
         PRINT 46,SE
106
      46 FORMAT
                    (10X, "SUM OF ELK GROUPS", 28X," = ", F12.2)
107
         PRINT 47.AVEE
108
      47 FORMAT
                    (10X, "AVERAGE OF ELK GROUPS", 24X, " = ", F12.2)
109
         PRINT 48, VARE
110
                    (10X, "VARIANCE OF ELK GROUPS", 23X, " = ", F12.2)
      48 FORMAT
         PRINT 49, SYE
111
112
      49 FORMAT
                    (10X, "STANDARD ERROR OF ELK GROUPS", 17X, " = ", F12.2)
113
         PRINT 50, EPGPA
114
                    (10X, "ELK GROUPS/ACRE", 30X, " = ", F12.2)
      50 FORMAT
115
         PRINT 51.ECLIO
```

116	51 FORMAT (10X, "CONFIDENCE LIMITS FOR ELK GROUPS/ACRE", 8X," = ", F1 12.2)
117	PRINT 52, EPS
118	52 FORMAT (10X, "ELK/SECTION", 34X, " = ", F12.2)
119	PRINT 53, CLEPS
120	53 FORMAT (10X, "CONFIDENCE LIMITS FOR ELK/SECTION", 12X," = ", F12.2
101	
121	$\frac{PRINT}{2} 24, EDUPA$
122	54 FORMAT (IUX, "ELK DAIS USE/ACKE", 28X," = ", FIZ. 2)
123	PRINT 55, CLEDU
124	55 FORMAT (IUX, "CONFIDENCE LIMITS FOR ELK DAYS USE/ACRE", 6X," = ",
105	
125	PRINT 83
126	83 FORMAT(//,40X,"FREQUENCY DISTRIBUTION - DEER GROUPS/PLOT")
127	PRINT 84
128	84 FORMAT (//,9X,"NO. OF GROUPS/PLOT",5X,"0",3X,"1",3X,"2",3X,"3",3X
	1, "4", 3X, "5", 3X, "6", 3X, "7", 3X, "8", 3X, "9", 2X, "10", 2X, "11", 2X, "12", 2X
	2, "13", 2X, "14", 2X, "15", 2X, "16", 2X, "17", 2X, "18", 2X, "19", 2X, "20", 2X,"
	3GT 20")
129	PRINT 85, (KD(1), I=1, 22)
130	85 FORMAT (/,9X,"NO. OF PLOTS",8X,21(1X,13),3X,13)
131	PRINT 86
132	86 FORMAT(///,40X,"FREQUENCY DISTRIBUTION - ELK GROUPS/PLOT")
133	PRINT 84
134	PRINT 85, (KE(I), I=1,22)
135	GO TO 60
136	99 PRINT 999
137	999 FORMAT (//"END OF JOB")
138	CALL EXIT
139	END

The value .13487 in cards numbered 61, 62, '5 and 76 and .57031 in cards numbered 63, 64, '7 and 78 may change because they represent he relationship between animals per section per 'ear and pellet groups per acre per year. Variibles are inserted on a header card placed in front of the data deck. Header cards are punched in the ollowing manner:

Column Standard Card With 80 Columns

- 1 to 4 Number of plots (1 to 9998)
- 5 to 28 Identification (24 letters or less)
- 29 to 32 "t" value (decimal is not punched on the card but the computer has been programmed to place the decimal after the 1 st digit).
- 33 to 37 Plot size (.00001 to .99999), decimal is not punched.

The source program presented here was written for 2,500 plots. To chonge the number of plots, the number in porentheses in the dimension statement (card number 1 in the program) is changed. The source program will summarize the datc and a printout will show foctor volues os in th: following exomple:

COMPILATION AND PRELIMINARY ANALYSIS OF DEER-ELK GROUPS

WATERSHED WILLOW CREEK EAST FORK

N = 182 T = 1.653 PLOT SIZE = .00300	ACRE	
SUM OF DEER GROUPS	-	26.00
AVERAGE OF DEER GROUPS	-	0.14
VARIANCE OF DEER GROUPS	-	0.20
STANDARD ERROR OF DEER GROUPS		0.03
DEER GROUPS/ACRE		47.62
CONFIDENCE LIMITS FOR DEER GROUPS/ACRE	=	18.29
DEER/SECTION	=	6.42
CONFIDENCE LIMITS FOR DEER/SECTION		2.47
DEER DAYS USE/ACRE	22	3.66
CONFIDENCE LIMITS FOR DEER DAYS USE/ACRE	22	1.41
N = 182 T = 1.653 PLOT SIZE = .00300	ACRE	

	110103	
SUM OF ELK GROUPS	=	1.00
AVERAGE OF ELK GROUPS	-	0.01
VARIANCE OF ELK GROUPS	=	0.01
STANDARD ERROR OF ELK GROUPS	=	0.01
ELK GROUPS/ACRE	==	1.83
CONFIDENCE LIMITS FOR ELK GROUPS/ACRE	#3	3.03
ELK/SECTION	=	0.25
CONFIDENCE LIMITS FOR ELK/SECTION	-	0.41
ELK DAYS USE/ACRE	=	0.14
CONFIDENCE LIMITS FOR ELK DAYS USE/ACRE		0.23

		FREQUENC	CY DI	DISTRIBUTION			_	DEER GROUPS/PL				
NO.	OF	GROUPS/PLOT	0	1	2	3	4	5	6	7	20	
NO.	OF	PLOTS	162	15	4	1	0	0	0	0	0	

FREQUENCY DISTRIBUTION - ELK GROUPS/PLOT

NO.	OF	GROUPS / PLOT	0	1	2	3	4	5	6	7	
NO.	OF	PLOTS	181	1	0	0	0	0	0	0	0

Many data decks can be processed at the same me. Each deck contains a header card and a antrol card consisting of the number 9999 following re last data card. The 9's card is punched on the andard card in columns 1 to 4. To end the proram two 9's cards are required after the last data card in the final deck. A typical setup for two data decks is shown in figure 2.

The formulas used to summarize the data are found in any statistics text. No statistical tests are made in the program, but the parameters are available for such tests.

./

「「「「い」」」「「」」」



Figure 2.--Data deck set up for insertion in the computer (minus control cards necessary for run on a specific computer).

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests—more wood, more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Scrvice has been serving the Nation as a leading natural resource conservation agency.

0

USDA FOREST SERVICE RESEARCH NOTE RM- 171

EST SERVICE DEPARTMENT OF AGRICULTURE

NOV 30 1970

TECH

Y MOUNTAIN FOREST AND RAN E EXPERIMENT STAT

MITES ASSOCIATED WITH IPS AND DENDROCTONUS

With Special Reference to <u>Iponemus</u> <u>truncatus</u> (Acarina: Tarsonemidae)¹

Gary D. Boss and T. O. Thatcher

No mites attacked any stage of the Dendroctonus beetles. Mites of the genera Iponemus Lindquist and Digamasellus Berlese were predaceous on the eggs of Ips. Iponemus truncatus (Ewing) females completed their life cycle in 8.7 days. Female mites overwintered in the egg niches of the beetles and fed on phloem sugar, bacteria, and yeast, but required predation on beetle eggs for reproduction. Each mite fed on one beetle egg and produced about 75 eggs. KEY WORDS: Iponemus truncatus, Ips spp., Dendroctonus spp., mites, Scolytidae.

The importance of predatory mites in controlling ark beetles is paarly understood. Rust (1933) ported <u>lps pini</u> (Say) egg mortality of 10 to 85 prcent caused by <u>Parasitus</u> sp. and possibly an <u>pnemus</u> sp. In Califarnia, Lindquist and Bedard 201) found four species of <u>Tarsonemoides</u> (Tarnemidae) feeding an four species of <u>Ips</u>. Lindvist (1964, 1969) reparted additional species of pnemus (=Maseria=Tarsanemaides) an other lps

¹From a thesis submitted by the senior thor in partial fulfillment of the requirents for his M.S. degree at Colorado State Unirsity. This research was supported by Grant . 16-102 of the Rocky Mountain Forest and nge Experiment Station, USDA Forest Service, th central headquarters maintained at Fort llins, in cooperation with Colorado State Unirsity. Boss is Graduate Research Assistant, partment of Forest and Wood Science, and atcher is Professor, Department of Entomology, lorado State University. spp. in North America, Europe, and Asia. <u>Iponemus</u> typagraphus (L.), a European species, completes its life cycle within 2 weeks under field canditians (Balazy and Kielczewski 1965) while <u>Ipanemus confusus</u>, an American species, can camplete its life cycle within a week under laboratory canditions (Lindquist and Bedard 1961). The studies described here were canducted to obtain basic infarmation an identity, behavior, and rale of mites affecting bark beetles in the sauthern Rocky Mountain area.

Methods

Bark beetles ta be examined far mites were callected fram the fallawing areas: mauntain pine beetles, <u>Dendractanus panderosae</u> Hapkins, from <u>Pinus panderasa</u> Laws. near Red Feather Lakes, Calarada and Lead, Sauth Dakota; spruce beetles, <u>Dendractanus rufipennis</u> (Kirby) from <u>Picea engel-</u> mannii Parry near Beulah, near Gauld, and near Red Feather Lakes, Colorado. Ips calligraphus (Germar) and I. plastographus (Lec.) were collected near Castle Rock, Colorado; I. knausi Swaine near Castle Rock and Lyons, Colorado; I. pini from several locations in Larimer County, Colorado, all from P. ponderosa. I. confusus ² (Lec.) were collected in Pinus edulis Engelm. near Cuba, New Mexico; I. borealis Swaine in Picea glauca (Moench) from Cheyenne Crossing, South Dakota; and I. pilifrons Swaine in Picea engelmannii near Gould, Colorado.

Mites were collected from the beetles, from the beetle galleries, or by Newell's (1955) method with Berlese funnels. Mites were reared in plastic vials containing plaster-of-paris by the method described by Woodring (1953). Phloem sections, 1/4 inch square, were placed in some of the vials. Most of the observations on life cycles of the adult and the behavior of the larvae of <u>lponemus truncatus</u> were made on the phloem sections in the vials, with a few made in the bark beetle egg niche. The vials were held in a desiccator containing a saturated solution of potassium sulfate according to the method of Wiston and Bates (1960).

Three potential methods of supplementary feeding were investigated, and each was periodically examined to determine whether the mites fed:

- 1. Cultures of fungi that commonly occur in galleries were established and stained with Rhodamine B fluorescent dye; mites were allowed to feed in cultures for 2 days, then were examined for internal fluorescence.
- 2. Living mite-infested beetles were pinned, then yeast and bacteria from beetle galleries were placed on the scutellum.
- Living mite-infested beetles were pinned, then a paste of ground sucrose, honey, and Rhodamine B dye was applied to the scutellum.

Results and Discussion

Representatives of 11 families and 12 genera of mites were identified from the beetles and galleries (table 1).

Only three mite groups were observed as being predaceous, and those only on <u>lps</u>. Two deutonymphs of a Digamasellus sp. (fig. 1) were seen

²At the time of collection, correct identity of species involved was questioned; I. confusus has since been verified (Lanier 1970). leaving the egg niches of <u>lps pilifrons</u> in whic the beetle eggs were partially consumed. Althoug the mites were not actually observed feeding o the eggs, it is believed that they had been feedin as the other eggs in the gallery were norma <u>Mexacheles</u> sp. (fig. 2) were seen preying on th hypopi of <u>Histiogaster</u> arborsignum Woodring. Th predation was observed several times in the beetl galleries, and was also duplicated by isolatin <u>Mexacheles</u> sp. with hypopi. The predation rat was about two hypopi per hour in the isolatior <u>lponemus</u> sp. were seen preying on the eggs c all lps examined.

Table 1.--Mites associated with seven species of *Ips* and two species of *Dendroctonus* from southern Rocky Mountains

	_	_	_	_				_			
	Bark beetles										
Mites	Ips borealis	I. calligraphus	I. confusus	I. knausi	I. pilifrons	I. pini	I. plastographus	Dendroctonus rufipennis	D. pondernane		
PREDACEOUS:											
Iponemus truncatus I. calligraphi cordillerae I. confusus I. gaebleri	x	x	x	x	x	x	х				
Digamasellus sp.	х	х	х		х	х					
Mexacheles sp.			х			х			X		
NONPREDACEOUS:											
Eugamasus sp. Hupogspig sp	х	х		X X	X X	х	х				
Leiodinychus sp.	х	х	х	х	х	х	х		х		
Proctolaelaps sp.		Х	Х	Х	X	Х			X		
Erynetoides sculutis Pygmephorus sp.	3	X X	X X	X X	X X	X X	X X	х	X		
Tarsonemus sp. #1 Tarsonemus sp. #2		х		х	X X	х	х				
arborsignum Histiostoma <mark>sp.</mark>	х			х		х			X		



)

a ser a la la ser a ser a

Figure 1.--Digamasellus sp., presumed to be a predator on eggs of Ips pilifrons.



Figure 2.--Mexacheles sp., a predator of hypopi of Histiogaster arborsignum. With the exception of the three predaceous mite groups mentioned, all other groups were found to be phoretic on the beetle, but showed no evidence of predation. <u>Pygmephorus</u> sp. (fig. 3) displays a peculiar phoretic behavior: mites attach themselves to the setae in the gular region and to the femoral and tibial setae on the legs of <u>lps</u>. After the beetle attacks, the mites leave it and apparently feed on the yeasts or bacteria in the galleries. When engorged i the mites resemble colonies of yeast (fig. 4).

Mites located in the galleries of <u>Ips pini</u> during the winter months were <u>Leiodinychus</u> sp., <u>Tarsonemus</u> sp. No. 2, <u>Erynetoides sculutis</u> Hunter, and <u>Iponemus truncatus</u>. The former two species were found only occasionally, but the latter two occurred frequently. All stages of <u>E. sculutis</u> occurred simultaneously in the open beetle galleries. In one gallery, 14 eggs were found scattered singly adjacent to a pitch pocket. The only food source that appeared available was the phloem sugars and micro-organisms on the phloem and frass. Fully fed but unengorged <u>I. truncatus</u> females were frequently found in the egg niches. No males were found.

No mites were found feeding on any stage of the two species of <u>Dendroctonus</u>. The mites probably cannot reach the eggs, larvae and pupae because the galleries are tightly packed with frass, except for the short period between oviposition and covering of the egg with frass. <u>Dendroctonus</u> are used by the mites only for dissemination. The mites' activities under the bark during the period of brood development are unknown, but it is believed that they feed on phloem sugars, bacteria, and yeast.

Mites of the genus <u>Iponemus</u> were predaceous on the eggs of all the species of <u>Ips</u> examined. These mites are phoretic in the beetle declivity. <u>Iponemus</u> truncatus was common to <u>Ips</u> pini and <u>I. plastographus</u>. <u>Iponemus gaebleri</u> (Schaarschmidt) was associated with <u>Ips</u> borealis and <u>I. pilifrons</u>. <u>Iponemus calligraphi cordillerae Lindquist was associated with <u>Ips knausi</u> and <u>I. calligraphus</u>. <u>Iponemus</u> <u>confusus</u> (Lindquist and Bedard) was allied with <u>Ips confusus</u>.</u>

The biology of <u>Iponemus truncatus</u> was studied in detail. The life cycles of the other three <u>Iponemus</u> species were similar. Upon hatching, the larvae are pale white and wrinkled. In the rearing containers, they immediately began to move about on the phloem section, on other mite eggs, and on the engorged female. If a phloem section was present, the larvae wandered about on it until they matured into adults. While the larvae wander, they may feed on phloem sugars, bacteria, and yeast.

The larvae matured and were fully expanded after an active period of about 30 hours. They wandered about on the phloem section and the engorged female, and eventually passed into the "quiescent larval" stage. The "quiescent larvae" did not molt between active and the motionless quiescent stages. This latter stage transformed from larva to adult in about 90 hours. No adult emerged when the phloem section was absent. Failure to emerge as an adult is thought to be due to a nutritional shortage during the larval stage When mite eggs were isolated on the plaster base the newly emerged larvae immediately dispersed and disappeared into the air pores in the plaster making observations impossible.

There was no external morphological indication of which sex was developing, but an identifiable outline of the adult was visible within the "quiescent larval" exoskeleton before emergence The "quiescent larval" was attached to the sur rounding phloem or cambial layer by the larva mouthparts, and/or the propodosomal legs. Fo the first 2 to 3 days, the larva was firmly attached to the layers, but after this period, it was dislodged and carried by the male mite.

Less than 5 percent of the total mature broowere males. As adults, males live only 3 to 4 days usually in the immediate vicinity of the emergin females. The males emerge after 7.7 days, or about 1 day earlier than the females. This is though to be necessary for the males to reach sexue maturity. Sperm transfer between mature adult was not observed. Males were seen carrying th developing female "quiescent larvae" between the fourth pair of legs. Apparently the male can dete mine the sex of the "quiescent larva" prior t emergence.

The adult female is the most active of the motil stages. Immediately upon hatching the female disperse from the open egg niche. If the egg nich is closed, the mites cannot disperse until it opened either by beetle feeding, or by shrinkaç or peeling of the bark. Only one parthenogenet female was observed, the progeny being all male Females dispersed rapidly when a high populatic of nematodes was present on the phloem. Dispers was also hastened by intense light and heat.



Figure 3.--Pygmephorus sp. attached to tibia of Ips pini.



Figure 4.--Engorged *Pygmephorus* females resembling colonies of yeast in *Ips* beetle gallery.

Only female mites were phoretic on the beetles. The exact time the mite attaches itself to the beetle is unknown, but it is believed that attachment occurs only a short time before the beetle emerges, as mites were never found on teneral adults. The majority of the mites were associated with the adult beetles which emerged first from a particular brood. As the emergence of the beetles continued, fewer mites could be found on the beetles; those beetles which emerged last often had no mites attached to them. Undisturbed mites remained in the beetle declivity, but when disturbed they would disperse upon the beetle, eventually resettling in the declivity.

After the beetle starts constructing the gallery, the phoretic mites leave, in search of beetle eggs. It is probable that only those eggs located by the mites before they are sealed off by frass are preyed upon. Mites attack the beetle eggs and begin engorging within 4 days after the initial beetle attack (fig. 5). Only twice were two or more mites found on one beetle egg. Feeding completely consumes the beetle egg in 4 to 5 days. A mite begins ovipositing on the second day of feeding and continues for 4 days. After feeding ceases, oviposition continues for about 1 day after which the mite dies. The mean number of eggs deposited per female was 106 (range 86 to 128). Several times when the parasitized beetle egg was being removed, the mites were dislodged. Attempts to reposition these mites failed except in one case; the mite was not fully engorged and was able to reposition itself on the beetle egg and continue feeding.

Under environmental conditions of 27°C. and 97 percent relative humidity the larval mite hatches from the egg in an average of 50.2 hours (range 44.7 to 56.3 hours).

Attempts to culture mites on fungi, yeasts, and bacteria from the beetle galleries, or on horey and sucrose were unsuccessful. The mites did not appear to feed on the fungi; they were very active and never settled in one location or attempted to feed. No fluorescence which would have resulted from feeding on stained substances could be detected

It was not determined whether the yeast o bacteria was preferred, but mites in the declivity would migrate and congregate around the supposed food material.

Fewer mites congregated around the sucrose honey paste, but it was possible to detecfluorescence in the gut of only one mite. The mites normally possess a brilliant yellow-green auto fluorescence easily distinguishable from the Rhoda mine B. From these latter two behavorial patterns indications are that the mites do feed in addition to the predation on the beetle eggs.



Figure 5.--A, engorging and ovipositing female of *Iponemus truncatus*; B, partially consumed egg of *Ips pini*; C, mite egg.

Acknowledgment

We thank Dr. E. E. Lindquist, Entomology esearch Institute, Ottawa, Canada for identification Iponemus sp. and Proctolaelaps sp.; Dr. E. W. aker, Entomology Research Division, USDA, Washgton, D. C. for identification of <u>Mexacheles</u> sp.; r. M. H. Farrier, North Carolina State University r identification of <u>Eugamasus</u> sp.; and Dr. P. unter, University of Georgia for identification of ypoaspis sp. Appreciation is also expressed for e assistance of Dr. J. C. Moser, Research Entoologist, U. S. Forest Service, Alexandria, La.

Literature Cited

alazy, S., and Kielszewski, B.

1965. Tarsonemoides gaebleri (Acar. : Tarsonemidae) ovivorous mite inhabiting galleries of Ips typographus (L.). Polskie Pismo Entomologiczne, Seria B Entomologica Strosowana (Poland) 1/2 (37/38): 7-18.

anier, G. N.

1970. Biosystematics of North American <u>lps</u> (Coleoptera:Scolytidae). Hopping's group <u>IX</u>. Can. Entomol. 102: 1139-1163, illus. Lindquist, E. E.

1964. Mites parasitizing eggs of bark beetles of the genus <u>lps</u>. Can. Entomol. 96: 125-126.

1969. Review of holartic tarsonemid mites (Acarina: Prostigmata) parasitizing eggs of ipine bark beetles. Entomol. Soc. Can. Mem. No. 60, 111 p., illus.

_____ and Bedard, W. D.

1961. Biology and taxonomy of mites of the genus <u>Tarsonemoides</u> (Acarina: Tarsonemidae) parasitizing eggs of bark beetles of the genus lps. Can. Entomol. 93: 982-999.

Newell, I. M.

1955. An autosegregator for use in collecting soil-inhabiting arthropods. Amer. Microbiol. Soc. Trans. 74: 389-392.

Rust, H. J.

1933. Many bark beetles destroyed by predaceous mite. J. Econ. Entomol. 26: 733-734. Wiston, P. W. and Bates, D. H.

1960. Saturated solutions for the control of humidity in biological research. Ecology 41: 232-237.

Woodring, J. P.

1963. The nutrition and biology of saprophytic Sarcoptiformes. In Advances in Acarology. 1: 89-111. Ithaca, N. Y.: Comstock Publ. Ass.

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests—more wood; more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all. continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.
USDA FOREST SERVICE RESEARCH NOTE RM- 172

SLFY

NOV 30 1970

8

EST BERVICE DEPARTMENT OF A GRICULTURE

70

Y MOUNTAIN FOREST AND

Sequential Thinnings Boost Productivity of a Ponderosa Pine Stand in the Black Hills of South Dakota

CLEMSO,

Charles E. Boldt¹

Two thinnings in rapid sequence--the first moderate, the second severe, 7 years later--transformed a stagnant stand of ponderosa pine saplings into a thrifty stand of small sawtimber in only ll years. The drastic second thinning entailed no loss of volume production, but resulted in unusually rapid rates of individual tree growth for the Black Hills-perhaps near the potential for good sites. Intensified thinning practice may prove desirable and justifiable in certain management situations.

KEY WORDS: Thinning (trees), forest improvement cutting, Pinus ponderosa.

It is impossible to produce merchantable crops f ponderosa pine (<u>Pinus ponderosa</u> Laws.) timber in a reasonable rotation in the Black Hills without xercising some control over growing stock density. ome research and much experience have conincingly demonstrated a need for an extensive rogram of stand density control, normally entailing the precommercial and three or four commercial atomings during the life of a sawtimber crop.

More intensive thinning programs are being sed successfully in other forest regions to hasten mber stand development, shorten crop rotations, nd increase forest productivity. Knowing this, Black ills foresters have wondered whether it would e worthwhile to intensify control over stocking in he managed ponderosa pine stands. Specifically, ney have questioned whether potential gains in rowth and yield would be adequate to justify the extra cultural effort and expense. Local research on thinning has not yet generated a satisfactory answer.

The purpose of this Note is to provide Black Hills foresters with a preliminary look at what they may be able to accomplish with a more aggressive, more imaginative use of the thinning "tool." The Note describes results of a small demonstration in which two thinnings, in rapid sequence, produced major changes in the structure and productivity of an immature ponderosa pine stand. Although the results are too limited in scope to support treatment prescriptions for operational use, they strongly suggest that intensified thinning may prove desirable and justifiable.

Stands and Treatments

The demonstration involved two plots, each with a gross area of about 0.4 acre, including isolation strips. Plots were installed in a typical stagnant, "doghair" stand of 70-year-old ponderosa pine saplings (fig. 1).

¹Silviculturist, located at Rapid City, a cooperation with the South Dakota School of ines and Technology; central headquarters is aintained at Fort Collins, in cooperation ith Colorado State University.



Figure 1.--Unthinned plot stand in 1968: 80 years old, about 2,000 trees and 200 square feet of basal area per acre, average d.b.h., 4.2 inches.

Quality of the plot site is above average for the Black Hills—site index is estimated to be 70 feet at 100 years. Soil is a well-developed, moderately deep, silt-loam, apparently derived in place from underlying limestone parent material. Plots are situated side by side on the lower third of a northeast-facing slope, where the average gradient is about 10 percent. The area normally receives about 20 inches of precipitation per year.

When established in the summer of 1957, one plot was stocked with the equivalent of 2,838 trees and 187 square feet of basal area per acre; average d.b.h. was 3.5 inches. The other plot was stocked with 1,976 trees and 191 square feet of basal area per acre; average d.b.h. was 4.2 inches. The latter plot was selected by chance to be thinned; the other was designated as a control and left unthinned.

The first thinning (T-1) was made near the end of the 1957 growing season. It conformed closely in character and intensity to precommercial thinnings being made routinely in similar stands throughout the Black Hills National Forest, then and now (fig. 2). Although best described as a moderately heavy cut from below, the thinning also removed some trees of poor quality or low vigor from the upper size and crown classes. The intent was to leave about 80 square feet of basal area per acre—the reserve density recommended in National Forest Marking Guides for pole stands on sites of average quality. Because some leave trees were broken by snow the following spring, the stand contained only 71 square feet of basal area and 476 trees per acre at the beginning of the 1958 growing season. Leave trees were uniformly distributed over the plot at an average spacing of about 10 x 10 feet. Average spacing in the control stand was about 4 x 4.

By the end of the seventh (1964) growing season after the initial thinning, the majority of the trees in the thinned stand showed signs of a decline in diameter growth. To forestall that decline, the stand was thinned again before the start of the 1965 growing season (fig. 3).

This second thinning (T-2) was a radical departure from the customary approach to stocking control: it was made 10-15 years earlier than the usual rethinning, and it left a much lighter reserve stand. Stocking density before T-2 was 419 trees per acre, down slightly from the number left by T-1 because of additional losses from snowbreak. Basal area had increased from 71 to 98 square feet per acre. T-2 reduced stocking to only 105 trees, spaced about 20 feet apart, and 35 square feet of basal area.



Figure 2.--First thinning underway in treated plot, late summer of 1957: residual stand contained about 500 trees and 80 square feet of basal area per acre.

Figure 3.--Thinned stand 1 year after 1964 rethinning: contains about 100 8-inch trees per acre; rank ground cover of grass and forbs overtops lopped-and-scattered slash.



It left only the "cream" of the growing stock trees of good quality that had shown the most vigorous response to release after T-1. Growth of these widely spaced leave trees was observed closely for four growing seasons following T-2, or through the end of the 11th growing season after T-1.

There was no effective change in stocking in the control stand during the same 11-year period. Natural thinning eliminated nearly 900 trees per acre, mostly in the suppressed and overtopped classes, but this reduction probably did little to relieve competition among the nearly 2,000 trees per acre that remained alive. Basal area density showed a net increase of 6 square feet per acre and totaled 193 square feet in the fall of 1968.

Periodic Growth

Diameter and Height

Average d.b.h. of the control stand increased by only 0.7 inch during the 11-year period (table 1). Part of this meager increase resulted from death of small trees; the remainder from growth of survivors. Growth of the largest 100 trees p acre increased their mean d.b.h. from 6.7 to 7 inches.

Concurrently, average tree height in the contr stand, based on sample trees from all d.b.h. classe increased by 8 feet. A major part of this increa is also attributable to death of small trees, sin average height growth of the tallest 100 trees p acre was only 4.1 feet.

In sharp contrast, the average d.b.h. of the thinned stand more than doubled between 19: and 1968. Removal of small trees in the two this nings produced immediate increases totaling 2 inches. Accelerated growth of leave trees add another 2.6 inches. Thus, the aggregate 11-ye increase was 4.9 inches.

Trees left by T-1 grew at an average rate 0.2 inch per season for the seven growing seaso prior to T-2. That rate is about what one wou expect as a growth response to a typical precor mercial thinning in a typical doghair sapling star on a good Black Hills site.

Far less predictable was the extra impetus in parted to d.b.h. growth by T-2. The widely space trees left by that thinning promptly increased the average diameter increment to 0.3 inch in the fit

Stand	Age	Trees	Average d.b.h.	Average height	Basal area	Total volume ¹	Merchantable volume ²		
	Years	No.	Inches	Feet	Sq. Ft.	Cu. Ft.	Cu. Ft.		
THINNED:									
Before T-1 After T-1	70 70	1976 476	4.2 5.2	32 36	191 71	2612 1123	689 420		
Before T-2 After T-2	77 77	419 105	6.5 7.8	42 44	98 34	1637 628	1089 545		
After T-2	81	105	9.1	49	48	957	882		
CONTROL:									
1958 (Apr.) 1968 (Oct.)	70 81	2838 1992	3.5 4.2	29 37	187 193	2337 2971	294 948		

Table 1.--Characteristics of sequentially thinned and control stands, Black Hills ponderosa pine 1958-68 (acre-base)

¹All trees, full stem including stump and top.

²Trees larger than 5.9 inches d.b.h., excluding 1-foot stump and topwood less than 4.0 inches i.

137 3 . . WICH STONESSES - b.i -r t € n -12

proving season—a jump of 50 percent.² Furthernore, they maintained that high rate for each of he next three seasons. Such rapid diameter prowth—equivalent to 3 inches per decade—has not been reported previously for Black Hills ponlerosa pine.

By 1968, treatment had produced marked differences in structure, as well as average d.b.h. of the wo stands (fig. 4). Range of stem diameters in he thinned stand was less than 3 inches; range in he control stand was twice as wide. Distributions overlapped only slightly in the 8-inch d.b.h. class.

²Some part of this increase may be attributable to a basal shift in the zone of maximum diameter increment within stems. Such a shift is known to have occurred in some trees left by T-1 (Van Deusen, James L. Periodic growth of pole-sized ponderosa pine as related to thinning and selected environmental factors. U.S.D.A. Forest Serv. Res. Pap. RM-38. 12 p., illus. 1968. Rocky Mt. Forest and Range Exp. Sta., Fort Collins, Colo.) Form changes in T-2 reserve trees are being evalmated and will be reported later.



Thinnings also produced dramatic changes in average tree height and height increment. T-1 removed enough small trees to provide an immediate 4-foot increase in average total height. Seven years of growth prior to T-2 added another 6 feet. T-2 produced a 2-foot gain and 5 feet more were added by growth during the final period. Altogether, then, average height of thinned trees was increased by 17 feet in only 11 years.

Basal Area and Volume

One key question remains: Did the drastic. stepwise reduction in stocking in the thinned stand adversely affect basal area and volume growth? Table 1 shows the large fluctuation in basal area caused by thinnings and subsequent growth in the treated stand, and the small net increase in basal area in the control stand. More important, however, is the comparison between rates of basal area increment following the two thinnings. Average annual rate for the 7 years after T-1 was 3.9 square feet per acre. Average annual rate for the 4 years after T-2 was 3.5 square feet per acre. Thus, the seemingly drastic second thinning—which removed 75 percent of the trees and 65 percent of the basal area-reduced basal area increment by only 10 percent.

What about growing stock volume and volume growth? In the control stand, total volume increased from 2,337 to 2,971 cubic feet per acre in 11 years, at an average annual rate of 58 cubic feet. At first glance, this might seem a disproportionately large volume increment for a stand that lost nearly 900 trees to mortality and showed a net basal area increase of only 6 square feet per acre. The explanation is that, while average tree diameter increased by only 0.7 inch, average tree height increased by about 8 feet-the combined result of slow but steady growth, and death of many small trees. Evidently, then, the substantial volume increment was primarily a function of increasing stand height, with basal area increment making only a minor contribution.

Figure 4.--Tree distribution by 1-inch d.b.h. classes in sequentially thinned and control stands, end of 1968 growing season.

10

In the thinned stand, volume growth averaged 73 cubic feet per acre per year for the 7 years following T-1; total growing stock volume increased from 1,123 to 1,637 cubic feet. Although T-2 removed slightly more than 1,000 cubic feet and left only 628, volume production increased to an average of 82 cubic feet per year for the next four growing seasons.

During the final season of record, 1968, the stand added 97 cubic feet of wood per acre on an initial growing stock volume of only 860 cubic feet. That is equivalent to a simple interest return on wood "capital" of more than 11 percent. It is also notable that T-2 produced no depression in volume increment, even though basal area growth was slightly reduced. As in the control stand, tree height was evidently increasing rapidly enough to compensate for the small drop in basal area growth.

Because merchantability is primarily a function of stem diameter, thinning had a more profound influence on merchantable volume production tha on total volume production (fig. 5). During the years between the two thinnings, the thinned stan added merchantable volume at an average annuc rate of 96 cubic feet or 1.25 cords per acre. Seen ingly, merchantable volume was being generate faster than total volume. Actually, however, th excess was the result of steady recruitment of tree into the merchantable class, comprised of tree larger than 5.9 inches d.b.h.

Yield of merchantable roundwood from the second thinning was equivalent to 7.0 cords per acre, or about 80 percent of the merchantable volume accumulated after T-1. Because T-2 le no trees smaller than 6.0 inches d.b.h., averag yearly increment in merchantable volume was equa to total volume increment—82 cubic feet or 1. cords per acre for the 4-year period, and 97 cubic feet or 1.26 cords for the 1968 growing seaso



There is another important aspect of merchantble growth in the thinned stand. In 1969, at the art of the fifth growing season after T-2, that stand egan accumulating board foot volume, since its verage stem diameter exceeded the 9.0-inch reshold d.b.h. Inception of board foot production ally 11 years after a first precommercial thinning a sapling stand is perhaps the most provocative esult of the demonstration.

Merchantable volume increment in the control and was surprisingly high. It averaged 59 cubic et or 0.76 cord per acre per year. The unexected equality between merchantable and total plume growth in the control stand can only be caplained as the result of the same process that sused merchantable increment to exceed total inement in the thinned stand—ingrowth into the erchantable diameter class.

In terms of 11-year totals, the control stand dded 8.5 cords of merchantable wood per acre and had a final volume of 12.3 cords. During be same period the thinned stand added 13.1 ords, yielded an intermediate harvest of 7.0 cords, et still contained 11.5 cords in the standing crop t the end of the period.

Interpretation

For the full impact of what the sequential thining accomplished, assume that the same doghair ppling stand was thinned according to current ranagement practices. After two moderate thinings, 20 years apart, the stand could be expected preach the threshold of the saw-timber size class a 30 to 35 years. When stimulated by sequential pinning, the stand advanced to the same threshold only 11 years.³

The rationale of treatment success is clearly vident. Because of the special way the two thinings were related—in time, character, and severity ach complemented and enhanced the benefits of re other. In effect, they were component steps resingle intensive silvicultural treatment. The conventional first thinning was basically a preparatory cut. Its moderate severity was a compromise between the urgent need to open the stand and the risk of opening it too much, too fast. It eliminated most of the least promising trees, yet left enough to provide a hedge against losses to windthrow, snowbreak, and insects. It reduced competition sufficiently to elicit a prompt and substantial improvement in growth and vigor of the more aggressive reserve trees.

The second thinning was both timely and rigorous. It was made while most of the trees were still actively responding to the release provided by T-1. It left only robust trees with a proven capacity for rapid growth. Finally, it left each of these top-quality trees with what was roughly estimated to be the maximum amount of growing space that it could effectively utilize. The strategy was to reduce stand density to the verge of incomplete site occupancy, and thus give each leave tree the chance to achieve its full growth potential. Evidently, that critical level of stocking was approached closely by the T-2 reserve stand.

Although the growth responses of trees left by T-2 were good, by Black Hills standards, it seems probable that the potential for trees of this size may be even greater. These trees were relatively old when first released, and their growth and development had been severely retarded for several decades. Younger trees of similar size, with larger and more vigorous crowns and root systems, might be expected to perform substantially better under equivalent site and stand conditions.

Finally, what can be inferred about applicability of sequential thinning to other Black Hills stands and sites? Certainly, the underlying principles of timely rethinning and adequate release of the best available growing stock are silviculturally sound and applicable wherever even-aged stands are managed. Beyond that, however, it is impossible to translate the results of a one-plot demonstration into any defensible generalizations of the sort that are operationally useful—that is, reliable thinning prescriptions and devices for predicting treatment results. Such refined management tools will be forthcoming, however, from comprehensive studies now underway.

In the interim, demonstration findings brighten the prospects for major gains in productivity of Black Hills pine forests—through more intensive silviculture.

³Myers, Clifford A. Yield tables for manred stands with special reference to the Black ills. U. S. Forest Serv. Res. Pap. RM-21, p., illus. 1966. Rocky Mt. Forest and unge Exp. Sta., Fort Collins, Colo.

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests—more wood, more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities;

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.

USDA FOREST SERVICE RESEARCH NOTE RM 173

EST SERVICE

Y MOUNTAIN FOREST AT

Fourwing Saltbush Can Be Field Planted Successfully¹

CLEMSON

FEB

Earl F. Aldon²

Fourwing saltbush, Atriplex canescers (Pursh) Nutt., survived well and grew more than 1 foot during the first year when native seed was grown to 4- to 6-week-old transplants, then transferred to low sites that received some flooding before planting. KEY WORDS: Atriplex canescens, plant propagation, transplanting, soil stabilization.

Fourwing saltbush, <u>Atriplex</u> canescens (Pursh) Nutt., a nutritious, all-season forage plant for domestic livestock, also provides excellent food and cover for wildlife species.

This Note reports several methods tested during 1968 and 1969 to field plant transplants³ for maxinum survival and height growth.

Planting sites were in silty clay soil on alluvial lood plains behind newly constructed flood-detention structures on the Rio Puerco in New Mexico, where he Bureau of Land Management wanted to use ourwing saltbush to trap sediment and provide ood ond cover for quail.

Transplants, 4 to 6 weeks old, were field planted n July. All sites were treated with straw mulch and onimal repellent immediately after the seedings were planted.

To determine soil moisture on each planting date, one 1-inch-core soil sample was taken at the bottom of each of 10 randomly selected planting holes at soch site.

Seed used to grow the transplants came from wo sources. One source, called Camp 8, was salt-

¹Study conducted in cooperation with Bureau of Land Management, U. S. Department of The Interior, Albuquerque, New Mexico.

²Principal Hydrologist, located at Aluquerque, in cooperation with the University 'f New Mexico; central headquarters maintained 't Fort Collins, in cooperation with Colorado itate University.

³Techniques and recommendations are reorted in: Aldon, Earl F. Growing fourwing altbush transplants for field planting. USDA 'orest Serv. Res. Note RM-166, 3 p., illus. 970. Rocky Mt. Forest and Range Exp. Sta., 'ort Collins, Colo. bush plants growing within 5 miles of the planting site; the second source was a commercial firm that had collected its seeds near Las Cruces, New Mexico, called Las Cruces.

Survival was recorded in percent, then transformed to arc sin for analysis. The 5 percent level of probability was accepted for significance in all analyses.

1968 Planting

Transplants from both seed sources were planted at three sites, and at two depths, in a split-split-plot experimental design. Some seedlings were transplanted before the sites received enough rain to cause flooding; others, after the sites were flooded.

The two planting depths tested were (1) shallow, when the tops of the 3-inch plant bands were placed even with the soil surface; and (2) deep, when the bands were placed below the soil surface so that soil covered about half of the plant stem.

Survival of living plants and height growth were recorded (1) immediately after planting, (2) at the end of the first growing season, and (3) I year after planting.

Practically no transplants survived on the sites that were planted before flooding. Soil moisture was well below wilting point at planting time-6.0 percent by weight. Apparently, some initial soil moisture is necessary for transplants to survive the intense sunlight, high temperatures, and drying winds common to the Southwest prior to summer thunderstorms.

On the sites planted after flooding, soil moisture averaged 19.1 percent by weight, which is about one-third atmosphere for these soils. Transplants, 4 to 6 weeks old, grown from local seed (Camp 8) and shallow planted on a flooded site, survived better and grew taller than all other combinations (table 1).

Local seed outperformed other seed by 17 percent and shallow planting had a 7 percent increase over deep planting in 1969 survival results (table 1). These results were inconsistent by site, due to unknown reasons, so that significance at the desired level was not demonstrated.

Height growth, as expected, was negligible at the end of the first growing season. Camp 8 seed showed a real average height increase of 0.69 foot per plant over Las Cruces seed by the end of the first year. Contrary to survival data, site did not affect height growth; the surviving plants grew equally well on all sites.

1969 Planting

All 1969 sites were planted after one flooding because of the 1968 failure on the dry sites. Two 1968 sites were replanted, and two new sites were selected. Transplants from Camp 8 seed were used because of the superior results obtained in 1968.

Four planting treatments, in a randomized block test, gave the following results at the end of one growing season (October 1969):

	Treatment S	urvival percent)
1.	Check. Plant bands shallow planted as	
	in 1968	60
2.	Hole dug, water placed in bottom of hole,	
	transplant shallow planted	58
3.	Transplant and its plant band submerged in	n
	water for 2 hours; water drained, transplar	nt
	and band shallow planted as in check 4	70
4	Denotes at an electronic standard trade att	

Depression dug; transplant planted in bottom 27

Overall survival was lower in 1969 than 191, possibly because soil moisture at planting til averaged only 13 percent by weight. More traplants survived under treatment 3, although trements 1, 2, and 3 did not differ significantly fraeach other. Survival under treatment 4 was 3 nificantly lower, however, where silt filled the depis sion, and the area resembled the 1968 deep-pland trials.

Recommendations

Preliminary conclusions drawn from this limid study indicate that fourwing saltbush can be pland and grown most successfully by:

- Growing transplants from native seed (seed (letted from plants growing near the area to e replanted). Ecologically, this is an accelerad method of getting native plants to reinvice devastated areas.
- 2. Field planting 4- to 6-week-old transplants the have been grown by certain techniques. ³
- 3. Field planting with plant bands at ground levl, not in depressions.
- 4. Field planting in low areas that will receive soe flood waters, but water will not submerge e new transplants for longer that 30 hours.⁴
- 5. Field planting soon after the area has ben flooded to insure some available soil moistua since transplants did not survive well on dry sits.

⁴Results obtained from another study e reported in: Aldon, Earl F. Fourwing sabush survival after inundation. USDA Fort Serv. Res. Note RM-165, 2 p. 1970. Rocky . Forest and Range Exp. Sta., Fort Colli, Colo.

Table 1.--Condition of fourwing saltbush transplants on three sites planted after flooding, July 1968

Coord agoing a		Average sur	Height grut 1 year aftr	
seed source	Planting depth	End of first growing season (Octo <mark>be</mark> r 1968)	1 year after planting (July 1969)	planting (July 190)
		Percent		Feet
Camp 8	Shallow Deep	100 80	83 47	1.12 .91
Las Cruces	Shallow Deep	77 60	66 37	. 44 . 23

¹Analyzed by deleting dead plants, then using a disproportionate analysis.

USDA FOREST SERVICE RESEARCH NOTE RM- 174

SITY

2

TECH.

EST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND ANGE EXPERIMENT STATIO

CLEMS

FEB

Sequential Plan for Western Budworm Egg Mass Surveys in the Central and Southern Rocky Mountains

M. E. McKnight, 1^{j} John F. Chansler, 1^{j} Donn B. Cahill, 2^{j} and Harold W. Flake, Jr. 3^{j}

A sequential plan is presented for sampling the western budworm (Choristoneura occidentalis Freeman) on Douglas-fir in the central and southern Rocky Mountains. Infestations are classified according to numbers of new egg masses per 24-inch branch corresponding to defoliation expected the succeeding season. The plan is designed for use in well-defined entomological units of forest area limited in size by infestation history and management objectives.

KEY WORDS: Sample designs (forestry), forest insects, Choristoneura occidentalis, Pseudotsuga menziesii.

Forecasts of defoliation by the western budworm <u>choristoneura occidentalis</u> Freeman) are usually used on densities of new egg masses determined v survey (Carolin and Coulter 1959). The sequenl sampling plan described here is more flexible, ud usually more efficient, than the procedure by used.

Sequential sampling plans are used widely in rest insect surveys. Very low or very high popution levels can be classified with a minimum numor of samples, usually fewer than if a scheme

Entomologists, Rocky Mountain Forest and ange Experiment Station, when research was onducted. Station's central headquarters is intained at Fort Collins, in cooperation ith Colorado State University. McKnight is w entomologist at the Station's project adquarters at Bottineau, in cooperation with orth Dakota State University, Bottineau canch. Chansler is field representative, prest Pest Control, State and Private Forstry Field Office, USDA Forest Service, ortheastern Area, Portsmouth, New Hampshire. ²Entomologist, Branch of Forest Pest Con-

col, Division of Timber Management, U. S. prest Service, Region 2, Denver, Colorado.

²Entomologist, Branch of Forest Pest Conrol, Division of Timber Management, U. S. Prest Service, Region 3, Albuquerque, New Pxico. with a fixed number of samples were used. When population levels are intermediate, the sampling job may be larger than with a fixed number of samples.

The sequential plan presented here is designed for use in well-defined entomological units whose boundaries are related to management objectives, past and current defoliation conditions, or planned suppression programs. If the unit is small, the survey may be too expensive to be justified except in high-value stands. If the unit is too large, defoliation predictions will be generalized and local conditions may differ considerably from predicted intensities. Also, the manpower and travel to distribute the samples adequately will be excessive.

This sequential plan is intended for sampling budworm populations on Douglas-fir (<u>Pseudotsuga</u> <u>menziesii</u> (Mirb.) Franco) in the central and southern Rocky Mountains. We do not have evidence that it can be used on other host species without adjustments for differences in population-damage relationships.

The Sequential Plan

In this plan, we use numbers of new egg masses per 24-inch branch to classify budworm infestations into one of four classes. These classes correspond to degrees of defoliation to be expected. Our earlier investigations indicated that the density of new egg masses can be estimated as well with 24-inch branches as with half-branches (McKnight 1968). The areas of 24-inch branches are usually about 250 square inches; therefore, the number of egg masses per 24-inch branch is easily converted to conventional expressions of egg mass density per 1,000 square inches of foliage.

New egg masses were counted on ten 24-inch branches from each of 38 plots in southern Colorado. Data were tested graphically and appeared to conform to the negative binomial distribution. A pooled constant k = 5.106, the characteristic parameter of the negative binomial, was computed by the method of Bliss and Owen reported by Waters (1955). Users of this plan should be aware that the parameter k may be different for budworm populations in other areas.

The class limits for the four classes of infestation (table 1) were derived from data relating densities of new egg masses to subsequent defoliation. 4/ These data were gathered between 1959 and 1966 from budworm infestations on Douglas-fir in New Mexico and Colorado. Half-branch samples were used to obtain estimates of new egg mass density

McKnight, M. E. Report on analysis of budworm data. Unpublished report on file at the Rocky Mountain Forest and Range Experiment Station, Ft. Collins, Colo. 11 p. 1968. per 1,000 square inches; defoliation was estimate with field glasses or by examining shoots.

The risks of error specified in the plan represen compromises between precision of estimation an reasonable numbers of samples. For differentiatin between infestations of classes 1 and 2, the ris of being wrong is four times in 10 ($\alpha = \beta = 0.40$); between classes 2 and 3, the risk of being wrong i one time in 10 ($\alpha = \beta = 0.10$); and between classe 3 and 4, the risk is two times in 10 ($\alpha = \beta = 0.20$

Decision lines were computed for each class t be distinguished. Waters(1955) and others presente the equations for the decision lines for the negativ binomial distribution. The computed k, the clas limits (table 1), and the risks of error stated abov were used in the equations to compute the sequer tial table (table 2).

A minimum of 50 samples, two branches fror each of 25 trees, must be taken from each ento mological unit. The average number of sample required to classify each infestation will depen largely on the population level. The greates number of samples will be necessary in borderlin cases between classes. The sequential table wa computed for 300 samples, which should be suf ficient to classify most units.

Class	New egg masses per 24-inch branch	equals	New egg masses per 1,000 square inches	Defoliation prediction ¹
		Number		
1	0.250 or fewer		1.0 or fewer	undetectable
2	0.275 to 1.0		1.1 to 4.0	undetectable in "static" infestations, light in "increasing" infestations
3	1.5 to 5.0		6.0 to 20.0	light in "static" infestations, moderat in "increasing" infestations
4	5.5 or more		22.0 or more	moderate or heavy

Table 1.--Class limits for the sequential sampling plan for western budworm egg mass surveys

#'Percent defoliation of current growth:

undetectable	=	0	to	5
light =		5	to	35
moderate =		35	to	65
heavy =		65	and	lover

Using the Sequential Plan

Use of the sequential plan will vary considerably, t the principal problem will be to obtain samples on representative parts of the entomological unit. all parts are easily accessible, the unit should be dded into a large number of subunits consecutively mbered; section-sized subunits would be approtate for U. S. Forest Service maps. At least 25 bunits should be drawn at random; each of the subunits should be visited and two branches seen from one tree in each. If a unit is largely pacessible, the sequential plan can be used for mpling one or two trees at intervals along roads trails in the entomological unit (fig. 1).

The field crews should use uniform collection ethods. They should choose codominant Douglass, usually 50 to 70 feet tall, not top killed nor verely defoliated, for sampling. Cut from each lected tree two branches, each at least 24 inches ng, from the midcrown, with a pole pruner (fig. 2). basket can be attached to the pruner to catch the t branch, or a holding device (Stein 1969) can installed on the pruner head to hold the cut anch as it is lowered to the ground or to a drop th. Discard branches which fall down through a crown and brush several branches. The outline the foliage should be about 25 inches long and 20 inches wide to give an area (figured as a triangle) of 250 square inches. Branches that are too large can be reduced in length only (fig. 3); do not clip foliage from the periphery of the branch. Discard branches that are too small, and take replacements from the same tree.

Cut branches can be conveniently handled in 1/4-bushel paper bags, 27 by 16 by 6 inches. Both 24-inch branches from a sample tree can be placed in the same sack without any additional clipping (fig. 4). Sacks are easily bundled together with a large rubber band cut from an inner tube (fig. 5). The foliage transports well and is easily stored in paper sacks.

In the laboratory, examine the foliage from 50 branches for egg masses. Count only the new egg masses, laid in the year of the survey. New egg masses are erect, transparent, and shiny; old egg masses are, to varying degrees, collapsed, opaque, and dull (Buffam and Carolin 1966).

Consult the sequential table (table 2) to determine if the infestation can be classified immediately, or if more branches must be examined. For example, if 50 branches were examined and 131 new egg masses were counted, the entomological unit is called class 3 with light or moderate defoliation expected. If 240 new egg masses were found, more samples must be examined until the number of egg masses falls within the limits for class 3



ure 1.--An entomological nit on the Rio Grande 'ational Forest established n the basis of history of udworm infestations.

Table 2.--Sequential table for sampling egg masses of the western budworm on 24-inch branches

	4	1	2/ 931 942 952 963 973	984 994 1005 1015 1026	1036 1047 1057 1068 1078	1089 1099 1110 1120 1131	nue samping 1162 1162 1173 1183 1183	Contraction 1194 1204 1215 1225 1225
		sses -	o 872 883 904 914	925 935 946 956	977 988 998 1009 1019	1030 1040 1051 1061 1072	1082 1093 1103 1114 1114 1124	1135 1145 1156 1156
class		egg mas	218 221 223 228 228 228	231 233 235 238 238 240	243 245 248 250 253	255 258 260 263 263	267 270 275 275 275	282 282 287 287 287 290
ion		lew					puilqmes sun	itnol
lfestat		er of r	.0 205 207 210 212 215 215	217 220 222 224 224	229 232 234 237 237 237 239	242 244 243 243 252	254 256 259 261 264	266 269 271 274 276
Ir	2	- Numbe	49 t 50 51 52 52	52 53 54 54	55 55 56 57	59 59 59	60 61 62 62	63 64 65 65 65
		1					puilqmes sun	itnol
		I	$\frac{1}{4}$ 41 42 42 43	444 455 444	46 47 47 8 47	49 49 50 51	52 52 53 53	55554 55555 55555
Number of	24-1ncn branches examined		172 174 176 178 180	182 184 186 190	192 194 198 200	202 204 208 210	212 214 216 218 220	222 224 2286 230
	4	8	2/ 292	302 313 323 344	355 365 386 386	407 417 428 438 449	1420 1420 1430 1430 1430 110 110 110 110 110 110 110 110 110 1	512 522 543 554 554
		sses -	0 233	243 254 264 275 285	296 306 317 327 338	348 359 380 390	4111 4421 4421 4421 4421 4421 4421	453 463 474 495 495
l class		egg mas	68 ti	71 73 76 78 81	9 0 8 5 8 9 0 8 8 9 8	95 98 100 103	108 110 112 115 117	120 122 125 127 130
tior		New	****				puilqms sun	iitnol
lfesta		er of 1	0 55	57 60 65 67	69 72 74 79	82 87 89 89	94 97 99 101	106 109 111 114
	2	- Numbe	18 t	18 20 20	21 22 22 23 23	25 25 25 25 25	26 27 28 28	3 3 3 3 3 5 5
							ɓuilqms sun	itanoj
	-	I	<u>1</u> /9	9 11 11	12 13 14 14	14 15 16 16	17 18 19 19	20 21 21 21
Number of	24-1ncn branches examined		20	0 8 0 4 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	62 64 68 70	72 74 78 80	90 88 88 90 88 88 90 88 68	92 96 100

56 7 65

1246 1256 1267 1277 1277 1288	1298 1309 1319 1330 1330 1340	1351 1361 1361 1372 1382 1393	1403 1414 1424 1435 1445	1456 1466 1477 1487 1487 1487	1508 1519 1529 1520 1550	1561 1571 1582 1592 1592 1603
1187 1198 1208 1219 1229	1240 1250 1261 1271 1271 1282	1292 1302 1313 1323 1334	1344 1355 1365 1365 1376 1376 1386	1397 1407 1418 1428 1439	1449 1460 1470 1481 1491	1502 1512 1523 1533 1544
292 295 299 299 302	304 307 309 312 314	317 319 322 324 327	329 331 336 336 336	341 344 346 346 351	354 356 358 361 363	366 368 371 373 373 376
279 281 283 283 286 286 288	291 293 296 298 301	303 306 308 311 313	315 318 320 323 323	328 335 335 335 335 335 335 335 335 335 33	340 343 345 347 350	352 355 357 360 362
65 66 67 67	68 69 70	70 71 72 73	73 74 75 75	76 77 78 78	79 79 80 80	81 82 82 83 83
56 57 58 58 58	59 60 61	62 63 63 64	64 65 66 66	67 68 68 69	69 70 71 71	72 73 74 74
232 234 236 238 238 240	242 244 246 248 250	252 254 256 258 258	262 264 266 268 270	272 274 276 278 278 280	282 284 288 290	292 294 298 300
564 575 585 596 606	617 627 638 659 659	669 680 690 701 711	722 732 743 753 764	774 785 795 806 816	826 837 847 858 868	879 889 900 910 921
505 516 526 537 547	558 568 579 600	610 621 631 642 652	663 673 684 694 705	715 726 736 747 757	768 778 789 799 810	820 831 841 851 862
132 135 137 140 142	144 147 149 152 154	157 159 162 164	169 172 174 176 176	181 184 186 189 191	194 196 201 204	206 208 211 213 213 216
119 121 124 126 129	131 133 136 136 138 141	143 146 148 151 151	156 158 160 163 165	168 170 173 175 178	180 183 185 185 190	192 195 200 202
31 32 33 33 33 33 33 33 33 33 33 33 33 33	34 35 35 35 35 35	36 37 38 38 38	39 40 41	443 4433 4433	44 46 46 55 44 46	47 48 48 48 6
22 23 24 24 24	25 25 26 27	27 28 29 30	30 32 32 32 32	33 34 354 354	35 36 37 37	38 38 40 40
102 104 106 108 110	112 114 116 118 120	122 124 126 128 130	132 134 136 138 140	142 144 146 150	152 154 156 158 160	162 164 166 168 170

÷



Figure 2.--A 24-inch branch is cut from midcrown.

or class 4. If the same entomological unit (not necessarily the same subunits) was sampled the previous year and placed in class 2, the trend is upward.

Only one pair of infestation classes can be differentiated in any one survey. The possible pairs are: class 1, or class 2 or higher; class 2 or lower, or class 3 or higher; class 3 or lower, or class 4. A new set of samples must be taken for each pair of decision lines used.



Figure 3.--Length of cut branch is reduced to 24 inches.

It may not be necessary to identify the infes tation class exactly in every survey. For example the objective of the survey may be to decide whether or not an infestation is greater than clas: 3 if the resource manager has decided to carry out suppression when populations reach class 4 For high-value crops such as Christmas trees, suppression may be justified if populations are determined to be of class 2 or higher, or perhaps class 1. The objective of the survey would then be to differentiate between class 1 and class 2 or higher.

The survey should be planned to avoid repeated sampling trips. Two trees could be sampled in each subunit at the first visit. The foliage from one tree in each subunit would be examined first. If more samples were needed, the foliage from the second tree in each subunit could then be examined.

Experience with the sequential sampling plar may show that current defoliation, recorded in the aerial survey or at the time of foliage collection, is an index of the number of trees to be sampled to avoid repeated visits. Current defoliation in the entomological unit can be estimated during the egg mass survey with little extra effort. One hundred new shoots are selected at random from the foliage collected for egg mass counts, and the shoots un damaged by feeding by budworm larvae are tallied. The defoliation estimate is read from table 3, which relates the percent undamaged shoots to percent defoliation (McKnight 1969).



30th branches from each sample tree are carried in the same paper sack without clipping.

Figure 5.--Paper sacks with foliage are easily transported and stored.



 Table 3.--Estimation of percent defoliation of current growth on Douglas-fir and white fir from counts of undamaged shoots

nt	Perce defolia	ent ation	Percent	Perce defolia	nt tion	Percent	Perce defolia	nt tion	Percent	Perce defolia	nt tion
5	Douglas- fir	White fir	shoots	Douglas- fir	White fir	shoots	Douglas- fir	White fir	shoots	Douglas- fir	White fir
D	89	76									
1 2 3 4 5	87 86 84 82 81	75 73 72 70 69	26 27 28 29 30	51 50 49 47 46	41 40 39 38 37	51 52 53 54 55	25 24 23 22 21	18 17 17 16 15	76 77 78 79 80	8 7 7 6 6	4 4 3 3
5 7 8 9 0	79 78 76 75 73	67 66 64 63 62	31 32 33 34 35	45 44 43 42 41	36 35 34 33 32	56 57 58 59 60	21 20 19 18 17	14 14 13 13 12	81 82 83 84 85	5 5 4 4	3 3 2 2 2
1 2 3 4 5	72 70 69 67 66	60 59 58 56 55	36 37 38 39 40	39 38 37 36 35	31 30 29 28 27	61 62 63 64 65	17 16 15 15 14	11 11 10 10 9	86 87 88 89 90	4 3 3 2	2 2 1 1 1
6 7 8 9 0	64 63 62 60 59	54 52 51 50 49	41 42 43 44 45	34 33 32 31 30	26 25 24 24 23	66 67 68 69 7 0	13 13 12 11 11	9 8 7 7	91 92 93 94 95	2 2 1 1	1 1 1 1
1 2 3 4 5	58 56 55 54 52	47 46 45 44 43	46 47 48 49 50	29 28 27 26 26	22 21 20 20 19	71 72 73 74 75	10 10 9 9 8	6 6 5 5	96 97 98 99 100	1 1 0 0	1 1 1 1 1

Operational Efficiency

The sequential plan was used operationally in Forest Service Region 2 (Colorado) and Region 3 (New Mexico and Arizona) in 1968. Although budworm population levels were dissimilar, sampling efficiency was increased in both Regions.

In Colorado, 23 entomological units were established on seven National Forests. Each unit was characterized by one or more of the following factors: (1) large drainage with at least nearly continuous host material; (2) sufficient size for an effective aerial spray program; (3) history of budworm activity. The 23 units averaged 66,350 acres each.

Defoliation delineated in the aerial survey averaged 13,175 acres on 13 units; defoliation was not mapped on 10 units. In the egg mass survey, the 23 units were classified with an average of 53.2 samples per unit; 16 units were classified with 50 samples.

Survey personnel in Region 2 estimated that costs of foliage examination were reduced 70 percent by using 24-inch branches and the sequential sampling plan, and overall survey costs were reduced about 20 percent. Eliminating tree climbing for half-branch samples was an important added safety benefit.

In New Mexico and Arizona, nine entomological units, averaging 131,555 acres each, were established on the basis of past defoliation conditions and suppression programs. Defoliation delineated on two of the units totaled 111,000 acres; no defoliation was recorded on the other seven units. In the egg mass survey, eight units were classified with 50 branches each; one unit required 160 branches.

Survey personnel in Region 3 found the costs for foliage examination to be greatly reduced from that of previous years when half branches were used. In 1967, the foliage on half branches from 115 trees required 4.9 hours per tree for examination. In 1968, the foliage on 24-inch branche from 302 trees required 0.85 hour per tree fe examination, a reduction in laboratory labor cos per tree of about 80 percent. The costs of foliag collection were slightly reduced, and flexibility ar mobility of field crews was greater.

Literature Cited

- Buffam, Paul E., and Carolin, V. M., Jr.
 - 1966. Determining trends in western spruc budworm egg populations. J. Econ. Entomc 59: 1442-1444.
- Carolin, V. M., and Coulter, W. K.
 - 1959. Research findings relative to the biologic evaluation of spruce budworm infestation in Oregon. 39 p. U. S. Forest Serv., Pacif Northwest Forest and Range Exp. Sta., Poi land, Oreg.

McKnight, M. E.

- 1968. The 24-inch branch as a sample unit for egg mass surveys of the western budworr U.S.D.A. Forest Serv. Res. Note RM-122, 2 Rocky Mt. Forest and Range Exp. Sta., F Collins, Colo.
- 1969. Estimating defoliation of Douglas-fir ar white fir by the western budworm. U.S.D./ Forest Serv. Res. Note RM-144, 3 p. Rock Mt. Forest and Range Exp. Sta., Ft. Collin Colo.

Stein, John D.

1969. Modified tree pruner for twig samplin U.S.D.A. Forest Serv. Res. Note RM-130, 2 Rocky Mt. Forest and Range Exp. Sta., F Collins, Colo.

Waters, W. E.

1955. Sequential sampling in forest insect su veys. Forest Sci. 1: 68-79.

USDA FOREST SERVICE RESEARCH NOTE RM- 175

DEPARTMENT OF AGRICULTURE

170

FEB 8 1911

CLEMSA

Y MOUNTAIN FOREST AND RAN 5 EXPERIMENT STATIC

Distribution of Dwarf Mistletoe in Ponderosa Pine Stands on the Beaver Creek Watershed, Arizona

Frederic R. Larson, Peter F. Ffolliott, and Warren P. Clary¹

In cutover ponderosa pine stands on the Beaver Creek Watershed, frequency of dwarf mistletoe infection was highest on upper slopes and on areas of intermediate site index. Frequency was not related to aspect, slope steepness, or tree diameter. KEY WORDS: Arceuthobium, Pinus ponderosa, site index.

Damage caused by dwarf mistletoes (<u>Arceuthoum</u> spp.) has become more important than heart ts in western coniferous forests. As the harvesting old stands continues, heart rot losses diminish cause these losses are typically associated with remature stands. Control of dwarf mistletoe in ung-growth stands has become the most pressing sue in forest pathology in the West.

Knowledge of dwarf mistletoe distribution in ands of ponderosa pine (<u>Pinus ponderosa</u> Laws.) uld be a useful tool for forest managers preribing precommercial thinning, or pulpwood or nber sales, particularly in areas of heavy infestaon in the Southwest.

Several factors have been reported to influence the distribution of mistletoe infection. Stand history is probably the most important, because the parasite is greatly reduced by severe fires or by heavy logging, and the return of trees into these areas is usually much faster than the invasion of dwarf mistletoe (Hawksworth 1961a). Hawksworth (1968) found that the frequency of dwarf mistletoe-infected trees was least on the poorest soils and intermediate on the best quality sites on the Manitou Experimental Forest, Colorado. Several studies in the Southwest (Andrews and Daniels 1960; Hawksworth 1959, 1961b) reported mistletoe frequency was highest on ridges, intermediate on slopes, and lowest on bottoms. The incidence of mistletoe was higher on moderate or gentle slopes than on steep slopes.

The observations presented in this Note describe the distribution of southwestern dwarf mistletoe (Arceuthobium vaginatum subsp. cryptopodum (Engelm.) Hawks. and Wiens) on the Beaver Creek Watershed (Worley 1965) as related to aspect, slope position, slope steepness, site index, soil, and tree diameter.

Associate Silviculturist, Associate Silculturist, and Plant Ecologist, respectively, cated at Flagstaff in cooperation with Northn Arizona University when research work was nducted; the Station's central headquarters maintained at Fort Collins in cooperation th Colorado State University. Ffolliott is w Research Associate, University of Arizona, cson.

Location and Methods

The Beaver Creek Watershed is located within the Coconino National Forest, approximately 40 miles southeast of Flagstaff. Observations were made on nine ponderosa pine watersheds, totaling approximately 6,600 acres. About 85 percent of the overstory is ponderosa pine, and 15 percent is associated woodland species.

The pilot watersheds were cutover 15 to 20 years previously, leaving an uneven-aged residual stand that now averages 110 square feet basal area and 2,055 cubic feet volume per acre.

Data from 1,412 overstory inventory points were used to describe the occurrence of dwarf mistletoe. Trees greater than 7 inches d.b.h. intercepted by a 25 basal area factor (BAF) angle gage rotated about each point were tallied by 2-inch diameter classes, and checked for mistletoe. Trees were considered infected if a shoot of the parasite could be seen anywhere in the branches or bole (fig. 1). No attempt was made to quantify the degree of infection.

All Beaver Creek inventory points were classified by aspect (recorded as warm for SE, S, SW, and W, or cool for NW, N, NE, and E), slope position (recorded as upper 1/6, intermediate 2/3, or lower 1/6), and slope steepness (recorded as 0-7 percent, 8-17 percent, or 18 percent and greater).

Two soil management groups, Siesta-Sponseller and Brolliar, occur on the watersheds (Williams and Anderson 1967). The Siesta-Sponseller soil gr which is derived from volcanic cinders and ba is more productive than the Brolliar group w is derived from basalt. Soils were described c subsample of 571 points. Site indexes, grou into Site Classes based on local Forest Ser practices,² were determined on 726 points.

Data were analyzed on an inventory point t for aspect, slope position, slope steepness, soil gr and site class. A point was considered infe with dwarf mistletoe if an infected tree was ta at a point. However, to evaluate the distribu of the parasite with respect to tree diameter, proportion of infected trees within each 2-inch meter class was determined. Chi-square anal ($\alpha = 0.05$) were used to study the relation of quency of mistletoe infection to topographic cl fications and to size classes.

Site Class I is equivalent to Mey (1961) site 68 or better; Class II is eq alent to site 53 to 67; and Class III is eq alent to site 52 or less. Site index was puted from a base age of 100 years.



in the state of the property of ίų_μ. MARSON Wigh . and and a

Results and Discussion

Frequency of dwarf mistletoe infection varied ignificantly by site classes. The parasite occurred host frequently on Site Class II and least on Site Class I, but was intermediate on Site Class III (fig. 1). There was also a significantly higher frequency if the parasite on the Siesta-Sponseller soil group han on the Brolliar soil group (fig. 2).

Several authors (Andrews and Daniels 1960; tawksworth 1959, 1961a, 1961b, 1967) report that warf mistletoe has an affinity for upper slope posiions and ridges. On the Beaver Creek Watershed, requency of mistletoe infection was higher on the pper slope position than on the intermediate and ower positions. No significant differences in freuency of mistletoe infection were found for the ther two topographical classifications (aspect and lope steepness).

The differences in mistletoe frequency among ite classes, soil groups, and slope positions were ot large, although statistically significant. Forest nanagers should consider the practical importance of these differences when developing cutting guides or making silvicultural decisions. As an example, the differences in mistletoe frequency among site classes may be meaningful from a management standpoint, but the smaller differences among soil groups or slope positions may not be (fig. 2).

No significant relationship between dwarfmistletoe occurrence and tree diameter class was found on the Beaver Creek Watershed. This observation was contrary to that reported by Hawksworth (1961b), who stated that the frequency of the parasite increases with tree size. Cutting history apparently was responsible for this difference. On Beaver Creek, two cuttings have taken large mature and overmature trees, and in the last cut, mistletoeinfected trees were removed in preference to healthy trees.³ Thus, the mistletoe problem can be expected to diminish if managers prescribe removal of infected trees in cutting guides.

³Personal communication from Norman E. Johnson, Timber Staff Officer (retired), Coconino National Forest.



Figure 2.--Proportion of inventory points with dwarf mistletoe infected trees within individual site classes, soil groups, and slope position.

Literature Cited

Andrews, Stuart R., and Daniels, John P.

1960. A survey of dwarfmistletoes in Arizona and New Mexico. U.S. Dep. Agr., Forest Serv., Rocky Mt. Forest and Range Exp. Sta. Sta. Paper 49, 17 p. Ft. Collins, Colo.

Hawksworth, Frank G.

- 1959. Distribution of dwarfmistletoes in relation to topography on the Mescalero Apache Reservation, New Mexico. J. Forest. 57: 919-922.
- 1961a. Dwarfmistletoes of ponderosa pine. p. 1537-1541. In Recent Advances in Botany, from lectures and symposia presented to IX Int. Botan. Congr., Montreal, 1959. Toronto: Univ. Toronto Press.
- 1961b. Dwarfmistletoe of ponderosa pine in the Southwest. U.S. Dep. Agr. Tech. Bull. 1246, 112 p.
- 1967. Distribution of ponderosa pine dwarf

mistletoe on the South Rim of the Grand Canyon, Arizona. Plant Dis. Rep. 51: 1049-1051.

- 1968. Ponderosa pine dwarf mistletoe in relation to topography and soils on the Manitou Experimental Forest, Colorado. U.S. Forest Serv. Res. Note RM-107, 4 p. Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo. Meyer, Walter H.
 - 1961. Yield of even-aged stands of ponderosa pine. U.S. Dep. Agr. Tech. Bull. 630, 59 p. (Revised)
- Williams, John A., and Anderson, Truman C., Jr. 1967. Soil survey of Beaver Creek area, Arizona. U.S. Dep. Agr., Forest Serv. and Soil Conserv. Serv., in cooperation with Ariz. Agr. Exp. Sta., 75 p.

Worley, David P.

1965. The Beaver Creek pilot watershed for evaluating multiple use effects of watershed treatments. U.S. Forest Serv. Res. Paper RM-13, 12 p. Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo.

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests-more wood; more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities;

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect. improve. and wisely use our Country's 395 million acres of State. local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.

USDA FOREST SERVICE RESEARCH NOTE RM- 176

NIVERSI

DEPARTMENT OF A GRICULTURE

0

Y MOUNTAIN FOREST AND RANGE EREBERINGENT STATION

Economic Value of Recreation Benefits[®] Determined by Three Methods

Wendell Beardsley¹

Consumer's surplus, monopoly revenue, and visitor survey methods all yielded value-per-visitor-day figures near \$1, but total values differed considerably. The monopoly revenue method is freest of uncontrolled bias, but none of the three measures "market price" in the usual sense.

KEY WORDS: Forest recreational use, forestry business economics, recreation economics.

Introduction

Managers are encountering more and more conting demands for use of land and water sources. Decisionmaking aimed at an "optimal" ttern of use of natural resources must rely upon ne measure of value to society of each possible . Market prices supply the appropriate measure value in many instances, but in others, such as recreational use of public wild lands, such prices lacking. As a result, the decisionmaking process frustrated, political pressures and emotion begin dominate the process, and it is questionable ether recreational resources are allocated in an timum manner.

To relieve the need for recreation values, econosts have devised several methods for imputing lue to recreation benefits. Usually, when a alue" for recreation benefits is wanted, one of 3 several methods is selected and its particular sult used. Because the methods differ considerably, ee of these, the consumer's surplus, monopoly revenue, and visitor survey methods, were compared in the present study. While the theory and methodology of these are omitted here, the results of an evaluation of one recreation area with each of the three methods are given, along with a few precautions for their interpretation. To indicate why we expect the different methods to yield substantially different results, a brief discussion of the concept of valuation that they use may be helpful.

Economic "value" is customarily equated with "price" for making resource allocation decisions affecting goods and services marketed in a competitive economy. But, because recreational use is not marketed, in the usual sense, we lack prices for such uses of many public wild lands. It should be noted that it is a common practice to use nonmarket-price values attributed to benefits of flood control, industrial and municipal water, and navigation, as well as recreation in analyses of water development projects. To aid decisionmakers, therefore, economists have developed the above methods to simulate how a market might operate to arrive at price as an indicator of value. Simulation of a market has the advantage that the difficulties of attempting to actually market recreation can be circumvented and the price a market would indicate can be estimated.

Although the three methods have this estimate as a common objective, they (1) define the relevant

Research Economist with the Intermountain est and Range Experiment Station, Ogden, th, which supported this study together with Rocky Mountain Forest and Range Experiment tion. Central headquarters for the Rocky Intain Station is maintained at Fort Collins cooperation with Colorado State University.

price or value differently, and (2) they utilize quite different methods of measuring it. Two methods, the monopoly revenue and visitor survey techniques, approach the problem by estimating the level of attendance that would result at the area at each of several progressively higher admission charges. Each admission price, multiplied by its corresponding estimated attendance figure, yields the total revenue theoretically obtainable at that admission price. From a list of total revenues, the highest is chosen to represent the "market value" of recreation produced by the area. The admission price at which revenues are maximized is assumed to measure the "market value" per visitor-day. Of course, many visitors would not come at this price; we expect, therefore, that the attendance figure corresponding to the "optimum" price would be lower than the present level.

The third method (consumer's surplus) defines the relevant value differently. It assumes that each visitor places an intrinsic, unique, and somehow measurable value on his recreational experience. It attempts to measure this value from an analysis of the expenditure patterns of visitors from varying distances. Once measured, the "surplus" of value a visitor receives from his trip is easily measured as the difference between the intrinsic value of the visit to him and its cost. The summation of these differences, over all visitors, yields the total value obtained by recreationists. This value estimate corresponds, of course, to total present attendance at the area and not to a portion of it as do the previous two.

We expect then, if all three methods actually approximate a market price, that the values per visitor-day of recreation they yield should be nearly the same, even though the methodology they use is quite different. However, as described above, the values per visitor-day they provide apply to quite dissimilar numbers of recreationists. Because the consumer's surplus technique derives value per visitor-day and applies it to the total number of visitors, we expect its total value estimate to be proportionately larger than the monopoly revenue and visitor survey estimates based on some fraction of visitor use.

The Study Area

The three methods were compared by interviewing recreationists along a 7-mile portion of the scenic canyon of the Cache la Poudre River in northern Colorado. The area is within the Roc^{*} velt National Forest, about 50 miles from Ft Collins. It consists of a glaciated valley with broad flat floor at 7,600 feet elevation, and step side walls which rise to over 10,000 feet. The rise is considered one of the best trout streams in Cc^{*} rado. Its scenic quality was recognized wherit received "preliminary consideration" (along whi 66 other rivers in the U. S.) by the Wild Rives Study Team for possible inclusion in the Vid Rivers Bill which would have preserved the rein its free-flowing state.

Presently, recreationists camp, picnic, and the at many developed and undeveloped sites alkg this section of the river. All sites are easily accs sible from paved Colorado Route 14. The Forst Service has developed facilities at the Home Morae interpretive display and the 15-unit Sleeping Is phant Campground.

Methods

Necessary data were gathered from on-site pr sonal interviews with a 20-percent sample of recrtionists during the summer of 1966. Place of orim and round-trip expenditures of visitors were p tained to permit valuation with the "consumes surplus" and "monopoly revenue" methods. The third, and more direct, "visitor survey" method of valuation relied upon visitors' responses to question, "How much more than your present ccs of use would you willingly pay to use this are"

Briefly, the consumer's surplus and monopy revenue methods proceed in the following w. Questionnaire answers were arranged accord; to the zone of origin of visitors. The eight zois were roughly concentric around the study site. I each zone, average cost per visitor-day² at the se was determined. The rate of use (visitor-days se per 100,000 population) was estimated from se population of the zone. The questionnaire data se summarized in table 1.

The visitor survey method derives the relatiship between costs and use-rates more direc. The relationship is based on responses to e "willingness-to-pay" question. To minimize e obvious possibility of bias in the answers visits gave for a question of this type, they were ask

²One visitor-day is defined here as visitor-hours spent at the study area.

		Visitor-d	ays use		
Zone	Round-trip distance	d-trip tance Per season ¹ Per 100,000 population per season		tost per visitor-day ²	
	Miles	Num	ber		
1 2 3 4 5 6 7 8	0- 100 101- 200 201- 300 301- 400 401- 600 601-1,200 1,201-1,800 over 1,800	2,511 1,576 5,451 334 42 1,088 715 190	4,577.3 2,179.5 521.0 151.0 11.9 16.1 1.9 .1	\$4.37 4.13 4.14 7.37 5.58 6.15 7.09 10.83	
mean ³		11,907		4.86	

Table 1.--Average total cost and use-rates of visitors by zone of origin

¹Total visitor-hours per season divided by 12 (the number of visitorhours per visitor-day). ²Travel plus on-site expenditures, as obtained from visitors'

statements.

³Weighted for number of visitor-days and length of stay.

Ithrough a ``bidding game'' question, for the additional dollar cost they would incur rather than forego the visit.³ As a matter of interest and for comparative purposes, they were similarly asked the additional round-trip travel time they would be willing to incur:

Zone	Willingness <u>Pay</u>	to Travel
	(Dollars)	(Hours)
1 2 3 4 5 6 7 8	1.16 .87 .91 .95 .34 .53 .78 .94	1.12 .81 .66 .84 .16 .49 .55 .94
Mean ⁴	0.90	0.76

³While being an obviously difficult question and one for which accuracy of answers may be suspect, this approach has been used in attempting to define demand for recreation. For example, see: Jack L. Knetsch and Robert K. Davis. Comparisons of methods for recreation evaluation. Water Research, ed. by A. V. Kneese and S. C. Smith. 526 p. Baltimore: The Johns Hopkins Press. 1965.

Weighted for number of visitor-days and length of stay.

Results

The value of the area's recreation benefits in 1966 was estimated by the three methods discussed above. Depending upon which method of valuation policymakers designate as appropriate, recreation benefits for the 7-mile portion of the Cache la Poudre River in Colorado were worth approximately either \$4,000 or \$13,000 in 1966. The estimates are presented in table 2, together with capitalized values of future benefit streams at two different interest rates. The capitalized value figures explicitly assume constant future benefits at the 1966 level.

"Visitor-days use" and "total 1966 value" figures differ significantly between(1) the consumer's surplus estimate, and (2) the monopoly revenue and visitor survey estimates, because they define the relevant use level differently, as discussed previously. Of interest is the similarity of all figures for the monopoly revenue and visitor survey methods, and the near coincidence of all three "value per visitor-day" figures. The agreement between the monopoly revenue and visitor survey estimates of "an optimal price" lends a measure of confidence to their ability to estimate the value they aim at. All three "value per visitor-day" figures are clustered near \$1, increasing our confidence in their ability to give consistent estimates of the value of a day's use of the area to visitors.

Table 21966	benefits and	capitalized	value of	recreation at the
	study si	te by three	economic	methods

Method	Value per visitor-day	Estimated visitor-days use	Total 1966 value	Capitalized value at 3 percent	Capitalized value at 8 percent
Consumer's surplus	\$1.07	11,907	\$12,740	\$424,700	\$159,200
Monopoly revenue	.93	4,321	4,020	134,000	50, <mark>200</mark>
Visitor survey	1.11	4,803	5,330	177,700	66, <mark>60</mark> 0

Discussion

Estimates of value in the form of an imputed price of benefits of wild land recreation can be developed by economists and are much easier to obtain compared to actually establishing a market for recreational use and observing visitor's responses to different prices for visitation. These estimates may be useful in making decisions about resource allocation. The comparison of methods presented in this study should aid in the selection of an appropriate technique in other valuation problems. Perhaps the most interesting aspect of this comparison is the clustering of the value-per-visitor-day figures near \$1. But it is obvious that estimates of total value yielded by different methods are not close together. Less obvious, but more important from an economical point of view, and the reason for much of the differences, is that the methods do not attempt to measure exactly the same thing. As discussed above, a fundamental difference between the methods is the number of visitors their value estimate is applied to. All attempt to estimate the value of a day's recreation; for the consumer's surplus method, this value is multiplied by total present use to obtain the total value of benefits; for the visitor survey and monopoly revenue methods, this value is multiplied only by that portion of present use that could be expected to willingly pay this amount for use of the area in the form of an entrance fee. It is common for development agencies to use the former (total use) approach even though it is obvious that this is not consistent with the usual concept of the price-quantity relationship determined in a market.

Finally, two notes of caution must be mentioned in connection with the use of such value estimates. First, many other valuation studies have incorporated bias from several sources (some of considerable magnitude) into the value estimates. Some, but not all, of the bias factors can be and were corrected for in this study. While this considerably improves them, none of the methods precisely measures the figure it seeks. When they are used, the presence of uncontrolled biasing factors should be recognized.

Secondly (and more important), even if the simulation processes of the methods were unbiased, the sought-out value figures are not "market prices" in the usual sense. They represent a measure of value to visitors, but were not arrived at through the interplay of the usual "supply and demand" forces of an actual market. Therefore, to compare such values directly with market values (or any other kind) would be misleading.⁵

For the various reasons discussed above, it can be concluded that some skepticism may be called for when judging estimates of recreation value put forward in plans for recreation development. The need for a uniform policy determination of the appropriate use level to use in benefit calculations is obvious. However, until benefits of other resource uses are determined by methods comparable to the consumer's surplus technique, values more closely approximating a market price are provided by the visitor survey and monopoly revenue approaches, of which the monopoly revenue technique is most free of uncontrolled sources of bias.

⁵For more detailed discussion, see: Wendell Beardsley. Bias and noncomparability in recreation evaluation models. Accepted for publication (early 1971) in Land Economics.

USDA FOREST SERVICE RESEARCH NOTE RM-177

DEPARTMENT OF AGRICULTURE

1)

Y MOUNTAIN FOREST AND HANGE

Improving Survival of Alkali Sacaton Seedlings Under Adverse Conditions'

Earl F. Aldon²

Alkali sacaton (Sporobolus airoides (Torr.) Torr.) seedlings have little chance of surviving adverse field conditions unless seeds are planted on moist soil, on an agar plate, under mulch, and watered after 5 days. KEY WORDS: Sporobolus airoides, plant physiology, plant water relations, seed germination.

Previous work (Aldon 1969a, Knipe 1968) has a vn alkali sacaton requires almost zero soil moistension to germinate (at 85° F.), and must ve water sometime between the 5th and 10th a after planting to get adequate germination. usequent work (Aldon 1969b) has shown it is bible to germinate alkali sacaton on relatively rsoils under greenhouse conditions if agar plates rused to supply moisture. Pilot tests were made betermine whether alkali sacaton could be estabsed under circumstances resembling field condics found on the Rio Puerco drainage. Survival 5days after planting was the goal, since natural precipitation must sustain the young plant in the field. Seeds must be planted, therefore, when probabilities for precipitation are greatest. On the Rio Puerco drainage, this is the last week in July and early August (Gifford et al. 1967).

Methods

A vacant lot used for outdoor storage and parking in Albuquerque, New Mexico, was chosen as a severe test site. This harsh site maintains little or no perennial vegetation. It has been periodically scraped by a road grader, and blowing sand deposits on it. To test methods of plant survival, a protected portion of this site was used in June, normally a dry month in the Southwest.

A randomized block design was used with eight treatments and four replications. Treatments included rewatering after 5 and after 5 and 10 days, planting on wet soil under 1/2 inch of vermiculite or perlite mulch, and addition of a 2 percent agar plate between soil and mulch. Ten seeds were planted in each treatment. A 6.5-inch-diameter collar was

Study conducted in cooperation with the 5. Bureau of Land Management, Albuquerque, Mexico.

²Principal Hydrologist, located at Albuurque in cooperation with the University of Mexico; central headquarters maintained at C: Collins, in cooperation with Colorado C: University.



Figure 1.--Shown are three of the four replications of eight treatments used in the study. Collars are about 3 inches above the ground and 1 inch in the ground.

placed 1 inch into the ground and filled with about 3 inches of water. Water was allowed to soak into the soil before planting (fig. 1), which took about 20 minutes.

A thermograph was maintained in a standard shelter on the site near an 8-inch standard precipítation gage.

Air temperatures ranged from a high of 99° F. to a low of 49° F. Daily averages ranged from 70° to 81° with an average of 75° F. High temperature readings lasted about 2.5 hours in the late afternoons.

Living plants were counted on the 9th, 12th, and 15th day after planting. A statistical analysis was performed using $\sqrt{x + 3/8}$ transformation of the data.

On the second day after planting, the site received 0.23 inch of precipitation; on the fourth day, 0.50 inch precipitation fell. No 5-day rewatering was needed as the natural precipitation was considered adequate. On the tenth day, 0.25 inch of water was applied to appropriate treatments.

Results

The treatments were statistically different since the check plots had no survival. Fewer plants were counted on each successive date so that by the end of the study an average of 4.29 plants were left in each collar. The 9-, 12-, and 15-day average counts for all treatments were significantly different (table 1). When all of the 10-day treatments were compared with similar 5-day treatments, the 10-day group proved superior.

Agar and vermiculite at planting proved superior to the plain perlite or vermiculite treatments only if plants received water after 5 days (table 1).

Treatment (Mulch & watering schedule)	Plants surviving, by days since planting		
	9 days	12 days	15 days
Agar-vermiculite:	<u>Number</u>		
5 days 5 & 10 days	6.75 7.00	6.25	5.50 5.00
Vermiculite:			
5 days 5 & 10 days	4.00 7.75	3.00 5.25	3.25 4.50
Perlite:			
5 days 5 & 10 days	3.00 5.25	2.50 5.75	2.75 4.75
Check (control):			
5 days 5 & 10 days	0 0	0 0	0 0
Average	5.62	4.83	4.29

Table 1.--Average number of plants surviving under various treatments9, 12, and 15 days after planting

Conclusions

Initial survival is best when alkali sacaton seedngs receive moisture at 5-day intervals. Over alf can survive for 15 days, if agar is used to nhance germination and they receive moisture iter the fifth day.

To get alkali sacaton to survive, the following needed:

Plant on moist soil with a 1/2-inch vermiculite or perlite mulch when temperatures are around 85° F.

Place a 2 percent agar plate between seed and soil to reduce moisture tensions for the germinating seeds.

Water after 5 days if no natural precipitation occurs (at least 0.25 inch).

Plant at a time when the probability for rain or flooding for 15 days is above 80 percent. In the Southwest on the Rio Puerco, this is in late July or early August.

This is the first information obtained on how to ake alkali sacaton survive under these adverse anditions. Additional work will need to be done put these results on an operational basis.

Literature Cited

Che and the Constant

1

ing i

Aldon, Earl F.

- 1969a. Alkali sacaton seedling survival and early growth under temperature and moisture stress. USDA Forest Serv. Res. Note RM-164, 4 p. Rocky Mountain Forest and Range Exp. Sta., Fort Collins, Colo.
- 1969b. Germination and survival of alkali sacaton seedlings in an agar and soil medium. USDA Forest Serv. Res. Note RM-156, 3 p. Rocky Mountain Forest and Range Exp. Sta., Fort Collins, Colo.
- Gifford, R.O., Ashcroft, G. L., and Magnuson, M. D. 1967. Probability of selected precipitation amounts in the western region of the United States. West. Regional Res. Publ. T-8, n.p. Nevada Agr. Exp. Sta., Reno.

Knipe, O. D.

1968. Effects of moisture stress on germination of alkali sacaton, galleta, and blue grama. J. Range Manage. 21: 3-4.

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests-more wood; more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.

USDA FOREST SERVICE RESEARCH NOTE RM-¹⁷⁸

INIVERSET

TECH.

5-1-

C . 1

-

DEPARTMENT OF A GRICULTURE

'0

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STI

Dispersal Studies With Radioactively Tagged Spruce Beetles¹

J. M. Schmid²

Adults of the spruce beetle, Dendroctonus rufipennis (Kirby) (Coleoptera: Scolytidae), were tagged with radioactive iodine (I-131) and released to determine dispersal characteristics. About 4 percent were recovered. More beetles were recovered in easterly than in westerly quadrants, possibly because of light but variable westerly winds. Dispersal continued for 7 to 8 days after release. Beetles attacked the closer sample trees first and then more distant trees. Beetles infested with nematodes dispersed as far and in the same pattern as noninfested beetles.

KEY WORDS: Dendroctonus rufipennis, insect behavior, iodine isotopes, radioactive tracers.

Trap trees are frequently used to reduce or ctrol localized populations of the spruce beetle, <u>bdroctonus rufipennis</u> (Kirby). This method congates the beetles by capitalizing on their natural action to freshly downed logs. Its success, hower, depends partially on knowledge of the beetle's lift and dispersal habits. This Note reports on these, conducted on two National Forests in Coloco in 1953 and 1954, designed to investigate the habits.

²Entomologist, Rocky Mountain Forest and Rige Experiment Station, with central head-Firters maintained at Fort Collins in coopera on with Colorado State University.

Methods

Hibernating adults were collected from the bases of infested trees on the White River National Forest in June 1953 and on the Uncompany National Forest in June 1954. Groups of 1,000 beetles (plus frass and bark) were spooned into pint cartons containing moist peat moss, and stored at 35° to 40° F.

Just prior to release, the beetles were removed from cold storage and allowed to regain field temperature. Groups of beetles were then immersed in a chilled 20 percent ethanol solution of radioactive iodine, I-131, in the release area.³ After excess solution drained from the beetles, they were tumbled from the immersion vessel onto trays of aluminum foil. The trays were then transferred to preselected release points in the timber, and placed

Research reported here was conducted by H. Nagel, Entomologist, Rocky Mountain Stath (now retired), J. M. Davis, Entomologist, stsville Forest Insect Laboratory, Beltsrle, Maryland (now deceased); and A. E. dgraf, Jr., Graduate Student, Duke Univery (now Entomologist, U. S. Forest Service, whington, D. C.)

³Davis, J. M., and Nagel, R. H. A technique for tagging large numbers of live adult insects with radioisotopes. J. Econ. Entomol. 49: 210-211. 1956.

on the ground in shaded locations. One release point was established in each release area. The transfer and placement procedure held the gamma radiation at a safe level in the vicinity of the immersion apparatus, and prevented beetle mortality from exposure to direct sunlight. The immersion process usually left the beetles motionless for 15 to 30 minutes, and direct exposure to sunlight would have killed a high percentage of them. Bits of bark and twigs were added to the trays to provide additional protection and serve as points from which the beetles could fly. The immersion and release of 1,000 beetles took about 2 hours.

Beetles were released in even-aged, well-stocked stands of mature Engelmann spruce (<u>Picea engelmannii</u> Parry) on flat terrain in Colorado. Of the 42,700 beetles released during the study, 19,600 were released on the Routt National Forest in 1953, and 23,100 were released on the San Juan and Routt National Forest in 1954.

Sampling points were established at 20-chain intervals on a grid around the point of release (fig. 1). Sampling points were also located along the four cardinal directions at distances of 60 at 80 chains from the release point. This design pvided sampling points in 24 directions, at distances from 14 to 80 chains.

At each sampling point, a green spruce trawas felled in an east-west direction about 1 wek prior to beetle release. Since spruce beetles preshaded bark in which to construct egg gallers, the trees were not limbed until after beetle releas. Felling the trees just prior to beetle release reduce the possibility of attacks by <u>lps</u> or nontagged sprue beetles.

Scintillation counters were used to detect tagca beetles after they attacked the trees. During e first week after release, bark surfaces were scannad daily with the counters held 1 to 2 feet aw. Three weeks after release, radiation was so reduce that the instruments had to be held within 1 in of the bark surface. Detection of radioactive beets was considered questionable 3 weeks after relea.

Weather conditions during the release perics and for at least 1 week thereafter were general fair. Winds were generally westerly but rar/ exceeded 5 m.p.h. in the stand. Daytime teperatures were usually in the 60° to 70° F. ran. Intermittent afternoon showers fell regularly.

About 180 beetles were relocated and examin, for nematodes in 1954.

> Figure 1.--Design of the sample point gri system around o release point. Maximum samplin distance from release point was 80 chains.





N

Results and Discussion

eetle Recovery

Of the 42,700 tagged beetles released, only 569 were recovered—an average of 4.4 percent r less in both years:

wate and location	Beetles		
of release	Released (No.)	Reco (No.)	<u>vered</u> (Pct.)
uly 17, 1953 Routt NF	19,600	669	3.4
June 28, 1954 San Juan NF	4,300	69	1.6
luly 3, 1954 Routt NF	18,800	831	4.4

Beetle recovery by quadrants was: northeast, 408; Southeast, 454; southwest, 353; and northwest, 354. Ninety-seven beetles traveled 60 or more chains rom the release point.

The reasons for the low recovery of beetles bre not all known. About 15 percent of the beetles failed to leave the release stations. This loss was attributed to natural mortality and the effects of the adioactive material. The sampling system may be nvolved. Probably an undetermined number of peetles were lost because they attacked natural windfalls within the test area, but windfalls were neither counted nor surveyed for tagged beetles.

Also, some beetles may have flown beyond the limits of the test area (80 chains). Since 6 percent of those recovered (97 beetles) flew 60 chains or mare, perhaps a portion of the test population flew beyond the outer sampling stations.

Dispersal

Direction of beetle dispersal was not uniform. Significantly more beetles were recovered in easterly than in westerly quadrants. Although windspeed during the release period rarely exceeded 5 miles per hour, the winds were generally from the west, which may account for the greater number of beetles recovered in the easterly quadrants.

Beetles continued to disperse for 7 to 8 days after release, but on the 20- and 40-chain sample trees, the greatest number of attacks were made within 3 to 5 days. The 1953 average daily count af beetles per tree on sample trees on each of the four cardinal directions at the 20- and 40-chain distances was:

Days since release:	20 chains (No. of	<u>40 chains</u> beetles)
2	2	0
3	20	2
4	27	3
5	32	3.2
6	34	4.6
7	36	4.6
8	33	3.2

Attacks at the 14-chain sample trees began the day after release, and were so numerous that a daily rate of increase could not be determined. Recoveries at the sample trees 60 or more chains from the release point were insufficient to measure daily increases. Equal numbers of males and females were recovered, both far from and close to the release point.

Trap Tree Location

The decrease in density of attacks with distance from the release point indicates that beetles may first attack the closest suitable host material, and then progressively work out to more distant material. This suggests that trap trees should be located at least within 10 to 20 chains of infested material or they may not be effective. The decrease in time of initial attack also supports this idea because the closer trees were attacked first. The 3- to 5-day interval between time of release and attack also suggests that trap trees 40 or more chains from an infested area might not be effective because beetles could locate closer suitable host material prior to locating the trap trees.

The decrease in the average daily counts of attacks was apparently due to re-emergence of the adults. This suggests that an adequate number of traps be felled so that, if beetles re-emerge and attack again, the traps could absorb them.

Dispersal of Beetles Infested With Nematodes

Beetles infested with nematodes dispersed in the same pattern as noninfested beetles. About equal numbers were recovered from the sample trees located 40 to 80 chains from the release point as well as from those trees 0 to 32 chains distant. This suggests that nematodes may not seriously affect the beetle's ability to disperse.

About The Forest Service....

As our Nation grows, people expect and need more from their forests—more wood, more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.

USDA FOREST SERVICE RESEARCH NOTE RM- 179

FEB

8

TECH. 8

EST SERVICE DEPARTMENT OF AGRICULTURE

10

Y MOUNTAIN FOREST AND RANGE EX

Some Cone and Seed Characteristics of Black Hills Ponderosa Pine

James L. Van Deusen and Lawrence D. Beagle¹

Selected characteristics were obtained from 75 sample trees distributed among 6 relatively distinct collection areas. Cone lengths were quite uniform, averaging 2.6 inches over the area; number of seeds per pound averaged 12,673, but ranged from 8,247 to 22,997 from individual trees. Number of seeds per cone was related to cone length. Green cones per bushel averaged 415. KEY WORDS: Pinus ponderosa, forest seed production, forest seed collecting.

Introduction

Results presented in this Note were obtained spart of a larger, continuing study of racial variaic in Black Hills ponderosa pine (Pinus ponderosa (vs). The purpose of the Note is to indicate the viability of selected cone and seed characteristics

Associate Silviculturist and Forestry Rearch Technician, respectively, located at Roid City in cooperation with South Dakota Snool of Mines and Technology; Station's centil headquarters maintained at Fort Collins, i cooperation with Colorado State University. in the Black Hills, and to provide guides for foresters to aid their cone (seed) collecting activities. Characteristics discussed are average cone length, number of seeds per pound, number of seeds per cone and its relation to cone length, number of cones per bushel, and some of the variations in seed color and marking. Some practical applications of this information are also suggested.

Methods

Cone collections.—The Black Hills were divided into six distinct cone collecting areas, based primarily on geologic formations and latitude (fig. 1). The





Figure 1.--Location of cone collection areas in the Black Hills. Bear Lodge Mountain collections were unsatisfactory.
ilack Hills Base Line separated the Black Hills limetone and hogback collection areas into "northern" ind "southern" subdivisions. The collection areas vere identified as: southern hogback (SH); southern imestones (SL); granitic (G); metamorphic (M); northern limestones (NL); and northern hogback (NH). welve trees were sampled in each area, except A (16 trees) and NH (11 trees), for a total of 75 rees.

Cones were collected from upper crowns of trees which were better than the average of nearby trees of the same age. Ten to thirty cones were picked rom each tree, except for one tree which had proluced only six usable cones. One cone, the fifth pathered from each tree, was individually bagged within the cloth bag with the rest of the cones from hat tree. These cones will later be referred to as he "single" cones, while the remaining cones from each tree will be known as the "bag" of cones.

Most of the cones were collected during the fall of 1967. Area NH was sampled in the fall of 1968, pecause cone ripening and subsequent seed fall had pegun before it could be sampled in 1967.

In two separate years attempts were made to collect cones from trees in the Bear Lodge Mounains of Wyoming. The 1968 crop was large enough ar collection, but seed quality was too low to give meaningful information. Production in 1969 was too scanty to provide a sufficient number of cones and seed to study; in fact, few trees produced any cones. Additional cones were collected in containers of known size from eight locations scattered throughout the study area. Each container was level-filled with cones from at least three trees at each location. The green cones in each container were counted and converted to number of cones per bushel.

Cone and seed handling.—The cones from each sample tree were hung in a heated room until air-dry. Each of the 75 single cones was then measured and completely emptied of seed. Some of the cones had to be torn apart to extract the seeds.

The longest and shortest cone in each bag of cones were also measured. An average cone length, based on three cones (single, longest, and shortest), was computed for each tree. The cones in each cloth bag were then vigorously shaken individually and collectively to extract all seeds that would shake out. Shaking was intended to simulate the tumbling action normally used in seed extraction.

Extracted seeds were carefully dewinged, cleaned, and counted. Average number of seeds per cone was computed for each tree. A sample of completely clean seeds from each tree was weighed and converted to number of seeds per pound. At least 200 seeds were included in each weight sample; most samples contained 500 to 1,000 seeds.

Ar	-e_1	Number of trees	Cone 1	engths	Sound see	eds per cone	Sound se	Sound seeds per pound		
	cu	sampled	Average	Range	Average	Range	Average	Range		
	<u>Inches</u>			<u>Number</u>						
S	H	12	2,62	1.75 - 3.62	60.1	45.4 - 81.1	10,223	8,247 - 15,120		
S	i L	12	2.88	1.94 - 3.94	64.4	26.3 - 88.8	11,969	8,725 - 13,567		
	G	12	2.62	1.50 - 3.25	58.4	17.5 - 83.9	13,462	10,643 - 15,120		
	м	16	2.58	1.44 - 3.81	45.7	29.3 - 80.8	13,393	9,923 - 20,082		
N	IL	12	2.59	1.44 - 3.31	60.5	19.7 - 88.8	14,122	10,162 - 22,388		
h 1	leig 1967	hted average, collections	2.65		56.9		12,673			
N	IH	11	2.44	1.69 - 3.69	43.6	24.4 - 66.6	15,142	11,569 - 22,997		

Table 1.--Selected cone and seed characteristics of ponderosa pine in the Black Hills, 1967 and 1968

NH cones collected in 1968; all others in 1967.

Results and Discussion

Average cone length.—There was about a 2-inch range in cone length in all areas, but the range in average lengths was only 0.44 inch, Hills-wide (table 1). Only cones that appeared capable of yielding viable seed were collected, so abnormally small cones were not represented.

Number of seed per pound.—This characteristic, an indirect expression of seed size and density, was extremely variable both within and between areas (table 1). The range among all sample trees was from 8,247 to 22,997 seeds per pound. This extreme variability in seed weights suggests that an overall average number of seeds per pound is probably of questionable value as an indicator of the size of seeds that might be collected in any particular stand.

Area averages, however, seem to indicate a fairly steady increase in average number of seeds per pound from south to north (table 1). Because data from the northernmost area were collected in 1968, they may not be comparable to data from the 1967 collections. They do maintain the trend toward larger numbers of seeds per pound as one goes north, however. Whether this is a real area difference that would show up consistently is open to speculation. Annual precipitation generally follows a parallel trend—highest in the northern Black Hills and lowest on the southern hogback of the Black Hills.²

Large seeds normally produce large seedlings. Since large seedlings may be better equipped for survival in a harsh environment, the large seed trait of the southern sources may be an adaptation to the hotter, drier climate of those areas.

Considering the large variability among trees throughout the Black Hills, our calculation of the weighted average at 12,673 seeds per pound is remarkably close to the average of 12,730 for Black Hills pine obtained over a 4-year period by the Mt. Sopris Nursery.³ Carlos Bates, who directed

²Orr, Howard K. Precipitation and streamflow in the Black Hills. U. S. Dep. Agr. Forest Serv. Rocky Mt. Forest and Range Exp. Sta., Sta. Pap. 44, 25 p., illus. 1959. Fort Collins, Colo.

³Personal communication with Rodney W. Ellis, Nurseryman, Mt. Sopris Nursery, March 17, 1969, on file at Rocky Mt. Forest and Range Exp. Sta., Rapid City, S. Dak. seed collections for 8 years from dominant and codominant pines, reported an average of 17,842 seeds per pound.⁴ His collections, however, were restricted to a single area of about 10 acres in the southern Hills. Roeser, ⁵ reporting on 7 years o seed collection on the Fremont Experimental Fores in Central Colorado, found an average of 14,725 seeds per pound.

Cones per bushel.—The average number of green cones per bushel was 415, with a standard deviation of 51. Bates found an average of 498 cones pe bushel, with a range of 444 to 548. Bates' cone may have been smaller because he collected fron codominant as well as dominant crown classes, whill we collected from dominant trees only. The M, Sopris Nursery average, 250 cones per bushel fron Black Hills ponderosa pine, may be lower becaus cones are at least partially open by the time the reach the nursery.

Seeds per cone.—Our sample of about 1,10 cones produced an average of 57 sound seeds eac (table 1). Numbers of obviously defective seec were negligible. Although Bates found an averag of only 32 seeds per cone in a study with 10 time as many cones, his sample came entirely from on limited area, and the cones were smaller.

In the normal seed-extraction process, some seec remain in the cones and are discarded with then How many seeds are lost is indicated by the diffe ence between the regression lines in figure 2. It lower line is based on the number of seeds r covered from the bag of cones, where seeds we extracted by merely shaking the cones (data use in table 1). The upper line is based on the numb of seeds found when single cones were complete pulled apart. An average of 6 seeds was left in 2-inch cone after shaking (or tumbling) while c average of 19 seeds remained in 3.5-inch cone Since about 10 seeds would be retained in th average 2.6-inch cone found in this study, abo 1/3 pound of seeds would be lost in each bush of discarded cones.

⁴Unpublished data on file at Rocky M1 Forest and Range Exp. Sta., Rapid City, Dak.

⁵Roeser, Jacob, Jr. Some aspects of flow and cone production in ponderosa pine. J. Foest. 39:534-536, illus., 1941.



Seed coloring.—Tree-to-tree variability in seed parking and coloring was large and distinct (fig. 3), hile all seeds from any one tree were essentially tentical in color and marks. Seeds from some ees were a uniform light gray and some were early solid black. Some trees produced lightolored seeds with dark spots, and from other trees the seeds tended toward dark stripes on a light background.

Practical implications of this sort of variation, if any, are unknown. Seedcoat color and markings may have evolved simply as camouflage for seeds on the ground. There did not seem to be any link between seedcoat appearance and any of the desirable tree characteristics of greater growth and freedom from insect or disease attack stressed in sample tree selection.

Bear Lodge Mountain data.—A combination of moderately heavy insect damage and large numbers of unfilled seeds made seed data from the Bear Lodge Mountains worthless. Insect-damaged cones were pitchy, failed to open satisfactorily, and contained many seeds with insect borings. The specific damage-causing insect is not known. The large number of unfilled seeds was probably due to a combination of factors associated with pollen and its dissemination. Cone characteristics such as average length and number per bushel were much the same as for the Black Hills proper.

Management Applications

To illustrate the use of this information, suppose a forester was asked to collect 50 pounds of pine seed. How many cones, or bushels of cones, would he need?

If he planned to collect in several widely scattered locations throughout the Black Hills, he could expect cones to average 2.6 inches in length and yield 57 seeds per cone (table 1). Therefore, it would take 222 cones (12,673 divided by 57), on the average, to yield a pound of seeds. He would then need 50 times 222, or about 11,100 cones. In terms of bushels, he would need 11,100 divided by 415, or 27 bushels.

On the other hand, suppose his collecting area was located entirely on limestone soils in the southern Hills. He might then expect his larger cones (2.9 inches) to yield about 64 seeds each. Approximately 12,000 seeds are required to make a pound, or about 188 cones. It would then require 50 times 188 divided by 415 or 23 bushels to yield 50 pounds of seed.

Because of possible year-to-year variations in cone and seed characteristics, collectors should first sample the current cone crop to check the applicability of these recommendations. The most likely source of unpredictable variation is in average number of sound seeds per cone. Averages of cone length, number of cones per bushel, and number of sound seeds per pound are less likely to show large year-to-year fluctuations.

In any event, we suggest that one collect a little more than his calculations indicate will be required, on the average. It is better to have too much than not enough, but these quantitative expressions of cone and seed characteristics should provide useful guides.



13

· a Cristates

Figure 3.--Color and marking variations among seeds collected from northern hogback (NH) area. Each circle contains 50 seeds from a single tree.

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests—more wood, more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.

USDA FOREST SERVICE RESEARCH NOTE RM- 180

REST SERVICE _ DEPARTMENT OF AGRICULTURE

70

Y MOUNTAIN FOREST AND RANGE EXFERIMENT STATION

BRISTLECONE PINE-- Its Phenology, Cone Maturity, and Seed Production in the San Francisco Peaks, Arizona

Gilbert H. Schubert and W. J. Rietveld $^{\rm l}$

Vegetative buds start swelling early in June, with bud-bursting and active elongation in mid-June. Male flowers are mature and release pollen by late July. Seed viability is strongly correlated with specific gravity (drying, maturity) of cones on the tree. Cones are uniform in shape, but vary greatly in size. Number of sound seeds per cone is strongly correlated with total seeds, but only weakly correlated with cone specific gravity and length.

KEY WORDS: Pinus aristata, forest seed production, cone collecting.

Bristlecone pine (Pinus aristata Engelm.), a sublpine species, occurs in widely scattered areas 1 the mountains of eastern California, Nevada, 1tah, Colorado, northern Arizona, and northern lew Mexico (Critchfield and Little 1966). Bristleone pine normally attains a height of only 15 to 0 feet and a diameter of 12 to 18 inches. The ree, noted for its long life (Ferguson 1968, Fritts 969, Schulman 1958), is intolerant of competition nd is replaced by the more tolerant spruces (Picea pp.), Douglas-fir (Pseudotsuga menziesii (Mirb.) ranco), and true firs (Abies spp.). Bristlecone ine is valuable mainly for its use in dating events, s natural esthetics on high mountain slopes, its oils building and stabilization in inhospitable environments, and its ecological significance to animals and other plant associates.

In several pines, specific gravity of maturing cones has proved to be a reliable index of the ripeness of the enclosed seeds. The specific gravity required for acceptable germination has been determined for sugar pine (Pinus lambertiana Dougl.) (Fowells 1949), ponderosa pine (P. ponderosa Laws.) (Maki 1940), and Jeffrey pine (P. jeffreyi Grev. & Balf.) (Schubert 1955). Present literature provides ample references to dendrochronology, but very little is available on the seeding habits of bristlecone pine. Phenological observations, conematurity indicators, and seed yields for bristlecone pine are presented here.

Study Area and Methods

¹Principal Silviculturist and Associate Plant Physiologist, respectively, located at Plagstaff in cooperation with Northern Arizona Iniversity; central headquarters maintained at Port Collins in cooperation with Colorado State University. Flowers and cones were collected from a young stand of bristlecone pines along the west edge of the San Francisco Peaks Natural Area. This stand, at an elevation of 9,500 to 9,680 feet, is located about 11 miles north of Flagstaff, Arizona (fig. 1).



Figure 1.--The study area--a thrifty stand of young bristlecone pine at 9,500 to 9,680 feet elevation on the west slope of the San Francisco Peaks in northern Arizona.

The site is characterized by a cold-moist climate (table 1). Mean monthly temperatures during a 3-year period ranged from 23° F. in January to 57° F. in June. During the winter months, the temperature dropped to -4° F., about 15° warmer than at Fort Valley Experimental Forest for the same time period. The maximum temperature seldom exceeded 90° F., with a mean maximum of about 68° F. in June. Precipitation averaged about 35 inches—12 inches more than at the base of the mountain.

The study area consists of a nearly pure stand of young bristlecone pines. This natural stand, which started about 50 years ago on an open grass site, is increasing in area. Just above the plot, older bristlecone pines are associated with quaking aspen (Populus tremuloides Michx.), Engelmann spruce (Picea engelmannii Parry), white and corkbark firs (Abies concolor (Gord. & Glend.) Lindl. and A. lasiocarpa var. arizonica (Merriam) Lemm.), and Douglas-fir.

Four cone collections of 20 to 30 cones each were made in the young stand during the fall of 1968, and another of 460 cones in 1969. The 196 collections were spread over a 9-day period startir on September 24. Cones from each collection were measured shortly after picking to obtain data c cone length, width, weight, and volume.

Individual cones were then placed in small pape bags and allowed to open in a growth chambe set at an alternating temperature of 70° to 90° Number of days to open and total number of see was determined for each cone. The seeds wer then stored at 0° F. until September 3, 1969, whe a germination test was started. At the conclusio of the germination test, all ungerminated see were cut open to determine soundness.

Cones were collected in 1969 to obtain dat on cones and seeds per bushel and per 100 pound specific gravity of open cones, and moisture conter of extracted seed. Cones that failed to open within 4 days at a temperature of 70° to 90°F. were di carded as being of questionable maturity.

In 1969, flower development was observed fro June until ovulate strobili received pollen.

Ible 1.--Mean monthly temperature and precipitation at an elevation of 9,400 feet on west slope of the San Francisco Peaks, Arizona, 1917-19

		Tempe	rature		Average	
Month	Maxi- mum	Mean	Mini- mum	Lowest	precipi- tation	
1		- ^o Fahr	enheit		Inches	
Inuary Ebruary Irch Dril Iy Ine	29.5 30.0 35.0 44.6 50.9 68.2	22.9 23.7 27.3 36.0 41.4 57.2	16.5 17.4 19.6 27.5 31.9 46.2	-4 3 12 16 21 37	1.85 3.13 3.89 2.24 1.44 .66	
ily igust ptember tober vember cember	64.3 64.1 59.0 49.2 38.5 34.5	56.2 55.5 50.9 41.6 31.9 28.8	47.1 46.8 42.8 34.0 25.8 23.9	41 40 32 19 6 -4	8.73 2.79 2.39 2.16 3.30 2.33	
inual	47.3	39.4	31.6	-4	34.91	

Results and Discussion

Vegetative bud growth began in early June 1969; ud opening and active elongation began on June 5. Pearson (1931) indicated old trees opened buds om June 20-30 (table 2), about 5 to 15 days later nan we observed for young trees. Fritts (1969) reported young bristlecone pines in the White Mountains of California initiated growth on June 25 in 1962, June 14 in 1963, and June 24 in 1964. Fritts also found that bud growth began 4 to 17 days later on old trees than on young trees. These differences are of the same magnitude as those observed in the San Francisco Peaks.

The dark purple female and orange to red colored male flower buds were fully developed by July 22, 1969. Pollen shedding started about the same time female flower buds opened, and pollen dissemination lasted approximately 5 days.

1

P

A TRUTTER

A few cones were opening on September 27, 1969, with greater numbers by October 2. Most of the cones were open by October 10. Pearson (1931) reported that seeds mature from September 20 to October 10. Our earliest cone collections on September 24 yielded some mature seeds.

Cone specific gravity dropped most rapidly between September 24-25 and September 27. During this 4-day period, average specific gravity of the cones dropped from 0.83 to 0.68. By October 2, the average specific gravity was 0.65. Cones started to open when the specific gravity dropped to 0.62 and were completely open at 0.57. Since cones started to open when the specific gravity reached 0.62, cone collections after October 5 in 1968 would have resulted in low seed yields. Cone opening started at the same specific gravity as that determined for sugar and ponderosa pine in California (Schubert 1955).

Table 2.--Phenologic data for bristlecone pine in the San Francisco Peaks area, 1918-23 (Pearson 1931) and 1969

Plant activity	1918-23	1969
Vegetative buds swelling	June 1-20	June 1
Vegetative buds elongating or opening	June 20-30	June 15
Shoots making rapid growth	July 1-30	
Male buds appearing	July 1-10	
Female and male buds mature		July 22
Pollen falling	July 20-Aug 20	July 22-27
Cones full grown	Sept 10-20	
Seeds mature	Sept 20-Oct 10	Sept 24-Oct 2
Cones opening		Sept 27-Oct 10
Leaves falling	Oct 1-30	
Period of active growth	June 20-Sept 20	

Cones with the lowest specific gravity opened fastest. Those collected on September 24-25 with an average specific gravity of 0.83 required over 4 days to open compared to only 2 days for those collected on September 27 and October 2 when specific gravity averaged between 0.65 and 0.68. The linear regression of specific gravity times days to open had a correlation coefficient (r) of 0.87 (table 3). Cones with a specific gravity over 0.92 failed to open within 10 days in the growth chamber.

Bristlecone pine cones varied greatly in size (table 4). The sample of 74 cones averaged about 7 centimeters in length and nearly 3 centimeters in width. Cone shape was consistent for all sizes, as indicated by the correlation coefficient (r) c 0.96 for the linear regression of length times widt (table 3). The cones weighed about 27 grams eac or about 27 pounds per bushel. Nearly 450 c these small cones were required to fill a bushe basket (table 5). A pound bag held almost 1 cones. The collections made in 1969 average about 40 seeds per cone or 19,800 seeds pe bushel. A 100-pound bag held over 1,600 cone with an average yield of 73,100 seeds. A bushi of cones yielded 452 to 464 grams of cleaned seed Moisture content of extracted seeds averaged 5. percent on an ovendry-weight basis. These estimate were all based on bulk lots of cones collecte in 1969.

Table 3.--Statistics for several linear regression relationships for bristlecone pine cones and seeds from the San Francisco Peaks in Arizona

Linear regression	X	Ŷ	SD X	SD Y	Intercept	Slope	r	r
Cone length × cone width (mm)	7.3	2.9	1.2	0.4	0.757	0.297	0.96	0.9
Specific gravity × days for cone to open	71.3	2.8	9.2	1.7	-8.454	.157	.87	• ;
Specific gravity × germination	71.3	92.6	9.2	8.3	151.609	828	92	. {
Specific gravity × full seeds	71.3	36.2	9.2	22.4	-36,658	1.021	.42 *	•
Cone length × total seeds	7.3	44.2	1.2	24.0	13.649	4.202	.21	.(
Cone length × full seeds	7.3	36.2	1.2	22.4	5.859	4.164	.22	. (
Total seeds × full seeds	44.2	36.2	24.0	22.4	-4,429	.918	.98	• 5

Table 4.--Variation in size of bristlecone pine cones in the San Francisco Peaks of Arizona

Variatio	0							
	Length		Width		Weight		Volume	Bushel of cones
	<u>Cm.</u>	<u>In.</u>	<u>Cm.</u>	<u>In.</u>	Grams	Ounces	Cubic centimeters	Pounds
High	10.3	4.1	3.8	1.5	53	1.87	74	27.8
Low	5.1	2.0	2.2	.9	14	.49	22	26.4
Average	7.3	2.9	2.9	1.1	27	.95	40	27.1

Droduct		Quantit	y of cones a	and seeds in	n relation to)		
and		Seed weight	;	Cone weight				
Variation	Gram	Ounce	Pound	Pound	Bushel	100-pound bag		
			<u>N</u>	umber				
Cones								
High	1.03	29.2	468	17.0	460	1,697		
Low	.93	26.3	421	16.1	436	1,609		
Average	.98	27.7	443	16.5	448	1,653		
Seeds								
High	42.1	1,194	19,100	751	20,400	75,100		
Low	38.7	1,097	17,500	722	19,300	72,200		
Average	40.0	1,134	18,100	731	19,800	73,100		

Table 5.--Variation in cone and seed yield for bristlecone pine in the San Francisco Peaks of Arizona, 1969

Seed yields from cones collected in 1968 were similar to those collected in 1969 (table 6). An average cone had 44 seeds, of which 8 were empty. The most seeds removed from a single cone was 105; the least was 10. The cone with the most seeds also had the greatest number of sound seeds—93. Based on these estimates, one could expect about 16,000 good seeds per bushel of cones or 60,000 per 100-pound bag.

We found a very strong correlation between total seeds and full seeds per cone, as indicated by the correlation coefficient of 0.98 (table 3). We found very little correlation, however, between number of sound seeds and either specific gravity or cone length. Therefore, even small cones can be expected to have good seed yields.

Specific gravity—an index of cone dryness and maturity—did account for 91 percent of the variability in seed germination, however (table 3, fig. 2). Cones with a specific gravity of 0.75 or less when collected had the most viable seeds—over 90 percent of their sound seeds germinated. Furthermore, this mature seed was the first to germinate. Most of this fast germinating seed came from cone collections made on September 27 and October 2 (fig. 3).

Bristlecone pine seeds showed no evidence of dormancy (fig. 3). About 75 percent of the seeds germinated within 8 days. Seeds from the last two collections germinated faster than those from the first collection. No stratification or other seed treatments were tested to determine if germination could have been speeded up. Generally, stratification has been found helptul for most conifers in the "whitepine" group.

Table	6Variation	in nun	nber	of	ful	lä	and e	empty
	seeds for	brist	eco	ne p	oine	ir	n the	e San
	Francisco	Peaks	of	Ari	zona	, .	1968	

Seed quality		Quantity of	cones
class	0ne	Bushel	100 pounds
		<u>Number</u>	
Full			
High	93	16,640	61,400
Low	7	15,770	58,210
Average	36	16,210	59,810
Empty			
High	18	3,710	13,680
Low	0	3,510	12,970
Average	8	3,610	13,320
Total			
High	105	20,350	75,080
Low	10	19,290	71,180
Average	44	19,820	73,130



3 1 * a interior and the second seco 14

Summary

This information should help anyone time his visit to a stand of bristlecone pines with the occurrence of a particular growth event. Basic cone and seed data are also presented.

The principal results of the study are:

- 1. Vegetative buds of bristlecone pine started swelling in early June, with bud-bursting and active elongation in mid-June. Flower buds matured around July 22, and pollen was released for about 5 days. Seeds matured from September 24 to October 2, and were released from September 27 to October 10.
- Seed viability is strongly correlated with cone specific gravity. Cones yielded the most viable seeds if they were collected after their specific gravity had dropped to 0.75 or less. Most cones began to open when their specific gravity reached 0.62, and were completely open at 0.57. For these reasons, cones should be collected when their specific gravity falls below 0.75.
- 3. Bristlecone pine cones are uniform in shape, but vary greatly in size, with an average length of about 7 centimeters and width of 3 centimeters. About 17 cones are required to make a pound, and about 27 pounds of cones fill a bushel basket. The number of seeds per cone ranges from 10 to 105, but averages 40. A bushel of cones yields about 1 pound of seed (452-464 grams). There are about 16,000 sound seeds per bushel of cones.
- 4. The number of sound seeds per cone is strongly correlated with total seeds. There is little correlation, however, between number of sound seeds and either specific gravity or cone length. Therefore, it appears worthwhile to collect small cones in addition to large ones.

5. Although no particular stratification treatments were tested, there did not appear to be any requirement for such a treatment.

Literature Cited

Critchfield, William B., and Little, Elbert L., Jr.

1966. Geographic distribution of the pines of the world. U.S. Dep. Agr. Misc. Pub. 991, 97 p., illus.

Ferguson, C. W.

1968. Bristlecone pine: Science and esthetics. Science 159: 839-846, illus.

Fowells, H. A.

1949. An index of ripeness for sugar pine seed. USDA Forest Serv., Calif. [now Pacific Southwest] Forest and Range Exp. Sta. Res. Note 64, 5 p., illus. Berkeley, Calit.

Fritts, Harold C.

1969. Bristlecone pine in the White Mountains of California, growth and ring-width characteristics. Tree-Ring Pap. 4, 44 p., illus. Tucson: Univ. Ariz. Press.

Maki, T. E.

1940. Significance and applicability of seed maturity indices for ponderosapine. J. Forest. 38: 55-60, illus.

Pearson, G. A.

1931. Forest types in the Southwest as determined by climate and soil. U.S. Dep. Agr. Tech. Bull. 247, 143 p., illus.

Schubert, Gilbert H.

1955. Effect of ripeness on viability of sugar, Jeffrey, and ponderosa pine seed. Soc. Amer. Forest. Proc. 1955: 67-69, illus.

Schulman, Edmund.

1958. Bristlecone pine, oldestknownliving thing. Nat. Geogr. Mag. 113: 355, 372, illus.

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests-more wood; more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Ilawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work. They strive to secure for all. continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency.

USDA FOREST SERVICE RESEARCH NOTE RM- 181

8

TECH. &

1971

ST SERVICE DEPARTMENT OF AGRICULTURE

MOUNTAIN FOREST AND RANGE EXPERIMINERS

Measuring Illumination Within Snow Gover with Cadmium Sulfide Photo Resistors

James D. Bergen¹

Light-sensitive cadmium sulfide resistors can measure the downward flux of sunlight in the snow cover. When the variation of sensor response and the absorptivity of ice are considered together with the approximate distribution of energy in the solar spectrum, the variation of cell resistance (R) is estimated by

$4.55/RE^{.925} = 2.1 X^{.925} + X^{3.27}$

where (E) is the total incident radiation at the snow surface and (X) is the average attenuation ratio for radiation between 0.5μ and 0.7μ . The last term becomes negligible for values of X<0.3.

KEY WORDS: Solar radiation, sunlight, light scattering, photometers, turbidimetry.

The attenuation of light within a snow cover ne of the few nondestructive physical measurents which can be made on natural snow. lough ideally such measurements would be made a monochromatic light source, the boundary blems for the case of a finite beam of light are plex and largely unexplored, compared to the pler situation of uniform natural illumination. In the field, attenuation measurements have ally been made by inserting a selenium lighter, often equipped with standard photographic rs, into the snow cover from the wall of a ich. The disturbing effect of the trench wall cts accuracy, however, and prevents the study he undisturbed evolution of a single volume of w. While equivalent results may be obtained

Meteorologist, Rocky Mountain Forest and Je Experiment Station, with central headrters maintained at Fort Collins, in cooperon with Colorado State University. by a series of trench measurements in a uniform snowfield of great extent, such snow covers are uncommon outside the polar regions.

P

To measure light attenuation in a restricted volume of snow and its variation with time, a sensor was needed that could be deposited in the snow cover at intervals during its formation (Swanson 1968). Such a sensor would cause minimal disturbance of the snow cover during and between measurements. There are three main requirements for such a device:

First, it must be small and light enough to avoid distortion of the natural settlement and movement of heat and water vapor and radiation through the snow cover.

Secondly, it must be insensitive to the large variations in local snow temperature in a mountain snow cover.

Thirdly, the sensor must be inexpensive, since many are required for meaningful measurements in snow cover consisting of as many as 15 deposition layers. The instrument finally chosen was a cadmium sulfide photosensitive resistor, sold as the (B8-73103) by Ferrocube Corporation.² This CdS cell is a compact cylinder of 6 mm. radius and 6 mm. length. The active face of the cell is a matrix of CdS enclosed by a glass envelope.

The current (i) through the cell at any given intensity and wave length (λ) of incident radiation is approximately proportional to the applied voltage (e) for voltages of 1 to 20 v. The cell thus may be regarded as following Ohms law,

i = e/R (1) with an effective resistance (R) dependent on the incident illumination. For light of wavelength 0.68 μ R = 0.7634 I^{-0.925} (2)

where I is the intensity of the radiation in cal cm⁻²min⁻¹ and R is in ohms.

The relative variation of the current induced by the incident radiation at a given cell voltage with (λ) is shown in figure 1, where the ordinate (R $_{\lambda}$) is the cell current at wavelength (λ) scaled

²Trade names and company names are used for the benefit of the reader and do not imply endorsement or preferential treatment by the U. S. Department of Agriculture.



Figure 1.--Spectral response curve for the cadmium sulfide photoresistor relative to λ of 0.68 micron.

by the corresponding current at a wavelength f^{μ} 0.68 μ . Thus

$$d(\frac{1}{R}) = 1.31R_{\lambda}(I'_{\lambda})^{.925} d\lambda$$

where I'_{λ} is the incident intensity of monochrom call radiation at wavelength λ in the langleys min, r

Below saturation values of incident radiation (about 1 langley min⁻¹), the currents produced rate the various components of heterochromatic radiation are independent of each other, and

$$/e = 1.31 \int_{1}^{1} R_{1} I^{.925} d\lambda$$

where I is the spectral energy density of the cident radiation at λ .

When these instruments are used to measure the natural illumination within a snow cover, to heterochromatic radiation is the solar energy cident on the snow surface and its modified for at the positions of the photoresistors. If the spect density of this radiation may be expressed $EI_{\lambda} d\lambda$, where E is the total incident solar energy the relation (3) becomes

 $1/R = 1.31 \text{ E}^{.925} \int_{\lambda} R_{\lambda} I_{\lambda}^{.925} d\lambda$

Even at the snow surface, there are no generic expressions for I_{λ} . The form of the solar spectry varies both with solar altitude, general airmodiate characteristics, clouds, and the elevation of the si Thus, the integral above cannot be evaluated detail for the general situation. Not only is the surface spectrum relatively indeterminate, but the change in form of the spectrum with distance in the pack depends on the optical properties of the snow, which vary considerably between and with snow covers.

For a uniform snow layer with an isotropic r flectivity (Dunkle and Bevans 1956), the downwa flux ($I_{\lambda z}$) of diffuse monochromatic radiation of wavelength at a depth z is

and

$$I_{\lambda z} = I_{\lambda o} \exp \left[-\beta_{\lambda} Z\right]$$

$$\beta_{\lambda} = (k_{\lambda}^{2} + 2k_{\lambda}r_{\lambda})^{1/2}$$

where $I_{\lambda o}$ is the flux density at the surface.

 r_{λ} is assumed to be proportional to the r flectivity of ice at wavelength (λ), and (k_{λ}) is pr portional to the volume absorptivity of ice at th wavelength, as shown in figure 2, from measur ments by Sauberer (Mantis 1951).

The relation between the absorption coefficien of a material in a dispersed phase and the cc responding constants in its nondispersed state still a matter of hypothesis, largely because of th difficulty in separating true absorption from scc tering in most experiments. Thus, for blue lig

/ith **** at about 0.42**\mu**, Liljequist (1956) computed, rom separate measurements of the upward and ownward flux of radiation, a volume absorptivity f 0.028 cm⁻¹ as compared with the value of 0.004 m⁻¹ indicated by the measurements of Sauberer Mantis 1951). Measurements by Lathrop (1966) ndicate that the ratio of k ${f \lambda}$ for the dispersed ma-<mark>erial to that of the solid mate</mark>rial is a function of rain size and material absorptivity; the ratio dereases as their product increases. Measured values f the ratio computed on a unit mass basis range rom 8 to 3. Explaining the variation, Lathrop ssumes that the illumination field varies appreciably n a distance corresponding to the average path ength between reflections. For snow with a grain ize of about 1 mm. at $\lambda = 0.4 \mu$, his model yields ratio of the absorption coefficients of about 10, which is not far from Liljequist's ratio of 7.0. athrop's model seems most appropriate to a medium where the particles are large, discrete lumps. While hese and other similar results may be open to uestion, the results of the calculations to be made elow will not be affected if we accept either the bsorptivity of solid ice, or ten times that value s an upper bound for k at the same wavelength or diffuse radiation.

While a number of values have been measured ind used for the reflectivity of ice at normal inidence (Mantis 1951), in no case has any appreiable variation with wavelength through the region $.4\mu$ to 1.0μ been detected. Measured and calulated values range from 0.018 to 0.56.

An expansion of equation (6) above in a biomial series is

$$= (2k_{\lambda}r)^{1/2} + \frac{(2k_{\lambda}r)^{-1/2}}{2}k_{\lambda} - \frac{(2k_{\lambda}r)^{-3/2}}{8} + \dots$$

or λ less than 0.7 μ , and assuming that k_{λ} is less han 10⁻² cm⁻¹ and that r is at least as great as or a single ice-air interface, the last two terms are egligible to within a 10 percent approximation. hus for any index wavelength λ_i in this region:

$$\beta_{\lambda} \simeq (2k_{\lambda j}r)^{1/2}$$
(7)

similar calculation indicates that only the second erm becomes appreciable relative to the first over ne entire range of sensor response; that is

$$\beta_{\lambda} \approx (2k_{\lambda}r)^{1/2} + \frac{k_{\lambda}^{3/2}}{2} (2r)^{-1/2}$$
 (8)



Figure 2.--Variation of the absorption coefficient of ice with the wavelength of the incident radiation.

By relations (5), (7), and (8)

$$\frac{I_{\lambda}}{I_{\lambda o}} = \chi^{\alpha} \exp \left[\left(\ln \chi \right)^{\delta} z \right]$$
(9)

where

and

$$\delta = (2/k_{\lambda}^{3} k_{\lambda i})^{1/2}$$
$$\alpha = (k_{\lambda} / k_{\lambda i})^{1/2}$$
$$\chi = I_{\lambda_{i} z} / I_{\lambda_{i} o}$$

Computation shows that the exponential factor in equation (9) varies by less than 1 percent from unity over the entire range of sensitivity for snow depths of up to 3 m. and porosities from 10 to 90 percent, if k_{λ} is bounded as previously assumed. Thus the expression for the cell resistance becomes essentially

$$\frac{1}{R} = 1.31E^{.925} \int_{\lambda} R_{\lambda} (I_{\lambda} X^{\alpha})^{.925} d\lambda$$
(10)

Equation (10) can be evaluated by dividing the spectral response curve into two regions, a "short" wave band from $\lambda = 0.5$ to 0.7μ centered at $\lambda = 0.6\mu$, which will be used as the index wavelength (λ_i), and a "long" wave band from $\lambda = 0.7\mu$ to $\lambda = 0.9\mu$ centered at $\lambda = 0.8\mu$. **a** depends only on the ratio of the absorption coefficients of ice at $\lambda = 0.6\mu$ and $\lambda = 0.8\mu$; computation from figure 3 yields:

 $\alpha = 3.54$

If we approximate (I_{λ}) for these intervals from the solar spectral data for airmass of unity based on the measurements of Fowler and given in the Smithsonian tables (List 1951), and evaluate the band average values of R_{λ} from figure 3 equation (11) becomes

$$\frac{4.55}{\text{RE}^{.925}} = 2.1X^{.925} + X^{3.27}$$
(11)

The variation of the righthand side of equation (11) for $X \ge 10^3$ is shown in figure 3. As may be seen, the last term becomes less than 1 percent of the first for values of X less than 0.3.



For E in the vicinity of 1.5 langley min⁻¹, thi would imply that the last term vanishes for CdS cell resistances greater than about 300 ohms. For these conditions, the incident energy E_z and the attenuation between two levels may be estimated directly from the measured resistances as

$$I_{1} = 5.78 (R)^{-1.081}$$

For lower cell resistances, however, some independent estimate of E would be needed, such as that furnished by a radiometer at the surface.

Literature Cited

Dunkle, R. V., and Bevans, J. T.

1956. An approximate analysis of the solar reflectance and transmittance of a snow cover. J. Meteorol. 13: 212-216.

Lathrop, A. L.

1966. Absorption of radiation in a diffusely scattering medium. J. Optical Soc. Amer. 56(7): 926-931.

Liljequist, G. H.

- 1956. Energy exchange of an Antarctic snow field. (Pt. I); Norwegian-British-Swedish Antarctic Expedition 1949-1952. Scientific Results v. II: Norsk Polarinstitutt, Oslo. 109 p.
- List, R. J. [ed.]
 - 1951. Smithsonian meteorological tables [Rev. ed. 6]. Smithsonian Misc. Collect. Pub. 4014, 527 p. Washington, D.C: Smithsonian Inst.

Mantis, H. T. [ed.]

1951. Review of the properties of snow and ice. Snow Ice and Permafrost Res. Estab. Rep. 4, 156 p. U. S. Army Corps Eng., Hanover, N. H.

Swanson, Robert H.

1968. A system for making remote and undisturbed measurements of snow settlement and temperature. West. Snow Conf. [Lake Tahoe, Nev., Apr. 1968] Proc. 36: 1-5.

Figure 3.--Variation of two functions of the shortwave attenuation ratio.

- 4 -

USDA FOREST SERVICE RESEARCH NOTE RM- 182

EST SERVICE DEPARTMENT OF AGRICULTURE

JUN 7 1971

Y MOUNTAIN FOREST AND SINGE EXPRIMENT S Fech. & AGR. Effects of Watering Treatments on Germination,

Survival, and Growth of Engelmann Spruce:

A Greenhouse Study

Robert R. Alexander and Daniel L. Noble¹

Germination increased as the amount of water received increased from none to 1.5 inches per month. The distribution of water influenced total germination only when the amount received was 1.0 inch or less. There was no significant survival after 24 weeks until 1.0 or more inches of water was received monthly, applied at intervals throughout the month, whereas few seedlings survived until 2.0 inches of water was received monthly in a single watering. Top height, root elongation, and total plant dry weight were not significantly related to watering treatments. KEY WORDS: Picea engelmannii, plant water relations, plant physiology, seed germination.

Natural reproduction of Engelmann spruce (Picea gelmannii Parry) after clearcutting has been highly viable in the Rocky Mountains. Regeneration scess is often related to weather factors (Roe cal. 1970).

One weather factor that obviously affects resneration success is the amount and distribution cprecipitation which varies considerably during the swing season and from year to year. If precipitatin is low or irregular following snowmelt in late by and June, exposed soil surfaces are rapidly ced out and heated to high temperatures during triods of clear weather. Few seeds can imbibe sificient water to germinate and most new seedlings ce killed by either drought or stem girdle (Day 163, 1964; Roe et al. 1970). On the other hand, i germination is delayed until after late summer

Principal Silviculturist and Forestry lsearch Technician, Rocky Mountain Forest and nge Experiment Station, with central head-(arters maintained at Fort Collins, in coop-(ation with Colorado State University. rains begin, seedlings are unable to harden off properly before the onset of cold weather (Ronco 1967).

The studies reported here were made under controlled greenhouse conditions in 1967 and 1968 to supplement field observations of spruce regeneration. Germination, initial survival, and early growth of spruce were compared under watering treatments selected to represent the precipitation patterns most likely to be encountered on the Fraser Experimental Forest in central Colorado.²

2U. S. Weather Bureau records for a 35year period (1931-66) from Fraser, Colorado-approximately 5 air miles from the study areas--at 8,500 feet elevation, indicate that average precipitation from June through October varies from 1.75 inches in July to 1.00 inch in October, with a range of 0.50 to 2.50 inches covering most years (U. S. Weather Bureau 1935-66). Monthly precipitation is most likely to fall in either several small storms of 0.25 inch or less, or in one or two larger storms.

Methods and Materials

Seed sources.—Engelmann spruce seeds collected in 1965 on the Williams Fork drainage of the Arapaho National Forest, and in 1966 on the Fool Creek drainage of the Fraser Experimental Forest, were used in 1967 and 1968, respectively. Both lots of seed were collected at about 10,000 feet elevation. Average laboratory germination was 55 and 60 percent, respectively.

Soil and seeding.—Forest soil from 10,500 feet elevation on the Fraser Experimental Forest was used. This fine, sandy loam of the Darling series developed in place under a mature spruce-fir stand from gneisses and schists (Retzer 1962)—was screened through 4-mesh hardware cloth in the field and thoroughly mixed before potting. Moisture capacities at 1/3 and 15 atmospheres, determined in the laboratory, were approximately 15 and 31 percent, respectively.

Pots were soaked twice daily for 3 days before sowing. Twenty seeds were then carefully broadcast on the surface of each pot. All pots were then soaked again to insure that soil moisture was near field capacity before watering treatments were begun. A total of 75 pots, 7 inches deep and 6 inches in diameter, were prepared each year.

Experimental design and treatments.—The experiments were a randomized block design with water at five levels, replicated three times. Because of the arrangement of available space in the greenhouse, pots within replications were arranged in 5 rows of 5 pots. Each row was randomly assigned one of the following watering treatments: none, 0.5, 1.0, 1.5, and 2.0 inches monthly. In 1967, 0.25 inch of water was applied at each watering. The number and interval between waterings each month was determined by the assigned treatment. In 1968, all water was applied at the assigned level once a month.

Greenhouse environment.—Environment in the greenhouse at Fort Collins, Colorado, was maintained as closely as possible to average field conditions during the growing season at 10,500 feet elevation on the Fraser Experimental Forest. Air temperatures were 70° F. (day) and 40° F. (night). The photoperiod was 16 hours of natural and artificial light. The transition period of temperature changes coincided with light changes. Relative humidity wa 70 varied from 20 to 30 percent (day) to 70 to 8percent (night).

The high light intensity at 10,500 feet elevationup to 16,000 foot-candles (ft.-c.)—associated wit mortality of open-grown seedlings in the field, coul 50 not be approximated in the greenhouse. The no mally lower light intensity at 5,000 feet elevatio was further reduced by the greenhouse glass, s that light intensity inside the greenhouse varied fror 3,000 ft.-c. on cloudy days to about 5,000 ft.-c. on clear days.

Measurements and analyses.—Number of ge minating seeds, number of surviving seedlings, an cause of mortality were recorded biweekly. At the end of 24 weeks, the soil was carefully washe from the roots of all live seedlings, and the to height and root length measured to the neare: millimeter. The tissue was then ovendried for 2 hours at 100° C. and weighed to the closest 0. milligram.

Germination and survival were expressed as percent of the number of seeds sown per pot; to height, root length, and total seedling dry weigh were weighted pot means. Differences due to trea ment were tested for significance by analyses of variance with arc-sin transformations for percentag data. The means of significant main effects were tested by Tukey's Test.

Results

Germination.—Total germination increased from 27 to 48 percent in 1967 and from 12 45 percent in 1968—as the amount of water r ceived increased from none to 1.5 inches per mont Additional water did not significantly improve tot germination (fig. 1).

The distribution of water influenced total gemination only when the amount received each mon was 1.0 inch or less. Nearly twice as many see lings emerged in 1967 when water was applied predetermined intervals during the month as 1968 when the same amount of water was applic only once a month (fig. 1).

Length of germination period.—The length of tim over which seedlings emerged was influenced mo by the distribution of water than the amount r ceived. In 1967, most seeds that germinated he emerged by the 28th day in all treatments (fig. 2





Figure 2.--Length of germination period in relation to watering treatments in 1967 (water applied at predetermined intervals during the month). Germination in the unwatered and 0.5-inch treatments was completed by the end of the second week in 1968, but in the treatments receiving 1.0 or more inches of water, seedlings continued to emerge for as long as 3 months (fig. 3).

Seedling survival.—Number of seedlings surviving after 24 weeks in 1967 and 1968 was related to both amount and distribution of water received. When water was applied at predetermined intervals in 1967, 1.0 inch monthly was required to sustain any significant survival (fig. 4). Survival was increased with an increase in water received to 1.5 inches, but more water did not significantly improve seedling survival. In contrast, few seedlings survived when water was applied only once a month in 1968, until 2.0 inches were received. Even then survival was less than in the 1.0-inch treatment in 1967 (fig. 4).

The effect of the distribution of water on survival was most apparent in the 1.5- and 2.0-inch treatments, where total germination in 1967 and 1968 was comparable. After 24 weeks, 80 to 85

percent of the seedlings that emerged weres alive in 1967, whereas only 10 to 30 percet the seedlings that emerged in 1968 survived.

Causes and time of mortality.—In 1967, damin off shortly after emergence was the pririt, so cause of mortality in treatments receiving 1 more inches of water (table 1). Most losses other causes in those treatments occurred di the first 6 weeks after seeds were sown. Drcg was responsible for most mortality in the unwatry and 0.5-inch treatments, and there was no signific survival after 6 and 18 weeks, respectively. losses occurred when the radicle emerged a the seedcoat and did not develop further, ehli because the seeds could not imbibe sufficient with for the radicle to become rooted or the seed d not have enough germinative vigor to come establishment, but mortality from failure to eal lish was important only in the unwatered, 1.5-, in 2.0-inch treatments (table 1).

Mortality in 1968 resulted largely from drout regardless of the amount of water received. Io



Figure 3.--Length of germination period in relation to watering treatments in 1968 (water applid only once a month).



Figure 4.--Seedling survival after 24 weeks in relation to watering treatments in 1967 (water applied at predetermined intervals during the month), and in 1968 (water applied only once a month).

other losses were caused by failure to establish table 1). Nearly all seedlings in the unwatered,).5-, and 1.0-inch treatments had died after 28, i6, and 63 days, respectively; and mortality substantially reduced seedling numbers in the 1.5and 2.0-inch treatments for as long as 3 months after seedlinas began to emerge. Seedling growth.—Top height, root elongation, and total plant dry weight were not significantly related to amount or distribution of water. Mean top height, root length, and seedling dry weight after 24 weeks, averaged over all treatments and years, was 1.04 inches, 7.01 inches, and 30.5 grams, respectively.

	wa	tered ond	ce a mont	h (1968)					
Monthly water	Drought		Dampin	Damping-off		re to lish	Other causes		
(Inches)	1967	1968	1967	1968	1967	1968	1967	1968	
				<u>Per</u>	<u>cent</u>				
0.0	60.0	63.9	12.5	0	26.3	36.1	1.2	0	
0.5	81.7	70.6	10.8	0	6.4	29.4	1.1	0	
1.0	37.8	54.8	43.3	0	10.8	45.2	8.1	0	
1.5	14.8	76.7	59.3	6.0	22.2	16.4	3.7	0.9	
2.0	10.5	62.9	52.6	11.3	31.6	24.8	5.3	1.0	

Table 1.--Percent total mortality, by cause, of greenhouse-sown Engelmann spruce seedlings watered at predetermined intervals during the month (1967) compared with those watered once a month (1968)

Discussion and Conclusions

The environment maintained in the greenhouse was more favorable to seedling establishment and growth than that likely to occur often in the field. It is difficult, therefore, to extrapolate results obtained in the greenhouse to the field. Nevertheless, some inferences can be drawn from these studies, coupled with observations in the field, concerning the effects of amount and distribution of precipitation on germination and first-year seedling survival and growth.

When monthly precipitation during the summer is 1 inch or less, more seedlings emerge with frequent showers than with one or two larger storms (fig. 1). When summer rainfall averages 1.0 inch or more monthly, total germination is completed in a relatively short time with frequent showers, whereas seedlings emerge throughout the growing season if precipitation occurs in only one or two storms (figs. 2 and 3).

At least 1 inch of favorably distributed precipitation is needed monthly before seedlings survive in significant numbers. With this precipitation pattern, however, seedling survival is not likely to be greatly increased with more than 1.5 inches of monthly rainfall.³ On the other hand, few seedlings will survive with less than 2.0 inches of rainfall monthly when precipitation occurs only infrequently.

Size and biomass of spruce seedlings that survive the first growing season do not appear to be related to the amount or distribution of precipitation. However, this may not hold for field-grown seedlings since average top height and root length of seedlings grown for 24 weeks in the greenhouse were

³The chances of 1.0 or more inches of precipitation favorably distributed during the growing season on the Fraser Experimental Forest are estimated at about 3 out of 4 years in the month of July, 2 out of 4 years in June and August, and 1 out of 4 years in September and October (U. S. Weather Bureau 1931-66). about double that of 4-month-old seedlings growing on mineral soil seedbeds on the Fraser Experimental Forest.

In this discussion precipitation has been considered as an independent variable. However, many other weather and environmental factors and their interactions also affect regeneration success, and must be evaluated before the effectiveness of any one factor such as precipitation can be fully analyzed.

Literature Cited

Day, R. J.

1963. Spruce seedling mortality caused by adverse summer microclimate in the Rocky Mountains. Can. Dep. Forest. Res. Br. Pub. 1032, 36 p., illus.

1964. The microenvironments occupied by spruce and fir regeneration in the Rocky Mountains. Can. Dep. Forest. Res. Br. Pub. 1037, 25 p., illus.

Retzer, J. L.

- 1962. Soil survey of Fraser alpine area, Colo. U. S. Dep. Agr. Forest Serv. and Soil Conserv. Serv., in cooperation with Colo. Agr. Exp. Sta., Ser. 1956, No. 20, 47 p., illus.
- Roe, Arthur L., Alexander, Robert R., and Andrews, Milton D.
 - 1970. Engelmann spruce regeneration practices in the Rocky Mountains. U. S. Dep. Agr. Forest Serv. Prod. Res. Rep. 115, 32 p., illus.
- Ronco, Frank.
 - 1967. Lessons from artificial regeneration studies in a cutover beetle-killed spruce stand in western Colorado. U. S. Forest Serv. Res. Note RM-90, 8 p., illus. Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo.
- U. S. Weather Bureau.
 - 1931-66. Climatological data—Colorado section.
 U. S. Dep. Agr. (1931-1939). U. S. Dep. Commer. (1940-1966).

About The Forest Service. . .

As our Nation grows, people expect and need more from their forests—more wood, more water, fish and wildlife; more recreation and natural beauty; more special forest products and forage. The Forest Service of the U.S. Department of Agriculture helps to fulfill these expectations and needs through three major activities:

- Conducting forest and range research at over 75 locations ranging from Puerto Rico to Alaska to Hawaii.
- Participating with all State forestry agencies in cooperative programs to protect, improve, and wisely use our Country's 395 million acres of State, local, and private forest lands.
- Managing and protecting the 187-million acre National Forest System.

The Forest Service does this by encouraging use of the new knowledge that research scientists develop; by setting an example in managing, under sustained yield, the National Forests and Grasslands for multiple use purposes; and by cooperating with all States and with private citizens in their efforts to achieve better management, protection, and use of forest resources.

Traditionally, Forest Service people have been active members of the communities and towns in which they live and work: They strive to secure for all, continuous benefits from the Country's forest resources.

For more than 60 years, the Forest Service has been serving the Nation as a leading natural resource conservation agency. and a state of the state of the

USDA FOREST SERVICE RESEARCH NOTE RM- 183

EST SERVICE DEPARTMENT OF AGRICULTURE

71

JUN 7 1971

Y MOUNTAIN FOREST AND RA

Clearing an Alligator Juniper Watershed with Saws and Chemicals: A Cost Analysis

Robert L. Miller

Manpower, equipment, materials, and vehicle input data were analyzed for seven component jobs involved in an experimental conversion of an alligator juniper watershed to herbaceous cover. Total operational cost was \$45.02 per acre. Analysis indicates that costs may be reduced substantially in an operational program through improved organization, changing prescriptions and techniques, and further cost studies.

KEY WORDS: Forest conversion, forestry business economics, production functions, Juniperus deppeana, watershed management.

Land managers in the Southwest need new anagement practices to meet rising demands for ater and other products of the land. Cost data e needed for use in designing and evaluating actices, and to estimate budgets for possible treatent programs. Finding ways to reduce costs is pecially important because of the potential for proving efficiency in large-scale treatment ograms.

A series of cost studies has been carried out in nnection with experimental watershed treatments the Beaver Creek Watershed Evaluation Project orley 1965). Specific objectives of these cost studies are to: (1) summarize and interpret experimental treatment costs in operational terms; (2) indicate where and how costs can most likely be reduced; and (3) develop criteria for identifying areas and conditions of high and low treatment costs for planning and evaluating treatment alternatives.

This report presents cost data and analyses for an actual case of converting a 100-acre alligator juniper (Juniperus deppeana Steud.) watershed on Beaver Creek entirely to herbaceous cover (fig. 1). The techniques used were experimental, and were selected to minimize disturbance of the soil surface, and thus increase the possibility of additional runoff. Earlier studies on the Beaver Creek Pilot Watersheds indicated that disturbances to the soil caused by use of large tractors and cables to uproot juniper trees may inhibit effective runoff from treated watersheds (Brown 1965, 1969).

The use of saws and chemicals instead of heavy equipment for juniper eradication was experimental. Whether this treatment will be effective in increasing

ΙΔΤΙΟΙ

Associate Economist, Rocky Mountain Fort and Range Experiment Station, with central adquarters maintained at Fort Collins, in operation with Colorado State University. ller was located at Tucson, in cooperation th the University of Arizona; he is now with e Department of Forestry, Oklahoma State iversity, Stillwater.



Figure 1.--Part of the watershed after the felling operation.

water yields will not be known until evaluation studies now underway have been completed. The cost analyses presented here provide a basis for comparing costs of this unusual treatment with the more common alternatives, and they illustrate the use of cost analysis as a means of identifying opportunities for reducing costs of land treatments.

Treatment Inputs

The treatment was first separated into component jobs (fig. 2) in the manner previously indicated by Worley et al. (1965). Treatment inputs were classified as supervision, labor, equipment, materials, and vehicle use (table 1). Overhead costs were not considered.

The operation was highly labor-intensive (table 2); the requirement of about 10 man-hours per acre accounted for 57 percent of total costs (table 3). For possible labor cost reductions, three jobs—felling large trees, felling small trees, and spraying juniper stumps and seedlings—need to be specially corrsidered. They accounted for about three-fourths of total man-hours. The total requirement of 6 man-hours per acre to fell trees should be copared to possible alternative techniques of individu tree burning or bulldozing. A study by Cotrr and Jameson (1959) indicates that either of the: techniques would require less than 1 man-hou

Herbicide applications were unavoidably labcous and repetitive because of chemical specificidifferent seasonal requirements for the three specs of vegetation, and the need for follow-up treatmet of sprouts and skips (table 2).

Transportation of men, materials, and equipme to and from the watershed involved five vehics and 1,655 vehicle miles. Distance between to watershed and headquarters was 17 miles. Trail time involved 1 hour per man per day, or a tol of 161.5 man-hours for all workers and supervise.

Input Costs

The total treatment cost of \$38.57 per a (table 3) is high compared to estimated costs f about \$25 per acre for alternative methods r



Figure 2.--Flow chart of component jobs and general order of operations. Jobs 4, 5, and 7 are interdependent with respect to costs, even though conducted separately.

Table 1.--Resources and cost rates applied in full-crew operations

1nput resource	Number	Rate
Personnel (on first 5 jobs)		
Superintendent	1	\$ 3.10 per hour
Foreman	2	2.50 per hour
Sawyers	11	2.25 per hour
Sawyers	2	2.05 per hour
Labor on piling slash and applying chemicals	7	2.05 per hour
Equipment		
Vehicles	5	.0931 per mile
Chain saws ¹	13	.35 per hour
Back-pack pumps	6	.04 per hour ²
Mist blower	1	.25 per hour ²
Materials		
Diesel oil, gallons	963	.15 per gal.
PBA (Polychlorinated benzoic acid) gallons ³	36	7.00 per gal.
Pelleted fenuron, 1b	100	99.50 per 100 lb
2,4,5-T ester, gallons ⁴	1	5.98 per gal.
Picloram and 2,4-D	60	Operational cost data
concentrate, gallons ^s		not available

 1 Complete data on saws actually used were not available. The applied rate for saws is an estimate based on published data. ²Estimated.

⁴Estimated. ³2 lbs. acid equivalent per gallon; applied at rate of 12 lb. acid equivalent per 100 gallons of diesel oil, or at 0.72 lb. PBA per acre. ⁴4 lbs. acid equivalent per gallon of solution; applied at rate of 3 gallons per 100 gallons of oil. ⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at rate of 3 lb. pic-⁵1 lb. picloram and 2 lb. 2,4-D per gallon; applied at at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per gallon; applied at picloram and 2 lb. 2,4-D per g

loram and 6 lb. 2,4-D in 10 gallons of water per acre.

Table 2.-- Inputs for supervision, labor, equipment, and materials for seven component jobs

-		Super-	Labor, total	Super- vision plus labor, per acre	Equip	Equipment, per acre		Materials, per acre					
	Component jobs	vision, ¹ total			Chain saw ²	Back- pack pump	Mist blower	Diesel oil	PBA	2,4,5-T ester	Picloram	2,4-D	Fenuron
			Man-hours		-	- Hours			Gallons	<u> </u>		Pounds	
i.	large trees	60.25	251.50	3.12	3.12								
	small trees	67.75	270.00	3.38	3.38								
1	slash	7.00	121.50	1.28									
e e	all juniper stumps seedlings	14.00	250.00	2.64		2.50		9.40	0.36				
۰e'	shrub live oak	5.50	28.25	. 34									1.00
or	Gambel oak		19.50	.20		.20		. 22		0.01			
re	sprouts and skips	7.00	91.00	.98			1.00				0.60	1.20	
ot		161.50	1,031.75	11.94	6.50	2.70	1.00	9.62	. 36	.01	.60	1.20	1.00

"Note: "--" indicates not applicable. ¹For regular crew operations, this consisted of superintendent and two foremen; superintendent time prorated according to pro-¹⁰r on of total labor time by job. ¹²Saws with 28-inch bars used on large trees; bow-bar with attached guards used on small trees (use limited to trees below 9 inches ¹³ smeter); lower diameter limit in felling, about 1 inch.

in the spraying job (table 5).⁴ This possibility is supported in an evaluation by the USDA Agricultural Research Service as a part of continuing studies of problems in large-scale applications of herbicides (Johnsen 1967). Treatment effectiveness, in terms of proportion of plants killed, was considerably less than normally obtained in controlled research studies. For success, it was essential to thoroughly wet the root collar of the stump at the soil surface. A substantial proportion of failures was found. General conclusions were that special care is needed in instruction, supervision, and establishment of work goals in manual operations where success depends on thoroughness and details of technique.

Table 5.--Sensitivity analysis within the juniper spraying job

Job element	Average cost per acre (1)	Standard deviation (s) (2)	Cost sensi- tivity index (3)
	Dollars		Percent
Supervision	\$0.43	0.91	3.6
Labor	5.12	.91	43.0
Materials	3.91	1.46	52.6
Equipment	.10	.91	.8
Total	\$9.56		100.0

Job elements need to be examined in detail for possible improvements in efficiency. For example, workers tried different ways to pull duff away from the stump base, but none was efficient. Development of a tool for this purpose would reduce costs significantly.

Juniper spraying and shrub live oak treatments were done by a temporary crew. It can be expected

that applications will be more effective and less costly if regular crews are used.

Herbicide application alternatives.—Alternatives in the specific herbicide applications are feasible. All woody vegetation on the experimental watershed was treated to maximize conditions for producing measurable additional runoff, without regard to economic considerations. In designing an operational program, each practice should be evaluated on its merits, including the consideration of differences in plant distribution. Costs per plant will be high for vegetation in sparse stands, as in the case of Gambel and shrub live oaks on this watershed. With adequate data on yields, economic evaluation of each practice can lead to increased net benefits by identifying marginal plant densities and uneconomic practices, and by indicating ways of improving the practice.

Supervision efficiency.—The substantial portion of total man-hours involved in supervision (14 percent) is another indicator of opportunity for improving efficiency. Less supervision should be required in a continuing operation with the same crew organization. Due to the use of a sawyer in the slash piling job and unusual sawyer absences in this case, supervisors on the felling jobs operated at less than two-thirds of full capacity in terms of a constant 14-sawyer operation.

Felling cost reduction.—Data on felling times were collected for 133 trees of 15 inches d.b.h or larger, to study how tree characteristics and sawyer factors affect costs. Felling times ranged from 1 minute to more than 2 hours per tree. Felling costs were substantially higher on larger trees especially on those with certain characteristics tha caused felling difficulties: (1) deteriorated, spli stems that required felling in more than one piece (2) low forking, which necessitated removal of heavy limbs and additional cuts to reduce stump height and (3) absence of lean or other imbalance. Sawyet experience and sawyer safety were found to be important factors in felling these trees.

The study resulted in a regression of felling time in relation to stem diameter for estimating felling costs. For example, an average felling time of 2.5 minutes per tree can be expected for trees 15 inches in diameter. A regression relating felling

⁴Sensitivity analysis within a job can be useful when the variations of the different inputs are in some degree independent and not due to known unusual conditions. Inputs that are related, such as supervision and labor, should be analyzed separately if they vary in daily proportion during typical operations. In this case study, within-job sensitivity analysis was found useful only for the juniper spraying job.

ime per unit volume to stem diameter was also leveloped for use in estimating juniper harvesting asts. These results are reported separately (Miller ind Johnsen 1970).

Fitting equipment, crew organization, and sawyer ualifications to the job is important to production ifficiency. In this case, sawyer crews, saws, and ehicles were those ordinarily employed in pine hinning operations, which may have different reuirements. In situations where sawyers must be ontracted, organization and costs may be consideraly different. More efficient equipment and transortation arrangements should be possible in a ontinuing large-scale operation.

Application of Results

These results and interpretations should be useful s guides to substantial cost reductions through imraved organization, possible changes in prescription, nd further analysis. Possible gains in efficiency prough further analysis would, of course, need to e balanced against costs of additional study.

The costs presented here can be used for valuating and comparing treatment alternatives. raduction rates and dollar costs should begenerally pplicable if such factors as: (1) adjustments in the eneral price level, (2) watershed conditions, ⁵ and i) qualifications concerning crew makeup, supersion, and transportation costs, are adequately condered. Overhead (administration) costs should be stimated and included when evaluating a treattent or practice as an investment, or when comaring alternative treatments.

Transportation costs, as presented in table 3, sa need to be included in evaluating alternative perational programs. They can be used in stratiing areas of high and low total treatment costs.

⁵Watershed and tree conditions in this ase study are considered to be typical of Orth-central Arizona. The watershed is flat a easily accessible. Much loose surface Ock, a characteristic of the soils on the atershed, limited vehicle movement but did of affect other operations. A previous waterhed inventory estimated about 9,000 trees of .5 feet or more in height, of which 96 perent were alligator juniper, and about 800 rees of 9 inches d.b.h. or larger. Maximum .b.h. was 60 inches. The total cost, in this case \$45.02 per acre, can be compared to the additional annual net return in value of products required to break even (table 6). Break-even returns for different planning conditions were calculated with the help of an annuity table. For example, with a planning period of 40 years and an interest rate of 4 percent, an additional annual net return of \$2.27 per acre would be required to break even.

Table	6Additional annua	l net return re	equired
	for the treatmen	t to break ever),),
	under alternative	e planning cond	ditions

Interest	Net return required when length of planning period is						
rate	20 years	40 years	60 years				
	Dollars per acre						
4 percent	3.31	2.27	1.99				
6 percent	3.93	2.99	2.79				
8 percent	4.59	3.78	3.64				

Literature Cited

Brown, Harry E.

1965. Preliminary results of cabling Utah juniper, Beaver Creek Watershed Evaluation Project. Ariz. Watershed Symp. Proc. 9: 16-21.

1969. Evaluating watershed management alternatives—the Beaver Creek Pilot Project. Pap. presented at the Irrig. & Drain. Specialty Conf. of ASCE. Austin, Tex., Nov. 1969. Conway, Steve.

1968a. Methods Improvement. I. A cost control tool for the logging industry. Forest Ind. 95(10): 22-23.

1968b. Methods Improvement. II. Log loading procedure as example for stopwatch study. Forest Ind. 95(11): 39-41.

- 1968c. Methods Improvement. III. Work sampling—another way to see where the time goes. Forest Ind. 95(12): 34-35.
- 1968d. Methods Improvement. IV. Graphs help spot where time is lost. Forest Ind. 95(13): 34-36.

Cotner, Melvin L., and Donald A. Jameson.

1959. Costs of juniper control: Bulldozing versus burning individual trees. U.S. Forest Serv. Res. Pap. RM-43, 14 p. Rocky Mountain Forest and Range Exp. Sta., Fort Collins, Colo.

McDermid, Robert W. (Ed.)

- 1964. Cost control in southern forestry. Louisiana State Univ. and AMC, School of Forestry and Wildl. Manage. Proc. of the 13th Ann. Forest. Symp. 131 p. Baton Route, La. Miller, Robert L., and Thomas N. Johnsen, Jr.
 - 1970. Effects of tree and sawyer factors on costs of felling large alligator juniper trees. USDA Forest Serv. Res. Pap. RM-56, 8 p.,

illus. Rocky Mountain Forest and Rang Exp. Sta., Fort Collins, Colo.

Worley, David P.

1965. The Beaver Creek pilot watershed for evaluating multiple use effects of watershe treatments. U. S. Forest Serv. Res. Pap. RM-13, 12 p. Rocky Mountain Forest an Range Exp. Sta., Fort Collins, Colo.

Worley, David P., G. L. Mundell, and R. M Williamson.

1965. Grossjob time studies—an efficient methc for analyzing forestry costs. U. S. Fore: Serv. Res. Note RM-54, 8 p. Rocky Mountai Forest and Range Exp. Sta., Fort Collin Colo.

USDA FOREST SERVICE RESEARCH NOTE RM- 184

EST SERVICE DEPARTMENT OF AGRICULTURE

71

JUN 7 1971

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Growth of Ponderosa Pine, White Spruce, and Blue Spruce

under Clear and Red Fluorescent Plastic

Richard W. Tinus¹

Pinus ponderosa, Picea glauca, and Picea pungens tended to be larger and heavier when grown under a covering of red fluorescent plastic rather than under clear polyethylene, although in most cases the differences were not statistically significant. The effects of reduced temperature and altered spectrum were not separated.

KEY WORDS: Pinus ponderosa, Picea glauca, Picea pungens, photosynthesis, greenhouse culture.

Introduction

Conventional greenhouse coverings of glass, ferglass, or flexible plastic transmit visible light c all wavelengths almost equally well. Likewise, comonly used shading compounds and screens csorb light of all wavelengths about equally well. Evit has long been known that some wavelengths comuch more effective than others for photosyntisis and growth responses (Hillman 1967, (ese 1964).

Plant Physiologist, Rocky Mountain Forest a Range Experiment Station, located at Bottinu, in cooperation with North Dakota State Uversity, Bottineau Branch and Institute of Festry; Station's central headquarters maint ned at Fort Collins, in cooperation with C orado State University. Polyvinyl chloride film incorporating a red fluorescent dye is available ² which absorbs green light (525-575 nanometers) and has a strong fluorescence peak at 615 nanometers. Theoretically, red light should be a more efficient energy source for photosynthesis than green light. Hence, when shading is necessary, it may be advantageous to use a spectrally selective material rather than a neutral one. This Note describes a test of the growth of conifer seedlings under a red fluorescent plastic covering in a greenhouse.

²"Lifelite" was obtained from Radiant Color Co., Richmond, Calif. Trade and company names are used for the benefit of the reader and do not imply endorsement or preferential treatment by the U.S. Department of Agriculture.

Methods

Six compartments 3 feet square and 2 feet high were built on a greenhouse bench inside an unshaded glass greenhouse. The top and south side of each compartment were covered with either 4 mil clear polyethylene or 4 mil red fluorescent polyvinyl chloride. The covering for each of the six compartments was assigned at random. Openings on the lower south side and upper and lower north side were left for air circulation.

Four single-tree seed collections of ponderosa pine (Pinus ponderosa Laws.) were used, two from Valentine, Nebraska, and two from Ruidoso, New Mexico. White spruce (Picea glauca (Moench) Voss) and blue spruce (Picea pungens Engelm.) seeds were obtained in mixed lots from North Dakota State Nursery and Colorado State Nursery, respectively. Seeds were planted April 4, 1969 in a 3:1 rxture of peat and perlite in No. 10 cans. Two cass of each seed source were prepared for each canpartment. Seedlings were thinned to four trass per can 4 weeks later. All trees were watered ad fertilized daily with half-strength Hoagland's solutin.

On September 9 and again on November 3, seedlings in one can per seed source per comp tment were harvested and measured (table 1).

Mortality was considered in the analysis of viance. Number of trees per seed source per tretment varied from 17 to 24. The analysis yieled an adjusted mean which included trees sampled at both sampling times.

The sunlight spectrum in the greenhouse us under both clear and red fluorescent plastic vis measured with an ISCO spectroradiometer. Hycothermographs were used to monitor temperate

Table 1.--Growth of 5 and 7-month-old seedlings from each seed source, under clear polyethylene and red fluorescent PVC (each figure is an adjusted mean of 17 to 24 trees, dependent upon mortality, from which effect of sampling at two ages has been removed)

Seed source and	Height	Calipar	Weigh	Weight		Needle	Needl
treatment		camper	Fresh	Dry	branches	fascicles	lengt
	mm.	mm.	<u>g</u> m.		no.	no.	mm.
Ponderosa pine:							
Valentine #10 Clear Red	155 176*	3.66 3.63	16.1 16.4	4.83 4.98	2.84 3.19	61.5 67.9	225 213
Valentine #8 Clear Red	132 145	3.41 3.68	14.4 18.0*	4.54 5.08	1.70 2.71	52.4 52.4	211 220
Ruidoso #4 Clear Red	162 157	4.30 4.44	18.4 20.5	5.53 6.15	2.79 3.28	46.5 48.6	212 209
Ruidoso #13 Clear Red	143 153	3.84 4.01	16.3 19.8*	4.68 5.46	1.48 1.73	39.7 36.5	236 230
Blue spruce:							
Clear Red	204 218	2.62 2.80	7.46 7.60	1.87 2.11	19.4 19.4		
White spruce:							
Clear Red	122 150	2.32 2.51	3.96 5.70*	.98 1.37	14.4 16.8*		

Note: "--" indicates not measured.

* Indicates significant difference (5 percent level) between red and clear plastic.

.

and humidity in one clear plastic compartment and one red plastic compartment.

Results and Discussion

Trees grown under red fluorescent plastic tended to be larger and heavier than under clear plastic, although in most cases differences were not statistically significant (table 1). White spruce under red plastic had 44 percent more fresh weight, 53 percent more dry stem weight, and 17 percent more side branches than under clear plastic. Blue spruce, however, showed no significant differences in any of the measurements.

Response of pine varied considerably with parent tree without respect to geographic location. Trees of one Nebraska source grew 14 percent taller under red plastic than under clear plastic, but no other differences were significant. Trees of the other Nebraska source were 25 percent heavier in fresh weight and had 59 percent more side branches when grown under red plastic, but were not taller. Trees of one New Mexico source grew 22 percent heavier in fresh weight and 24 percent heavier in dry weight under red plastic, whereas trees of the other source showed no significant differences.

Lack of apparent pattern to the differences found may mean that each species and each tree family within species will have to be tested for its response. It is becoming apparent that this is also true of response to irrigation and fertilizer (Jahromi and Goddard 1970, Van Buijtenen and Isbell 1970).

Spectral measurements (fig. 1) confirm the strong absorption of green light and presence of more red light than in direct sunlight. Maximum temperatures in the greenhouse were from 90° to 103° F. during



Figure 1.--Comparison of sunlight on a clear day inside a glass greenhouse under red fluorescent polyvinyl chloride, clear polyethylene, and no cover. Measurements were made with an ISCO spectroradiometer at 2 p.m., central daylight time, July 22, 1969.

the summer on clear days. Maximum daytime temperatures under red plastic were 5° to 12° F. lower than under clear plastic, and 0° to 9° F. lower than in the greenhouse under no plastic. Temperatures were the same in all compartments on cloudy days and at night. These observations are similar to those made by other workers.³ No attempt was made to separate the effect of reduced maximum temperatures from the altered light spectrum under the red plastic.

Conclusion

Enough growth response was obtained in this experiment to warrant further work. A comparison between red fluorescent plastic and a neutral shading that produces the same temperature reduction would be useful. When maximum temperatures must be reduced by shading and the plants being grown

³Personal communications from K. L. Goldsberry, Department of Horticulture, Colorado State University, Fort Collins, and D. T. Krizek, Plant Physiologist, Phyto-Engineering Laboratory, USDA Agr. Res. Serv., Beltsville, Md. respond well to high light intensities, a spectrally selective material might have the advantage over one which reduces all wavelengths equally.

Literature Cited

Giese, A. C.

- 1964. Photophysiology. Vol. 1: General principles; action of light on plants. 377 p New York: Acad. Press.
- Hillman, W. S.
 - 1967. The physiology of phytochrome. Anr Rev. Plant Physiol. 18: 301-324.
- Jahromi, S. T., and R. E. Goddard.
 - 1970. Genetic variation in nutrient absorptio in slash pine. Paper presented at First Nort American Forest Biology Workshop Aug 5, 1970, Michigan State Univ., East Lansing Mich.
- Van Buijtenen, J. P., and R. Isbell.
 - 1970. Differential response of loblolly pin families to a series of nutrient levels. Pape presented at First North American Fores Biology Workshop Aug. 5, 1970, Michiga State Univ., East Lansing, Mich.
USDA FOREST SERVICE RESEARCH NOTE RM- 185

JUN

TECH

7

AGR

EST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPERIMENT ST

Fine Herbaceous Fuels in Fire-Danger Rating

Michael A. Fosberg^{1/} and Mark J. Schroeder^{2/}

Fuel moisture inputs into fire-danger rating or fire behavior models are generally related to fuel classes. To account for as many fuels as possible and still keep the number of inputs to a minimum, we have adopted the procedure of adjusting the fine fuel moisture with respect to the state of the herbaceous vegetation. The adjustment is accomplished by determining the effect of these fuels on rate of fire spread through solutions of simultaneous sets of equations for rate-of-spread, with various proportions of living herbaceous vegetation.

Two extreme cases are presented. In one, the living herbaceous vegetation is completely consumed in the fire. In the other, this vegetation is not burned as the flaming fire front moves through it.

KEY WORDS: Forest fuels, forest fire hazard, forest fire behavior.

Introduction

Fire-danger rating cannot conveniently consider e spectrum of living and dead fuels. Classifition of dead fuels by timelag provides a basis reducing that part of the spectrum to a managele level. Timelag is defined as the time required r fuels to lose approximately two-thirds of the tial moisture content above equilibrium (actually l/e where e is the base of natural logarithms). is basis for fuel classification led to a l-hour,

Principal Meteorologist, Rocky Mountain rest and Range Experiment Station, with cenal headquarters maintained at Fort Collins,

cooperation with Colorado State University.

²[/]Research Meteorologist, (National Oceanand Atmospheric Administration, National ather Service), Pacific Southwest Forest and nge Experiment Station, Forest Fire Labora-Ty, Riverside, California. 10-hour, and 100-hour fuel system.^{3'} These fuel classes are for stem materials 1/4 inch and less, 1/4 to 1 inch, and 1 inch to 3 inches in diameter, respectively.

Living fuels in fire-danger rating are geometrically fine, in general, and correspond in size to the 1-hour-timelag dead fuels. However, because they are living, the timelag analysis cannot be applied to them. We consider these living fuels as being part herbaceous and part nonherbaceous material. The nonherbaceous fuels are perennial foliage of brush and reproduction, and woody stems less than 1/4 inch in diameter. The herbaceous

3/Fosberg, Michael A., Mark J. Schroeder, and James W. Lancaster. Dead forest fuels classification by moisture timelag. (Unpublished report on file at Rocky Mt. Forest and Range Exp. Sta., U. S. Dep. Agr., Forest Serv., Fort Collins, Colo.) fuels are lesser vegetatian such as grasses and ferns.

The abave five graups ar classes af fuels, three dead and two living, may be used to evaluate the rate-af-spread camponent in fire-danger rating if their maisture contents are known. In the following development, living herbaceous fuels are cambined with the fine dead fuels by means af Rothermel's heterageneous rate-af-spread model.⁴ When herbaceaus fuels are dead, they become part af the 1-hour-timelag class af fuels.

Rate-of-Spread Madel

Rathermel's spread madel is

$$RS = \begin{bmatrix} \underline{\Gamma_{\zeta}(1+\phi_{W}+\phi_{S})h\tilde{\eta}_{S}} \\ \rho_{B} \end{bmatrix} \frac{\sum_{i} f_{i} \tilde{w}_{i} \tilde{\eta}_{m}}{\sum_{i} f_{i} \sum_{j} exp(-138/\sigma_{ij}Q_{ij})}$$

where the rate-af-spread (RS) is directly propartianal to the variable terms affecting the prapagatian intensity $(\Sigma f_{i} \widetilde{w}_{i} \widetilde{\eta}_{m})$ and inversely proportional to the heat sink

$$(\sum_{i} \sum_{j} \sum_{i} [f_{ij} \exp(-138/\sigma_{ij})Q_{ij}])$$

The bracketed terms an the left are a set of canstants (far a given fuel model, wind, and slape) defining the fuel madel and the windspeed and slope carrections. Since they are independent of moisture content, they may be grouped into a caefficient and ignared in this analysis. Thus, the rate-of-spread may be expressed as

$$RS \propto \frac{\sum_{i}^{\Sigma} f_{i} \widetilde{w}_{i} \widetilde{\eta}_{m}}{\sum_{i}^{\Sigma} f_{i} \sum_{j}^{\Sigma} f_{ij} \exp(-138/\sigma_{ij})Q_{ij}}$$
(1)

⁴/Rothermel, R. C. A mathematical model for fire spread predictions in wildland fuels. (Unpublished report on file at Rocky Mt. Forest and Range Exp. Sta., U. S. Dep. Agr., Forest Serv., Fort Collins, Colo.) The prapagatian intensity terms in equatian (are \tilde{w}_{i} , the fuel laading weighted by surface are and \tilde{n}_{m} , the moisture damping caefficient weighte by surface area, which is given by

$$\eta_{\rm m} = 1 - 2.59 \, \frac{\tilde{\rm m}}{{\rm m}_{\rm x}} + 5.11 \, \frac{\tilde{\rm m}^2}{{\rm m}_{\rm x}^2} - 3.52 \, \frac{\tilde{\rm m}^3}{{\rm m}_{\rm x}^3}$$
 (

where \tilde{m} is the maisture cantent of the fuels, agai weighted by the surface area of a class, and m_{χ} the extinction maisture cantent—the point at whic the fuel becames taa wet ta suppart cambustia Far dead fuels we have taken this ta be fibsaturatian, or 30 percent, even thaugh it may als be a function of ather fuel praperties.

We have made several ather assumptians (lac ing better information), and develaped a line equatian far the extinctian moisture content filiving fuels. We assumed that the heat praduce by a burning mass of fuel and transferred ta c equal mass af unburned fuel is just sufficient raise the temperature of the latter fuel ta ignitic when the fuels are at a maisture cantent af 2 percent. If a linear relatianship is assumed, the twa points define the relatian between maistu content and effective heat energy.

The heat of preignitian (Q) per unit mass, c related ta moisture cantent, is abtained fram the rate-af-spread model.

Q = 252 + 1116 m (Q in B.t.u./lb.) or Q = 140 + 620 m (Q in cal./g.)

This relationship is shown as line A in figure Extinction moisture cantent is defined as the mo ture cantent abave which a fuel will nat be ignite by the effective heat. At this point, the effective heat is just enaugh ta raise the temperature the unburned fuel ta ignitian and

Consider the ratio of the mass of two fuels ane burning and praducing heat, and the oth absorbing this heat prior to ignitian. If the mass are equal, the ratio is 1. On the basis of the abov assumptions, we can plat two paints, ane at $m = \frac{1}{2}$ percent and one at m = 25 percent, and then co struct a straight line to m = 0. This is line B the figure.



- 3 -

From lines A and B, we may obtain a graphical solution for the extinction moisture of the fuel to be burned based on the moisture content of the burning fuel. At m = 10 percent, for example (dashed line in the figure), the burning fuel would produce enough effective heat to cause ignition in any equal mass of fuel with a moisture content less than 172.5 percent.

If there were twice as much burning fuel as fuel to be burned, twice as much effective heat would be produced. The ratio would then be 1/2, and the effective heat produced with varying moisture contents is shown by line C in the figure.

Similarly, if there were half as much burning fuel as fuel to be burned, then half as much effective heat would be produced. The ratio would then be 1/0.5.

If we consider the burning fuel as the dead fuel, and the fuel to be burned as the living fuel, we can estimate the extinction moisture content for various proportions of living and dead fuels over the range of dead fuel moisture content from 0 to 30 percent.

In practice, it is easier to consider the fraction of the total fuel which is living, rather than the ratio of living to dead. The ratio then is the mass of living fuel to the total mass of burnable fuel. In the figure, lines are drawn for fractions ranging from 0.2 living to 0.8 living.

The equation for the effective heat is

$$Q = 1800 \left(\frac{1-\alpha}{\alpha}\right) - 6000 \left(\frac{1-\alpha}{\alpha}\right) \text{ m or}$$
$$Q = 1800 \left(\frac{1-\alpha}{\alpha}\right) \left(1-\frac{10}{3} \text{ m}\right)$$

where α is the fraction of living fuel, and m is its moisture content expressed as a fraction, not percent. Since, at m_{χ} , $Q_{e} = Q$

$$140 + 620 \text{ m}_{\text{X}} = 1800 \left(\frac{1-\alpha}{\alpha}\right) \left(1 - \frac{10}{3} \text{ m}\right)$$

where m_{χ} is the extinction moisture content of the unburned fuel.

$$m_x = 2.9 \left(\frac{1-\alpha}{\alpha}\right) \left(1-\frac{10}{3} m\right) - 0.226$$
 (4)

The minimum permissible value for m_x is (3) to prevent negative rates of spread.

The weighting coefficients for surface area ca defined as

$$f_{ij} = \frac{A_{ij}}{A_i}$$
 and $f_i = \frac{A_i}{A}$

where A is the total surface area of all the ful, the subscript i indicates fuel type (living, dec) and the subscript j indicates fuel class (1-, 1, 100-hour, or herbaceous, nonherbaceous) within the type. Thus weighted fuel loadings may be ressed as

$$\widetilde{w}_{D} = f_{1d}w_{1d} + f_{10d}w_{10d} + f_{100d}w_{100d}$$
$$\widetilde{w}_{L} = f_{nL}w_{nL} + f_{hL}w_{hL}$$

where the subscripts i have been replaced where the explicit living or dead type and the subscript j have been replaced with the explicit fuel classs within the type. The weighted moisture contest may be defined in the same fashion:

$$\widetilde{\mathbf{m}}_{\mathrm{D}} = \mathbf{f}_{\mathrm{1d}}\mathbf{m}_{\mathrm{1d}} + \mathbf{f}_{\mathrm{10d}}\mathbf{m}_{\mathrm{10d}} + \mathbf{f}_{\mathrm{100d}}\mathbf{m}_{\mathrm{100d}}$$
$$\widetilde{\mathbf{m}}_{\mathrm{L}} = \mathbf{f}_{\mathrm{nL}}\mathbf{m}_{\mathrm{nL}} + \mathbf{f}_{\mathrm{hL}}\mathbf{m}_{\mathrm{hL}}$$

The denominator of equation (1) may be developed in a parallel manner, with σ_{ij} defined as e surface area to volume ratio for the fuel class with a type, and Q_{ij} defined as:

$$Q_{ij} = 252 + 1116 m_{ij}$$

An analysis of the significance of each of e fuel classes in the rate-of-spread model shars that only the 1-hour-timelag fuels and the herceous fuels are significant. Thus, the rate-of-spreis

RS
$$\propto \frac{f_{D}^{w}_{1D}\eta_{m1D} + f_{L}^{w}_{hL}\eta_{mhL}}{f_{D}^{exp}(-138/\sigma_{1d})(252+1116m_{1d}) + f_{L}^{exp}(-138/\sigma_{hL})(252+1116m_{hL})}$$

Computing Adjusted Fine Fuel Moisture

If we now assume that the total fuel loading of the 1-hour-timelag class and the herbaceous fuels s a constant, that is, as the herbaceous fuels die, hey become part of the 1-hour-timelag class, we can then state that w_{1d} , the 1-haur fuels are

$$w_{1d} = (1 - \alpha)W \tag{6a}$$

and the herbaceous fuels are given by

$$w_{bL} = \alpha W$$
 (6b)

where α is the fraction by mass of the living fuels and W is the total loading of fine fuels. The weightng coefficients by surface area then become

$$f_{\rm D} = (1-\alpha) W \sigma_{\rm 1d}$$

$$f_{\rm L} = \alpha W \sigma_{\rm hL}$$
(7)

ecause the total surface area is given by $\frac{\sigma_W}{\rho}$ where is the density and is assumed constant. Defini-

ons (2), (6), and (7) may be substituted inta (5) > give

$$\propto \left[(1-\alpha)^{2} \sigma \left(1-2.39 \frac{^{in}1d}{^{m}_{xd}} + 5.11 \left(\frac{^{m}1d}{^{m}_{xd}} \right)^{2} - 3.52 \left(\frac{^{m}1d}{^{m}_{xd}} \right)^{3} \right) \\ + \alpha^{2} \sigma_{hL} 1-2.59 \frac{^{m}hL}{^{m}_{xL}} + 5.11 \left(\frac{^{m}hL}{^{m}_{xL}} \right)^{2} - 3.52 \left(\frac{^{m}hL}{^{m}_{xL}} \right)^{3} \right] \\ \div \left[(1-\alpha) \sigma_{1d} \exp\left(-138\sigma_{1d} \right) (252+1116m_{1d}) \\ + \alpha \sigma_{hL} \exp\left(-138/\sigma_{hL} \right) (252+1116m_{hL}) \right]$$
(8)

equatian (8), m_{xd} is taken ta be 30 percent and xL is defined by equation (4).

Our purpose is to define an adjusted moisture ontent for the 1-hour-timelag fuels. Therefore, ropping all the caefficients and terms which are omman to each expression in the rate-of-spread quation based an the same assumptions used above, is time for an adjusted fine fuel moisture,

$$\propto \frac{1-2.59 \frac{M}{m_{xd}} + 5.11 \left(\frac{M}{m_{xd}}\right)^2 - 3.52 \left(\frac{M}{m_{xd}}\right)^3}{\exp(-138/\sigma_{1d})(252+1116M)}$$
(9)

where M is the adjusted fine fuel moisture. Since the terms which were dropped in the spread equation cantaining the herbaceaus fuels were also dropped in the expression far the spread with the adjusted fuel moisture, we will set

$$RA = RS$$
 (10)

so that the rate-of-spread is the same for both models. Now, by solving equation (10) for M given in equation (9) and employing the terms af equation (8), the adjusted fine fuel moisture becomes

$$M^{3} + AM^{2} + BM + C = 0$$
(11)

where

$$A = -\frac{x_{d}}{3.52}$$

$$B = \frac{2.59m_{xd}^{2}}{3.52} + \frac{1116m_{xd}^{3}}{3.52} \exp(-138/\sigma_{1d})RS$$

$$C = -\frac{m_{xd}^{3}}{3.52} + \frac{252m_{xd}^{3}}{3.52} \exp(-138/\sigma_{1d})RS$$

5.11m ,

Equatian (11) yields three roots or solutians far the adjusted fine fuel moisture. Since A, B, and C are real coefficients, the only twa possibilities for the roats are three real roots or one real and twa imaginary. The anly roots of equation (11) that are physically meaningful are the real positive roots.

Example Solutions

We chose two cases of living fuel moisture for fire-danger rating: a green stage of 150 percent maisture content and an intermediate stage of 50 percent moisture content.

The surface area to volume ratios for fuels in the 1-haur-timelag class range between 1000 and $3000 \text{ ft.}^{-1} \frac{5}{}$ However, equation (11) is not very sensitive to the exact value of σ so we have chosen $\sigma_{1d} = 1500 \text{ ft.}^{-1}$ The surface area to volume ratio for the herbaceaus fuels was assumed to be 750 ft.^{-1} . This value was chosen because we felt the surface area would be nearly the same, but the herbaceous fuels would have about twice the

<u>5</u>/_{Brown}, James K. Ratios of surface area to volume for common fine fuels. Forest Sci. 16: 101-105, illus. 1970.

volume because of the swollen nature of living fuels.

We solved equation (11) for a range of dead fuel moisture contents between 1.5 and 30 percent, and percentage of living material between 5 and 80 percent. These solutions (table 1) then define the range of conditions normally encountered in fire-danger rating.

This solution represents one extreme in adjusted fine fuel moisture. It implies that the living herbaceous fuels are consumed in the same fashion as the dead fuels. The other extreme, that of no living fuels involved in the flaming front, may be expressed as

RS
$$\propto \frac{(1-\alpha)\left(1-2.59 \frac{m_{1d}}{m_{xd}} + 5.11\left(\frac{m_{1d}}{m_{xd}}\right)^2 - 3.52\left(\frac{m_{1d}}{m_{xd}}\right)^3\right)}{(252+1116m_{1d})\exp(-138/\sigma_{1d})}$$
 (12)

This form of the model implies that the fire moves through the living fuels sufficiently fast that they are not involved. The physical effect here is to reduce the fuel loading as opposed to the firs case where a heat sink was involved. The adjuste fine fuel moisture is obtained in the same fashio as before, by solving equation (11), but equatio (12) is used for RS rather than equation (8). Th adjustments here (table 2) are much less pronounce than those in table 1, primarily because the hea sink has been removed.

Summary

The effect of the presence of varying proportion of living herbaceous vegetation on rate-of-sprea can be determined by solving a rate-of-spread equation which includes the moisture content and quartity of both living and dead fuels as parameters. This effect can be incorporated into fire-dange rating by determining an adjusted fine fuel moistur content through solution of simultaneous rate-of spread equations. One equation in the set consider the living and dead fine fuels as separate classe of fuels. The other considers them as one fue

Table 1.--Adjusted fine fuel moisture contents in percent, when all fine living fuel is consumed in the flaming front

Percent	One-hour-timelag fuel moisture, percent														
living	1.5	2.0	2.5	3.0- 3.5	4.0- 4.5	5.0- 5.5	6.0- 6.5	7.0- 8.0	9.0- 10.0	11.0- 12.0	13.0- 16.0	17.0- 20.0	21.0- 25.0	26.0- 30.0	30.0+
								Croon	51300						
								- Green	stage -						
5	3.3	3.8	4.4	4.9	6.1	7.3	$8.5 \\ 11.9 \\ 16.6$	10.5	13.3	15.9	18.6	21.2	24.2	28.2	30.0
10	5.3	5.9	6.5	7.2	8.6	10.2		14.8	17.9	19.7	21.3	22.9	25.1	28.5	30.0
15	7.6	8.4	9.2	10.1	12,2	14.4		19.0	20.9	22.0	23.0	24.2	25.8	28.7	30.0
20	10.8	11.9	13.1	14.4	16.9	18.8	20.2	21.7	22.8	23.6	24.3	25.1	26.4	28.9	30.0
25	15.3	16.7	17.8	18.8	20.4	21.6	22.4	23.4	24.2	24.7	25.2	25.8	27.0	29.1	20.0
30	19.5	20.3	21.0	21.6	22.6	23.3	23.9	24.5	25.1	25.5	25.9	26.4	27.7	29.2	30.0
40	23.6	24.0	24.3	24.5	25.0	25.3	25.6	26.0	26.3	26.6	26.9	28.0	28.5	29.4	30.0
50	25.5	25.7	25.8	26.0	26.2	26.5	26.7	27.1	27.6	28.3	28.7	28.8	29.0	29.6	30.0
60	27.9	28.1	28.4	28.7	28.8	28.9	29.0	29.1	29.1	29.2	29.2	29.3	29.4	29.8	20.0
							<u>T</u>	ransiti	on stage						
5	2.5	3.0	3.6	4.1	5.1	6.2	7.4	9.1	11.6	14.0	17.1	20.3	23.8	28.2	30.0
10	3.6	4.1	4.7	5.2	6.4	7.6	8.9	11.0	14.1	16.7	19.2	21.5	24.4	28.3	30.0
15	4.7	5.3	5.9	6.5	7.8	9,2	10.8	13.4	16.6	18.8	20.7	22.5	24.9	28.4	30.0
20	5.9	6.5	7.2	7.9	9.4	11.1	13.0	15.9	18.7	20.3	21.8	23.3	25.3	28,6	30.0
25	7.2	8.0	8.7	9.5	11.3	13.3	15.4	18.0	20.2	21.4	22.6	23.9	25.7	28.8	30.0
30	8.7	9.5	10.4	11.4	13.5	15.7	17.6	19.6	21.3	22.3	23.3	24.4	26.0	29.0	30.0
40	12.5	13.6	14.7	15.8	17.8	19.2	20.4	21.6	22.7	23.4	24.2	25.1	26.3	29.2	30.0
50	16.9	17.8	18.6	19.2	20.3	21.2	21.9	22.7	23.5	24.0	24.6	25.3	28.4	29.4	30.0
60	19.8	20.3	20.7	21.0	21.7	22.2	22.6	23.1	23.6	24.0	24.7	28.2	29.0	29.6	30.0

Table 2.--Adjusted fine fuel moisture contents in percent, when no fine living fuel is consumed in the flaming front

Percent living		One-hour-timelag fuel moisture, percent													
	1.5	2.0	2.5	3.0- 3.5	4.0- 4.5	5.0- 5.5	6.0- 6.5	7.0- 8.0	9.0- 10.0	11.0- 12.0	13.0- 16.0	17.0- 20.0	21.0- 25.0	26.0- 30.0	30.0+
5	1.9	2.4	3.0	3.5	4.5	5.6	6.6	8.3	10.5	12.8	16.0	19.6	23.5	28.1	30.0
10	2.4	2.9	3.5	4.0	5.1	6.2	7.4	9.1	11.7	14.3	17.5	20.6	24.0	28.2	30.0
15	2.9	3.5	4.0	4.6	5.7	6.9	8.2	10.2	13.2	16.0	18.8	21.4	24.4	28.3	30.0
20	3.5	4.0	4.6	5,2	6.5	7.8	9.2	11.5	14.9	17.6	20.0	22.2	24.9	28.4	30.0
25	4.1	4.7	5.3	6.0	7.3	8.8	10.4	13.2	16.8	19.1	21.1	23.0	25.3	28.5	30.0
30	4.8	5.4	6.1	6.8	8.3	10.0	11.9	15.2	18.5	20.4	22.1	23.6	25.7	28.6	30.0
40	6.6	7.4	8.2	9.1	11.2	13.7	16.3	19.1	21.3	22.6	23.7	24.8	26.4	28.8	30.0
50	9.3	10.4	11.7	13.1	16.2	18.7	20.4	22.1	23.5	24.3	25.1	25.9	27.1	29.0	30.0
60	14.5	16.3	17.8	19.1	21.0	22.3	23.3	24.3	25.2	25.7	26.3	26.9	27.7	29.2	30.0
70 70	21.1	22.0 25.4	22.7 25.8	23.2 26.0	24.2 26.5	24.9 26.9	25.4	26.1 27.5	26.6 27.9	27.0 28.1	27.3 28.3	27.7	28.4	29.4 29.6	30.0 30.0

lass but with an adjusted moisture content. Equating the rates of spread from the two equations pernits one to solve for the adjusted moisture content.

Solutions were derived for two extreme cases. he first considered the living fuel as being comletely consumed in the fire. The second condered the living fuels as not burning as the fire assed through the fuel bed. The most applicable alue probably lies between these two extremes. is not possible at present, however, to deternine intermediate values because the heat transfer rocess in the flaming front is not defined for heterogeneous fuels. The second solution, that of leaving the living fuel unburned, is probably closer to reality than the first solution. In preliminary trials of the National Fire-Danger Rating System, the second solution is being used.

Laboratory experiments are needed to determine more precise input values for the rate-of-spread equation. For example, the extinction moisture contents used for both dead and living fuels are crude estimates. Laboratory experiments are also needed to verify empirically the effect of living fuels on rate of spread.

USDA FOREST SERVICE RESEARCH NOTE RM-186

REST SERVICE DEPARTMENT OF AGRICULTURE

77

Y MOUNTAIN FOREST AND RANGE EXPER

Browsing Preference by Jackrabbits in a Ponderosa Pine Provenance Plantation

Ralph A. Read

Black-tailed jackrabbits, in a young ponderosa pine plantation of 79 provenances in central Nebraska, browsed the western sources more heavily than sources from east of the Continental Divide. KEY WORDS: Lepus californicus, Pinus ponderosa, tree breeding, genetics.

Although ponderosa pine is not listed among e food items of jackrabbits (Hansen and Flinders 69), plantations of it in Washington have been maged by rabbits (Squillace and Silen 1962). ough not abundant in the ponderosa pine region Arizona and New Mexico, jackrabbits browse the edles and buds in winter when snow is deep earson 1950). Snowshoe hares (Lepus americanus) mmonly damage plantations of jack pine, Douglas-Port-Orford-cedar, and western hemlock (Krefting 53, Staebler et al. 1954). This Note documents mage by black-tailed jackrabbits (Lepus californicus lanotis Mearns) to small ponderosa pines (Pinus nderosa Laws.) in a Nebraska plantation of Westde provenances. Further, the data support, in irt, the conclusions of other studies that progeny (certain provenances (origins or geographic sources) ponderosa pine are preferred over others by ubits, deer, and other animals.

Plantation Description

Thirty-three acres of level, open land were planted to 2+1 ponderosa pine stock near Hastings, Nebraska, in May 1968. A well-established stand of alfalfa was plowed in March of that year to accommodate the pine plantations. The area supported a fairly large population of jackrabbits—20 to 40 were often counted in a guarter section.

Trees were planted 8 feet apart in rows 12 feet apart, and were arranged in 25-tree (5x5) plots. Seventy-nine plots of different geographic origins were randomly located within each replication. Three of the replications were contiguous on an area of 650 by 1,320 feet. A fourth replication was a quarter mile from the others. Most of the origins were from east of the Continental Divide in North Dakota, Montana, Wyoming, South Dakota, Nebraska, Colorado, and New Mexico. Four origins were from the Bitterroot Valley in western Montana, and one each from Idaho, Oregon, Washington, and Arizona.

Over 100 jackrabbits were shot during the spring planting on this area. Although there was an abundance of green forbs, grasses, and resprouting alfalfa, jackrabbits began browsing the ponderosa

Principal Silviculturist, located at Linln, in cooperation with the University of braska; central headquarters maintained at rt Collins, in cooperation with Colorado ate University.

pines during the summer soon after planting. Beginning in October and throughout the winter of 1968, browsing increased, despite the shooting of an additional 90 jackrabbits. The tree crowns were clipped off at 4 to 8 inches aboveground, but normally the tops remained uneaten. Stem caliper at point of cutoff ranged from 1/4 to 1/2 inch. The plantations were fenced with 3-foot-high, 1-inch-mesh chicken wire in February 1969, and have suffered no further damage.

Variation in Damage Pattern

Although the jackrabbits had equal access to all plots, browsing was heaviest on plots containing

seedlings of origins from western Montana, Washin ton, Oregon, Idaho, and Arizona (table 1). Th pattern was found in all blocks, although the tot number of browsed trees was significantly larg in two of the four blocks. In an extreme exampl all 25 trees in one plot of a western Montana orig (#817) were cut off, while only a few in adjace plots had been touched. This pattern of browsi use (fig. 1) was fairly consistent throughout tl plantation. Trees of many different origins we browsed very lightly or not at all, even thou trees on adjacent plots were heavily browsed. 1 apparent relationship of browsing to topograp or plant cover can explain the damage, since the characteristics are essentially uniform throughe the area.

Table 1.--Percentage of 3-year-old ponderosa pine trees of different origins browsed by jackrabbits at Hastings, Nebraska, winter 1968

Region of origin	Number of origins	Percent of trees browsed ¹	Origins alike 2
West of Continental Divide			
N. central Washington	1	57	а
Central Oregon	1	55	а
Lower Bitterroot Valley & Missoula, Montana	2	58 to 60	а
Upper Bitterroot Valley, Montana	2	25 to 32	ab
Helena, Montana ³	1	33	Ь
SW. Idaho	1	25	ь
Flagstaff, Arizona	1	24	Ь
Mean	Number of origins 1 1 1 2 2 1 1 1 1 1 1 2 2 1 1 1 1 1 2 2 1 1 1 1 1 2 2 1 1 1 1 1 2 2 1 1 1 1 1 2 2 1 1 1 1 2 2 1 1 1 1 2 2 1 1 1 1 2 2 1 1 1 1 2 2 1	41	
East of Continental Divide			
N. central Montana	7	6 to 13	с
S. central Montana	5	8 to 18	с
Missouri River Plateau ⁴	8	4 to 13	с
Big Horn Mountains & adjacent	4	2 to 11	с
Black Hills & adjacent	8	3 to 21	с
Pine Ridge & Niobrara River5	11	2 to 19	с
N. Platte River & Lodgepole Creek ⁶	10	3 to 17	с
Front Range, N. Colorado	8	5 to 20	с
Front Range, S. Colorado & N. New Mexico	6	5 to 21	с
S. central New Mexico	3	7 to 9	с
Mean		10	

Basis: 100 trees of each origin.

²Homogeneous subsets in multiple range analysis.

³Although east of the Divide, the ponderosa pine here is contiguous with the distribution ⁴E. Montana, SW. North Dakota, and NW. South Dakota.

⁵E. central Wyoming, NW. Nebraska, and S. central South Dakota.

⁶SE. Wyoming and W. Nebraska.

768	857	838	762	851	761
1	0	0	2	2	0
840	824	832	812	865	701
1	0	2	0	11	0
864	852	839	859	767	701
3	0	0	2	5	0
858	847	724	836	820	854
6	0	1	4	6	0
845	765	838	817	855	866
0	1	0	25	4	12
863	822	829	766	721	828
10	0	0	3	1	0
759	845	812	814	857	727
0	0	3	3	3	2
865	764	862	856	853	837
14	0	1	0	0	0
844	816	827	758	824	811
2	20	0	1	2	1
813	722	703	831	834	815
0	0	1	0	0	2

Figure 1.--Plot layout of a portion of two blocks, showing origin identification numbers and numbers of trees (of 25) that were browsed by jackrabbits. Heavily browsed origins (shaded) were: 816 -- Helena, Montana

oro necerca, moricana

- 817 -- Missoula, Montana
- 863 -- N. New Mexico
- 865 -- central Oregon
- 866 -- N. central Washington

The differences in browsing preference by jackabbits appear to be related to genetic variation n the tree species. Differences in browsing preference by rabbits (species not stated) among 10 pon-Jerosa pine seed sources in a Washington plantation vere reported by Squillace and Silen (1962). In hat study, sources of central California, central Arizona, and western Oregon were most heavily prowsed, while sources of southern Oregon, Bitteroot Valley of Montana, northern New Mexico, and 3lack Hills of South Dakota were browsed lightly r not at all. Why browsing damage on Bitterroot Aontana origins is so different between the Washingon and Nebraska plantations is not easily explained. rowsing preferences by a different species of jackabbit or less pressure by fewer jackrabbits in Washnaton are possible factors.

Studies of genetic variation in the range-wide distribution of ponderosa pine have indicated there are six or more ecotypes (Weidman 1939, Wells 1964, Wright et al. 1969). In the northern range, ponderosa pine in western Montana, Idaho, and eastern Washington and Oregon is considered to be a different ecotype from the pine in central Montana and eastward. Jackrabbit browsing in the Nebraska plantation was heaviest on origins within the ecotype west of the Continental Divide (table 1). In the southern range, the central Arizona and southern New Mexico ecotype is separated from other ecotypes in the central Rocky Mountains. While browsing was light on the south central New Mexico origins, it was quite heavy on the Arizona origin.

Analysis of chemical constituents (turpentine composition) of ponderosa pine from a limited number

of sources showed differences in the amounts of certain fractions (Mirov 1961). The fraction called longifolene was not found in any of the four California and Idaho sources analyzed, for example, although varying amounts were found in other sources from the eastern part of the species range, including Utah and Arizona. Data are not available for western Montana, Washington, and Oregon sources. This example is not intended to show any relationship between longifolene content and jackrabbit browsing; it is given only to illustrate the genetic variation within one species of pine. More intensive sampling of chemical composition of ponderosa pine over its entire range might help to clarify relationships between pine ecotypes and browsing preferences of rabbits and other animals.

Literature Cited

Hansen, R. M., and J. T. Flinders.

1969. Food habits of North American hares. Colo. State Univ., Range Sci. Dep., Sci. Ser. 1, 18 p.

Krefting, Laurits W.

1953. Snowshoe hare damage to a jack pine plantation in Minnesota. U. S. Dep. Agr. Forest Serv., Lake States Forest Exp. Sta. Tech. Note 402, 1 p. St. Paul, Minn. Mirov, N. T.

1961. Composition of gum turpentines of pines. U. S. Dep. Agr. Tech. Bull. 1239, 158 p.

Pearson, G. A.

1950. Management of ponderosa pine in the Southwest. U. S. Dep. Agr., Agr. Monogr. 6, 218 p.

Squillace, A. E., and Roy R. Silen.

1962. Racial variation in ponderosa pine. Forest Sci. Monogr. 2, 27 p.

Staebler, George R., Paul Lauterbach, and A. W. Moore.

1954. Effect of animal damage on a young coniferous plantation in southwest Washington. J. Forest. 52: 730-733.

Weidman, R. H.

1939. Evidences of racial influence in a 25-year test of ponderosa pine. J. Agr. Res. 59: 855-887.

Wells, Osborn O.

1964. Geographic variation in ponderosa pine. Silvae Genet. 13: 89-164.

Wright, Jonathan W., Walter A. Lemmien, and John N. Bright.

1969. Early growth of ponderosa pine ecotypes in Michigan. Forest Sci. 15: 121-129.

USDA FOREST SERVICE RESEARCH NOTE RM- 187

HAIVER

EST SERVICE DEPARTMENT OF AGRICULTURE

177

MOUNTAIN FOREST AND RANGE E 🕅

An Infrared De-icing Unit for Cup Anemometers

Arthur Judson¹

Electric infrared lamps yielding 0.5 watt radiant energy per square centimeter of cup surface prevented icing on an exposed mountain anemometer in Colorado. The unit performed well during all rime conditions for two consecutive winters. Parts for the inexpensive unit are commercially available. KEY WORDS: Meteorological instruments, anemometers, ice (rime).

Accurate measurement of winter windspeed on nuntains is essential in evaluating hazard from s w avalanches. Ice is the primary cause of instrunat error at such locations because it accumulates o the sensors, slows the response time, and eventully stops or seriously damages the instrument. Wid stations on the Forest Service's weather, snow, al avalanche reporting network (Judson 1971) are lotted on exposed ridge crests and mountain sumn's where avalanches start. Most of these sites are ave the cloud base during storms, where icing is eaviest.

Rime and clear ice are the important ice accumuleans affecting mountain-based anemometers. Rime (f. 1) forms from impact freezing of supercooled clud droplets; it is white, opaque, and sometimes fethery. Clear ice forms when supercooled cloud d plets impact, splash, then freeze on objects. R e is the more frequent of the two icing forms

Meteorologist, Rocky Mountain Forest and inge Experiment Station, with central headarters maintained at Fort Collins, in coopation with Colorado State University.



Figure 1.--Soft rime accumulation on the unheated, three-cup anemometer at the Colorado site.

in the mountains. It may be soft, with a density low of 200 kilograms per cubic meter (kg m⁻³) or hard, with a density ranging from 600 - 900 kg m⁻³ (Boyd and Williams 1968).

Accumulation rates are roughly proportional to the liquid water concentration in the cloud, clouddrop diameter, temperature, windspeed, and the collection efficiency of the object accumulating ice. The collection efficiency of an object depends on its physical dimensions. In general, small objects are more efficient ice collectors than are large ones.

Because various finishes and specially prepared coatings designed to prevent rime adhesion on cup anemometers have not worked satisfactorily, sensors are often placed in sheltered sites below the rime line. The resulting record is influenced by local terrain, and is not representative of wind conditions at many avalanche sites. We have assembled a de-icing unit for those exposed sites where line power is available. It was successfully tested at a high mountain station in Colorado. No attempt was made to de-ice the vane other than coating it with black paint. This Note reports on the unit and the icing conditions under which it has performed during the winter 1968-69.

Unit Design

The heating unit at the Colorado site (fig.) consists of three General Electric Par 56 media. flood, 120-volt, 300-watt lamps mounted in Stelr fixture S401.² The lamps are protected by Steber clear cover lens S402. The S401 fixtue is mounted in junction box S345 at 90° interves. A metal brace firmly holds each lamp at an ojmum angle to direct radiant heat on the armometer cups. The lamp faces are 46 centimets (cm) below the cups. Line power for this units available at the site. The lamps are turned on al off from the base station about a mile away / use of a remote switching circuit (fig. 3).

²Trade names and company names are use for the benefit of the reader, and do not in ply endorsement or preferential treatment 1 the U. S. Department of Agriculture.



Figure 2.--Electric infrared de-icer and cup anemometer on the 12,493-foot summit of Colorado Mines Peak. The unit performed well during winters 1968-69 and 1969-70.

Total cost of the unit is about \$175. Parts are commercially available:

Item	Distributor	Cost			
		Unit	Total		
GE lamps Par 50 MFL 120-V 300-W	Consolidated Elec- tric Distributors	\$6.25	\$18.75		
Steber fixtures:					
Lamp holder S401	Pyle National Co.,	8.06	24.18		
Cover lens S402	Steber Division	1.88	5.64		
Junction box S345		1.56	1.56		
Welding of junction	n box on				
tower, all-weather	cable,				
switching circuit, fu	using, and Local				
tie into power sour	rce sources		125.00		
		\$	5175.13		

Ninety percent of the incandescent lamp output is infrared. The spectral energy chart for the Par 56 lamps gives the following distribution:

Wavelength	Output
(Nanometers)	(Percent)
780+	90
380-780	8
300-380	2
	Wavelength (Nanometers) 780+ 380-780 300-380

Each lamp emits 3840 lumens. Since 1 lumen is approximately equal to 0.05 watt of radiated energy, ³ each lamp yields 192 watts at the lamp

³Personal correspondence with Carl J. Allen, Color Specialist, General Electric Company.



face. We used a simple water calorimeter to determine the total radiant flux available to the cups with the S402 cover lens on. A lamp was placed 46 cm from the calorimeter. The total radiant flux was calculated at 125 W, or 0.5 W per cm⁻² of cup surface. This compares with the heating requirement given by Kuroiwa (1965) to prevent icing on wires in Japan, but is considerably less than the 2 - 4 W cm⁻² determined by Schaefer (1947) in his experiments on Mount Washington, New Hampshire. Icing conditions on Mount Washington are more severe than those on the Colorado site, however. Also, more heat is required to prevent icing on the smalldiameter cylindrical rod used by Schaefer, since its collection efficiency is greater than that of the cups.

Unit Performance and Rime Conditions Encountered

We tested the infrared lamps on the 12,493-foot summit of Colorado Mines Peak near Berthoud Pass. Two anemometers were used in the tests during the 1968-69 winter. One was unheated, and both were coated with a high-gloss black paint to aid radiation absorption. The heated anemometer remained rimefree during the entire period, even when rime accumulations exceeded 30 cm on the supporting tower. Rime affected the unheated wind sensor for 800 hours from November through April. Neither the heating unit nor the heated anemometer were damaged; the unheated sensor was seriously damaged twice and had to be replaced. We found that 2.5 cm of soft rime on the cups produced a 50 percent negative error with a windspeed of 13 meters per second (m sec⁻¹). Accumulations frequently exceeded 2.5 cm. Thus a substantial portion of mountain wind records during storms are worthless unless de-icing equipment is used.

Temperatures during riming ranged from -18° to -3°C., while windspeed varied from 4 to 56 m sec⁻¹. Observed soft rime events outnumbered hard rime by an order of magnitude. On the average, observed rime accumulations were 2.5 times thicker on the supporting tower than on the cups. Accumulations were greatest on small-diameter stationary objects. Accretion of wet snow was not observed because the warm temperatures and low windspeed favorable for this condition are rare on this high summit. There was no detectable difference in the windspeed record produced by the heated and unheated anemometers during periods with no rime.

The unit performed well again during winter 1969-70 at the Colorado site and also at an exposed summit in the Wyoming Tetons.

Recommendations

The heating unit described here has been recommended as the minimum standard equipment or weather, snow, and avalanche reporting network stations. At the mountain stations on the West Coast where liquid water concentrations are high and riming is severe, we are testing Par 64 500 W lamps and adding a fourth light to the junction box. Current information on the adequacy of the heating units at various stations may be obtained by contacting the author.

Literature Cited

Boyd, D. W. and G. P. Williams.

- 1968. Atmospheric icing of structures. Div. Bldg. Res., Nat. Res. Counc. Can. Tech. Pap. 275, 10 p., illus.
- Judson, Arthur.
 - 1971. A pilot study of weather, snow, and avalanche reporting for western United States. Conf. on Snow and Ice [Calgary, Alberta, Canada. Oct. 1969] Proc. (In press)
- Kuroiwa, Daisuke.
 - 1965. Icing and snow accretion on electric wires. Res. Rep. 23. U.S. Army Materiel Command, Cold Regions Res. and Eng. Lab., Hanover, N.H., 10 p., illus.
- Schaefer, V. J.
 - 1947. Heat requirements for instruments and airfoils during icing storms on Mt. Washington. Amer. Soc. Mech. Eng. Trans. 69: 843-846.

USDA FOREST SERVICE RESEARCH NOTE RM-188

SEP 20 1971

TECH.

ST SERVICE DEPARTMENT OF AGRICULTURE

MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Crown Competition Factor (CCF) for Engelmann Spruce in the Central Rocky Mountains

Robert R. Alexander¹

The relationship between crown width and stem diameter at breast height for open-grown trees is presented for Engelmann spruce in the central Rocky Mountains. Maximum Crown Area (MCA) in square feet can be estimated from diameter in inches. The relationship of MCA to diameter is the basis for computing Crown Competition Factor (CCF), a measure of stand density.

Crown Competition Factor (CCF) is a measure of tand density developed by Krajicek et al (1961). C² compares space occupied by a tree with that reresented by the vertical projection of the average crvn area of an open-grown tree of the same diamer. The percentage of an acre occupied by the verical projection of the crown—obtained by dividing th area in square feet by 435.6—is the Maximum Cwn Area (MCA). Because space occupied by a sigle tree is not easily determined, the comparison is nade on a stand basis. CCF is the sum of the MA values of all trees in the stand divided by th area in acres. Although it pertains to crowns ai is expressed in percent, CCF is not a measure olcrown closure, but a measure of the growing stice available to the average tree in the stand

¹Principal Silviculturist, Rocky Mountain Rest and Range Experiment Station, with cent.l headquarters maintained at Fort Collins, incooperation with Colorado State University. in relation to the maximum area it could use if it were open-grown (Krajicek et al. 1961, Vezina 1962).

CCF has proved useful in comparing different measures of stand density, and establishing relationships between growth and density. Species tested include: upland oaks (Quercus alba L., Q. rubra L., and Q. velutina Lam.), shagbark hickory (Carya ovata (Mill.) K. Kock), and Norway spruce (Picea abies (L.) Karst.) (Krajicek et al. 1961); white spruce (P. glauca (Moench) Voss.), balsam fir (Abies balsamea (L.) Mill.), and jack pine (Pinus banksiana Lamb.) (Vezina 1962, 1963); and lodgepole pine (P. contorta Dougl.) (Alexander et al. 1967).

Methods

To establish the relationship between crown spread and stem diameter at breast height for opengrown trees—a necessary prerequisite to developing a CCF equation—116 free-growing Engelmann spruces (<u>Picea</u> engelmanni Parry) were measured in Colorado. Only those trees that met the following specifications (Krajicek et al. 1961) were included in the sample:

- 1. Crown free of competition on all sides.
- 2. Live branches extending to the ground or nearly so.
- 3. Lowest branches longest or at least as long as those above, indicating no release from past competition.
- 4. No evidence of forking, or storm, disease, or insect damage.

Sample trees were generally found in meadows, open parks, and old burns. No trees were selected below 9,000 feet elevation because observations indicated that free-growing trees in city parks, cemeteries, and along roads below the natural elevational range of spruce had wider crown spreads.

Crown width of each sample tree was the average of two measurements of maximum green width, made at right angles to each other with a tce. Diameters were measured at breast height wit a diameter tape.

Relation of Crown Width to Diameter

The linear regression of average crown with (CW) in feet on diameter breast height (D) in inclastic:

$$CW = 4.344 + 1.029D$$

r = 0.99])
 $s\bar{v} = 1.321$ feet

The relationship of crown width to tree diameer (fig. 1) applies specifically to open-grown Englmann spruces in Colorado and southern Wyomig, and only to trees with diameters at breast heint not larger than 30 inches. A few larger trees we sampled, but were not included in the analysis because a scatter diagram indicated that the re



thange in CW with D was slower for trees larger
 than 30 inches d.b.h.

The CW-D relationship for open-grown spruces is significantly different from that established for lodgepole pines (CW = 3.27 + 1.423D), a common associate in the central Rocky Mountains (Alexander let al. 1967). Open-grown spruces have much narrower crowns than lodgepole pines at any given diameter up to 30 inches d.b.h.

CCF for Engelmann Spruce

The maximum percentage of an acre that can be occupied by the crown of an Engelmann spruce of specified bole diameter is:

$$MCA = \frac{\pi (CW)^2 \times 100}{4 \times 43,560} = 0.0018 (CW)^2$$

From equation 1

 CW^2 = 18.8729 + 8.9406D + 1.0588D²

Therefore,

 $MCA = 0.0340 + 0.0161D + 0.0019D^2$ (2)

CCF for a spruce stand can now be estimated from a stand table by either (a) summing the MCA values for each diameter class ond dividing by the area in acres, or (b) accumulating the MCA values of the trees in the stand in the following form:

$$CCF = \frac{1}{A} \left[0.0340 \sum_{i=1}^{k} N_i + 0.0161 \sum_{i=1}^{k} D_i N_i + 0.0019 \sum_{i=1}^{k} D_i^2 N_i \right]$$
(3)

Di = ith d.b.h. class

N; = number of trees in ;th d.b.h. class

A = area in acres

k = number of d.b.h. classes in stand

An example of the computation of CCF for an Engelmann spruce stand by both (a) and (b) is given in table 1.

Table	1Determination	of	the	CCF	in	an	Engelmar	าท
	spruce star	nd.	Plo	ot si	ze	0.4	acre	

D (d.b.h.)	Nį	DN	D ² N	MCA per tree	Total MCA	
4	27	108	432	0.129	3.483	
5	25	125	625	.162	4.050	
6	18	108	648	. 199	3.582	
7	14	9 8	686	.240	3.360	
8	11	88	704	.285	3.135	
9	2	18	162	.334	0.688	
10	3	30	300	. 386	1.158	
11	4	44	484	.442	1.786	
12	6	72	864	.502	3.012	
13	7	91	1,183	.566	3.962	
14	3	42	588	.634	1.902	
15	5	75	1,125	. 705	3.525	
16	4	64	1,024	. 780	3.120	$CCF = \frac{Total MCA}{Area in acres}$
17	2	34	578	.860	1.720	43 416
18	2	36	648	.942	1.884	$CCF = \frac{191110}{0.4}$
19	3	57	1,083	1.029	3.087	CCF = 108.54
Total	136	1,090	11,134		43.416	_
$CCF = \frac{1}{A}$	[0.0340	(136)	+ 0.0161	(1090) + 0.0	019 (11134)]
$CCF = \frac{43}{0}.$	<u>328</u> 4					
CCF = 108	3.32					

Literature Cited

Alexander, Robert R., David Tackle, and Walter G. Dahms.

1967. Site indexes for lodgepole pine, with corrections for stand density: Methodology. U.S. Forest Serv. Res. Pap. RM-29, 18 p., Rocky Mt. Forest & Range Exp. Sta., Fort Collins, Colo. Krajicek, John E., Kenneth A. Brinkman, and Samuel F. Gingrich. 11

1961. Crown competition factor, a measure of density. Forest Sci. 7: 35-42.

Vezina, P. E.

1962. Crown-width-diameter relationships for open-grown balsam fir and white spruce in Quebec. Forest. Chron. 38: 463-473.

1963. More about crown competition factor. Forest. Chron. 39: 313-317.

USDA FOREST SERVIC RESEARCH NOTE RM-189

EST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATIO



The work reported here is part of a program to reasure snow transpart by wind in alpine areas, ith the ultimate goal of predicting and controlling now deposition. The instruments used in these reasurements are a modification of the original esign by Hollung, Rogers, and Businger.² The rodified instrument was described by Schmidt and ommerfeld.³

Briefly, the device (fig. 1) produces an electrical gnal when an individual particle passes through a ollimated light beam directed at two slits (fig. 2). wo photo transistors, one behind each slit, are onnected in a bridge circuit (fig. 3). The bridge utput is amplified by the differential amplifier o produce a signal of the farm shown in figure 4. uch signals may be recorded on analog magnetic

Associate Hydrologist and Forestry Reearch Technician, respectively, Rocky Mt. orest and Range Exp. Sta., with central headuarters maintained at Fort Collins in coopertion with Colorado State Univ.

²Hollung, O., W. E. Rogers, and J. A. usinger. Joint Tech. Rep. Dep. Elec. Eng., ep. Atmos. Sci., Univ. Wash., Seattle. 54p. 966.

³Schmidt, R. A., and R. A. Sommerfeld. photoelectric snow particle counter. West now Conf. Proc. 37: 88-91. 1969. tape and counted electronically ta give the total number of snow particles which passed through the active volume of the counter.

Since the output of the phata transistor depends on the amaunt of light blocked by the particle, the amplitude of the output signal should provide an estimate of particle size. Further, the time between the beginning of the pasitive and negative portians of the signal, together with the known slit separatian, should allow us to estimate the camponent of particle velocity perpendicular to the slits. These twa calibratians and the system temperature response are the subject of this Note.

The Calibrator

Adjusting the particle counters initially requires some method af obtaining a standard signal. The device described here works well for both laboratary and field situations. A bare salid wire of sufficient diameter (0.5 mm.) to completely shadaw ane slit was heated and farced into the edge of a plastic disc (about 8 cm. diameter). The wire extended along a radius from the disc for about 3 cm. The disc was fastened to the shaft of a small d.c. motor (of the model car variety) and the motor was



INCHES

Figure 1. -- Dimensions of the photoelectric snow particle counter.



Figure 2.--Dimensions of the active volume of the counter.



PHOTO TRANSISTOR MOTOROLA MRD 200

Figure 3.--Circuit diagram of the sensors and amplifier.



mounted in the head of a right-angle flashlight (fig. 5). The motor was connected through the flashlight switch to two 1.5 V "D" cells in the handle.

For field calibration, the calibrator is handhel so the wire moves through the light beam in the direction of particle travel. The calibrator ;



Figure 5.--The particle counter calibrator unit.

A stand for laboratory calibration, at and the batteries are removed. A variable-voltage bawer supply connected to the motor through 'banana'' jacks in the bottom of the handle allows he motor speed to be adjusted.

Particle Counter Adjustments

If the voltage to the light source is held constant, there are only two adjustments to the particle aunter output. First the amplifier gain is adjusted by the 500 K variable-feedback resistor to give the desired signal amplitude for the calibrator wire ±3.0 volts was the usual setting). The second adjustment is made with the 50K potentiometer which forms the passive side of the bridge. This etting balances the positive and negative portions of the signal, and compensates for differences in photo transistor response. The two adjustments are made alternately until the desired output signal s abtained with the calibrator. (With no obstruction n the light path, the counter will have a d.c. output lifferent from zero. This output is removed by a placking capacitor before recording particle signals.)

Particle Size Calibration

The objective here was to relate the signal amplitude from the particle counter to the size of snow particles. To work out techniques, sieved sand particles were initially used in the laboratory. Then the apparatus was moved to a cold room and the experiment was repeated with snow particles sieved into size fractions from natural samples which had been stored in a freezer.

The particle-counter output was terminated across a 2K resistor and fed through a 15 mfd capacitor to a storage-type oscilloscope. After adjusting the particle counter for ± 3.0 volts with the calibrator, a number of particles (usually 40 to 50) of one sieved size fraction were dropped past the counter. The storage scope displayed the output, and the average positive signal amplitude was estimated from the display.

The counter gave similar outputs for both materials (fig. 6). The nearly linear relation was not anticipated. Since the projected or shadow area of the particle is proportional to the second power of particle diameter, a parabolic relation was expected. Apparently, the linear output results



from a combination of factors, including the photo transistor response and amplifier characteristics. In short, the linear relation is considered fortuitous.

This method of calibration ignores a few important considerations, one of these being the variation in particle shape. There were, of course, variations in the amplitudes for a given size fraction, some of which were due to size variation within the sample and some that must be due to particle shape. The calibration in figure 6 must be viewed only as the average output for a sieved size fraction, and is appropriate for analyzing a large number of particle signals.

Particle Speed Calibration

The effectiveness of the particle counter for measuring particle speeds depends on the fall time of the photo transistors and the rise time of the amplifier. Both were selected to allow speeds of more than 10 m. sec.⁻¹ to be measured, but calibration was necessary to see how well this goal was achieved. The output of the particle counter was terminated as before and connected to a timeinterval counter with variable trigger levels. Again the output was set to ± 3.0 volts for the calibrato wire. The time-interval counter was set to trigge on at ± 0.1 volt on the rising limb of the positive signal and off at ± 0.1 volt on the falling limb o the negative signal.

Two methods were used for the calibration, bot in a laboratory at room temperatures. The firs was to vary the speed of the calibrator wire by adjusting the power supplied to the motor. The angular speed of the motor was determined b electronically counting the frequency of signals from the particle counter. This count was converted to the tangential speed of the wire by measuring the radius to the top of the slits.

The second method used particles of sand, plastic and lead blown through the particle counter by a air jet. The particles were photographed with a variable-frequency strobe light, and the particle speed was determined from the distance between exposed particle positions and the strobe ligh frequency.

Both methods show (fig. 7) that the particle counter and time-interval counter tend to over estimate particle speed in a linear fashion. This overestimate is most likely due to response characteristics of the various components.



Speed-Size Interaction

Apparently there is no significant interaction etween the signal amplitude and the speed at hich the particle moves through the counter in range from half a meter per second to more an 10 meters per second. Individual particles several sizes were blown through the counter at fferent speeds, and the output for each size, as ewed on a storage oscilloscope, did not change gnificantly with speed. The slight variations were tributed to the fact that the particles were not effectly spherical.

Figure 8.--Particle counter temperature response.

Temperature Response

For the particle counter to be useful, it must be relatively free from output variations due to temperature change. During the design, this requirement was considered in specifying circuit components especially for temperatures below freezing. The temperature response of each particle counter was tested in a cold room over the range from 0° to -15° C. Each counter was adjusted to give ± 3.0 volts output from the calibrator wire at -15°C. Temperatures were increased over the range, allowing several hours for equilibrium at each setting. The results (fig. 8) indicate that a temperature change of a few degrees has only a small effect on the output, but it also demonstrates the importance of calibrating the counters in the field before a series of runs at about the same temperature.



Conclusions

- 1. The signal amplitudes of the photoelectric snow particle counter yield an estimate of snow particle size. For sieved snow this relation is $E_0 = 2.18 \text{ X}$, where E_0 is the positive peak output in volts and X is the sieve opening.
- 2. The component of particle speed perpendicular to the slits may be estimated from the relation S = 1730/t, where S is the speed in meters per

second and t is the time in microseconds, c determined from the particle-counter signal wit a time-interval counter.

- 3. Signal amplitude and thus particle size estimate are independent of particle speed for the rang 0.5 to 10 m. sec⁻¹.
- 4. Adjustments are necessary in the field befor runs, but changes in output are small for norme temperature changes during runs of 30 minute or less.

71

USDA FOREST SERVICE RESEARCH NOTE RM-190

SEP 20 197

S

EST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Evaporation from Bare Soil as Affected by Texture and Temperature

Ralph E. Campbell¹

Evaporation of water under several drying conditions was studied in SIX soils from the semiarid upper Rio Puerco drainage of New Mexico. Evaporation from initially saturated soils exposed to the atmosphere was 0.33 inch per day at 90°F. and 0.22 inch per day at 60°F. Sandy soils lost half of their moisture in 5 and 7 days at 90° and 60°F., respectively, compared to 8 and 15 days for clay soils under similar conditions. After rapid initial moisture loss, the dried surface of sandy soils acted as a barrier to further moisture loss.

KEY WORDS: Soil moisture, soil temperature

Inadequate soil moisture presents one of the most itical management problems in watershed areas the Southwest. In the upper Rio Puerco watered, the season of maximum precipitation is also e season of maximum temperature and evaporare stress. Attempts to reseed sparsely vegetated nds to grasses may succeed only if soil moisture adequate. One of the important initial steps evaluating sites for range reseeding or establishg vegetation for erosion control is to understand e patterns of evaporation from various soils followg storm events.

Reported here is a study of comparative drying tes among soils of differing texture. The soils are held at two constant temperatures and dried om saturation in early summer and early fall. 'aporation rates were also compared on these

Soil Scientist, located at Albuquerque cooperation with the University of New xico; station's central headquarters mainined at Fort Collins in cooperation with lorado State University. Research reported re was conducted in cooperation with the reau of Land Management, U. S. Dep. of the iterior. soils when they were supplied with small increments of water, simulating light rain showers.

Limitations of environmental control during these studies reduced some of the comparisons to an observational basis, so conclusions from some aspects of the study are somewhat subjective.

Many studies have related the drying of bare soils to the environmental factors which influence drying. Moisture movement in the soil and, subsequently, evaporation from the soil, are functions of soil moisture content, soil moisture potential gradients, temperature gradients, diffusivity, and conductivity, as well as evaporative stress factors above the soil surface. Evaporation from soil under constant evaporative stress can be approximately described by a nonlinear partial differential equation with the aid of computers (Hanks et al. 1969), but with the natural variability in soils and the variety of evaporation stress conditions encountered in the field, an explicit mathematical expression of evaporation is impractical if not presently impossible. Thus when describing the evaporation from a particular set of soils or making comparisons among them, it is still expedient to determine evaporative losses experimentally.

		Pai dis	rticle s stributi	size ion	Moisture content			
Two-letter map symbol	Soil series, texture	Sand	Silt	Clay	Satu- ration	-1/3 bar potential	-15 bar potential	
					-Percen	<u>t</u>		
Br	Berent loamy fine sand	77	11	12	29.9	8.7	4.0	
Ρf	Penistaja fine sandy loam	45	43	12	32.0	8.2	3.7	
Au	Alluvial land (sandy loam)	47	36	17	45.2	22.2	9.5	
Ps	Persayo silt	17	82	1	47.0	25.2	14.9	
Cg	Christianburg (clay loam)	29	34	37	45.0	24.8	10.6	
Ng	Navajo clay	2	37	62	61.0	40.4	21.6	

Table 1.--Textural classification, particle size distribution, and moisture content at saturation, -1/3 and -15 bar matric potential of six soils from the Cabezon area, upper Rio Puerco, New Mexico

The soils used in the study (table 1) were: Berent loamy fine sand, Penistaja fine sandy loam, alluvial land (sandy loam), Persayo silt, Christianburg clay loam, and Navajo clay. All these soils have been correlated, and are described by Folks and Stone (1968). Moisture contents of the six soils at -1/3 and -15 bars matric potential are also shown (table 1).

The study was comprised of three pot experiments. Each is presented here serially, and all are then briefly discussed jointly. Surface soils were air-dried and passed through a 1/4-inch-mesh wire cloth screen to eliminate large clods before being placed in pots.

Santa Fe Experiment

Procedure.—The first of the three experiments was conducted in a small green fiberglass-walled shelter at the Forest Service Laboratory at Santa Fe, New Mexico. The six soils were replicated four times in each of two constant-temperature baths. Temperatures were maintained at 60°F. and 90°F. $\pm 2^{\circ}$. The shelter walls around the tanks extended about 4 feet above the top of the pots. The canvas roof was removed except when rain was expected. Air-dried soils were placed in pots 6 inches in diameter and 9 inches deep, lined with a plastic bag. All pots of a given soil were the same weight, filled to 8.5 inches and uniformly packed. Enough water was added to each pot to saturate the soil at the beginning of each of two drying periods of about 45 days. Evaporation began of May 13, 1968. The second drying, with the 60°f temperature bath only, began on August 24. Calculations were based on readings made daily for the first 10 days, and at 5-day intervals thereafter

Results.—Evaporation is expressed as percen of applied water used, and is plotted against time (figs. 1-3).

The initial drying rate was rapid and quite un form, as described by Gardner (1961), but differe significantly among soils. Evaporation was mor rapid from the sandy soils than from the clay soi The differences among soils were greater at 90 than at 60° F. The initial drying phase, whe evaporation was primarily a function of atmospheri stress, was followed by a transitional phase durin which the drying rate decreased, apparently as (function of soil-moisture distribution. This was fo lowed by a third phase during which evaporatio continued at a nearly constant but much lower rat and appeared to be a function of heat flux. Th change from the first through the second and t the third phase was relatively abrupt in sandy soi in comparison with the clay. The transition from the first to the second phase occurred at a slight! lower moisture content at 90° than at 60°F. considerably greater percentage of moisture wa lost from the sandy soils than from the clay befor they passed from the first phase into the second and more time was required. This was particularl





evident in the fall run. These data fit the concept of evaporation from bare soil discussed by Philip (1964) and Gardner and Hillel (1962).

The percentage of applied water which evaporated was fitted to the model:

$$Y = Ae^{-B/t}$$
[1]

where

Y = percentage of water evaporated

t = time in days

B = drying time lag coefficient

A = the ultimate equilibrium drying moisture content

Values of A and B for the six soils and correlation coefficients under three drying conditions are shown in table 2. Ideally, A values should be 100 percent. This point was not actually reached under diurnally fluctuating atmospheric conditions, however, even after many weeks of drying. The rate of change of drying may be expressed mathematically by the differential equation:

$$\frac{dY}{dt} = \frac{BAe^{-B/t}}{t^2} = \frac{BY}{t^2}$$
[2]

Soils	May-	June, 9	0°F.	May-	June, 6	0°F.	Aug	AugOct., 60°F.			
	А	В	r	А	В	r	А	В	r		
Br	95.47	2.778	0.998	90.30	4.275	0.994	86.60	5.916	0.982		
Ρf	99.94	2.959	.996	96.24	5.008	.992	96.30	7.790	.979		
Au	94.98	3.621	.997	88.84	5.624	.994	89.23	8.971	.985		
Ps	81.73	3.175	.995	71.23	4.036	.997	69.15	6.552	.983		
Cg	95.75	3.520	.997	89.47	5.676	.995	89.76	9.420	.985		
Ng	80.70	3.582	.993	68.44	4.520	.997	75.03	9.146	.979		

Table 2.--Values of A and B in equation 1, and regression coefficients for each of six Rio Puerco soils under drying conditions. Santa Fe, New Mexico, 1968

Thus rate of change of drying at any point in time may be calculated from the curves of figures 1-3.

With minor exceptions, the evaporation data fit the theoretical model quite well, as shown by the consistently high correlation coefficients. Some adjustment downward should be made, because the curves are made to pass through the origin.

Atmospheric conditions (wind, temperature, and radiation) markedly affected evaporation rate, particularly when the soils were wet. The initial rate of water loss in mid-May from the pots in the 60° F. water bath was about double the rates from the same pots and bath in late August through October, when daily atmospheric stresses were appreciably less.

Some evidence of soil structural change was apparent between the curves in figures 1 and 3 for the Persayo and Navajo soils. The Navajo clay shrunk and cracked appreciably upon drying and tended to aggregate, while the Persayo soil did not. The result was a convergence of the drying curves of the two soils in the second run. This phenomenon of changing structure with successive wetting and drying was discussed by Gardner and Hanks (1966).

Laboratory Drying Experiment

Procedure.—The second experiment was run in the laboratory with the same six soils. Samples were passed through a crusher to break down clods, and were then placed in plastic-lined containers 6 inches in diameter by 4 inches deep. Twenty-five hundred grams of air-dry soil was placed in each container. Each of the six soils was replicate four times.

The temperature in the laboratory was main tained at 83° F. ± 3° with a fan to increase ai circulation.

Successive applications of 0.1, 0.2, 0.5, an 1 inch of water were added to all pots and allowe to evaporate.

Results.-When increments of 0.1, 0.2, and 0. inch of water were applied to the surface of th six soils, differences in evaporation rates amon soils were negligible (fig. 4). With the exceptio of the 1-inch application, the differences in evar orative loss among soils were not statistically sig nificant until over half of the applied water wa gone, as measured by an analysis of variance c periodic accumulative moisture loss. The Navaj soil showed a tendency to dry more slowly tha the other five soils. At the same time, the sand soils, Berent and Penistaja, lost their moisture mor quickly than those with finer texture, although th variation was slight. However, differences betwee these two soils and the others were large onl from the 1-inch application. It appears that ever orative demand was the primary controlling energy factor when small increments of water were added and moisture transmission and heat flux were mind or negligible. With the 1-inch application, effect of moisture transmission and possibly heat flu increased.

Under these mildstress conditions, approximatel half the 0.1, 0.2, and 0.5 inch increments of wate evaporated from all pots in 8, 24, and 72 hours respectively. When 1 inch of water was applied



Figure 4.--Inches of water evaporated from six soils to which had been applied 0.1, 0.2, 0.5, and 1 inch of water. Soils were on laboratory table at 83°F.

rout half of it evaporated in 4.5 days from the ndy soils compared to 7 days for the finer texred soils.

Roof Experiment

Procedure.—In a third experiment, Penistaja, pristianburg, and Navajo soils were potted in ntainers used in the second experiment. Water is added in 0.5-, 1.0-, and 1.5-inch increments. ch of these water-soil treatments was replicated ree times. The pots were then exposed to the mosphere on a graveled roof from May 26 to ne 6, where the daily maximum and minimum mperatures averaged 91° and 59° F., respectively. **Results.**—Evaporation curves for two soils only are shown (fig. 5). When 0.5 inch of water was added, the evaporation curves of the two soils (Penistaja loam and Navajo clay) were very similar. Differences in evaporation from the two soils increased as the amount of water applied increased, which indicates an increasing effect of soil moisture transmission and heat flux as the increment of applied water increased.

Discussion

Data from these studies indicate that evaporation from soil was strongly influenced by soil temperature. When soils were held at 60° F., water from wet soil





(first week of drying from saturated) evaporated at 0.22 inch per day as compared to 0.33 inch per day from soil held at 90° F.

Evaporation rates were also strongly influenced by atmospheric conditions, including air temperature, wind, and radiation. Although these factors were not documented, day-to-day fluctuations in weather had a noticeable effect on evaporation. Soils in the 60° F. bath lost water by evaporation almost twice as rapidly in May-June as in August-September-October.

When soils were saturated, sandy soils lost half their moisture by evaporation in 5 days at 90°F. and 7 days at 60°F. compared to 8 and 15 days for Navajo clay under similar conditions.

Interpretation of the data is complicated by complex environmental conditions and by the limited

data. Moisture profiles were not followed as drying progressed, so only limited interpretation of suc cessive soil weights is possible.

In the first drying of soils from saturation, -1/3 bar mean potential was reached (using equation 1 in the Navajo clay in 4.3 days at 90° F. and in 6.5 days at 60°F. On the other extreme, the Penistajo sandy loam reached -1/3 bar potential in 10 days at 90° F. and 19.3 days at 60° F. The other soils ranged between these extremes.

If equation 2 is applied to these points, the Penistaja soil was losing 2.1 percent of applied moisture per day at 90°F. and 1.0 percent per day at 60°F.; Navajo clay was losing 6.6 percent per day at 90° F. and 3.6 percent per day at 60° F The implication of these calculations is that sandy soils lose moisture from the surface rather rapidly comparison to clay, but a moisture barrier is prmed by the dried surface soils, and the suburface potential changes more slowly than in the ay.

These findings are limited in field application osituations where there is negligible internal drainge. If the internal drainage were unrestricted, re sandy soils would reach -1/3 bar potential more uickly than the clay.

Although the rate of moisture loss was less om the sandy soils at -1/3 bar than from the ay at the same mean potential, the sandy soil ad only 4 percent moisture by weight to lose efore reaching the -15 bar potential, whereas the ay soil had 19 percent more moisture by weight t -1/3 bar: than at -15 bars.

Initial evaporation rates were nearly the same or all these soils when small increments of water ere applied. By the time half of a 1-inch applicaon had evaporated, however, considerably lower vaporation rates were evident in the finer-textured pils than in the sandy soils.

Here again the differences among soils are tributable to energy relations. The clay soils, acause of their greater water-holding capacity, ald that water with greater force than did the indy soils. For example, 1 inch of water was ore than enough to wet the entire container of enistaja fine sandy loam, but only wet the Navajo il to about 1.8 inches deep. Upon drying (fig. 5) e Penistaja soil reached -15 bars potential in days, as compared to 2 days for the wetted poron of the Navajo clay. Half an inch of water wet e entire container of Penistaja, but wet the avajo clay only to 0.9 inch. The Penistaja sandy am soil dried to -15 bars potential in 2 days, Ihile the wetted Navajo clay reached -15 bars stential in less than 1 day.

These projections gain relevance when we conder that the average summer convective storm the San Luis experimental watershed deposits ss than 0.3 inch of water. A storm which prepitates over 1.5 inches occurs about once every years. These large storms often occur in the fall and extend over a 2-day period.² Sufficient time usually elapses between the summer storms for the soil to dry out.

On the basis of these studies and in view of the prevailing weather patterns, it becomes evident that the amount of moisture received from precipitation alone is not enough to maintain adequate soil moisture conditions for range grass germination and seedling establishment. Additional moisture contributed as runoff from adjacent areas is required.

Literature Cited

Folks, James J. and Walter B. Stone.

1968. Soil survey of Cabezon area, New Mexico. USDA Soil Conserv. Serv. and USDI Bur. Land Manage., 44 p.

Gardner, H. R. and R. J. Hanks.

1966. Effect of sample size and environmental conditions on evaporation of water from soil. USDA Conserv. Res. Rep. 9, 14 p. Agr. Res. Serv. in cooperation with Colo. Agr. Exp. Sta.. Fort Collins, Colo.

1961. Soil water relations in arid and semiarid conditions. Arid Zone Res. 15: 37-61.

- Gardner, W. R. and D. I. Hillel.
 - 1962. The relation of external evaporative conditions to the drying of soils. J. Geophys. Res. 67: 4319-4325.
- Hanks, R. J., A. Klute, and E. Bresler.
 - 1969. A numeric method of estimating infiltration, redistribution, drainage, and evaporation of water from soil. Water Resour. Res. 5: 1064-1069.

Philip, J. R.

1964. The gain, transfer, and loss of soil-water. In Water Resources, Use and Management, C-1, p. 257-275. Melbourne Univ. Press, Melbourne, Aust.

² Unpublished data. Rocky Mountain Forest and Range Exp. Sta., Albuquerque.

Gardner, W. R.
USDA FOREST SERVIC RESEARCH NOTE RM- 191

SEP 20 1971

TECH.

KY MOUNTAIN FOREST AND RANGE EXPERIMENTERSITY DE

Height-Diameter Equations for Arizona Mixed Conifers

R. S. Embry and G. J. Gottfried¹

Relationships between total height and diameter breast high in Arizona virgin mixed conifer stands may be expressed by the equation $\log (H - 4.5) = b \log D + c (\log D)^2$. KEY WORDS: Tree volume measurement, stand increment estimates, mixed conifer forests

The relationship of diameter at breast height to some measure of tree height has several applications in forest mensurational problems. One of the most familiar is in the derivation of local volume tables from standard volume tables. The height-diameter relationship may also be used to describe stands and stand development over a period of time, to estimate mean heights of specific portions of a stand, and in the estimation of growth by stand projection methods.

The purpose of this study was to develop equations that would express the height-diameter relationship for the Arizona mixed conifer species.

Data

Total height-diameter data were obtained from an inventory of 1,800 acres of virgin mixed conifer forests on the Apache National Forest in east-central Arizona. A total of 556 permanent plots were sampled.

The sample-tree data represented a wide range of diameters and heights for all of the eight commercial species in these mixed stands (table 1).

Equations Considered

Because it is desirable that the H/D curve include the entire range of diameters, a curve passing through the point of origin (0, 4.5)

Embry is located at Flagstaff in cooperation with Northern Arizona University; Gottfried is at Tempe in cooperation with Arizona State University. Station's central headquarters is maintained at Fort Collins in cooperation with Colorado State University.

Table 1.--Number and range of measurements of sample trees

Species	Sample size	Diameter range	Height range
		Inches	Feet
Engelmann spruce			
(Picea engelmannii)	118	2-36	10-125
Blue spruce			
(Picea pungens)	23	2-26	11-124
Corkbark fir			
(Abies lasiocarpa			
var. arizonica)	24	8-34	47-125
Douglas-fir			
(Pseudotsuga menziesii)	278	2-51	11-148
Ponderosa pine			
(Pinus ponderosa)	172	3-40	17-145
White fir			
(Abies concolor)	152	2-49	12-134
White pine			
(Pinus strobiformis)	99	2-44	12-130
Quaking aspen			
(Populus tremuloides)	121	3-26	22-110

was required. Curtis² suggests three equations for sigmoid curves that would meet this requirement:

 $\log (H - 4.5) = a + b D^{-1}$

 $\log (H - 4.5) = a + b \log D$

 $\log (H - 4.5) = a + b \log D + c (\log D)^2$ where: H = total height in feet; D = diameterbreast high in inches; and a, b, and c are regression coefficients. The "a" coefficient must be zero for these equations to pass through the origin.

²Curtis, Robert O. Height-diameter and height-diameter-age equations for secondgrowth Douglas-fir. Forest Sci. 13: 365-375. 1967.

971

Regressions of form corresponding to each of these equations were fitted to the eight sets of measurements and to two sets of combined measurements. The species combined were: (1) Engelmann spruce, blue spruce, and corkbark fir, and (2) Douglas-fir and ponderosa pine.

Four other equations tested gave unsatisfactory estimates of heights for the small diameter trees:

> H = a + b D + c D² H = 4.5 + b D + c D² $H = a + b \log D$ $H = 4.5 + b \log D$

Results

The height-diameter relationship was best expressed by the equation of form:

log (H - 4.5) = b log D + c (log D)² Because the regressions for Douglas-fir and ponderosa pine were not significantly different, a single equation is recommended for them. A single equation is also recommended for Engelmann spruce, blue spruce, \neg and corkbark

The regression equation fitted the basic data very well (table 2).

Heights for each species or combination (species were calculated by 2-inch d.b.h. inte vals over the range of diameters that migh normally be found in these mixed stands (tabl 3).

Because the "c" regression coefficients ar negative, the calculated heights will reach maximum at some large diameter, and the decrease for diameters above this point. Whe this occurs, the maximum height should b repeated for all subsequent diameters.

Table	2Statistics	for	the	calculated
	regress	sion	equa	ations

Species	Regr coeff	ession icients	S	R ²
	Ъ	с	y • x	
Engelmann spruce, blue spruce, an	d			
corkbark fir Douglas-fir and	2.5390	-0.7908	10.6	0.99
ponderosa pine	2.4096	7144	11.4	.95
White fir	2.3388	6830	9.2	.95
White pine	2.4773	8035	12.3	.95
Quaking aspen	3.0275	-1.2125	10.0	.99

Table 3.--Total heights (feet) of Arizona mixed conifer species

Diameter breast height (Inches)	Engelmann spruce Blue spruce Corkbark fir	Douglas-fir Ponderosa pine	White fir	White pine	Quaking aspen
2	9	9	9	9	11
4	22	20	19	20	29
6	36	32	30	32	46
8	49	44	40	43	60
10	60	54	50	52	70
12	70	63	58	59	76
14	79	71	65	65	80
16	86	78	72	70	82
18	92	84	77	74	182
20	97	89	82	77	82
22	101	93	86	80	82
24	104	97	89	82	82
26	107	100	92	83	82
28	109	102	94	84	
30	110	105	97	85	
32	112	106	98	86	
34	113	108	100	86	
36	113	109	101	¹ 86	
38		110	102	86	
40		111	103	86	
42		111	104	86	
44		112	104	86	
46		112	105		
48		112	105		
50		1112	105		
52		112			

fir.

Diameter at which the calculated height reaches a maximum.

USDA FOREST SERVIC RESEARCH NOTE RM- 192

SEP 20

EST SERVICE

DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATIC

A Comparison of Aerial Photo and Ground Measurements of Ponderosa Pine Stands'

Frederic R. Larson,² Karl E. Moessner,³ and Peter F. Ffolliou

All ground estimates of cubic-foot volume and basal area were significantly correlated with photo estimates. Differences in results due to photo. size (1/5 or 1 acre) or photo scale (1:15,840, 1:6,000, or 1:3,000) were minor, and any combination of plot size and photo scale tested was satisfactory. The 1/5-acre plots on 1:6,000-scale photos were the most efficient to measure, however. KEY WORDS: Pinus ponderosa, aerial photography, forest surveys

Introduction

High-quality, large-scale aerial photographs offer a source of specific information on large areas. Timber volume, density, and certain site factors can be estimated efficiently on aerial photos, but estimates must be localized by on-the-ground sampling. In this study we evaluated the relationship between aerial photo and ground estimates of ponderosa pine (<u>Pinus</u> <u>ponderosa</u> Laws.) cubic-foot volume and basal area per acre, aspect, and slope steepness on panchromatic contact prints with photo scales of 1:3,000, 1:6,000, and 1:15,840.

This study was supported in part by funds provided by the U. S. Department of the Interior as authorized under the Water Resources Research Act of 1964, Public Law 88-379.

²Associate Silviculturist, Rocky Mountain Forest and Range Experiment Station, located at Flagstaff, in cooperation with Northern Arizona University; Station's central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

³Photogrammetrist, Intermountain Forest and Range Experiment Station, Ogden, Utah (now retired).

⁴Assistant Professor, Department of Watershed Management, University of Arizona, Tucson.

Study Area

The study area included approximately 2,000 acres of cutover, uneven-aged ponderosa pine stands on the Beaver Creek Watershed (Worley 1965) in Arizona. About 85 percent of the overstory volume was ponderosa pine and 15 percent woodland species, primarily Gambel oak (<u>Quercus gambelii</u> Nutt.) and alligator juniper (Juniperus deppeana Steud.).

Ponderosa pine averaged 2,000 cubic feet volume and 110 square feet basal area per acre. Timber was last harvested from 1943 to 1950, when one-half of the merchantable volume was removed. The average site index (Meyer 1961) was 60 feet at 100 years of age.

Methods

Three photo flights were made over the study area to obtain photo scales of 1:3,000, 1:6,000, and 1:15,840. A Zeiss ⁵ Aerial Photo camera was used with a focal length of 8-1/4 inches. Kodak Plus X Panchromatic film was exposed through a minus blue filter at 1/500th of a second and at stop f-8.

⁵ Trade and company names are used for the benefit of the reader and do not imply endorsement of preferential treatment by the U.S. Department of Agriculture.

A 9-dot-per-square-inch grid was overlaid on 1:15,840 photos, and grid points were stratified by aspect as warm (SE, S, SW, W), cool (NW, N, NE, E), or flat, and by slope steepness (0-9, 10-19, or 20+), and crown cover (0-19, 20-39, 40-59, 60+) in percent. One grid point was picked at random from each stratum, and to reduce travel time a cluster of three plots was located around that point. The grid point was the center of the middle plot, and two other plot centers, located along the contour, were staked on the ground and pinpointed on photos for each scale (fig. 1). Seventy-five potential study plots were located, but some were eliminated because of open areas or lack of stereo photo coverage.

Photo estimates were made by Moessner on 1/5- and 1-acre circular plots with the center oriented over the grid point. For the dominant stand, average total height, determined from parallax wedge measurements, and crown cover percent, determined by comparing plots with a crown density scale, were measured on all three photo scales, and volume estimates read from an aerial volume table (Moessner 1963). The basal areas were obtained in the same manner (Moessner 1964a), except that measurements of the understory were included. Aspect (45 degrees) and slope steepness (5 percent) were determined by scale line orientation and parallax measurements (Moessner 1964b). Ground cubic-foot volume (Myers 1963) and basal area per acre were estimated on five points by standard point sampling techniques The five points were within a 1/5-acre plot Aspect (45 degrees) was determined from compass readings and slope steepness (5 percent) was measured with a clinometer at the five points and averaged.

Analysis of Results

Linear regression was used to determine the association between photo and ground estimates of cubic-foot volume and basal are: (table 1). The range of data for ground estimates was 381 to 4,847 cubic feet and 15 to 220 square feet basal area per acre.

Results were not significantly different be tween plot sizes. Correlation coefficients de veloped for different photo scales were similal within a plot size but slightly higher for 1/5 acre plots. Aerial photo estimates were greate than ground estimates in all cases, as indicated by regression coefficients less than one. A focal length of 8-1/4 inches was used, which resulted in easily obtained estimates on 1:6,000 photos due to the ground detail and tree tops which could be seen under a lens stereoscope Differential parallax was less than 0.1 inch for the tallest trees. Ground features could be



Figure 1.--A portion of the stud area shown on three aerial photos with scales of 1:15,840, 1:6,000, and 1:3,000, respectively.

Cubic-foot volume Basal area Plot size and Slope Slope aerial photo Intercept Correlation Intercept Correlation coefficient coefficient scale (a) coefficient (a) coefficient (b) (b) 1 acre: 1:3,000 448.7 0.822 0.61 4.99 0.824 0.71 777.8 .754 27.43 .737 1:6,000 .44 .66 150.4 .901 .59 8.66 .70 1:15,840 .776 1/5 acre: .80 699.8 .827 20.49 .906 1:3,000 .72 .74 .797 1:6,000 750.5 .933 .75 35.58 678.1 .848 28.04 .852 .78 1:15,840 .68

Table 1.--Regression equations of ground versus photo estimates of cubic-foot volume and basal area per acre

eadily seen on 1:3,000 photos, but displacenent of tree tops due to differential parallax from 0.15 to 0.17 inch) made measurements ifficult. Also on the largest scale photos, imbs and branches became visible and the nterpreter had more difficulty placing his arallax mark on the tallest part of a tree. 'he 1:15,840 photos did not have the resolution r visible detail found on the two larger scale hotos. The smaller plot size on 1:6,000-scale hotos was the most efficient to measure.

Of the 430 estimates, 262 (60.9 percent) greed within one aspect position (45 degrees) nd one slope classification (5 percent) (fig. 2). Of these, 180 (41.9 percent) aspects and 130 30.2 percent) slopes were recorded correctly, nd in 55 cases (12.8 percent) both aspect and lope agreed with ground estimates. The agreenent of estimates was best on 1:6,000, internediate on 1:3,000, and poorest on 1:15,840, lthough differences were minor. Estimates or 1/5-acre plots were slightly better than nose for 1-acre plots.

An analysis of the plots which agreed within ne aspect position and/or one slope steepness assification revealed an apparent bias to throw hoto plots one aspect position in a clockwise This may be due to photo interirection. ceter preference, wrong aspect for a photo ale line, magnetic attraction in the area causg errors in ground readings, or a combination the above. The number of slope estimates hich were too steep about equaled the number f estimates which were too shallow. Steep opes were underestimated, however, and nallow slopes were overestimated. This may e due to the relatively shallow slopes in the rea, and rounding data to the nearest 5 perent classifications. Results would probably e better in areas with greater relief.



Figure 2.--Percent of photo plot estimates that agree fully with ground estimates, or agree within one classification (aspect, 45°; slope steepness, 5 percent).

All ground estimates were significantly correlated with photo estimates. This implies that extensive inventories of timber volume and density, slope percent, and aspect can be derived from measurements of aerial photos with on-the-ground field sampling for localizing and prorating photo estimates. Small scale (1:15,840) photos were adequate for this study. For small areas, however, a larger photo scale (1:6,000) may be more desirable and slightly more accurate if better resolution is needed for other purposes. No advantage was gained at a larger scale of 1:3,000.

Literature Cited

Meyer, Walter H.

1961. Yield of even-aged stands of ponderosa pine. U.S. Dep. Agr. Tech. Bull. 630, 59 p. (Revised.)

Moessner, Karl E.

1963. Composite aerial volume tables for conifer stands in the Mountain States. U.S. Forest Serv. Res. Note INT-6, 4 p. Intermt. Forest and Range Exp. Sta Ogden, Utah.

- 1964a. Two aerial photo basal area table U.S. Forest Serv. Res. Note INT-23, 7 Intermt. Forest and Range Exp. Sta Ogden, Utah.
- 1964b. Estimating slope percent for lat management from aerial photos. U. Forest Serv. Res. Note INT-26, 8 Intermt. Forest and Range Exp. Sta Ogden, Utah.

Myers, Clifford A.

1963. Volume, taper, and related tables f southwestern ponderosa pine. U. Forest Serv. Res. Paper. RM-2, 24 Rocky Mt. Forest and Range Exp. Sta Fort Collins, Colo.

Worley, David P.

1965. The Beaver Creek pilot watershe for evaluating multiple-use effects watershed treatments. U.S. Forest Ser Res. Pap. RM-13, 12 p. Rocky Mt. Fore and Range Exp. Sta., Fort Collins, Col

USDA FOREST SERVICE RESEARCH NOTE RM- 193

NOV 26 1971

JH. 8

ST SERVICE DEPARTMENT OF AGRICULTURE

MOUNTAIN FOREST AND RANGE EXP

A Recording Gage for Blowing Snow

Ronald D. Tabler and Robert L. Jairell

A rotating recording gage to sample the horizontal mass flux of blowing snow was devised by attaching a snow trap to a recording precipitation gage mounted on a turntable. Two years of experience has shown the record to be useful for determining windspeed thresholds of blowing snow, for comparing relative amounts of drifting snow at different locations, and for determining the source of blowing snow at snow fence sites. KEY WORDS: Blowing snow gage, snow transport, mass flux, snow trap, drifting snow.

In many areas of the West, blowing and fting snow produce hydrologically important ow accumulation patterns. Research or nagement programs involved with the water ource in such areas would often benefit from asurements of the amount, or horizontal ss flux, of blowing snow. The determination total snow transport over an interval of time sents extreme technical difficulties and, for ny purposes, the effort required to obtain e necessary data cannot be justified. Useful ormation on the time distribution and relative ensity of snow transport, however, can be dily obtained from a continuous record of horizontal mass flux at some constant ght in the first meter above the ground. Many varieties of snow traps and particle inters have been used to sample snow movent over relatively short periods of time, t a need remains for a simple, inexpensive ow trap that can record, unattended, the movement of windblown snow over a period of days or weeks. In our research program with snow fences, for example, it is necessary to know windspeed and direction for each blowing-snow event. To obtain such data, a snow trap, modified from an existing design used in the Antarctic, was mounted on a Belfort² recording precipitation gage. Two years of experience with this device has shown it to be satisfactory for metering the horizontal mass flux of blowing snow on our site at 8,500 feet elevation in southeastern Wyoming.

Snow-trap Design

We chose to use the rocket-type snowtrap configuration proposed by Mellor ³ because it is reported to be relatively efficient, and can be adapted for mounting on a precipitation

Principal Research Hydrologist, and Forry Research Technician, respectively, loed at Laramie, in cooperation with the Unirsity of Wyoming; Station's central headarters at Fort Collins, Colorado, in cooperion with Colorado State University.

² Trade and company names are used for the benefit of the reader, and their use does not constitute endorsement or preferential treatment by the U.S. Department of Agriculture.

³Mellor, Malcolm. Blowing snow. Cold Regions Res. and Eng. Lab., Cold Regions Sci. and Eng. Part III, Sect. A3c. p. 13. 1965.

gage. There are no internal baffles that might reduce air intake; snow particles settle out because air speed is reduced in an expanded internal flow section with a maximum area about 436 times that of the intake. The exhaust orifice is 10 times larger than the intake.

Mellor's design was modified to permit a larger sample of air to pass through the gage. To collect an amount of snow that would be discernible on a recording precipitation gage chart, at a sampling height of 0.5 to 1 meter above the ground, the intake orifice area was increased about tenfold, to 3.142 cm². The exhaust orifice and stilling section areas were also increased by a factor of 10. To keep the trap small enough to permit attachment to a precipitation gage, the stilling section length was kept at 8 inches, and the lengths of the intake and exhaust transitions were scaled to be in about the same proportion to the stilling section diameter as in Mellor's design (fig. 1). It was hoped that, with these compromises in the enlargement, the collection efficiency of the original design could be retained.

The intake and exhaust orifices are made from commercially available copper pipe and fittings. Both orifices are screwed into fittings soldered or welded to the gage body so that damaged orifices can be easily replaced in the field. The collar at the bottom of the stilling section is designed to fit snugly inside the 8-inch precipitation gage orifice. The snow trap is fastened to the precipitation gage with two heavy duty suitcase latches.

The snow trap in figure 1 was fabricated in 1969 by a local sheet-metal firm at a cost of \$86.

In field use, we have not observed snow, ice, or rime accumulations in the orifices which would affect gage catch. At higher elevation sites, however, rime deposits might present problems.

During two events over the last two winters, significant snow accumulated inside the snow trap without being deposited directly in the precipitation gage bucket. These events were indicated by a sudden rise on the chart as warm air and sun melted this snow. We do not know yet what conditions of snow and wind cause deposition within the trap itself.

Rotating Platform

To allow the snow trap to aline itself with the wind, the precipitation gage is bolted to a rotating platform, or turntable, fabricated from an automobile front-wheel-bearing assembly (Chevrolet, 1940 to 1954, fig. 2). The turntable assembly fits on a splined shaft, set in concrete, that supports the gage. This permits the recording gage and rotating platform to be



Figure 1.--The snow trap, as modified from Mellor's (Mk III) design.



re 2.--Rotating turntable which poorts the blowing snow gage. The bearing assembly is fabricated from an automobile front wheelparing. The entire platform, th gage attached, can be lifted from the base support to permit ervicing when the gage is estalled in a pit.

- 1/4-inch steel plate, 15 inches in diameter, for mounting gage.
- Front wheel-bearing assembly.
- Wheel-bearing adjusting nut.
- Steel pipe, 3 inches I.D., 4 inches O.D., welded to Ujoint.
- Three pieces of 1/8-inch angle iron, 1-1/4 by 1-1/4 inches, welded to pipe for attaching support yoke to bearing assembly.
- Matching automobile drive line and universal-joint yoke.
- 18 inches of drive line below splines to be set in concrete.

removed as a unit to facilitate servicing when the gage is installed in a pit for low-level measurements.

With proper adjustment of the wheel-bearing nut, it is possible for the gage to orient itself under a windspeed as light as 5 miles per hour, without allowing play in the bearings that can cause excessive vibrations of the precipitation gage pen-arm linkage. A certain amount of vibration in the gage is unavoidable, however, with strong or variable winds. To reduce the vibration transmitted to the penarm, a small piece of rubber was substituted for the metal calibrating slide (fig. 3). This modification requires some adjustment and recalibration of the precipitation gage weighing mechanism.

To insure that the turntable will turn easily even in subfreezing temperatures, the bearing assembly is packed with silicon grease.



Figure 3.--A portion of the pen-arm reversal linkage on a Belfort No. 5-780 recording rain gage. A small piece of rubber was substituted for the metal calibrating slide, to reduce wind-induced vibration at the pen.

Field observations have shown the snow p's alinement with the wind to be quite adyover the range of windspeeds typical our study area. This is attributed to the ge moment of inertia of the gage, and the ge surface area of the snow trap, which nbine to stabilize the gage against the more bid fluctuations in wind direction.

Installation

The gage should be installed on a level, en site, free of excessive snow accumulation, prevent the base of the gage from being ried in snow that might interfere with rotation. A majority of drifting events on our site not have sufficient snow movement at heights 1 meter and above to result in a large ough catch to be discernible on the recording art. For this reason, we have installed one ge in a pit, with the orifice at a height of meter (figs. 4,5). This is about the lowest el that will maintain sufficient clearance between the snow trap and the snow surface. The turntable assembly was designed so that the entire assembly could be lifted out of the pit for servicing.

We have installed some gages so that the entire device is aboveground, with the intake orifice between 1 and 1.2 meters aboveground (fig. 6). This has proved to be about the maximum height at which sufficient snow can be collected during major drifting events to be discernible on the recording chart.

There are four main advantages of the pit installation over that of an aboveground gage. First, because snow catch at 0.5 meter is much greater than at 1 meter, detection and analysis of drifting events are improved. Second, the greatest part of the gage is sheltered from the wind, substantially reducing pen-arm vibration. Third, the pit prevents blowing snow from entering the weighing, recording, and clock mechanisms. Fourth, burying the precipitation gage makes the total installation more streamlined, with less disturbance of the airflow.



Figure 4.--The blowing-snow gage, with turntable attached, can be lifted out of a pit for servicing.





Applications

No attempt has yet been made to calibrate s modified snow trap with other gages and rices presently in use; this will have to be before the gage catch can be considered rthing more than an index to snow transport. For are many uses for the record obtained m this gage, however, without calibration or standardization. The quality of the chart record (fig. 7) is such that catch rates and amounts can be correlated with windspeeds and directions from a nearby anemometer. We are using such data to determine windspeed thresholds for blowing snow, for comparing relative amounts of drifting snow at different locations, and for determining the source of blowing snow at snow fence sites.



Figure 7.--Reproduction of an actual record obtained from the 0.5-meter gage. The two drifting events are marked A and B.



USDA FOREST SERVICE RESEARCH NOTE RM-194

EST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPER

Western Pine Tip Moth Reduced in Ponderosa^NPine 1971 Shelterbelts by Systemic Insecticides TECH. & AGR. DI

David F. Van Haverbeke,¹ Robert E. Roselle,² and Gary D. Sexson²

A spring application of 40 grams of phorate granules (Thimet 15G) raked into the soil beneath the tree crown effectively protected young ponderosa pine in a Great Plains shelterbelt from damage by western pine tip moth for two growing seasons. Dimethoate (Cygon²⁶⁷) sprayed in the spring and summer provided immediate control of the tip moth during the first larval generation but not the second. Data suggests precise timing of dimethoate application to emergence of larval stage is necessary, and that it has less carryover effect than phorate. KEY WORDS: Pinus ponderosa, Rhyacionia bushnelli, phorate, dimethoate, insecticides.

The Problem

pine (Pinus ponderosa var. Ponderosa scopulorum Engelm.) has been used since pioneer days in protective tree plantings on the Great Plains. It was the most widely used oine species in the shelterbelts and windbreaks planted throughout the central and northern Great Plains during the Prairie States Forestry Project of the late 1930's and early 1940's. Even more conifers are being used currently n protective tree barriers in the central Great Plains, and ponderosa pine is one of the most widely planted species.

Ponderosa pine is susceptible to attack, however, by the western pine tip moth Rhyacionia bushnelli Busck) (Lepidoptera: Olethreutidae) (Miller 1967). Damage by this

insect was reported in young ponderosa pine soon after the first plantations were established in early 1900's on the Nebraska National Forest in the Sandhills grasslands. This pest is now likely to be found in practically all shelterbelts and windbreaks containing ponderosapine in the central Plains. In fact, the problem is now so serious in some localities that new plantings of ponderosa pine are being discouraged. This Note reports the successful results of a study designed to determine the effectiveness of two systemic chemicals for control of tip moth on ponderosa pine.

Literature Review

Swenk (1927) studied the western pine tip moth and found the insect has two complete, but overlapping, generations annually in the Nebraska National Forest. The first and second larval generations occur, respectively, in late May to late July, and in early July to late August.

Infestation and damage apparently are most severe on trees 2 to 12 feet tall. Damage is caused by tip moth larvae which bore into and feed on the inner tissues of needle fascicles,

Research Forester, located at Lincoln, in cooperation with the University of Nebras-(a; Station's central headquarters is maintained at Fort Collins, in cooperation with Colorado State University.

²Professor and Graduate Assistant, respectively, Department of Entomology, University of Nebraska, Lincoln.

buds, and shoots. Evidences of infestation are discoloration and browning of needles near branch or leader tips, resin and fecal accumulation at the base of buds, and dead buds and branch tips. Height growth may be slowed as a result of repeated attacks and die-back of the terminals (Boyd et al. 1968).

Control measures in the past included pruning and destroying infested tips containing larvae and pupae, and cutting and burning infested trees. DDT and other organic insecticides were also used (Fenton and Afanasiev 1946).

Systemic insecticides have been widely tested recently for effectiveness in control of the pine tip moth. Since these chemicals are highly toxic to mammals, however, they must be applied with caution. Wasser (1969) and Yates and Lewis (1969) developed equipment and techniques for safe application of certain of these systemic insecticides to trees in seed orchards.

Schuder (1960) applied phorate, phosphamidon, and dimethoate at rates of 1 pound active ingredient per 100 gallons of water to infested pines. Phorate reduced the number of trees infested with the Zimmerman pine tip moth from 18 to 5, and phosphamidon and dimethoate reduced the infestation from 18 to 1 and 0, respectively. Kulman and Dorsey (1962) controlled the European pine shoot moth on red pine with spring applications of granular phorate and disulfoton at rates up to 1.2 ounces active ingredient per tree. They found phorate superior to disulfoton in all tests. Cade and Heikkenen (1965) found phorate and disulfoton granules, at 50 pounds per acre (actual) to be 96 and 100 percent effective in controlling second and third generations of tip moth in loblolly pine seed orchards.

Barras et al. (1967) achieved effective control of tip moth on 2-year-old loblolly pine seedlings for one and one-half growing seasons by using 42 grams of 10 percent granular phorate (4.2 g. actual ingredient) per tree. Yates (1970) obtained effective control of third generation pine tip moths (presumably one season) on 8-foot-tall loblolly pine seed orchard trees with 20 grams of 10 percent granular phorate (2 g. actual) per tree.

Boyd et al. (1968) found either band or broadcast soil treatments of phorate granules applied within the drip-line of the tree crowns to be equally effective. Results were similar whether granules were incorporated into the soil or applied to the surface. Surface applications were more effective when wetted to obtain quicker uptake of the chemicals into the plants. Although both formulations were effective, the granules were safer, easier to handle, and gave more extended control than drenches, which gave quicker but less lasting control.

Materials and Methods

A study was established in 1964 on a sandy loam site in north-central Nebraska, to deter mine how species composition and tree spacing affects the development of single-row field shel terbelts. The young ponderosa pine in these shelterbelts had become heavily infested with the western pine tip moth by 1968. Damage to terminal and lateral shoots was extensive Control measures were necessary to maintain the trees for the original experiment. It was decided, therefore, to superimpose a short-term tip moth control study over the original study in such a manner as to minimize any confound ing effects.

Two rows in the study contained ponderos: pine. In one of these the pines were planted alternately with eastern redcedar (Juniperu virginiana L.) at 6- and 8-foot spacings and alternately in groups of two at 4-foot spacing The other row was exclusively ponderosa pine The pines were 5 years old in the field, and averaged about 3.5 feet tall.

Two systemic insecticides were chosen fo the tests: (1) phorate granules (0,0-diethyl S (ethylthio) methyl phosphorodithioate) known under the trade name of Thimet 15G,³ an (2) dimethoate spray (0,0-dimethyl S- (N-methyl carbamoylmethyl phosphorodithioate), known under the trade name of Cygon ²⁶⁷. Fou treatments were used:

- 1. 40 grams phorate (6 grams active) per tree
- 2. 80 grams phorate (12 grams active) per tree
- Dimethoate spray at 1 quart per 50 gallons o water (0.166 percent active).
- 4. Check no treatment.

Two hundred forty ponderosa pine tree were randomly designated for treatments in the two rows. The 40-gram phorate treatment was applied to 60 trees in the mixed pine-redceda row (Row II). The 80-gram phorate treatmen was applied to 60 trees in the all ponderos pine row (Row I).

Granular phorate was applied April 22, 1969 It was sprinkled by means of a plastic tube held downwind, over the previously raked soil

³Trade names are used for the benefit of the reader, and do not imply endorsement of preferential treatment by the U. S. Department of Agriculture. t was applied out to the crown drip-line beleath each tree, and then raked in. Dimethoate vas applied with a high-pressure sprayer to the point of runoff to 60 trees on May 27 and again on July 1. The aim was to control the insect luring both the first and second larval stages as suggested by Swenk (1927).

All other ponderosa pines not selected for reatment evaluation in the two rows were also sprayed with dimethoate. Care was taken o keep the dimethoate spray away from both he untreated checks and the phorate-treated rees.

To minimize the possibility of phorate uptake by trees of the other treatments, the phoratereated trees were selected so that they were hever directly adjacent to trees of other treatments. Thus, the study trees, except for a ew dimethoate-sprayed trees being adjacent to a few check trees, were always separated either by intervening eastern redcedar trees or nontudy trees sprayed only with dimethoate. The principal disadvantage of this scheme was reduction of the sensitivity of the check treatment in that random location throughout the study could have lessened the overall probability of attack on check trees.

Infestation on the study trees of record vas evaluated four times:

- . July 1969, after completion of the first generation and prior to the second application of the dimethoate spray.
- 2. December 1969, after completion of the second generation.
- 3. July 1970.
- October 1970, two growing seasons and four generations of tip moths after treatment.

Results

Terminal Infestation⁴

Data are discussed separately for each shelterbelt in terms of Rows I and II, since different rates of phorate were applied and species composition was different (fig. 1).

Infestation of the terminal shoots before treatment was 75 and 94 percent, respectively, in Rows I and II. Percentages of infestation among groups of trees to be treated within each row were not significantly different.

Evaluation, July 1969.—Percentage infestation on check trees in July 1969 remained relatively high—60 and 53 percent, respectively, in Rows I and II. The dimethoate-sprayed trees, however, showed only 2 percent terminal infestation in Row I and none in Row II.

The phorate treatments had 48 and 27 percent infested terminals in Rows I and II, respectively. While differences in infestation between the check and the phorate treatment were not significant in Row I, they did attain significance when data from both rows were combined.

⁴Infestation means either the presence of living larvae in the shoots during the growing season or the presence of damaged tissue caused by larvae having been in the shoots earlier. Terminal refers only to the dominant (tallest) shoot of the trees.

INFESTATION





active ingredient, Row 11) and dimethoate (Cygon²⁵⁷, 1 quart per 50 gallons of water, 0.166 percent active

ingredient).

TERMINAL

Evaluation. December 1969.—Phorate treatments showed increasing effectiveness in controlling the second-generation infestation of terminal shoots. Percentage of infested terminals had dropped to 2 percent in Row I and 10 percent in Row II. At the same time percentage infestation had increased to 23 and 42 percent, respectively, in Rows I and II on dimethoate-sprayed trees. The check trees still showed a relatively high infestation-37 and 65 percent in Rows I and II. The difference in infestation between dimethoate-treated and check trees in Row I did not quite attain significance, but all treatments were significantly different when data for both Rows I and II were pooled.

Evaluation, July 1970.—Evaluation of treatments after one and one-half growing seasons, three tip moth generations after treatment, revealed no residual effect on the previous year's application of dimethoate. Check and dimethoate-treated trees showed similar infestation percentages of 70 and 80 percent in Row I and 81 and 78 percent in Row II (fig. 1). Phorate-treated trees, on the other hand, showed significantly lower infestation percentages of 0 and 22 percent in Rows I and II, respectively. The 22 percent in Row II suggests the 40-gram rate of phorate was weakening somewhat—but was still satisfactorily effective relative to the other treatments.

Evaluation, October 1970.—Two growing seasons after treatment, the dimethoate-treated trees were as heavily infested as the check trees, 95 and 93 percent and 93 and 97 percent infestation in Rows I and II, respectively (fig. 1). In contrast, the percentage infestation on terminals of all phorate-treated trees was significantly less than either the check or dimethoate-treated trees, but had increased to 18 percent in Row I—the 80-gram-per-tree rate and remained at 22 percent in Row II.

Lateral Branch Infestation

Infestation on lateral branches was initially evaluated only on the main shoots of the lateral branches. In the two shelterbelts in April 1969 before treatment, 84 and 89 percent of the main lateral branch tips were infested. Differences among the groups of trees within each row prior to treatment were not significant.

Subsequent evaluations of lateral branch infestation in December 1969 and thereafter, however, included all tips on each lateral branch, not just the main shoots. Data are expressed in numbers rather than percentage. While the initial and subsequent data are not directly comparable, the lack of differences among the study trees prior to treatment, the prominent differences among groups of trees after treat ment, and the strong correlation of lateral and terminal branch infestation data are obvious.

Evaluation, December 1969.—Numbers of lateral branches infested on check trees averaged about 20 per tree. In contrast, the dimethoate spray treatment had 10 to 13 infested latera tips per tree, while the phorate treatment showed only 3 to 4 infested lateral tips per tree (fig. 2) Differences among all treatments were significant in combined data for both shelterbelts

Evaluation, July 1970.—Tip moth infesta tion of lateral branches on check and dimethoate treated trees was five to seven times greater than on phorate-treated trees (fig. 2). This

LATERAL BRANCH INFESTATION



Figure 2.--Number of lateral branch tips infested on ponderosa pine during two growing seasons following treatment with systemic insecticides phorate (Thimet 15G) and dimethoate (Cygon²⁶⁷). emonstrated the continued effectiveness of oth phorate treatments and no carryover effect f dimethoate.

Evaluation, October 1970.—A marked inrease was evident in the incidence of attack n all trees during the second generation. The data clearly showed, however, a residual ffect of the phorate treatment. Infestation neidences of 74 and 66 on check trees, 81 and 2 on dimethoate-treated trees, and 7 and 26 n phorate-treated trees were recorded (fig. 2). Although the phorate-treated trees showed an nerease in incidence of lateral branch infestation, especially at the 40-gram-per-tree rate, hey were still significantly and acceptably less infested than the check and dimethoate-treated trees.

leight Growth

Trees averaged 3.8 and 3.2 feet tall in Rows and II, respectively, before treatment. Differ-

Figure 3.--Vigorous, healthy terminal and lateral branches (A), and renewed, robust development (B), of phorate-treated ponderosa pine trees two growing seasons after treatment. ences among groups of trees by treatment within each row were not significant. Measurements to the nearest live part of the terminal in December 1969 revealed that trees in Row I had grown an average of 1.0 foot during the first growing season following treatment, while trees in Row II had grown 0.7 foot. Treatments had no significant effect on height growth in 1969, however.

By October 1970, phorate-treated trees averaged 0.5 foot taller in both shelterbelts than the dimethoate-treated and check trees. While height differences between treatments have not yet achieved significance, it is presumed that they would in another year if the treatments were repeated.

No foliage burn or other visible symptom of phytotoxicity was noticed on any trees during the study. On the contrary, by October 1970, the shiny, dark green foliage and healthy appearance of the phorate-treated trees contrasted markedly with the pale green foliage and dead shoots of dimethoate-treated and untreated check trees (figs. 3, 4).







Figure 4.--Dead terminal and lateral branch tips (A), and less vigorous, more chlorotic and multibranched untreated check and dimethoate-treated trees (B), 2 years following treatment.

Interpretation

The first application of dimethoate spray was apparently effective and well timed, for it gave excellent control of the first generation of tip moth. However, it apparently had little carryover effect on the second generation, a result similarly experienced by Boyd et al. (1968).

The second application of dimethoate apparently was either not as effective as the first application, or its application was not timed with occurrence of the second-generation larval stage of the tip moth. Thus, as in the earlier spray programs which used DDT and other chlorinated hydrocarbons, repeated sprayings and a precise knowledge of life cycle stages for specific localities are necessary to obtain effective control with this chemical.

The April applications of dry, granular phorate apparently were not absorbed into the trees in time to be completely effective during the first generation of the tip moth. Boyd et al. (1968) found that it usually requires 46 to 56 days for granular applications of systemic insecticides to become effective. They recommended October and November as the best time to apply granular phorate in Oklahoma. In view of the possible danger to foraging wildlife during the winter, however, a lat winter or early spring application would seer equally effective. Late winter snows and early spring rains would carry the insecticide int the soil for translocation through the root and into the trees in time to be effective Applications of granular phorate are not de pendent upon critical timing to life cycle stage of the tip moth, and can be made when othe farm work is relatively light.

Both rates of phorate (Thimet 15G) teste provided very effective control in 1969 an through the first generation of tip moths i July 1970, and acceptable control through th second (1970) growing season. Examinatio of the individual tree data revealed that onl occasional trees in the 40-gram treatment (fig 2, Row II) had become highly vulnerable t attack. Thus, the increase to 26 lateral branc tips infested was due to relatively few trees The majority of phorate-treated trees remaine conspicuously "clean" at the end of the 197 growing season.

Dimethoate (Cygon ²⁶⁷) spray also provide effective control of the pine tip moth. Appl cations, however, required precise timing t emergence of larval stages and had less carry over effect than granular phorate.

Literature Cited

- arras, Stanley, J., Dan F. Clower, and Robert . Merrifield.
 - 1967. Control of the Nantucket pine tip moth on loblolly pine with systemic insecticides in Louisiana. J. Econ. Entomol. 60: 185-190.
- oyd, James P., Robert L. Burton, and R. R. alton.
 - 1968. Control of Nantucket pine tip moth on pines in ornamental or small plantations by systemic insecticides. Okla. State Univ. Agr. Res. Bull. B-661, 39 p.
- ade, Stephen C., and H. J. Heikkenen.
- 1965. Control of pine tip moths on loblolly pine with systemic insecticides. Ga. Forest Res. Counc. Res. Pap. 32, 4 p.
- enton, F. A., and M. Afanasiev.
- 1946. Seasonal cycle and control of the pine tip moth. J. Econ. Entomol. 39: 818.
- ulman, H. M., and C. K. Dorsey.
- 1962. Granular application of systemics for control of European pine shoot moth. J. Econ. Entomol. 55: 304-305.

Miller, William F.

1967. Taxonomic review of the <u>Rhyacionia</u> <u>frustrana</u> group of pine-tip moths, with description of a new species (Olethreutidae) Can. Entomol. 99: 590-596.

Schuder, D. L.

1960. The Zimmerman pine moth <u>Dioryc-</u> <u>tria zimmermani</u> (Grote). Purdue Univ. Indiana Agr. Exp. Sta. Res. Bull. 698, 8 p.

Swenk, M. H.

1927. The pine tipmoth in the Nebraska National Forest. Nebr. Agr. Exp. Sta. Res. Bull., 40, 50 p.

Wasser, R. G.

- 1969. Thimet (phorate) applications. Tree Planters' Notes 19: 4-6.
- Yates, Harry O., III.
 - 1970. Control of pine tip moths, <u>Rhyacionia</u> spp. (Lepidoptera: Olethreutidae), in seed orchards with phorate. J. Ga. Entomol. Soc. 5(2): 100-105.

_____ and W. G. Lewis.

1969. An accurate and safe hand-operated, vehicle-mounted applicator for granular insecticides in seed orchards. J. Econ. Entomol. 62: 246-248.

NOTICE

This Note describes research on the use of phorate (Thimet) to protect trees. Because registration for this use of phorate was withdrawn after the research was completed, the results presented here cannot be interpreted to be recommendations for its use.

USE PESTICIDES CAREFULLY

Pesticides used improperly can be injurious to man, animals, and plants. Follow the directions and heed all precautions on the labels.

Store pesticides in original containers under lock and key -- out of the reach of children and animals -- and away from food and feed.

Apply pesticides so that they do not endanger humans, livestock, crops, beneficial insects, fish, and wildlife. Do not apply pesticides when there is danger of drift, when honey bees or other pollinating insects are visiting plants, or in ways that may contaminate water or leave illegal residues.

Avoid prolonged inhalation of pesticide sprays or dusts; wear protective clothing and equipment if specified on the container.

If your hands become contaminated with a pesticide, do not eat or drink until you have washed. In case a pesticide is swallowed or gets in the eyes, follow the first aid treatment given on the label, and get prompt medical attention. If a pesticide is spilled on your skin or clothing, remove clothing immediately and wash skin thoroughly.

Do not clean spray equipment or dump excess spray material near ponds, streams, or wells. Because it is difficult to remove all traces of herbicides from equipment, do not use the same equipment for insecticides or fungicides that you use for herbicides.

Dispose of empty pesticide containers promptly. Have them buried at a sanitary land-fill dump, or crush and bury them in a level, isolated place.

NOTE: Some States have restrictions on the use of certain pesticides. Check your State and local regulations. Also, because registrations of pesticides are under constant review by the U.S. Department of Agriculture, consult your county agricultural agent or State Extension specialist to be sure the intended use is still registered.



Agriculture --- CSU, Ft. Collins

71

USDA FOREST SERVICE RESEARCH NOTE RM- 195

TECH. & AGR. DI

REST SERVICE . DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPERIMENT

Predicting Scaled Volume Recoverable from Cutover

Southwestern Ponderosa Pine Stands,

Peter F. Ffolliott, Frederic R. Larson, Roland L. Barger¹

Standard volume tables provide a means of estimating average gross volume per tree in standing timber. The gross volume actually recoverable from the timber may vary from estimated volume because of (1) differences between assumed volume table utilization standards and actual logging practices, (2) differences in form of timber, and (3) differences between stick-scaled and equation-calculated volumes. The tables presented provide a means of predicting scaled volume recoverable from cutover southwestern ponderosa pine stands on sites of low and intermediate quality.

KEY WORDS: Pinus ponderosa, tree increment estimates, tree volume tables.

Standard volume tables provide a means of stimating average gross volume per tree in tanding timber. The gross volume actually ecoverable from the timber may vary from stimated volume because of:

- . Differences between utilization practices and the utilization standards assumed in constructing the standard volume table;
- Differences between the form of the timber and the average form represented by the standard volume table;
- Differences between stick-scaled board-foot volume and volume calculated by equation (particularly where equation calculations are

Associate Silviculturists and Principal Mood Technologist, respectively, located at Magstaff in cooperation with Northern Arizona Inversity; central headquarters maintained at Mort Collins, in cooperation with Colorado Matter University. Dr. Ffolliott is currently Sistant Professor, Department of Watershed Management, University of Arizona, Tucson. in Scribner scale and stick-scale is in Scribner Decimal C).

The tables presented in this Note provide a means of predicting scaled volume recoverable from cutover southwestern ponderosa pine (<u>Pinus ponderosa Laws.</u>) stands on sites of low and intermediate quality.

The Sample and the Sampling Area

Sample trees were selected by establishing a series of randomly located 2-chain strips across a 450-acre clearcut sale area; all sawtimber trees within the strips were sample trees. A total of 1,565 sample trees 11 inches diameter breast high (d.b.h.) and larger were measured and scaled on the ground after felling.

Site index ² on the study area ranged from 44 to 70, and averaged 56. The general form

2_{Meyer}, Walter H. Yield of even-aged stands of ponderosa pine. U.S. Dep. Agr. Tech. Bull. 630. 59 p. (Revised.) 1961. and character of the timber is reflected in the range of log height-diameter combinations included in the basic data (blocked out in tables 1-6). The area is representative of cutover ponderosa pine on low and intermediate sites, which support a large proportion of the regional timber resource.

Analysis Methods

Measurements of d.b.h., merchantable height, diameters inside bark at stump and at each log height, and board-foot scale were obtained for each sample tree. Gross Scribner Decimal C scale was determined for each 16.5foot saw log in the tree, and for top half-logs where present, to a variable minimum merchantable diameter. Most blackjack ponderosa pine trees can be utilized to the minimum saw log merchantability limit specified, usually 8 inches. Minimum merchantable diameter in old-growth timber, however, is more often governed by top branching characteristics than by diameter.

Gross cubic-foot volume was determined for each log and half-log in sample trees by applying the formula for volume of a frustum of a cone to individual half-log stem sections.

Tables of predicted gross board-foot and cubic-foot volume recovery were developed by means of the combined variable regression model: ³

 $V = a + b D^{2} H$ where V = gross recoverable volumeD = d.b.h., outside bark, in inchesH = merchantable height, in logsa and b = constants

Tree Height Conversion

All tables of recoverable volume are based on merchantable tree height in 16-foot logs and half-logs. Where total tree height measurements are available instead, they can be converted to log heights with the following tabulation or equation, covering both old-growth and blackjack trees:

Total	Estimated
tree	height in
height	16-foot logs
(Feet)	(Number)
31	0.5
38	1.0
45	1.5
53	2.0
60	2.5
67	3.0
74	3.5
82	4.0

Height in 16-foot logs can be estimated directly for both blackjack and old-growth trees by the equation:⁴

Y = 0.069X - 1.63

where

Y = number of 16-foot logs

X = total tree height, in feet

The Tables

Tables of recoverable volume are presented for both board-foot and cubic-foot volumes in blackjack and old-growth ponderosa pine. Some users prefer volume data based on full inch classes (for example 20.0-20.9), while others prefer diameter classes that break on the half inch (e.g., 19.6-20.5). Tables are provided for both systems.

³Husch, Bertram. Forest mensuration and statistics. 474 p. New York: The Ronald Press. 1963.

⁴ Regression based on subsample of 74 trees.

Table 1.--Gross scaled volumes in board feet Scribner rule, cutover blackjack ponderosa pine

Board feet Merchantabl	inside .e stem	bark excluding	stump and	top		To	p diameter ump height	variable 1.0 foot
DBH		Num	ogs		Basis:			
class (Inches)	0.5	1.0	1.5	2.0	2.5	3.0	3.5	Trees
Midpoint at full inch: ¹				Number				
11.0 12.0 13.0 14.0 15.0 16.0 17.0 18.0 19.0 20.0 21.0 22.0	14 16 19 21 24 28 31 34	26 31 36 41 47 54 60 67 75 83 91	38 45 53 61 70 80 90 100 112 123 136 149	51 60 70 81 93 106 119 133 148 164 181	63 75 87 101 116 132 148 166 185 205 226	75 89 105 121 139 158 178 199 222 245	88 104 122 141 162 184 207 232 258	193 182 104 63 35 19 15 10 3 1 1 1 0
Midpoint at half-inch: ² 11.5 12.5 13.5 14.5 15.5 16.5 17.5 18.5 19.5 20.5 21.5 22.5	15 17 20 23 26 29 33 36 40	28 33 39 44 50 57 64 71 79 87 95	42 49 57 66 75 85 95 106 117 130 142 156	55 65 76 87 99 112 126 141 156 172 189	69 81 94 108 124 140 157 175 195 215 236 259	82 97 113 130 148 168 188 210 233 258 283	113 131 151 172 195 219 245 272	86 206 138 88 45 25 20 8 8 8 0 2 0
Basis: No. trees	3	100	254	197	61	10	1	626

Block indicates extent of basic data.

Derived from V = $1.5469 + 0.2032 D^2 H$.

Standard error of estimate = ±21.81 percent. ¹Diameter class breaks at half-inch: e.g., 20-inch class includes 19.6 to 20.5. ²Diameter class breaks at full inch: e.g., 20-inch class includes 20.0 to 20.9.

Table 2.--Gross scaled volumes in board feet Scribner rule, cutover old-growth ponderosa pine

Board fee Merchanta	et ins able s	ide baı tem exc	rk 2luding	stump a	and top				Top di Stump	ameter height	variable 1.0 foot
DBH			N	lumber c	of merch	antable	e 16-foo	t logs			Basis:
(Inches)	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	Trees
Midpoint full inch	at		-	<u>v</u>	olume i	n board	feet -				Number
11.0 12.0 13.0 14.0 15.0 16.0 17.0 18.0 19.0 20.0 21.0 23.0 24.0 25.0 26.0 27.0 28.0 29.0 30.0 31.0 32.0 33.0 34.0 35.0 36.0 37.0 38.0	15 18 21 24 27 31 35 39 43 48 52 57 63 68	29 35 40 47 54 61 68 77 85 94 104 114 125 136 147 159 171	43 51 60 70 80 91 102 115 127 141 156 171 186 203 220 238 257 276 296 317	57 68 80 93 106 121 136 152 170 188 207 227 248 270 293 317 342 367 394 422 450 480 510 541 574 607	72 85 100 115 132 151 170 190 212 235 259 284 310 338 366 396 427 459 492 527 563 599 637 677 717 758 801	102 119 138 159 180 204 228 254 281 310 340 340 372 405 439 475 512 551 591 632 675 719 765 812 860 910	139 161 185 210 237 266 296 328 362 397 434 472 512 554 597 642 689 737 787 839 892 947 1003 1061 1121	211 240 271 304 339 375 413 454 496 540 585 633 683 735 787 843 900 959 1019 1082 1147 1213 1281 1351	305 342 381 422 465 510 557 607 658 712 768 826 886 948 1012 1078 1147 1217 1290 1364 1441	674 732 791 853 917 984 1053 1124 1198 1274	10 19 34 38 49 80 102 101 105 71 88 59 52 45 27 13 2 2 6 2 3 2 0 1 1 2 0 0
Basis: No. trees	8	57	145	270	213	150	57	35	3	1	939

Block indicates extent of basic data.

Derived from $V = 0.8969 + 0.2338 D^2 H$.

Standard error of estimate = ±27.19 percent. ¹Diameter class breaks at half-inch: e.g., 20-inch class includes 19.6 to 20.5.

Table	3Gross	scaled	volumes	in	board	feet	Scribner	rule,	cutover
			old-	grou	vth por	nderos	sa pine		

Board fee Merchanta	t ins ble s	ide bar tem exc	k luding	stump a	nd top				Top dia Stump 1	ameter neight	variable 1.0 foot
DBH class			N	umber o	f merch	antable	16-foot	t logs			Basis:
(Inches)	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	Trees
Midpoint half-inch	at •			<u>v</u>	olume i	n board	feet -			_	Number
11.5 12.5 13.5 14.5 15.5 16.5 17.5 18.5 19.5 20.5 21.5 22.5 23.5 24.5 25.5 26.5 27.5 28.5 29.5 30.5 31.5 32.5 33.5 34.5 35.5 36.5 37.5 38.5	16 19 22 25 29 33 37 41 43 50 55 60 65 71 77	31 37 44 50 57 65 72 81 90 99 109 119 130 141 153 165 178 191	47 56 65 75 85 96 108 121 134 148 163 178 195 211 229 247 266 286 306 327	$\begin{array}{c} 63\\ 74\\ 86\\ 99\\ 113\\ 128\\ 144\\ 161\\ 179\\ 197\\ 217\\ 238\\ 259\\ 282\\ 305\\ 329\\ 355\\ 329\\ 355\\ 329\\ 355\\ 381\\ 408\\ 436\\ 465\\ 495\\ 526\\ 557\\ 590\\ 624\\ 658\\ \end{array}$	92 107 124 141 160 180 201 223 247 271 297 324 352 381 411 443 476 510 545 581 618 657 697 738 780 823 867	110 129 148 169 192 216 241 268 296 325 356 388 422 457 493 531 571 611 653 697 742 788 836 885 935 987	150 173 197 224 252 281 312 345 379 415 453 492 533 576 620 620 666 713 762 813 865 919 975 1032 1091 1152 1214	256 287 321 357 394 433 474 517 562 609 658 708 761 815 815 871 929 989 1050 1114 1179 1247 1316 1387	$\begin{array}{r} 361 \\ 401 \\ 443 \\ 487 \\ 534 \\ 582 \\ 632 \\ 685 \\ 740 \\ 797 \\ 855 \\ 916 \\ 980 \\ 1045 \\ 1112 \\ 1182 \\ 1253 \\ 1327 \\ 1403 \\ 1480 \\ 1560 \\ \end{array}$	761 822 885 950 1018 1088 1161 1236 1313 1392	3 20 15 49 35 70 94 94 94 102 68 89 52 44 32 31 22 6 2 44 4 1 2 2 0 1 2 2 0 1 2 1
Basis: No. trees	8	57	145	270	213	150	57	35	3	1	939

Block indicates extent of basic data.

Derived from $V = 0.8969 + 0.2338 D^2 H$.

Standard error of estimate = ±27.19 percent. Diameter class breaks at full inch: e.g., 20-inch class includes 20.0 to 20.9.

Table 4.--Gross scaled volumes in cubic feet, cutover blackjack ponderosa pine

Cubic feet i Merchantable	inside b e stem e	oark excluding	stump and	l top		Top Stum	diameter p height	variable 1.0 foot
DBH		Nu	mber of m	erchanta	ble 16-foo	t logs		Basis:
(Inches)	0.5	1.0	1.5	2.0	2.5	3.0	3.5	Trees
Midpoint at full inch: ^l			- <u>Volume</u>	in cubi	c feet			Number
11.0 12.0 13.0 14.0 15.0 16.0 17.0 18.0 19.0 20.0 21.0 22.0	5 6 7 8 8 9 10	8 9 10 11 12 13 15 16 18 19 21	10 12 13 15 17 18 20 23 25 27 30 32	13 15 17 19 21 24 26 29 32 35 39	15 18 20 23 26 29 32 36 39 43 47	18 20 23 27 30 34 38 42 47 51	20 23 27 31 35 39 44 49 54	193 182 104 63 35 19 15 10 3 1 1 0
Midpoint at half-inch: ² 11.5 12.5 13.5 14.5 15.5 16.5 17.5 18.5 19.5 20.5 21.5 22.5	6 7 8 9 9 10 11	8 9 10 12 13 14 15 17 18 20 22	11 12 14 16 18 19 22 24 26 28 31 34	14 16 18 20 22 25 28 31 34 37 40	16 19 21 24 27 30 34 37 41 45 50 54	19 22 25 28 32 36 40 44 49 54 59	25 29 33 37 41 46 51 57	86 206 138 88 45 25 20 8 8 8 0 2 0
Basis: No. trees	3	100	254	197	61	10	1	626

Block indicates extent of basic data.

Derived from $V = 3.0618 + 0.0402 D^2 H$.

Standard error of estimate = ± 30.30 percent. ¹Diameter class breaks at half-inch: e.g., 20-inch class includes 19.6 to 20.5. ²Diameter class breaks at full inch: e.g., 20-inch class includes 20.0 to 20.9.

Cubic fee Merchanta	t insid ble ste	le bark em exclu	iding st	tump and	top			2001	Top di Stump	ameter height	variable 1.0 foot
DBH			1	Number of	f merchan	ntable 10	6-foot 1	ogs			Basis:
(Inches)	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	Trees
Midpoint at full inch: ¹											Number
11.0 12.0 13.0 14.0 15.0 16.0 17.0 18.0 19.0 20.0 21.0 22.0 23.0 24.0 25.0 26.0 27.0 28.0 29.0 30.0 31.0 32.0 34.0 35.0 36.0 37.0 38.0	10 10 11 12 12 13 14 14 15 16 17 18 18	12 13 14 15 16 17 18 20 21 23 24 26 28 30 31 33 36	14 16 17 19 20 22 24 26 28 31 33 35 38 41 44 47 50 53 56 60	17 18 20 22 25 27 30 32 35 38 41 45 48 52 56 60 64 68 72 77 82 87 92 97 102 108	19 21 24 26 29 32 35 39 42 46 50 54 58 63 68 73 78 83 89 94 100 106 113 119 126 133 140	24 27 30 33 37 41 45 49 54 59 63 69 74 80 86 92 98 105 112 119 126 134 142 150 158 166	34 38 42 46 51 56 61 67 73 79 85 92 99 106 114 121 129 137 146 155 164 173 183 193	$\begin{array}{c} 42\\ 47\\ 52\\ 57\\ 63\\ 69\\ 76\\ 82\\ 89\\ 96\\ 104\\ 112\\ 120\\ 129\\ 137\\ 147\\ 156\\ 166\\ 166\\ 176\\ 186\\ 197\\ 208\\ 219\\ 231\\ \end{array}$	58 64 70 77 84 92 99 108 116 125 134 144 154 164 175 186 197 209 221 233 246	119 128 138 148 159 170 181 193 205 218	10 19 34 38 49 80 102 101 105 71 88 59 52 45 25 27 13 2 6 2 3 2 0 1 1 2 0 1 1 2 0 1 1 2 0 0 1 1 2 0 0 1 1 2 0 0 1 1 2 0 0 1 1 0 0 0 1 1 0 0 0 0 1 1 0 0 0 0 0 1 1 2 0 0 0 0 1 1 2 0 0 0 0 0 0 0 1 1 2 0 0 0 0 0 0 0 0 0 0 0 0 0
Basis: No. trees	8	57	145	270	213	150	57	35	3	1	939

Table 5.--Gross scaled volumes in cubic feet, cutover old-growth ponderosa pine

Block indicates extent of basic data.

Derived from $V = 7.3073 + 0.0387 D^2 H$.

Standard error of estimate = ±18.69 percent. ¹Diameter class breaks at half-inch: e.g., 20-inch class includes 19.6 to 20.5.

Table 6.--Gross scaled volumes in cubic feet, cutover old-growth ponderosa pine

Cubic feet Merchantal	insid	le bark m exclu	ıding st	ump and	l top				Top di Stump	ameter height	variable 1.0 foot
DBH class			N	umber o	of mercha	ntable l	6-foot 1	ogs			Basis:
(Inches)	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	Trees
Midpoint a half-inch:	it				Volume i	n cubic	f <mark>eet</mark>				Number
11.5 12.5 13.5 14.5 15.5 16.5 17.5 18.5 19.5 20.5 21.5 22.5 23.5 24.5 25.5 26.5 27.5 28.5 29.5 30.5 31.5 32.5 33.5 34.5 35.5 36.5 37.5 38.5	10 10 11 11 12 13 14 15 16 17 18 19 20	12 13 14 15 17 18 19 21 22 24 25 27 29 31 32 34 37 39	15 16 18 20 21 23 25 27 29 32 34 37 39 42 45 48 51 54 54 51 54	18 19 21 24 26 28 31 34 37 40 43 46 50 54 58 62 66 70 75 79 84 89 94 99 105 110 116	$\begin{array}{c} 22 \\ 25 \\ 28 \\ 31 \\ 34 \\ 37 \\ 40 \\ 44 \\ 48 \\ 52 \\ 56 \\ 61 \\ 65 \\ 70 \\ 75 \\ 80 \\ 86 \\ 92 \\ 97 \\ 103 \\ 109 \\ 116 \\ 122 \\ 129 \\ 136 \\ 143 \\ 151 \\ \end{array}$	$\begin{array}{c} 25\\ 28\\ 32\\ 35\\ 39\\ 43\\ 47\\ 51\\ 56\\ 61\\ 66\\ 71\\ 77\\ 83\\ 89\\ 95\\ 102\\ 108\\ 115\\ 123\\ 130\\ 138\\ 145\\ 154\\ 162\\ 171\\ \end{array}$	$\begin{array}{c} 32\\ 36\\ 40\\ 44\\ 49\\ 54\\ 59\\ 64\\ 70\\ 76\\ 82\\ 89\\ 95\\ 102\\ 110\\ 117\\ 125\\ 133\\ 142\\ 150\\ 159\\ 169\\ 178\\ 188\\ 198\\ 208\\ \end{array}$	49 55 60 65 72 79 86 93 100 108 116 124 133 142 151 161 171 181 192 202 214 225 237	$\begin{array}{c} 67\\ 74\\ 80\\ 88\\ 95\\ 103\\ 112\\ 121\\ 130\\ 139\\ 149\\ 159\\ 169\\ 191\\ 203\\ 215\\ 227\\ 239\\ 252\\ 265\\ \end{array}$	133 143 154 164 176 187 199 212 224 238	3 20 15 49 35 70 94 94 94 102 68 89 52 44 32 31 22 6 2 4 4 1 2 2 0 1 2 1 2 1 2 1 2 2 0 1 2 1 1 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1
Basis: No. trees	8	57	145	270	213	150	57	35	3	1	939

Block indicates extent of basic data.

Derived from V = $7.3073 + 0.0387 D^2 H$.

Standard error of estimate = ± 18.69 percent. ¹Diameter class breaks at full inch: e.g., 20-inch class includes 20.0 to 20.9.

USDA FOREST SERVICE RESEARCH NOTE RM- 196

NOV

NIVERSI

26 1971

EST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXP

Processing Size, Frequency, and Speed Data & AGR

from Snow Particle Counters

R. A. Schmidt¹

Describes techniques for electronically processing magnetic tape records from a photoelectric snow particle counter. Examples of the resulting particle size distributions, particle frequency plots, and measurements of particle speed are included. KEY WORDS: Snow (particle size), instrumentation, snow samplers, electronic data processing.

This Note is one of a series on using a photoelectric device to record size and speed of snow particles during blizzards. The obective is to measure snow transport in alpine areas, and thus develop techniques for predicting and controlling snow deposition there. Automatic data processing techniques which translate the magnetic tape records into parcicle size and speed distributions are described here.

A signal is produced by each particle passing through a photoelectric snow particle counter, as described by Schmidt and Sommerfeld.² Two photo transistors are illuminated by a colimated light beam, through two small vertical slits. As the particle blocks the light to the first slit, the signal goes positive, and when t passes between the light source and the second slit the signal becomes negative (fig. 1). There is an overshoot after each pulse which cesults from the characteristics of the amplifier and photo transistors, and the signal also conains diode noise.

Measurements in the field are recorded in nalog form on magnetic tape with frequencynodulated (FM) recording equipment. Record-

¹Hydrologist, Rocky Mt. Forest and Range Exp. Sta., with central headquarters maintained at Fort Collins in cooperation with Colorado State University.

²Schmidt, R. A., and R. A. Sommerfeld. photoelectric snow particle counter. West. now Conf. Proc. 37: 88-91. 1969. ings are made at a tape speed of 60 inches per second (ips); the frequency response of the recorder (bandwidth 0 to 10KHz) is adequate for the particle counter signals.

Magnetic tapes are analyzed in the laboratory. The noise on the signal, monitored by a storage-type oscilloscope (fig. 2), is the total due to sensor, recorder, and reproducer; it is a problem which must be overcome in determining particle size distributions from the data.

Particle Size Distributions

Calibration of the snow particle counter with sieved snow particles ³ indicated a linear relation between peak signal amplitude (A in fig. 1) and particle "sieve diameter." With this relation, the distribution of sizes of particles is determined by counting signals with successively larger amplitudes in successive replays of the tape. The number of particles in some 10 to 15 size classes can be determined by subtracting the various counts. This amplitude discrimination could be more rapidly obtained with multichannel instruments such as those used to analyze nuclear pulses, but such equipment was not available.

³Schmidt, R. A. Calibrating the snow particle counter for particle size and speed. USDA Forest Serv. Res. Note RM-189, 8 p. Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo. 1971.





Figure 2.--Oscilloscope photo of particle signals from tape. (Horizontal scale 0.5 milliseconds/div.; vertical, 50 millivolts/div.)

Figure 4. -- Photo of equipment:

- (A) tape recorder,
- (B) function generator,
- (C) counter,
- (D) tuned amplifier,
- (E) scopes,
- (F) printer.



Figures 3 and 4 describe the electronic equipment for processing particle counter data to obtain size distributions. The signal from the tape reproducer is first shaped by an RC integrator to reduce the overshoot, diode noise, and tape system noise, all of which are of higher frequency than the desired signal. The signal is filtered to reduce low-frequency (60



cycle) noise and then amplified, so that signals may be counted electronically. Amplifier gain and counter trigger level are set by applying a 5KHz triangular wave form in place of the reproducer output. The signal to the counter is monitored with an oscilloscope, and the output of the function generator is adjusted so the signal has a peak amplitude just equal to the desired minimum trigger level. The counter is then adjusted to begin counting the 5KHz signal at that amplitude. A plot of the resulting particle size distribution (fig. 5) reveals a much larger number of very small particles than previous microscopy methods.

Particle Frequency

Snow particle counter records can also be plotted to yield particle frequency with time (fig. 6) by adding a digital recorder, digital-toanalog converter, and strip chart recorder or X-Y plotter to the instrumentation (fig. 7). The electronic counter is set to operate in a frequency mode (counting the signals per second) and the D to A converter produces an analog voltage proportional to the counter output. Particle frequencies as high as 2000 per second have been recorded under moderate blowing snow conditions. By this technique the gustiness of snow drifting becomes apparent and can be analyzed.



Figure 6. -- Example snow particle frequency plot.

Snow Particle Speed

The particle counter was originally designed with two slits to facilitate particle speed measurements.⁴ Calibration of modified counters at the Rocky Mountain Station provided a linear relation between particle speed and inverse of time interval Δt (see fig. 1). With an electronic time interval counter, the setup in figure 8 automatically records Δt on the The printout is edited to delete printer. spurious counts, and cards are then punched to enter the data in a digital computer for conversion to particle speed and tabulation of the speed frequency distribution (fig. 9). This type of measurement will help explain the relative motion between snow particles and air, which is fundamental to the evaporation of snow particles during wind transport.

Conclusion

With the techniques described here, the photoelectric snow particle counter provides hitherto unavailable measurements of particle size, frequency, and speed which should greatly increase knowledge of the process of snow transport by wind.

⁴Hollung, O., W. E. Rogers, and J. A. Businger. Development of a system to measure the density of drifting snow. Joint Tech. Rep., Dep. Elec. Eng., Dep. Atmos. Sci., Univ. Wash., Seattle. 54 p. 1966.



0

2

4

6

8

10

0

400

300

200

100

Number of particles

12

71

USDA FOREST SERVICE RESEARCH NOTE RM-197

NOV 26

197

EST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE E REPRESENT STATION

Geologic Soil Groupings for the Pinyon-Juniper Type on National Forests in New Mexico

Earl F. Aldon¹ and H. Gassaway Brown III²

Almost 29 percent of the pinyon-juniper type is on highly unstable geologic formations that contribute to high sediment yields. Sedimentary units make up 54 percent of the acreage in the type, igneous units 39 percent, and Pre-Cambrian formations 7 percent.

KEY WORDS: Geology, watershed management, pinyon-juniper type.

The pinyon-juniper woodland type covers bout 17.2 million acres, or about 22 percent, New Mexico (Dortignac 1960) (fig. 1). Of is total, over 2.8 million acres are within e seven National Forests in the State able 1). Most of the woodland type occurs elevations of from 4,000 to 7,500 feet, and ten occupies ridges, knolls, breaks, dissected esa edges, escarpments, and rocky outcrops castetter 1956)—sites that frequently contribute gh sediment yields. Precipitation over the pe ranges from 12 to 20 inches annually, and rerages close to 14 inches.

As part of our research program on watered rehabilitation, we need to know the broad il groups in the pinyon-juniper type. With is information, we can concentrate our soil abilization research on those sites and soil pes where the results will have the widest plicability, and will be most effective in ducing serious soil erosion problems. This ventory was made to list these groups.

¹Principal Hydrologist, located at Albuerque in cooperation with the University of V Mexico; central headquarters maintained at tt Collins in cooperation with Colorado ate University.

²Geologist, Division of Watershed Manageit, Region 3, USDA Forest Service, Albuquer-3.

National Forest	Size ¹	Pinyon woodla	n-juniper and type	
	<u>Acres</u>	-Acres-	-Percent-	
Apache ²	616,328	150,270	24.4	
Carson	1,440,919	394,616	27.4	
Cibola	1,594,086	732,550	46.0	
Coronado ²	69,567	6,744	9.7	
Gila	2,702,643	931,164	34.4	
Lincoln	1,103,220	269,050	24.4	
Santa Fe	1,468,999	358,926	24.4	
Total	8,995,762	2,843,320	32.0	

Table 1.--Pinyon-juniper woodland type on National Forests in New Mexico

¹U.S. Department of Agriculture, Forest Service (1970).

²Large portion lies in Arizona.

We used two kinds of maps in our inventory of soil groups. Geologic information was obtained from Dane and Backman's (1965) Geologic Map of New Mexico, while vegetation type maps were those published by the U. S. Forest Service (1962). Geologic and vegetation maps were overlaid, scales were adjusted with a Saltzman overhead projector, and acreage of woodland and geologic groups was measured by dot grid.

Table 2.--Geologic units in the piny-

Geologic unit	Description	Apach	e NF	C
SEDIMENTARY:		Acres	Pct.	Ac
Alluvium Recent	Unconsolidated surficial deposits,	16,640	11.07	21 26
Older	Poorly consolidated surficial deposits, (bolson, pediment, terrace deposits, etc.); includes Gila conglomerate, Carson conglomerate, and Santa Fe group. Locally, some volcanics may occur.	14,720	9.79	140 1
Sandstone	Includes Baca formation, Cub Mountain for- mation, Mesa Verde group, Dakota sand- stone, Glorieta sandstone, Yeso forma- tion, and Sangre de Cristo formation.			28.0
Limestone	San Andres limestone, Madera limestone, and Artesia group.			-
Mancos shale ¹	A light- to dark-gray marine shale with interbedded fine-grained sandstone and siltstone.			25 0
Morrison formation	A gray, green, tan, and red variegated clay and shale with interbedded gray to red sandstone.			9 0
Volcanic detritus and pyroclastics ¹	Includes sedimentary facies that occur within the Datil volcanic complex.	21,120	14.05	-
Red beds ¹	The Triassic Chinle formation and the Permian Abo formation, which are composed of red to brown interbedded shales and sandstones.			11 2
Undifferentiated	Includes the combined Sandia (sandstone) formation and Madera limestone; a se- quence of Pennsylvania, Mississippian, and Devonian sandstones, shales, and limestones; and an interbedded se- quence of evaporites, shales, and sand- stones which comprise the San Rafael group. Because San Jose and Nacimiento formations consist of interbedded shales and sandstones, they are included here			94 8
IGNEOUS:	and sandstones, they are included here.			1
Datil formation ¹	A thick sequence of extrusive volcanic rocks found in west-central New Mexico; rock types include rhyolite, latite, andesite, and basalt, and occur as tuffs, flows, and breccias.	66,430	44.20	17
Volcanics	All extrusive igneous rocks except those of the Datil volcanic complex; rock types include rhyolite, andesite, and basalt, and generally occur as flows and tuffs.	31,360	20.86	26 40
Intrusives	Areas of tertiary intrusive rocks, scattered throughout New Mexico, that occur as			;
MIXED UNITS:	Lessko, recorrens, dikes, and siris.			
Pre-Cambrian	Includes igneous and metamorphic rock types; igneous is primarily granite; metamorphic are phyllites, schists, gneisses, and quartzites.			37 20
TOTAL		150,270		394,-6

¹Delineated separately because they are highly unstable geologic formations and heavy sedimer pr
on the National Forests in New Mexico

NF	Coron	ado NF	Gila	NF	Lincol	n NF	Santa	Fe NF	Tot	al	
Pct.	Acres	Pct.	Acres	Pct.	Acres	Pct.	Acres	Pct.	Acres	Pct.	
			21,120	2.26			2,180	0.60	61,060	2.14	
10.79			208,954	22.44	1,920	0.71	79,104	22.03	524,125	18.43	
26.18			3,840	.41	59,520	22.12	35,200	9.80	319,185	11.22	
3.04			1,920	.20	142,970	53.13	8,960	2.49	176,130	6.19	
1.84					10,240	3.80			49,360	1.73	
.17							18,560	5.17	29,440	1.03	
			17,440	1.87					38,560	1.35	
3.43				·	8,960	3.33	25,152	7.00	70,792	2.48	
7.86			19,400	2.08			83,200	23.18	254,484	8.95	
26.90			389,050	41.78					652,560	22.95	
13.02	6,744	100.00	151,040	16.22			79,690	22.20	390,504	13.73	
1.22			18,560	1.99	45,440	16.88			72,960	2.56	
5.50			99,840	10.72			26,880	7.48	204,160	7.18	
	6,744		931,164		269,050		358,926		2,843,320		



Figure 1. -- Distribution of pinyon-juniper in New Mexico.

There are over 120 geologic types identified in New Mexico, almost half of which occur in the woodland type. Many have been consolidated into broad categories in this Note (table 2).

Thirty-two percent of the National Forest system lands in New Mexico support the pinyonjuniper type (table 1). On the five Forests entirely within the State, over 24 percent of each Forest is in this type. On the Cibola, 46 percent of the Forest is classed as woodland.

Almost 29 percent of the pinyon-juniper type is on highly unstable geologic formations that contribute to high sediment yields (table 2). Sedimentary units make up 54 percent of the acreage in the type, igneous units 39 percent, and Pre-Cambrian formations 7 percent.

Older alluvium, sandstones, the Datil formation, and volcanics each make up over 10 percent of the acreage in woodland. The Datil formation, a high sediment producer, makes up 27 percent of the Cibola National Forest woodland and 42 percent of the Gila National Forest woodland type (table 2).

Literature Cited

Utah juniper

Pinyon and Rocky Mountain juniper

One-seed juniper and pinyon

Alligator juniper, pinyon, and oneseed juniper.

and pinyon

Castetter, E. F.

- 1956. Vegetation of New Mexico. N. Mex. Quart. 26: 256-288.
- Dane, Carle H. and George O. Backman.
- 1965. Geologic Map of New Mexico. U. S. Geological Survey, Washington, D. C. Dortignac, E. J.
 - 1960. Water yield from pinyon-juniper woodland. In Water yield in relation to environment in the southwestern United States. Amer. Ass. Adv. Sci., Southwest. and Rocky Mt. Div., Desert and Arid Zones Res. Comm. Symp. Proc. 1960: 16-27.
- U. S. Department of Agriculture. Forest Service. 1962. Multiple use management plan maps. USDA Forest Serv., Region 3, Albuquerque, N. Mex.
 - 1970. National Forest system acres as of June 30, 1970. Washington, D. C.: Govt. Print. Off.

- 4 -

USDA FOREST SERVICE RESEARCH NOTE RM- 198

EST SERVICE DEPARTMENT OF AGRICULTURE

71

MAR 13 1372

Y MOUNTAIN FOREST AND RANGE COPERI

Basal Area Growth of Arizona Mixed Conifer Species

Robert S. Embry and Gerald J. Gottfried¹

Growth data were collected from four small mixed conifer watersheds totaling 1,800 acres in east-central Arizona. Annual gross basal area increment was estimated to be 4.027 square feet per acre. This represents a 2.3 percent annual increase. KEY WORDS: Stand increment estimates, basal area measurement, mixed conifer forests.

Mixed conifer stands occupy about 6 perent of the commercial forest land in Arizona. The areas they occupy, however, are some of he most productive lands in the State. These nixed conifer forests are mostly uncut, all-aged tands of Engelmann spruce (<u>Picea engelnannii</u>), blue spruce (<u>Picea pungens</u>), Douglasir (<u>Pseudotsuga menziesii</u>), white fir (<u>Abies oncolor</u>), corkbark fir (<u>Abies lasiocarpa</u> var. <u>rizonica</u>),² ponderosa pine (<u>Pinus ponderosa</u>), outhwestern white pine (<u>Pinus strobiformis</u>), and quaking aspen (<u>Populus tremuloides</u>) in a vide variety of mixtures.

Large-scale harvesting of these mixed stands egan in 1966. Optimum management practices ave not yet been fully established. Growth nformation needed to prescribe satisfactory imber and watershed management practices is tot available for these mixed species.

This Note presents data that will provide means of estimating gross basal area and rolume growth in mixed conifer stands.

¹Embry is Associate Silviculturist, lorated at Flagstaff in cooperation with North-In Arizona University; Gottfried is Associate Tydrologist, located at Tempe in cooperation with Arizona State University. Station's cenral headquarters is maintained at Fort Colins in cooperation with Colorado State Iniversity.

²On the Kaibab Plateau, corkbark fir is replaced by subalpine fir (Abies lasiocarpa rar. lasiocarpa (Hook.) Nutt.).

Procedures

Growth data were obtained during an overstory inventory of about 1,800 acres of virgin mixed conifer forests on the four Willow-Thomas Creek watersheds on the Apache National Forest This inventory was in east-central Arizona. made according to methods developed by Ffolliott and Worley.³ Increment borings were taken from one tree out of every four selected with a 25 BAF angle gage for diameter measurement. Growth information was collected from 991 trees on 556 sample points. Average annual gross basal area increment (BAI) for each d.b.h. class was computed from the increment core measurements. The distribution of sample trees by species is shown below:

Species	Number of trees
Douglas-fir	277
Ponderosa pine	172
White fir	155
Quaking aspen	121
Engelmann spruce	118
Southwestern white pine	100
Blue spruce	24
Corkbark fir	24
Total	991

³Ffolliott, Peter F., and David P. Worley. An inventory system for multiple use evaluations. U. S. Forest Serv. Res. Pap. RM-17, 15 p. 1965. Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo. A basal area stand table was constructed from the basic inventory data by conventional point-sampling techniques (table 1).

Results

Basal area increment.—The sapling-small pole size class accounts for almost half the total gross BAI of 4.027 square feet per acre per year (table 2). One-third of the total is produced by Douglas-fir.

The large standard errors associated with the sapling-small pole class are the result of converting basal area per acre to number of trees per acre in the double-sampling procedure to compute BAI. The smaller the diameter, the larger the number of trees it represents on a per-acre basis.

Basal area growth percentage.—The total gross annual BAI of 4.027 square feet per acre represents a 2.3 percent annual increase. The sapling-small pole class shows the greatest class increase with 6.7 percent (table 3). Corkbark fir has the greatest species increase, with 3.7 percent.

Application of Results

The prediction of growth is necessary for the formulation of any management plan. Growth percentage provides a quick, simple, and relatively accurate method of predicting growth

Volume growth is a function of basal area and height increment plus any changes in form. Volume growth may be a function of basal area increment alone in mature trees, in which height and form change very slowly. Such a condition would be restricted to the larger size classes in the mixed conifers.

If a short prediction period of 5 to 10 years is used and a precise estimate is not required, the growth percentages in table 3 may be used for all size classes. The volume in each species-size class multiplied by the respective growth percentage gives a useful and quick estimate of gross annual volume growth. At present we have total cubic-foot volume tables only for ponderosa pine. When such information becomes available for the other species, these growth percentages may be used.

The growth percentage method must be used with caution. Davis ⁴ states that ". . the main difficulty with growth percent as a management tool is that it is not a quantity, but a relationship with all the shifty characteristics of percentages in general." Growth percentages vary by species, diameter class, and prediction period and are not constant for any stand, especially a natural, mixed stand.

⁴Davis, K. P. American Forest Management. p. 98. N. Y.: McGraw-Hill Book Co., Inc. 1954.

Table 1,--Basal area per acre on an 1,800-acre mixed conifer stand in east-central Arizona

Size class	Douglas- fir	Quaking aspen	White fir	Ponderosa pine	Engelmann spruce	White pine	Corkbark fir	Blue spruce	Total	Dir bu o
				Squa	re feet					Pe er
Sapling-small poles (0.1-6.9 inches)	8.45	6.92	3.55	2.43	3.51	1.57	1.03	0.45	27.91	
Poles (7.0-10.9 inches)	6.56	12.41	2.74	1,26	5.44	1.71	1.89	.63	32.64	
Small sawtimber (11.0-16.9 inches)	11.38	7.15	3.69	3.87	9.22	2.43	2.16	1.03	40.93	
Medium sawtimber (17.0-22.9 inches)	10.39	1.66	4.50	7.15	4.41	1.80	.63	.76	31.30	
Large sawtimber (23.0 inches plus)	18.97	.04	11.38	10.30	1.44	2.43	.22	.18	44.96	
Total	55.75	28.18	25.86	25.01	24.02	9.94	5.93	3.05	177.74	
Distribution	31	16	14	14	<u>rcent</u> 14	6		2		

	Size class	Douglas- fir	Quaking aspen	Whlte fir	Ponderosa pine	Engelmann spruce	White pine	Corkbark fir	Blue spruce	Total	Distri- bution
					Sq	uare feet -					Percent
apl (0	ing-small poies .1-6.9 inches)	0.687 <u>+</u> .214	0.262 <u>+</u> .077	0.203 <u>+</u> .084	0.188 <u>+</u> .146	0.266 <u>+</u> .140	0.105	0.125	0.043	1.879	47
ole (7	s .0-10.9 inches)	.147 <u>+</u> .041	.340 <u>+</u> .095	.061 <u>+</u> .023	.027 <u>+</u> .012	.133 <u>+</u> .045	.061 <u>+</u> .024	.047 <u>+</u> .031	.016	.832	21
nal (1	l sawtimber 1.0-16.9 inches)	.193 <u>+</u> .038	.126 <u>+</u> .035	.053 <u>+</u> .023	.060 <u>+</u> .021	.185 <u>+</u> .046	.035 <u>+</u> .013	.040 <u>+</u> .020	.016 <u>+</u> .011	.708	17
edi (1	um sawtimber 7.0-22.9 inches)	.094 <u>+</u> .021	.019	.049 <u>+</u> .014	.066 <u>+</u> .017	.054 <u>+</u> .017	.020 <u>+</u> .006	.006	.009 <u>+</u> .006	.317	8
arg (2	e sawtimber 3.0 inches plus)	.120 <u>+</u> .018	<.001	.080 <u>+</u> .017	.059 <u>+</u> .011	.012 <u>+</u> .006	.015 <u>+</u> .006	.001	.004	.291	7
	Total	1.241	.747	.446	.400	.650 Percent	.236	.219	.088	4.027	
ist	ribution	31	19	11	10	16	6	5	2		

Table 2.--Gross annual basal area increment per acre on an 1,800-acre mixed conifer stand in east-central Arizona (Confidence intervals are at the 95 percent level)

Blocked-in values are means of four or fewer sample trees expanded to a per-acre value. Intervals could not be calculated ecause of insufficient data.

Size class	Douglas- fir	Quaking aspen	White fir	Ponderosa pine	Engelmann spruce	White pine	Corkbark fir	Blue spruce	Average
*****					Percent				
Sapling-small poles (0.1-6.9 inches)	8.1	3.8	5.7	7.8	7.6	6.7	12.1	9.4	6.7
Poles (7.0-10.9 inches)	2.2	2.7	2.2	2.1	2.4	3.6	2.5	2.6	2.5
Small sawtimber (11.0-16.9 inches)	1.7	1.8	1.4	1.5	2.0	1.4	1.8	1.6	1.7
Medium sawtimber (17.0-22.9 inches)	.9	1.1	1.1	.9	1.2	1.1	1.0	1.2	1.0
Large sawtimber (23.0 inches plus)	.6	1.0	.7	.6	.8	.6	.6	2.0	.6
Average ¹	2.2	2.6	1.7	1.6	2.7	2.4	3.7	2.9	¹ 2.3

Table 3.--Annual gross basal area growth percentage for mlxed conifers in 1,800-acre stand in east-central Arizona

¹Averages are derived from tables 1 and 2; i.e., $\frac{4.027 \text{ (table 2)}}{177.74 \text{ (table 1)}} = 2.3 \text{ percent.}$

.

USDA FOREST SERVICE RESEARCH NOTE RM-199

EST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Moisture Content Calculations for the 100-hour

Timelag¹ Fuel in Fire Danger Rating

Michael A. Fosberg²

The 100-hour timelag fuel moisture content is computed from the daily moisture exchange factor and precipitation duration. The computational method is presented in tabular form for quick and easy field use. KEY WORDS: Forest fuels, forest fire hazard, forest fuel moisture, climatology.

Fire control agencies need moisture contents f the large fuels for evaluation of energy reease. Traditionally, this has been taken care f by a buildup index.

Buildup fuel moisture or its associated buildp index generally are not determined by direct neasurement in the field. Early attempts p express the contribution of this fuel to fire ehavior were based on calendar date or days ince rain and amount of rain (Gisborne 1936, emison et al. 1949). Improvements were made uring the 1950's with the introduction of a uildup index based on fine fuel moisture nd amount of rain (Keetch 1954, Nelson 1955,

¹Timelag is defined as the time interval which the fuel loses approximately twohirds of its moisture content above equilibium (actually 1 - 1/e, where e is the base of apierian logarithms) under standard drying onditions of 20 percent relative humidity and)° F. A 100-hour timelag fuel takes 100 hours > lose approximately two-thirds of its moisire under standard drying conditions.

²Principal Meteorologist, Rocky Mountain rest and Range Experiment Station, with cenal headquarters maintained at Fort Collins cooperation with Colorado State University. Jenson and Schroeder 1958). The buildup index was first related to specific fuels and moisture content in the Wildland Fire Danger System (Jenson and Schroeder 1958) which casually related the buildup to moisture content of 6-inch logs. This fuel has a timelag of approximately 1000 hours.

More recently, the Forest Service ³ developed a buildup index for a fuel with a 120-hour timelag.⁴ This index was also based on fine fuel moisture and precipitation amount.

Both of these buildup indices can, in principle, reach very high values. This introduces a complicating feature in relating the buildup value to fuel moisture: As the buildup becomes large, changes in buildup do not reflect corresponding changes in fuel moisture, thus

³U. S. Forest Service. 1966. Derivation of spread phase tables - national fire-danger rating system. Division of Fire Control, 54 p. (Unpublished.)

⁴The timelag value given was 240 hours. However, the drying was not under standard conditions. For an explanation of why it should be 120 hours, see Fosberg et al. (1970) and Johnson (1968). a linear relationship is not maintained in all ranges. A second drawback of these systems is that they are only indirectly related to fuels.

During the 1930's and early 1940's, an alternate procedure was introduced. The then Northern Rocky Mountain Forest and Range Experiment Station worked with 2-inch dowels and duff hygrometers (Gisborne 1936). These allowed a direct measurement of the condition of the buildup fuel. The timelag associated with the 2-inch dowel is approximately 200 The timelag for the layer measured hours. by the duff hygrometer is not known, although it is probably near 10 hours if work done elsewhere (Johnson 1968) is extrapolated to thin layers. This direct measurement of fuel moisture has distinct advantages over buildup indices. It relates buildup to a specific fuel.

Current developments in a National Fire Danger Rating System have followed this approach. Dead fuels are classified into the three groups of 1-, 10-, and 100-hour timelag classes. ⁵ The 100-hour timelag class has a size of 1- to 3-inch diameter, and corresponds well with the buildup index used in the 1964 spread index tables and with the 2-inch dowels used during the 1930's and early 1940's. The timelag, through the Fourier number, contains information on size and physical characteristics such as species of the fuel, so that a computation system may be related directly to a specific This solves the second problem. fuel. Α solution to the first problem, that of maintaining a linear relationship between the computational system and fuel moisture, is presented in the following section.

Theory of the Computational System

Drying and wetting of fuels takes place only at their surface. Moisture movement within the fuel does not affect the overall moisture content, but merely redistributes moisture so that it may be lost from the surface at varying rates. If the accumulated moisture is near the surface of the fuel it may be readily lost, but if it is distributed rather uniformly within the fuel or if it is near the center, the loss rate is less. A theoretical solution based on this fact ⁶ is used in this computational system.

⁵Fosberg, Michael A., Mark J. Schroeder, and James W. Lancaster. Characterization of dead forest fuels by moisture timelag (manuscript in preparation).

⁶Fosberg, Michael A. Theory of precipitation effects on dead cylindrical fuels (in press). The change of moisture content for transien surface conditions is

$$\frac{\delta m}{\Delta m} = 1 - \zeta e^{-\lambda t} \qquad (1)$$

where the relationship between change in mois ture content, $\delta m = m - m_i$, and the differenc between the surface moisture content and th initial moisture content, $\Delta m = m_b - m_i$, is simple exponential function. In this expression m is the moisture content at the end of the change period, m_i is the moisture conten at the beginning, and m_b is the moisture content of the surface fibers. During a drying process, the surface moisture content is taken as equilibrium moisture content. During rain fall, however, this moisture content is rate and time dependent. If the discussion is limited to branch wood, precipitation rate may b neglected because of the limiting rate at whicl liquid water is absorbed into the wood. Thus the wetting of stem and branch wood is de pendent only on the duration of the rainfall. These assumptions prohibit use of this system in duff and litter.

The right side of equation (1) has been obtained from both linear analytical theor, and nonlinear numerical experiments, with excellent agreement between them.

For the 100-hour timelag fuel, the similarit coefficient $\zeta = 0.7547$, the inverse of the time lag $\lambda = 0.01$, and t is either the length of th drying period or the duration of the rain in hours.

Field Application

To apply the results of this computation: system conveniently in the field, the solutio of the equation is presented in tabular form

Table 1 expresses the relationship betwee actual field drying conditions and standar drying conditions. The inputs to table 1 ar daily average temperature, and average humic itv. These may be obtained from the max mums and minimums of temperature and humic The output from table 1 is the moistur ity. exchange factor which is basically the rati of equilibrium moisture content under standar drying conditions to field equilibrium cond tions. The moisture exchange factor is obtaine from the equilibrium moisture content isc therms in the Wood Handbook (1955). Table 2 gives the moisture content change for th previous 24 hours due to changes in equilibriu moisture content. The entries into table are yesterday's 100-hour timelag fuel moistur content and the moisture exchange factor fo the previous 24 hours. If precipitation occurre

	Average temperature (degrees F.)								
Average	<40	40	50	60	70	80	90		
relative		↓	↓	↓	↓	↓	↓		
humidity		49	59	69	79	89	100		
<7	2.00	2.00	2.00	2.00	2.00	2.00	2.00		
8→12	1.80	1.80	1.80	1.80	2.00	2.00	2.00		
13→17	1.20	1.20	1.20	1.20	1.20	1.20	1.40		
18→22	1.00	1.00	1.00	1.00	1.00	1.00	1.20		
23→27	.80	.80	.80	.85	.85	.85	.90		
28→32	.70	.70	.70	.70	.75	.75	.80		
33→37	.60	.60	.65	.65	.65	.70	.70		
38→42	.55	.55	.55	.60	.60	.60	.60		
43→47	.50	.50	.50	.55	.55	.55	.55		
48→52	.45	.45	.45	.50	.50	.50	.50		
53→57	.40	.45	.45	.45	.45	.45	.45		
58→62	.40	.40	.40	.40	.40	.40	.45		
63→67	.35	.35	.35	.40	.40	.40	.40		
68→72	.35	.35	.35	.35	.35	.35	.35		
73→77	.30	.30	.30	.30	.30	.30	.30		
78→82 83→87 88→92 93→97 >98	.25 .25 .20 .15 .15	.25 .25 .20 .15 .15	.30 .25 .20 .20 .20 .15	. 30 .25 .20 .20 .15	.30 .25 .20 .20 .15	.30 .25 .25 .20 .15	.30 .25 .25 .20 .15		

Table 1.--Moisture exchange factor¹

¹If precipitation has been continuous for past 24 hours, do not use table 1 <u>or</u> table 2. Use table 3 only to calculate change in 100-hour timelag moisture content.

uring the previous 24 hours, table 3 is used a addition to table 2. The entries into table are yesterday's moisture content and the uration of precipitation. The change obtained a table 3 is then algebraically added to the hange from table 2; this result is then added o or subtracted from yesterday's moisture conent to give today's moisture content.

As an example, assume yesterday's fuel loisture content was 20 percent. The maxium and minimum temperature during the revious 24 hours were 72° and 50° F., spectively, and the maximum and minimum lative humidities were 80 percent and 12 ercent. No precipitation occurred during the ast 24 hours. From this, the computation as follows:

average temperature =
$$\frac{72 + 50}{2}$$
 = 61

average humidity =
$$\frac{80 + 12}{2}$$
 = 46

By entering an average temperature of 61 and an average humidity of 46 into table 1, the moisture exchange factor is found to be 0.55.

Since yesterday's moisture content was 20 percent and the moisture exchange factor was 0.55, these values are entered into table 2 to find the change for the previous 24 hours. This gives a change of -4 percent.

No precipitation occurred so table 3 is ignored. Thus, today's fuel moisture content is

20 - 4 = 16 percent.

Consider a second example. Yesterday's fuel moisture content was 7 percent; maximum and minimum temperatures were 57° and 43° F.,

Yesterday's 100-hour timelag moisture content (percent) Moisture exchange ↓ 25 ¥ \downarrow \downarrow ¥ ↓ 164 ↓ 199 ¥ \downarrow ¥ \downarrow factor 55 65 1 4 ::9: : 3 I L .15 L .20 :6: ĺ :# 2....0 :4 .25 4 :3: 0 24. Т .30 L -4 .35 HE ľ Ϊ :2: .40 I .45 3 2 2 2 ::2: :0:: L .50 L ::2: .55 1 27 .60 - 1 :0: Т 1.....0. H .65 2: 1 2: 0 1: 0 1: 0 L .700... I. Т .75 L Т .80 .85 1 0 1 0 1 0 1 0 0 0 0 1 0 1 0 1 - 9 .90 6 ļ **I** 10 1.00 I 15 1.20 2 2 5 1.40 11 13 11 13 19 23 1.80 19 23 1 15 2.00

Table 2.--Change in 100-hour timelag moisture content (percent) due to change in moisture exchange factor ¹

¹Numbers within the shaded area are positive (+), those in the unshaded area are negative (-)

maximum and minimum humidities were 100 and 60 percent, and a rain shower lasted 2 hours:

the average temperature is $\frac{57 + 43}{2} = 50$

the average humidity is $\frac{100 + 60}{2} = 80$

which gives a moisture exchange factor from table 1 of 0.3.

Since yesterday's moisture content was 7 percent and the drying power was 0.3, table 2 gives today's change as +3 percent.

The 2 hours of rain require that table 3 be used. Entering the precipitation duration and yesterday's moisture content, the change is +6 percent.

Thus, today's fuel moisture content is

7 + 3 + 6 = 16 percent.

Because the tables are grouped by moistur content ranges and the change values are for the midpoints of the ranges, the tables ma yield moisture contents of less than 0 or great than 200 percent. If this happens, the appr priate value of 0 or 200 should be substitute since the fuel would have reached the extren before the end of the 24-hour period. (maximum moisture content of 200 percent wa arbitrarily chosen since it would apply in near all cases.) If precipitation occurs for the entity 24-hour period, table 2 should be bypasse since the fuel was being wetted continuall The moisture content at the beginning of computational period may be obtained by b ginning the computation 2 weeks before th numbers are needed, and by use of an "edu cated guess" of the starting moisture conten After a 2-week period, the initial choice moisture content will not affect the compute values.

Duration of precipi-		Yest	erday's	100-ho (ur time percen	elag mois t)	sture d	content	
'tation (to closest hour) ²	1 ↓ 2	3 ↓ 5	6 ↓ 10	11 ↓ 15	16 ↓ 20	21 ↓ 25	26 ↓ 30	31 ↓ 35	>35
1 2 3 4 5 6	7 8 8 8 9 9	7 7 7 8 8 8	6 6 7 7 7	4 4 5 5 5 5	3 3 4 4 4	2 2 2 3 3	1 1 1 1 1 1	0 0 1 1 1	0 0 1 1 1
7 8 9 10 11 12	9 10 10 11 11 11	9 9 9 10 10 11	8 8 9 9 9	6 6 7 7 7 7	4 5 5 5 6 6	3 3 4 4 4 4 4	2 2 2 2 2 3	1 1 2 2 2	1 1 2 2 2
13 14 15 16 17 18	12 12 12 13 13 14	11 11 11 12 13 13	10 10 10 11 11 12	7 7 8 8 9 9	6 6 7 7 8	5 5 5 5 6 6	3 3 3 4 4	2 2 3 3 3	2 2 2 3 3 3
19 20 21 22 23 24	14 15 15 16 16 16	13 14 14 15 15 15	12 12 13 13 14 14	9 10 10 10 11 11	8 9 9 9 10	6 6 7 7 7 8	4 5 5 5 5 6	4 4 4 5 5	4 4 4 4 5

Table 3.--Change in 100-hour timelag moisture content (percent) due to precipitation¹

¹All numbers are positive, but when added to yesterday's 100-hour timelag fuel moisture, the total should not exceed 200.0. ²If duration is 30 minutes or less <u>and</u> amount is a trace, no change should be made.

A Field Example

Data from the Colorado State University veather station for August and September were used to calculate the moisture content of the 00-hour timelag fuel. These data were supplenented with moisture data from 2-inch-diameter onderosa pine (<u>Pinus ponderosa</u> Laws.) dowels 8 inches long and from standard half-inch fuel noisture sticks of ponderosa pine. Comparison f the moisture data with computed fuel moisture fig. 1) shows that the day-to-day changes of the half-inch sticks are greater than those omputed for 100-hour timelag fuel, and those or the 2-inch sticks are less. This relation hould be expected, since the half-inch sticks have a timelag of 12 hours, and the 2-inch sticks have a timelag near 200 hours.

There are two features which prevent complete agreement between the observations and the theoretical solution. The first is that the equilibrium moisture content between the three fuels is different. The theoretical values are based on the equilibrium moisture content in the Wood Handbook (1955). These values are averages for a large number of woods, and they mask the natural variability between samples. The second drawback is that the data for computation were taken from the standard instrument shelter and not from the vicinity of the fuels. Despite these two drawbacks, the computed values are reasonable and the predictions are reasonably correct.



Literature Cited

- osberg, Michael A., James W. Lancaster, and ark J. Schroeder.
- 1970. Fuel moisture response—drying relationships under standard and field conditions. Forest Sci. 16: 121-128.
- isborne, H. T.
 - 1936. Measuring fire weather and forest inflammability. U.S. Dep. Agr. Circ. 398, 59 p.
- mison, George M., A. W. Lindenmuth, and J. Keetch.
- 1949. Forest fire-danger measurement in the Eastern United States. U.S. Dep. Agr. Agr. Handb. 1, 68 p.
- enson, Arthur W., and Mark J. Schroeder.
 - 1958. A new measure of the buildup for fire danger rating in California. U.S. Dep. Agr., Forest Serv., Calif. Forest and Range Exp. Sta. Res. Note 133, 6 p. Berkeley, Calif.

Johnson, Von J.

1968. Buildup index as an expression of moisture content in duff. U.S. Forest Serv. Res. Note NC-43, 4 p. North Central Forest Exp. Sta., St. Paul, Minn.

Keetch, John J.

1954. Instructions for using forest fire danger meter type 8. U.S. Dep. Agr., Forest Serv., Southeast. Forest Exp. Sta., Sta. Pap. 33, 7 p. Asheville, N.C.

Nelson, Ralph M.

1955. How to measure forest fire danger in the southeast. U.S. Dep. Agr., Forest Serv., Southeast. Forest Exp. Sta., Sta. Pap. 52, 22 p. Asheville, N. C.

U.S. Forest Products Laboratory.

1955. Wood Handbook. U.S. Dep. Agr. Agr. Handb. 72, 528 p.

USDA FOREST SERVICE RESEARCH NOTE RM-200

REST SERVICE . DEPARTMENT OF AGRICULTURE

71

MAR 13 1.

Y MOUNTAIN FOREST AND RANGE PERIMEN STATIC

DAMID:

A Discounting Analysis Model for Investment Decisions

Michael Gieske and Ronald S. Boster¹

A computer program discounts benefit and cost flows over time for up to 10 userdetermined interest rates, and permits combining flows of differing lengths. Outputs of the program include discounted (present) values of individual costs or benefits, a summed net present value for an entire project (set of flows), and interpolated values for years for which no data are supplied. KEY WORDS: Discounting, multiple use management.

Multiple use resource management produces everal differing benefit and cost flows over me. Some flows, such as water and sediment, re fairly constant over time; timber harvests ccur periodically at lengthy intervals; conersion of chaparral stands to grasslands reuires consideration of cyclical benefits and osts associated with maintenance operations.²

To determine project efficiency, year-to-year enefit and cost variations must be aggregated o single values. The most common representions of project benefits and costs are annuity and present value. Conversion of cyclical,

¹Economists, Rocky Mountain Forest and ange Experiment Station, located at Tucson, a cooperation with University of Arizona; tation's central headquarters maintained at ort Collins, in cooperation with Colorado tate University. Gieske is currently Research sociate, Department of Economics, Iowa State liversity, Ames.

²O'Connell, Paul F., and Ethel Mathews. plication of economic principles to chapar-1 management in the Southwest. (In preparaon for publication, Rocky Mountain Forest d Range Experiment Station, Fort Collins, lorado). linear, and/or irregular flows to either present value or annuity value makes project evaluation easier.

Values are discounted by using an appropriate rate of interest. Procedures and formulas for discounting are well known.³

Use of present value and annuity tables is commonplace in resource evaluations. When several different cost and benefit streams are to be discounted over many years, however, the advantage of a digital computer becomes evident. An additional advantage of the computer is the assurance of consistently precise use of the correct formulas and procedures.

The Discounting Analysis Model for Investment Decisions (DAMID) will perform all types of discounting—one-time, constant, and cyclical—and will also discount data which vary with time, and only after long periods of time. Users may specify up to 10 discount rates for each run.

³Lundgren, Allen L. Tables of compounddiscount interest rate multipliers for evaluating forestry investments. USDA Forest Serv. Res. Pap. NC-51, 142 p. 1971. North Central Forest Exp. Sta., St. Paul, Minn. DAMID computes the present value of each cost or benefit stream for perpetuity as well as for a specified project life up to 151 years, and also determines the appropriate annuity over the project life. All flows are added and printed as net present values and net annuities for each specified discount rate.

The program will evaluate monetary streams which vary in repetitive cycles, such as maintenance costs and those benefits which vary in response to the maintenance patterns. Only one complete cycle need be specified; the model will evaluate the stream as though the cycles continued over the project life and in perpetuity.

The user need not specify data for each year of a particularly lengthy stream. Values may be entered for some of the years, and the model instructed to interpolate between any two given points. Specification options include linear (equal-sized changes), convex (early changes larger than later changes), and concave interpolations (early changes smaller than later changes).

Entered flow values may represent either monetary or physical quantities. Each entry is multiplied by one of four scaling factors: price per unit, an updated price index, area (if data are entered on a per-acre basis, for example), or unity. If no factor is specified, the unity scaling factor is assumed. The scaling feature adds flexibility to the model by eliminating the need to repunch data cards when varying price, quantity, or project size.

The following sections give the instructions for using DAMID, along with a complete program listing. The Program Detail is divided into three parts: explanation of the interpolation mathematics, sample output with descriptive comments, and a complete DAMID FORTRAN listing.

CARD SEQUENCE

The first card after the FORTRAN Extended source deck and appropriate end-of-file card (for example, 7/8/9 multi-punch on many systems) is the interest rate, or **discount rate card.** A **control card** is next followed by the **data cards** which are followed by an **all-blank card.** In some cases, discussed below, the all-blank card is not used. Additional data flows may be added by repeating this sequence beginning with a new control card. A card with 9's in columns 1, 2, and 3 signals th end of data input. The proper card sequenc is as follows:



CARD FORMATS

Discount Rate Card

Format is 10F8.7

Up to 10 interest rates may, therefore be punched on the card. However, only one discount rate card is allowed. Rates may be expressed either as 0 + i or 1 + i, for example 0.06 or 1.06.

ontrol Card Indicaby-year with an tor F8.2 format. If Columns Format Field Narrative a 2 is encounter-Name ed. data are read 1 - 10Project A nonzero num-I10 by an I3, F7.2 Number ber must be enformat wherein tered on the e a c h value first control (F7.2) is identicard. Thereaffied by a year ter, the project number (I3). number is op-Data card fortional; if omitmat options are ted, the prodescribed in the gram assumes following secthe project tion. number last read. No project 21 - 2313 Cycle This entry may begin with marks the be-Start All flows 999. Indicaginning of cywith the same tor clical (repeatproject number ing) data. The must be in concycle length is secutive order determined as because compufollows: DAMID tations and outlocates the last put operations nonzero value are performed entered, subwhenever a new tracts the cycle project number start year, and is encountered. then adds one. For example, if 11-13 I3 Flow Optional the last nonzero Number value is in vear 10 and the cycle 14-16 I3 Project The project life starts in year 7. Life entry is necesthe length of the sary. The folcycle is 10 - 7 + lowing restric-1 = 4 years. tions apply: Therefore, if a 1) Maximum cycle ends in project life is 151 zero, the user vears. must enter a small number 2) The number of values for (e.g. 0.00001) as any one flow the last value of must not be the cycle rather greater than the than entering project life. zero. 3) The project For noncyclical life must be the (nonrepetitive) same for all data, a number flows within a greater than the project. number of values in the entire flow must 17-19 (This field is unused) be entered. 20I1 Read A 0 or 1 will Format read data year-24 - 29(This field is unused)

30	Π	Inter- polation Flag	 0 = interpolation 1 = no interpolation 9 = interpolation plus interpolated values are printed. For one-time costs or benefits, interpolation must be suppressed by a 1 in column 30.
31-40	1011	Interpo- lation Form	1 = linear 2 = convex (largest chang- es in earlier years) $3 = concave(largest chang- es in later years) There is never any interpola- tion between year zero and the first non- zero value. Each II field is linked to the or- der of nonzero interpolation. For example, the first year(s) with no value and between years with posi- tive values will have values computed based on the interpo- lation form specified in col- umn 31. If more than 9 interpo- lations are re- quired, DAMID uses the inter- polation form specified in col- umn 40 for the 10th and subse- quent interpola- tions. The mathemat- ics of the inter- polation forms$

is described 1) later. Scaling Columns 41-50-Factors Price Columns 51-60-Area Columns 61-70-Quantity Columns 71-80-Constant Use of scaling factors is optional; a blank field will cause the program to assume the value 1. However, all succeeding flows will use A the specified in factor unless reset. For example, if a scaling factor consists of Price = 1.5and Quantity =3000, it would be necessary to punch a 1.0 for each in the next flow to avoid scaling succeeding flows by 4500. Minus signs for cost data may be omitted by setting the price factor scaling equal to -1.0.

Data Cards

41-80

4F10.0

Two format options are available: 10F8.2 for year-by-year data, and 8(I3, F7.2) for isolated year data or for data requiring interpolation (the I3 corresponds to the year—through 150— and the F7.2 is the value for the year). In the former, at least one word per card **must** be nonzero. In the latter, points used for interpolation must be nonzero.

All-Blank Card

An all-blank card must follow the last data card **if and only if:**

- 4 -

- 1) The 10F8.2 data input format (year by year) is used.
- 2) All 8 words of the 8(I3,F7.2) data input format are used.

1d-of-Data Card (9,9,9 Card)

End of data is indicated by a 9,9,9 card punch in columns 1, 2, and 3).

PROGRAM DETAIL

Interpolation Mathematics

A useful feature of DAMID is the interlation options which allow users to enter wer values of quantities than would otherse be necessary. The mathematics of the terpolation options is briefly discussed here. would the reader desire greater detail, he ould refer to the DAMID subroutine ALRED2.

Three forms of interpolation are available: near, convex, and concave. The essential athematics of each follow. For notation purses, assume interpolation is between years and B (A<B) and that the (undiscounted) lue or cost for year i is V(i).

near Interpolation

Each V(i) between A and B is found as follows:

V(i) = i * SLOPE + V(A)

where SLOPE = (V(B) - V(A) / (B - A).

onvex Interpolation

Each V(i) between A and B is found as follows:

$$V(i) = (SIN(i/(B - A)) * K) * (V(B)$$

$$V(A)$$
 + $V(A)$

where K = 1.5707961268 radians

= $\pi/2$ radians = 90°

Concave Interpolation

Each V(i) between A and B is found as follows:

* (V(B) - V(A)) + V(i)

where K is as above.

Sample Output

DAMID output formats were written to provide users with a concise computational summary. The sample output presented here is intended to illustrate the general nature of the printout formats. A hypothetical benefit and cost flow was submitted. Interpolation features were not used.

Although most of the printout is selfexplanatory, some explanations are in order. "PV" is "present value." The difference between "PV OF FLOW" and "PV FOR LIFE" is that the former excludes repetitive data, that is, only data up to the beginning of a cycle (if any) are considered, whereas the latter includes both repetitive and nonrepetitive data. Consequently, as in the case of no cyclical data, "PV OF FLOW" and "PV FOR LIFE" can be equal. The comparison of these two columns can often provide useful information concerning the impact of time-distant cycles.

The "PERIOD NUMBER" and "VALUE READ" columns are not associated with adjacent columns. These two columns enable the user to quickly review up to the first 10 years of data (the number of "review" years is equal to the number of interest rates specified). Values for period "zero" are not discounted because such values occur during the first year of analysis. In the sample output shown, the 856.0 for flow number 1 was read as a first-year value (period number 0) and would not be discounted by program. The value -856.0 for flow number 2 (a cost flow as evidenced by the negative numbers), however, would be discounted because this value is for the second year (period number 1). The flows submitted for the sample output are:

F I	ow 1	Flow 2				
(<u>Be</u>	<u>nefits</u>)	(<u>Costs</u>)				
Year	Value	Year	Value			
1	856.0	1	- 900.5			
5	900.0	3	- 856.0			
15	1,000.3	9	-1,000.0			
16	882.33	39	- 800.5			
61	3,384.0	61	- 502.3			

			FOR YEAF NUMBER
VALUE READ	856.0000	- 900.5000 - 856.0000 0.0000	RETURNS FOR INITIAL RETURNS FOR INITIAL NOT DISCOUNTED)
PER 10D NUMBER	101000 1	04000	2 4 4
ANNUAL EQUIVALENT	LENGTH OF THE CYCLE IS	-129,5586 -120,5586 -162,4120 -162,4284 -178,6244 LENGTH OF THE CYCLE IS	HE ANNUITIES JELONS IN JECT S IN 1.0.46 5.53 5.53 -4.19
PV INTO PERPETUITY		- 2506.0101 - 2302.4219 - 2302.0421 - 2222.908 - 2222.5908 N PERIOD 80, AND	ALUES SUM OF 1 FS FS F1 F1 F2 F2 F2 F2 F2 F2 F2 F2 F2 F2 F2 F2 F2
PV FOR LIFE		-2506.0101 -2300.04219 -2300.04419 -2200.0447 -2222.5908 -2222.5908 -1.000000.	NET PRESENT V FOR THE PROLOCY FOR THE PROLOCY FOR THE PROLOCY CONSTRUCTION CONSTRUC
PV ()F FLOW		-2506.0101 -2302.0427 -2302.0447 -2222.5908 -2222.5908 -2222.5908 -2222.5908 -2222.5908 -2222.5908 -2222.5908 -2222.5908 -2222.5908 -22708 IN USE IS	T PRESENT VALUES, UMING MAINTENANCE NUES INTO PERFULTY 202.31 9.54 -52.18
FLOW INTEREST NUMBER RATES		2 1.05000 2 1.07000 2 1.07000 2 1.07000 2 1.08000 2 1.08000 2 1.08000 7 HE MULTIPLYING F	HE DISCOUNT NE AATES USED CONTI TATES USED CONTI

PROJECT NUMBER IS 420200001

420200001 IS PROJECT NUMBER.

- 6 -

Complete DAMID FORTRAN Listing

```
С
                                DAMID
С
       DISCOUNTING ANALYSIS MODEL FOR INVESTMENT DECISIONS
С
С
                                 RY
С
С
                MICHAEL H. GIESKE AND RONALD S. BOSTER
С
С
      ROCKY MOUNTAIN FOREST AND RANGE EXPERIMENT STATION, TUCSON, ARIZ.
С
С
С
С
      COMMON R(11), PV1(151,10), IR, PVFLO(10), ANN(10), PVPER(10), PVLIF(10),
     1SANN(10), SPVPE(10), SPVLI(10), VAL(151), NVAL, SVAL(10), NFLUW
     2 ,LIFE,LFLOW, ICON(20), ICONT, NPRUJ
     3, PVCYC(10), ANCYC(10), PVANL(10), LCYCL
     4, PRICE, QUANT, AREA, CONST, SCALE, COST(10), BC(10)
     5, KEY, VL(8), IND(8)
С
      NPROJ = 0
      NFLOW = 0
      LIFE = 0
      PRICE = 0.0
      QUANT = 0.0
      AREA = 0.0
      CONST = 0.0
      IGARB = 0
С
      CALL PVARRAY
С
      IF (R(1).LT.0.5) STOP
      WRITE(6,140)
  140 FORMAT(1H1, *FLOW
                           INTEREST
                                             PV OF
                                                                   PV FOR
              PV INTO
                                    ANNUAL
                                                     PERIOD
     1
                                                                       VALLE
     2+)
      WRITE(6,141)
  141 FORMAT(1H , +NUMBER
                           RATES
                                             FLOW
                                                                   LIFE
              PERPEIUITY
                                    EQUIVALENT
                                                     NUMBER
                                                                       READ +
     1
     2)
      WRITE(6,142)
  142 FORMAT(1H , +---
                                          ------
                         -----
               _____
                                    -_------
                                                                    -------
     1
                                                     - - -
     2=--+)
    9 READ(5,10) (ICON(I), I=1,20), PRC, ONT, ARA, CNST
   10 FORMAT(110,313,11,13,312,1111,4+10.0)
      LIF = LIFE
      IF(ICON(3), NE.0) LIFE = ICON(3)
   13 \text{ LFLOW} = \text{ICON(4)}
      IF(ICON(1), EQ.0) | ICON(1) = NPROJ
C
C
      IF A NEW PROJECT NUMBER IS FOUND, SKIPS TO WRITE OUT SUMS FOR PRCJ
С
      IF NEW PROJECT NUMBER IS 9990000000 IT WILL WRITE OUT SUMS AND
С
      THEN EXIT FROM STATEMENT 22
С
      IGARB = IGARB + 1
   14 IF(ICON(1)-NPROJ) 20,15,20.
   15 [F(ICON(2), EQ. 999) GO 10 20
      HERE TO 18 SELECTS PROPER READ-IN FORMAT AND ROUTINE.
С
   16 CONTINUE
      IF(ICON(5), LT.2) IFORM = 1
      IF(ICON(5), GT.1) IFORM = 2
   18 GO TO (19,50), IFORM
```

```
19 CALL VALREAD
     GO TO 51
  50 CALL VALRED2
  51 CONTINUE
C
     IF (NVAL.EQ.0) STOP
     IF (LIFE.EQ.0) LIFE = NVAL
     IF (PRC.NE.0.0) PRICE # PRC
     IF (QNT.NE.0.0) QUANT = QNT
     IF (ARA.NE.0.0) AREA = ARA
     IF (CNST.NE.0.0) CONST = CNST
     IF (PRICE, EQ. 0.0) PRICE = 1.0
     IF (QUANT, EQ. 0,0) QUANT = 1.0
     IF(AREA.EQ.0.0) AREA = 1.0
     IF (CONST, EQ. 0.0) CONST = 1.0
     SCALE = PRICE + QUANT + AREA + CONST
     IF (SCALE, EQ. 1.0) GO TO 36
     DO 35 N=1, NVAL
   35 VAL(N) = SCALE * VAL(N)
С
  36 CALL COMPUTE
     IF(LCYCL_LT.0) LCYCL = 0
С
     WRITE(6,29) NVAL, KEY, LCYCL
  29 FORMAT(1H , +NUMBER OF VALUES READ IS +, I3, +, REPETITION OF VALUES B
    1EGINS IN PERIOD *, 13, *, AND LENGTH OF THE CYCLE IS *, 13, *. *)
     WRITE(6,1129) SCALE
 1129 FORMAT(1H ,* THE MULTIPLYING FACTOR IN USE IS *, F20.6, *.*,///)
     GO TO 9
С
С
     AFTER WRITING SUMS WE ZERO SUMS AND THEN CONTINUE
   20 CONTINUE
     IF (IGARB.EQ.1) GO TO 777
     WRITE(6.110)
  110 FORMAT(1H0,/////////)
     WRITE(6,111)
  111 FORMAT(1H ,*THE DISCOUNT NET PRESENT VALUES,*,10X,*NET PRESENT
    1VALUES*,5X,*SUM OF THE ANNUITIES*,12X,*NET RETURNS FOR INITIAL*)
     WRITE(6,112)
  112 FORMAT(1H ,*RATES USED*,5X,*ASSUMING MAINIENANCE*,10X,*FOR THE PRO
    1 JECT+.9X.+FOR ALL FLOWS IN+.16X.+YEARS OF INVESTMENT FOR YEAR+)
     WRITE(6,113) LIF
  113 FORMAT(1H , *ARE*, 10X, *CONTINUES INTO PERPETUITY*, 7X, *LIFE OF*, I3,
    1 *YEARS*,13X,*PROJECT
                               *,16X+(NOT DISCOUNTED)
                                                         NUMBER + )
     WRITE(6,115)
  115 FORMAT(1H , *-----
                              ------
                                                       ------
    ------
     2
        ----*)
С
  190 DO 194 I=1, IR
     K = I - 1
     WRITE(6,116) R(I), SPVPE(I), SPVLI(I), SANN(I), SVAL(I), K
  116 FORMAT(1H , F9.7, F25, 2, F25.2, F25.2, 10X, F25.2, 5X, I3)
      IF(COST(1), EQ.0.0) GO TO 194
     BC(I) = (COST(I) + SPVPE(I))/COST(I)
  194 CONTINUE
С
     WRITE(6,117) (R(M) ,M=1,10)
  117 FORMAT(1H0, *INTEREST RATES USED ARE*,18X,10F9.5)
     WRITE(6,118) (BC(M), M=1,IR)
  118 FORMAT(1H , *BENEFIT/COST RATIOS AT EACH DISCOUNT RATE*, 10F9.3)
 1190 WRITE(6,119) NPROJ, NPROJ
  119 FORMAT(1H0,*PROJECT NUMBER IS *, I10,70X, I10,* IS PROJECT NUMBER.*)
     WRITE(6,1191)
 1----+++ END OF PROJECT +++-----
     2 ---++++*)
```

```
777 CONTINUE
    DO 24 M = 1, IR
    COST(M) = 0.0
    SPVLI(M) = 0.0
    SPVPE(M) = 0.0
              = 0,0
    SANN(M)
 24 \text{ SVAL(M)} = 0.0
 21 \text{ NPROJ} = \text{ICON}(1)
 22 IF(ICON(1),GT.9989999999) STOP
 23 IF(ICON(1), EQ. 0) STOP
    IF (IGARB, EQ. 1)GO TO 15
    WRITE(6,140)
    WRITE(6,141)
    WRITE(6,142)
 25 GO TO 16
 26 STOP
    END
    SUBROUTINE VALREAD
    COMMON R(11), PV1(151,10), IR, PVFLO(10), ANN(10), PVPER(10), PVLIF(10),
   1SANN(10), SPVPE(10), SPVLI(10), VAL(151), NVAL, SVAL(10), NFLOW
   2 , LIFE, LFLOW, ICON(20), ICONT, NPRUJ
   3, PVCYC(10), ANCYC(10), PVANL(10), LCYCL
   4, PRICE, QUANT, AREA, CUNST, SCALE, CUST(10), BC(10)
   5, KEY, VL(8), IND(8)
```

```
С
      NC9 = 0
   44 \text{ NC} = \text{NC9} + 1
      NC9 = NC + 9
       READ(5,45) (VAL(N), N=NC,NC9)
   45 FURMAT(10F8.2)
С
       READS CARDS UNTIL FIRST ELEMENT IS ZERO, THEN CHECKS WHETHER ALL
С
       OF THIS LAST CARD IS BLANK. IF SO, IT BACKS UP FROM FIRST
С
Ĉ
       POSITION ON CARD TO FINAL NON-ZERO ELEMENT ON PRECEDING CARD.
С
      NI = NC9 - 9
      NII = NI
   41 IF (VAL(NII)) 44,42,44
   42 NII = NII + 1
       IF(NII.LE.NC9) GO TO 41
   46 \text{ NI} = \text{NI} = 1
```

```
C

C THIS STATEMENT ASSURES THAT NI WILL NOT COUNT BELOW ZERU IN CASE

C A BLANK CARD SHOWS UP WHERE DATA SHOULD BEGIN.

C IF(NI.EQ.O) GO TO 47

IF(VAL(NI)) 47,46,47

47 NVAL = NI

RETURN

END
```

```
SUBROUTINE VALRED2
   COMMON R(11), PV1(151,10), IR, PVFLO(10), ANN(10), PVPER(10), PVLIF(10),
  1SANN(10), SPVP=(10), SPVLI(10), VAL(151), NVAL, SVAL(10), NFLUW
  2 , LIFE, LFLOW, ICON(20), ICONT, NPROJ
  3, PVCYC(10), ANCYC(10), PVANL(10), LCYCL
  4, PRICE, QUANT, AREA, CONST, SCALE, CUST(10), BC(10)
  5, KEY, VL(8), IND(8)
   K = 0
   IFO = 0
   NTRPL = 10
   DO 10 I=1,151
10 VAL(I) = 0.0
    NCNT = 0
14 READ(5,15) (IND(I), VL(I), I = 1,8)
15 FURMAT (8(13,+7.2))
    DO 20 I = 1,8
    NCNT = IND(I)
20 IF (NCNT.NE.0) VAL(NCNT) = VL(I)
    IF (NCNT.GT.0) GO TO 14
    IF(IND(1).E0.0) GO TO 17
    10 = 0
  7 ID = ID + 1
    IF(IND(ID).NE.0.0) GO TO 7
    J = ID - 1
   NVAL = IND(J)
   GU TO 25
17 I = 0
16 I = I + 1
    K = 152 = I
    IF (VAL(K), EQ.0,0) GO TO 16
   NVAL = K
25 CONTINUE
    IF (NVAL.EQ.1.AND.VAL(1).EQ.0.0) STOP
    IF(ICON(10).E0,1) GO TO 71
    N = 0
30 N = N + 1
    IF (VAL(N), EQ.0.0) GO TO 30
31 NJ = N
    N = N + 1
    IF (N.GT.NVAL) GO TO 75
    IF(VAL(N).NE.0.0) GO TO 31
32 N = N + 1
    IF(N.GT.NVAL) GO TO 75
    IF (VAL(N).EQ.0.0) GO TO 32
 33 \text{ NI} = \text{N}
    NDIFF = NI - NJ
    NDIF1 = NDIFF = 1
    R2 = ND1FF
    IF (NTRPL, LT. 20) NIRPL = NTRPL + 1
    IF(ICON(NTRPL),NE.0) IFO = ICON(NTRPL)
    IF(IF0.E0.0) IF0 = 1
    IF(IF0.GT.3) IF0 = 1
60 DO 70 I=1,NDIF1
    R1 = I
    K = NJ + I
    GO TO (61,62,63), IFO
61 VAL(K) = R1 + (VAL(NI) - VAL(NJ))/R2 + VAL(NJ)
    IF (I.EQ.1) WRITE (6, 161) NJ, NI
161 FORMAT(1H ,*LINEAR INTERPOLATION USED FROM YEAR*, 14, *TO YEAR*, 14)
    GU TO 70
62 VAL(K) = (SIN((R1/R2)*1.5707963268))*(VAL(NI) = VAL(NJ)) +VAL(NJ)
    IF(I.EQ.1) WRITE(6,162) NJ,NI
162 FORMAT(1H ,*CONVEX INTERPOLATION USED FROM YEAR*, 14, *TO YEAR*, 14)
    GO TO 70
```

```
- 10 -
```

```
63 VAL(K) = (1.0 - (COS((R1/R2)*1.5707963268)))*(VAL(NI) - VAL(NJ))
     1 + VAL(NJ)
      IF(I.EQ.1) WRITE(6,163) NJ,NI
  163 FORMAT(1H ,*CONCAVE INTERPOLATION USED FROM YEAR*, 14,*TO YEAR*, 14)
   70 CONTINUE
      N = NI
      GO TO 31
   75 CONTINUE
      IF(ICON(10).NE.9) GO TU 71
      DO 101 I = 1, NVAL
   99 WRITE(6,100) I, VAL(I)
  100 FORMAT(1H , I3, 3X, F15.7)
  101 CONTINUE
   71 CONTINUE
      RETURN
      END
      SUBROUTINE COMPUTE
      COMMON R(11), PV1(151,10), IR, PVFLO(10), ANN(10), PVPER(10), PVLIF(10),
     1SANN(10), SPVPE(10), SPVLI(10), VAL(151), NVAL, SVAL(10), NFLOW
     2 , LIFE, LFLOW, ICON(20), ICONT, NPROJ
     3, PVCYC(10), ANCYC(10), PVANE(10), LCYCE
     4, PHICE, QUANT, AREA, CONST, SCALE, COST(10), BC(10)
     5, KEY, VL(b), IND(8)
С
      IF(ICON(2), NF.0) NFLOW = ICON(2)
      COMPUTES VALUES, WRITES OUT, AND ACCUMULATES FOR TOTAL PROJECT
С
      KEY = ICON(6)
      IF(KEY, LT, 2) KEY = 2
С
С
         ROUTINE FOR COMPUTING CYCLICAL DATA BEGINS HERE AND ENDS AT 118
      LCYCL = NVAL - KEY + 1
      LIF1 = LIFF + 1
      DO 118 I = 1, IR
      CYCLE = 0.0
      PVFLO(I) = 0.0
      KE1Y = KEY=1
      IF(KEY.GI.NVAL) GO TO 120
      DO 104 J = 1, KE1Y
      PV = VAL(J) + PV1(J,I)
 104 \text{ PVFLO(I)} = \text{PVFLO(I)} + \text{PV}
      DO 106 J = KEY, NVAL
      K = J+5-KEA
      PVE= VAL(J) + PV1(K,I)
 106 CYCLE = CYCLE + PVE
      PVCYC(I) = CYCLE *PV1(KE1Y,I)
         FIND ANNUITY FOR LENGTH OF ONE CYCLE FROM PV OF ONE CYCLE.
      K = LCYCL + 1
      ANCYC(I) = ((R(I)-1,0)/(1.0-PV1(K,I)))*PVCYC(I)
         FIND PV OF CYCLIC FLOWS FROM THE ANNUITY OF A CYCLE
      LIFCY = LIFE + 1 - KE1Y
      PVANL(I)= ((1.0-PV1(LIFCY,I))/(R(I)-1.0)) + ANCYC(I)
      PVLIF(I) = PVFLO(I) + PVANL(I)
      LIF1 = LIFE + 1
      PVPER(I) = PVFLO(I) + (ANCYC(I)/(R(I) - 1.0))
 118 ANN(I) = PVLIF(I) + ((R(I)-1.0)/(1.0-PV1(LIF1,I)))
      GO TO 150
```

С С

С

C

С

```
120 TO 133 CONTAINS ROUTINE FOR COMPUTING NON-CYCLICAL DATA.
С
  120 DO 124 I=1, IR
      PVFLO(I) = 0.0
              J=1, NVAL
      DO 124
      PV = VAL(J) + PV1(J, I)
  124 PVFLO(I)=PVFLO(I)+PV
  130 DO 133 I=1,IR
  131 ANN(I) = PVFLO(I) * ((R(I)-1.0)/(1.0-PV1(LIF1,I)))
      131 COMPUTES ANNUITY FOR LENGTH
C
  132 \text{ PVPER(I)} = \text{PVFLO(I)}
  133 PVLIF(I) = PVFLO(I)
C
         153 TO 157 WRITES OUT VALUES FOR EACH FLOW AND SUMS THEM
С
         WITHIN EACH PROJECT,
C
  150 DO 157 I=1, IR
  151 K=I-1
  152 WRITE(6,153) NFLOW, R(I), PVFLO(I), PVLIF(I), PVPER(I), ANN(I), K,
     1VAL([)
  153 FORMAT(1H , 13, 3X, F8.5, 4F20.4, 4X, 14, F20.4)
      IF(PVPER(1).LT.0.0) COST(I) = COST(I) + PVPER(I)
      SPVLI(I)=SPVLI(I)+PVLIF(I)
  154
  155 \text{ SPVPE(I)} = \text{SPVPE(I)} + \text{PVPER(I)}
  156 SANN(I) = SANN(I) + ANN(I)
  157 SVAL(I) = SVAL(I) + VAL(I)
      RETURN
      END
      SUBROUTINE PVARRAY
      COMMON R(11), PV1(151,10), IR, PVFLO(10), ANN(10), PVPER(10), PVLIF(10),
     1SANN(10), SPVPE(10), SPVLI(10), VAL(151), NVAL, SVAL(10), NFLOW
     2 , LIFE, LFLOW, ICON(20), ICONT, NPROJ
     3, PVCYC(10), ANCYC(10), PVANL(10), LCYCL
     4, PRICE, QUANT, AREA, CONST, SCALE, COST(10), BC(10)
     5, KEY, VL(8), IND(8)
С
      WRITE(6,1)
    1 FORMAT(1H ,28X, *DAMID*,//,7X, *DISCOUNTING ANALYSIS MODEL FOR INVES
     1TMENT DECISIONS*,//,32X,*BY*,//,25X,*MICHAEL H. GIESKE*,//,
     231X,*AND*,//26X,*RONALD S. BOSTER*,//,1X,*ROCKY MOUNTAIN FOREST AN
     3D RANGE EXPERIMENT STATION*,//20X, *TUCSON, ARIZONA 1971*)
         READS AND COUNTS DISCOUNT RATES (FROM HERE TO STATEMENT 15.)
С
      READ(5,7) (R(I), I=1,10)
    7 FORMAT(10F8.7)
      R(11) = 0, 0
      IF(R(1)) 12,9,12
    9 WRITE(6,10)
   10 FORMAT(1H ,*ERROR IN INTEREST RATE INPUT-----NO ENTRY FOR R(1)*)
   11 GO TO 31
   12 IR=0
   13 IR=IR+1
   14 IF(R(IR)) 13,15,13
   15 IR=IR-1
C
   16 DO 19 I=1, IR
   17 IF(R(I)-1.0) 18,19,19
   18 R(I)=R(I)+1.0
   19 CONTINUE
C
         STATEMENTS 16 THROUGH 19 INSURE INTEREST RATES START WITH 1.0.
      DO 25 I=1, IR
      DO 25N=1,151
      L=N-1
   25 PV1(N,I) = 1.0/(R(I)**L)
   31 RETURN
      END
```

i n

1 ad

t

1 22

1 H

三方

1 14

USDA FOREST SERVICE RESEARCH NOTE RM- 201

EST SERVICE DEPARTMENT OF AGRICULTURE

1

MAR 13 18.2

ECH. & NG

Y MOUNTAIN FOREST AND HANGE OFFERIMEN

Blue Stain in Engelmann Spruce Trap Trees Treated with Cacodylic Acid

Thomas E. Hinds¹ and Paul E. Buffam²

One year after treatment, stain had penetrated the sapwood of untreated trees but was negligible in treated trees. Time of treatment had no effect upon the amount of stain in treatments acceptable for beetle control. The treatment that gave the best lethal effect on bark beetles also resulted in the least amount of blue stain. Incipient decay was present in the stained sapwood 1 year after treatment. KEY WORDS: Picea engelmannii, Leptographium engelmannii, Ceratocystis coerulescens, C. olivacea.

The spruce beetle, <u>Dendroctonus rufipennis</u> irby), is the most serious pest of Engelmann ruce (<u>Picea engelmannii</u> Parry) forests in e United States. Because adult beetles prefer indfalls and other downed material to live anding trees, live trees can be felled and used traps to attract the beetles. The trap tree ethod (Nagel et al. 1957) is an accepted manement practice in the suppression of this st.

The injection of the herbicide cacodylic d (diamethylarsenic acid) into living spruce cently has been shown to be a practical ethod for producing trap trees lethal to the

¹Plant Pathologist, Rocky Mountain Fort and Range Experiment Station, with central adquarters maintained at Fort Collins, in Operation with Colorado State University.

²Entomologist, Branch of Forest Pest Conol, Southwestern Region, Forest Service, buquerque, New Mexico. spruce beetle (Buffam 1971, Buffam and Yasinski 1971, Frye and Wygant 1971). The infested trap trees need not be logged, burned, or treated with chemicals to kill the resultant brood. The trap trees can be safely harvested any time after the flight period of the beetle, or left in the woods.

With an extended period of time available for harvesting lethal trap trees, the question arises concerning the deterioration of these trees. A study of the deterioration of beetlekilled spruce in Colorado (Hinds et al. 1965) revealed that trees on the ground begin to decay rapidly, and that the average amount of decay varied from 16-19 percent within 5 years, depending upon the proportion of the tree in contact with the ground. The sapwood of infested Engelmann spruce is soon invaded by blue stain fungi carried by the spruce beetle, and the entire sapwood is normally colonized within 1 or 2 years. Frye and Wygant (1971) observed that blue stain was suppressed in trap trees treated with cacodylic acid and felled. This study was made to determine the effect of cacodylic acid upon decay and blue stain development in Engelmann spruce trap trees. It was made in conjunction with a study by Buffam (1971) to determine the best methods of producing lethal trap trees.

Methods

Two study areas were chosen in May 1969, adjacent to a spruce beetle-infested stand on the Santa Fe National Forest, south of Coyote, New Mexico. Four treatment blocks were designated in each area. In each block, 21 mature spruce trees were numbered for identification. The following treatments were made to three trees in each of the eight blocks:³

- 1. Frilled and treated with full-strength Silvisar 510 and left standing.
- 2. Frilled and treated with full strength Silvisar 510 and felled.
- 3. Frilled and treated with half-strength Silvisar 510 and left standing.
- 4. Frilled and treated with half-strength Silvisar 510 and felled.
- 5. Frilled only and left standing (control).
- 6. Frilled only and felled (control).
- 7. Felled without frilling or treating (control). All frills penetrated the sapwood and were chopped with a hatchet. Silvisar 510 was ap-

chopped with a hatchet. Silvisar 510 was applied to the frills with a plastic squeeze bottle. Full-strength Silvisar 510 was diluted with an equal quantity of tap water for the half-strength treatments. About 1 ml of solution was applied per inch of tree circumference.

The four blocks in each area were treated at different times. These times—based on July 15 as peak beetle flight—were:

- A. Frilled and treated 8 weeks before peak beetle flight (May 21) and felled 4 weeks before peak flight (June 17).
- B. Frilled and treated 8 weeks before peak beetle flight (May 21) and felled 2 weeks before peak flight (June 30).

³Trade names are used for the benefit of the reader and do not imply endorsement by the U. S. Department of Agriculture. Silvisar 510 (manufactured by the Ansul Company) contains the equivalent of 6.0 lb. of cacodylic acid/ gal. Silvisar 510 Tree Killer has been approved by the Pesticides Regulation Division of the Environmental Protection Agency (February 24, 1971) for use in bark beetle control by professional foresters in the Rocky Mountains of South Dakota, Colorado, Arizona, and New Mexico.

- C. Frilled and treated 4 weeks before peal beetle flight (June 16) and felled 2 weeks before peak flight (June 30).
- D. Frilled and treated 4 weeks before peak beetle flight (June 16) and felled late the same week (June 18).

Treatments were assigned at random. In total, 168 trees—24 within each of seven treat ment categories—were involved in the test The trees averaged from 15 to 17 inches d.b.h. 80 to 90 feet in height, and were 100 to 207 years old (Buffam 1971). Volume of the six trees in each treatment-time combination ranged from 320-510 cubic feet.

The results were evaluated during the period June 9-24, 1970. Trees left standing in 1969 were felled, and all test trees were limbed and bucked into log lengths of 8 to 24 feet to a 6-inch top. Logs and blue stain were measured so that cubic-foot volumes could be computed by use of Smalian's formula. Where blue stain did not extend throughout the length of a log additional cuts were made to determine its length. At least one sample of blue stain was taken from each tree for isolation of fungi.

Results

There were no significant differences be tween similar treatments in the two areas, so data from both areas were combined for analysis The data (table 1) were analyzed as a factoria experiment to determine the main effects and interactions between treatment and treatment times on blue stain. Three main conclusions emerged from the analysis:

- 1. Treatment time had no effect on blue stair with the exception of treatment D.
- 2. The effect of acid strength was different for standing trees (which sustained few beetle attacks and negligible amounts of blue stain) and down trees (in which blue stain decreased with increased dosage).
- 3. There was no interaction between treatmen time and dosage.

A total of 256 isolations were made from stained sapwood: 224 from blue stain and 32 from brown stain associated with ambrosia beetle galleries. More than one fungus was commonly isolated from a specimen. Lepto' graphium engelmannii Davidson was the most common blue stain fungus; it was isolated from 95 percent of the blue stain samples. In addition to L. <u>engelmanni, Ceratocystis oliva</u> cea (Mathiesen) Hunt was isolated from blue stain in 12 trees and C. coerulescens (Münch) Bakshi from seven trees. The fungus most consistently associated with the small pockets of brown stain around the ambrosia beetle galleries was C. coerulescens; it was isolated from 80 percent of the brown stain samples.

No.	Treatment Description	Treated May 21 ¹ Felled June 17 (A)	Treated May 21 ¹ Felled June 30 (B)	Treated June 16 ¹ Felled June 30 (C)	Treated June 16 ¹ Felled June 18 (D)
1.	Frill, acid full strength, standing	0.6	2.7	2.5	2.6
2.	Frill, acid full strength, felled	2.3	5.0	1.6	11.2
3.	Frill, acid half strength, standing	1.5	3.5	3.1	3.5
4.	Frill, acid half strength, felled	5.1	4.7	2.9	20.9
5.	Frill, no acid, standing ²	0.0	0.0	0.2	0.3
6.	Frill, no acid, felled	28.5	27.7	36.8	28.1
7.	Felled only	17.2	33.0	24.0	28.1

Table 1.--Percent blue stain volume by treatment and treatment time (1969) in Engelmann spruce trap trees. Each figure is an average of six trees.

¹Note that treatments 1, 3, and 5 did not involve felling.

 2 Trees in this treatment attracted very few beetles and were still alive in 1970.

L. <u>engelmanni</u> was also isolated five times. An unidentified species of <u>Ceratocystis</u> and three <u>Graphium</u> spp. were also isolated from stain.

Advance sap rot was not evident in any of the trap trees. Although the felled trees had been on the ground approximately 1 year, the only evidence of sap rot fungi was from the isolations. <u>Fomes pinicola</u> (Swartz) Cke. was isolated 24 times from stain samples from felled trees. Two other unidentified sap rot organisms were isolated from eight samples. The isolations indicated that incipient decay was present in the down trees, and that early removal of trap trees is necessary to obtain maximum lumber values.

Discussion

Frye and Wygant's (1971) observations that blue stain was inhibited in Engelmann spruce trap trees treated with cacodylic acid was substantiated in this study. Although blue stain is of secondary importance compared to the reduction of beetle populations, less degrade by blue stain would be a plus factor in evaluating the method for producing lethal trap trees.

Treatments 1, 3, and 5, frilled but left standing, were ineffective as trap trees because very few beetles were attracted to them (Buffam 1971). All 24 trees in treatment 5 were still alive 12 and 13 months after being

frilled in 1969. Treatments 6 and 7 (no acid, felled) were controls, and should not be considered in an analysis of treatments. While these trap trees readily attracted insects, they would have to be treated or disposed of prior to beetle emergence. Even though differences between full- and half-strength acid in treatments 2 and 4 on blue stain were significant, the small amount of blue stain volume involved may not be worth the added cost of the fullstrength treatment. Here the choice of treatment would best be made upon the difference in lethal effect upon the beetles. Since there was no difference in the lethal effect between the two treatments (Buffam 1971), treatment 4 with half-strength acid would be preferable.

Significantly more live brood was found in timing treatment D, probably because time between treatment and felling was not long enough for adequate acid translocation. Otherwise there was no effect between treatment time and amount of blue stain. Late snow cover in the Rocky Mountains would probably eliminate timing treatments A and B.

Buffam (1971) recommended a lethal trap method in which trees are frilled and treated with half-strength Silvisar 510 approximately 4 weeks before peak beetle flight and felled approximately 2 weeks before peak beetle flight (June 16 and June 30, 1969 in this study). This method, treatment 4-C, would also result in only small amounts of blue stain. Blue stain in trap trees not treated with acid was typical of that found in beetle-killed trees. Stain completely penetrated the sapwood within a year. Stain in acid-treated trees was usually in small streaks 2 to 6 inches wide which extended upward from the butt varying distances, but only in areas where the tree was in contact with the ground. Rarely did the stain encompass the sapwood circumference, and then only in the basal portion of the tree below the frill.

Damage to the sapwood by ambrosia beetles was common in some trees. Ambrosia beetles are important because their galleries penetrate the sapwood and reduce the grade of the lumber cut from the logs. Frye and Wygant (1971) found that acid treatment did not affect construction of egg galleries by <u>Trypodendron lineatum</u> or kill the parent adults, and our limited data confirm this. Beetle damage was heavy in trees in treatments 1 and 3 in which there was little blue stain, whereas damage was negligible in the treatments 6 and 7 where blue stain was more common. It appeared that ambrosia beetles did not attack blue stained sapwood.

Literature Cited

Buffam, Paul E.

1971. Spruce beetle suppression in trap trees treated with cacodylic acid. J. Econ. Entomol. 64: 958-960.

Buffam, Paul E., and Frank M. Yasinski.

1971. Spruce beetle hazard reduction with cacodylic acid. J. Econ. Entomol. 64 751-752.

Frye, Robert H., and Noel D. Wygant.

1971. Spruce beetle mortality in cacodylic acid-treated Engelmann spruce trap trees. J. Econ. Entomol. 64: 911-916.

- Hinds, Thomas E., Frank G. Hawksworth, and Ross W. Davidson.
 - 1965. Beetle-killed Engelmann spruce, its deterioration in Colorado. J. Forest. 63: 536-542.
- Nagel, R. H., David McComb, and F. B. Knight. 1957. Trap tree method for controlling the Engelmann spruce beetle in Colorado. J. Forest. 55: 894-898.

RESEARCH NOTE RM-202

MAR

TECH. &

DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RAN

Elk and Deer Use are Related to Food Sources in Arizona Ponderosa Pine

Warren P. Clary and Frederic R. Larson¹

Elk use within ponderosa pine stands was higher on those areas with higher herbage yields, lower timber basal areas, and some alligator juniper. Long-term deer use appeared to be essentially random. KEY WORDS: Deer, elk, Pinus ponderosa, wildlife management.

The local distribution of elk and mule deer s of widespread interest to sportsmen, sighteers, and land managers. Knowledge of the ype of areas game animals tend to frequent nakes the animals easier to find, and analysis of the frequented areas gives land managers nsight into habitat preferences that can improve management practices.

Considerable work has been done in the ast decade on relating big-game use to forest ppenings and to timber harvesting in southvestern conifer forests (Reynolds 1969; Pearson 968; Patton 1969). Openings in ponderosa bine (<u>Pinus ponderosa</u>) forests improve the habitat for both elk and deer, although deer re reluctant to move far from the forest edge. Reduction of timber density through logging

¹Plant Ecologist and Associate Silviculsurist, respectively, Rocky Mountain Forest and Range Experiment Station, Forest Service, S. Department of Agriculture, located at Clagstaff in cooperation with Northern Arizona Niversity; central headquarters maintained at Fort Collins, in cooperation with Colorado State University. or thinning encourages the growth of herbaceous plants. This additional forage is often attractive to elk and deer. Slash cleanup after timber cutting may not affect elk use, but may be detrimental to deer use.

Lay (1969) and Zeedyk (1969) have suggested that, on forested game range, forage diversity is often the key to habitat quality. Work with field preferences of tame deer has indicated that forbs are the most important summer range forage class on the Beaver Creek watershed in Arizona (Neff 1969).

Topography seems to have little direct influence on the distribution of southwestern elk and deer populations. Most of the differences in game animal use relative to topography have been associated with vegetation differences (Patton 1969; Reynolds 1962, 1964).

This Note summarizes observations during 1961-69 on the distribution of elk and deer pellet groups in relation to environmental factors within ponderosa pine stands. No attempt was made to measure or analyze game use in relation to natural or artificial openings, since this has been done elsewhere.

Methods and Study Area

Data were collected on clusters of plots, each cluster containing five herbage production plots and timber inventory points, and four pellet group plots. Herbage production was determined by species on 9.6-square-foot plots by the weight estimate method (Pechanec and Pickford 1937) during 3 years of the study. Timber variables were described by the Ffolliott and Worley (1965) system. Physiographic characteristics recorded included soils, elevation, aspect, slope position, and slope steepness. The pellet groups were counted on 1/100-acre plots in 63 clusters.

The pellet groups were initially cleared from the plots in 1960, then counted and cleared annually until 1964.² The accumulated groups were counted in 1969.

A t-test was used to compare total pellet group counts between clusters for those environmental factors which were either present or absent. Variables so tested included presence of Gambel oak (<u>Quercus gambelii</u>) with high acorn potential,³ dwarf mistletoe (<u>Arceuthobium vaginatum subsp. cryptopodum</u>), alligator juniper (<u>Juniperus deppeana</u>), and differences among soils.

Regression was used to analyze the association between pellet group counts and those variables which are essentially always present, but in varying amounts. Variables tested by regression were grass production, forb production, total herbage production, browse production, ponderosa pine basal area, ponderosa pine site index, elevation, aspect, slope position, and slope percent.

The data were collected in the ponderosa pine type on the Beaver Creek watershed, approximately 40 miles south of Flagstaff, Arizona. Elevations range from 6,600 to 7,400 feet. The soils are volcanics with considerable surface rockiness. Herbage yields averaged 208 pounds per acre, and browse yields 22 pounds per acre. The timber composition is about 85 percent ponderosa pine and 15 percent associated woodland species such as Gambel oak and alligator juniper. The timber averaged 110 square feet of basal area per acre with a range from 30 to 180 square feet on individual clusters.

²We acknowledge the assistance rendered by Peter F. Ffolliott, formerly Associate Silviculturist, Rocky Mountain Forest and Range Experiment Station, and by personnel of the Arizona Game and Fish Department.

³Eight to sixteen inches d.b.h. without crown dieback.

Elk and deer densities were low during th study period, probably less than two animal: each per square mile; pellet groups per acr per month averaged 0.85 for elk and 0.74 fo deer (calculated from Wallmo 1964; Neff 1970)

Results and Discussion

0 100

Because the distribution of elk use as in dexed by pellet group counts was rather consistent from year to year, significant association were apparent between total pellet group count and certain site characteristics. Elk use wa directly related to total herbage production (fig. 1) and to forb production, which is consistent with the grazing habits of this big game species. Elk use was also inversely related to ponderosa pine basal area. This may represent a combination of a preference for lowe forest densities⁴ and of greater forage avail ability, since more herbage is produced where the tree density is lower.

Elk use was significantly higher on pon derosa pine sites where alligator juniper was also present. The total pellet group coun averaged 5.44 on clusters with alligator junipel and 2.80 on those without alligator juniper This may be a direct food preference—junipel fruit and foliage are at times a major item ir the elk diet (U.S. Forest Service 1967); or ar indirect food preference—herbage productior is an average of 65 percent higher (272 versus 165 pounds per acre) on sites with alligator juniper. Elk use of areas with juniper mixed with ponderosa pine could also be a cover preference (Packard and Anderson 1969).

The distribution of deer pellet groups for the entire period of study was rather diffuse and appeared to be essentially random. Within shorter time periods, however, deer seemed to prefer certain types of sites over others. For instance, deer pellet group counts were significantly greater on clusters with acomproducing Gambel oak in 1961, when a massive crop of acorns was produced. In other years, clusters with dwarf mistletoe or alligator juniper received significantly more deer use than clusters without them. Although there was insufficient sampling to document the annual trends precisely, the results suggest that deer

⁴Personal communication with H. G. Reynolds, Project Leader, Wildlife Habitat Research, Forest Hydrology Laboratory, Rocky Mountain Forest and Range Experiment Station, Tempe, Arizona.



Figure 1.--Relationships of total elk pellet group counts to herbage production and ponderosa pine basal area.

preferences or requirements may vary from year to year, a fact which may not be apparent in long-term pellet group accumulations.

Neither elk nor deer use was significantly related to ponderosa pine site index, browse production, soils, or topography. Likewise, no significant relationships were found between deer use and herbage variables or ponderosa pine basal area, or between elk use and presence of acorn-yielding Gambel oak, dwarf mistletoe, or grass production.

The association of pellet groups with habitat factors does not in itself constitute proof of cause and effect, but it does indicate animal habitat preference. Therefore, management to maintain or improve combined elk and deer habitat in areas similar to Beaver Creek might include maintaining Gambel oak and alligator juniper, where possible, as components of the ponderosa pine vegetation type. Thinning highdensity forest stands, maintenance of natural forest openings, and seeding areas of soil disturbance with plants palatable to game species as suggested by Reynolds (1969) should also improve the summer elk and deer forage supply.

Summary

Counts of elk and deer pellet groups were related to vegetation and other site characteristics within ponderosa pine stands for the period 1961-69. Only vegetation characteristics were found to relate significantly to game use. Specific results were:

- 1. Relatively consistent elk use patterns showed long-term preferences for the areas within ponderosa pine stands with higher herbage yields, lower timber basal area levels, and some alligator juniper.
- 2. Deer use patterns appeared to be essentially random; no long-term preference was noted for any site characteristics measured.

For areas similar to Beaver Creek, elk and deer may benefit by (a) maintaining Gambel oak and alligator juniper as components of the ponderosa pine vegetation type, (b) thinning high-density forest stands and maintaining natural forest openings to benefit the native herbaceous forage supply, and (c) seeding disturbed areas to forage species palatable to big game.

- 3 -

Ffolliott, Peter F., and David P. Worley.

- 1965. An inventory system for multiple use evaluations. U.S. Forest Serv. Res. Pap. RM-17, 15 p. Rocky Mt. Forest and Range Exp. Sta., Ft. Collins. Colo. Lay, Daniel W.
 - 1969. Foods and feeding habits of whitetailed deer. White-tailed Deer in Southern Forest Habitat Symp. [Nacogdoches, Tex., Mar. 1969] Proc. 1969: 8-13. S. Forest Exp. Sta., Nacogdoches, Tex.
- Neff, Don J.
 - 1969. Forage preferences of deer using trained deer. Ariz. Game and Fish Dep. Job Progr. Rep. F.A. Proj. W-78-R-13, WP4, J.6, p. 141-153.
 - 1970. Effect of watershed treatment on deer and elk use. Ariz. Game and Fish Dep. Job Progr. Rep. F.A. Proj. W-78-R-14, WP4, J. 5, p. 181-187.
- Packard, Levi, and Wayne Anderson.
 - 1969. ABC's of elk. Ariz. Wildl. Sportsman 41: 16-17.
- Patton, David R.
 - 1969. Deer and elk use of a ponderosa pine forest in Arizona before and after timber harvest. U.S.D.A. Forest Serv. Res. Note RM-139, 7 p. Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo.

Pearson, Henry A.

1968. Thinning, clearcutting, and reseeding affect deer and elk use of ponderosa pine forests in Arizona. U.S.D.A. Forest Serv. Res. Note RM-119, 4 p. Rocky Mt. Forest and Range Exp. Sta., Ft. Collins, Colo. Pechanec, Joseph F., and G. D. Pickford.
1937. A weight estimate method for determination of range or pasture production.
J. Amer. Soc. Agron. 29: 894-904.

Reynolds, Hudson G.

- 1962. Effect of logging on understory vegetation and deer use in a ponderosa pine forest of Arizona. U.S. Dep. Agr., Forest Serv. Rocky Mt. Forest and Range Exp. Sta. Res. Note 80, 7 p.
- 1964. Elk and deer habitat use of a pinyonjuniper woodland in southern New Mexico. N. Amer. Wildl. and Natur. Resour. Conf. [Las Vegas, Nev., Mar. 1964] Trans. 29: 438-444.
- 1969. Improvement of deer habitat on southwestern forest lands. J. Forest. 67: 803-805.

U.S. Forest Service.

1967. Forestry research highlights. Annual Report, Rocky Mt. Forest and Range Exp. Sta., 53 p. Ft. Collins, Colo.

Wallmo, O. C.

1964. Influence on carrying capacity of experimental water conservation measures. Ariz. Game and Fish Dep. Job Compl. Rep. F.A. Proj. W-78-R-8, WP5, J. 7, p. 239-261.

Zeedyk, William D.

1969. Critical factors in habitat appraisal. White-tailed Deer in Southern Forest Habitat Symp. [Nacogdoches, Tex., Mar. 1969] Proc. 1969: 37-41. S. Forest. Exp. Sta., Nacogdoches, Tex.

71

USDA FOREST SERVICE RESEARCH NOTE RM-203

EST SERVICE DEPARTMENT OF AGRICULTURE

MAR 13 1972

AG

Y MOUNTAIN FOREST AND RANGE EXPERIMENT STATE

A Computer Program for Computing Streamflow Volumes

Paul A. Ingebo, Wilson B. Casner, ¹ and Gary L. Godsey ²

Computations are based on tabulations of gage heights prepared from continuous stream-gage records. Any of several formulas or rating tables may be selected for each water year's computations. Elements of flow show in a sequence printout of daily volumes. An annual volume summary, tabulated by day and month, may be printed in one or more different units. KEY WORDS: Stream gaging, programing (computers).

The Rocky Mountain Forest and Range Experiment Station maintains many experimenal watersheds where gage heights from streamlow are continuously recorded. A computer program has been designed to reduce and combile volumes from gage height tabulations based on these records. The program has built-in lexibility to: (1) process data from more han one gage or water year during any one computer run, (2) compute volumes by either of two methods, one using an algebraically lerived integrating equation, the other an averge of the beginning and ending rate of flow, or each interval, and (3) print a summary of daily volumes of streamflow in any one of several units of measure. The program also selects and prints out the three highest ecorded peak flows on different days for two

¹Hydraulic Engineer and Computer Proramer, respectively, Rocky Mountain Forest and Range Experiment Station, located at empe, Arizona, in cooperation with Arizona tate University; central headquarters maincained at Fort Collins, in cooperation with colorado State University.

²Computer Programer, formerly at Rocky Nountain Forest and Range Experiment Station, Nort Collins; now affiliated with Control Data Norporation, Minneapolis, Minnesota. seasons of the year on each station summary. In addition, it checks for many of the more common errors experienced in compiling data, and summarizes those detected in an error listing.

Development and Description of Program

Stream gages operated for experimental purposes by the Experimental Station in Arizona have fixed artificial controls; most are either V-notch weirs or flumes. Ratings for these gages are either in table form or formula. Formulas are of the type $Q = C H^{D}$, where Q is the instantaneous rate of flow in c.f.s., H is head or gage height in feet, C and D are gage station constants. Rating tables contain instantaneous rate of flow over the expected range in heads.

As initially developed, an individual data reduction program was written for each rating formula. These programs followed the mathematical procedures used for past "hand" computations, and output was restricted to one unit of measure, usually cubic feet. During subsequent trials it was found that, with the computer, data could be reduced by an integrating method for those stations with a single formula rating, in place of the averaging method first used with "hand" computations. At about the same time, demands were building up for programs that use rating tables in the reduction of data, that produce output in more than one unit of measure, and detect and pinpoint those errors commonly made in compiling streamflow data. To meet these demands and permit more efficient and continuous computer runs with data from different gaging stations, later revisions combined these desired options in one program.

During initial development, the program was modified and run on a variety of different computers. It has been updated through the addition of certain data checks and edits, and is presently being run on the Control Data Corporation 6400 at Arizona State University, Tempe.³ The program is written in FORTRAN IV. Streamflow volumes can be computed and summarized by any one of several rating formulas or tables. Head values up to 9.999 feet can be used with a 90° or 120° V-notch weir formula, and up to 4.000 feet with a rating table if the flow rates do not exceed the limit set in the rating table format. Limits are based on locally estimated streamflow volumes and, thus, represent maximum tested values which in other instances could possibly be exceeded. A program run may contain several stations several water years (October 1 and September 30).

Input

The 80-column punch card, adopted as standard input to the computer, permits maximum flexibility in program development and handling of data. Card input consists of nine classes of information loaded in the following order:

- 1. Program deck
- 2. Rating table data
- 3. Station identification card
- 4. Summary station descriptions
- 5. Streamflow data
- 6. Remarks code card (optional)
- 7. Remarks cards (optional)
- 8. Trailer card
- 9. End-of-run card

Formats for the input cards are given in table 1. Rating table cards are punched with eight entries to a card. The computer accepts the first entry for a rating table as the c.f.s. flow rate for the 0.010-foot gage height or

³Trade names and company names are used for the benefit of the reader and do not imply endorsement or preferential treatment by the U. S. Department of Agriculture. head value, and each succeeding table entry is taken to be for a 0.010-foot higher gage height. The station identification card contains information needed in processing individual water year records. The summary cards carry descriptive information about the watershed and the gaging station. This information can be in alphanumeric form, and is contained on three cards which are always included, ever if all three are left blank.

For maximum flexibility in assembling streamflow data, only one gage height with supplemental information is punched per card. Entries in card columns 29 and 61 are not needed for computation of volumes, but are carried forward as an aid in interpretation of output data.

The remarks code card and remarks cards are added after the streamflow data cards when ever it is desired to supplement information on the summary for a particular station year. A remarks code card must always precede the remarks card(s).

The trailer card is used to separate data sets and to indicate the unit to be used in the output summary. The end-of-run card signals end of input and that no new station data follow.

Output

Output from the program is printed "or line" (figs. 1 and 2). Figure 1 includes (1) the streamflow input data, (2) duration of interval, (3) instantaneous rate of flow for each gage height, (4) flow volume for each interval, (5) cumulative flow in cubic feet withir each day, (6) cumulative flow in acre-feet withir each day, (7) average rate of flow for the in terval, and (8) the average rate of flow for the day in c.f.s. Printout of zero volumes or days of no flow is suppressed on the daily sheet (fig. 1) to conserve computer running time. Statements indicating duration of suppressed "no flows" are printed to maintain a continuous record.

Figure 2 illustrates a station summary of one water year. Line 1 duplicates the information given on the station identification card. Printed lines 2, 3, and 8 describe the station as keypunched in summary cards 1, 2, and 3. Additional remarks from the remarks cards are printed out on the summary just above the tabulation of daily streamflows.

During computations the peak instantaneous flow, Q[1], determined by gage heights, is stored for each day. From these, the three highest instantaneous peak flows for each of two seasons of the year (October-May and June-September) are recorded in descending order on printed
Card Name	Columns	Description
Rating Table	1-10	Flow rate - c.f.s. (XXXXX.XXXXX) ¹
	11-20	Flow rate - c.f.s.
	21-30	Flow rate - c.f.s.
	31-40	Flow rate - c.f.s.
	41-50	Flow rate - c.f.s.
	51-60	Flow rate - c.f.s.
	61-70	Flow rate - c.f.s.
	71-80	Flow rate - c.f.s.
Station Identification	1-40	Station, general location (Alphanumeric)
	41-42	Station number
	43-44	Blank
	45-48	Gage limit in feet (X.XXX)
	49-50	Blank
	51-62	120 DEG V, 90 DEG V, or RATING TABLE
	63-64	Blank
	65-70	Watershed area in acres (XXXX.XX)
Summary Cards 1 and 2	1-160	Alphanumeric information on watershed
Summary Card 3	161-240	Alphanumeric information on gage
Data	1-2	Gaging station identification number
	4–5	Month
	7-8	Day
	10-11	Year
	13-16	Time of gage height reading (military)
	23-26	Gage height in feet (X.XXX)
	29	A number 1 when time or head is estimated
	61	A number 1 when water enters the pond
		during day but in amounts too small to cause flow through the weir.
Remarks Code	1-2	Blank
	3	Letter R
	4-5	A number indicating how many 6-column
		fields (10 per card) are to be read from
		the remarks cards following this one.
Remarks	1-60	Alphanumeric information to be printed
		after word 'REMARKS' on the station
		summary. The number of remarks cards
		should not exceed 6.
Trailer	1-4	Blank
	5	1, 2, 3, or 4 to obtain a station summary
		in cubic feet, acre feet, cubic feet per
		second, or area inches.
End of Run	1	0-7-8
	2	0-7-8
	3-8	E.O.F.

Decimal point is not keypunched.

AVG. FLOW (CFS)	0 * 0 0 0 0		0 • 0 0 0 0	0 * 0 0 0 0 0		0 * 0 0 0 0 0	0 * 0 0 0 0	0 * 0 0 0 0 0		• 00002	.00120 .00120 .0005098 CFS	.00134	.00143 .00143	.00125 .00121	.0013142 CFS	.00112 .00158	.00153 .00153 .00108 .0011479 CFS	.0009678 CFS	*0008600 CFS	.0007605 CFS	.00073	.00183	92000°	.0007750 CFS	+0006385 CFS	
Q(TOT) (AGRE FT)	0 * 0 0 0 0 0		0 * 0 0 0 0 0	0 * 0 0 0 0 0		0 * 0 0 0 0 0	000000	0 * 0 0 0 0 0 0		• 000001	.001011 .001011 Rate of flow IS	.000663	.001296	.001709 .002607	RATE OF FLOW IS	.000557 .000818	.000913 .002277 .002277 Rate of flow IS	.001920 Rate of flow is	.001706 Rate of Flow IS	.001509 Rate of flow is	.000361	269000.	• 000834	.UU1537 Rate of flow IS	.001266 Pate of flow IS	ws of no flow
Q(TOT) (CU FT)	0 * 0 0 0 0 0 0 0		0 * 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0		0 * 0 0 0 0 0 0 0	0 * 0 0 0 0 0 0 0	0 * 0 0 0 0 0 0 0	000000000000000000000000000000000000000	• 0313986	6 C C C C C C C C C C C C C C C C C C C	28.8633193	44 • 4 C 6 9 4 8 3 0 56 • 4 6 9 4 8 3 0	74.4471687 113.5500940		24.2477519 35.6226286	39.7631517 99.1743098	83.6142938	74.3082097	65.7106058	15.7344508	30.3765957	36.3495166	66.9595502	55.1670192	Jolumes where do
Q(INT) (CU FT)	0*000000	RECORDED	0.0000000	0 • 0 0 0 0 0 0	RECORDEO	0.0000000	0 * 0 0 0 0 0 0 0	0 * 0 0 0 0 0 0	0.0000000000000000000000000000000000000	.0313952 2 1.6 01. 07 3	41.5571219	28.8633193	12.0425125	17.9776857 39.1029253		24.2477519 11.3748767	4.1405231 59.4111581	83.6142938	74.3082097	65.7106058	15.7344508	5.4848159	3.6962216	30.6100336	55.1670192	ily streamflow v
Q(I) (GFS)	0 • 0 0 0 0 0	RE WAS NO FLOW	0 * 0 0 0 0 0	0.0000	RE WAS NO FLOW	00000*0	0 ° 0 0 0 0 0	0 * 0 0 0 0 0	0000000	.00006	.00120	00147 °	.00112	.00138 .00104		.00120 .00199	• 00112 • 00104	• 00 08 9	.00083	• 0 0 0 1 0	.00076	.00177		84000.	.00070	rintout of da
GAGE HT. (FT)	0 • 0 0 0	10/ 2 THE	0.000 WIP	0.000	1/ 2 THE	0°00 MIb	dIM 000°0	0°000 WIP	0.000	.010	• 032	• 038 014	• 0 3 4	• 037 • 033		.035 .043	• 034 • 033	.031	•030 EST	.028	•029	. 041	.028	• 026	.028	-Computer p
D.T. (SEC)	0	10	86400	86400	10	86400	86400	86400	45000 60	1740	34500	21600	8400	14400 32400		21600 7200	2700 54900	86400	86400	86400	21603	3000	0984 1987	0 + 6 / 4	86400	ure 1
TIME (MIL)	0	1	2400	2400	/ 5	2400	2400	2400	1230	1300	2400	600	1100	15002400		600	845 2400	2400	2400	2400	600	850	1041	2400	2400	Figi
DA YR	1 68	10	3 68	4 68	10.	3 69	4 69	5 69	6 69 6 69	6 69	699	7 69	7 69	7 69		8 69 8 69	8 69 8 69	69 6	10 69	11 69	12 69	12 69	12 69 12 69	12 69	13 69	
0 14 0	1 10	FROM	1 10	1 10	FROM	1 1	1 1	1										1	1	-				-	1	
5		_			-									11.11			1.4.44				***			•••		

RMFREST1 WHITESPAP A NEAR PPESCOTT, APIZ 1 1.000 120 0EG V

302.890

- 4 -

RMFREST1 WHITESPAR A NEAR PRESCOTT, ARIZ 1 1.000 120 DEG V 302.890

LOCATION 646ING STATION IN NE 1/4,SEC. 25,T 13N.,R 34., ON TRIGUTARY OF LITTLE COMPER CREEK, ABOUT 1000 FT. ABOVE HWY. CULVERT

DRAINAGE AREA 302.89 ACRES LIMIT =1.0000

PEAKS	СM	DA	HOUR	GAGE	CFS	0 OM	A HDU	JR (3 AG E	CFS	QM	+ ∀O	POUR
JCT-MAY	1	25	1820	.921	3.6214	1 2	6 4(, 00	.621 1		N	261	.650
JUN-SEPT	9	-	525	•102	.0165	9	2 241	00	660	.0154	9	m	004
GAGE			МA	ITER-STAGE	RECORDERS, V-NOTO	CH WE	IR AP	VD S1	IN DIMAS	FLUME			

CFS 1.1669 .0125

GAGE • 580 • 091 FIGURES 1 AND 2 ARE SAMPLE PRINTOUTS DF DAILY STREAMFLOW VOLUME COMPUTATIONS AND SUMMARY. SOME FIGURES MAVE BEEN DUMMIED IN TD CAUSE LETTER CODES TO BE PRINTED AS DESCRIBED. THIS MAS BEEN DONE TO SUPPLEMENT DUR DESCRIPTION. REMARKS

DISCHARGE IN AREA INCHES FOR WATER YEAR OCT 1968 TO SEPT 1969

H LOOP T	NOT TH HAT	THOULD BE										
AY	001	NON	DEC	NAU	FE8	MAR	APR	MAY	NOP	JUL	AUG	SEP
Ļ	0.00000	0 • 0 0 0 0 0	0 • 0 0 0 0 0	0 • 00 0 0 0	•00567	.05383	.02714	.00368	.00119	0.0000.0	.00002	0.00000
0	0.00000	0.00000	0.00000	0 * 00 0 0 0	.00460	.04187	.02226	.00359	.00108	0.00000	.0000	0.00000
m	*00000*0	0.00000	0.00000	+00000 *0	.00390	.03641	.01962	.00365	.00100	0.00000	.0000	0.00000
4	0.00000	0 • 00000	0.00000	*00000*0	•00345	.02590	.01692	.00419	06000.	0.00000	.0001	0.00000
ŝ	0.00000	0.00000	0.00000	*00000*0	.00316	.02690	.01482	.00713	• 000 •	0.00000	• 0 0 0 0 0 T	0.00000
9	0.00000	0.00000	0.00000	• 00 0 0 •	.00318	.02373	.01353	.00648	.00075	0 * 0 0 0 0 0	0.00000	.0001
7	0.00000	0 • 0 0 0 0 0	0.0000.0	.00010	.00521	.02079	.01229	•0000	.00064	0.00000	0.00000	.0001
60	0.00000	0.00000	0.00000	60000°	.00550	.01802	.01114	.00509	.00054	0 • 00 00 0	0.00000	00000
6	0.00000	0.00000	0.00030	.00008	•00040	.01646	.01041	.00438	.00051	0.00000	0.00000	.0000
10	0.00000	0.00000	0.0000.0	• 00007E	.00655	.01758	.00977	.00389	.00047	0.00000	*00000*0	00000
1 1	0.00000	0.00000	0.00000	.00006	.00652	.01685	.00982	.00367	• 0 0 0 4 0	0.00000	0.00000	0.00000
12	0.00000	0.00000	0.00000	• 00006	.00633	.01600	•00933	.00358	.00031	0 • 0 0 0 0 0	0.00000	* 0 0 0 0 *
13	0.00000	0 * 0 0 0 0 0	0.00000	.00005	.01452	.01685	.00876	.00338	.00027	000070.0	0.00000	0000°
14	0.00000	0 0 0 0 0 0 0	0.00000	• 00039	.01683	.01658	.00814	.00314	.00023	0 0 0 0 0 0 0	0.00000	.0000
15	0.00000	0.00000	0.00000	.00054	.01535	.02431	.00778	.00285	.00018	0 * 0 0 0 0 0	0.00000	00000
16	0.00000	0.0000.0	0.0000.0	• 00 0 ± t	.01680	.04182	.00753	.00273	.00014	*00000*0	0.00000	• 00000
17	0.00000	0.00000	0.0000.0	.00022	.01399	05772	.00718	.00264	.00012	*00000*0	0.00000	.0000
18	0.0000.0	0.00000	0 • 0 0 0 0 0	.00017	•01328E	.06370	•00669	.00245	• 0 0 0 0 •	+000000*0	0.00000	.0000
19	0.00000	0.00000	0.00000	.00201	.01432	.06595	•00629	.00231	.00006	.00012	*00000*0	00000
20	0.00000	0.00000	0.00000	.01080	.01468E	.06257	.00585	.00220	.00003	.00017	*00000*0	00000
21	0.00000	0.00000	0 0 0 0 0 0 0	• 00 926	.01342	.06138	.00556	•0200	.00002	.00008	0 0 0 0 0 0 0	• 00000
22	0.00000	0.00000	0.00000	• 30674	。01448E	.06200	.00522	.00195	.00001	.00005	0.00000	•00000
23	0.00000	0.00000	0.00000	.00346	.01320	.05570	66700°	.00190	.00000T	• 00003	0.00000	• 00 00 •
24	0.00000	0.00000	0 * 0 0 0 0 0	.01004	.01771	.04968	.00483	.00182	0.00000	.00001	0.00000	00000
25	0.00000	0.00000	0.00000	.13387E	.04001	.03971	.00461	.00176	0.00000	+00001	0.00000	• 0000
26	0.0000	00000000	0.00000	.07267	.07771	.03446	.00435	.00165	0.00000	.0000	0.00000	.0000
27	0 • 0 0 0 0 0	0 0 0 0 0 0 0	0.0000.0	.03192	.07587	•03324	.00427	.00145	0.00000	.00000T	0.00000	• 00 00 •
28	0.00000	0.00000	0.00000	.01903	.06703	.03500	.00407	.00142	0.00000	60000.	0.00000	00000
29	0.00000	0.00000	0 * 0 0 0 0 0	.01326		.03522	°00404	.00129	0.00000	.00012	0.00000	00000
30	0.00000.0	0.00000	0.00000	°00953		.03362	.00383	.00121	0 • 0 0 0 0 0	.00005	0°0000°0	0000°
31	0.00000		0 • 0 0 0 0 0	.00708		.03105		•00122		• 00003	0 • 0 0 0 0 0	
TD T AL S	0.0000	0.00000	0.00000	.33186	•49978	1.13492	.28103	.09481	•00013	.00078	• 00002	.00107
LOTAL	FOR WATER	YEAP DCT	1968 TO	SEPT 1969	2.9	54037 AR	EA INCHES					

* WATER IN POOL

T TRACE

L LIMIT EXCEEDED

E ESTIMATE

LEGEND

lines 6 and 7. The daily volumes appear by water year, October 1 - September 30, followed by the monthly and annual totals. Codes indicating estimated flows, flows exceeding gage limits, very small flows (trace), and inflows too small to measure (water in pool) follow the applicable daily values, and are described briefly in the legend at the bottom of the summary sheet.

Program Logic

The following discussion is intended to describe the general logic of the program in the order shown in figure 3. The description is not necessarily in the sequence of operations followed in the program.

Rating tables are separate from the program deck itself, but must always follow the program deck in the indicated order whether they are to be used or not during that particular run. Once read into the computer, the rating tables cannot be changed.

Control for processing individual water year records is contained on the station identification (SID) card which follows the rating table cards. Failure to provide the control data on the identification card (table 1) will trigger a stop and cause a system error message to be printed on the output sheet.

The three summary cards are next read into the computer. If no information is punched on the cards, printed lines 1, 3, and 8 on the summary will remain blank.

The next card (first data card for a water year) carries a 00 hour 00 minute time entry to indicate the midnight starting point and the beginning of a new water year of compilations. Military time, to the nearest minute, is used throughout. Each day of compilation ends, and is summarized, with a midnight (24 hour 00 minute) data card. Except at the beginning of a water year or portion of a water year, the midnight data point also serves as the starting point for the following day. Times on succeeding cards are checked for sequence as they are read in until a complete day's data are stored.

A streamflow volume for each interval within the day is then computed either by formula or by rating table. Method and formula for computing are set by the station number and type of gage appearing on the station identification card and, thus, remain consistent within each station year.

Initial selection of method for each gage was based on its type of rating. Gage heights on succeeding data cards represent points on the hydrograph between which connecting straightline segments would either follow or adequately represent the trace. Where the computations for a particular stream gage are based on a formula rating with a single fixed power value of the head over its entire range, an accurate integrating formula, similar to that proposed by Bethlahmy,⁴ is used in the computations for each interval (represented by a line segment). When instantaneous rates of flow are related to head in an empirical rating table, discharge rates at the beginning and end of the interval are averaged in computing volumes, and the computation is less accurate. The relative difference in discharge computed by the two methods for such a line segment is shown in figure 4. Accuracy of the averaging method can be improved by increasing the number of gage height points so that the change in head values between points is reduced.

Some rating tables contain abrupt changes in the head-power relationship. With such tables, additional errors in computation occur when the interval between gage heights carries from one power relationship to another. Error may be minimized by picking a point on or near the change.

Formulas for the two methods of computing are:

Rating by Formula	Rating by Table
$Q_i = CH_i^D$	Q = from rating table
$Q_{av}^{*} = \frac{(C)(H_2^{D+1}-H_1^{D+1})}{(D+1)(H_2-H_1)}$	$Q_{av}^{**} = \frac{Q_1 + Q_2}{2}$
$Q_{int} = Q_{av}(T_2 - T_1)$	$Q_{int} = Q_{av}(T_2 - T_1)$

WHERE $Q_i^{\dagger} = \text{instantaneous rate of flow for given } H_i^{\dagger}$,

- C,D = gage constants,
 - H_i = instantaneous head or depth above zero datum flow,
 - $T_{i} = time$
 - i = 1,2 beginning and end of interval, respectively,
- Q_{av} = average rate of flow for interval, Q_{int} = total flow for the interval.
- * IF: $H_2 = H_1$ then $Q_{av} = Q_1 = Q_2$

** This formula is equivalent to

$$\frac{C(H_2^{D+1}-H_1^{D+1})}{(D+1)(H_2-H_1)} \text{ for } D = 1$$

⁴Bethlahmy, Nedavia. Improved procedure for calculating stream discharge. U.S. Forest Serv. Res. Pap. PNW-10, 6 p. 1964. Pacific Northwest Forest and Range Exp. Sta., Portland, Oreg.







Figure 4.--For the section of straight-line trace AB, the actual volume of flow (computed by the integration formula) is represented by the area CDEFH. The volume as computed by the rating table method is represented by area CDEGH.

Rating tables contain Q_i : values for 0.01-foot head increments. The computer interpolates linearly when necessary to determine intermediate 0.001-foot head increment values. When a gage height exceeding the limit of a rating table is recorded, the program automatically sets the Q_i for that gage height equal to the highest Q_i in the table (the limit). Thus the size of a rating table must be determined carefully. Printout follows the computation of volumes for each interval until the day ends, when the total is expressed in a printout of the average rate of flow for the day.

An optional remarks code card can follow the last card of a data set. If used, it is read in after streamflow volumes are computed, thus signaling the computer that a defined number of remarks cards follow it. These cards are read, and printed out following the word "REMARKS" on the station summary. A trailer card must follow the data cards or any remarks cards. The code in column 5 indicates the unit of volume to be printed in the one-sheet summary. If additional summaries are desired, a trailer card with applicable code is added for each.

The presence of the trailer card also signals the ending of daily streamflow computations for a water year, and time to assemble and print the summary. Unless the next card is another trailer card or the ''end-of-run'' card, it will be an SID card and control will return to the processing of another year's data.

Program Stops and Messages

Program stops and error messages are of three types. Certain errors are responsible for each:

- 1. Computer stop plus program message with error location occurs when:
 - a. The given station number is not processed by this program.
 - b. The month number on the data card is greater than 12.
 - c. The 2400 hour gage height for the day is missing.
 - d. A time in the day is greater than 2400.
 - e. A time in the day is out of sequence.
 - f. The trailer card following the station year has a number other than 1, 2, 3, or 4 in card column 5.
- 2. Incorrect reduction and compilation of data plus program message with error location occurs when:
 - a. Watershed number on first data card does not match watershed number on ID card.
 - b. First data card is not dated 10-01-XX at 0000 hour.
 - c. Date advances from 12-31 to 01-01 without advancing the year.
 - d. Transition from one year to the next is incorrect.
 - e. The watershed number is in error.
 - f. Transition from one month to the next is incorrect.
 - g. The month or day is out of sequence.
 - h. The number of days in the month is incorrect.
 - i. A duplicate time occurs within the day.
- 3. Computer stop plus system error message (certain data cards are out of place or missing). Processed data to this point are printed out when:
 - a. One or more rating tables are out of place or missing.
 - b. Station identification card is out of place or missing.
 - c. No trailer card follows a station year of streamflow data.
 - d. End-of-run card is out of place or missing.

USDA FOREST SERVICE RESEARCH NOTE RM-204

ET SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND R

71

MAR 13 1512

INIVERSA

A Portable Light Table for Field Interpretation of Aerial Photographs

H. Dennison Parker, Jr.¹

Interpretation of aerial photography often requires on-site investigation of the surface features imaged on the photos. A portable light table that accommodates two, 70 mm. film spools or one 9- by 9-inch transparency, was constructed. The unit is powered by self-contained rechargeable batteries or from external 115 VAC or 12 VDC sources. KEY WORDS: Aerial photography, light table.

Interpretation of photographs taken from craft or earth-orbiting satellites often requires the-ground investigation of the area being adied to assure positive identification of speic targets. Due to losses in image quality then photos are duplicated or printed, it is sirable to use the original film transparencies these investigations.

To aid in field interpretation of aerial photoaphs, a battery-powered, rechargeable light ble was constructed. The table was speically designed to display 70 mm. film transrencies, since this film size is most often ed in photographs from satellites and from craft when large-scale imagery is required t individual object identification or for mpling purposes (Aldrich 1966, Driscoll 1969).

Description

The light table (fig. 1) was designed to accommodate two 70 mm. film rolls simultaneously, to permit field comparison of imagery obtained on two different film types. The viewing stage is an 8- by 8-inch area of opaque, acrylic plastic (fig. 2) illuminated by six fluorescent tubes. These tubes may be operated three or six at a time, thus lighting half or all of the viewing surface. Field power is supplied by a built-in, 12-volt, rechargeable battery pack which will power the light source for up to approximately 1 hour of continuous use. The table may also be operated from any 115 VAC 60-cycle line, or from an external 12 VDC supply. An accessory cord, provided with the table, may be plugged into any automotive cigarette lighter outlet for operation in this mode. A hi/lo light intensity control permits a reduction in power consumption when brightest lighting is not required. A battery charger built into the unit allows recharging where-

¹Range Technician, Rocky Mountain Forest d Range Experiment Station, with central adquarters maintained at Fort Collins in coeration with Colorado State University.



Figure 1.--The light table can accommodate two reels of 70 mm. film or one 9- by 9-inch transparency.



Figure 2.--

Power for the six fluorescent tubes may be supplied by a built-in rechargeable battery pack, from an external 12-volt battery, or from any 115-volt outlet.

ever standard 115 VAC power is available. The unit measures $7\frac{1}{2}$ by $9\frac{1}{2}$ by $16\frac{1}{2}$ inches, and weighs about 22 pounds.

Construction Details

The battery pack consists of ten 1.2-volt nickel-cadmium cells, factory assembled in a series network to provide a 12.5 volt pack (G.E. Type 10GR4). ² A 12 VDC/115 VAC power inverter is used to provide the 115 VAC required for the fluorescent tubes.

The unit is wired as shown in figure 3. The use of battery or external 115-volt power

²Trade and company names are used for the benefit of the reader, and do not constitute endorsement or preferential treatment by the U. S. Department of Agriculture. is controlled with a toggle switch, S3. If bat tery power is used, the inverter is then turne on with another toggle switch, S2. In eithe battery or external mode, 115 VAC is indicate by the panel lamp, L1.

The fluorescent tubes are started in tw groups of three with switches S5 and S6. Th switches are held for 3 to 5 seconds, the released. Once in operation, power may b conserved by switching the hi/lo intensity switc to "lo" position. This switch (S4) places 200-ohm, 50-watt resistor in series with th fluorescent tubes.

The film takeup reels, located underneat the viewing stage (fig. 4), are standard, 50-foc 70 mm. film spools, with small spines protrudin from the centers which provide for automat film takeup. The spines were formed by ben ing out a small area of the aluminum cent



Figure 3.--Circuit diagram and parts list for portable light table.

- S1--Battery Test Switch, SPST, N.O., pushbutton. S2--Inverter on/off Switch, SPST, toggle. S3--Internal/External 115 VAC Switch, DPDT, toggle. S4--Hi/Lo Light Intensity Switch, DPST, toggle. S5, S6--Fluorescent Tube Starters, TPST, N.O., pushbutton. R1--200 ohm, 50 watt.
- L1--Panel Lamp, neon.

J1--115 VAC Connection.
J2--External 12 ·VDC Connection.
L2, L3, L4, L5, L6, L7--Fluorescent Tubes, G. E. Type F6T5CW.
Ballasts--40 watt, G. E. Type L-140F.
Battery--12.50 volts, 4.4 amphour, G. E. Type 10GR4.
Meter--0-15 VDC.
Charger--500 MA, Electronic Components Co., Type 10-500.
Inverter--12 VDC to 115 VAC.



Figure 4. --

The automatic film takeup reels are located beneath the viewing stage.

spindle with needle-nosed pliers, then filing to produce the desired size and shape. In operation, the end of each film roll is inserted into the takeup slot, and the takeup reels turned slowly, allowing the spines to engage the sprocket holes in the film. Two rightangle gear drive units are used to couple the takeup reels to the hand cranks. The film feed reels are positioned on removable shafts, which are stored in the lid when not in use.

The film rollers were made from teflon rod, an ideal material for this purpose because of its "self-lubricating" characteristic.

Discussion

The design of the field light table could be modified in a number of ways to better suit any specific application. The nickel-cadmium batteries could be replaced by standard carbon-zinc (nonrechargeable) batteries, at considerable cost savings. Or, batteries could be omitted entirely, in favor of using vehicle (12 VDC) power.

If only one or two fluorescent tubes are needed, the 12 VDC/115 VAC inverter could be replaced by "inverter-ballasts," that develop 115 VAC from 12 VDC for each fluorescent tube separately. The total current drain in either case is the critical factor. When six fluorescent tubes are used, it is more economical, in terms of power consumption, to use the separate inverter.

The film transport system is not discussed in detail because its design would probably depend on the individual application and on the shop facilities available for its construction.

Two very useful accessories to the light table are a stereoscope and a viewing hood. The stereoscope used was a 2-power model which simply rested on the viewing stage. The hood was made of a piece of black corduroy large enough to cover the user's head while at the light table, thus excluding glare from the sun. Among other accessories which could be added are a tripod mount, and a glass plate for holding the film flat against the viewing stage. The viewing stage is sufficiently large to provide single-frame interpretation of larger aerial photographs, up to 9 by 9 inches. This feature is very useful when 70 mm. photographs are used in coniunction with larger format, smaller scale imagery in sampling problems.

The model described is a prototype, and therefore the cost of construction may not be representative. It is expected, however, that the cost of materials to make a similar light table would be about \$250, depending on local prices.

Literature Cited

Aldrich, R. C.

1966. Forestry applications of 70 mm color. Photogramm. Eng. 32: 802-810.

Driscoll, R. S.

1969. Aerial color and color infrared photography—some applications and problems for grazing resource inventories.
In Aerial color photography in the plant sciences. Aerial Color Photography Workshop [Fla. Univ., Gainesville, Mar. 5-7, 1969] Proc. 1969: 140-149.

U S D A FOREST SERVICE RESEARCH NOTE RM- 205

EST SERVICE DEPARTMENT OF A GRICULTURE

71



ECH.

INIVE IS/

Y MOUNTAIN FOREST AND RAN SEXPERIMS T STATION

Effects of Extractives on Specific Gravity of Southwestern Ponderosa Pine

Roland L. Barger and Peter F. Ffolliott¹

Specific gravity is the simplest and most useful single index to the suitability of wood for many uses. In resinous species, however, the presence of extractives results in a higher specific gravity than warranted by cell wall substance alone, introducing a systematic error into estimated strength characteristics and pulp yields. The results of this study indicate that mean specific gravity of southwestern ponderosa pine is reduced approximately 12 percent (0.421 to 0.371) by the removal of alcohol-, benzene-, and water-soluble extractives. Extracted specific gravity can be estimated from measures of unextracted specific gravity by the equation Y (Ext. Sp. Gr.) = 0.593 - 0.092 / X (Unext. Sp. Gr.). Quantity of extractives was the only measured tree characteristic found to contribute significantly to variation in unextracted specific gravity. KEY WORDS: Pinus ponderosa, density, extracts.

Specific gravity is a useful index to the aitability of wood for many uses. Specific ravity largely determines yields of such prodcts as pulp and charcoal, and is closely correted with mechanical strength. It also provides ome idea of the working properties and finishng characteristics of wood.

The specific gravity of wood cell wall subtance has been found relatively constant at 53 regardless of species (McKimmey 1959, litchell 1965). Since wood is a cellular matetal, however, specific gravity may vary among pecies and trees within a species group. Variaon is due to differences in proportion of the

¹Principal Wood Technologist and Associate ilviculturist, respectively, located at Flagtaff in cooperation with Northern Arizona niversity when research work was conducted. tation's central headquarters is maintained at ort Collins in cooperation with Colorado State niversity. Dr. Ffolliott is now Assistant rofessor, University of Arizona, Tucson. wood made up of cell walls and included infiltrates or extractives.

The presence of extractive components may increase both magnitude and variability of specific gravity for resinous species such as ponderosa pine (<u>Pinus ponderosa</u> Laws.) (Paul 1955, U.S. Forest Serv. 1965a, Voorhies 1969). Since strength characteristics and pulp yields are a function of cell wall substance only, estimates based on "unextracted" specific gravity may be somewhat high.

The Study

The study was designed to determine specific gravity variation in a range of ponderosa pine forest density conditions, age and size class intermixtures, and volume distributions common to Arizona. Specific objectives were to: (1) determine specific gravity of unextracted sample material; (2) determine specific gravity of the same sample material after removal of all alcohol-, benzene-, and water-soluble extractives; (3) describe the effect of included extractives upon the magnitude of unextracted specific gravity; and (4) investigate the association between specific gravity values and commonly employed measures of tree and stand characteristics.

Specific gravity was determined from increment cores taken at breast height (4.5 feet); consequently, all values are indicative of specific gravity at **breast height** rather than for the tree as a whole. For most conifers, however, unextracted specific gravity decreases only slightly with increase in height (U.S. Forest Serv. 1965b, Wahlgren and Fassnacht 1959).

Field Procedures

Full-length increment cores were collected from 442 ponderosa pine trees as part of a timber quality inventory of three experimental areas in Arizona: the Beaver Creek watersheds, the Long Valley Experimental Forest, and the West Fork Castle Creek watershed. Inventory procedures were based on point sampling techniques, with an increment core taken from one tree at each sample point. Supplementary data describing tree and stand characteristics were available from the inventory.

The sample areas represent a broad range of ponderosa pine site quality. The Beaver Creek watersheds, 45 miles south of Flagstaff, contain lower quality cutover stands, with an estimated site index (Meyer 1961) of 45 to 60 feet at 100 years. The Long Valley Experimental Forest, 65 miles southeast of Flagstaff, represents the better timber-growing sites, with a site index of 85 to 90 feet, and at the time of sampling was one of the few remaining stands of virgin ponderosa pine in Arizona. The West Fork Castle Creek watershed, 12 miles southwest of Alpine, is considered a good timber-growing area, with a site index range of 65 to 80 feet.

Laboratory Procedures

Unextracted specific gravity (green volumeovendry weight) was determined for each increment core by the weight-volume method (U.S. Forest Serv. 1956). Green volume was obtained by submerging single cores in a container of water and measuring the displacement. The cores were then ovendried at 105° C, weighed, and specific gravity calculated.

To remove soluble extractives, the increment cores were placed in a Soxhlet extractor (fig. 1). A solvent solution of one-third ethyl



Figure 1.--A modified Soxhlet extractor, pr vided by the School of Forestry, Northe Arizona University, was used to perform t extractions.

alcohol and two-thirds benzene was refluxe over the cores for 24 hours.² The cores wer then removed from the extractor and submerge in boiling distilled water for 4 hours to remov water soluble extractives.

Extracted increment cores were saturate with water under vacuum, and their specifi gravity determined by the maximum moistur content method (Smith 1954). The cores wer then ovendried at 105° C, weighed, and thei specific gravity was again computed by th weight-volume method. Values obtained b the maximum moisture content method serve as a check on values determined by the weigh volume method, which were used in subse quent analysis.

²Cores extracted according to proceduis developed by Professor Glenn Voorhies, Schel of Forestry, Northern Arizona University, Flastaff, and with extraction equipment provied by the School of Forestry.

Analysis and Results

Preliminary analysis of specific gravity data ndicated no significant differences among areas; consequently, data were combined in all analyses. Specific gravity values for the total ample were:

	Minimum	Mean	Maximum
rior to extraction	0.308	0.421	0.621
following extraction	n .283	.371	.500

These values agree with values of 0.416 (unexracted) and 0.374 (extracted) reported for youngrowth ponderosa pine site trees by Voorhies 1969).

Although extraction reduced the range of rariation in specific gravity, relative variation mong sample cores did not change significantly. Coefficients of variation before and after extracion were 11.8 and 9.5 percent, respectively.

In using specific gravity as an index of yood quality or product yield, it is frequently lesirable to estimate extracted specific gravity or quantity of extractives) from unextracted pecific gravity. To develop a basis for such stimates, regressions were calculated relating extracted specific gravity and quantity of extracives to unextracted specific gravity (fig. 2).



igure 2.--Unextracted specific gravity provides a basis for estimating extracted specific gravity and quantity of extractives, important in predicting wood quality and fiber product yields.

The empirical equations describing these relationships are:

$$\hat{Y} = 0.593 - 0.092 / X$$
 (r² = 0.50) (1)
where

Y = predicted extracted specific gravity X = unextracted specific gravity

$$\hat{\mathbf{Y}} = -73.320 + 10.615/\mathbf{X} + 140.504\mathbf{X}$$

$$(\mathbf{r}^2 = 0.35)$$
(2)

where

 \hat{Y} = predicted percent extractives

X = unextracted specific gravity.

These equations can be used with unextracted specific gravity values to estimate quantities of extractives soluble in alcohol, benzene, and water, and to reduce error in estimating such characteristics as wood strength and pulp yields.

Possible correlations between specific gravity and measured tree and stand characteristics were tested. Six characterisitics, reported to be correlated with specific gravity elsewhere (McKimmey 1959, Mitchell 1965, Paul 1963, Thor 1964), were analyzed:

- 1. Diameter breast high (inches).
- 2. Tree volume (cubic feet computed as vol. = 0.00545fD^2 H, where form factor (f) = 0.42).
- 3. Age at breast height (expressed as the reciprocal, 1/age).
- 4. Quantity of extractives (percent, as measured in core extractions).
- 5. Growth rate (expressed as dia./age).
- 6. Forest density (expressed as number of trees tallied at sample point with an angle gage corresponding to BAF=25).

Of these, only the first four were significantly related to one or both measures of specific gravity (table 1), and the only reasonably strong association was between percent extractives and unextracted specific gravity. Combining independent variables in multiple regression fashion did not significantly improve the correlations.

Conclusions

- 1. The mean specific gravity of ponderosa pine is reduced approximately 12 percent (0.421 to 0.371) by the removal of alcohol-, benzene-, and water-soluble extractives.
- 2. Empirical equations can be used to estimate extracted specific gravity from measures of unextracted specific gravity, thereby improv-

Table	1Correlations	between	specific	gravity	and	independent	variables	significantly
	relate	ed to one	e or both	measures	s of	specific gra	avity ¹	

	Range	e of sam	ple	Coefficient o relate	f determination d to
Independent Variable	Minimum	Mean	Maximum	Unextracted specific gravity	Extracted specific gravity
Diameter breast high (inches)	3.1	15.9	52.9	ns	0.03
Tree volume (cubic feet)	1.2	64.2	500.0	ns	.02
Reciprocal of age (1/years)	.003	.015	.053	-0.03	04
Quantity of extractives (percent)	0.3	11.4	39.4	. 35	.03

¹ Significance judged at the α = 0.05 level.

ing estimates of such characteristics as wood strength and pulp yields.

3. Correlations between commonly measured tree and stand characteristics and specific gravity are weak, and of no practical value in identifying causes of variation in specific gravity.

Literature Cited

McKimmey, M. D.

1959. Factors related to variation of specific gravity in young-growth Douglas-fir. Oreg. Forest Prod. Res. Center Bull. 8, 52 p. Corvallis, Oreg.

Meyer, Walter H.

1961. Yield of even-aged stands of ponderosa pine. U. S. Dep. Agr. Tech. Bull. 630, 59 p. (Revised)

Mitchell, Harold L.

1965. Patterns of specific gravity variations in North American conifers. Soc. Amer. Forest. Proc. 1964: 169-179.

Paul, Benson H.

- 1955. Resin distribution in second-growth ponderosa pine. U. S. Forest Prod. Lab. Res. Note FPL-066, 10 p.
- 1963. The application of silviculture in controlling the specific gravity of wood.U. S. Dep. Agr. Tech. Bull. 1288, 97 p.

Smith, Diana M.

- 1954. Maximum moisture content method for determining specific gravity of small wood samples. U. S. Forest Prod. Lab Rep. 2014, 8 p.
- Thor, Eyvind.
 - 1964. Variation in Virginia pine. Part I Natural variation in wood properties J. Forest. 62: 258-262.
- U. S. Forest Service.
 - 1956. Methods of determining the specific gravity of wood. U. S. Forest Prod Lab. Tech. Note b-14, 6 p.
 - 1965a. 1965 status report; southern wood density survey. U. S. Forest Serv. Res Pap. FPL-26, 38 p., Forest Prod. Lab., Madison, Wis.
 - 1965b. Western wood density survey; report number 1. U. S. Forest Serv. Res Pap. FPL-27, 58 p., Forest Prod. Lab., Madison, Wis.

Voorhies, Glenn.

- 1969. Specific gravity studies of young growth southwestern ponderosa pine. Forest Prod. J. 19: 45-46.
- Wahlgren, Harold E., and Donald Fassnacht.
 1959. Estimating tree specific gravity from a single increment core. U. S. Forest Prod. Lab. Rep. 2146, 9 p.

USDA FOREST SERVICE RESEARCH NOTE RM-206

MAR 13 1:12

DEPERTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANG

Soil Water Availability in an Arizona Mixed Conifer Clearcutting

Robert S. Embry¹

Only under grass on level and southerly exposures did soil moisture deficits approach or exceed the permanent wilting point. Under burned and scalped surfaces, adequate moisture was available for the survival of established seedlings and planted stock throughout the growing season on all exposures. KEY WORDS: Soil moisture, plant water relations, mixed conifers.

Mixed conifer forests in the Arizona White Mountains include eight commercial timber pecies: Engelmann spruce (<u>Picea engelmannii</u>), plue spruce (<u>Picea pungens</u>), Douglas-fir <u>Pseudotsuga menziesii</u>), white fir (<u>Abies concolor</u>), corkbark fir (<u>Abies lasiocarpa var</u>. <u>rizonica</u>), ponderosa pine (<u>Pinus ponderosa</u>), southwestern white pine (<u>Pinus strobiformis</u>), and quaking aspen (<u>Populus tremuloides</u>). <u>Clearcutting has been a major method of</u>

Clearcutting has been a major method of harvesting these mixed forests. Natural regeneration and limited artificial regeneration trials have not been successful. Jones (1967) suggested that animal pests and inadequate soil noisture were important in influencing the amount and composition of postlogging regeneration. Herbaceous plants were considered o compete primarily for soil moisture. Drought may have contributed to the high mortality of Douglas-fir, true fir, and spruce seedlings on eedbeds with little or no herbaceous vegeation.

We studied soil water availability during the growing season in a mixed conifer clearcutting to that managers could obtain a better under-

¹Associate Silviculturist, located at Flagstaff in cooperation with Northern Arizona Unirersity. The Station's central headquarters is maintained at Fort Collins in cooperation with Colorado State University. Embry is now with St. Joe National Forest, St. Maries, Idaho. standing of how soil moisture may affect the regeneration problem.

The Study Area

The study was conducted in 1970 in a commercially clearcut stand in east-central Arizona at an elevation of 9,200 feet. The stand was logged in 1966, and all slash and unmerchantable residual trees were windrowed and burned. Grass² was seeded in the areas between the slash windrows at the time of piling.

Soils are of basaltic origin and are well drained, moderately well developed, and moderately fine textured (Leven et al. 1967).

Summers are cool, with temperatures seldom reaching 80° F. Annual precipitation falls mostly in summer and winter; spring precipitation is low. The 10-year average annual and average April-June precipitation at the nearest permanent weather station, 5.5 miles north, is 29.37 inches and 2.61 inches, respectively. Total precipitation for 1970 was 23.57 inches; the 1970 April-June total was 2.18 inches (table 1).

²The following grasses were seeded on these cutovers: smooth brome, Bromus inermis; perennial ryegrass, Lolium perenne; orchardgrass, Dactylis glomerata; pubescent wheatgrass, Agropyron trichophorum.

Table 1.--Study site climatic summary--1970

Peri	od	Precip	itation	Temperature						
end	ina	for	cumula-	Maxi-	Mini-	Aver-				
da t	e	period	tive	mum	mum	age				
		Inc	hes		°F					
Apr	13 20	 0.54	 0.54	 50	 20	 35.0				
May	27 4 11 18		.54 .54 .54 .54	56 55 62 70	19 12 31 37 41	37.5 33.5 46.5 53.5 56.0				
Jun	25 1 8 16 22	.55 .06 .02 .02	1.09 1.15 1.17 1.19	69 67 66 77	32 37 36 46	50.5 52.0 51.0 61.5				
Jul	29 6 13 20 27	.62 .37 .93 .31 3.46	2.18 3.11 3.42 6.88	75 78 81 71	43 46 47 44	59.0 62.0 64.0 57.5				
Aug	3 10 17 24	.81 1.02 .93 1.72	7.69 8.71 9.64 11.36	74 71 71 69 73	47 46 46 45	60.5 58.5 58.5 57.5 59.0				
Sep	8 14 21 30	4.15 .30 0 .05	15.77 16.07 16.07 16.12	71 69 66 64	42 44 36 30	56.5 56.5 51.0 47.0				

Snow is retained into April or May on north slopes. South slopes are often partly bare during the winter, but retain partial snow cover into March or April.

Methods

Treatments

Three soil surface conditions were studied on three exposures. The surface conditions were:

- 1. **Burned**—plots were located where piled slash had been burned in 1966. All unburned material was removed.
- 2. Scalped—all vegetation (grass) was scraped off with a small tractor and blade.
- 3. Grass—plots were established in the areas that had been seeded to grass in 1966.

The exposures sampled were: (1) a 24-percent NNE slope; (2) a 16-percent WSW slope; and (3) a level area.

Surface treatments were established on adjacent 42-foot-square plots on each exposure. Actual sampling was done on a 14-foot-square plot in the center of each treatment plot.

Sampling

Soil moisture content measurements were begun on May 14, 1970. On each sampling date, a soil auger was used to collect samples from depths of 0-4, 4-8, 8-12, and 12-16 inches from two locations on each treatment plot Larger gravels, estimated over 1/4 inch, were discarded.

Bulk samples were collected from the border zones on each exposure site. These samples were used for matric potential determination and textural analyses.

Laboratory Analyses and Computations

Soil moisture was determined gravimetri cally.

The best measure of soil water availability is the water potential. The principal com ponents of the soil water potential are th matric and solute (osmotic) potentials. In soils low in solutes, the matric potential ma be used to express the availability of wate to plants. Matric potential is commonly ex pressed in standard atmospheres or bars.³ Soil-water terminology and relationships ar discussed in detail in Kramer (1969).

Soil moisture retained at 1/10, 1/3, 1, 2-1/4 5, 10, and 15 bars of pressure was determine with a 15-bar ceramic plate extractor. A samples used in this determination were ai dried and passed through a 2 mm sieve. Equa tions for estimating matric potential from meas ured field moisture content were calculated For each exposure-depth sampled, a linear re gression based on fixed x as above was calculated:

Ln y = a + b Ln x

where

- y = moisture content of soil (ovendry basis) in percent,
- x = matric potential in bars.

Samples for textural analyses were air-drie and passed through a 2 mm sieve. Partic size distributions into sand, silt, and clay were determined by the Bouyoucos (1951) hydromete

```
^{3}1 bar = 0.987 atmosphere.
```



Figure 1.--Moisture retention curves for soils in a mixed conifer clearcutting in east-central Arizona.

> Figure 2.--Precipitation and matric potential of soils from a mixed conifer clearcutting in east-central Arizona.

method. Distributions were quite uniform for all depths and locations. All the samples were classified as silty-clay-loam. Average sand, silt, and clay distributions were 13, 54, and 33 percent, respectively.

Results

The regressions of soil moisture content on matric potential for a given depth did not differ significantly between exposures. Therefore, the exposure data were combined by depth into four estimating equations (fig. 1). Correlation coefficients for these regressions are significant at the 99 percent level. The r^2 values range from 0.88 to 0.90 and the standard errors from 1.13 to 1.10.

Computed matric potentials are shown by exposure and sampling date in figure 2.

Burned plots.—Matric potentials were consistently higher under the burned plots than under the other surface treatments. A minimum potential of -0.72 bar was recorded June 24 on the WSW exposure in the 4-8 inch layer.



Scalped plots.—Matric potentials dropped to -2 bars only twice under the scalped plots, both in the 0- to 4-inch depth on the level exposure. In general, matric potentials were lower early in the season under scalped surfaces than under the other surface treatments. This was especially noticeable in the 0- to 4-inch depth on the level and WSW exposures. Differences in matric potentials were not significant under scalped plots for any of the treatment combinations. Somewhat lower potentials were measured on the level sites than the WSW sites.

Grass plots.—Only under grass plots did matric potentials drop to or below -15 bars. This occurred on only two dates—the last week in June and the first week in July (fig. 2). Significant decreases in matric potentials were measured in the 0- to 4-inch depth on the level plots on June 8 and on the WSW sites on June 24. These lower matric potentials persisted through July 22 on both exposures in the 12- to 16-inch depth. The onset of summer rains immediately increased matric potentials in the surface 4 inches, and by July 22 matric potentials in the upper 12 inches indicated that water stresses were negligible.

Discussion

A matric potential of -15 bars has been used as the point of permanent wilting (death) for many plants, but the point at which soil moisture deficits actually begin inhibiting growth is not so standardized. Glerum and Pierpoint (1968) found that terminal leader and diameter growth of 3-0 red pine (Pinus resinosa) and larch (Larix laricina) were significantly reduced by matric potentials of -15 bars, while potentials of -1 and -6 bars had little effect. White spruce (Picea glauca) of the same age was not significantly affected by potentials of -1, -6, or -15 bars.

Spring flush height growth of 9-month-old seedlings of loblolly (Pinus taeda) and shortleaf pine (Pinus echinata) was inhibited by matric potentials of -2 bars, and stopped completely at -3.5 bars (Stransky and Wilson 1964). The young flush began to wilt near -5 bars.

Sands and Rutter (1959) found a significant reduction in growth in first-year scotch pine (<u>Pinus sylvestris</u>) grown in soil at -0.3 bar as compared to those grown at -0.1 bar. In 3-yearold seedlings, the growth reduction occurred between matric potentials of -0.5 and -1.5 bars.

Data on how soil moisture availability influences mixed conifer seedling growth are not available. The above studies indicate that growth may be inhibited by relatively high matric potentials of between -0.3 and -5 bars. Seedlings probably are not killed, however, until the matric potential approaches -15 bars.

Soil moisture conditions that might adversely affect the survival of established seedlings or planted stock are not likely to occur on burned or scalped mixed conifer cutovers on any of the exposures studied.

Seed germination and survival of newly germinated seedlings are likely to be poor in the early spring due to generally lower matric potentials in the 0- to 4-inch depth, especially under scalped surfaces. The soil surface dries out very rapidly in the spring due to the continuous dry winds. This dry surface may act as a moisture barrier and help retain deeper soil moisture throughout the spring dry period. The same situation probably is true on the burned surfaces, only the ash mulch apparently is more effective.

Except in spring, grass areas have the least favorable moisture environment for the

survival and growth of seedlings; matric potentials of -15 bars were measured. When the grass is not yet actively growing in spring, it seems to shade the surface and actually helps to retain moisture in the surface layer.

Management Implications

Grassed sites are unfavorable for the establishment of natural or artificial regeneration.

Soil moisture conditions under burned and scalped surfaces on all exposures studied are favorable for the survival of already established seedlings or planted stock throughout the growing season.

Moisture is likely to be inadequate for the germination and survival of new seedlings until after the summer rains begin.

Literature Cited

- Bouyoucos, G. J.
 - 1951. A recalibration of the hydrometer method for making mechanical analyses of soils. Agron. J. 43: 434-438.
- Glerum, C., and G. Pierpoint.
 - 1968. The influence of soil moisture deficits on seedling growth of three coniferous species. Forest. Chron. 44: 26-29.

Jones, J. R.

- 1967. Regeneration of mixed conifer clearcuttings on the Apache National Forest, Arizona. U.S. Forest Serv. Res. Note RM-79, 8 p. Rocky Mt. Forest and Range Exp. Sta., Fort Collins, Colo. Kramer, P. J.
 - 1969. Plant and soil water relationships: a modern synthesis. 482 p. N.Y.: McGraw-Hill Book Co.
- Leven, A. A., J. Howard Broderick, and Peter J. Stender.
 - 1967. Comprehensive hydrologic survey and analysis, Black River Barometer Watershed, Apache National Forest, Region 3. U. S. Forest Serv., Albuquerque, N. Mex.

Sands, K., and A. J. Rutter.

1959. Studies in the growth in young plants of <u>Pinus sylvestris</u> L. II. The relation of growth to soil moisture tension. Ann. of Bot., N. S. 23 (90): 269-284.

Stransky, J. J., and D. R. Wilson.

1964. Terminal elongation of loblolly and shortleaf pine seedlings under soil moisture stress. Soil Sci. Soc. Amer. Proc. 28: 439-440. 971

USDA FOREST SERVICE RESEARCH NOTE RM- 207

REST SERVICE . DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND BAN SE



MAR 13 1072

Derivation of the 1- and 10-Hour Timelag Fuel Moisture Calculations for Fire-Danger Rating

Michael A. Fosberg and John E. Deeming L

Procedures for colculating the moisture contents of 1- and 10-hour timelag fuels have been developed based on theoretical calculations of the rote of moisture transport in wood. The 1-hour timelag calculation is superior to fine fuel moisture colculations developed previously because there is no regional bias, moking it valid over a wider range of conditions, and because it separates out the effects of the environmental factors of temperature, humidity, and solar radiation. The 10-hour timelag calculation produced values reasonably consistent with observations obtained from 1/2-inch ponderoso pine fuel sticks exposed under field conditions.

KEY WORDS: Forest fuels, forest fire hozord, fuelwood.

Fuel moisture content is one of the major variables in evaluating fire danger and prelicting fire behavior. Rothermel's^{2/} development of a mathematical model for predicting ire spread in a heterogeneous fuel and its subsequent adaptation to fire-danger rating rejuire moisture inputs for more than one class of fuel. Dead fuels have been classified by heir moisture timelag for fire-danger rating.^{3/} whese fuel classes are the 1-, 10-, and 100-hour lasses, which correspond roughly to cylindrical

1/ Authors are, respectively, Principol Meterologist ond Research Forester, National Fireonger Roting Project, U. S. Forest Service, Rocky ountoin Forest and Range Experiment Station, ort Collins, Colorado. fuels less than 1/4 inch in diameter, 1/4 to 1 inch, and 1 to 3 inches in diameter, respectively.

In the past, these fuels have been represented by physical analogs; basswood slats for fine or 1-hour timelag fuels, half-inch ponderosa pine fuel sticks for the intermediate or 10-hour timelag fuels, and 2-inch ponderosa pine dowels for the heavier 100-hour timelag fuels (Gis-

2/ Rothermel, R. C. A mathematical model for fire spreod predictions in wildland fuels. 1971. (Unpublished report on file at N. Forest Fire Lab., U. S. Dep. Agr., Forest Serv., Missoula, Mont.)

<u>3</u>/ Fosberg, Michael A., James W. Lancaster and Mark J. Schroeder. Dead forest fuels charocterizotion by moisture timelog. (Monuscript in preparation.)

borne 1936). A computational system is needed, however, because field use of physical analogs is not always feasible, and direct measurements are seldom available when analyzing records for fire-danger ratings. Past work has produced two schemes for estimating the moisture contents of fuels in the 1-hour group. One consists of regression equations based on field measurements of basswood slats (Storey 1965), $\frac{4}{7}$ the other consists of a weighted average of the equilibrium moisture value for wood corresponding to the ambient dry bulb temperature and humidity, and the observed moisture content of a half-inch ponderosa pine fuel stick. $\frac{5}{2}$ In general, computational schemes have not been used operationally to represent the 10-hour timelag fuel moisture, although one has been developed (Storey 1965). The 100-hour timelag fuel has generally been represented by a buildup index in some form. Fosberg (1971) developed a direct computational scheme for this fuel.

Previously developed computational systems were generally not well suited for universal application because the derived relationships were based on limited ranges of environmental conditions characteristic of specific geographic areas. Thus, for nationwide application, the resultant regression equations had to be extrapolated beyond the ranges of data. This limitation is overcome by use of the general solution developed by Fosberg et al. (1970) and Fosberg (1971).

The General Theory

The basic theoretical solution for moisture gain and loss is

$$\frac{\delta m}{\Delta m} = 1 - \zeta e^{-\lambda t} \tag{1}$$

where the relationship between change in moisture content, $\delta m = m_{i+1} - m_i$, and the difference between the surface moisture content and the initial moisture content, $\Delta m = mb_{i+1} - m_i$, is a

<u>4</u> U. S. Forest Service. Washington Office, Division of Fire Control. Derivation of spread phase tables. National Fire-Danger Rating System. 54 p. 1966. (Unpublished report on file at Rocky Mt. Forest and Range Exp. Sta., U. S. Dep. Agr., Forest Serv., Fort Collins, Colo.)

<u>5</u>/ U. S. Forest Service. Wildland fire danger rating. n.d., n.p. Pac. Southwest Forest and Range Exp. Sta., Berkeley, Calif.

simple exponential function. In this expressio, is the moisture content at the end ^mi+1 the change period, i+1, m, is the moisture co. tent at the beginning, and mb;+1 is the moture content of the surface fibers at the en. is the similarity coefficient, λ is the i-7 verse of the timelag, and t is the time period over which the moisture exchange takes plac The similarity coefficient is dependent on the product λt . ζ is derived empirically and is used to insure the value of $\delta m / \Delta m$ which is cosidered a nondimensional constant. Stab: solutions exist only over the intervl $.05 < \lambda t < 0 0.5.$ This implies that, for 1-hou timelag fuels, the moisture contents may h predicted for periods of one-half hour or les Since we are interested in predictions for mu. longer periods, these short-period prediction must be assembled sequentially. To do th we solve equation (1) for the moisture content at the end of a time step i+1. δt is tl length of the time step; t=iδt.

$$\delta m = \Delta m (1 - \zeta e^{-\lambda \delta t})$$

$$m_{i+1} - m_i = (1 - \zeta e^{-\lambda \delta t}) (mb_{i+1} - m)$$

$$m = (1 - \zeta e^{-\lambda \delta t}) (mb_{i+1} - m_i) + m_i$$

For notational convenience, let $\chi = 1 - \zeta e^{-\lambda \delta t}$, the

$$m_{i+1} = \chi(mb_{i+1} - m_i) + m_i$$

 $m_{i+1} = \chi mb_{i+1} + m_i (1-\chi)$

To solve for the moisture content after number of time steps, i+0, 1, 2,--, n-1, r

He

and

$$m_1 = \chi mb_1 + m_0(1-\chi)$$

 $m_2 = \chi mb_2 + m_1(1-\chi)$
 $m_{n-1} = \chi mb_{n-1} + m_{n-2}(1-\chi)$

$$m_{p} = \chi m b_{p} + m_{p-1} (1 - \chi)$$

where the initial value for each subsequer step is the final moisture content from the previous computation. These individual solutions tions may be combined to give a solution of the general form:

$$m_n = \chi [mb_n + j = 1 (1 - \chi)^{j} mb_{n-j}] + (1 - \chi)^{n} m_{0}$$

Where j is the interval of summation; j=n-i.

Equation (3) may be simplified by first considering that no precipitation occurs. This assumption may at first seem unduly restrictive, but the effect of precipitation can be added later.

Since drying conditions preceding the time for which the fuel moisture is to be evaluated are cyclic, a consideration of that variation must be incorporated in the computation. This is accomplished by defining and computing a climatological coefficient c which is the ratio of the equilibrium moisture content at the end of time step i, me and the equilibrium moisture

content at the end of time step n, me_n

$$c_{n-j} = \frac{me_{n-j}}{me_{n}}$$

The moisture content at the immediate surface of the fuel element is governed by the environment and, for all practical purposes, is the equilibrium moisture content. Except when it is raining, m_b then can be set equal to m_a. Thus , equation (3) becomes

$$m_n = \chi [me_n + \frac{n}{2} \sum_{j=1}^{n-1} (1-\chi)^j me_{n-j}] + (1-\chi)^n m_0$$

with mo

$$m_{n} = \chi [me_{n} + me_{n} - \frac{1}{j}]^{-1} (1 - \chi)^{j} c_{n-j}] + (1 - \chi)^{n} m_{o}$$

$$m_{n} = \chi me_{n} [1 + \frac{1}{j} = \frac{1}{n} - \frac{1}{1} (1 - \chi)^{j} c_{n-j}] + (1 - \chi)^{n} m_{o} (4)$$

and the term $(1-\chi)^n$ m becomes very small and can be neglected. The precipitation effects are now added by going back to equation (1) and determining a moisture change, dmp, due to precipitation.

$$dmp_{i+1} = \chi mb_{i+1} + m_i(1-\chi)$$

6/ A loboratory experiment showed o lineor elationship between the wetting boundary conditions mb and the durotion of wetting td. The constants a and b were empirically derived from hese wetting experiments for both 1/2-inch ond ?-inch ponderoso pine dowels.

<u>1</u>/ The Kronecker delta is a mothemoticol nototion used to denote a situation where there re two or more possible conditions which are nutuolly exclusive, i.e., valid or nonvalid, exstent or nonexistent. In this case it denotes rain r no roin.

This again must be solved in series. Thus wetting becomes

$$dmp_{n} = \chi \sum_{j=1}^{n-1} \delta_{j} (1-\chi)^{j} mb_{n-j}$$
(5)

where mb is the wetting boundary condition, mb = $a+b t_{di}$ where t_{di} is the duration of the precipitation during time step i. The Kronecker delta, \mathbb{Z}^{\prime} δ_{i} , is "0" if there is no precipitation during the time step 1 and is "1" if there is precipitation. The dmp_given by equation (5) is added to the m_n from equation (4) to give the total moisture content.

Application of the General Theory to Field Problems

The solutions provided by equations (4) and (5) may be obtained for the particular cases of the 1- and 10-hour timelag fuels. The solution is obtained by specifying the similarity coefficient, ζ , from laboratory studies, and the timelag, λ^{-1} , the time increment, δt , and the climatological coefficient, c_{n-j} for a 1430 LST observation. For the 1-hour timelag fuel, 12 time steps of 1/2-hour duration were used. Thus, $\zeta=1, \lambda=1, \delta t=0.5$, and the term χ =0.3935 . The climatological coefficients are averages computed from data taken during six general observation periods of the O'Neill, Nebraska, Great Plains Study (Lettau and Davidson 1957). The standard weather shelter temperature and humidity readings were converted to equilibrium moisture content (U. S. Forest Service 1955). These coefficients (fig. 1) could then be substituted into equation (4) to give the resultant equation

$$m = 1.0329 me$$
 (6)

for a midafternoon observation.

Since the equilibrium moisture content depends only on temperature and humidity, a table readily usable in the field may be constructed (table 1). Since the temperature and humidity are measured in shelters 41/2 feet above the ground, and the moisture content of the fuel depends on the temperature and humidity of the air immediately in contact with its surface, the shelter readings must be corrected to account for the temperature and moisture lapse rates between the levels of the instruments and the surface of the fuels on sunny



Figure 1.--The climatological coefficients, c_{n-j}, for a 1430 LST observation. The data points are the coefficients calculated from the bihourly observations for six observation periods of the O'Neill, Nebraska, Great Plains study (Lettau and Davidson 1957).

days. The temperature and moisture lap: rates depend on a number of variables rt considered because of the complexity that woul result. They are windspeed, aspect, slop, stability, and the radiation absorption and emsion characteristics of the underlying surfac. The averages of values found in the literatue result in corrections of 15° F. increase in temperature and a 3° F. increase in dew poit temperature (Geiger 1957). These yield a adjusted relative humidity which is 75 percet of the shelter value.

Increases in moisture content due to pcipitation are difficult to compute for the 1-hor timelag fuel because, first, precipitation duration must be known to the nearest half-hour, an, second, the duration must be applied to te particular time steps in which it occurre. The second difficulty is the most restrictie because it would require solution of the seris or a very large number of tables to provie for all contingencies. Neither of these as practical. A straightforward alternative is a assume that, when it is raining, the fues are at fiber saturation or 30 percent moistue content.

Calculation of the 10-hour timelag fuel moture followed the same procedures except tht six 4-hour time steps were used. Thus $\delta t=0.1$, and $\zeta=.98$, giving a value of $\chi=.343$. The climatological coefficients were determined from the same source and in the same mannas for the 1-hour timelag fuels. This gives

State of	weather 1/									Rela	ative	humi	dity	(perc	ent)							
Code 0-1	Code 2-9	0	5	10	15	20	25	30	35	40	45	50	55	60	65	70	75	80	85	90	95	
Temperature	Temperature	4	9	14	19	24	29	34	39	44	49	↓ 54	↓ 59	64	¢ 69	74	* 79	* 84	¥ 89	94	99	1
10→29 ≻ 30→49 ≥ 50→69 ≥		1 1 1	2 2 2	2 2 2	3 3 3	4 4 4	5 5 5	5 5 5	6 6	7 7 6	8 7 7	8 7 7	8 8 8	9 9 8	9 9 9	10 10 9	11 10 10	12 11 11	12 12 12	13 13 12	13 13 12	
⊃ 70→89 ∽ 90→109 109+		1 1 1]	2 2 2	2 2 2	3 3 3	4 4 4	5 4 4	5 5 5	6 6 6	7 7 7	7 7 7	8 8 8	8 8 8	8 8 8	9 9 9	10 10 10	10 10 10	11 11 11	12 12 12	12 12 12	
	10→29 ≻ 30→49 □ 50→69 ⊃	1 1 1	2 2 2	4 3 3	5 4 4	5 5 5	6 6 6	7 7 6	8 8 8	9 9 8	10 9 9	11 11 10	12 11 11	12 12 11	14 13 12	15 14 14	17 16 16	19 18 17	22 21 20	25 24 23	25+ 25+ 25+	+
	C 70→89 → 90→109 C 109+	1	2 2 2	3 3 2	4 3 3	4 4 4	5 5 5	6 6	7 7 6	8 8 8	9 9 8	10 9 9	10 10 9	11 10 10	12 11 11	13 13 12	15 14 14	17 16 16	20 19 19	23 22 21	25+ 25 24	

Table 1.--One-hour timelag fuel moisture (percent)

I/ In recording fire-weather observational data, the "state of weather" code 0 indicates a clear sky and 1 indicates 5/1 or less cloud cover; both are in the general condition "Sunny." 2 through 9 indicate more than 5/10s cloud cover and various conditions of precipitation, generally included here under "cloudy."

prediction equation for the moisture content of the 10-hour timelag fuels of

$$m = 1.2815 me$$
 (7)

for a midafternoon observation. As with the 1-hour timelag fuel, shelter readings were corrected to account for temperature and humidity profiles on sunny days.

The effect of precipitation on the 10-hour timelag fuel was determined by considering precipitation durations of 1 to 4 hours in each of the six periods beginning at the time of the observation used to rate the day, usually in the early afternoon. These increases in moisture content were sufficiently stable to allow the 24-hour period from one observation to the next to be split into a first 16-hour period and a final 8-hour period, which is much more practical for field use where accurate rainfall occurrence records are not easily attainable. The table for field use (table 2) is similar in format to that used to calculate the 1-hour timelag fuel moisture. If precipitation occurs, part B of the table is used, and the correction for precipitation is added to the results derived from part A.

Certain errors result when the computations are made with data from the tables generated for field use. The final term in equation (4) is not always negligible for the 10-hour timelag fuel. The error made in neglecting this term becomes noticeable only when the moisture content is well above fiber saturation, a situation that is not important in fire-danger rating, however, since fuels with moisture contents above this value can be considered, for all practical purposes, to be fireproof. Breaking the day

		7/	
2 2	nt	Δ1/	

Table	2 Ton-hour	timelao	fuol	moisture	(porcent)	
lable	2len-nour	timelag	Tuel	moisture	(percent)	

al C A.																						
State	e of weather									Re1	ative	humi	dity	(perc	ent)							
Code 0-1	Code 2-9	0	5	10	15	20	25	30	35	40	45	50	55	60	65	70	75	80	85	90	95	100
emperatur	re Temperature	<u> </u>	9	14	19	24	29	34	39	44	49	54	59	64	69	74	79	84	89	94	99	100
10→29 → 30→49 = 50→69))	1 1 1	2 2 2	4 3 3	5 5 4	6 6 5	6 6 6	7 7 7	8 8 8	9 9 8	9 9 9	10 10 10	11 11 11	12 12 11	13 12 12	14 13 13	14 14 13	15 15 14	16 16 15	17 17 16	18 18 17	20 20 19
≥ ⊃ 70→89 ∽ 90→10 109+))9	1 1 1	1 1 1	3 3 3	4 4 3	5 4 4	5 5 5	6 6 6	7 7 7	8 8 7	8 8 8	9 9 9	10 10 10	11 11 10	12 11 11	12 12 11	13 12 12	14 13 13	14 13 13	16 15 15	16 16 15	18 18 17
	10→29 ≻ 30→49 ⊆ 50→69	1 1 1	2 2 2	5 5 4	6 6 5	7 7 6	8 8 7	9 9 8	10 10 9	11 11 10	12 12 11	13 13 1 3	14 14 13	15 15 14	17 16 16	18 18 17	20 20 19	23 23 22	25+ 25 24	25+ 25+ 25+	25+ 25+ 25+	25+ 25+ 25+
	⊃ 0 70→89 ∟ 90→109 0 109+	1 9 1 1	2 2 2	4 3 3	5 4 4	6 5 5	7 7 6	8 8 7	9 9 8	10 10 9	11 11 10	12 11 11	13 12 12	14 13 13	15 14 14	16 16 15	18 18 17	21 20 20	24 23 22	25+ 25+ 25	25+ 25+ 25+	25+ 25+ 25+
		Part	8 <u>2</u> /																			
	· · · · · · · · · · · · · · · · · · ·	Time Precipitation duration (hours)									-											
		precipitation occurred			1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16		
		8asic observation yesterday to 0600 today				2	4	7	9	11	14	16	18	20	23	25	25+	25+	25+	25+	25+	
0600 today to basic observation today				7	15	22	25+	25+	25+	25+	25+											
		_												·								

1/ If no precipitation has occurred since basic observation time yesterday, today's 10-hour timelag fuel moisture is read irectly from this part of the table.

2/ When precipitation occurs, add the results from this part of the table to the results of part A. The sum is today's)-hour timelag fuel moisture value. into 16-hour and 8-hour periods instead of six 4-hour periods for computing the contributions of rain to the 10-hour timelag fuel moisture accounts for much of the error in this computation. The reason is that the magnitude of the precipitation contribution to the final answer is highly dependent on when the precipitation occurs. The error is such that short-period rainfall effects are overestimated if they occur 16 hours or longer before the observation, and are underestimated if they occur within 4 hours of observation time.

Evaluation and Comparison of the Predictions

The 1-hour timelag fuel moisture predictions have not been compared to field data. Instead they are compared to the fine fuel moisture cal culations used in the wildland fire-danger system used in California and to the fine fuel moisture calculations developed by Storey (1965) and used in the 1964 version of the National Fire-Dange Rating System. These comparisons (fig. 2 show that predictions developed here comparwell with both in general, but that under condi



tions of low relative humidity, they are more nearly like the wildland system and that under periods of high humidity, they are more like the equations developed by Storey. This is a desirable feature, since the wildland system was developed from data taken in arid regions and the equations developed by Storey are based on data collected in humid regions.

The 10-hour timelag fuel moisture calculations were compared directly with the halfinch stick observations and with Storey's prediction equation as modified by Schroeder (1969) (fig. 3). Comparison with the Storey-Schroeder equation shows reasonable agreement except after periods of precipitation. This is to be expected since the Storey-Schroeder equation does not consider precipitation duration. Comparison with the observed half-inch stick moisture contents is also reasonable provided one considers (1) the limitations introduced by the assumptions made in predicting the contribution of precipitation, and (2) the fact that the halfinch sticks have timelags varying from 12 to 15 hours.⁸/

<u>8</u> Personal communication with William Fischer, Northern Forest Fire Laboratory, Missoula, Montana.



Summary

Prediction equations for the 1- and 10-hour timelag fuel moistures based on diffusion theory show good agreement with existing methods of computing these values. To insure computational stability, the prediction consists of solving the equations for short time periods and assembling these solutions into a final answer. The 1-hour timelag fuel moisture prediction equation uses 12 steps of 1/2 hour each; the 10-hour uses six steps of 4 hours each.

For the derivation of the tables used in the National Fire-Danger Rating System now being introduced, a diurnal cycle of temperature and humidity characteristic of continental climates was used. A principal advantage of this prediction approach is that tables can be derived specifically for areas which have a radically different diurnal weather cycle—areas which are subjected to marine air incursions, for example. This flexibility stands in sharp contrast to existing systems which exhibit strong bias toward the climatic regions in which they were developed.

The computed 1-hour timelag fuel moisture values compare well under conditions of low humidities with those derived from the California wildland system, and under high humidity conditions with those derived from the 1964 version of the National Fire-Danger Rating System.

The computed 10-hour timelag fuel moisture values compare well with field data taken from 1/2-inch ponderosa pine fuel moisture sticks.

Literature Cited

Fosberg, Michael A.

1971. Moisture content calculations fo the 100-hour timelag fuel in fire-dange rating. USDA Forest Serv., Res. Not RM-199, 7 p. Rocky Mt. Forest an Range Exp. Sta., Fort Collins, Colo _____, James W. Lancaster, and Mark J.

Schroeder.

1970. Fuel moisture response—drying relationships under standard and field corditions. Forest Sci. 16: 121-128.

Geiger, Rudolf.

1965. The climate near the ground. Revised ed., 611 p. Cambridge, Mass Harvard Univ. Press.

Gisborne, H. T.

- 1936. Measuring fire weather and fores inflammability. U. S. Dep. Agr. Cir 398, 59 p.
- Lettau, Heinz H., and Ben Davidson, [Ed
 - 1957. Exploring the atmosphere's first mile v. 2: Site description and data tabi lation. p. 377-578. N.Y.: Pergamo Press.

Schroeder, Mark J.

1969. Critical fire weather patterns in th conterminous United States. U. S. Dej Commer. ESSA Tech. Rep. WB 8, 31 j

Storey, T. G.

- 1965. Estimating the fuel moisture conter of indicator sticks from selected weather variables. U.S. Forest Serv. Res. Pa PSW-26, 14 p. Pac. Southwest Forer and Range Exp. Sta., Berkeley, Cali
- U. S. Forest Service. Forest Products Laboratory 1955. Wood Handbook. U. S. Dep. Ag Agr. Handb. 72, 528 p.

USDA FOREST SERVICE RESEARCH NOTE RM- 208

REST SERVICE S. DEPARTMENT OF AGRICULTURE

MAY 26 1972

E

5

KY MOUNTAIN FOREST AND RANGE FERING INT STATIO

Rearing and Training Deer for Food Habits Studies

Donald W. Reichert¹

Wild does ore tropped in winter ond held until ofter fowning. Fowns ore left with the doe ot least 12 hours to assure feeding of colostrum, but less than 24 hours to prevent development of wildness. Reliance on the human trainer develops through bottle feeding and frequent contact. Initial training for field use requires 4 to 6 weeks, but continuous rehearsal is necessary.

Keywords: <u>Odocoileus hemionus hemionus</u>, deer, wildlife monogement, forest-gome monogement relations.

The study of food habits is a major research activity in wildlife ecology. Most of the work in this field has involved analysis of stomach contents or feces, or observation of wild animals. But in an effort to acquire more exact information about specific habitats, many workers have used tame animals—for example, Dzieciolowski (1966) observed tame red deer, Bergerud and Nolan (1970) caribou, Wallmo (1951) and Hoover (1971) pronghorn antelope. Healy (1967), McMahan (1964), Wallmo and Neff (1968), and Watts (1964) discussed the use of deer (Odocoileus spp.) for such purposes.

This Note reviews the methods we have used to rear and train Rocky Mountain mule deer (O. hemionus hemionus) for use in food habits studies and grazing experiments.

Acquisition and Initial Handling of Fawns

Over a period of 5 years we have obtained newborn fawns that were captured in the wild, born in pens from wild does trapped the preceding winter, or born of does that were raised in pens. We have found no differences in the adaptability of fawns from these sources. We learned early, however, that fawns left with their mothers more than 2 or 3 days, whether in the woods or in pens, usually are too wild

¹Range Research Technician, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University. to train. Yet, if we take fawns from penned does as soon as they are cleaned and able to stand, we have high incidence of sickness and mortality. Best results are obtained if the fawn is left with its dam for at least 12 hours but less than 24 hours. This permits the fawn to suckle and obtain colostrum, but exposes it to the surrogate mother (trainer and bottle) before fear of humans is imprinted.

Most of our fawns have been born late at night or early in the morning. As soon after birth as possible, usually within 3 to 6 hours, tincture of iodine is applied to the navel to prevent infection. During the first day the fawns are closely observed to assure that they are being nursed. If they are rejected or unable to nurse, they are taken immediately and bottle fed. While we have fed cow colostrum to sucking fawns, we have more confidence in natural colostrum. Doe's milk contains colostrum at a relatively high level and is rich in vitamin A for 3 days (Youatt et al. 1965). After 12 hours, however, antibodies of colostrum are no longer beneficial to the nursing fawn (personal communication, Dr. David Varra, Veterinary Science Department, Colorado State University).

In our first attempts, the parturient does were in pens at Fort Collins, Colorado, and the fawns were raised in a residential back yard. Because of high incidence of disease and mortality, we subsequently trapped wild does in winter and placed them in a pen constructed on nearby winter range. As the fawns were born they were removed to pens on summer range at the Fraser Experimental Forest. Several pens of 4-foot-high snowfence, each about 50 by 50 feet in size, were constructed so that two to four fawns could be kept in each with a distance of 20 to 30 feet between pens to minimize possible contagion. These pens are in a forest stand and contain a variety of natural forages. We have had very little disease and no mortality at this site. However, during 1971, our cooperators in the Department of Fishery and Wildlife Biology, Colorado State University, have also had considerable success with fawns born and raised in pens at Fort Collins.

Feeding

There is some published information on the composition of deer milk (Kitts et al. 1956 for black-tailed deer, <u>Odocoileus hemionus</u> <u>columbianus</u>; Silver 1961, and Youatt et al. 1965 for white-tailed deer, <u>Odocoileus virginianus</u>). However, feeding formulas recommended in these and other reports (Aldredge 1971, Murphy 1960, Trainer 1962, Long et al. 1961) are so contradictory they are not helpful. Likewise, the successes and failures of others with whom we have had personal contact have little in common.

We have tried a variety of formulas, and have had best results with one made up of five parts evaporated canned milk and three parts water. We add 0.3 cc. of pediatric vitamins to two feedings each day to provide adequate vitamins A and C. Quantities per feeding and feeding schedules are shown in figure 1. Eight-ounce plastic baby bottles are used; filled to capacity they hold 10 ounces. Because fawns are voracious nursers (fig. 2), the nipple holes are slightly enlarged to accommodate their appetite. All milk utensils are washed and sterilized in boiling water prior to each feeding.

We consider "tender loving care" (fig. 2) to be an essential element throughout the rearing period. At each feeding, the trainer takes extra time to bestow some affection on each fawn.



Figure 1.--Daily time schedule and cumulative amount of special formula bottle-fed to each fawn from second day following birth until weaned. Formula was five parts evaporated canned milk, three parts water; 0.33 cc. of pediatric vitamins added to two feedings each day.



Figure 2.--Trainer fondles each fawn at each feeding to tame and train it for field use. (Photos courtesy of Colorado Game, Fish and Parks Div.)

At about 2 weeks of age the fawns begin to graze natural forage available in their pens. At this time a bucket of water is placed in each pen. At 1 month a small amount of commercial lamb creep feed is placed in each pen; the amount is gradually increased until it is available ad libitum. At 2 months the creep feed is mixed 50/50 with a specially made ration consisting of ground chopped corn, barley, milo, and bran. Molasses and Purina² special protein supplements are also added. Protein content of this ration is 20 percent. From 2 to 3 months the proportion of creep feed is reduced and finally eliminated. Alfalfa hay is introduced at about 1 month.

Sickness

Dietary upsets and bacterial infections resulting in diarrhea are the only common sicknesses we have encountered. Kramer et al. (1971) reported three strains of <u>Escherichia coli</u> as causing high mortality in our fawns in 1969. <u>Salmonella</u> and <u>Clostridium</u> were isolated from some of our fawns in 1968. <u>Salmonella</u> has been reported as a common pathogen in white-tailed deer fawns (Cook et al. 1971, Debbie 1968, Robinson and Marburger 1970).

Diagnosis and proper treatment of fawns with these bacterial infections have not yet been resolved, nor do we have conclusive recommendations for the recognition and treatment of diarrhea caused by improper diet. However, we have developed a number of lay practices. The fawns are closely observed to insure early recognition of digestive upset or infection. At each feeding, the anal and rump areas of animals with diarrhea are cleaned with a wet sponge and dry napkin, primarily to minimize fly contact. Pens are cleaned of droppings at least once a day. If possible, sick animals are transferred to a separate pen. When we see an apparent dietary problem, one teaspoon of Corrective Mixture, a product of Massengill Co., is added to the milk twice daily. Neomix Plus, a product of the Upjohn Co., also appears to be effective for diarrhea control.

²Trade names and company names are used for the benefit of the reader and do not imply endorsement or preferential treatment by the U. S. Department of Agriculture.

Training for Field Use

Our training program has five major objectives:

- 1. To establish the deer's confidence in and reliance on the trainer.
- 2. To teach the deer to follow the trainer, an aptitude which comes somewhat naturally from the first.
- 3. To teach the deer to accept the placement and removal of a harness.
- 4. To train the deer to accept leading with a rope attached to the harness.
- 5. To train the deer to load in and out of, and ride in, the truck used for transportation to study area.

The first objective is accomplished by acquiring the fawn at an early age, by the feeding program, and by frequent empathetic contact throughout the deer's life. Empathy is important, but you either have it or you do not, and not much more can be said about it. In order for the deer to become adequately imprinted, it is imperative that one and not more than two people be responsible for all the rearing and training work. However, a general requirement applicable throughout is



that all activities around the deer be conducted as slowly, patiently, and quietly as possible.

At 10 to 14 days of age, fawns are let out of the pen to follow the trainer on walks in the field. At this age, the fawn's attachment to the trainer should be comparable to that of a normal fawn to its mother.

Harness training begins at the same time. Healy (1967) and Neff (1967) describe deer harnesses from which our present model evolved. Two 1/8- by 1-inch nylon straps, one around the base of the neck and the other around the body just behind the shoulders, are connected dorsally by a third strap sewed to the neckpiece and connected by a snap to a ring on the body piece (fig. 3). Five to six harnesses of increasing size are needed to accommodate the deer from age 2 weeks to 2 years, after which growth is negligible.

While Neff (personal communication) saw advantages in a ventral connection of the harness pieces and leashing at the brisket, we have found the dorsal connection and leashing from above the shoulder to provide better control.

Initially only the neckpiece is used on the fawn until it is obvious that the entire harness would be accepted without fear. The harness is then put on and removed several times each day until this has become a familiar routine. Deer are never left harnessed and unattended because of the chances of strangulation. Leading is a crucial phase of training, both for the

Figure 3.--Harness training begins when fawn is 10 to 14 days old. Two-piece harness and leash are used to teach the tamed deer to lead.



deer and the handler. The deer must learn to accept some restraint, but is inherently capable of tolerating only a limited amount. We use a 12-foot, 3/8-inch soft nylon rope for a leash. The rope is usually held 1 to 2 feet from the harness, at most 3 feet, and the additional length is used solely for emergency situations. This position permits gentle guidance in any direction, provides the opportunity to release tension quickly without losing control, and minimizes the chance of the rope entangling the deer. The dorsal attachment of the leash results in a lifting pressure on the chest which the deer seem to accept without panicking. Very little tension is felt around the neck, which appears to be important. A gentle push on the rump helps guide the deer forward or to either side (fig. 4).

Training to load, ride, and unload is begun at about 10 days by enticing two fawns at a time into the truck at feeding periods with the nursing bottle. After being fed, petted, and played with in the truck on several occasions they lose their fear of the truck. They are then taken on short rides to get them accustomed to the movement of the vehicle and learn that the experience ends without harm.

A truck with a closed canopy, such as our custom-built unit, is imperative (fig. 4).



Figure 4.--Tamed deer willingly leave and return to the canopy-covered utilitybed pickup truck used to transport them to and from the study area.



Next, the deer are taken in pairs on simulated field trials. They are harnessed, led to the truck with leash attached, loaded and driven to an unfamiliar location where they are released and allowed to wander and graze at will for 1/2 to 1 hour. During this period the leash is not used. The trainer then trots or walks at a fast pace back to the truck. If the early conditioning has been successful, the deer willingly follow the trainer to the truck where the leash is attached to facilitate loading. Many deer leap in the truck before the leash is attached.

This field training procedure is rehearsed at least once a day with each deer over a period of 4 to 6 weeks. The total training program is completed within 2 months. It must be rehearsed routinely, however, at least once and preferably twice a week throughout the deer's life to maintain an acceptable level of compliance. While we have maintained trained deer only to 2 years of age, D. J. Neff (personal communication) has used tame deer up to 5 years of age.

Some deer have an inherent wildness and never become tractable enough for use. At about 2 months of age these deer can be recognized and eliminated. Males will become intractable at yearling age if not castrated. We castrate with an elastrator and bands at about 3 months.

Deer remain in the handler's control in the field primarily because they do not like to be separated from their human companion. If the handler follows a deer, it will choose its own route and rate of travel (fig. 5). If the handler walks away—for example, to another study or back to the truck—the deer will follow. Low bleating sounds, with which the deer have been acquainted from birth, tend to reassure them and persuade them to follow.

Of 22 deer that we have raised and trained for this work, only two—which we feel were inherently unsuited—failed to adapt to our needs.

Literature Cited

Alldredge, Bill.

1971. Those bottle fawns. Colo. Outdoors 20(3): 19-20.

- Bergerud, Arthur T., and Michael J. Nolan. 1970. Food habits of hand-reared caribou <u>Rangifer tarandus L. in Newfoundland.</u> <u>Oikos [Copenhagen]</u> 21: 348-350.
- Cook, R. S., M. White, D. O. Trainer, and W. C. Glazner.

1971. Mortality of young white-tailed deer

fawns in south Texas. J. Wildl. Manage. 35: 47-56.

W

Wa

Yo

- Debbie, J. G.
 - 1968. Salmonella typhimurium infections in captive white-tailed deer fawns. Wildl. Dis. Assoc. Bull. 4, p. 12.
- Dzieciolowski, R.
 - 1966. The quantity, quality and seasonal variation of food resources available to red deer in various conditions of forest management. 11 + VII p. For. Res. Inst., Warsaw.
- Healy, William M.
 - 1967. Forage preferences of captive deer while free ranging in the Allegheny National Forest. 93 p. M.S. Thesis, Pa. State Univ., Univ. Park.

Hoover, John P.

- 1971. Food habits of pronghorn antelope on Pawnee National Grasslands, 1970.289 p. M. S. Thesis, Colo. State Univ., Fort Collins.
- Kitts, W. D., I. McT. Cowan, J. Bandy, and A. J. Wood.
 - 1956. The immediate post-natal growth in the columbian black-tailed deer in relation to the composition of the milk of the doe. J. Wildl. Manage. 20: 212-214.
- Kramer, Theodore T., J. G. Nagy, and T. A. Barber.
 - 1971. Diarrhea in captive mule deer fawns attributed to <u>Escherichia coli</u>. J. Wildl. Manage. 35: 205-209.
- Long, T. A., R. L. Cowan, C. W. Wolfe, and R. W. Swift.
 - 1960. Feeding the white-tailed deer fawn. Pa. Agr. Exp. Stn., Pa. Coop. Wildl. Res. Unit Pap. 102: 94-95.
- McMahan, C. A.

1964. Comparative food habits of deer and three classes of livestock. J. Wildl. Manage. 28: 798-808.

- Murphy, Dean A.
 - 1960. Rearing and breeding white-tailed fawns in captivity. J. Wildl. Manage. 24: 439-440.
- Neff, D. J.
 - 1967. Field feeding studies with tame deer. N. Mex.-Ariz. Sect., Wildlife Soc. Proc. 6: 68-77.
- Robinson, R. M., and R. G. Marburger.
 - 1970. Salmonellosis in fawns. Tex. Parks and Wildl. Dep. Completion Rep., Proj. W-93-R-4, Job 9, 11 p.
- Silver, IIelenette.
 - 1961. Deer milk compared with substitute milk for fawns. J. Wildl. Manage. 25: 66-70.

Trainer, Daniel O.

- 1962. The rearing of white-tailed deer fawns in captivity. J. Wildl. Manage. 26: 340-341.
- Wallmo, O. C.
 - 1951. Fort Huachuca wildlife area investigations. Ariz. Game and Fish Dep. Completion Rep. W-46-R1, Job 63, 100 p. _____, and D. J. Neff.
 - 1968. Direct observations of tamed deer to measure their consumption of natural forage. p. 105-110. In Range and Wildlife Habitat Evaluation. U.S. Dep. Agric. Misc. Publ. 1147, 220 p.
- Watts, C. R.
 - 1964. Forage preferences of captive deer while free ranging in a mixed oak forest.65 p. M.S. Thesis, Pa. State Univ., Univ. Park.
- Youatt, William G., L. J. Verme, and D. E. Ullrey.
 - 1965. Composition of milk and blood in nursing white-tailed does and blood composition of their fawns. J. Wildl. Manage. 29: 79-83.

Figure 5.--Trainer observes and tape records food habits of tamed deer. (Photo below courtesy of Colorado Game, Fish and Parks Div.)





179

USDA FOREST SERVICE RESEARCH NOTE RM-209

26

TECH.

REST SERVICE DEPARTMENT OF AGRICULTURE

Y MOUNTAIN FOREST AND RANGE EX

Development of Siberian and Dahurian Larches

Richard A. Cunningham¹

A 10-yeor test of trees grown in North Dokata from three Siberian larch, one Dahurion lorch, and twa hybrid larch seed saurces indicated that trees from two Siberion origins moy be suitable far windbreak plantings in the northern Great Plains.

Keywords: Larix sibirico, provenonce test, shelterbelt plantings.

Siberian larch (Larix sibirica Ledeb.) has ot been planted extensively in Northern Great lains windbreaks, although limited trials inicated it may be well suited for windbreak antings.² Potentially a large tree, Siberian rch could be used as the tallest member of a sultiple-row shelterbelt. In trials at Indian tead, Saskatchewan, block plantings of Siberian rch attained 66 feet in height and 9.1 inches iameter at breast height 56 years after plantng.³

Limited trials with Dahurian larch (Larix melini (Rupr.) Litvin.) have indicated the rigins tested were not suitable sources of eed for planting in North Dakota.²

Siberian and Dahurian larch also have coniderable ornamental value as a result of their eciduous growth habit, unique among the onifers. Their seasonal change of foliage rom a pale green in the spring to a pastel

¹Associate Plant Geneticist, located at the Shelterelt Laboratory, Bottineau, in cooperation with North akota State University - Bottineau Branch and Institute f Forestry. Station's central headquarters maintained t Fort Collins in cooperation with Colorado State Uniersity.

ersity. ²George, Ernest. Tree and shrub species for the Iorthern Great Plains. U.S. Dep. Agric. Circ. 912, 46 p. 953.

³Cram, W. H., A. C. Thompson, and C. H. Linduist. Nursery production investigations. p. 24. In summary Report for the Tree Nursery, P.F.R.A., Canada P. Agric., Indian Head, Saskatchewan. 1964. yellow in the autumn makes them highly desirable where esthetic appeal is of high priority.

To investigate further the potential of Siberian and Dahurian larches for windbreaks, the Lake States (now North Central) Forest Experiment Station initiated a seed source study in 1961.

Methods

Seeds of Larix sibirica, L. gmelini, and L. sibirica x gmelini, representing six different origins, were collected in 1954-56 in the U.S.S.R. (fig. 1). They were sown in the spring of 1957 in the Hugo Sauer Nursery of the USDA Forest Service, near Rhinelander, Wisconsin (table 1).

The stock was lifted as 2-2 transplants in the spring of 1961 and shipped to the Denbigh Experimental Forest, North Dakota, for field planting. The trees were planted at a spacing of 14 by 14 feet in square 4-tree plots replicated 10 times in a random complete-block design. White spruce (Picea glauca (Moench) Voss) 2-2 transplants (Black Hills seed source) were interplanted as fillers to reduce the overall spacing to 7 by 7 feet. The soil was a deep loamy sand with a depth to water table of approximately 10 feet. The ground cover of native grass was plowed and disked in the year prior to planting, and was disked again immediately before planting.

Seed source number	Larix	Locality of origin	North latitude	East longitude
656	gmelini	Amurskaya Province, Mazonovski Dist., Mazonovski Forest; elev. 200 m.	51°31'	129°
658	sibirica	Tuvinskaya Autonomous Prov., BarunKhemchikski Dist.	51°	92°
659	sibirica	Altaiskaya Mountain Autonomous Prov., Upper Katunski Forest; elev. 1600 m.	50°	86°
660	sibirica	Altaiskaya Mountain Autonomous Prov., Upper Katunski Forest; elev. 1300 m.	50°	86°
662	sibirica x gmelini	Sverdlovskaya Prov., Sinyachikhinski Dist., Trans-Urals; elev. 150 m.	58°	62°
663	sibirica x gmelini	Arkhangelskaya Prov., Upper Toemski Dist., Vyiski Forest	62°	46°



Figure 1.--Locations in U.S.S.R. of the six origins of Larix seed.
The planting stock had broken dormancy before it was lifted from the nursery in Wisconsin. Terminal and lateral buds had swollen and new foliage had appeared.

Weather conditions at the time the trees were planted were nearly ideal, but drought conditions prevailed throughout most of the growing season in 1961. The effects of this drought, combined with those due to early flushing, resulted in poor survival the first year. Replanting in 1962 and 1963 replaced some of the early losses, but there was insufficient planting stock to replace them all. Damage and losses from deer browsing and rubbing have also reduced the growth and survival of trees in the plantation.

Results

Survival

Trees of the Larix gmelini source and of one L. sibirica x gmelini hybrid source survived very poorly and were each represented by only one remaining tree (table 2). Survival of trees from the other hybrid seed source averaged 20.0 percent. Trees of the <u>Larix sibirica</u> seed sources from Tuvinskaya Province (658) and from Altaiskaya Mountain Province (659) survived moderately well. Trees of another seed source from a slightly lower elevation in Altaiskaya Mountain Province (660) suffered high mortality. Such survival differences among trees from narrowly separated origins emphasizes the importance of choosing a suitable seed source from a relatively limited geographic area.

Growth

Only three of the six origins were represented by sufficient numbers of trees to be included in an analysis of variance of total height and leader growth (table 2).

Differences among seed source means for total height and leader growth were not significant. Trees of <u>Larix sibirica</u> from the Tuvinskaya Province averaged the tallest and produced the most leader growth. Trees from the other two origins ranked nearly the same.

Table 2.--Percent survival and mean growth of two larch species and their naturally occurring

hybrid 10 years after planting on Denbigh Experimental Forest, North Dakota

_							
				Growth			
Se	ed source number	Number planted including replants	Survival	Total height	Leader (1970)		
			Percent	Feet	Feet		
	659	65	$\frac{1}{42.2}$ a	6.9	1.6		
	658	79	33.0 ab	7.9	2.2		
	662	68	20.0 bc	7.1	1.5		
	660	40	7.5 cd	(<u>2</u> /)	(<u>2</u> /)		
	663	40	2.5 cd	(<u>2</u> /)	(2/)		
	656	80	1.1 d	(<u>2</u> /)	(<u>2</u> /)		

Numbers followed by the same letter suffix (a, b, c, or d) do not differ significantly at the 5 percent level (Duncan's multiple range test).

2/ Insufficient survival to provide meaningful values.

Conclusions and Recommendations

Although the overall survival of the plantation was poor (17.7 percent), trees from two of the <u>Larix sibirica</u> origins survived adequately and can be considered suitable sources of future seed supplies for windbreak plantings of this species in the Northern Great Plains. Trees from the <u>Larix gmelini</u> and <u>L. sibirica x gmelini</u> origins survived very poorly and cannot be recommended, on the basis of this test, for further use in this region.

Total heights after 10 years in the field are unimpressive, but the averages for current growth are encouraging. The average height growth of 1.5 to 2.2 feet likely represents a minimal estimate of the growth potential of <u>Larix sibirica</u>. Many of the trees measured had been heavily damaged by deer for several years in succession. Such damage not only reduced measurable current-year growth, but more importantly, reduced the tree's vigor and subsequently its growth the following year. Some trees with terminal leaders above the deer browse-line put on spectacular growth. One individual from source 658 grew 4.49 feet in 1970. Preferential browsing by deer among seed sources was not evident.

The results reported here are based on only a limited number of seed origins. The difficulty in procuring a representative sample of seed sources from the natural range of <u>Larix sibirica</u> makes it nearly impossible to conduct a comprehensive provenance study of the species. Problems in identifying the precise origin of seeds introduced earlier into the United States and Canada further complicate attempts to study variation in <u>Larix sibirica</u>.

Some of the trees in this study have begun to produce cones. Attempts will be made to locate as many other origins of <u>Larix sibirica</u> as possible for inclusion in a breeding program designed to improve the suitability of this promising species for windbreak planting in the Northern Great Plains.

72

USDA FOREST SERVICE RESEARCH NOTE RM-²¹⁰

1970

26

5.7. TECH. &

REET SERVICE S DEPATTMENT OF AGAI DILTURE

KY MOUNTAIN FOREST AND RANGE EXPERIM

Throughfall and Stemflow Relationships in Second-Growth Ponderosa Pine in the Black Hills

Howard K. Orr¹



Keywords: Watershed management, hydrology, Pinus ponderosa.

Variabilities of throughfall and stemflow have been variously attributed to random error (Stout and McMahon 1961), tree parameters, or characteristics of the forest canopy. In their extensive review of interception studies in mature hardwoods, Helvey and Patric (1965a) concluded there is no consistent evidence that interception losses are greatly affected by a variety of canopy densities. They go on to say, however, that failure to show variations in throughfall has probably been due more to failure of sampling methods to adequately measure variation than to lack of variation itself. They further maintain that throughfall under mature hardwoods must be inversely proportional to canopy density. The same logic must also apply to conifers.

Stout and McMahon (1961) conclude that amount of throughfall under a specific tree may vary with position or direction of the

Hydrologist, Rocky Mountain Forest and Range Experiment Station, located at Rapid City, South Dakota, in cooperation with South Dakota School of Mines and Technology; Station's central headquarters maintained at Fort Collins, in cooperation with Colorado State University. sampling point from the trunk. Their findings agree in general with earlier works reported by Beall (1934), Ovington (1954), and Geiger (1957). Such variations have been attributed to density of foliage immediately above the gage (Horton 1919). Most such conclusions, though logical, are not well supported, and, as pointed out by Helvey and Patric (1965a), do not adequately define relationships of an interlaced forest canopy, especially where there is more than one canopy level.

Stemflow is, as a rule, more variable than throughfall. Helvey and Patric (1965b) attribute this greater variability to the endless variety of branch arrangements and bark roughness between trees. In some studies there have been no strong correlations of several tree dimensions with stemflow (Black 1957). In a number of other studies summarized by Helvey and Patric (1965a), stemflow has been definitely associated with such factors as bark roughness, trunk diameter, and height of crown above the general canopy level. Lawson (1967) concluded that addition of a tree size variable greatly improved stemflow predictions for both pines and hardwoods. Opportunity for further analysis of the influence of canopy and tree variables on throughfall and stemflow was provided by measurements taken in connection with a study of soil moisture trends after clearcutting and thinning in a second-growth ponderosa pine stand in the Black Hills (Orr 1968). The accumulating evidence that interception reduces transpiration to some degree (Rutter 1968) makes it even more important that the throughfall and stemflow processes be understood and accounted for in hydrologic analyses.

Study Area

Throughfall was measured on three 30- by 30-foot subplots each in a 120- by 150-foot thinned plot and in an adjacent unthinned plot in second-growth ponderosa pine about 70 years old. The thinned stand had 435 trees per acre averaging 36 feet tall and 5.8 inches diameter, breast high (d.b.h.). The adjacent unthinned stand contained 2,885 trees per acre averaging 29 feet tall and 3.5 inches d.b.h.



The plots were on the lower and mor gently sloping (9 percent) portion of a stee north- to northeast-facing slope. Soils appeare to have developed in place from limeston parent material. Site index is between 70 and 75, near maximum for ponderosa pine in th Black Hills. Precipitation averaged 21.3 inche per year over a 5-year period. Precipitation usually is minimum during the winter, build to a maximum in June, and declines gradually through the summer and fall.

Methods

Throughfall was measured with two standard 8-inch cans rotated about a system of 10 ran dom points on each of the three subplots in each of the two treatments. Hence, 30 point: were sampled in each treatment. Measure ments were taken yearlong at minimum 1-weel



Two standard 8-inch cans were rotated about a system of 10 random points of each of three subplots in each of two treatments to measure throughfall. ntervals for 3 years. Occasional in-between neasurements were taken in case of large storms. Gages were weighed and contents onverted to inches depth. The two gages on each subplot were moved to another pair of points after any measurement period in which gross precipitation equaled or exceeded 0.05 inch. Because gages were located at only wo of 10 sampling points per subplot at any given time, there are five different sets of precipitation data, each representing a different set of six gage points.

Stemflow was collected in copper collars attached to the trees and sealed with plastic cement. Collar openings were about one-half nch. The water was piped to 6-gallon concainers and weighed for each tree. Stemflow was measured for 2 years.

Gross precipitation was measured with both a recording and standard gage in a nearby forest opening with minimum 45° clearance, and in one standard gage near the center of a 120- by 150-foot clearcut plot adjacent to the chinned and unthinned plots. Oil was used in all gages to minimize evaporation.

Canopy was photographed from ground level at each of the 30 throughfall gage points in each of the two treatments, with the hemispherical camera described by Brown (1962). Percentage canopy was estimated in each of 30 equal hemisphere segments from zenith to 20°. Values were averaged for an assortment of zenith and azimuth segments. Estimates were made by two different individuals and repeated by one individual after several months had elapsed. There was practically no difference in estimates between individuals or between repeat estimates by the same individual.

Tree measurements, including d.b.h., height to live crown, total height, and crown diameter were made by standard mensurational techniques.

Only the summer rainfall data (May-September, 1958-60 inclusive) were analyzed in detail. Winter and spring data were complicated by occasional mixed rain and snow, and by recording difficulties.

The principal throughfall analyses involved stepwise regression of throughfall on rainfall variables for each gage point, followed by regression of mean throughfall at individual points on canopy density. The precipitation variables tested in the initial analyses were gross rainfall, number of storms per observation nterval, and an expression of rainfall intensity. In the final analysis, all 30 sampling points n each treatment and the two treatments were combined. Stemflow analyses involved regression of stemflow on rainfall variables for individual sample trees, introduction of tree variables, and final combination of all sample trees in the two treatments.

Assumptions of linearity were checked. Results did not justify an attempt to fit curves in either the throughfall or stemflow analyses.

Results

Throughfall

Rain throughfall was more variable in the unthinned than in the thinned stand. Mean canopy density in full azimuth, 52° zenith projection, ranged from 28 to 48 percent and averaged 42 percent in the thinned stand, and ranged from 52 to 75 percent and averaged 66 percent in the unthinned. Part of the greater throughfall variability in the unthinned stand was obviously due to greater magnitude of sampled drip concentration there. At one point, for example, where measured canopy density was 70 percent, the recorded throughfall was two to three times greater than gross rainfall, but only for gross rainfall amounts exceeding about 2 inches. Similar results have been reported by other investigators (Ovington 1954, Wicht 1941).

In all of the 30 individual sampling-point regressions in each of the two treatments, gross rainfall alone accounted for 92.9 to 99.7 percent of throughfall variation in the thinned stand and from 85.5 to 99.7 percent in the unthinned. Number of observations per gage point ranged from 8 to 12. The rainfall intensity variable was also highly correlated with throughfall at 24 to 30 points in both the thinned and unthinned stands, and the number of storms per observation interval (3-hour separation) was significantly correlated with throughfall at more than half the sampling points in both treatments. However, neither of these variables accounted for significant throughfall variation after gross rainfall in either treatment. Canopy density did not account for a consistently significant proportion of throughfall variation for different storm observation groups in the separate treatments. The range of canopy density was apparently too narrow. When the two treatments were combined, however, the range was broadened sufficiently for valid expression of the effect of canopy on throughfall.

The final regressions of throughfall (Y_1) on gross rainfall (X_1) alone were:

Thinned

 $Y_1 = -0.004 + 0.888 X_1$ (R² = 0.96) [1]

Unthinned

 $Y_1 = -0.054 + 0.813 X_1$ (R² = 0.82)[2]

Combined regression for thinned and unthinned, incorporating the 52° zenith projection full azimuth canopy density variable $[X_2]$ expressed in percent yielded the following equation:

 $Y_2 = 0.167 + 0.851 X_1 - 0.0037 X_2 (R^2 = 0.89) [3]$

Throughfall estimates from separate equation [1] and [2] are compared with estimates for both treatments obtained with equation [3] (table 1). Equation [3] estimates mean throughfall from the mean of gross rainfall with adjustment for canopy density.

Mean canopy densities for other zenith projections and in the azimuth range of prevailing winds were computed, but those tested were interrelated to so high a degree that no single one was significantly better than another. This does not mean that closer relationships or better expressions of canopy density do not exist. A more efficient sampling scheme specifically designed for the purpose will be necessary to establish such relationships. Nevertheless, the present study clearly demonstrates use of canopy density parameters to quantitatively account for a portion of throughfall variation.

Stemflow

All completely recorded amounts of gross rainfall larger than 0.2 inch yielded measurable stemflow from at least one gaged tree in one or the other of the two treatments. The final analysis involved 21 summer rainfall events larger than 0.2 inch in both of the treatments over the 2 years of measurement.

Table 1Regression	estimates c	fmean	throughfall	using	equations	1, 2, and	3
-------------------	-------------	-------	-------------	-------	-----------	-----------	---

			Observation group ¹						
	Item	1	2	3	4	5			
\overline{X}_1	Mean observed gross rainfall (inches)	0.680	0.430	0.751	0.866	0.743			
x ₂	Observed mean canopy density (percent) 52 [°] zenith projection, full azimuth Thinned stand Unthinned stand	41.8 67.3	41.8 64.2	41.0 66.3	40.3 69.0	43.3 61.8			
Y	Mean observed throughfall (inches) Thinned stand Unthinned stand	. 59 . 47	. 41 . 31	.66 .54	.77 .58	.63 .64			
Υl	Estimated mean throughfall (inches) Thinned stand (Eq. 1) Unthinned stand (Eq. 2)	.60 .50	. 38 . 30	. 66 . 56	.77 .65	.66 .55			
Y ₂	Estimated mean throughfall (inches) from mean gross rainfall with adjust- ment for canopy density (Eq. 3) Thinned stand Unthinned stand	. 59 . 50	.38 .30	.65 .56	. 75 .65	.64 .57			

Each group represents a set of six gages, each set having a different group of rainfall event due to gage rotation.

Here, as in the case of throughfall, gross rainfall was the only significant precipitation variable in combined regressions. The combination equations for regression of pounds of stemflow (Y) on gross rainfall (X_1) for all 10 trees in each of the two treatments are:

Thinned

$$Y = -1.94 + 13.21X_1$$
 (R² = 0.57) [4]

Unthinned

$$Y = -2.43 + 13.09X_1$$
 (R² = 0.31) [5]

$$X_1 \ge 0.2$$
 inch

The addition of tree variables greatly improved on these regressions. All three variables tested—d.b.h., tree height, and crown volume (taken as volume of cylinder whose diameter = mean crown diameter)—were significantly correlated with stemflow, but height and crown volume were not significant after d.b.h. because of high intercorrelation. R^2 values increased to 0.66 and 0.50 for thinned and unthinned stands, respectively, after including d.b.h. D.b.h. appears to be more important in the unthinned stand, considering the greater increase in R^2 .

The regression equation after combining the two treatments and incorporating d.b.h. (X_2) is:

$$Y = -21.18 + 13.10X_1 + 4.49X_2 (R^2 = 0.55) [6]$$

$$X_1 \ge 0.2$$
 inch

Estimated equivalent areal depth would be equal to estimated pounds for the average size tree on a given sample area, times the number of trees, converted to volume and divided by land area. Size of trees involved in this study ranged from 2.9 to 6.6 inches d.b.h.

Throughfall and Stemflow Combined (Net Rainfall)

Addition of throughfall and stemflow yields net rainfall, here defined as depth of rainfall reaching the surface of the forest floor. In the study area there was virtually no understory vegetation—just a bare mat of pine needles at the forest floor surface. Combination of equations [3] and [6] yielded the following equation for net rainfall:

$$Y = n_{1} (0.167 + 0.851\overline{X}_{1} - 0.0037\overline{X}_{2})$$
[7]
+ n_{2}N(-0.0000936 + 0.00005783\overline{X}_{3} + 0.00001986\overline{X}_{4})

where

- Y = Net rainfall (inches)
- $n_1 =$ Number of recorded precipitation events ≥ 0.05 inch
- \overline{X}_1 = Average depth (inches) of all precipitation events ≥ 0.05 inch
- \overline{X}_2 = Average canopy density (percent)
- n_2 = Number of recorded precipitation events ≥ 0.20 inch
- \overline{X}_3 = Average depth (inches) of rainfall events ≥ 0.20 inch
- X_4 = Average d.b.h. (inches) of all trees on sampled area
- N = Number of trees per acre

The first part of the equation provides an estimate of throughfall adjusted for canopy density, and the second part an estimate of pounds of stemflow converted to inches depth according to tree d.b.h. and number of trees per acre. This relationship is based on and hence is strictly applicable to a rather narrow situation—one forest type, one age class, and one climatic regime—in which only precipitation amounts equal to or larger than 0.05 inch were considered.

However, considering the surprising similarity of results from studies of different species at widely separated locations, it seems likely that the equation may yield realistic estimates of the relative magnitude of net rainfall (or interception loss) over a much larger area. For such use the exact method of determining canopy density probably is not critical so long as it is consistent.

Summary and Discussion

This study demonstrates a possible method of estimating net rainfall in relation to stand density of second-growth ponderosa pine in the Black Hills. As in virtually all reported studies in both conifer and deciduous forest types, gross precipitation depth is the primary Canopy was photographed from ground level at each of 30 throughfall gage points in each of two treatments, with a hemispherical camera (Brown 1962):



This thinned stand has 435 trees per acre (N), averaging 5.8 inches d.b.h. $(\overline{\chi}_{4})$. Canopy density $(\overline{\chi}_{2})$ is about 41 percent (in 52[°] zenith projection). Consider a single storm of 0.75 inch ($n_1 = 1$, $n_2 = 1$, $\overline{\chi}_1 = 0.75$, $\overline{\chi}_3 = 0.75$). Applying equation [7], throughfall is calculated as 0.65 inch and stemflow 0.03 inch, for a total net rainfall of 0.68 inch, or 91 percent of the amount of rainfall reaching the ground in the open.

This unthinned stand has 2,885 trees per acre (N), averaging 3.5 inches d.b.h. $(\overline{\chi}_4)$ Canopy density $(\overline{\chi}_2)$ is about 66 percent (in 52[°] zenith projection). Consider a single storm of 0.75 inch ($n_1 = 1$, $n_2 = 1$, $\overline{\chi}_1 = 0.75$, $\overline{\chi}_3 = 0.75$). Applying equation [7], throughfall is calculated as 0.56 inch and stemflow 0.06 inch, for a total net rainfall of 0.62 inch, or 83 percent of rainfall reaching the ground in the open. controlling variable in both throughfall and stemflow. This primary control is clearly obvious in studies that have involved regression analyses. However, a combination of results from adjacent thinned and unthinned plots accounted for an additional small but nevertheless significant proportion of both throughfall and stemflow variances. This provided the basis for adjusting throughfall for percent canopy density and adjusting stemflow for tree d.b.h. The combination of these two relationships yields an equation for net rainfall.

Canopy density is the most obvious factor that it would be expected might influence throughfall. However, other researchers, as pointed out earlier, have concluded that there is no consistent evidence that interception losses are greatly affected by a variety of canopy densities. The overpowering influence of gross precipitation in the ordinary regression approach is very likely one of the main reasons for this lack of consistency. In the present study, using stepwise regression, canopy density also was not significant until results from adjacent thinned and unthinned plots were combined. The combination resulted in a broad enough range of canopy density to define a significant relationship.

A variety of canopy measurements involving average percent density in different zenith projections and/or azimuth segments were tested. Densities were estimated from vertical photos taken from the ground upward at each of the throughfall points, 60 in all. Because of intercorrelation and small residual variance after gross rainfall, no one canopy variable tested significantly better than another. On a rational basis the average density in 52° zenith projection, full azimuth, was used in final analysis.

Similar tendencies were evident in stemflow regression analyses. A variety of tree size variables were tested, including d.b.h., total height, and crown volume. Each correlated with stemflow independently, but in stepwise regression neither height nor crown volume were significant after d.b.h. because of intercorrelation.

The foregoing indicates statistically definable relationships of canopy density with throughfall and tree size with stemflow. Where or when more detailed information is needed for solution of specific hydrologic problems, other sampling design and analysis techniques may yield better defined relationships. In the meantime, entry of appropriate stand measurements in the combined equation [7] will yield a realistic idea of the magnitude of net rainfall (or interception) in relation to stand density of second-growth ponderosa pine.

Literature Cited

Beall, H. W.

1934. The penetration of rainfall through hardwood and softwood forest canopy. Ecology 15: 412-415.

Black, P. E.

1957. Interception in a hardwood stand. Master of Forest. Thesis, Univ. Mich., Ann Arbor.

Brown, H. E.

1962. The canopy camera. U. S. Dep. Agric., Forest Serv., Rocky Mt. Forest and Range Exp. Stn., Stn. Pap. 72, 22 p. Fort Collins, Colo.

Geiger, R.

1957. The climate near the ground. Revised ed. 2, 494 p. Cambridge, Mass.: Harvard Univ. Press.

Helvey, J. D., and J. H. Patric.

- 1965a. Canopy and litter interception of rainfall by hardwoods of eastern United States. Water Resour. Res. 1: 193-206. ______ and J. H. Patric.
 - 1965b. Design criteria for interception studies. p. 131-137. In Design of Hydrological Networks, Int. Ass. Sci. Hydrol. Publ. 67.

Horton, R.E.

1919. Rainfall interception. Mon. Weather Rev. 47: 603-623.

Lawson, Edwin R.

1967. Throughfall and stemflow in a pinehardwood stand in the Ouachita Mountains of Arkansas. Water Resour. Res. 3: 731-735.

Orr, Howard K.

1968. Soil-moisture trends after thinning and clearcutting in a second-growth ponderosa pine stand in the Black Hills.
U. S. Forest Serv. Res. Note RM-99,
8 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.

Ovington, J. D.

1954. A comparison of rainfall in different woodlands. Forest. 27: 41-53.

Rutter, A. J.

1968. Water consumption by forests. p. 2384. In T. T. Kozlowski, Water deficits and plant growth, v. II. N.Y. and London: Acad. Press.

Stout, Benjamin B., and Richard J. McMahon. 1961. Throughfall variation under tree crowns. J. Geophys. Res. 66: 1839-1843.

Wicht, C. L.

1941. An approach to the study of rainfall interception by forest canopies. J. South Afr. Forest Assoc. 6: 54-70.

USDA FOREST SERVICE RESEARCH NOTE RM-211

AREA SERVICE

VY MOUNTAIN POPEST AND RANGE

Emergence, Attack Densities, and Seasonal Trends of Mountain Pine Beetle (Dendroctonus ponderosae) in the Black Hills

J. M. Schmid¹

Beetles began emerging around July 1 and emerged in peak numbers on August 15, 1966 and 1967. Adults emerged almost simultaneously from the north and south sides of trees. More beetles emerged from the south side at 1.5 feet abovegraund than from the north side at the same height, but this relationship was reversed at heights of 5 feet and 10 feet. Densities af beetle attacks varied significantly with height and aspect. Brood densities declined drastically between the time of attack and the following May. Relationships between beetle emergence, evaluation techniques, and control operations are discussed.

Keywards: Dendroctonus ponderosae, Pinus ponderasa, insect habits.

The success of efforts to evaluate or control populations of mountain pine beetle, <u>Dendroc-</u> tonus ponderosae Hopkins (Coleoptera: Scolytidae), depends partially on coordinating the effort with a particular event in the beetle's life cycle. If chemicals are applied after beetles begin emerging, the efficiency of the control effort decreases each day thereafter. If bark samples are taken after emerging has begun, incorrect estimates of beetle trends may result. Thus, we need to know accurately the timing of events in the life cycle.

Unfortunately, there are no uniform dates for these events for the Rocky Mountain region because they vary with geographical location and fluctuations in climate and weather. Each specific area may have its own average dates for such events and even they may vary with weather conditions in a particular year. Since the habits and life cycle of the beetle vary, it is important that biological data from a given area be made known so evaluation and control procedures can be adjusted accordingly.

This Note is based on data gathered during a study of the predators of <u>D</u>. <u>ponderosae</u> in the Black Hills (Schmid 1968). It discusses the distribution of emerging beetles with respect

¹ Entomologist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University. to time, aspect, and height on the tree bole, density of attacks, and seasonal trends of brood density within the lower 15 feet of infested trees.

Study Area

The study area was located in the northern Black Hills of South Dakota, 2 miles southwest of Lead, in a 60- to 80-year-old second-growth stand of ponderosa pine (Pinus ponderosa Lawson). Dominant trees ranged from 10 to 20 inches diameter at breast height (d.b.h.), with the majority of the trees between 11 and 14 inches. Elevation of the area was between 5,700 and 5,800 feet.

Methods

Screen cages were used to record the field emergence of <u>D</u>. <u>ponderosae</u> adults. Wellbefore the 1966 beetle emergence, 21 cages (McCambridge 1964) were attached to 10 trees attacked in August 1965. Twelve were attached with the midpoints 4 feet aboveground; nine with the midpoints 10 feet or more aboveground. Each cage covered 5 to 6 square feet of bark.

Similarly, 78 cages were attached to trees attacked in August 1966. Six of these cages covered 5 to 6 square feet of bark each, and were attached to three trees in October 1966. Midpoints of the cages were 4 feet aboveground. The other 72 cages covered 2 square feet each, and were attached to 12 trees during May and June 1967. Six cages were attached to each tree, three on the north and three on the south side at heights of 1.5, 5, and 10 feet aboveground. The cages were checked at 2- to 3-day intervals until D. ponderosae adults began emerging, and usually daily thereafter in both vears.

Bark samples, 6 by 12 inches, were removed at 1.5, 5, 10, and 15 feet aboveground from 20 infested trees in both 1966 and 1967. The 20 trees were separated into two equal groups. Each group was sampled once during the August-October period following the attack of <u>D</u>. ponderosae, and then alternately on a weekly basis from May through August of the following year.

Number of attacks, inches of gallery, and live beetles were counted in each bark sample. The data from each group were combined for each year and then a square root transformation $\sqrt{x} + 3/8$, was applied to the data before analysis of variance with respect to trees, height, time, and the interactions of height and time. A significance level of 0.05 was used for the analyses.

Results and Discussion

Emergence

Adults first emerged on June 29, 1966 and June 30, 1967. A few beetles emerged earlier, but this premature emergence probably was stimulated by cage attachment. The number of emerging beetles gradually increased during July and early August in both years, so that by August 5 approximately 10 percent of the beetles had emerged (figs. 1, 2). The mass emergence period began around August 10 in both years and continued until August 26 in 1966 and August 23 in 1967. The number of emerging beetles peaked on August 15 in both years, and fluctuated sharply from day to day. A few beetles (less than 0.2 percent of the total) emerged in September.

Daily emergence was affected by temperature, especially during the mass emergence period (figs. 1, 2). When maximum temperatures were 55° F. or lower, practically no beetles emerged; when maximum daily temperatures were above 55° F., the influence of temperature was less pronounced. Beetles emerging in a temperature range of 60° to 80° F. appear to be influenced more by factors such as the amount of cloud cover, relative humidity, and so forth, than by minor changes in maximum daily temperatures within this range.

Adults at the 5- and 10-foot heights emerged almost simultaneously from the north and south sides of infested trees in 1967; beetles at the 1.5-foot height usually emerged slightly earlier from the south sides.

The mean number (95 percent confidence interval) of <u>D</u>. <u>ponderosae</u> adults emerging per square foot of bark from the north and south sides of trees in 1967 was:

Height (feet)	North	South
1.5	16.5 ± 11.4	25.5 ± 10.6
5	30.8 ± 13.9	25.8 ± 15.0
10	30.9 ± 15.2	23.3 ± 8.6

The number emerging from the south side at 1.5 feet was significantly greater than the number emerging from the north side at that height. Differences between the north and south sides at the 5- and 10-foot heights were not significant although, on the average, more beetles emerged from the north sides.

The emergence information suggests several guidelines for the present methods of evaluating and controlling beetle infestations in the Black Hills. Since beetles may emerge in late June control projects should end by July 20. Treatment of infested trees after July 20 becomes progressively less effective each day. Biologi cal evaluations based on Knight's sequentia sampling plan (Knight 1960) should also be completed by July 20. Samples taken after August 5 may give beetle estimates at least 10 percent low; this could result in an infesta tion being classified in a less important cate gory. Since future research may also depend on accurately determining the time of emergence, the screen emergence cages should be in place by July 20.

Crews may continue their control or evalu ation operations beyond July 20 if they know the beetles have not begun to emerge. How ever, these operations become progressively inefficient after July 20 and could lead to wrong conclusions about the status of the future in festation. It should also be stressed that the July 20 date is most applicable in the northerr Black Hills, and should not be applied else where without verification.

The placement of emergence cages on a specific side of a tree does not appear critica as long as the cages are placed around 5 fee aboveground, since the north and south side:





Figure 2.--Numbers of beetles emerging daily in 1967.

are not significantly different in either time or emergence or number of beetles. It may be preferable to place the cages on the north side because they produce a slightly greater number of beetles. This agrees with the observations of McCambridge (1964) on <u>D. pon-</u> <u>derosae</u> in Colorado.

Density of Attacks

The density of attacks was significantly different between heights and aspects in both years. Interactions between the groups, heights, and aspects were not significant in either year.

The significant difference associated with height reflects the slight decrease in the mean density at the 15-foot level versus the mean densities at the other levels (table 1). This results because beetles generally did not attack when the bole diameter became less than a inches. However, since the sample trees in cluded a range of diameters 8 inches and greater at the 15-foot level, the rapid decrease in attacks is not immediately apparent.

The greater attack densities at the 5-foo level reflect characteristics of the flight be havior of the beetle. Beetles were observed flying into trees from 5 to 10 feet aboveground during initial attack. Many bounced off the tree and fell to the ground or lower on the tree. Then they began climbing up the tree and started their attack. Attack densities a the base of the tree probably reflect this be havior, and also explain why densities are nearly identical to those at the 5- and 10-foo levels.

Height		Aspect					
(feet)	North	East	South	West			
1.5	6.6 <u>+</u> 0.34	6.8 <u>+</u> 0.42	6.8 <u>+</u> 0.38	6.4 <u>+</u> 0.40	6.5		
5.0	7.0 <u>+</u> .44	7.2 + .34	7.0 <u>+</u> .30	5.8 <u>+</u> .50	6.8		
10.0	6.4 <u>+</u> .36	5.9 <u>+</u> .46	6.2 <u>+</u> .54	5.2 <u>+</u> .42	5.9		
15.0	5.0 <u>+</u> .38	5.2 <u>+</u> .34	4.1 <u>+</u> .40	4.2 <u>+</u> .44	4.6		
1.5	11.2 <u>+</u> .78	10.0 <u>+</u> .58	12.1 <u>+</u> .46	11.1 <u>+</u> .64	11.1		
5.0	11.3 <u>+</u> .66	10.9 <u>+</u> .60	-11.3 <u>+</u> .54	12.2 <u>+</u> .56	11.4		
10.0	12.5 <u>+</u> .62	10.5 <u>+</u> .52	10.4 <u>+</u> .52	11.2 <u>+</u> .66	11.2		
15.0	11.1 <u>+</u> .66	9.3 <u>+</u> .68	9.1 <u>+</u> .56	9.5 <u>+</u> .72	9.8		
	Height (feet) 1.5 5.0 10.0 15.0 1.5 5.0 10.0 15.0	Height North 1.5 6.6 ± 0.34 5.0 $7.0 \pm .44$ 10.0 $6.4 \pm .36$ 15.0 $5.0 \pm .38$ 1.5 $11.2 \pm .78$ 5.0 $11.3 \pm .66$ 10.0 $12.5 \pm .62$ 15.0 $11.1 \pm .66$	Height North East 1.5 6.6 ± 0.34 6.8 ± 0.42 5.0 $7.0 \pm .44$ $7.2 \pm .34$ 10.0 $6.4 \pm .36$ $5.9 \pm .46$ 15.0 $5.0 \pm .38$ $5.2 \pm .34$ 1.5 $11.2 \pm .78$ $10.0 \pm .58$ 5.0 $11.3 \pm .66$ $10.9 \pm .60$ 10.0 $12.5 \pm .62$ $10.5 \pm .52$ 15.0 $11.1 \pm .66$ $9.3 \pm .68$	HeightAspect(feet)NorthEastSouth 1.5 6.6 ± 0.34 6.8 ± 0.42 6.8 ± 0.38 5.0 $7.0 \pm .44$ $7.2 \pm .34$ $7.0 \pm .30$ 10.0 $6.4 \pm .36$ $5.9 \pm .46$ $6.2 \pm .54$ 15.0 $5.0 \pm .38$ $5.2 \pm .34$ $4.1 \pm .40$ 1.5 $11.2 \pm .78$ $10.0 \pm .58$ $12.1 \pm .46$ 5.0 $11.3 \pm .66$ $10.9 \pm .60$ $-11.3 \pm .54$ 10.0 $12.5 \pm .62$ $10.5 \pm .52$ $10.4 \pm .52$ 15.0 $11.1 \pm .66$ $9.3 \pm .68$ $9.1 \pm .56$	Height (feet)NorthEastSouthWest1.5 6.6 ± 0.34 6.8 ± 0.42 6.8 ± 0.38 6.4 ± 0.40 5.0 $7.0 \pm .44$ $7.2 \pm .34$ $7.0 \pm .30$ $5.8 \pm .50$ 10.0 $6.4 \pm .36$ $5.9 \pm .46$ $6.2 \pm .54$ $5.2 \pm .42$ 15.0 $5.0 \pm .38$ $5.2 \pm .34$ $4.1 \pm .40$ $4.2 \pm .44$ 1.5 $11.2 \pm .78$ $10.0 \pm .58$ $12.1 \pm .46$ $11.1 \pm .64$ 5.0 $11.3 \pm .66$ $10.9 \pm .60$ $^{-11.3} \pm .54$ $12.2 \pm .56$ 10.0 $12.5 \pm .62$ $10.5 \pm .52$ $10.4 \pm .52$ $11.2 \pm .66$ 15.0 $11.1 \pm .66$ $9.3 \pm .68$ $9.1 \pm .56$ $9.5 \pm .72$		

Table 1.--Mean number of attacks per square foot by aspect and height for 1965 and 1966 (95 percent confidence interval)

The differences in attacks associated with aspect are not readily explainable. The west aspect in 1965 and the east in 1966 had lower mean densities and thus influenced the statistical tests. Why they had lesser attack densities is unknown, but it may be related to high temperatures and light intensities (Shepherd 1965).

Although interactions did not show significance, it is interesting to note the relationship between density of attacks on the north and south sides at different heights (table 1) and the number of beetles produced at those heights for 1967. The mean density of attacks on the south side was greater at the 1.5-foot height, equal at the 5-foot height and considerably less at the 10-foot height than the mean density of attacks on the north side at corresponding heights (table 1). Numbers of emerging beetles followed the same pattern, except numbers were greater at the 5-foot height on the north side. This indicates that up to the attack densities reported here, numbers of emerging beetles increase with increases in attack densities. Apparently, attack densities

did not reach a point where the effects of competition begin to cause a decrease in numbers.

Attack densities may not always indicate competition or population trend. As Cole (1962) points out, other factors affecting young larvae could reduce the brood arising from extremely dense attacks (18 per square foot) to the point where competition is not important. Obviously, the densities reported here are similar to the "normal" densities of 9 and 7 per square foot reported by Cole (1962) and McCambridge (1967), respectively. However, as Miller and Keen (1960) suggest, beetles distribute their attacks so that overcrowding does not occur in any particular bark area. Furthermore, although the number of attacks varies considerably, it always remains within certain limits. In this case, it is apparent that the number of attacks is fairly uniform within the tree but varies from year to year (table 1). This distribution pattern probably results from attack-inhibiting behavior such as stridulation and pheromone masking. Rudinsky (1968) suggests that such behavior by D. pseudotsugae Hopkins prevents overinvasion of the host and resultant starva-

D. ponderosae probably tion of the brood. has a similar behavioral pattern, but I believe stridulation may be more important than Rudinsky indicates in determining the density of attacks. Males stridulating around the gallery entrance would not only warn males away, but could also keep other females from constructing their galleries too close to the initial gallery. Field observations also indicated that some beetles constructed considerable lengths of gallery without depositing many eggs when the number of galleries per sample became Bark samples with over 100 inches of large. gallery were not uncommon. These two behavior patterns thus prevented overcrowding and reduced the potential number of larvae before they began competing.

The number of attacks that will kill a tree will vary with tree diameter, attack density, and height of attack. Assuming that beetles attack rapidly and follow the patterns previously discussed, it is estimated that an 11-inch d.b.h. tree would be killed by 510 to 940 attacks. Similarly, 1,560 to 2,860 attacks would kill a 15-inch d.b.h. tree. Furthermore, assuming a 1:1 sex ratio, this means that each 11-inch d.b.h. tree would absorb about 1,000 to 1,900 beetles while each 15-inch d.b.h. tree would absorb approximately 3,100 to 5,700 beetles. Numbers of beetles absorbed by trees of other diameters can be estimated by multiplying the total bark surface subject to attack by the mean density of attacks in table 1.

No new attacks were found after the overwintering period although less than 0.1 percent of the parent adults were extending galleries.

Brood Densities

The density of beetles changed drastically during development of the brood (fig. 3). Densities were highly variable shortly after attack, and most declined by at least 50 percent between time of attack and the following May. These two factors indicate why predictive sampling plans are not effective during this period.



Densities gradually declined after the first of June. The difference between the maximum and minimum densities narrowed from June until beetles began emerging. Knight's sequential sampling plan (Knight 1960) is best applied during July when beetle densities are most similar and the least number have left the tree. The minor changes in brood densities after late May indicate that Knight's plan could be modified for control-no control decisions in late May.

Literature Cited

Cole, Walter E.

- 1962. The effects of intraspecific competition within mountain pine beetle broods under laboratory conditions. U. S. Forest Serv. Intermt. Forest and Range Exp. Stn. Res. Note 97, 4 p. Ogden, Utah. Knight, Fred B.
- 1960. Sequential sampling of Black Hills beetle populations. U. S. Forest Serv. Rocky Mt. Forest and Range Exp. Stn. Res. Note 48, 8 p. Fort Collins, Colo. McCambridge, W. F.
- 1964. Emergence period of Black Hills beetles from ponderosa pine in the

central Rocky Mountains. U. S. Forest Serv. Res. Note 32, 4 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.

- 1967. Nature of induced attacks by the Black Hills beetle, <u>Dendroctonus pon-</u> <u>derosae</u> (Coleoptera: Scolytidae). Entomol. Soc. Am. Ann. 60: 920-928.
- Miller, J. M., and F. P. Keen.
 - 1960. Biology and control of the western pine beetle. U. S. Dep. Agr. Misc. Publ. 800, 381 p.
- Rudinsky, J. A.
 - 1968. Pheromone-mask by the female <u>Den-</u> droctonus pseudotsugae Hopk., an attraction regulator (Coleoptera: Scolytidae). The Pan-Pac. Entomol. 44: 248-250.
- Schmid. J. M.
 - 1968. Three insect predators of <u>Dendroc-</u> tonus ponderosae Hopkins. <u>Ph. D.</u> Diss. Univ. Mich. 180 p.
- Shepherd, R. F.
 - 1965. Distribution of attacks by <u>Dendroc-</u> tonus ponderosae Hopk. on <u>Pinus con-</u> torta Dougl. var. <u>latifolia</u> Engelm. Can. Entomol. 97: 207-215.

、

* •

USDA FOREST SERVICE RESEARCH NOTE RM-212 SIVERSITY

MAY 26 1972

LIB

REST SERVICE S DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FOREST AND RANGE

Seasonal Variation in Wood Permeability and Stem Moisture Content of Three Rocky Mountain Softwoods

Donald C. Markstrom¹ and Robert A. Hann²

Time of year does not offect wood permeability but does offect water content of the trees, especially the sopwood. The water contents were highest during the winter. Keywords: Picea engelmannii, Pinus contorta, Pseudotsuga menziesii, wood permeobility, tree woter content.

The Rocky Mountain region has a considerable potential for the production of poles from lodgepole pine (Pinus contorta), Engelmann spruce (Picea engelmannii), and Rocky Mountain Douglas-fir (Pseudotsuga menziesii). These species are not being used in proportion to their availability, however, because of (1) thin sapwood, (2) heartwood that is difficult to treat, or (3) incomplete preservative penetration of those with thicker sapwood.

This research was designed to gain information on the characteristics of these species that influence treatability. Specific factors studied were seasonal variations in longitudinal permeability and stem moisture content. Permeability directly influences flow of preservatives into wood, while high moisture content, especially in the sapwood, retards the entry of oil-borne preservatives. Any seasonal variation would therefore be of significance in the treating process.

Methods

CLEMSO

Field Procedure

Ten trees of each species were sampled (table 1). The Douglas-fir were growing with ponderosa pine in a stand about 10 miles west of Fort Collins, Colorado. The lodgepole pine and Engelmann spruce were sampled at the Fraser Experimental Forest near Fraser, Colorado. The only criteria for selection were that the trees be of suitable size and shape for poles.

Five trees of each species were sampled during each of four physiological "seasons": spring during the growing season, (2) (1)summer, (3) fall after dormancy but before freezeup, and (4) winter during freezeup. Another five trees of each species were sampled monthly during the growing season. Sampling for stem moisture and permeability was extended into the second year to determine any annual change. Two increment cores of 0.5-inch diameter were extracted from equally spaced and randomly assigned positions around the stem at both the 3- and 5-foot levels above the ground. The cores were bored to a depth approaching the pith. One core from each level was cut into outer and inner sapwood and heartwood segments, and wrapped in heavy-

Associate Wood Technologist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University. ²Principal Wood Technologist,USDA Forest Service,

Forest Products Laboratory, Madison, Wisconsin.



Stands where species were sampled:

Douglas-fir, west of

Fort Collins.

Engelmann spruce, on Fraser Experimental Forest.



Table	1Growth	characteristics	of	trees	sampled
-------	---------	-----------------	----	-------	---------

Species	Dia at brea	meter st height		Age	Growth rings in center inch		
	Ave.	Range	Range Ave. Range		Ave.	Range	
	Inches		<u>Y</u>	ears	Number		
Douglas-fir	10.77	9.3-12.2	75 -	64-108	32.4	26-38	
Lodgepole pine	11.06	7.8-13.4	216	156-242	51.6	36-92	
Engelmann spruce	12.41	9.7-16.2	139	100-187	25.3	14-38	

Lodgepole pine, on Fraser Experimental Forest.





duty foil. Segments were weighed to the nearest 0.001 gram within 4 hours, ovendried at 103° C., and reweighed. Moisture contents were calculated on an ovendry basis. The other two cores were placed in glass vials filled with distilled water and immediately airmailed to the Forest Products Laboratory at Madison, Wisconsin, for permeability measurements.

Mechanical Preparation of Permeability Samples

The submerged cores were at 38° F., and green permeability measured within 1 to 2 weeks.

Four permeability test plugs—outer sapwood, inner sapwood, outer heartwood, and inner heartwood—each approximately 0.250 inch in diameter and 0.35 inch in the fiber direction, were cut from each core (fig. 1).

Distance from the cambium to the center of the sample plug was recorded, since it has been established that permeability decreases with increasing distance from the cambium (Comstock 1965). Liquid permeability was measured while each specimen was green; the specimen was then conditioned to approximately zero moisture content and the permeability to nitrogen gas was determined.

Permeability Measurement

The general equipment and procedures used to measure gas and liquid permeability have been previously described (Comstock 1965, 1967). A rubber stopper, drilled out in the center to hold the specimen, was placed in a chambe tapered at the sides to conform to the angula bevel of the stopper (fig. 2). A plunger de signed to apply pressure was placed on top of the stopper. When the cap for the holde was tightened, the plunger was forced agains the rubber stopper. This in turn forced the stopper further down in the tapered chamber The compression of the stopper effectively sealed the specimen so that flow was possible only through the wood structure. Water perme ability was determined over a 3-minute inter val to insure that the apparatus was working properly and that contamination of the per meating water was not a factor in the results

A tube of plexiglass providing a maximum hydrostatic head of approximately 80 centimeters of water was used to maintain flow through sapwood permeability plugs. After the liquid passed through the test cell, the flow rate was measured on a Brooks rotometer ³ to an ac curacy of ± 1 percent.

The flow rate through heartwood was more difficult to determine because heartwood has relatively low permeability compared to sapwood Consequently, a graduated pipette was used in place of the rotometer. Pressure was applied to the water in the system with nitrogen regulated by a standard pressure regulator. Flow was established by recording the time of ad vance of liquid into the graduated pipette

After the liquid permeability was measured the specimens were dried and nitrogen gas

³ Trade and company names are used for the benefit of the reader, and do not constitute endorsemen by the U. S. Department of Agriculture.



Figure 1.—Four permeability specimens cut from an increment core.



Figure 2.—The specimen is ploced in the hole in the rubber stopper (center), the stopper is ploced in the topered housing (upper center), the plunger (right) is ploced on top of the stopper, ond finolly, the cop (left) is tightened on the housing to force the plunger agoinst the stopper, thus sealing the stopper tightly oround the specimen.

permeability was measured. Details of the method are described by Comstock (1965). In general, the apparatus consisted of a nitrogen tank, a pressure measuring and regulating system, the specimen holder (fig. 2), and a series of rotometers. Gas permeability was measured at atmospheric pressure on the downstream side, while maintaining a pressure drop through the specimen of approximately 40 centimeters of mercury. The gas permeability values were not corrected for slip flow. Slip flow increases gas permeability slightly (Comstock 1967), but not enough to be of importance in this study.

Results

Permeability

Season did not have an apparent effect upon liquid or gas permeability. The data showed considerable variation among trees with a coefficient of variation of about 33 to 50 percent, but most of this must be attributed to factors other than season.

The liquid and gas permeabilities of the sapwood for all species were greater than those for the heartwood (table 2). The liquid permeability of the outer sapwood for all species was greater than that for the inner sapwood, but the heartwood portions did not differ appreciably. Gas permeabilities of the outer and inner portions of neither sapwood nor heartwood differed appreciably.

Stem Moisture

The moisture content of the outer and inner sapwood for the three species varied significantly with the "seasons." The sapwood moisture contents were the highest during the winter freezeup (table 3). Moisture contents of the trees during August 1968 were not significantly different from those of August 1967. Both the outer and inner heartwood of Douglas-fir showed no real change in moisture content throughout the year. These results agree with those reported for Engelmann spruce and lodgepole pine sapwood during the winter and fall (Swanson 1967), for Douglas-fir sapwood and heartwood (Parker 1954), and for ponderosa pine sapwood (Yerkes 1967).

Differences in moisture content between the two spring growing seasons and between months during the growing season are probably affected by current weather and moisture regimes (table 3).

Regression analyses showed no significant relationship between permeability and water content, either within sampling periods or over the duration of the study. Table 2.--Permeability of outer and inner sapwood and heartwood of Douglas-fir, lodgepole pine, and Engelmann spruce

Permeability	0 sa	uter pwood	I sa	nner pwood	Outer Inne heartwood heartw		nner rtwood	
by species	Mean	Standard error	Mean	Standard error	Mean	Standard error	Mean	Standard error
				Darcys	1			
Liquid permeability:1								
Douglas-fir	2.796	0.195	2.031	0.182	0.006	0.001	0.004	0.001
Lodgepole pine	3.029	.148	2.287	.129	.001	.0007	.001	.0004
Engelmann spruce	3.570	.287	2.042	.246	.007	.006	.010	.005
Gas permeability: ¹								
Douglas-fir	.035	.004	.032	.003	.023	.003	.020	.003
Lodgepole pine	.077	.006	.076	.005	.037	.002	.038	.003
Engelmann spruce	.079	.007	.069	.006	.032	.004	.034	.006

¹Liquid permeability: Darcys = K = $\frac{QL}{A \Delta P}$

Gas permeability: Darcys = K = $\frac{QL}{A \Delta P}$ where

K = permeability (darcys)

Q = flow rate (cubic centimeters per second)

A = flow area (square centimeters)

L = flow length (centimeters)

 ΔP = pressure drop (atmospheres)

n = viscosity (centipoise)

- p'= mean absolute pressure within the specimen (atmospheres)
- p = pressure at which the flow, Q, is measured (atmospheres)

Conclusions

Permeability of sapwood of the three species is greater than that of the heartwood; therefore sapwood-heartwood proportions would be expected to affect treatability.

Although time of year does not affect permeability, it does affect water content of the trees, especially of the sapwood. Since moisture content of the wood for most treating methods should be near or below the fiber saturation point (Hunt and Garratt 1953), trees harvested in winter would have to lose proportionately more water to be as treatable as trees harvested during the growing season.

Literature Cited

Comstock, G. L.

1965. Longitudinal permeability of green eastern hemlock. Forest Prod. J. 15: 441-449. 1967. Longitudinal permeability of wood to gases and nonswelling liquids. Forest Prod. J. 17(10): 41-46.

Hunt, George M., and George A. Garratt.

1953. Wood preservation. Ed. 2, 417 p. N. Y.: McGraw-Hill.

Parker, Johnson.

1954. Available water in stems of Rocky Mountain conifers. Bot. Gaz. 115: 380-385. Swanson, Robert H.

1967. Seasonal course of transpiration of lodgepole pine and Engelmann spruce.
p. 419-433. In W. E. Sopper and H. W. Lull [ed.] Forest hydrology. [Int. Symp. For. Hydrol., Univ. Park, Pa., Aug.-Sept. 1965.] 813 p. N.Y.: Pergamon Press.

Yerkes, Vern P.

1967. Effect of seasonal stem moisture variation and log storage on weight of Black Hills ponderosa pine. U. S. Forest Serv. Res. Note RM-96, 8 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.

Species, by	(Sa)uter apwood] S 2	Inner apwood	(hea	Duter artwood] hea	Inner artwood
period of measurement	Mean	Standard deviation	Mean	Standard deviation	Mean	Standard deviation	Mean	Standard deviation
	_		Pe	ercent of ov	vendry v	weight		
DOUGLAS-FIR:			_					
Spring growing (1967)	148	24	141	27	28	1	29	1
Summer	126	18	120	25	27	2	28	2
Fall dormancy	129	20	118	20	29	1	30	1
Winter	155	10	150	16	31	1	32	1
Spring growing (1968)	133	19	122	17	30	2	31	2
Summer	130	19	115	36	28	1	31	1
Month of growing season-	-							
May (1967)	124	23	115	23	29	2	28	1
June	118	16	119	18	28	1	29	1
July	11/	19	118	17	28	1	29	1
August	110	27	101	23	26	1	28	1
September	119	15	114	17	28	2	29	2
August (1966)	11.2	28	108	22	28	T	29	3
LODGEPOLE PINE:								
Spring growing (1967)	138	25	138	22	35	6	43	8
Summer	145	22	144	16	42	20	48	13
Fall dormancy	161	18	147	31	39	14	47	15
Winter	173	18	164	16	43	9	68	27
Spring growing (1968)	127	30	131	17	36	6	47	11
Summer	150	29	150	21	42	20	55	16
Month of growing season-	-							
May (1967)	129	22	135	15	38	14	46	15
June	139	20	136	20	33	4	46	18
July	136	17	139	22	47	20	62	31
August	122	14	128	17	36	5	49	16
September (10(0)	134	25	126	27	39	12	50	20
August (1968)	125	20	137	18	35	3	46	9
ENGELMANN SPRUCE:								
Spring growing (1967)	174	12	169	25	39	10	46	17
Summer	167	9	158	17	42	15	39	9
Fall dormancy	173	19	152	32	43	6	43	10
Winter	191	21	168	43	48	15	43	8
Spring growing (1968)	155	12	134	30	39	12	37	10
Summer	159	31	148	29	40	6	39	10
Month of growing season-	-							
May (1967)	185	25	171	22	48	16	43	9
June	165	22	156	30	45	21	47	28
July	176	17	178	27	44	10	45	23
August	170	20	160	28	47	14	47	14
August (1968)	167	19	1//	19	40	5	38	4
August (1900)	TO	20	TOT	29	45	13	46	TO

Table 3.--Seasonal variation in moisture content of outer and inner sapwood and heartwood of Douglas-fir, lodgepole pine, and Engelmann spruce

. .

-

USDA FOREST SERVICE RESEARCH NOTE RM-213

AUG :

DREST SERVICE S. DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Specific Gravity Variation with Height in Black Hills Ponderosa Pine

Donald C. Markstrom and Vern P. Yerkes¹

Average specific gravity decreased with increasing height up the merchantable stem. The mature trees with d.b.h. 11.0 inches or less had the highest specific gravity at all stem levels. The table presented provides a means of predicting specific gravity at different relative heights of the merchantable stem.

Keywords: <u>Pinus</u> <u>ponderosa</u>, tree specific gravity, tree merchantable height.

Specific gravity is related to many properties of wood, such as strength and pulp yields (Markwardt and Wilson 1935, U.S. Forest Products Laboratory 1953). This characteristic of wood has been widely accepted as one of the major criteria for estimating wood quality, and is reported in the literature for most tree species in the United States.

Specific gravity varies, however, both between and within trees of the same species. Average specific gravity for ponderosa pine (Pinus ponderosa) trees generally decreases with increasing height up the stem (Conway and Minor 1961, Cockrell 1943). The effect of height upon specific gravity is especially important when considering multiproduct uses of the total stem. Because the upper portions of the stem have lower average specific gravity, they will produce wood with lower strength and lower yields of pulp per cubic foot.

This report describes how specific gravity varies with height in the merchantable stem of Black Hills ponderosa pine.

¹Associate Wood Technologist and Market Analyst, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University. Yerkes' present address is Cooperative Forest Management Field Office, Northeastern Area State and Private Forestry, USDA Forest Service, Morgantown, West Virginia.

Methods

Data were collected from 226 trees sampled in earlier studies throughout the Black Hills of South Dakota and Wyoming (Landt and Woodfin 1959, Yerkes 1966). The sample trees (table 1) were separated into three groups: (1) all trees with d.b.h. greater than 11.0 inches, (2) mature trees with d.b.h. 11.0 inches or less, and (3) immature trees with d.b.h. 11.0 inches or less. Landt's study (1959) showed that the specific gravity of mature trees 11.0 inches d.b.h. or less was significantly higher than that of immature trees in that size class.

Specific gravities of the saw-log trees were determined from 12 mm diameter increment cores from heartwood and sapwood at the stump and near saw-log bucking points. The trees were bucked to a nominal 8-inch top. Specific gravities of the trees 11.0 inches d.b.h. or less were determined from wedge-shaped pieces of combined heartwood and sapwood cut from 1-inch disks at 100-inch intervals from the stump to a nominal 4-inch top. Specific gravities for all trees were calculated on the basis of green volume and ovendry weight.

Specific gravity versus merchantable height was fitted with power curves because specific gravity decreased most rapidly near the base and least rapidly near the top. The calculated regression curves were asymtotic to the X axis.

	Height		Crowth insta	Age	Heartwood
	Total	Merchant- able	Growth Tate	Age	volume
		Feet	Rings/inch	Years	Percent
D.b.h. 11.0 inches or less:					
Mature					
Average Maximum Minimum	51.0 73.0 30.0	32.0 49.0 17.0	35.0 58.0 20.0	132.0 227.0 78.0	16.1 88.4 0.0
lmmature					
Average Maximum Minimum	44.0 67.0 30.0	27.0 49.0 17.0	17.0 26.0 10.0	69.0 90.0 42.0	3.6 33.4 0.0
D.b.h. above 11.0 inches:					
Average Maximum Minimum	66.0 85.0 44.0	44.1 69.1 22.5	17.0 32.0 7.0	150.0 236.0 70.0	12.9 49.2 0.7

Table 1.--Growth characteristics of sample trees

Preliminary analysis of the data indicated that it would be misleading to compare specific gravities at absolute heights between trees of differing merchantable heights. To overcome this problem, the heights of the sampling points were changed to a proportion of merchantable height, and the corresponding specific gravities to relative specific gravities. The relative specific gravities were calculated by dividing the specific gravity at each sampling point by the specific gravity at 1 foot for each tree. Relative specific gravities at various proportions of merchantable height were fitted for the three classes of trees (table 2). Calculated specific gravities at various proportions of merchantable height are shown in table 3.

Tree and wood characteristics	Number of trees in sample	Regression equation	Standard error	Correlation coefficient
D.b.h. 11.0 inches or less:				
Mature	47	$y = 0.87 \times -0.038$	0.0019	-0.58
Immature	104	$y = 0.90 \times -0.031$	0.0013	-0.53
D.b.h. above 11.0 inches:				
Weighted heartwood-sapwood	75	$y = 0.87 \times -0.036$	0.0020	-0.58
Sapwood only	75	$y = 0.88 \times -0.035$	0.0019	-0.56
Heartwood only	75	$y = 0.91 \times -0.023$	0.0040	-0.22

Table 2.--Regression equations to estimate relative specific gravity from proportion of merchantable height

Proportion of	D.b.h. 11.0	inches or less	D.b.h. above 11.0 inches				
merchantable height $\frac{1}{2}$	ble / Mature II		Weighted heartwood- sapwood	Sapwood only	Heartwood only		
0.01	0.48	0.44	0.44	0.43	0.49		
.05	.45	.42	.41	.40	. 48		
.10	. 44	. 41	. 40	.39	.47		
.15	. 43	.41	.40	. 39	.47		
.20	. 42	.40	• 39	. 38	.46		
.25	.42	. 40	.39	.38	.46		
.30	.42	.40	. 39	.38	. 46		
.35	. 42	. 39	.38	.38	.46		
. 40	. 41	.39	.38	.38	.46		
.50	. 41	.39	.38	.37	.45		
.60	. 41	. 39	.38	.37	.45		
. 70	. 40	.39	.37	.37	.45		
.80	. 40	.38	.37	.37	. 45		
.90	.40	.38	. 37	. 36	.45		
1.00	. 40	.38	.37	. 36	.45		

Table 3.--Specific gravity at different proportions of merchant-able heights $\frac{1}{}$ for three classes of sample trees

 $\frac{1}{2}$ Calculated as follows: Average specific gravity at 1 foot times fitted relative specific gravity at particular proportion of merchantable height.

Results and Conclusions

The immature trees with d.b.h. 11.0 inches or less have the same or slightly greater specific gravity as all trees with d.b.h. above 11.0 inches at all percentages of merchantable height (table 3). It is felt that difference in measuring technique (wedges versus increment cores weighted by volume of sapwood and heartwood) may attribute to the differences in specific gravity of the two above classes of trees. The mature trees with d.b.h. 11.0 inches or less have a higher specific gravity than either the immature trees or all trees with d.b.h. above 11.0 inches. Although the specific gravity of the heartwood for the trees with d.b.h. above 11.0 inches is considerably higher than that for the sapwood, the weighted specific gravity is only slightly higher because of the small volume of heartwood. The presence of extractives would contribute to both higher and more variable specific gravity values found in the heartwood.

The correlation coefficients of the regression equations to estimate relative specific gravity from proportion of merchantable height indicated a better or nearly as good a fit in some cases as did curves relating specific gravity to either absolute or proportion of merchantable height. Thus, the specific gravity at any point along the merchantable stem of trees with different total heights can be determined from table 3. Cockrell, R. A.

- 1943. Some observations on density and shrinkage of ponderosa pine wood. Am. Soc. Mech. Eng. Trans. 65: 729-739.
- Conway, Errett M., and Charles O. Minor.
 1961. Specific gravity of Arizona ponderosa pine pulpwood. U.S. Forest Serv. Res. Note RM-54, 3 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.
 Landt, E. F., and R. O. Woodfin, Jr.
- 1959. Pulpwood characteristics of Black Hills ponderosa pine. TAPPI 42(10): 809-812.

Markwardt, L. J., and T. R. C. Wilson.

- 1935. Strength and related properties of woods grown in the United States. U.S. Dep. Agr., Forest Serv., Forest Prod. Lab. Tech. Bull. 479, 99 p.
- U. S. Forest Products Laboratory.
 - 1953. Density, fiber length, and yields of pulp for various species of wood. (Revised.) U.S. Dep. Agr., Forest Serv., Forest Prod. Lab. Tech. Note 191, 6 p.
- Yerkes, Vern P.
 - 1966. Weight and cubic-foot relationships for Black Hills ponderosa pine saw logs.
 U. S. Forest Serv. Res. Note RM-78, 4 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.

USDA FOREST SERVICE RESEARCH NOTE RM-214

DREAT SERVICE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Litter Production by Oak-Mountainmahogany Chaparral

in Central Arizona¹

Charles P. Pase²

any Chaparral AUG := 1972TECH. & AGR. Difference of the second se

Annual litter fall from shrub live oak was 192 g/m^2 crown area on southerly slopes, and 138 g on northerly slopes. For the chaparral community as a whole, southerly aspects produced 193 g/m² crown areas and northerly aspects, 215 g. Most litter fell during late spring and early summer, least in fall and early winter. Forest floor varied from 9.2 to 27.1 metric tons per ha. Maximum water retained against free drainage was 4.8 mm under shrub live oak and 5.1 mm under Pringle manzanita.

Keywords: Chaparral, litter, oak, mountainmahogany, biomass, forest floor, *Cercocarpus montanus, Quercus turbinella*.

Chaparral is the dominant vegetation on some 1.6 million ha (4 million acres) in Arizona. Litter production and accumulation under this evergreen shrub cover has important effects on soil protection and consumptive water use, because the communities exist on steep slopes with highly erodible soils.

This study was supported in part by a cooperative aid grant from the USDA Forest Service, to the University of Arizona. The help of Mr. Kenneth Kemp, who did much of the planning and initial field work, and the late George E. Glendening and P. B. Rowe, who conceived and guided the study in its early stages, is gratefully acknowledged.

²Principal Plant Ecologist, Rocky Mountain Forest and Range Experiment Station, located at Tempe, in cooperation with Arizona State University; Station's central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

Litter production and accumulation ("forest floor") was studied intensively by Kittredge (1955) in the chaparral of southern California. He found significant differences between chaparral subtypes, and between young and old stands, both in annual production and accumulation. Nineteen-year means of annual litter accumulation ranged from 1.51 to 3.19 metric tons per ha in Bell Canyon, and 4-year averages ranged from 0.52 to 4.96 metric tons per ha in Fern Canyon. Weight of forest floor, or total accumulated litter, was calculated to range between 8.4 and 111.9 metric tons per ha at equilibrium, the point where annual accumulation equals annual decomposition. Kittredge estimated that about 12 metric tons of forest floor per ha would provide adequate watershed protection against erosion.

Glendening and Pase (1964) measured forest floor of 46.2 metric tons per ha under a dense, mature stand of Pringle manzanita (Arctcstaphylos pringlei Parry) in central Arizona. Litter depth was 3.5 cm. Forest floor depth of 1.3 cm or greater adequately controlled erosion in a ponderosa pine (Pinus ponderosa Laws.) area in California (Rowe 1955).

Precipitation intercepted and retained by litter affects the soil moisture regime, especially when moisture is derived from small showers. Kittredge found moisture retention storage to vary from 12 percent under chamise and Eastwood manzanita to 187 percent under chaparral whitethorn. Under <u>Quercus dumosa</u> Nutt., a shrub closely related to shrub live oak (<u>Quercus turbinella</u> Greene), retention storage was 157 percent.

The purposes of this study were to determine (1) the annual litter fall under shrub live oak and under a mixed chaparral stand, and to relate this litter fall to aspect, shrub size, and season of year; (2) weight of the forest floor; and (3) litter moisture retention capacity.

Study Area and Methods

Study sites were located in the Sierra Ancha Experimental Forest about 55 km north of Globe, Arizona, and in the Mazatzal Mountains within the Tonto National Forest. Northerly (fig. 1) and southerly (fig. 2) aspect collection sites on the Experimental Forest were located at 1,500 and 1,585 m elevation, respectively, about 1.5 km apart. Both sites on the Experimental Forest were on deeply weathered diabase parent material. Soils, tentatively classified as Jayaar sandy loam, were coarse and almost structureless, with high infiltration capacity. Regolith varied from 2 to 3 m deep.

Shrub live oak was dominant, with true mountainmahogany (<u>Cercocarpus</u> montanus Raf.), manzanita (<u>Arctostaphylos</u> spp.) and Wright silktassel (<u>Garrya wrightii</u> Torr.) as common associates. The stand had not burned over for at least the last 75 years, as determined by ring counts on occasional ponderosa pine trees in swales (Pase and Johnson 1968).

Annual rainfall at Headquarters Climatic Station, midway between the two sites, has averaged 630 mm since 1914. Approximately 30 percent of this falls during the summer growing season, June through September an unusual situation for ''Mediterranean'' type vegetation. Two dry seasons usually occur— April-June, and September-October.

Nine mature shrub live oak plants at each site were caged with hardware cloth to trap all litter produced. A floor of screen wire was fitted beneath each plant. Litter was collected monthly, as far as possible, from July 1962



Figure 1.—Litter collection area on sch facing chaparral slope near Sin Ancha Headquarters.



2.—Pocket Creek drainage. Arrow points north-facing litter collection site.

through September 1965. When weather delayed collection, the litter was prorated to a monthly basis.

Before the cages were placed, four 929 cm^2 (1 ft²) samples of forest floor were collected under each shrub live oak. The "L" layer consisting of fresh, intact litter and "F" layer consisting of partially decomposed litter were measured for depth, then collected and ovendried.

To sample litter fall from the shrub community in general, 33 litter baskets 929 cm² in area were placed under shrubs on each of the two aspects. These baskets were collected quarterly, and litter fall prorated to the following periods: spring, March 21 to June 20; summer, June 21 to September 20; fall, September 21 to December 20; and winter, December 21 to March 20. Litter baskets were collected for 3 years, beginning in the fall of 1962. Although baskets were placed on slopes, litter weights were adjusted to reflect horizontal areas.

One collection site for determining moistureretention capacity under a dense Pringle manzanita stand was located in the Mazatzal Mountains. Elevation of this site was 1,740 m, on deeply weathered granitic parent material. Soil was of the Barkerville series, coarse with high infiltration capacity, but with some clay in the subsoil. Slopes were less than 50 percent on all sites.

For determination of moisture-retention capacity, 16 circular 12.7 cm diameter disturbedlitter samples were randomly selected from one shrub live oak and two Pringle manzanita communities. The ''L'' and ''F'' layers were collected together; rock fragments and soil aggregates were removed by hand. Water-holding capacity was determined as outlined by Kittredge (1955) and modified by Bernard (1963). Litter samples in metal cylinders with cheesecloth bottoms were soaked in water for 48 hours, then drained on damp sand for 48 hours. Cylinders were covered with plastic to reduce evaporation. The drained litter was weighed and ovendried at 102° C for 48 hours.

Relative leaf mass on northerly versus southerly aspects was determined by cutting 111 shrub live oak stems on the northerly aspects, 100 on southerly aspects, then stripping and ovendrying the leaves. Stem diameters were measured near ground level, above any swelling.

Crown cover of the chaparral stand was determined by nine 100-foot line intercept transects on each of the two aspects.

Results

Litter Production

Shrub live oak produced an annual litter mass of 137.5 g m² of projected crown area on northerly slopes, and 192.1 g m² on southerly slopes. Because the shrubs were selected for suitability for caging as well as comparable size and health, no statistical comparison is valid (Kemp 1965). On the basis of 42.8 percent shrub live oak cover on northerly slopes and 40.2 percent on southerly slopes, this represents 588 kg and 772 kg shrub live oak litter per ha, respectively.

Virtually 100 percent of the leaves on healthy shrub live oaks were replaced each year—few leaves remained on the shrubs from one growing season to the next. On southerly aspects most litter was shed in April and May, followed by an abrupt decline that reached its low point in January. Litter yield from north-slope shrub live oaks, however, was shed more uniformly from April through August, and reached a low point also in January (fig. 3). Leaves comprised by far the greatest percent of annual litter shed:

	Northerly slopes		Southerly slopes
		(Percent)	
Catkins	1.75		4.22
Leaves	91.74		87.75
Twigs and bark	3.24		5.16
Acorns	2.26		2.55
Acorn cups	1.01		.32

Volume index (crown area \times height) was only a slightly better estimator of litter production than projected crown area (r = 0.965 vs r = 0.946), because the individual caged shrubs were relatively uniform in height. Annual litter fall increased approximately 0.1 kg for each cubic meter increase in shrub crown volume (fig. 4).

Shrub live oak leaf mass in this mature chaparral community was closely related to stem basal area (fig. 5). There was no significant difference between northerly and southerly slopes. Stems varied considerably in height, so incorporation of this parameter would likely have reduced the variance of the leaf mass-basal area regression.

(kg

foll

Litter

We

on Do

Litter yield from the total chaparral community was significantly higher on north- than on south-facing aspects. Litter baskets placed within the crown canopy collected a 3-year average of 193 g/m² on southerly slopessimilar to the annual rate found under shrub live oak. When corrected for 18 percent bare ground, on which the annual litter accumulation was unknown but very low, litter fall amounted to 1,580 kg per ha. On northerly slopes, however, litter fall per square meter from the total stand was substantially higher than from shrub live oak alone. Litter basket collections showed a litter fall of 215 g/m^2 within the canopy. When corrected for 19 percent bare ground, this is equivalent to 1,740 kg per ha. Shrub live oak, with 52 percent of the shrub composition, produced only 34 percent of the total northslope litter.



Figure 3.—Monthly litter fall from mature shrub live oaks on the Sierra Ancha Experimental Forest.



Figure 4.—Shrub live oak litter production as a function of crown volume index.

The peak of litter fall for the chaparral community as a whole was somewhat later than for shrub live oak alone. On both aspects, most litter fell during the summer, and least in the fall:

	North	South
	(g/n	n²)
Spring	34.2	32.6
Summer	77.2	70.5
Fall	27.5	21.4
Winter	_34.2	32.6
Total	215.3	193.2

Weight of Forest Floor

The lower shrub live oak litter production on north-facing slopes resulted in lower forest floor weights. On northerly slopes, total forest floor under the nine caged oaks averaged 9.2 metric tons per ha; on southerly slopes it averaged 16.4 metric tons per ha:

	Thicknes (cm)	s Ovendry weight (metric tons/ha)
North:		
L layer	0.25	0.8
F layer	2.44	8.4
South:		
L layer	0.25	1.8
F layer	2.31	14.6

Forest floor under three dense, mature, east-facing chaparral stands—one shrub live oak and two Pringle manzanita—was substantially heavier than under the individual caged shrub live oak plants. Litter mass in the combined "L" and "F" layers was 27.1 ± 1.2 metric tons per ha under predominantly shrub live oak, and 25.1 ± 1.2 under Pringle manzanita. These massive, well-developed stands probably



represent near-maximum weight of forest floor under chaparral in the Sierrra Ancha and Mazatzal Mountains.

Moisture Retention Capacity

Moisture-holding capacity of Pringle manzanita litter was significantly higher than shrub live oak litter (P = 0.05). Pringle manzanita litter retained 195 percent moisture content, based on ovendry weight, compared to 180 percent for shrub live oak litter. Applied to the weight of forest floor, this amounted to 5.1 and 4.8 mm depth of water, respectively, under the two types. Because litter mass was slightly greater under shrub live oak, the total water retained per unit area was not significantly different between the two communities. Little "matting" or aggregation of the litter elements occurred, even during decomposition. Moisture-holding capacity of both manzanita and shrub live oak was greater than Kittredge (1955) reported for related species in California.

Within each community, litter weight varied much more than did water retained per gram of litter, even though the communities were of uniformly high crown cover. Coefficients of variation for litter under manzanita and oak were 56 and 35 percent, respectively. Coefficients of variation for grams of water per gram of litter, on the other hand, were only 11 and 12 percent.

Field moisture capacity as determined probably represents the upper limit for rainwater held in the litter mass. Size and duration of storm, and interval between storms, of course, would directly influence the amount of precipitation retained.
Literature Cited

Bernard, John M.

- **1963.** Forest floor moisture capacity of the New Jersey pine barrens. Ecology 44: 574-576.
- Glendening, George E., and C. P. Pase.
 - 1964. Effect of litter treatment on germination of species found under manzanita (Arctostaphylos). J. Range Manage. 17: 265-266.

Kemp, K.

1965. A study of litter and vegetation in the upper chaparral area of central Arizona. M.S. Thesis, Univ. of Ariz., Tucson. Kittredge, Joseph.

1955. Litter and forest floor of the chaparral in parts of the San Dimas Experimental Forest. Hilgardia 23: 563-596.

Pase, Charles P., and Roy R. Johnson.

1968. Flora and vegetation of the Sierra Ancha Experimental Forest, Arizona.
U.S.D.A. Forest Serv. Res. Pap. RM-41,
19 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.

Rowe, P. B.

1955. Effects of the forest floor on disposition of rainfall in pine stands. J. Forest. 53: 342-348.

.



Solar Radiation Affects Radiant Temperatures of a Deer Surface

H. Dennison Parker, Jr.,¹ and James C. Harlan²

Variation in the effective radiant temperature (ERT) of a deer hide, when sunlit and shaded, was measured with an infrared radiometer. The mean decrease in ERT was 18.3° C. in 120 seconds after shade was applied. The authors conclude that missions for deer detection by an airborne thermal infrared scanner should be conducted during periods of no direct-beam solar radiation, that is, sunset to dawn. **Keywords:** Deer, infrared, thermal scanner, solar radiation.

The experiment discussed here was an outgrowth of a broader study of the environmental factors that affect thermal radiation from mule deer (<u>Odocoileus hemionus hemionus</u>) in winter, ³ as a basis for determining the detectability of these animals by an airborne thermal infrared scanner. Detection of deer by this method depends on the difference in effective radiant temperature (ERT) between the animals and their background. One factor which caused large, rapid changes in the ERT of the deer in that study was shading from various sources,

¹ Kange Research Technician, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University. Research reported here is a segment from a thesis Parker submitted to the Graduate Faculty of Colorado State University in partial fulfillment of the requirements for the degree of Doctor of Philosophy.

²Graduate Rescarch Assistant, Colorado State University, Fort Collins, when research was conducted. Harlan is now Principal Engineer, Lockheed Electronic Company, Houston, Texas.

³Parker, H. Dennison, Jr. Airborne infrared detection of deer. Ph. D. thesis, Colorado State University, Fort Collins. 186 p. 1972. including cloud passage. Abrupt decreases and increases in excess of 15° C. were observed on several occasions, apparently due to this effect.

The purpose of this experiment was to determine the magnitude and rate of change in ERT of a simulated deer surface which could occur as a result of shading.

Methods

A tanned, furred mule deer hide was used to simulate a live deer surface. It was supported horizontally 18 inches above a gravel surface, outdoors. ERT measurements were made at a distance of 38 inches with a Barnes PRT-5 Infrared Radiometer⁴ aimed at a point near the center of the hide. The resulting field diameter on the deer hide was about 1.3 inches. The radiometer output was recorded continuously on a strip-chart recorder, running at 2 inches per minute.

⁴Trade and company names are used for the benefit of the reader, and do not imply endorsement or prefcrential treatment by the U. S. Department of Agriculture. A "run" consisted of a time period which began when the deer hide was abruptly shaded with a piece of plywood. The plywood was held between the sun and the deer hide approximately 8 feet from the observed portion of the hide. Shading was continued until the radiant temperature of the hide had become stable. Then the shade was removed and the ERT of the hide was monitored until stability was again reached.

Three runs were made. The investigator doing the shading remained in the same position relative to the deer hide to prevent any change in infrared radiation falling on the deer hide from surrounding objects. The air temperature beneath the hide was continuously monitored by an Atkins temperature monitoring system.

The sky was clear on the day of the test; air temperature underneath the hide varied from 2.3° to 2.5° C., and windspeed was estimated at 10 to 15 miles per hour.

Results

Effective radiant temperatures stabilized in approximately 120 seconds after shading in all three runs (fig. 1). Decreases of 19.9° , 17.2° , and 17.3° were recorded for runs 1, 2, and 3, respectively. After removal of the shade, the radiant temperatures increased at a rate similar to the decay rate and stabilized at approximately the same temperatures which existed prior to shading (fig. 2).

The small, erratic fluctuations in ERT in the chart recording (fig. 2) represent forced convective cooling caused by wind, and were more pronounced at higher ERT values. This difference in wind effect between high and low ERT values is reasonable, considering that the rate of heat transfer was proportional to the thermal gradient from the radiating surface to the air. At high ERT values, the thermal gradient between hair surface and air was greater than at low ERT values.



Figure 1.—Radiant temperature decay, sampled at 3-secand intervals. Shade was applied at time = 0.



Figure 2.—Chort recording of radiant temperature far run Na. 1. Shade was applied at time = 0 and removed at time = 120 secands. Curve shapes were similar far all three runs.

Conductive heat transfer from the fur surface to the skin has been shown to occur primarily in the air trapped between the hairs.⁵ The approximate quantity of energy transferred in this manner is given by:

$$\mathbf{H} = \mathbf{K}(\Delta \mathbf{T}/\Delta \mathbf{Z})$$
[1]

where

- H = conductive heat transfer (cal cm⁻² min⁻¹)
- K = thermal conductance of the conducting medium
- ΔT = temperature difference (° C.)
- $\Delta Z = \text{distance (cm)}$

If $K_{fur} \leq K_{air}$, then the thermal conductance of air, 3.58 X 10⁻³ cal cm⁻¹min⁻¹°C.⁻¹, may be used for K. ΔT averaged 18° C., assuming (1) the emissivity ϵ of fur is very nearly 1.0; thus radiant temperature \simeq actual

⁵Hammel, H. T. Thermal properties of fur. Am. J. Physiol. 182: 369-376. 1955. temperature, and (2) skin temperature = air temperature when shaded. ΔZ was approximately 2 cm.

Using these values in equation [1] gives an initial rate of conductive heat transfer of 0.0322 cal cm⁻²min⁻¹.

Radiant heat transfer is 4.2 mw ster⁻¹cm⁻² at a radiant temperature of 18° C., assuming $\epsilon = 1.0.6$ Multiplying by 2π to get total hemispherical radiation, and converting units, the rate of radiant heat transfer is 0.3781 cal cm⁻²min⁻¹.

Thus, the initial rate of conductive heat transfer is less than one-tenth the radiant heat transfer rate. Total heat transfer by each process could be obtained by integration of each rate over the 120-second time interval. Although radiation from a live deer is considerably more complex, the response of the fur layer to changing solar radiation may be reasonably expected to be similar to that shown in this experiment.

 ^{6}mw ster $^{-1}cm^{-2}$ is an abbreviation for milliwatts per steradian per square centimeter, which are units for radiant power emission (milliwatts), through a unit solid angle (steradian), from a surface 1 square centimeter in area.

Discussion

The difficulty of obtaining radiation data under cloudy conditions, with remote sensors operating in the reflective wavelength bands, is well known. This experiment demonstrates a degree of variability in emitted radiation which can occur in the longer (8 to 14 micrometer) wavelengths, as a result of shading. A quantitative, general description of this effect in terms of the various environmental influences and specific surface characteristics must await further study. However, these results confirm the existence of a shading effect large enough to be of importance in an airborne thermal infrared scanning operation.

In particular, detection of big game animals by their thermal radiation will probably depend on thermal contrasts between the animals and

their background which are considerably smaller than the temperature differential found in this study due to shading alone. Therefore, in terms of the effects of solar radiation on ERT, conditions for thermal detection of wild, big game animals would appear to be optimum during those periods when solar radiation is uniform. This criterion may be met by conditions of either (1) no cloud shadow on the flight line, or (2) no direct-beam solar radiation. that is, 100 percent cloud cover, or the period from sunset to sunrise, including crepuscular hours and hours of darkness. Since shadows may be cast by environmental objects other than clouds, the latter situation is probably preferable. Night or total cloud cover is probably desirable from the standpoint of wind effect, also, since variability of deer ERT due to wind decreased under conditions of no directbeam solar radiation.



Effects of Soil Type and Watering on Germination,

Survival, and Growth of Engelmann Spruce: A Greenhouse Study

Daniel L. Noble¹

Wotering treatments affected both germination and survival; soil type offected survival only. Root elongotion was significantly different between soils with adequate woter, but top height and total plont dry weight were not significantly reloted to either soils or watering treatments.

Keywords: *Picea engelmannii*, plant soil-water relations, plont physiology, seed germination.

The amount and distribution of precipitation during the growing season are important factors affecting the germination and early survival of Engelmann spruce (Picea engelmannii Parry) (Alexander and Noble 1971). Regeneration success on the Fraser Experimental Forest in central Colorado has been better on one soil than another, however, even under similar precipitation patterns.

The study reported here was made under controlled greenhouse conditions in 1970 to supplement field observations. Germination, initial survival, and growth were compared on two soils under watering treatments selected to represent a common precipitation pattern on the Fraser Experimental Forest (Alexander and Noble 1971, U.S. Weather Bureau 1931-70).

¹Forestry Research Technician, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

Methods and Materials

Seed source.—Engelmann spruce seeds collected at 9,500 feet elevation in 1967 on the Routt National Forest in Colorado were used. Average laboratory germination was about 75 percent.

Soil and seeding.-Two forest soils from 10,500 feet elevation on the Fraser Experimental Bobtail soil, a gravelly, Forest were used. sandy loam, is a Sols Bruns Acides which developed in place under a mixed spruce-subalpine fir (Abies lasiocarpa (Hook.) Nutt.) lodgepole pine (Pinus contorta Dougl.) stand from gneisses and schists that were metamorphosed from granitic rock. Weathering has been slow, and as a result the soil contains a large amount of sand and gravel (Retzer 1962). Darling soil, a gravelly, sandy loam, is a Podzol developed in place under a spruce-fir stand from coarse-textured material weathered from mixed gneisses and schists.

Each soil was screened through 4-mesh hardware cloth and thoroughly mixed. Moisture content at tensions of 1/3 and 15 bars, determined in the laboratory, were approximately 18 and 9 for the Darling soil, and 15 and 8 percent for the Bobtail soil, respectively. Mechanical analyses showed approximately 56, 34, and 10 percent sand, silt, and clay, respectively, for the Darling soil, and 54, 30, and 16 for the Bobtail soil.

Pots were soaked twice daily for 3 days before seeds were sown. Twenty seeds were carefully broadcast on the surface of each pot. All pots were then soaked again to insure that soil moisture was near saturation before watering treatments were begun. A total of 60 pots, 30 for each soil, 7 inches deep and 6 inches in diameter, were prepared.

Experimental design and treatments.—The experiment was a two-factor factorial with two soil types and five water levels, replicated six times. Soil types were arranged as a split plot with the following watering treatments randomized as main plots: 0.0, 0.5, 1.0, 1.5, and 2.0 inches monthly. Water was applied at the rate of 0.25 inch at each watering. The number of waterings and interval between each was determined by the assigned treatment.

Greenhouse environment.—Environment in the greenhouse at Fort Collins was maintained as closely as possible to average field conditions during the growing season at 10,500 feet elevation on the Fraser Experimental Forest. Air temperatures were 70° F. (\pm 2°) during the day and 40° F. (\pm 2°) at night. The photoperiod was 16 hours of natural and artificial light. The transition period of temperature changes coincided with light changes. Relative humidity varied from 20 to 30 percent during the day and 70 to 80 percent at night.

Measurements and analyses.—Number of germinating seeds, number of surviving seedlings, and cause of mortality were recorded biweekly. At the end of 24 weeks, the soil was carefully washed from the roots of all live seedlings, and the top height and root length were measured to the nearest millimeter. The tissue was then ovendried for 24 hours at 100° C. and weighed to the nearest 0.1 milligram.

Germination and survival were expressed as a percent of the number of seeds sown per pot; top height, root length, and total seedling dry weight were weighted pot means. Differences due to treatment were tested for significance by analyses of variance, with arc-sin transformation for percentage data. The means of significant effects were compared by Tukey's Test.

Results

Germination.—There were no significa differences in germination between soil type Total germination increased from 12 perce to 50 percent as the amount of water receive increased from 0.0 to 1.5 inches per mont Additional water did not significantly improvgermination (fig. 1).



Figure 1.--Total germination in relation to soil type and watering treatment.

Germination in the unwatered treatmen ended by the second week, and was completed in the 0.5-inch watering treatment after 3 weeks Most seeds that germinated in the other treat ments had emerged by the 4th week, but a few seedlings continued to emerge for as long as 10 weeks (fig. 2). The germination pattern was similar to that observed by Alexander and Noble (1971).



Figure 2.--Length and pattern of germination period in relation to watering treatment. (Soils were not significantly different.)

Seedling survival.—Number of seedlings surviving after 24 weeks was related both to amount of water received and soil type. In the Bobtail soils, 1.5 inches of water per month was required to sustain significant survival. In the Darling series, 1.0 inch monthly was sufficient (fig. 3).

In both soils, there was little difference in survival between the 1.5- and 2.0-inch watering treatments (fig. 3).



Figure 3.--Seedling survival after 24 weeks in relation to soil type and watering treatment.

Causes of mortality.—The basic difference between soils was in degree and not in cause of mortality (table 1).

- 1. Drought was the most important cause of seedling death in the Bobtail soil at watering treatments up to 1.5 inches, and accounted for 22 percent of the mortality in the 2.0-inch watering treatment. In the Darling soil, drought was a major factor in the 0.0- to 1.0-inch watering treatments, then dropped off rapidly to no loss in the 2.0-inch treatment.
- 2. Damping-off did not occur in either soil until 1.0 inch of water or more was applied per month. Two inches of water per month caused significant losses in both soils. Mortality occurred in the first 2 weeks following emergence in all watering treatments.
- 3. A seedling "failed to establish" if the radicle emerged from the seedcoat but did not become rooted. Possible causes may have been that seeds failed to imbibe sufficient water, did not have adequate food reserves, the soil surface was too hard for the radicle to penetrate, or any combination of these factors. Failure to establish was a consistent cause of death in the Bobtail soil at all watering levels, with the highest mortality in the 2.0-inch water treatment. The loss was serious only in the 1.5- and 2.0-inch water treatments in the Darling soil.
- 4. Death from a factor or factors that could not be determined was assigned to other causes.

Cause of mortality	Water per month							
and soil type	None	0.5 inch	1 inch	1.5 inches	2.0 inches			
Drought								
Bobtail	93.8	76.5	75.7	56.5	22.2			
Darling	100	95.8	82.4	28.6	0			
Damping-off								
Bobtail	0	0	5.4	8.7	44.5			
Darling	0	0	17.6	23.8	57.9			
Failure to establish								
Bobtail	6.2	23.5	18.9	17.4	33.3			
Darling	0	4.2	0	38.1	15.8			
Other causes								
Bobtail	0	0	0	17.4	0			
Darling	0	0	0	9.5	26.3			

Table 1.--Percent mortality, by cause and soil types among greenhouse-grown Engelmann spruce seedlings

Seedling growth.—Top height and total plant dry weight in the 1.5- and 2.0-inch treatments where survival was sufficient to make comparisons—were not significantly related to either soil type or amount of water. Roots in the Bobtail soil were significantly shorter (table 2), but were larger in diameter than in the Darling soil.

Table	2Engelmann spruce seedling growth in	ı.					
	greenhouse by soil types and water-						
	ing treatments						

Growth by	Water per month					
soil type	1.0 inch	1.5 inches	2.0 inches			
Height (cm) Bobtail Darling	2.2	2.2	2.3 2.1			
Root Length (cm) Bobtail Darling	 19.1	¹ 15.1 20.1	¹ 15.4 18.4			
Dry Weight (mg) Bobtail Darling	 28.4	23.8 30.0	30.0 23.9			

¹Significant at the 99 percentile between soils.

Discussion and Conclusions

The greenhouse environment was more favorable for germination, survival, and growth of spruce seedlings than that likely to occur in the field. By combining data from this study with field observations, however, we can draw some inferences concerning the effect of the two soil types and various amounts of precipitation on germination and first-year seedling survival and growth.

The Bobtail soil formed a hard crust and compacted more in the greenhouse pots than did the Darling soil. Likewise, water soaked into the Bobtail soil more slowly. The crust on the Bobtail soil may explain why a consistent percent of seedlings failed to establish; the radicles had difficulty penetrating and becoming rooted.

Roots in the Bobtail soil may have encountered sufficient physical resistance from compaction so that, with only 1.0 inch of water, they could not elongate rapidly enough to maintain contact with available water. The physical resistance could also explain the shorter root lengths in the 1.5-inch and 2.0-inch watering levels. While the root diameters were not measured, it was obvious that they were not only shorter but thicker than roots from the Darling soil. The morphological difference was not reflected in root dry weights, however.

These observations suggest that soil crusting and compacting, as well as other unknown factors, influence developing seedlings. More study in the field and laboratory is needed to determine how soil characteristics and amount of water affect the ability of spruce seedlings to become established and survive.

The study showed that even small soilrelated differences, when interacting with precipitation, can cause significant differences in survival and root elongation for Engelmann spruce seedlings during their first year of growth. Other weather and environmental factors also interact to affect regeneration success, however.

Literature Cited

- Alexander, Robert R., and Daniel L. Noble.
 1971. Effect of watering treatments on germination, survival, and growth of Engelmann spruce: A greenhouse study.
 USDA For. Serv. Res. Note RM-182,
 6 p., Rocky Mt. For. and Range Exp. Stn., Ft. Collins, Colo.
- Retzer, J. L.
 - 1962. Soil survey of Fraser alpine area, Colo. U.S. Dep. Agric. For. Serv. and Soil Conserv. Serv., in cooperation with Colo. Agric. Exp. Stn., Ser. 1956, No. 20, 47 p.
- U.S. Weather Bureau.
 - 1931-70. Climatological data—Colorado section. U.S. Dep. Agric. (1931-1939). U.S. Dep. Commer. (1940-1970).

972

USDA FOREST SERVICE RESEARCH NOTE RM- 217

MEST SERVICE S DEPARTMENT OF A GRICULTURE

KY MOUNTAIN FOREST AND RAUGES 1972 APERIMENT STATION

Bark Thickness and Past Diameters of Engelmann Spruce

in Colorado and Wyoming

Clifford A. Myers and Robert R. Alexander¹

Past diameter can be estimated fram present diameters and radial waad grawth far any desired periad. Equatian canstants account far any periadic change in bark thickness.

Keywards: Farest measurement, tree increment estimates, tree diameter measurement, *Picea engelmannii*.

Past diameters of trees on temporary plots are used to determine periodic changes in plot basal areas and volumes. Estimates of periodic growth are useful in management planning and in the derivation of growth functions for modeling changes in forest stands.² Increase in diameter at breast height is the result of increase in thickness of both wood and bark. Both must, therefore, be accounted for in con-

Principal Mensurationist and Principal Silviculturist, respectively, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

²Myers, Clifford A. 1971. Field and computer procedures for managed-stand yield tables. USDA For. Serv. Res. Pap. RM-79, 24 p. Rocky Mt. For. and Range Exp. Stn., Fort Collins, Colo. verting present diameters outside bark to equivalent past diameters. At least two measurements are needed for each tree, both at breast height: (1) diameter outside bark, and (2) average radial growth of wood for any desired period as measured on an increment core. Bark thickness often is not measured, since it can be estimated from relationships determined in advance from appropriate measurements on many trees.

The relationships presented below were computed from data obtained from 1,516 Engelmann spruce (<u>Picea engelmannii</u> Parry) located on nine National Forests in Colorado and southern Wyoming. Present diameters outside bark, measured with a diameter tape, ranged from 1.2 to 35.9 inches. Bark thickness at breast height was measured to the nearest 0.05 inch with a bark-measuring instrument at three points on each tree. The linear relationships given below apply at breast height over the range of diameters sampled. Correlation coefficients are nearly 1.0, which is usual for these relationships.

Conversion of diameter outside bark (d.o.b.) to diameter inside bark (d.i.b.):

$$d.i.b. = 0.9502 (d.o.b.) - 0.2528$$
[1]

Conversion of diameter inside bark (d.i.b.) to diameter outside bark (d.o.b.):

$$d.o.b. = 1.0508 (d.i.b.) + 0.2824$$
 [2]

A past diameter outside bark is computed as follows:

- 1. Convert present d.o.b. to present d.i.b. with equation 1.
- 2. Subtract twice the radial wood growth from present d.i.b. to obtain past d.i.b.
- 3. Convert past d.i.b. to past d.o.b. with equation 2.

For efficient use in computer programs, the two relationships can be combined so all computations appear in a single expression. To do this, the right hand side of equation minus twice radial growth is substituted for d.i.b. in equation 2. The expression is the simplified. For Engelmann spruce, the result i

Past d.o.b. =
$$0.9985$$
 (Present d.o.b.)
- $0.0168 - 2.1017$
(radial wood growth)

Table 1 gives the past diameter for each several combinations of present diameter an periodic radial wood growth. For example, present diameter is 13.5 inches and radial woc growth totaled 0.85 inch for a particular perio diameter outside bark was 11.7 inches at th beginning of the period. Interpolation can k used to obtain past diameters when presei diameters and amounts of radial growth diffe from those given in the table. Computatio using equation 3 will usually be more appropr ate. Past diameters of trees with radial growt less than 0.15 inch are merely present diameter minus twice the amount of radial growth. Fc such trees, increase in bark thickness with un increase in diameter is too small to affect dian eters to the nearest 0.1 inch.

Table 1.--Present and past diameters of Engelmann spruce in Colorado and Wyoming

Present d.b.h.	esent .b.h. Periodic radial wood growth in inches																	
outside bark	. 15	.25	. 35	.45	.55	.65	.75	.85	.95	1.05	1.15	1.25	1.35	1.45	1.55	1.65	1.75	1.85
							Past	d.b.h.	outsi	de bark	in incl	hes						
1.5	1.2	1.0	0.8	0.6	0.4	0.1												
3.5	3.2	3.0	2.8	2.6	2.4	2.1	1.9	1.7	1.5	1.3	1.1	0.9	0.7	0.5	0.3			
5.5	5.2	5.0	4.8	4.6	4.4	4.1	3.9	3.7	3.5	3.3	3.1	2.9	2.7	2.5	2.3	2.0	1.8	1.6
7.5	7.2	7.0	6.8	6.6	6.3	6.1	5.9	5.7	5.5	5.3	5.1	4.9	4.7	4.5	4.2	4.0	3.8	3.6
9.5	9.2	9.0	8.8	8.6	8.3	8.1	7.9	7.7	7.5	7.3	7.1	6.9	6.7	6.5	6.2	6.0	5.8	5.6
11.5	11.2	11.0	10,8	10,6	10.3	10.1	9.9	9.7	9.5	9.3	9.1	8.9	8.7	8.5	8.2	8.0	7.8	7.6
13.5	13.2	13.0	12.8	12.6	12.3	12.1	11.9	11.7	11.5	11.3	11.1	10.9	10.7	10.4	10.2	10.0	9.8	9.6
15.5	15.2	15.0	14.8	14.5	14.3	14.1	13.9	13.7	13.5	13.3	13.1	12.9	12.7	12.4	12.2	12.0	11.8	11.6
17.5	17.2	17.0	16.8	16.5	16.3	16.1	15.9	15.7	15.5	15.3	15.1	14.9	14.7	14.4	14.2	14.0	13.8	13.6
19.5	19.2	19.0	18.8	18.5	18.3	18.1	17.9	17.7	17.5	17.3	17.1	16.9	16.7	16.4	16.2	16.0	15.8	15.6.
21.5	21.2	21.0	20.7	20.5	20.3	20.1	19.9	19.7	19.5	19.3	19.1	18.9	18.6	18.4	18.2	18.0	17.8	17.6
23.5	23.2	23.0	22.7	22.5	22.3	22.1	21.9	21.7	21.5	21.3	21.1	20.9	20.6	20.4	20.2	20.0	19.8	19.6
25.5	25.2	25.0	24.7	24.5	24.3	24.1	23.9	23.7	23.5	23.3	23.1	22.9	22.6	22.4	22.2	22.0	21.8	21.6
27.5	27.2	27.0	26.7	26.5	26.3	26.1	25.9	25.7	25.5	25.3	25.1	24.8	24.6	24.4	24.2	24.0	23.8	23.6
29.5	29.2	28.9	28.7	28.5	28.3	28.1	27.9	27.7	27.5	27.3	27.1	26.8	26.6	26.4	26.2	26.0	25.8	25.6
31.5	31.2	30.9	30.7	30.5	30.3	30.1	29.9	29.7	29.5	29.3	29.1	28.8	28.6	28.4	28.2	28.0	27.8	27.6
33.5	33.2	32.9	32.7	32.5	32.3	32.1	31.9	31.7	31.5	31.3	31.0	30.8	30.6	30.4	30.2	30.0	29.8	29.6
35.5	35.1	34.9	34.7	34.5	34.3	34.1	33.9	33.7	33.5	33.3	33.0	32.8	32.6	32.4	32.2	32.0	31.8	31.6

USDA FOREST SERVICE RESEARCH NOTE RM- 218

REST SERVICE DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATION



Pitch tubes and intermittent blue stain are generally found about 5 feet above the highest point where significant mountain pine beetle brood is produced; thus, chemical control can be achieved by spraying to 5 feet below the highest pitch tubes.

Keywords: Dendroctonus ponderosae, Pinus ponderosa, ethylene dibromide.

The Problem

Ponderosa pine trees infested by mountain pine beetles (<u>Dendroctonus</u> <u>ponderosae</u> Hopkins) are commonly felled and sprayed with ethylene dibromide during control programs in Colorado. Once an infested tree is on the ground, a decision must be made as to how much of it should be sprayed. One of four guidelines is frequently used: (1) Spray to a pre-set top diameter — for example, a 4-inch

Entomologist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University. minimum; (2) spray to the highest pitch tube, plus 2 feet; (3) spray to the height of blue stain visible in the xylem; and (4) spray to the height of brood determined by bark examinations.

Control crews recognize certain shortcomings in these guides. Some of the more serious are: (1) Mountain pine beetles attack to no fixed upper diameter. Top diameter of infestation is variable from year to year and tree to tree of similar size. Setting a small upper diameter limit might result in considerable overspraying. (2) Spraying beyond the highest pitch tubes wastes insecticide and unnecessarily kills parasitic and predaceous insects attacking secondary beetles under thin bark. Some of these insects also attack mountain pine beetles. (3) Ips beetles also carry blue stain fungi, and frequently infest the upper portions of trees infested by mountain pine beetles. Blue stain near the upper limit of mountain pine beetle infestation occurs in sparse and isolated strips. (4) Brood at its upper limit is often found in strips and is very sparse. Treating to the height of blue stain or brood is overtreating, is time consuming because both are difficult to find, and is costly. A better guideline is needed.

The Data

Seventy-two trees infested with mountain pine beetles were climbed in June 1971 and examined for brood in relation to (1) height along the tree, (2) presence of pitch tubes, and (3) blue stain. The trees were examined in groups as found. The groups were scattered over the northern part of the Roosevelt National Forest near Fort Collins, Colorado.

Characteristics of the average infested tree were as follows:

Diameter (inches):

At breast height	10.4
At maximum height of brood	8.0
Maximum height (feet):	
Of pitch tubes	24.3
Of brood	18.7
Difference	5.6
Standard deviation	2.4

Further analysis of these data show that, on the average, 75 percent of trees sampled will have pitch tubes at least 4 feet higher than the highest brood. There is an additional foot where brood is of little consequence.

Live brood (mostly adults and a few pupae) were taken from two 6- by 6-inch bark samples at each interval on each of the 72 trees. A good idea of how much brood is found near the upper limits of brood (not pitch tubes, which on the average are another 5.6 feet higher) is as follows:

Distance down from upper limit of brood (feet)	Brood per square foot (number)	
0	1.6	
1	4.0	
2	14.4	Sprayed
3	14.8	under
4	25.2	this
5	30.0	guide

Discussion

Treating trees to within 5 feet of the highest pitch tubes will prevent overtreatment and save money. The money saved will be directly proportional to the amount of insecticide saved and the cost of labor for spraying once the tree is cut and limbed. In our average tree (10.4 inches d.b.h. with Girard form class 76), the area between the highest pitch tubes (and scattered blue stain) and the highest brood is 18.8 percent of the bark area attacked by beetles. By reducing spray height the reduction in sprayed area will save about 39c (= 5 percent of total cost) per tree.² This calculation is conservative since the branches in the upper infested bole require a disproportionate amount of effort for limbing. As trees get larger, the percent of bark area which does not need spraying gets smaller. For example, if the average infested tree is 11.5 inches d.b.h., the area omitted from spray is 16.2 percent of the bark showing evidence of attack. This latter mean diameter is very realistic for infested ponderosa pines in Colorado, and in the Black Hills of South Dakota.

There is little need for concern that the few beetles escaping from unsprayed tops will continue the infestation. Their numbers, even collectively, will be relatively small. Repeated observations of control operations reveal unsprayed groups of trees within and adjacent to control areas are, by far, the chief contributors to continuance of beetle epidemics.

² Based on 1971 control cost breakdowns furnished by Colorado State Forest Service. Average cost/tree for chemical was \$1.35, and 15 percent of labor cost/tree was spent applying insecticide. (Total labor cost/tree = \$5.42.) 972

USDA FOREST SERVICE RESEARCH NOTE RM- 219

DREST SERVICE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATIO

An Initial Assessment of Mammal Damage

in the Forests of the Southwest

L. J. Heidmann¹

Mammal damage is a serious prablem in some farests of the Southwest. All size classes of trees are affected, but the prablem is most serious in plantations and stands af young trees. In addition, mammals are a major factar in preventing the establishment of regeneration on ane-half millian acres of nonstocked farest land in the Southwest.

Keywords: Pinus ponderosa, mammals, timber management.

One of the greatest problems in the management of ponderosa pine (*Pinus ponderosa*) in the Southwest is obtaining regeneration. Both natural and artificial reforestation measures have frequently been unsuccessful. Although competing vegetation coupled with drought periods at critical times have been most damaging, damage by mammals is an important factor in initial and subsequent survival of young trees (Schubert et al. 1969). Data on the extent of mammal damage are scarce, however.

In an attempt to get at least a qualitative idea of mammal damage to forests in the South-

¹Associate Silviculturist, located at Flagstaff, in cooperation with Northern Arizona University; Station's central headquarters is maintained at Fort Collins, in cooperation with Colorado State University. west, a questionnaire was sent to various forest managers in the summer of 1970. Questionnaires were sent to each Forest Service Ranger District in Arizona and New Mexico, the Grand Canyon National Park, the Bureau of Land Management, the Northern Arizona School of Forestry, and the Mescalero, Navajo, Jicarilla, Southern Ute, San Carlos, Fort Apache, and Hualapai Indian Reservations. Respondents were asked to estimate how many acres of forest trees were being damaged by mammals, which mammals were responsible, and what percentage of the trees on these acres were being damaged. They were also asked, ''What is your most serious mammal damage problem?''

As used here, mammal damage is defined as a significant impairment to the initial establishment and subsequent growth of trees. Occasional browsing of seedlings or twigs is not considered to be damage.

Types of Damage and Mammals Responsible

The problem of mammal damage may begin before the cones are mature on the tree. The Abert squirrel (Sciurus aberti aberti (Woodhouse)), which is peculiar to the Southwest, consumes great amounts of ponderosa pine seed. This squirrel does not build caches, but cuts cones from the trees and eats the seed from July 1 to October (Pearson 1950, Larson and Schubert 1970). As much as 25 percent of the cone crop may be destroyed. During the winter months, the squirrel cuts twigs and eats the inner bark (fig. 1). Occasionally trees are so defoliated that they die. The red squirrel (*Tamiasciurus hudsonicus*) builds cone caches in the transition zone between ponderosa pine and mixed conifer forests. The caches are helpful, however, when it is necessary to collect large amounts of seed.

Squirrels as well as mice (*Perognathus* sp., Onychomys sp., *Peromyscus* sp.), rats (*Dipodomys* sp., *Neotoma* sp.), and chipmunks, (*Eutamius* sp.) will eat any seeds that fall to the ground. According to Pearson (1950), it is only in exceptionally heavy seed years that there is enough seed left for natural regeneration.

Seedlings that have germinated may be killed by mice, rats, and other rodents gnawing on the stem or cotyledons (figs. 2, 3). Pocket



Figure 1.--Twigs clipped from ponderosa pine by an Abert squirrel.



Figure 2.--Young ponderosa pine seedling girdled by a mouse.



Figure 3.--Cotyledons clipped off from a newly germinated ponderosa pine seedling. This damage could have been caused by mice or birds.

gophers (*Thomomys* sp.) cause considerable mortality by girdling the tree below the ground line (fig. 4). Gophers may kill trees as large as saplings.

Rabbits (Sylvilagus sp.) and hares (Lepus sp.) feed on needles, buds, and bark of small trees. In winter they are able to reach the tops of 4- to 5-foot trees, depending on the depth of snow cover. Rabbit damage is easy to identify because of the characteristic sharp, angled cutting of the stem (fig. 5).



Figure 4.--Seedlings killed by pocket gophers.



Figure 5.--Rabbit damage to planted seedling. Smooth, slanting cut is typical of damage by rabbits and hares. Porcupines (*Erethizon* sp.) may cause heavy damage in stands from seedling to pole and sawtimber size (fig. 6). Smaller trees may be killed, while larger trees are deformed so badly they are unmerchantable.

Damage from trampling and browsing by livestock occurs from the time seedlings are planted or germinated until they are 4 to 5 feet tall (fig. 7). Because livestock can destroy all of the trees in a plantation, they should be excluded for several years, preferably until the trees are out of reach of the animals.

Large mammals such as mule deer (Odocoileus hemionus) and elk (Cervus canadensis) may also browse trees severely. Browsing usually results in a reduction of growth and poor form, and quite often in death of the tree. Browsing by these animals can be distinguished from rabbit clipping by the jagged appearance of the stem, because these mammals lack upper incisors. When trees are browsed repeatedly it may take several decades before they outgrow the reach of the mammals (fig. 8).



Figure 6.--Porcupine damage in crown of a young pole-sized ponderosa pine.



Figure 7.--Ponderosa pine seedling browsed and trampled by cattle. Over 90 percent of the trees in this plantation were browsed.



Figure 8.--Group of ponderosa pine trees which have been repeatedly browsed by deer. All trees in the photograph except the sawtimber in the background are the same age.

Results from the Questionnaire

Over 1 million acres of commercial forest in the Southwest are subject to mammal damage (table 1). Most damage occurs on the 7.5 million acres of commercial ponderosa pine, but smaller areas in mixed conifer stands are also affected. The problem appears to be much more severe in New Mexico than in Arizona. More than half the Forest Service Ranger Districts in New Mexico reported mammal damage problems, compared with approximately onefourth of the Districts in Arizona. Over 800,000 acres in New Mexico are affected, compared with slightly less than 300,000 acres in Arizona. The most extensive acreages involved in both States support sapling and pole stands, where damage is caused primarily by porcupines (tables 1, 2). Over 600,000 acres of sapling and pole stands are affected, while a third of a million acres of reproduction and a guarter of a million acres of sawtimber are involved.

On the Navajo Indian Reservation, about 100,000 acres of reproduction are subject to damage by sheep. On all other regeneration areas of the Southwest, cattle and sheep can be detrimental to seedling establishment, especially during the first few years after seeding or planting. On several questionnaires, mice and voles were blamed for regeneration failures. On the Cuba Ranger District of the Santa Fe National Forest in New Mexico, voles destroyed 50 acres of planted stock in 1968. On the Sacramento District of the Lincoln National Forest, also in New Mexico, 55 percent of a tubeling plantation was destroyed by mice.

In Arizona, the most extensive damage in regeneration areas was attributed to gophers and other rodents. On the Chevelon District of the Sitgreaves National Forest, approximately 25,000 acres of regenerated areas are affected by these mammals.

Most of the districts reporting damage stated that from 0 to 25 percent of the trees were affected. On several areas, however, damage was much higher. On the Sacramento District of the Lincoln it was reported that, of 10,000 acres of reproduction, from 50 to 75 percent of the trees were damaged (table 1).

The percentage of questionnaires returned was high. Of the 76 Forest Service Ranger Districts in Arizona and New Mexico, all but seven responded. These seven districts are composed mainly of nontimbered areas. The response from the other agencies was also excellent.

		Reproduc	tion	Sap	Saplings and poles			Sawtimber		
Reporting unit	0-25%	25-50%	50-75%	0-25%	25-50%	50-75%	0-25%	25-50%	50-75%	- all classes
					Acr	res				
ARIZONA										
(National Forests)										
Tonto	1 000									1 000
Payson District	1,000									1,000
Apache	200			100						300
Alpine	200				400		100			700
Prescott	200									
Thumb Butte	300									300
Sitgreaves										
Chevelon	25,000									25,000
Lakeside	500									500
Coronado										
Safford					2,000					2,000
Kaibab										5.0
Chalendar	50									50
Williams	200									200
Coconino			500							500
Blue Kidge		200	500	100						300
Long valley	 tuorait	200		100						300
(Northern Arizona U	, ilversit	у)								
Forest		50				2.000				2.050
(Indian Reservations	;)	50				2,000				=,050
Navajo	50,000			50,000						100,000
San Carlos				ý			200			200
Fort Apache				100,000			40,000			140,000
Total	77,450	250	500	150,200	2,400	2,000	40,300			273,100
NEW MEXICO										
(National Forests)										
Cibola										
Mountainair				4,800			4,800			9,600
Magdalena	1,000			500						1,500
Lincoln										
Smokey Bear	200									200
Mayhill		450								450
Sacramento			10,000	5,000						15,000
Boguerhand	1 500									1 500
Wilderness	1,500			50						1,500
Reserve		200								200
Santa Fe		200								200
Covote	50									50
Cuba			150	4,000						4,150
Jemez	50									50
Pecos	25,000			50,000			50,000			125,000
Carson										
Penasco				700						700
El Rito				174,250						174,250
Jicarilla				5,000			5,000			10,000
Taos		1,500		5,000			4,000			10,500
Tres Piedras				120,000						120,000
(Indian Recorvetion	200									200
Navaio	50 000			50 000						100 000
Jicarilla	² 50,000			50,000				150 000		250,000
				50,000				10,000		200,000
Total	128,000	2,150	10,150	469,300			63,800	150,000		823,400

Table 1.--Areas reporting damage and acres of damaged trees, by size classes and percent of damage, in Arizona and New Mexico

Includes damage to reproduction that was not separated out.

²Percent of trees damaged not reported.

Table 2.--Mammals causing damage and acreage affected

and the second se		
Mammals	Arizona	New Mexico
		Acres
Deer and elk	600	20,050
Livestock	51,000	50,200
Porcupine	192,850	728,150
Mice	100	19,450
Other rodents	¹ 26,450	50
Bear	2,000	0
Rabbits	100	5,500
Total	273,100	823,400

¹Most of this damage attributed to gophers and other rodents, which affect 25,000 acres of reproduction on Chevelon District, Sitgreaves National Forest; also includes small amount of damage by beaver.

Discussion

The purpose of this report is not to claim that a million acres of forest in the Southwest are being destroyed by mammals, or that drastic control measures are needed. Rather, it is to draw attention to the fact that, in many instances, mammal damage must be considered in forest management.

This survey does indicate that damage by mammals is a problem in the forests of Arizona and New Mexico. The questionnaire suggests that a third of a million acres of reforested area is affected by mammal damage. There are, however, another half million acres of cutover and burned land in the region that need reforestation (Schubert et al. 1970). One of the principal reasons that regeneration is lacking on these areas is attrition by mammals (Pearson 1950). Most of the tree seed is consumed by rodents before it can germinate. The seedlings are then subject to attack by all of the mammals mentioned.

Damage to saplings and poles, although occurring over an area of 600,000 acres, is probably not as serious a threat as is indicated by the survey. Many districts reported that the problem is more or less endemic and generally widely scattered. There are localized areas, however, in which porcupines cause heavy damage by girdling all of the trees in a stand.

Sawtimber is probably damaged less severely than the other tree classes since damage is

usually limited to the upper crown, and trees are seldom killed.

Obviously, a survey of this type is affected by the biases of the various observers. One Ranger District, for instance, reported that it had no mammal damage problems. Yet the author has conducted numerous planting studies on widely scattered areas of that District, and almost all of them have been partially to heavily damaged by elk, deer, mice, porcupines, gophers, and rabbits, singly or in combination.

In many cases it has not been recognized that mammals are a hindrance to regeneration, since very little effort has been made in the Southwest to reforest nonstocked areas. When an attempt is made to regenerate these areas, the mammal problem is soon discovered.

Literature Cited

Heidmann, L. J.

1963. Effects of rock mulch and scalping on survival of planted ponderosa pine in the Southwest. U. S. Forest Serv. Res. Note RM-10, 7 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.

Larson, M. M., and Gilbert H. Schubert.

1970. Cone crops of ponderosa pine in Central Arizona including the influence of Abert squirrels. USDA Forest Serv. Res. Pap. RM-58, 15 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.

Pearson, G. A.

1950. Management of ponderosa pine in the Southwest. U. S. Dep. Agric., Agric. Monogr. 6, 218 p.

Schubert, Gilbert H., L. J. Heidmann, and M. M. Larson.

1970. Artificial reforestation practices for the Southwest. U. S. Dep. Agric., Agric. Handb. 370, 25 p.

__, Robert W. Pearl, and L.J. Heidmann.

- 1969. Here's How. A guide to tree planting in the Southwest. USDA Forest Serv. Res. Pap. RM-49, n.p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.
- U. S. Department of Agriculture. Forest Service. 1967. Annual report. Rocky Mt. Forest and Range Exp. Stn. 53 p. Fort Collins, Colo.

l

USDA FOREST SERVICE RESEARCH NOTE RM- 220

DREST SERVICE S DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Mulching Improves Survival and Growth of Cercocarpus Transplants

H. W. Springfield²

Two-year-old plants of *Cercocarpus montanus*, (true mountainmahogany) were planted by three methods on sites prepared three ways, on a semiarid pinyon-juniper area in northern New Mexico. Two years later, plants mulched with black plastic had survived and grown better than those planted in basins. Plants in large basins survived better but were essentially the same size as plants in small basins. Best growth, by far, resulted from using plastic mulch on a chemically prepared site, and was attributed to additional soil moisture and reduced weed competition.

Keywords: Cercocarpus montanus, plant physiology, plant water relations.

Because it is palatable and nutritious, true cercocarpus (<u>Cercocarpus montanus</u>) — also known as true mountainmahogany — is a desirable shrub for revegetating western ranges. This species is relatively difficult to establish by direct seeding, however, because the seedlings are susceptible to drought and frost (Plummer et al. 1968). An alternative to seeding is transplanting. The chances of successful establishment, particularly on critical areas, are much improved by planting 1- or 2-year-old nursery-grown plants.

In New Mexico, additional moisture and control of competing vegetation improved survival and growth of fourwing saltbush (Atriplex canescens) transplants (Springfield 1970). Planting in basins and applying mulches gave the best results.

Investigators in other regions have found mulching improves the survival and growth of tree seedlings (Bowersox and Ward 1970, De Byle 1969, Loewenstein and Pitkin 1970). Of the many mulches tried, one of the most effective is black polyethylene; it conserves soil moisture and suppresses unwanted vegetation.

The purpose of the experiment reported here was to determine the effects of different methods of site preparation and planting on survival and growth of cercocarpus transplants.

Methods

Plants used were grown for 2 years in 1gallon containers in a lathhouse at Santa Fe, New Mexico. Seeds came from Pinabetosa Mesa, near Coyote, New Mexico. All plants were pruned to a height of 7 inches and crown diameter of 4 inches at the time of planting. Although the soil was moist, 1/2 gallon of water was applied to each plant the day of planting (August 11, 1969).

The transplants were arranged in a splitplot design. Main plots consisted of methods of site preparation: (1) none, (2) rototilled in June 1969, and (3) sprayed with dalapon in June 1969, at the rate of 10 pounds acid equivalent per acre. Dalapon is a sodium salt of dichloropropionic acid, applied in water solution to control grasses. Subplots were methods of

Study conducted in cooperation with the New Mexico Department of Game and Fish under the Federal Aid to Wildlife Restoration Act, Pittman-Robertson Research Project W-109-R, "Range Revegetation Investigations."

² Range Scientist, Rocky Mountain Forest and Range Experiment Station, located at Albuquerque, in cooperation with the University of New Mexico; Station's central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

er le P tř t cr cr t z cr t r r w t t i r w t t z a w G P a

G

planting: (1) small basin, 6 inches in diameter, 2 inches deep, (2) large basin, 18 inches in diameter, 4 inches deep, and (3) plastic mulch, 4-mil black polyethylene, 36 inches square with a slit in the middle for the transplant, and the edges held in place with soil and rocks. About 4 square feet of exposed plastic surface surrounded each transplant.

The experimental site, 8 miles west of Santa Fe, is typical of the drier portions of the pinyon-juniper woodland. Elevation is 6,400 feet; annual precipitation averages 12 inches, a third of which falls October through March. Herbaceous vegetation consists mainly of blue grama (Bouteloua gracilis), galleta (Hilaria jamesii), ring muhly (Muhlenbergia torreyi), and sand dropseed (Sporobolus cryptandrus). Soil characteristics are as follows:

Depth	Texture	pН
Inches)		

0-4	sandy loam	7.2 noncalcareous
4-11	clay loam	7.6 noncalcareous
11 - 16	silty clay loam	8.0 calcareous
16-27	sandy clay loam	8.0 calcareous

Precipitation was recorded in a seasonal storage gage at the site during the study:

August 11 to October 17, 1969	4.13
October 17, 1969 to May 21, 1970	4.56
May 21 to August 14, 1970	4.70
August 14 to October 20, 1970	1.50
October 20, 1970 to May 4, 1971	2.96
May 4 to August 13, 1971	6.20

The second 12 months were appreciably drier than the first 12 months after planting, especially the late summer and fall of 1970.

The height and crown diameter of each plant were measured to the nearest inch in September 1971. Size is expressed as height times diameter.

Results

Survival

Survival was best — 100 percent — where plants were mulched with black plastic (table 1). Survival was poorest for plants in small basins. All plants in large basins survived the first year; mortality during the second year after planting probably was due to the drier weather that year.

Although all transplants in small basins on prepared sites survived the first year, half of them died the second year on mechanically prepared (rototilled) sites. High losses such as these, particularly on prepared sites, are not easily explained. Rototilling in some way may have adversely affected the moisture-holding characteristics of the soil. Also, plants of Russianthistle (Salsola kali) and sand dropseed invaded rototilled areas and competed with the shrub transplants. Competition from the invaders was greater the second year. In contrast, very few herbaceous plants invaded the chemically treated areas. Moreover, the perennial grasses killed in place by the dalapon remained on the surface and functioned as an organic mulch, protecting the soil against moisture losses.

Table 1.--Survival and size of cercocarpus transplants 2 years after planting, by planting method and site preparation¹

Inches

Site preparation and	Surv	ival	Height (H)	Crown diameter (D)	HD index
planting method	lst year	2nd year	2nd year	2nd year	2nd year
	Perc	ent		Inches	
None					
Small basin	50	33	8.0c	4.5d	36d
Large basin	100	83	8.8c	4.6d	40d
Plastic mulch	100	100	10.5bc	6.7c	70c
Chemical (dalapon)					
Small basin	100	83	10.6bc	5.0cd	53cd
Large basin	100	100	10.7bc	5.8cd	62cd
Plastic mulch	100	100	16.3a	11.0a	179a
Mechanical (rototill)					
Small basin	100	50	10.3bc	4.7d	48cd
Large basin	100	67	10.8bc	6.0cd	65cd
Plastic mulch	100	100	12.2b	8.8b	107Ъ

¹ Means within a column followed by the same letter do not differ significantly at the 5% level.

Growth

Plants mulched with black plastic consistently grew larger than those in basins, regardless of method of site preparation (fig. 1). Plants in both the large and small basins, on the other hand, were nearly the same size.

One combination of cultural methods stands out over all the rest — using plastic mulch on a chemically prepared site (table 1). Transplants in this treatment combination grew significantly taller and wider than all others. This particular combination was almost 100 percent effective in controlling competing grasses. Rototilling, while appreciably better than no site preparation, was less effective than spraying with dalapon. On unprepared sites, grass competed with the shrub transplants even where mulched. Grass plants grew up through the slits in the plastic, and around the edges of the basins and plastic alike. Unmulched plants that survived on unprepared sites were practically the same size in 1971 as in 1969. Increases in height and crown diameter of plants in small and large basins on prepared sites varied from slight to moderate.

Discussion and Conclusions

The main difference between the small and the large basins was the capacity to impound water. Basins should be fairly large to provide sufficient moisture for cercocarpus transplants, under the conditions that prevailed near Santa Fe. Furthermore, the results show that — to achieve maximum survival — mulching is needed to make additional moisture available to the transplants.

Mulching with black plastic definitely improved the survival and growth of cercocarpus transplants. The main benefit from the plastic



SMALL BASIN

LARGE BASIN

PLASTIC MULCH

Figure 1.--After 2 years in the field, plants mulched with black plastic showed best survival and growth.

probably was conservation of soil moisture. For example, in Nevada (De Byle 1969), the surface foot of soil under a 3-foot-square sheet of 4-mil black polyethylene contained 4.1 percent more moisture than bare soil, which was near or at the wilting point by midsummer.

In our experiment, the plastic mulch square functioned somewhat as a miniature "trick tank." The sheet of plastic sloped down from the sides so that rain water was caught and funneled to the slit in the center. Consequently the transplant received most of the water that fell on the exposed plastic.

Another important function of the plastic was suppression of weeds. Although a few Russïanthistle and sand dropseed plants became established in the center and around the edges, the plastic effectively prevented growth of most weedy species.

The plastic worked well, but any opaque material that shades out competing plants might be effective if it is at least 2 feet square and installed before soil moisture is depleted, according to results from Oregon (Hunt 1963).

The black plastic may also have affected soil temperatures. Studies have shown that soil temperatures under black polyethylene will be slightly higher and fluctuate less from day to night than under bare soil (Waggoner et al. 1960). At midday the black film itself may be as much as 14°C warmer than bare soil, but the soil is only 2° to 3°C warmer due to insulating air spaces between the film and the soil.

The cost of mulching with plastic was not determined in our experiment. Obviously, hand installation of plastic sheets around individual plants is time consuming and costly. More efficient, economical methods are available for applying plastic mulches in large-scale operations on relatively level terrain. For harsh or critical areas, however, intensive methods are required. Spot mulching coordinated with spot seeding or spot transplanting has been suggested for such sites (Springfield 1971). In Israel, spot mulching (polyethylene, 40 cm²) together with spot watering (2 to 3 liters per spot at planting time) is recommended to reduce mortality and insure vigorous growth of pine seedlings (Gale and Poljakoff-Mayber 1970).

Whatever the cost, it must be balanced against the risks of failure and the costs of replanting by other methods. Other considerations are that plants not only survive better but make better growth when mulched. Therefore the plants reach a functional or usable size more quickly, whether planted for forage, soil protection, or esthetics. Still another consideration is how long the plastic mulch will last. At several locations in New Mexico, 4-mil black polyethylene squares have remained intact 5 years. In our experience, black plastic has been more effective than straw or liquid petroleum-base mulches for suppressing weeds. No comparisons were made, but 6- or 8-mil polyethylene probably would last longer and be somewhat easier to install than 4-mil.

Literature Cited

Bowersox, T. W., and W. W. Ward.

1970. Black polyethylene mulch — an alternative to mechanical cultivation for establishing hybrid poplars. Tree Planters' Notes 21(1): 21-24.

De Byle, N. V.

1969. Black polyethylene mulch increases survival and growth of a Jeffrey pine plantation. Tree Planters' Notes 19(4): 7-11.

Gale, J., and A. Poljakoff-Mayber.

1970. A further observation on the spotwatering and mulching technique for planting Aleppo pine. La-Yaaran 20: 18-22 (Transl. 34-35).

Hunt, Lee O.

1963. Evaluation of various mulching materials used to improve plantation survival. Tree Planters' Notes No. 57, p. 19-22.

Loewenstein, H., and F. H. Pitkin.

- 1970. Ponderosa pine transplants aided by black plastic mulch in Idaho plantation. Tree Planters' Notes 21(4): 23-24.
- Plummer, A. Perry, Donald R. Christensen, and Stephen B. Monsen.
 - 1968. Restoring big-game range in Utah. Utah Div. Fish and Game Publ. 68-3, 183 p.

Springfield, H. W.

- 1970. Germination and establishment of fourwing saltbush in the Southwest. USDA Forest Serv. Res. Pap. RM-55, 48 p. Rocky Mt. Forest and Range Exp. Stn., Fort Collins, Colo.
- 1971. Using mulches to establish woody chenopods. Int. Symp., Useful Wildland Shrubs, Logan, Utah, July 1971.

Waggoner, Paul E., Patrick M. Miller, and Henry C. DeRoo.

1960. Plastic mulching — principles and benefits. Conn. Agr. Exp. Stn. Bull. 634, 44 p.

USDA FOREST SERVICE RESEARCH NOTE RM- 221

REST SERVICE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Pressure Bomb Measures Changes in Moisture Stress of Birchleaf Mountainmahogany after Partial Crown Removal

C. J. Campbell and Charles P. Pase¹

The pressure-bomb technique detected highly significant changes in plantmoisture stress of mountainmahogany following 41 percent or more leaf-mass removal, but no significant reductions in stress when leaf mass removed was 36 percent or less.

Keywords: Pressure bomb, plant-moisture stress, Cercocarpus betuloides.

Modification of chaparral cover by burning, chemicals, or mechanical treatments is currently being tested on potential water-harvesting sites in the Southwest. A few public and private agencies are already manipulating vegetation over large areas, on the basis of present research findings (Pase and Ingebo 1965, Hibbert 1971).

Land managers usually attempt to reduce the original chaparral cover by 100 percent, but actual kill often is 60 percent or less. To achieve total kill or high cover reduction of the more undesirable shrubs and trees would substantially increase costs of equipment, labor, and/or chemicals. The temptation has been to treat more areas rather than to increase shrub kill to some as-yet-unknown optimum level. From a water-yield standpoint, however, is it advisable to seek moderate cover reduction over large areas, or to attempt complete vegetation control on smaller acreage? To answer this question explicitly is beyond the scope of this study; to do so, we would have to know the quantity of water residual plants use after partial crown removal or reduced competition. Evapotranspiration measurement under field conditions at best is subject to many errors.

¹Botanist and Principal Plant Ecologist, respectively, Rocky Mountain Forest and Range Experiment Station, located at Tempe, in cooperation with Arizona State University; Station's central headquarters maintained at Fort Collins, in cooperation with Colorado State University. Some alternate, rapid method or "indicator" is needed to determine relative changes in plant-water status to help land and watershed managers evaluate local conditions and prescribe management alternatives. Our study was designed to determine: (1) if the pressurebomb technique is suitable for monitoring changes in a plant's internal moisture stress following crown reduction, and (2) percent of crown removal necessary to affect the internal moisture stress and, by inference, soil-moisture conditions surrounding plant roots.

Literature

Considerable work has been reported in recent years on techniques for determining moisture stress in plants. Use of a pressure bomb (Scholander et al. 1964, 1965; Boyer 1967 a, b; Kaufman 1968) appears to be an effective field and laboratory method for determining an index of leaf-water potential and internal water stress of some plants. The technique consists of placing a leafy shoot, or single leaf, inside a steel chamber with the cut end exposed to the atmosphere. Pressure of dry nitrogen is increased within the chamber until xylem sap begins to bubble out from the cut end, at which time the pressure is recorded. This technique is particularly suited to field conditions because of rapidity of measurements, and low cost and dependability of equipment (Waring and Cleary 1967). Because the pressure needed

to force water from leaf cells to the cut xylem surface is basically a function of leaf-water potential (Boyer 1967b), predawn pressure-bomb readings can be considered as an index to soilmoisture availability within the root zone.

Bomb measurements are influenced by osmotic potential of the xylem sap, resistance to xylem movement of water, loss of water to voids in the xylem, the rate nitrogen is released into the pressure chamber, precision of the lowpressure gage, and elapsed time between twig removal and bomb reading. Even with these sources of error, a high degree of consistency between successive readings is usually characteristic of the bomb technique because the internal plant-water status tends to integrate the effects of myriad environmental factors. For example, if soil moisture is limiting but atmospheric stress is low, then the bomb reading will also be relatively low. A change of either parameter, however, will cause the bomb reading to change. Other environmental influences such as vapor-pressure deficit, wind, and temperature, plus phenology and physiology are integrated into every bomb reading.

Results of one study on Douglas-fir (<u>Pseudotsuga menziesii</u>) indicated soil-moisture stress readings on a single tree usually varied no more than ± 2.5 atmospheres. Under such conditions, readings between trees may vary 10 atmospheres (Waring and Cleary 1967). However, bomb data are not repeatable with the same degree of consistency within and among all species; therefore, a precursor to any "bomb" study is species selection.



Figure 1.--Using a pressure chamber to determine xylem moisture tension and by inference, internal moisture stress of a chaparral shrub.

Methods

The pressure-chamber technique was used in our studies to determine diurnal changes in moisture stress as a result of crown reduction (fig. 1). Ten mature birchleaf mountainmahogany (Cercocarpus betuloides Nutt.) shrubs between 7 and 10 feet tall were selected on an upland granitic soil on the Three Bar watersheds in central Arizona. Plants were rather uniformly spaced between 10 and 15 feet from codominant species of shrub live oak (Quercus turbinella Greene). Two sets of "calibration" bomb readings were taken on all 10 mountainmahogany shrubs on June 13 and 24, 1968, before the summer monsoon season began, to determine relationship between controls and plants to be treated (fig. 2). Each set consisted of several independent readings under predawn, afternoon, and night conditions on each shrub. During each "run" duplicate measurements were made on each plant. On July 25, crown mass was reduced by clipping stems at the root crown on random pairs of plants by an estimated 20, 40, 60, and 80 percent. One pair was left undisturbed as a control. Stems and leaves were ovendried and weighed.

After a 2-week period for the treated plants to become stabilized, bomb readings were taken throughout several 24-hour periods for 5 months from all 10 plants. Residual crowns were then clipped and weighed on December 10, 1968. Actual leaf-mass reductions were found to be 22, 36, 41, and 66 percent; crown-mass reductions including stems were 23, 39, 49, and 69 percent. Regrowth rates of treated and control plants were not determined, but observations indicated little differences in regrowth between treatment types, perhaps because of the unusually dry conditions.

Leaf subsamples were taken from harvested plants to determine leaf area-to-weight ratios. The mean leaf area-to-weight ratio found was $49.5 \pm 4 \text{ cm}^2/\text{gm}$. The consistency of the data indicated leaf area also could be used to evaluate treatment effects on mountainmahogany in conjunction with bomb data.

Water content of turgid leaves was initially taken to determine plant-water status sequential to bomb readings. Leaves were floated on water and maintained at a constant temperature until the water deficit existing at the time of sampling was eliminated. However, there was no statistical correlation between plant-moisture stress and leaf water content. Bomb values reflect small changes in environmental stresses on a plant within minutes; however, a degree of equilibrium is unlikely to occur until well into the night. Conversely, leaf water content measurements are insensitive to small changes in environmental stress.



Figure 2.--Moisture tensions between two control plants, and plants with leaf mass reduced: A, 22; B, 36; C, 41; and D, 66 percent.

When mountainmahogany is under high stress, elapsed time between twig removal and the bomb reading is a very important source of error. In this study, therefore, we standardized a 1-minute lapse between twig removal and beginning of pressure application, regardless of anticipated plant stress. To eliminate other sources of mechanical errors, we preset the nitrogen inflow valve at 5 pounds per second, and used test gages with a precision of \pm 2 pounds to indicate applied pressure.

Results and Discussion

The highest plant-moisture tension (55 bars) was recorded at midafternoon, but this value decreased to approximately 30 bars before midnight where it remained until sunup the following morning. Typically, the plant-moisture tension became stabilized by midnight. The soil-moisture demand determined the rate that tension decreased from late afternoon until midnight. The more crown removed, the faster the plant tension decreased from late afternoon until evening. Predawn bomb readings throughout the study period indicated a slight but not appreciable difference in available soil water between treated and untreated plants. Evidently, soil-water storage diurnally replenished these deep-rooted plants' demand for water throughout the study period.

The soil on the study site is Barkerville loamy coarse sand; it is nearly structureless, with decomposed and weathered coarse-grained granite extending to great depth. Regolith depths commonly exist to 40 feet as determined by seismic soundings. A 13-foot-deep soil trench near the study site indicated chaparral plant roots penetrate beyond this depth, where they are mostly confined to joint planes and crevices in the weathered granite. Road cuts indicate roots of these same chaparral species frequently penetrate to 30 feet. Consequently, relatively shallow soil-moisture measurements serve as indicators of soil-moisture storage in any given column, but do not necessarily indicate the source or quantity of water available to any particular plant or community. Soil-moisture values are also difficult to evaluate in terms of plant-water requirements because water requirements and use change with respect to plant growth cycles and environments. Also, and just as important, water limiting to one plant or species may be adequate for survival and growth of another. Plant-moisture stress reflects this unapparent discrepancy between the amount of soil moisture and plant-water demand, whereas soil-moisture measurements do not. The possible correlation between soil moisture and plant-moisture stress is being investigated in a later study.

Moisture tension was reduced in an "S" shaped curve following reductions expressed

in either leaf or total crown mass of mountainmahogany (fig. 3). Plant-moisture stress showed the greatest rate of decrease when leaf or crown mass was reduced between 30 and 50 percent. Plant-tension reduction following leafmass removal above 70 percent cannot definitively be determined, but it appears from figure 2 that plant tensions would be reduced approximately 9 to 10 bars and no more.

When day and night data before and after treatment are compared by a regression analysis, plants with 22 percent leaf mass removed had an actual average tension of 23.7 bars. Without treatment these plants would have had a predicted 24.3 bars average tension. The treatment effects on moisture tension were nonsignificant. Predicted changes in plant-moisture tensions are based on bomb data collected on all plants during the calibration period.

Plants with 36 percent leaf mass removed had 30.4 bars average tension, compared to a predicted tension of 33.2 bars if the treatment had not been performed. This reduction in tension indicated a highly significant change occurred following treatment, but insufficient data during the calibrating period prevent firm conclusions (fig. 2).

After a 41 percent leaf-mass reduction, posttreatment tensions differed highly significantly from a predicted 26.3 bars to an actual 20.6 bars. Even more obvious is the change in plantmoisture tension after 66 percent of leaf mass is removed (fig. 2D). Predicted tensions of the plants would have averaged 26.3 bars if no



treatment had occurred; actual tensions averaged 17.8 bars — a decrease of about 8 bars.

From these data it seems reasonable to assume treatments that reduce leaf mass of mountainmahogany plants by about 35 percent do not measurably influence plant-water relationships. Our data indicate but do not necessarily prove that, in areas where 40 to 70 percent of the shrub crown mass has been removed, residual plants have lower moisture stress, probably because demand for soil water is reduced. Thus, total water use of the plant is probably less than before treatment, simply because of reduced evaporative leaf surfaces. We can logically assume soil moisture is more available in the immediate vicinity of these plant roots. In our study areas where competitive species were not removed, root systems of surrounding plants probably withdrew soil water normally removed by the treated mountainmahogany.

Literature Cited

Boyer, J. S.

- 1967a. Leaf water potentials measured with a pressure chamber. Plant Physiol. 42: 133-137.
- 1967b. Matric potentials of leaves. Plant Physiol. 42: 213-217.
- Hibbert, Alden R.
 - 1971. Increases in streamflow after converting chaparral to grass. Water Resour. Res. 7: 71-80.
- Kaufmann, M. R.
 - 1968. Evaluation of the pressure chamber technique for estimating plant water potential of forest tree species. Forest Sci. 14: 369-374.

Pase, C. P., and P. A. Ingebo.

1965. Burned chaparral to grass; early effects on water and sediment yields from two granitic soil watersheds in Arizona. Ariz. Watershed Symp.[Tempe, Ariz., Sept. 1965] Proc. 9: 8-11.

Scholander, P. F., H. T. Hammel,

E. A. Hemmingsen, and E. D. Bradstreet.
1964. Hydrostatic pressure and osmotic potential in leaves of mangroves and some other plants. Natl. Acad. Sci. Proc. 52: 119-125.

_____, H. T. Hammel, E. D. Bradstreet, and E. A. Hemmingsen.

1965. Sap pressure in vascular plants. Science 148: 339-346.

Waring, R. H., and B. D. Cleary.

1967. Plant moisture stress: evaluation by pressure bomb. Science 155: 1248-1254.

972

USDA FOREST SERVICE RESEARCH NOTE RM-222

DREST SERVICE 5. DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATIO

Accuracy of Determining Mountain Pine Beetle Attacks in Ponderosa Pine Utilizing Pitch Tubes, Frass, and Entrance Holes

S. A. Mata, Jr.

Counts of external indicotors of attocks by the mountain pine beetle, Dendroctonus ponderosae Hopkins, throughout the infested length of five sampled ponderosa pines, were 1.5 percent greater than actual attocks. Keywords: Dendroctonus ponderosae, Pinus ponderosa.

Bark beetle studies often require information about individual attacks on infested trees. It is useful to be able to identify attacks soon after they are made, using pitch tubes, frass exudations, and entrance holes as indicators. Many investigators have done this. Miller and Keen (1960) report using paper tags in marking attacks of <u>Dendroctonus brevicomis</u> Hopkins, and McCambridge (1967) marked individual attacks of <u>D. ponderosae</u> Hopkins with nails. Some attacks may not be readily seen, however, even with careful inspection.

To test the relationship between actual attacks and those indicated by these external signs, I marked attack points of D. ponderosae on Pinus ponderosa Lawson in the summer of 1971, and subsequently debarked the infested trees and counted egg galleries.

¹Research Technician, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

Methods

Two sites were selected in July 1971 on the Roosevelt National Forest, about 35 miles northwest of Fort Collins, Colorado. One artificially infested bolt was set out at each site to attract beetles. The first three trees attacked at one site and the first two at the other site were selected for study.

A thin band of aluminum paint was sprayed around the circumference of each tree at 1-foot intervals up to a 4-inch diameter to facilitate recording attacks. Individual beetle attacks as indicated by pitch tubes, frass, or entrance holes were marked on August 9-13, 17-20, 23, 26, 30 and September 7. Pins were inserted below each presumed attack location.

All trees were felled, bucked into 5-foot sections, and taken to the laboratory when the attack period was over. In the laboratory, the sections were debarked and all beetle attacks were checked against the pin counts.



Results

The number of attacks tallied by external indicators was strongly correlated (r = 0.996) with those found on the inner surface of the bark (fig. 1). Counts of external indicators differed from actual attacks by approximately \pm 2.4 attacks for each foot interval throughout the height of the infested trees. There was a tendency to overcount attacks near the ground, and undercount those high in the tree.

There were 1.5 percent more external indicators than actual attacks (fig. 1). Actual attack counts did not always agree with external counts because: (1) Sap exuding from the entrance holes enveloped some pins, so that some attacks were tallied more than once, (2) bark scales concealed some attacks in the upper portions of the trees, (3) in the upper portions of the trees, sap exudation and/or frass was frequently absent so that many attacks beneath the bark scales were not readily found, (4) mountain pine beetle and Ips attacks were indistinguishable (during this study Ips beetles were not numerous, however), and (5) thick bark near the ground contributed to a higher pin count in this part of the tree because frass from a single attack would accumulate in more than one place.

Figure 1.--Mountain pine beetle attacks as determined from bark removal (actual) and pin counts--mean of five trees.

With the exception that large <u>Ips</u> populations would seriously influence attack counts, most of the sampling errors are compensating. Therefore, counting external indicators offers an acceptably accurate, nondestructive method of measuring the intensity and distribution of mountain pine beetle attacks on standing trees.

Literature Cited

Miller, J. M. and F. P. Keen.

- 1960. Biology and control of the western pine beetle, a summary of the first fifty years of research. U. S. Dep. Agric. Misc. Publ. 800, 381 p.
- McCambridge, William F.
 - 1967. Nature of induced attacks by the Black Hills beetle, <u>Dendroctonus</u> <u>ponderosae</u> (Coleoptera: Scolytidae). Entomol. Soc. Am. Ann. 60: 920-928.

is at sit-19f sci atu est it j pen me

sta

tei

mi

m

aft

in

USDA FOREST SERVICE RESEARCH NOTE RM-223

DREST SERVICE S. DEPARTMENT OF AGRICULTURE

KY MOUNTAIN FOREST AND SANGE EXPERIMENT STATION

Prediction of Air Temperature at a Remote Site from Official Weather Station Records

Ralph E. Campbell

Air temperatures at the San Luis experimental watershed were predicted fram temperatures at Albuquerque, New Mexica, an the basis af linear regressians between temperatures at the twa lacatians calculated fram a full year af cantinuaus recard at San Luis and afficial 3-haur recards at Albuquerque. Haurly temperatures were predicted within $\pm 6.3^{\circ}$ ta 7.8° F., depending an time af day. Predictians af daily mean temperatures at San Luis were within $\pm 3.8^{\circ}$ F. Manthly mean temperatures far a given time af day were predicted within $\pm 3.6^{\circ}$ ta 5.5° F.

Keywords: Temperature farecasting, air temperature, weather patterns.

The air temperature at the local weather station is readily available. But to find the temperature at a site 60 miles away and 10 miles off the highway over rough country is much more difficult, particularly immediately after a thunderstorm in summer or a snowstorm in winter.

If the remote site is at similar elevation and is subject to weather patterns similar to those at the local weather station, temperature at the site may be estimated from local data (Thom 1968). A rancher, land manager, or research scientist may need this information.

How closely may he estimate the temperature at the remote site? The value of the estimate depends on the precision with which it is made. We continuously recorded the temperature for 1 year at the San Luis experimental watershed, which lies 60 air miles from

Soil Scientist, Rocky Mountain Forest and Range Experiment Station, located at Albuquerque in cooperation with the University of New Mexico; Station's central headquarters maintained at Fort Collins in cooperation with Colorado State University. Research reported here was conducted in cooperation with the Bureau of Land Management, U. S. Department of the Interior. Albuquerque, New Mexico. Using regression techniques, we determined the relationship of temperatures between Albuquerque and the experimental watershed.

Objective

The objective of this paper, then, is to show the precision with which temperature data may be projected from local records to predict the temperature at a remote site, in this instance San Luis watershed. From the calculations, we may predict the remote site temperatures for a point in time, a daily mean, or a monthly mean. We may set the limits, with 80 or 90 percent certainty, within which the true temperature lies.

Temperature Records

The San Luis watershed elevation 6,540 feet, lies 60 air miles north-northwest of the Albuquerque airport, elevation 5,300 feet. The measurement site was a broad flood plain with a southerly slope of about 2 percent. Watershed rehabilitation and Tangé production and utiliza-



tion studies have been carried out at the San Luis site for several years. Air temperature was recorded continuously for 1 year at the experimental watershed with a type Vb mercury-filled temperature recorder. The stainless steel sensing bulb was suspended 1 foot above bare soil (fig. 1), shaded with a highly reflective sheet-metal cover about 6 inches above the bulb. Readings at 3-hour intervals were taken from the continuous-line charts at times corresponding with those reported by ESSA.² The march of temperatures at San Luis through a typical day in July and January is illustrated in figure 2.

Temperature at the Albuquerque airport was recorded from a sheltered hygrothermometer several hundred feet from any building and about 5 feet above ground level, over bare soil. The sensing unit was continuously ventilated by an aspirator. The site is a broad mesa with a westerly slope of about 1 percent.

Data Evaluation

Linear regressions of San Luis temperatures on Albuquerque airport temperatures were determined, and tolerance intervals for prediction of San Luis temperatures were calculated. Temperatures at 3-hour intervals, daily means, and monthly means at 3-hour intervals were evaluated. Serial correlation effects in the data were not calculated; considering the large number of observations, they were assumed to have no great effect on the results.

Regression Relations

Temperatures at the two locations may be related by the linear expression:

$$\hat{\mathbf{Y}} = \mathbf{A} + \mathbf{B}\mathbf{X}$$

Y = temperature at the remote site (San Luis), X = temperature at the Albuquerque airport.

The correlation coefficients for Albuquerque versus San Luis temperatures ranged from 0.937 to 0.998 (table 1), indicating a very close relationship of temperatures between the two locations. Y intercept values (A) were all negative, indicating when Albuquerque temperatures were cold, San Luis temperatures were even colder.

Slopes of regression lines (B) exceeded 1 during daytime hours (0800 to 1700) and were less than 1 for nighttime (2000 to 0500). This relationship indicates that warming and cooling



Figure 1.--Temperature sensing bulb was suspend (1 foot above bare ground under highly reflect 1 sheet metal cover. San Luis watershed III.



were both more intense at San Luis than at Albuquerque. That is, summer days tended to be warmer and nights cooler at San Luis than at Albuquerque.

Table 1.--Linear regression components and correlation coefficients between air temperatures at San Luis watershed and Albuquerque airport, November 1967 - October 1968

Ноция		Daily	/	Monthly mean			
nour	А	В	r	A	В	r	
0200 0500 0800 1100 1400 1700 2000 2300 Mean	-3.31 -2.14 -3.51 -3.89 -7.62 -11.38 -5.84 -4.17 -6.22	0.892 .869 1.082 1.093 1.103 1.061 .944 .903 1.020	0.944 .937 .963 .965 .966 .966 .966 .957 .988	-3.82 -2.36 -4.51 -5.55 -10.83 -14.20 -7.82 -4.66 -7.08	0.901 .874 1.103 1.123 1.157 1.104 .978 .913	0.996 .994 .997 .998 .996 .996 .994 .994	
				,			

 \hat{Y} =(A+BX) where \hat{Y} =temperature at San Luis, X=temperature at Albuquerque airport.

²Environmental Science Services Administration, Environmental Data Service. Local Climatological Data, Albuquerque, New Mexico, Sunport-Kirtland Air Force Base. 1967, 1968.

Tolerance Intervals

The confidence coefficient used in this paper is 95 percent, with an 80 or 90 percent tolerance. Eighty (or ninety) percent of observed temperatures will fall within the tolerance interval centered on the predicted value with a 95 percent confidence. The 80 percent tolerance interval is, of course, narrower than the 90 percent interval. The tolerance interval was used rather than the usual confidence interval because the prediction equation will presumably be used repeatedly and estimates will be used concurrently throughout the year. The tolerance intervals used apply to the whole regression line (Lieberman and Miller 1962) and are considerably wider than the usual confidence intervals for a single future observation.

Tolerance intervals are narrowest at the mean and widen at higher and lower values (table 2).

The curves delineating the tolerance interval were hyperbolic with respect to the predictive equation regression line (fig. 3). However, for estimating tolerance limits using the values in table 2, a straight line configuration was assumed between the limits at $\overline{\times}$ and those at $\overline{\times} \pm 10^{\circ}$; and between limits at $\overline{\times} \pm 10^{\circ}$ and those at $\overline{\times} \pm 40^{\circ}$. This assumption resulted in an error of less than 0.1°.



Temperature Predictions

Daily

At a given hour of a day, the temperature at San Luis may be predicted within $\pm 6.3^{\circ}$ to

Table 2.--Tolerance intervals (°F.) of predicting daily and monthly 3-hour average temperatures at San Luis from temperatures at Albuquerque airport, November 1967-October 1968, 95 percent confidence

Hour	Mean daily temperatures (x)		0.80 tolerance			0.90 tolerance		
	Albuquerque	San Luis	x	× <u>+</u> 10°	$\overline{\times} \pm 40^{\circ}$	×	× <u>+</u> 10°	× <u>+</u> 40
		-	DAILY	TEMPERATUR	ES			
0200 0500 0800 1100 1400 1700 2000 2300 Mean	48.0 45.2 49.7 60.1 66.3 65.3 56.6 51.8 55.5	39.5 37.1 50.3 61.8 65.5 57.9 47.6 42.6 50.4	+6.9 6.8 7.6 7.7 7.8 7.5 6.3 6.3 3.8	+7.0 6.9 7.8 7.8 7.9 7.6 6.4 6.4 3.9	+8.2 8.1 8.8 8.8 8.9 8.6 7.2 7.4 4.4	+8.7 8.6 9.6 9.7 9.8 9.5 7.9 7.9 4.8	+8.8 8.7 9.8 9.8 9.9 9.6 8.0 8.0 4.9	+9.9 9.9 10.8 10.8 11.0 10.6 8.9 9.0 5.4
		-	MONTHL	Y TEMPERATU	RES			
0200 0500 0800 1100 1400 1700 2000 2300 Mean	48.0 45.3 49.7 59.9 66.3 65.3 56.7 51.8 55.4	39.4 37.2 50.3 61.7 65.9 57.9 47.6 42.6 50.3	+3.7 4.3 5.0 3.6 5.5 5.1 5.5 4.7	+4.0 4.6 5.2 3.8 6.9 5.4 6.9 5.0	+6.2 7.2 7.5 5.5 8.5 7.8 8.6 7.6	+4.5 5.2 6.0 4.4 6.6 6.1 6.6 5.7	+4.8 5.5 6.2 4.6 7.0 6.4 7.0 6.0	+6.9 8.1 8.6 6.3 9.6 8.8 9.7 8.5

 $\pm 8.9^{\circ}$ F., with 80 percent tolerance, depending on time of day and temperature. For example, assume the Albuquerque temperature at 2 p.m. (1400 hr.) is 75°F. Referring to table 1 for the equation values we have $Y = 1.103 \times 75 - 7.62$ = 75.1° . From table 2, the tolerance interval corresponding to the daily 1400 hr. temperature about 10° from the mean is $\pm 7.9^{\circ}$. Thus the temperature at San Luis is predicted to be (with 80 percent tolerance) between 67°F. and 83°F., or 75.1° F. \pm 7.9°. The prediction is somewhat closer during night hours. For example, if the Albuquerque temperature at 11 p.m. (2300 hr.) were 40°F., the San Luis temperature would be predicted (based on the above formula and tables 1 and 2) to be between 25.6° F. and 38.4° F., or 32.0° F. $\pm 6.4^{\circ}$, with 80 percent tolerance.

The daily mean temperature can be predicted considerably more closely: $\pm 3.8^{\circ}$ to $\pm 4.4^{\circ}$. For example, if the Albuquerque mean temperature for the day were 55°F., the San Luis temperature for the day would probably be between 46°F. and 54°F., or 50°F. \pm 4°. Here the mean daily values from table 1 are used in the formula.

Monthly

If the July, 11 a.m. average temperature in Albuquerque were 84°F. (24° greater than the mean), the 80 percent tolerance interval (table 2) would be interpolated as $\pm 4.6^{\circ}$. Referring to the monthly values in table 1, the San Luis temperature then would be predicted to be Y = $1.123 \times 84 - 5.55 = 88.8^{\circ} \pm 4.6$, with an 80 percent tolerance.

The monthly mean prediction for a given hour in the day (table 2) carries a confidence interval closely comparable to the daily mean confidence interval. The confidence intervals associated with the monthly mean at 0200 and 1100 hr. are about the same as for the daily mean. The intervals for other hours are slightly wider.

Discussion

The daily spread of temperatures at the San Luis watershed was generally greater than at Albuquerque. This difference can be partially explained on the basis of sensor position; the unit at Albuquerque was 5 feet above the ground whereas the unit at San Luis was only 1 foot above the ground. Diurnal temperature variations decrease with distance above the ground. Air temperature decreases with height during the day, and the gradient generally inverts at night (Geiger 1965, p. 83). Thornthwaite (1948-53) and Sinclair (1922) showed that air layers near the ground become isothermal almost simultaneously at all levels shortly after sunrise and again at about 1600 and 1700 hr.

The San Luis temperature did not equal or exceed Albuquerque until after 0800 hr. during most months, and except during July and August dropped below Albuquerque temperature before 1500 hr. The evening and nighttime temperatures were often as much as 10° cooler at San Luis than at Albuquerque. Although the influence of height of sensor was evident in the data, the temperature patterns did not follow a simple height difference relationship, but were influenced by other local factors.

Variable afternoon cloudiness, characteristic of both Albuquerque and San Luis, markedly affects air temperature. Because of this cloudiness, afternoon temperatures at San Luis cannot be predicted precisely during the summer monsoon season. On the other hand, storm patterns and frequency at San Luis are quite similar to those at Albuquerque during the fall, winter, and spring. The predictive equation could be strengthened by using more than 1 year's data, or by averaging several stations.

The equation components developed precisely fit the temperature relations between the two sites, as illustrated by the extremely high correlation coefficients. The precision and limits of predictions are clearly defined. Thus, within the limitations to the approach presented here, a complete year of temperature data from a remote site are sufficient for reasonably reliable prediction of temperature at that site.

Literature Cited

Geiger, Rudolf.

- 1965. The climate near the ground. Rev. ed. 611 p. Cambridge, Mass.: Harvard Univ. Press.
- Lieberman, G. J., and R. G. Miller, Jr.
 - 1962. Simultaneous tolerance intervals in regression. Appl. Math. and Stat. Lab., Stanford Univ. Tech. Rep. 59, 33 p. Stanford, Calif.

Sinclair, John G.

1922. Temperature of the soil and air in a desert. U. S. Mon. Weather Rev. 50: 142-144.

Thom, H. C. S.

1968. Standard deviation of monthly average temperature. ESSA Tech. Rep. EDS-3, PB 178309, 10 p., illus. Environ. Sci. Serv. Admin., Environmental Data Service, Silver Spring, Maryland.

Thornthwaite, C. W.

1948-53. Micrometeorology of the surface layer of the atmosphere. Pub. in Climatol. Vol. 1-5. Lab. Climatol., Seabrook and Centerton, N. J.
USDA FOREST SERVICI RESEARCH NOTE RM- 224

S DETATIMENT OF MONICHULORE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATION

Simulated Sonic Boom as an Avalanche Trigger

M. Martinelli, Jr.

A lineor orray of detonoting cord was used to simulate a sonic baam. The boom from such charges was directed taward the fracture zane of a small avalanche path where the snow was unstable, as indicated by notural ovalanches in the area. On three af four tests, avalanches were released by a boom af 12 pounds per square faat (60 kg f/m²) averpressure after withstanding lesser baams. One of the avalanches had a fracture face 8 feet 11 inches (272 cm) deep.

Keywords: Avolonche, sonic baam.

It appears obvious that snow can become unstable enough to be released by a sonic boom, since natural avalanches often occur with no obvious trigger. What is not known is the degree of instability at which sonic booms become important avalanche triggers. The consequences of widespread avalanche activity from frequent supersonic flights could be serious in areas of concentrated winter sports activity, at mining or hydroelectric sites, or along major mountain highways. As logical as the above arguments may be, there are still few well-documented cases of avalanches released by sonic booms (Vivona 1970).

Several attempts have been made in the western United States to release avalanches by supersonic overflights of military aircraft. So far, the results have been inconclusive. In one case,² fighter planes were maneuvered to concentrate and direct the boom at specific targets. Although a few avalanches were released, no data were taken on the overpressures, estimated at 3 to 4 pounds per square foot (p.s.f.), or the

Principal Meteorologist, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins, in cooperation with Colorado State University.

⁴Oral communication with Max E. Edgar, U.S. National Park Service, during Interagency Avalanche Conf., Santa Fe, N. Mex., April 1960. snow conditions. In another case (Lillard et al. 1965), logistics and communication problems delayed the tests so long the snow could not be released by the booms nor by artillery fire.

In this study, conventional explosives were used to simulate the shape, duration, and magnitude of the pressure-time trace of a sonic boom. Following the techniques of Hawkins and Hicks (1966), several strands of 50-grain detonating cord (fig. 1) were arranged to give a 100-millisecond N-wave. The magnitude of the overpressure was measured as a function of the distance from the end of the charge, and a calibration curve was prepared (fig. 2)(Mellor and Smith 1967).

Booms were simulated on two small avalanche paths near Berthoud Pass, Colorado. Although these paths occasionally avalanche naturally, and have been released numerous times in the past years by explosives tossed on the snow, they are considered two or three times more stable than several others in the vicinity.

During a test run, the 80-foot (24.4 m) long charge was suspended beneath a cable rigged above the long axis of the slide path. A system of pulleys allowed the end of the charge to be pointed toward the target area, and to be positioned properly for the desired overpressure (fig. 3). The charge was detonated by an ignition cap.

TECH. & AGR.



When avalanche hazard was considered high, the more unstable of the two slopes was subjected to sonic booms of 3, 6, and 12 p.s.f. (15, 30, and 60 kgf/m²) overpressure. These correspond roughly to normal, twice normal, and four times normal for level supersonic flight (fig. 4) (Carlson and McLean 1966). If no avalanche occurred, a 6- to 9-pound charge of HDP-1³ was tossed into the target area to test snow stability in the same manner used in previous years when the area was used for skiing. At the end of each test, snow density, ram

³Dupont HDP-1 has a detonation rate of 24,000 feet per second, compared to 60 percent gelatin which has a rate of 16,000 feet per second. The use of trade and company names is for the benefit of the reader; such use does not constitute an official endorsement or approval of any product by the U.S. Department of Agriculture to the exclusion of others that may be suitable. hardness, and snow crystal type were determined.

Three tests were run during the winter of 1969-70 and one the following winter. The simulated booms on February 5, 1970 produced a few cracks in the snow, but no avalanches. A 3pound (1.36 kg) charge of HDP detonated in the target area, however, did release a 5-inch (13-cm) soft slab over about 20 percent of the area. This test was run early in a storm period that produced both hard and soft slab avalanches. most of which were small in size and the result of explosive control action (table 1). The 9 inches (23 cm) of fresh snow reported for February 4 contained 0.6 inch (15 mm) of water and fell with moderate winds and temperatures that had warmed 8° to 9° F. from the previous 2 days (table 2). From the snow profiles (fig. 5A), it appears that there were about 10 inches (25 cm) of new snow on top of a tough layer that was probably the prestorm surface layer.

Table 1.--Summary of avalanches within 12-mile (20 km) radius of the test site (test day is underlined; avalanches released by the booms are not listed)

	Type of avalanche			Trig	ger	Rati	Total			
Date	Hard slab	Soft slab	Loose	Natural	Explo- sive	Sluffs (1)	Small (2)	Medium (3)	Large Majo (4) (5)	or avalanches
February 1970						Number -				
2,3		1			1	1				0 1
5	1	4		2	3	1	1	2	1	5
7	2				2	1	1	I		2
Total	5	5	0	2	8	3	3	3	1	10
March 1970								<u> </u>		
23	1	1		1	2		1	1	1	1
25	4	i		3	2		3		2	5
$\frac{26}{27}$	2 1				2 1		1	1		2 1
Total	8	3	0	4	7	0	6	2	3	11
April 1970 18		5		3	2	1	3	1		5
19		2	1	2	2	1	1	2	1	2
<u>20</u> <u>21</u>		5 1	I	1	2		I	1	1	1
Total	0	11	1	6	6	2	5	4	1	12
Fobruary 1971										
6	4				4		3	1		4
7	4			Ц			2	2		0 4
9	т			- 7			٢	2		0
10										0
Total	8	0	0	4	4	0	5	3	0	8

A. FEBRUARY 5, 1970

B. MARCH 26, 1970



Rc (g)

4

C. APRIL 21, 1970



g)

Figure 5.—Rammsonde profiles of the snow cover on test days. Notice the change in scale for part B.

Date New snow Water equivalent Maximum Minimum Direction 24-hour average Gus February 1970 -		Pre	ecipitation	Tempe	rature		Wind			
Inches $^{\circ}F$ m.p.h. 2 2.0 0.17 10 -1 NW 21 54 3 1.5 .09 7 -1 NW-WNW 22 52 4 9.0 .60 19 6 WSW-SW 17 58 5 4.0 .22 19 4 WSW-W 15 46 March 1970 22 2.0 .28 23 .5 .04 23 2 WNW 20 55 24 31 12 WNW 19 80 25 11.5 .89 34 1 VAR-NW 21 50 26 (1) (1) 11 -6 NW-VAR-NW 12 35 20 9.5 .79 22 3 NNW-SW-NW 12 35 20 9.5 .79 22 3 NNW-SW 16 41 February 1971 6 3.5 .27 <	Date	New snow	Water equivalent	Maximum	Minimum	Direction	24-hour average	Gust		
February 1970 2 2.0 0.17 10 -1 NW 21 54 3 1.5 .09 7 -1 NW-WNW 22 52 4 9.0 .60 19 6 wSW-SW 17 58 5 4.0 .22 19 4 wSW-W 15 46 March 1970 22 4.0 .28 <t< td=""><td></td><td></td><td>Inches</td><td> °</td><td>F</td><td></td><td>m.p.h.</td><td></td></t<>			Inches	°	F		m.p.h.			
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	February 1970									
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	2	2.0	0.17	10	-1	NW	21	54		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	3	1.5	.09	7	-1	NW-WNW	22	52		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	4	9.0	.60	19	6	WSW-SW	17	58		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	<u>5</u>	4.0	.22	19	4	WSW-W	15	46		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	March 1970									
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	22	4.0	. 28							
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	23	.5	.04	23	2	WNW	20	55		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	24			31	12	WNW	19	80		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	25	11.5	. 89	34	1	VAR-NW	21	50		
April 1970 18 6.0 $.45$ 35 15 $SW-NW$ 16 40 19 2.5 $.14$ 22 9 $NW-WSW-NW$ 12 35 20 9.5 $.79$ 22 3 $NNW-SW$ 18 45 21 1.0 $.06$ 18 4 $SW-VAR$ 16 41 February 1971 6 3.5 $.27$ 2 -9 WNW 17 52 7 1.0 $.07$ 2 -18 NW 22 50 8 2.0 $.19$ 5 -16 NW 23 42 9 10 07 11 -3 NW 16 40	26	(1)	(1)	11	-6	NW-VAR-NW	12	34		
18 6.0 .45 35 15 SW-NW 16 40 19 2.5 .14 22 9 NW-WSW-NW 12 35 20 9.5 .79 22 3 NNW-SW 18 45 21 1.0 .06 18 4 SW-VAR 16 41 February 1971 6 3.5 .27 2 -9 WNW 17 52 7 1.0 .07 2 -18 NW 22 50 8 2.0 .19 5 -16 NW 23 42 9 1.0 .07 11 -3 NW 16 40	April 1970									
19 2.5 $.14$ 22 9 NW-WSW-NW 12 35 20 9.5 $.79$ 22 3 NNW-SW 18 45 21 1.0 $.06$ 18 4 $SW-VAR$ 16 41 February 1971 6 3.5 $.27$ 2 -9 WNW 17 52 7 1.0 $.07$ 2 -18 NW 23 42 9 1.0 07 11 -3 NW 16 40	18	6.0	.45	35	15	SW-NW	16	40		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	19	2.5	. 14	22	9	NW-WSW-NW	12	35		
21 1.0 .06 18 4 SW-VAR 16 41 February 1971 6 3.5 .27 2 -9 WNW 17 52 6 3.5 .27 2 -9 WNW 17 52 7 1.0 .07 2 -18 NW 22 50 8 2.0 .19 5 -16 NW 23 42 9 1.0 .07 11 -3 NW 16 40	20	9.5	.79	22	3	NNW-SW	18	45		
February 1971 6 3.5 .27 2 -9 WNW 17 52 7 1.0 .07 2 -18 NW 22 50 8 2.0 .19 5 -16 NW 23 42 9 1.0 .07 11 -3 NW 16 40	21	1.0	.06	18	4	SW-VAR	16	41		
6 3.5 .27 2 -9 WNW 17 52 7 1.0 .07 2 -18 NW 22 50 8 2.0 .19 5 -16 NW 23 42 9 1.0 .07 11 -3 NW 16 40	February 1971									
7 1.0 .07 2 -18 NW 22 50 8 2.0 .19 5 -16 NW 23 42 9 1.0 .07 11 -3 NW 16 40	6	3.5	. 27	2	-9	WNW	17	52		
8 2.0 .19 5 -16 NW 23 42	7	1.0	. 07	2	-18	NW	22	50		
9 10 07 11 -3 NW 16 40	8	2.0	. 19	5	-16	NW	23	42		
	9	1.0	.07	1Í	-3	NW	16	40		

Table 2.--Weather 3 days prior to each sonic boom test (date of the test is underlined)

¹Trace.

The hand-placed explosive charge released just the fresh snow with a density of 145 kg m⁻³ and a ram hardness of 1 kg or less. This snow slid on older snow that was a little tougher (ram no. 2 kg) than the new snow, in spite of its slightly lower density (110 kg m⁻³).

On March 26, 1970, a major hard-slab avalanche was released by a 12-p.s.f. boom after the snow had withstood a 6-p.s.f. boom. This avalanche covered the entire test area (250 by 350 feet, or 75 by 110 m), had a fracture face 8 feet 11 inches (272 cm) deep, and a few debris blocks that measured 10 by 8 by 6 feet (3 by 2.5 by 2 m). The test was run toward the end of a period of predominantly hard slab activity (table 1). On March 25, 11.5 inches (29 cm) of new snow with 0.89 inch (23 mm) of water fell on the test site, accompanied by high temperatures and winds that gusted to 50 m.p.h. (22 m/sec). On the test day, precipitation dropped to a trace, winds slackened but continued to gust to 34 m.p.h. (15 m/sec), and temperature dropped sharply (table 2). The snow profile at the test site (fig. 5B) showed 16 inches (40 cm) of new,

soft snow on top of about 20 inches (50 cm) of tougher snow. The high density of this young snow 40 to 50 cm below the surface is a good indication it was initial hard slab (Martinelli 1971), most likely deposited by the high wind of March 24 and 25. The fracture produced by the boom penetrated the new snow and well into the older snow before encountering a very tough layer. The avalanche ran on this hard, tough layer. ft a n ci th ci d l f F p n a

> d h si h

> t

On April 21, the 12-p.s.f. boom released an 8-inch (20-cm) soft slab avalanche that ran about 100 feet (30 m) after 3- and 6-p.s.f. booms produced nothing but small surface cracks. Nineand six-pound (4.1- and 2.7-kg) charges of HDP, detonated in the area for safety's sake, gave no additional fractures or avalanches. This test was made at the end of a moderate cycle of soft slab avalanche activity (table 1). The release was in fresh snow probably deposited the day before the test, when 9.5 inches (24 cm) of new snow with a water equivalent of 0.8 inch (20 mm) fell with moderate winds and warm temperatures (table 2).

6

The test on February 9, 1971 gave a small slab avalanche (130 ft wide by 150 ft long by 1 ft deep) and some surface cracks in response to a 12-p.s.f. boom. The 3- and 6-p.s.f. booms were not made because of mechanical problems caused by gusty winds. For the 3 days prior to the test, temperatures were low ($\leq 5^{\circ}$ F.), precipitation less than 0.27 inch (7 mm) of water/ day, and winds averaged 16 to 22 m.p.h. (7 to 10 m/sec) with gusts to 52 m.p.h. (23 m/sec). Four hard slab avalanches were released by explosives on February 6, and four more ran naturally during the night of February 8 on avalanche paths near the test site. Snow released by the boom was mostly wind deposited, with densities between 195 and 240 kg m⁻³ and ram hardness of 3 to 6 kg. This rather tough soft slab ran on a layer that was only slightly harder than the avalanching snow.

All avalanches released by simulated sonic booms required a threefold to fourfold amplification of the overpressure expected from normal supersonic flights. How often and under what circumstances terrain and atmospheric conditions in the mountains would give this amplification is not known (Roberts et al. 1967, Cook and Goforth 1967). Modeling experiments have shown, however, that certain terrain features can be expected to amplify peak overpressure 2 to 4 times, and that amplifications of 8 to 12 times normal are possible (Bauer and Bagley 1970). The simulated booms released avalanches only during periods when one-third or more of the avalanche activity in the local area was the result of natural releases.

In summary, this study suggests that, during periods of frequent natural avalanches, threefold to fourfold amplification of a normal sonic boom can be expected to release additional avalanches, some of which could be quite large.

Literature Cited

Bauer, A. B., and C. J. Bagley.

1970. Sonic boom modeling investigation of topographical and atmospheric effects. Rep. No. FAA-NO-70-10, July 1970, 212p. (AD 711124). Prepared for Dep. Trans., Off. of Noise Abatement. Carlson, H. W., and F. E. McLean.

1966. The sonic boom. Int. Sci. and Tech. 55 (July 1966).

Cook, J. C., and T. Goforth.

1967. Seismic effects of sonic booms. p. E1-E17. In Sonic Boom Experiments at Edwards Air Force Base. Interim Rep., Nat. Sonic Boom Eval. Office, 1400 Wilson Blvd., Arlington, Va. (AD 655310).

Crow, L. W.

1966. Sonic boom. U. S. Air Force 7th Weather Wing Pam. 6, WWP 105-1-1, 43 p.

Hawkins, S. J., and J. A. Hicks.

- 1966. Sonic bang simulation by a new explosive technique. Nature 211(5055): 1244-1245.
- Lillard, David C., Tony L. Parrott, and Dale G. Gallagher.
 - 1965. Effects of sonic booms of varying overpressures on snow avalanches. Fed. Aviat. Agency Rep. SST 65-9, 10 p.
- Martinelli, M., Jr.
 - 1971. Physical properties of alpine snow as related to weather and avalanche conditions. USDA Forest Serv. Res. Pap. RM-64, 35 p., Rocky Mt. For. and Range Exp. Stn., Fort Collins, Colo.

Mellor, Malcolm, and North Smith.

- 1967. Simulation of sonic booms by linear explosive charges. U.S. Army Materiel Command, Cold Regions Res. and Eng. Lab. Tech. Note, March 1967, 15 p. Hanover, N.H.
- Roberts, C., W. Johnson, G. Herbert, and W. A. Hass.
 - 1967. Meteorological investigation. p. D1-D11. In Sonic Boom Experiments at Edwards Air Force Base. Interim Rep., Nat. Sonic Boom Eval. Office, 1400 Wilson Blvd., Arlington, Va. (AD-655310).

Vivona, F. M.

1970. Considerazionic Preliminari uno Studio Sistematico del Fenomeno delle Valanghe (Preliminary considerations for a systematic study of avalanche phenomena). Italy. Istituto di Fisica dell'Atmosfera, Rome. CENFAM Papers IFA CP No. 218, 13 p. (MGA 22.11-442).



USDA FOREST SERVICE RESEARCH NOTE RM-225

IVERSIT

FEB 14

DREST SERVICE 5. DEKARTMENT OF AGRICUITURE

KY MOUNTAIN FOREST AND RANGE EXPERIMENT STATIO

The Rocky Mountain Millivolt Integrator for Use

with Solar Radiation Sensors

J. R. Thompson and A. D. Ozment¹

Electronic integration of a radiometer's millivolt signal is a practical and accurate means of obtaining hourly, daily, weekly, or long-term radiation values. Our integrator consists of four printed circuit boards, a synchronous bi-directional stepper motor, and 5-decade counter. Each integrator is calibrated to match the millivolt output of the radiation sensor, so that the counter reads directly in langleys. The totalizing of a signal from a typical net radiometer with a 6.20mv/langley output) would be within ± 1 percent over most of the positive signal range but could be 5 percent too low at night when the sensor output is negative.

Keywords: Solar radiation, instrumentation, electronic equipment.

Electronic integration is a practical and accurate means of obtaining radiation values over any time period greater than about a minute. Most often we are interested in daily, monthly, or yearly values. Reducing radiation data from strip charts is time consuming and inaccurate.

The Rocky Mountain millivolt integrator, designed for either a solar pyranometer (fig. 1) or net radiometer, is calibrated to match the millivolt output of the sensor so that it reads directly in langelys.

There are several integrators or totalizers described in the literature. A list of references on the subject is given at the end of this Note. Tanner (1965) did an excellent job of describing the various types of integrators available at that time. Since 1965, advances in integrated circuits have allowed an increase in instrumental accuracy and a decrease in power requirements. The integrator described here is unique in that it employs a bi-directional stepping motor to drive a counter.



Figure 1.--Voltage integrator sums millivolt signal from pyranometer directly in langleys and displays it on a 5-decade counter. It can be read over any time period of interest from 5 minutes to several days.

1

Meteorologist and Physicist, respectively, located at the Station's Forest Hydrology Laboratory at Tempe, in cooperation with Arizona State University; Station's central headquarters is maintained at Fort Collins, in cooperation with Colorado State University.

Integrators that employ the coulometer, Solion, or other types of electrolytics are probably the most economical, but they are also the least accurate, mainly because of readout difficulties. A major drawback to many of the integrators discussed in the literature is the large DC current drain, or the need for AC current.

The Rocky Mountain integrator combines accuracy, low cost, and low power requirements. The cost of the instrument we built was approximately \$150. Current drain averaged slightly over 300 milliamps.

Construction and Principle of Operation

The Rocky Mountain millivolt integrator consists of four printed circuit boards (three when used with a pyranometer), a synchronous bi-directional stepper motor, and a 5-decade counter. A block diagram and an overall schematic of the integrator are given in figure 2. The four printed circuit boards are illustrated schematically in figures 3, 4, and 5, and photographically in figure 6.



Figure 3.--Power supply board schematic for Rocky Mountain integrator.



Figure 5.--Amplifier board schematic for the Rocky Mountain integrator. NOTE: +9v and -9v used to supply amplifier modules.

Figure 4.--

Motor driver board schematic for Rocky

Mountain integrator.

Two required for net radiometer, one for

solar pyranometer.





Figure 6.-- The printed circuit board layout used in the Rocky Mountain integrator:

A, power supply;

B, amplifier;

C, motor driver;

D, the completed unit.

The integrator is similar to several other integrators defined as "relaxation oscillators" by Tanner (1965). It is unique in that it uses a bi-directional stepping motor to drive a counter. The stepping motor is driven by pulses from two integrating circuits, one for positive and one for negative input signals. The two integrating circuits are calibrated separately, thus allowing the output of a net radiometer to be totalized.

In figure 2B, the input amplifier, Amp 1, is a low-drift integrated-circuit operational amplifier with internal frequency compensation. It is connected in the non-inverting mode which presents a high input impedance to the input signal. The gain is set at 1000 by the ratio R2/R1. R3 is a balance adjustment used to set the output of Amp 1, with zero signal, to compensate for offsets in Amp 1, Amp 2, and Amp 3.

The positive integrator is composed of Amp 2, Q3, and Q4. Amp 2 and Q3 charge C6 with a current equal to $(1000 \times \text{Sig})/(\text{R8} + \text{R9})$. When the voltage across C6 reaches the peak point of the complementary unijunction, Q4, the unijunction conducts and discharges C6. A pulse is fed to the shaping and driving circuits consisting of monostable multivibrators, OS1 and OS2, and associated transistors. The negative integrator consists of Amp 3, Q1, and Q2, which drive OS3 and OS4 and their transistors.

Calibration

An accurate voltage divider was developed to insure proper calibration of the voltage integrator for a given radiometer. This allows longterm calibration checks with constant (± 0.0025 percent) millivolt inputs within the range of the output level from a radiation sensor.

The bench setup used in calibrating the integrator is shown in figure 7. The voltage divider is used to simulate the output from the radiometer that will be used with a particular integrator. A precision millivolt potentiometer is necessary to adjust the output from the divider to the desired levels that will make the integrator read directly in langleys.

Because the integrator output is linear with respect to input, only one point of each polarity of input is necessary for calibration. This point was arbitrarily chosen to represent 1.0 langley.

When the input voltage is set at the level representing 1.0 langley, the time interval between pulses from the integrating circuits (Point A for positive input, Point B for negative, fig. 2B) is set with R9 and R7, respectively. The time interval should be 100 milliseconds at 1.0 langley and 400 milliseconds when checked at 0.25 langley. Using a frequency counter with period averaging, the period can be set to 1/2 percent on the high level with 2 percent accuracy on the low level.

Long-term precision of the integrator was tested by supplying a constant input voltage from the divider over a period of 5 days. The error in voltage integration was only -0.9 percent on the negative input side and \pm 0.6 percent on the positive input side.

Calibration tests under temperature conditions ranging from 75° to 108°F are presented in figure 8. Because wet-cell batteries are required

Figure 7.--To accurately calibrate the voltage integrator for a given radiometer, an accurate voltage divider was developed by the Rocky Mountain Station. This allows long-term calibration checks with constant (<u>+</u> 0.0025 percent) milivolt inputs that simulate the output from a radiation sensor.





Figure 8.--Variations in the calibration of the RM millivolt integrator with temperature and signal level.

for a power source, a heated shelter is required when freezing temperatures are encountered. Maintaining a shelter environment of 75° to 100° F would minimize the integrator errors caused by temperature drift. Negative net radiation amounts to only 10 to 20 percent of the daily total, therefore a 5 to 6 percent nighttime integrator error is comparable to a 1 to 2 percent daytime error. If nighttime values are of interest by themselves, the shelter temperature becomes more critical in order to minimize the negative integrator error.

References

- Brown, D. P., and R. A. Harvey.
 - 1961. Solar- and sky-radiation integrator. Am. Meteorol. Soc. Bull. 42: 325-332.
- Funk, J. P.
 - 1960. Sensitive and simple integrator. J. Sci. Inst. 37: 276-278.
- Goodell, B. C.
 - 1962. An inexpensive totalizer of solar and thermal radiation. J. Geophys. Res. 67: 1383-1387.

Hanks, R. J., and H. R. Gardner.

1964. Portable integrator for net radiation, total radiation, and soil heat flow. Soil Sci. Soc. Am. Proc. 28: 449-450. Monteith, J. L., and G. Szeicz.

- 1960. The performance of a Gunn-Bellani radiation integrator. Q. J. Roy. Meteorol. Soc. 86: 91-94.
- Schoffer, P., and V. E. Suomi.
 - 1961. A direct current motor integrator for radiation measurements. Solar Energy 5: 29-32.
- Tanner, C. B.
 - 1965. Basic instrumentation and measurements for plant environment and micrometeorology. Wis. Univ., Dep. Soil Sci., Soils Bull. 6, var. p.
- Tanner, C. B., G. T. Thurtell, and J. B. Swan. 1963. Integration systems using a commercial coulometer. Soil Sci. Soc. Am. Proc. 27: 478-481.
- Thompson, Owen E.
 - 1965. Low cost, portable millivolt integrator. J. Appl. Meteorol. 4(2): 289-291.
- Thurtell, G. W., and C. B. Tanner.
 - 1964. Electronic integrator for micrometeorological data. J. Appl. Meteorol. 3: 198-202.

Turner, Duane H.

1966. A highly stable electronic integrator for solar radiation measurements. J. Appl. Meteorol. 5: 895-896.

Parts List²

Bl Battery, 12v lead-acid	Q1 Transistor 2N4062
B2 Battery, 12v lead-acid	Q2 Transistor 2N3711
Cl Capacitor 47pf	Q3 Transistor 2N3711
C2 Capacitor 0.1µf	Q4 Transistor D5K1 (G.E.)
C3 Capacitor 47pf	Q5 Transistor 2N2222A
C4 Capacitor 0.1µf	Q6 Transistor 2N4327
C5 Capacitor 10µf, 15v	Q7 Transistor 2N2222A
C6 Capacitor 10µf, 15v	Q8 Transistor 2N4237
C7 Capacitor 47µf, 15v	Q9 Transistor 2N2222A
C8 Capacitor 47µf, 15v	Q10 Transistor 2N4237
C9 Capacitor 3.3µf, 15v	Q11 Transistor 2N2222A
C10 Capacitor 3.3µf, 15v	Q12 Transistor 2N4237
Cll Capacitor 3.3µf, 15v	Q13 Transistor 2N4234
Cl2 Capacitor 3.3µf, 15v	Q14 Transistor 2N4237
Cl3 Capacitor 0.luf	Q15 Transistor 2N4237
Cl4 Capacitor 0.lµf	Q16 Transistor 2N4237
D1 Diode 1N914	Inlace otherwise stated
D2 Diode 1N914	all resistors are ± 5%, 1/4W
D3 Diode 1N4005	R1 Resistor 20 Ω , ± 1%, 1/4W
D4 Diode 1N4005	R2 Resistor 2K Ω , ± 1%, 1/4W
J1 Jack 91-855 (Amphenol)(Mates 91-854)	R3 Variable resistor 10K, Pot.;
J2 Jack 91-859 (Amphenol)(Mates 91-858)	P_{4} Projector 1 2KO
M1 Stepping motor K-44135-P2; 50:1 gear reduction (A. W. Haydon)	R5 Resistor $1.2K\Omega$
Counter All41 25-005 (Veeder-Root)	R6 Resistor 2.7 Ω (Selected for proper
Edge connectors 251-20A-30 (Cinch-Jones)	range of calibration adjustment)
	R7 Variable resistor 2.7Ω, Pot.; Bourns #3280P-1-202
	R8 Resistor 2400 (Selected for proper range of calibration adjustment)

¹The use of trade and company names is for the benefit of the reader; such use does not constitute an official endorsement or approval of any service or prod-uct by the U. S. Department of Agriculture to the exclusion of others that may be suitable.

R9 Variable resistor 2KQ, Pot.; Bourns #3280P-1-202

R10 Resistor 200Ω

R11	Resistor	10Ω	R24	Resistor 1.8KA
R12	Resistor	200Ω	R25	Resistor 5.6KD
R13	Resistor	10Ω	Z1	Zener diode 1N4739A
R14	Resistor	220Ω , ± 5%, 1/2W	Z2	Zener diode 1N4739A
R15	Resistor	220 Ω , ± 5%, 1/2W	Z3	Zener diode 1N4734A
R16	Resistor	390Ω, ± 5%, 1/2W	Z4	Zener diode 1N4734A
R17	Resistor	1.8KN	Amp	1 Operational amplifier U5B7741312 (Fairchild)
R18	Resistor	5.6KN	Amp	2 Operational amplifier U5B770931X (Fairchild)
R19	Resistor	1.8KN	Amp	3 Operational amplifier U5B770931X (Fairchild)
R20	Resistor	5.6KN	0S1	Monostable multivibrator MC851P (Motorola)
R21	Resistor	$390\Omega, \pm 5\%, 1/2W$	0S2	Monostable multivibrator MC851P (Motorola)
R22	Resistor	1.8KΩ	0S3	Monostable multivibrator MC851P (Motorola)
R23	Resistor	5.6KN	OS4	Monostable multivibrator MC851P (Motorola)

7

1 f

d a

t

r f r k

(

t

qi

a

USDA FOREST SERVICE RESEARCH NOTE RM- 226

DREST SERVICE

XY MODINTAIN FOREST AND RANGE CITERIMENT STATIO

Effects of Wildfire on Elk and Deer Use of a Ponderosa Pine Forest

William H. Kruse¹

After a wildfire, elk use shifted fram an ald seeded clearcut ta a newly seeded burn for the first 2 years. The third year showed an equalizing trend af elk use between the two hobitat conditians. The trend af decreasing deer use on thinned areos cantinued, but use increased substontially on the wildfire orea.

Keywords: Farest fire effects, habitat (wildlife), deer, elk.

A lightning strike caused a wildfire in May 1967 which burned 350 acres of ponderosa pine² forest on the Wild Bill Range Study area north of Flagstaff, Arizona (fig. 1). Since prefire use data on thinned, clearcut, and seeded clearcut areas were available (Pearson 1968), the opportunity was provided to compare elk and deer response to new conditions created by the wildfire. The elongated burned area was sufficiently narrow to be considered a "forest opening," known to be preferred by elk and deer (Reynolds 1966).

Study Area

The Wild Bill study was designed to evaluate the effect of ponderosa pine density on forage and beef production in north-central Arizona (Pearson and Jameson 1967). The study area, located 13 miles northwest of Flagstaff on the Coconino National Forest, covers approximately 1,100 acres. The elevation varies from 7,400 feet

¹Range Research Technician, located at the Station's Forestry Sciences Laboratory at Flagstaff in cooperation with Northern Arizona University; Station's central headquarters is maintained at Fort Collins in cooperation with Colorado State University.

²Common and botanical names of plants mentioned are listed at the end of the Note. to over 7,800 feet. Average annual precipitation is approximately 23 inches.

The original treatments, which began in 1962, established seven Range Units—two clearcut pastures, one of which was seeded; four pastures thinned to basal area levels ranging from 20 to 80 square feet; and a native pasture as a control. Range Unit 8, a second control, was established in 1967 after the fire.

The major native grasses on the area include Arizona fescue, mountain muhly, bottlebrush squirreltail, and a sedge. Some of the more dominant forbs include fleabane, thistle, western yarrow, and senecio. Fendler ceanothus is the only browse species on the area. At the onset of the study in 1962, one of the clearcut units (Range Unit 1) was seeded with crested wheatgrass, intermediate wheatgrass, and yellow sweetclover. Vegetation in all other units was left native until after the fire in May 1967.

The hot crown fire, which decimated the standing forest and burned herbaceous cover and litter to mineral soil, was confined primarily/to the Holding Pasture, Range Whit 7, and the south edge of Range Unit 3. Because of earlier thinning treatments in Range Unit 3, the lack of fuel restricted the crown fire to the edge of that Unit. A 6-pound-per-acre seed mix, consisting primarily of orchardgrass with lesser amounts of several wheatgrasses and yellow sweetclover, was broadcast by helicopter over

., TECH.



the entire burned area in July 1967 just prior to the summer rains. Cattle grazing was deferred on the burned units for 2 years following the seeding.

Average forage production on the burned portion of Range Unit 7 for the 5 years prior to the fire and for 3 years following was:

	Prefire	Postfire
	(Pounds	per acre)
Grasses	45	395
Forbs	12	532
Shrubs	>1	56

Use Measurements

Elk and deer pellet groups were sampled on 15 clusters in each of the Range Units. Each cluster consisted of three circular 0.01-acre plots. The pellet groups were tallied and removed from the plots in November of each year. Forage production was also estimated each year. Since 1969, a weight-estimate method was used to make these determinations (Pechanec and Pickford 1937). Prior to 1969, a paired-plot procedure was used to determine utilization by cattle periodically during the grazing period. Yearly production figures were calculated from these data and residue figures. E

a

Π

1

2

0

S

yc

P

r

Pellet groups were counted annually in 1968, 1969, and 1970. One hundred and thirteen 0.01acre temporary plots (Neff 1968) were examined on four transects running the length of the burn in the Holding Pasture. The plots were spaced approximately 50 yards apart along the transects (fig. 1). Pellet groups dropped prior to the fire were burned. The count made in 1969 represented a 2-year accumulation, and the count in 1970 represented a 3-year accumulation. Annual pellet group increment was determined by subtracting previous counts from the current total accumulation.

Forage production and utilization were not measured in the Holding Pasture.

Results and Discussion

Elk Observations

During the prefire years following the original treatments, elk use was declining in most of the units except in seeded clearcut Unit 1, which showed the greatest amount of elk activity (table 1). After the 1967 fire, elk grazing on the seeded clearcut was reduced as use shifted to the burned area. The first and second years after the fire, pellet groups on the seeded clearcut showed a considerable reduction from preburn counts.

The pellet group densities in the burn reached peaks similar to those previously attained in the seeded clearcut. The third year (1970) showed a decrease in elk pellet counts on the burned areas, but an increase again in the seeded clearcut. A similar early peak of elk use on newly seeded areas was documented by pellet group counts taken on the Beaver Creek Pilot Watershed 11;³ after the initial response, elk concentrations declined somewhat, but continued high use indicated a preference for seeded areas (Wallmo 1964).

³Unpublished data, Rocky Mountain Forest and Range Experiment Station and Arizona Game and Fish Department. Reinstated cattle grazing on the burned areas possibly influenced this decrease on Wild Bill. Similar observations were reported by researchers in Oregon (Skovlin, Edgerton, and Harris 1968) and in California on tule elk (McCullough 1969). During the 2 years that grazing was not permitted on the burn (1967 to 1968), elk were observed from time to time, as were fresh tracks and pellet droppings in the burn itself, and numerous rubbing trees in timbered areas along the edge of the burn. These indicators were not obvious during the summer in years prior to the fire, nor in the years succeeding the reinstatement of cattle.

Deer Observations

After the fire, deer pellet groups increased in the burned areas (table 1). As with the elk, sightings of deer became more numerous in 1968 and 1969 before cattle were allowed to return to the newly seeded areas. In 1970 after cattle grazing had been reinstated, deer were still seen in these areas, but not with the consistency of the previous 2 years.

Observations since the wildfire indicate an improved habitat for deer. This is consistent with other studies of prescribed and wildfire burning of deer habitats, especially where browse species increased (McCulloch 1969, Vogel and Beck 1970).

Range unit	Elk pellet groups							Deer pellet groups						
and treatment	1964	1965	1966	¹ 1967	1968	1969	1970	1964	1965	1966	¹ 1967	1968	1969	1970
							- Num	ber -						
CLEARCUT:														
1 Seeded	27	64	13	51	2	4	22	16	7	7	2	0	2	4
2 Native	9	2	3	0	4	0		42	11	11	0	7	Ò	
THINNED:														
3 20 Basal area	7	9	2	0		0		4	13	2	9		0	
4 40 Basal area	13	4	2	0	0	0		124	31	2	2	0	0	
5 60 Basal area	7	11	2	0	0	0		36	33	2	0	2	0	
6 80 Basal area	4	4	4	0	0	0		33	0	0	2	4	0	
UNTHINNED:														
7	0	0	0	0	37	52	11	18	4	0	0	11	26	67
8				0	2	0	0				0	2	0	0
HOLDING PASTURE					19	72	30					4	0	11

Table 1.--Yearly elk and deer pellet groups per acre, 1964-70

¹The wildfire in 1967 severely affected portions of Unit 7 and the Holding Pasture. Postfire pellet group counts are reported only for the burned portion of these units. Unit 3 was only slightly affected.

m 'n W ŧ(ti Si S r ę ť a t it A a e a

Burned areas on Wild Bill showed a steady increase in numbers of pellet groups per acre in the 3 years following the fire, while no important increase in deer pellet groups was observed in any of the other range units.

Summary and Conclusions

Annual pellet count data on the Wild Bill Range indicate that forest openings, created by wildfire and followed by seeding, are just as attractive to elk as are open habitat conditions created by clearcut and seeding methods. Elk use on the burned areas was higher than on the thinned or clearcut areas for 2 years following the fire. Increased elk sightings during the summer and fall indicated a shift away from spring use patterns to season-long use on the newly seeded burn.

Elk use peaked and then fell off in the years following the original treatments. Use on the native (unseeded) clearcut area was lower than on the seeded areas, but showed more year-to-year stability than use on the thinned areas.

Prefire pellet group counts show a yearly decline in deer use on most of the treated areas. Deer use increased on the seeded wildfire opening, however.

Literature Cited

McCulloch, Clay Y.

1969. Some effects of wildfire on deer habitat in pinyon-juniper woodland. J. Wildl. Manage. 33: 778-784.

McCullough, Dale R.

1969. The tule elk: its history, behavior, and ecology. Calif. Univ., Pub. in Zool. v. 88, 209 p. Berkeley: Univ. Calif. Press.

Neff, Don J.

1968. The pellet-group count technique for big game trend, census, and distribution: A review. J. Wildl. Manage. 32: 597-614.

Pearson, Henry A.

- 1968. Thinning, clearcutting, and reseeding affect deer and elk use on ponderosa pine forest in Arizona. USDA For. Serv. Res. Note RM-119, 4 p. Rocky Mt. For. and Range Exp. Stn., Fort Collins, Colo. Pearson, Henry A., and D. A. Jameson.
- 1967. Relationship between timber and cattle production on ponderosa pine range: The Wild Bill Range. 10 p. Rocky Mt. For. and Range Exp. Stn., Fort Collins, Colo.
- Pechanec, J. F., and G. D. Pickford.
 - 1937. A weight estimate method for determination of range or pasture production. J. Am. Soc. Agron. 29:894-904.
- Reynolds, Hudson G.
- 1966. Use of a ponderosa pine forest in Arizona by deer, elk, and cattle. U. S. For. Serv. Res. Note RM-63, 7 p. Rocky Mt. For. and Range Exp. Stn., Fort Collins, Colo.
- Skovlin, Jon M., P. J. Edgerton, and R. W. Harris.
 - 1968. The influence of cattle management on deer and elk. North Am. Wildl. Nat. Resour. Conf., [Houston, Tex., Mar. 1968] Trans. 33: 169-179.

Vogel, Richard J., and A. M. Beck.

- 1970. Response of white-tailed deer to a Wisconsin wildfire. Amer. Midland Nat. 84: 270-273.
- Wallmo, O. C.
 - 1964. Influence on carrying capacity of experimental water conservation measures. Ariz. Game and Fish Rep. Fed. Aid Proj. W-78-R-8. Work Plan No. 5, Job No. 7, p. 239-261.

Common and Botanical Names of Plants Mentioned

Ceanothus, Fendler	Ceanothus fendleri Gray
Fescue, Arizona	Festuca arizonica Vasey
Fleabane	Erigeron sp.
Muhly, mountain	Muhlenbergia montana (Nutt.) Hitchc.
Orchardgrass	Dactylis glomerata L.
Pine, ponderosa	Pinus ponderosa Laws.
Sedge	Carex geophila Mackenz.
Senecio	Senecio sp.
Squirreltail, bottlebrush	Sitanion hystrix (Nutt.) J. G. Smith
Sweetclover, yellow	Melilotus officinalis (L.) Lam.
Thistle	Cirsium sp.
Wheatgrass, crested	Agropyron cristatum (L.) Gaertn.
Wheatgrass, intermediate	Agropyron intermedium (Host.) Beauv.
Yarrow, western	Achillea lanulosa Nutt.

USDA FOREST SERVICE RESEARCH NOTE RM- 227

DREST SERVICE

KY MOUNTAIN FOREST AND TABLE EXPERIMENT STATION

A Centrifugal Tensile Tester for Snow

R. A. Sommerfeld and F. Wolfe, Jr.¹

A new centrifugal tensile tester has been designed for snow samples. The new design corrects many af the deficiencies af the older design.

Keywords: Snaw avalanches, snow management, tensile strength, centrifugatian.

The centrifugal tensile tester (Bader et al. 1951) has been used to test many snow specimens (Butkovitch 1956, Keeler 1969, Keeler and Weeks 1967, Martinelli 1971). Some inadequacies in the original design have become apparent with use. A new tester was therefore designed to overcome the following difficulties:

Variable stress rate.--With the older tester, the operator increased the spin rate until the sample failed. Thus the spin rate varied among samples, and it was impossible to determine its rate of increase precisely. Therefore, a photoelectric circuit was designed which turns off the drive motor when the sample fails. With the automatic turnoff, full power can be applied to the motor so that it accelerates rapidly, under its own inertia, to the point of sample failure. A recording of the tachometer output provides an accurate and permanent record of the acceleration of the spin rate.

Inaccuracy of spin rate determination.--The output of the older tester was observed visually on a tachometer dial. The operator attempted to observe the dial reading at the time of failure. Such a procedure can easily lead to both random errors by one operator and systematic errors among operators. With automatic turnoff and recording of the tachometer output, the

Geologist and Electronics Technician, respectively, Rocky Mountain Forest and Range Experiment Station, with central headquarters maintained at Fort Collins in cooperation with Colorado State University. maximum spin rate attained by the tester is accurately recorded for each sample. This system greatly reduces the possibilities for operator error.

Limited sample volume.--Sommerfeld (1971) has shown that, in the type of brittle failure which occurs in the centrifugal tensile tester, the distribution of measured strengths is a function of the volume tested. To predict failure stresses of large volumes, it is necessary to know the distribution of the weakest strengths. The older tester used a tube smaller in diameter than an appreciable number (about 10 percent) of the largest flaws. Since the largest flaws determine the weakest strengths, it was desirable to design a tester which could accept significantly larger samples.

Excessive sample handling.-In operating the older tester, the sample was pushed from the sampling tube into a similar tube fixed to the machine. This operation often disturbed the lower density samples. Therefore, the new tester was designed so that the sampling tube could be placed directly on the machine without transferring the sample.

Small notch radius.-The older tester used a notcher with a 1/4-inch radius, both to retain the sample and insure that it broke in the center. It is possible that this small radius caused excessive stress concentrations and erroneous measurements. The new design incorporates notchers of 3-inch radius.

St. TECH. & ASA.

Excessive vibration.--The older design depended on the motor bearing to hold the specimen tube. Because of the relatively light mounting, the machine vibrated in operation and the excessive vibration could have resulted in premature sample failure. The new design includes a massive turntable and large bearings, and is much smoother in operation.

Automatic Turn-Off

Eight photo-diodes (Raytheon CK 1241)² are mounted on the main panel on a circumference 1 inch outside the turntable edge (fig. 1). A light is mounted above each diode in a cover that can be removed for sample loading.

When the momentary start switch (Sw 2, fig. 2) is pressed, silicon controlled rectifier (SCR) No. 1 (G.E.C.-C30D) is gated, putting approximately 160 v.d.c. across the motor. When a sample of snow breaks, it blocks the light from one or more of the diodes. The resistance of a diode, when clear, is 2K ohms, and when

⁹The use of trade and company names is for the benefit of the reader; such use does not constitute an official endorsement or approval of any service or product by the U. S. Department of Agriculture to the exclusion of others that may be suitable. blocked is 200K ohms. The increased resistance of the diode string raises the base voltage of the transistor (G.E.C. 2N335A) above its turn-on level (.3v). This in turn raises the gate voltage of SCR No. 2 (G.E.C.-C30D) above .8v, turning it on. With SCR No. 2 in a conducting capacitor state, C1 discharges through the 150 w. load light, putting an equal potential on both sides of SCR No. 1 and turning it off. Since voltage is no longer applied to the motor, it stops. Turn-off time is $3x10^{-3}$ sec., much faster than an operator's reaction time.

Tachometer

The drive motor also drives a d.c. tachometer (Electric Indicator Co. CB-247), whose output voltage is directly proportional to r.p.m. This voltage is recorded on a strip-chart recorder (Esterline-Angus Speed-servo) eliminating a possible source of operator error. The output can also be read on a meter dial.

Removable Sample Holder

Figure 3 shows the main features of the turntable, notchers, and sample holder. The sample holders were made from 5-inch (127 mm) o.d. 1/8-inch (3.2 mm) wall aluminum tubing. They are 7-7/8 inches (200 mm) long and contain





Figure 2.—Circuit diagram of start-stop circuit.



a volume of 139.54 cubic inches $(2.2867 \times 10^{-3} \text{m}^3)$ before notching. The width between the notches is 4.20 inches (10.67 mm).

Samples are cored from the sidewalls of pits with the sample holders. The holders are capped with plastic caps, carried inside, and weighed. When a holder is slipped between the notchers, the sharp edges of the notchers cut the snow sample, forming a narrowed cross section. An elastic band (not shown) is snapped across the holder to insure that it will not slip off. With the plastic caps removed from the holder, the sample is ready for testing. Since the sample is never removed from the holder it is much less susceptible to damage.

Larger Notch Radius

The narrow notchers of the older tester may have caused excessive stress concentrations. The 3-inch radius notchers on the new machine have stress concentration factors less than half those of the smaller notchers. Furthermore, the stress distribution in the centrifugal tester would make the difference even larger, since the effective notch length, in the nonuniform stress field, would decrease with the notch radius.

Smoother Operation

The excessive vibration experienced with the older tester has been eliminated by:

1. Using a massive turntable to support the sample holder. The turntable was carefully balanced so that its center of rotation corresponds to its center of mass and it rotates smoothly. Because of the large mass of the turntable, even large inhomogeneities in the snow sample do not throw the system seriously out of balance. A further advantage is that variations in sample weight are insignificant compared to the total inertia of the system, so that the rate of stress application is very nearly the same for all samples.

- 2. Using large, close-fitting bearings. These large bearings position the turntable shaft accurately and aid in smooth rotation of the turntable.
- 3. Isolating the motor from the turntable. The motor (Bodine Electric Co. NSE-34) is mounted on vibration-isolating mounts. The motor shaft is coupled to the turntable with a rubber coupler so that vibrations of the armature are not readily transmitted to the turntable.
- 4. Using a rubber belt for the tachometer drive. The older tester used a fiber gear to drive the tachometer, which may have introduced additional vibrations. The new design uses a rubber timing belt which gives the same nonslip drive as a gear without excessive vibration.

Operational Tests

The new centrifugal tensile tester has now been used to test over 400 samples. A flexible sheet of plastic was added over the control panel to prevent water from dripping into the panel. No other operational difficulties have occurred.

There have been no zero strengths in the 400 samples, indicating that the large sample diameter is larger than any possible flaw. Also, the larger tubes are much easier to use and do not appear to disturb the snow as much as the smaller tubes used previously.

Literature Cited

- Bader, H., B. L. Hansen, J. A. Joseph, and M. A. Sandgren.
 - 1951. Preliminary investigations of some physical properties of snow. Snow, Ice and Permafrost Res. Estab., Rep.
 7, 48 p. Corps Eng., U. S. Army, Wilmette, Ill.

Butkovitch, T. R.

- 1956. Strength studies of high-density snow. Snow, Ice and Permafrost Res. Estab., Rep. 18, 19 p. Corps Eng., U.S. Army, Wilmette, Ill.
- Keeler, C. M.
 - 1969. Some physical properties of alpine snow. U. S. Army Mater. Command, Cold Reg. Res. and Eng. Lab. Res. Rep. 271, 70 p. Hanover, N. H.
- Keeler, C. M., and W. F. Weeks.
 - 1967. Some mechanical properties of alpine snow, Montana 1964-66. U. S. Army Mater. Command, Cold Reg. Res. and Eng. Lab. Res. Rep. 227, 56 p. Hanover, N. H.
- Martinelli, M., Jr.
 - 1971. Physical properties of alpine snow as related to weather and avalanche conditions. USDA For. Serv. Res. Pap. RM-64, 35 p. Rocky Mt. For. and Range Exp. Stn., Fort Collins, Colo.

Sommerfeld, R. A.

1971. The relationship between density and tensile strength in snow. J. Glaciol. 10: 357-362.





	DATE	DUE
MAR () .		
	$ \rightarrow $	
MAR 2 9 199	3	
Para FEB151	998	
	+	
	+	
	1	
DEMCO, INC. 38-2931		

